



# Beef Supply at a Glance - CANADA

Year to Date for the Week Ending December 19, 2020

Federally Inspected Slaughter (head)	West			East			CANADA		
	2020	2019	% chg	2020	2019	% chg	2020	2019	% chg
Steers	1,297,776	1,273,049	2 %	411,553	419,564	-2 %	1,709,329	1,692,613	1 %
Heifers	745,100	764,972	-3 %	117,379	134,854	-13 %	862,479	899,826	-4 %
Cows	293,335	395,376	-26 %	101,829	104,438	-2 %	395,164	499,814	-21 %
Bulls	12,749	15,352	-17 %	556	482	15 %	13,305	15,834	-16 %
<b>Total</b>	<b>2,348,960</b>	<b>2,448,749</b>	<b>-4 %</b>	<b>631,317</b>	<b>659,338</b>	<b>-4 %</b>	<b>2,980,277</b>	<b>3,108,087</b>	<b>-4 %</b>
<b>Total Jan. - Dec. 2019</b>		<b>2,482,631</b>			<b>666,872</b>			<b>3,149,503</b>	
<b>Carcass Weight (lbs)</b>									
Steers	909	896	1 %	940	949	-1 %	917	909	1 %
Heifers	839	835	1 %	846	845	0 %	840	836	0 %
Cows	749	744	1 %	667	661	1 %	728	727	0 %
Bulls	956	957	0 %	945	935	1 %	956	957	0 %

Source: Canadian Beef Grading Agency (CBGA)

Beef Output (tonnes)									
Fed	818,748	807,009	1 %	220,590	232,208	-5 %	1,039,338	1,039,217	0 %
Non-Fed	105,188	140,158	-25 %	31,027	31,534	-2 %	136,215	171,692	-21 %
<b>Total</b>	<b>923,937</b>	<b>947,167</b>	<b>-2 %</b>	<b>251,617</b>	<b>263,742</b>	<b>-5 %</b>	<b>1,175,553</b>	<b>1,210,909</b>	<b>-3 %</b>
<b>Total Jan. - Dec. 2019</b>		<b>960,095</b>			<b>266,839</b>			<b>1,226,934</b>	

Imports For the period Jan. 1 - Oct. 31, 2020				Imports For the period Jan. 1 - Dec. 19, 2020			
<b>Live Cattle from U.S.</b>				<b>Beef &amp; Veal Imports</b>			
(head)	2020	2019	% chg	(tonnes)	2020	2019	% chg
pure bred	3,730	4,570	-18 %	United States of America	109,489	107,011	2 %
non pure bred	210,567	204,187	3 %	New Zealand	17,392	12,345	41 %
<b>Total</b>	<b>214,297</b>	<b>208,757</b>	<b>3 %</b>	Uruguay	14,090	7,528	87 %
				Australia	13,811	15,568	-11 %
				Mexico	7,909	5,622	41 %
				United Kingdom	5,256	2,846	85 %
				Others	19,879	7,848	153 %
				<b>Total</b>	<b>187,827</b>	<b>158,768</b>	<b>18 %</b>

Source: Statistics Canada

Exports For the period Jan. 1 - Dec. 12, 2020				Exports For the period Jan. 1 - Oct. 31, 2020				
<b>Live Cattle to U.S.</b>				<b>Beef &amp; Veal Exports to U.S.</b>				
(head)	2020	2019	% chg	(tonnes)	2020	2019	% chg	
slaughter steers, heifers, cows	476,384	465,513	2 %	<b>Fresh Bone-In</b>	<b>Fresh Boneless</b>	<b>Frozen Bone-In</b>	<b>Frozen Boneless</b>	
feeder cattle & calves	115,415	184,376	-37 %	23,365	N/A	0	N/A	
bulls	41,317	46,189	-11 %	<b>Primal Cuts</b>	<b>12,946</b>	<b>117,576</b>	<b>544</b>	<b>994</b>
others	10,170	10,760	-5 %	Chuck	937	18,772	1	698
<b>Total</b>	<b>643,286</b>	<b>706,838</b>	<b>-9 %</b>	Loin	2	16,791	0	1
				Brisket	2,889	10,162	3	153
				Flank and Plate	129	16,908	0	98
				Hip	7,008	10,665	406	8
				Rib	1,982	0	0	0
				Others	0	44,278	134	37
				<b>Offals</b>	<b>N/A</b>	<b>N/A</b>	<b>N/A</b>	<b>N/A</b>
				<b>Processed</b>	<b>N/A</b>	<b>N/A</b>	<b>N/A</b>	<b>N/A</b>
				<b>Total</b>	<b>36,311</b>	<b>117,576</b>	<b>544</b>	<b>994</b>

Source: USDA - APHIS

Source: Canadian Food Inspection Agency (CFIA)

Exports For the period Jan. 1 - Oct. 31, 2020											
<b>Beef &amp; Veal Exports to U.S.</b>											
(tonnes)	Fresh Bone-In		Fresh Boneless		Frozen Bone-In		Frozen Boneless		2020	2019	% chg
<b>Carcasses and Half-Carcasses</b>	<b>23,365</b>	<b>N/A</b>	<b>0</b>	<b>N/A</b>	<b>23,365</b>	<b>20,645</b>	<b>13 %</b>				
<b>Primal Cuts</b>	<b>12,946</b>	<b>117,576</b>	<b>544</b>	<b>994</b>	<b>132,060</b>	<b>361,990</b>	<b>-64 %</b>				
Chuck	937	18,772	1	698	20,408	22,181	-8 %				
Loin	2	16,791	0	1	16,793	16,499	2 %				
Brisket	2,889	10,162	3	153	13,207	14,445	-9 %				
Flank and Plate	129	16,908	0	98	17,135	14,199	21 %				
Hip	7,008	10,665	406	8	18,086	16,256	11 %				
Rib	1,982	0	0	0	1,982	2,769	-28 %				
Others	0	44,278	134	37	44,449	275,641	-84 %				
<b>Offals</b>	<b>N/A</b>	<b>N/A</b>	<b>N/A</b>	<b>N/A</b>	<b>1,626</b>	<b>1,519</b>	<b>7 %</b>				
<b>Processed</b>	<b>N/A</b>	<b>N/A</b>	<b>N/A</b>	<b>N/A</b>	<b>256,929</b>	<b>267,072</b>	<b>-4 %</b>				
<b>Total</b>	<b>36,311</b>	<b>117,576</b>	<b>544</b>	<b>994</b>	<b>413,980</b>	<b>651,227</b>	<b>-36 %</b>				

Source: Statistics Canada

Exports For the period Jan. 1 - Oct. 31, 2020										
<b>Beef &amp; Veal Exports</b>										
	Exports to All Countries (tonnes)					Exports to E.U-27 (tonnes)				
	2020	2019	% chg	2020	2019	% chg	2020	2019	% chg	
United States	256,929	267,072	-4 %	2,026,177	1,939,230	4 %	Netherlands	351	195	
Japan	36,734	42,483	-14 %	253,656	303,061	-16 %	Italy	292	40	
Hong Kong	10,979	12,771	-14 %	85,915	123,331	-30 %	Belgium	74	53	
Mexico	10,710	13,923	-23 %	76,987	108,600	-29 %	France	17	66	
China	8,309	11,475	-28 %	82,244	98,412	-16 %	Germany	0	31	
South Korea	4,626	4,389	5 %	30,833	33,256	-7 %	Denmark	0	0	
Viet Nam	4,609	915	404 %	26,568	6,245	325 %	<b>Total</b>	<b>734</b>	<b>385</b>	
Angola	2,090	2,128	-2 %	2,241	2,102	7 %	<b>Total ('000 \$ CDN)</b>	<b>13,180</b>	<b>7,331</b>	
Taiwan	1,957	2,522	-22 %	16,018	19,810	-19 %				
Others	9,125	12,499	-27 %	54,604	52,397	4 %				
<b>Total</b>	<b>346,067</b>	<b>370,179</b>	<b>-7 %</b>	<b>2,655,243</b>	<b>2,686,445</b>	<b>-1 %</b>				
Cattle Hides & Skins Exports (Number '000)	<b>2,754</b>	<b>2,949</b>	<b>-7 %</b>	<b>108,139</b>	<b>156,786</b>	<b>-31 %</b>				

Source: Statistics Canada

Source: Statistics Canada

## UNITED STATES

Year to Date for the Week Ending December 12, 2020

	Weekly	2020	2019	% chg		Weekly	2020	2019	% chg					
<b>Slaughter ('000 head)</b>					<b>Carcass Weight (lbs)</b>									
Steers	325.8	15,227.0	15,685.7	-3 %	Steers	922	907	877	3 %					
Heifers	194.9	9,061.4	9,415.4	-4 %	Heifers	848	834	813	3 %					
Cows	132.5	6,061.3	6,153.9	-2 %	Cows	639	641	640	0 %					
Bulls	10.6	498.5	519.3	-4 %	Bulls	862	880	879	0 %					
<b>Total</b>	<b>663.9</b>	<b>30,848.2</b>	<b>31,774.3</b>	<b>-3 %</b>										
<b>Total Jan. - Dec. 2019</b>			<b>32,917.6</b>		<b>National Summary of Beef Graded</b>									
<b>Beef Output (tonnes)</b>							<b>2020</b>	<b>2019</b>						
Fed		9,693,863	9,711,050	0 %		<b>December 2020</b>	(Oct'19-Sept'20)	(Oct'18-Sept'19)						
Non-Fed		1,961,647	1,992,697	-2 %	Prime	10.6 %	10.3 %	8.8 %						
<b>Total</b>		<b>11,655,509</b>	<b>11,703,747</b>	<b>0 %</b>	Choice	73.6 %	74.5 %	73.4 %						
<b>Total Jan. - Dec. 2019</b>			<b>12,034,907</b>		Select	15.6 %	14.9 %	17.5 %						
<b>For the period</b>					<b>Cattle Slaughter for the Week Ending</b>									
	<b>Oct. 2020</b>	<b>2020</b>	<b>2019</b>	<b>% chg</b>		<b>2020</b>	<b>2019</b>	<b>% chg</b>						
<b>U.S. Beef and Veal Imports (carcass weight, tonnes)</b>					<b>Cattle Slaughter Year to Date</b>									
Canada		312,759	325,009	-4 %	Canada		62,464	61,239	2 %					
Mexico		264,147	219,026	21 %	US		663,869	666,309	0 %					
Australia		262,263	271,565	-3 %	<b>Total Canada &amp; US</b>		<b>726,333</b>	<b>727,548</b>	<b>0 %</b>					
Others		476,201	357,837	33 %	<b>US Live Cattle Imports</b>									
<b>Total</b>		<b>1,315,370</b>	<b>1,173,436</b>	<b>12 %</b>	Canada		2,930,954	3,050,519	-4 %					
<b>U.S. Beef and Veal Exports (carcass weight, tonnes)</b>					US		30,848,211	31,774,285	-3 %					
Japan		317,074	306,102	4 %	<b>Total Canada &amp; US</b>		<b>33,779,165</b>	<b>34,824,804</b>	<b>-3 %</b>					
South Korea		256,852	261,470	-2 %	<b>Canada and United States Beef and Veal Tariff Rate Quota Summary</b>									
Canada		109,486	101,159	8 %	<b>US Beef and Veal Tariff Rate Quota (TRQ) Summary</b>									
Others		401,981	477,285	-16 %	For the period 1 Jan.-Dec. 19 2020									
<b>Total</b>		<b>1,085,394</b>	<b>1,146,017</b>	<b>-5 %</b>	2020									
					2019									
					% chg in tonnes entered from 2019 to 2020									
	Quota level	Tonnes entered	% filled		Tonnes entered	% filled								
Australia	378,214	212,940	56 %		233,428	62 %	-9 %							
New Zealand	213,402	162,099	76 %		127,225	60 %	27 %							
Argentina	20,000	20,000	100 %		1,422	7 %	-							
Uruguay	20,000	19,478	97 %		19,571	98 %	0 %							
Others	65,005	29,346	45 %		65,005	100.0 %	-55 %							
<b>Total TRQ</b>	<b>696,621</b>	<b>443,862</b>	<b>64 %</b>		<b>446,651</b>	<b>64 %</b>	<b>-1 %</b>							
TRQ (Australia, N. Z.)	<b>591,616</b>	<b>375,039</b>	<b>63 %</b>		<b>360,653</b>	<b>61 %</b>	<b>4 %</b>							
Canada	no limit													
Mexico	no limit													
<b>Canadian Beef and Veal Import Permits by Country</b>					<b>Canadian Beef and Veal Import Permits by Type of Meat</b>									
For the period 1 Jan.-Dec. 19 2020					For the period 1 Jan.-Dec. 19 2020									
	<b>2020</b>	<b>2019</b>	<b>% chg</b>		<b>2020</b>	<b>2019</b>	<b>% chg</b>		<b>2020</b>	<b>2019</b>				
Global quota (tonnes)	76,409	76,409	0 %		Grinding Beef	Cuts		<b>Total</b>	<b>Total (%)</b>					
Supp. Quota Authorized	-	-	-		Argentina	0	21	<b>21</b>	<b>0 %</b>					
<b>Total quota</b>	<b>76,409</b>	<b>76,409</b>	<b>0 %</b>		Australia	8,720	4,567	<b>13,287</b>	<b>31 %</b>					
					Ireland	0	0	<b>0</b>	<b>0 %</b>					
YTD Permits allocated as of:					Japan	0	17	<b>17</b>	<b>0 %</b>					
Argentina	12/19/2020	12/18/2019	% chg		Netherlands	0	0	<b>0</b>	<b>0 %</b>					
Australia (35,000 mt)	13,287	15,858	-16 %		New Zealand	9,449	7,769	<b>17,218</b>	<b>41 %</b>					
Ireland	0	0	-		Spain	0	0	<b>0</b>	<b>0 %</b>					
Japan	17	28	-38 %		United Kingdom	0	0	<b>0</b>	<b>0 %</b>					
Netherlands	0	0	-		Uruguay	9,514	2,260	<b>11,774</b>	<b>28 %</b>					
New Zealand	17,218	12,666	36 %		<b>Total</b>	<b>27,682</b>	<b>14,634</b>	<b>42,317</b>	<b>100 %</b>					
Spain	0	0	-		For the period 1 Jan.-Dec. 19 2020									
United Kingdom	0	24	-		Grinding Beef									
Uruguay	11,774	9,645	22 %		Percentage of Total Imports									
<b>Total</b>	<b>42,317</b>	<b>38,253</b>	<b>11 %</b>		2020									
					2019									
					2020									
					2019									
					Argentina	0.0 %	0.0 %	0.0 %	0.1 %					
					Australia	20.6 %	29.0 %	10.8 %	12.4 %					
					Ireland	0.0 %	0.0 %	0.0 %	0.0 %					
					Japan	0.0 %	0.0 %	0.0 %	0.1 %					
					Netherlands	0.0 %	0.0 %	0.0 %	0.0 %					
					New Zealand	22.3 %	22.8 %	18.4 %	10.4 %					
					Spain	0.0 %	0.0 %	0.0 %	0.0 %					
					United Kingdom	0.0 %	0.1 %	0.0 %	0.0 %					
					Uruguay	22.5 %	20.2 %	5.3 %	5.0 %					
					<b>Total</b>	<b>65.4 %</b>	<b>72.1 %</b>	<b>34.6 %</b>	<b>27.9 %</b>					

Over quota tariff rate : 26.5 %  
Source: CBGA (Canadian Slaughter) , USDA (US Data), GAC (Canadian TRQ Data)



### Beef Supply at a Glance - Canadian Federally Inspected

Year to Date for the Week Ending December 19, 2020

	Fed Slaughter (head)				Non-fed Slaughter (head)				Total Canada
	West	East	Canada	Weekly Avg.	West	East	Canada	Weekly Avg.	
2020-12-19	37,485	4,717	42,202		6,039	1,082	7,121		49,323
2020-12-12	47,175	7,072	54,247		6,487	1,730	8,217		62,464
2020-12-05	47,512	9,924	57,436		6,983	2,683	9,666		67,102
2020-11-28	41,504	10,641	52,145		7,847	2,651	10,498		62,643
November 2020	178,148	43,331	221,479	55,370	25,673	9,353	35,026	8,757	256,505
October 2020	179,048	41,587	220,635	55,159	22,879	8,639	31,518	7,880	252,153
September 2020	231,229	50,574	281,803	56,361	26,111	10,211	36,322	7,264	318,125
August 2020	187,561	38,319	225,880	56,470	19,015	8,258	27,273	6,818	253,153
July 2020	189,770	40,503	230,273	57,568	19,914	7,754	27,668	6,917	257,941
June 2020	229,463	55,424	284,887	56,977	21,136	10,476	31,612	6,322	316,499
May 2020	94,826	43,716	138,542	34,636	9,533	8,863	18,396	4,599	156,938
April 2020	95,733	43,062	138,795	34,699	16,408	7,697	24,105	6,026	162,900
March 2020	209,837	55,313	265,150	53,030	45,969	8,970	54,939	10,988	320,089
February 2020	137,002	43,770	180,772	45,193	39,041	7,092	46,133	11,533	226,905
January 2020	136,583	40,979	177,562	44,391	33,049	6,926	39,975	9,994	217,537
December 2019	171,682	51,276	222,958	44,592	48,170	8,474	56,644	11,329	279,602
November 2019	164,661	45,197	209,858	52,465	38,361	7,416	45,777	11,444	255,635
October 2019	172,753	39,596	212,349	53,087	27,985	8,076	36,061	9,015	248,410
September 2019	223,813	50,350	274,163	54,833	33,606	10,640	44,246	8,849	318,409
August 2019	182,658	43,491	226,149	56,537	23,399	8,580	31,979	7,995	258,128
July 2019	174,557	42,548	217,105	54,276	25,434	8,200	33,634	8,409	250,739
June 2019	219,927	55,816	275,743	55,149	34,560	11,084	45,644	9,129	321,387
May 2019	156,931	43,462	200,393	50,098	27,745	8,352	36,097	9,024	236,490
April 2019	149,406	43,948	193,354	48,339	31,458	7,730	39,188	9,797	232,542
March 2019	189,168	57,115	246,283	49,257	46,245	10,279	56,524	11,305	302,807
February 2019	132,781	45,093	177,874	44,469	42,754	8,268	51,022	12,756	228,896
January 2019	126,949	43,033	169,982	42,496	37,628	8,848	46,476	11,619	216,458
<b>YTD Total 2020</b>	<b>2,042,876</b>	<b>528,932</b>	<b>2,571,808</b>	<b>50,428</b>	<b>306,084</b>	<b>102,385</b>	<b>408,469</b>	<b>8,009</b>	<b>2,980,277</b>
<b>Total 2019</b>	<b>2,065,286</b>	<b>560,925</b>	<b>2,626,211</b>	<b>50,504</b>	<b>417,345</b>	<b>105,947</b>	<b>523,292</b>	<b>10,063</b>	<b>3,149,503</b>

Grading									
	Weekly Totals				December 19, 2020				% chg '19 - '20
	West	% total	East	% total	Canada 2020	% total	Canada 2019		
A - Prime	1,750	4.7 %	239	5.0 %	1,989	4.8 %	2,094	-5.0%	
AAA	25,052	67.9 %	3,051	64.0 %	28,103	67.4 %	29,776	-5.6%	
AA	9,165	24.8 %	1,189	24.9 %	10,354	24.9 %	12,053	-14.1%	
A	351	1.0 %	141	3.0 %	492	1.2 %	857	-42.6%	
B1, 2, 3, 4	579	1.6 %	148	3.1 %	727	1.7 %	740	-1.8%	

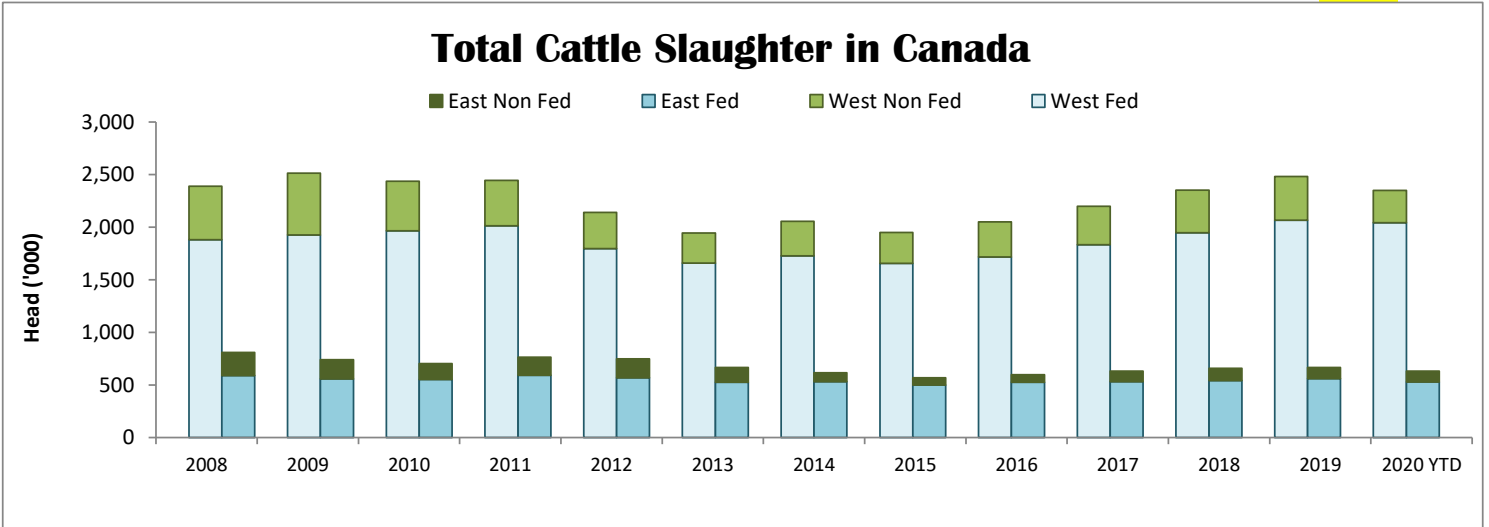
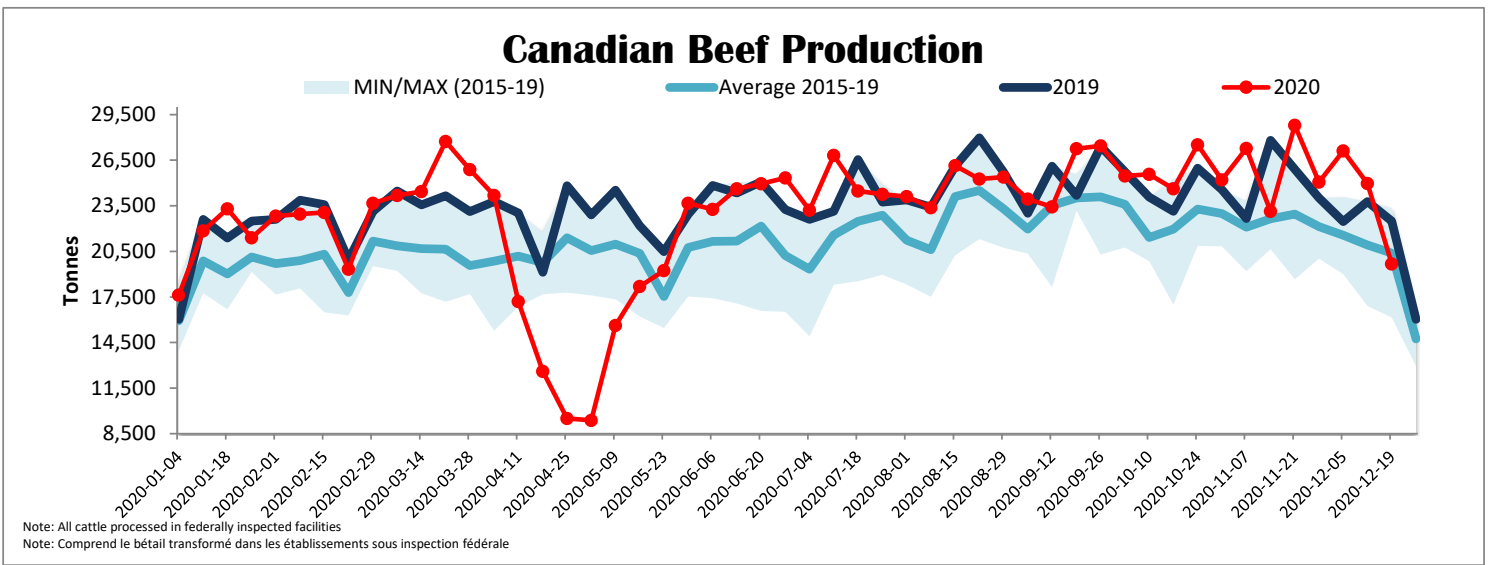
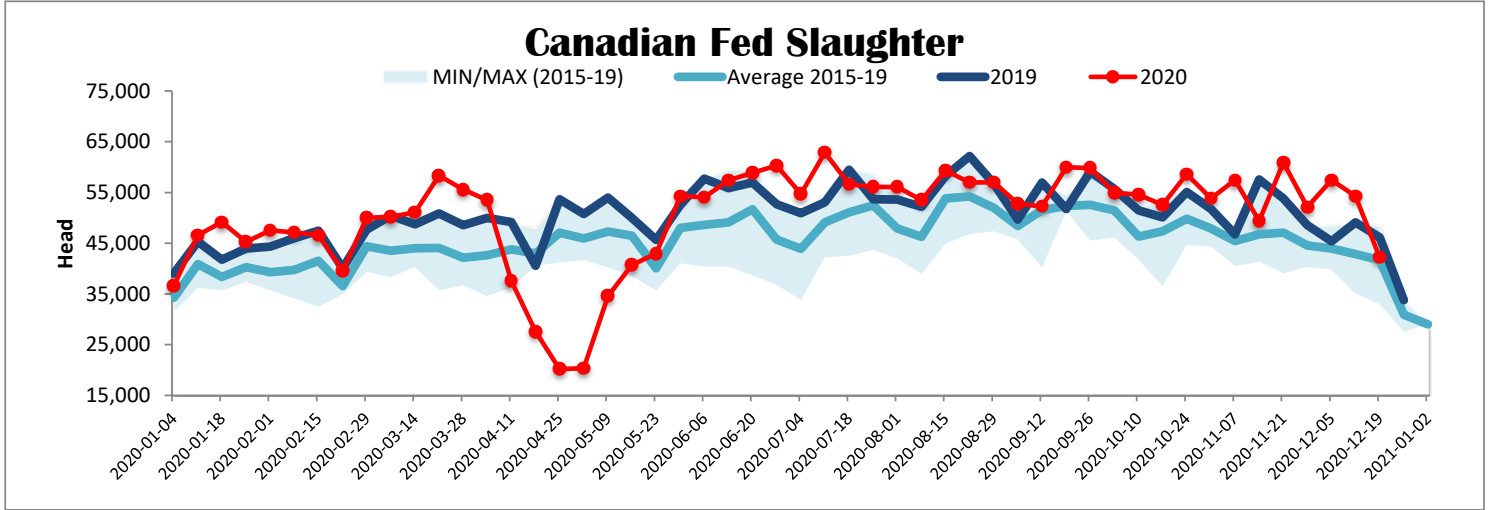
  

	Year-to-date				December 19, 2020				% chg '19 - '20
	West	% total	East	% total	Canada 2020	% total	Canada 2019		
A - Prime	63,859	3.2 %	24,479	4.6 %	88,338	3.5 %	76,699	15.2 %	
AAA	1,287,330	63.6 %	357,138	67.0 %	1,644,468	64.3 %	1,559,072	5.5 %	
AA	607,773	30.0 %	134,690	25.3 %	742,463	29.0 %	839,908	-11.6 %	
A	33,262	1.6 %	7,157	1.3 %	40,419	1.6 %	54,696	-26.1 %	
B1, 2, 3, 4	31,412	1.6 %	9,596	1.8 %	41,008	1.6 %	47,839	-14.3 %	

Source: CBGA

Year to Date for the Week Ending December 19, 2020

Federally Inspected Slaughter



Source: Canadian Beef Grading Agency (CBGA)