



Beef Supply at a Glance - CANADA

Year to Date for the Week Ending October 31, 2020

Federally Inspected Slaughter (head)	West			East			CANADA		
	2020	2019	% chg	2020	2019	% chg	2020	2019	% chg
Steers	1,085,606	1,105,643	-2 %	360,405	358,193	1 %	1,446,011	1,463,836	-1 %
Heifers	648,454	663,704	-2 %	103,632	117,610	-12 %	752,086	781,314	-4 %
Cows	248,776	325,759	-24 %	86,882	91,384	-5 %	335,658	417,143	-20 %
Bulls	10,177	12,938	-21 %	476	393	21 %	10,653	13,331	-20 %
Total	1,993,013	2,108,044	-5 %	551,395	567,580	-3 %	2,544,408	2,675,624	-5 %
Total Jan. - Dec. 2019		2,482,631			666,872			3,149,503	
Carcass Weight (lbs)									
Steers	901	893	1 %	938	946	-1 %	910	906	0 %
Heifers	837	834	0 %	845	844	0 %	838	835	0 %
Cows	758	752	1 %	667	665	0 %	734	733	0 %
Bulls	964	962	0 %	943	934	1 %	963	961	0 %

Source: Canadian Beef Grading Agency (CBGA)

Beef Output (tonnes)									
Fed	689,895	698,813	-1 %	193,132	198,763	-3 %	883,027	897,576	-2 %
Non-Fed	89,982	116,694	-23 %	26,502	27,729	-4 %	116,485	144,423	-19 %
Total	779,877	815,507	-4 %	219,634	226,492	-3 %	999,511	1,041,999	-4 %
Total Jan. - Dec. 2019		960,095			266,839			1,226,934	

Imports For the period Jan. 1 - Sep. 30, 2020				Imports For the period Jan. 1 - Oct. 31, 2020			
Live Cattle from U.S.				Beef & Veal Imports			
(head)	2020	2019	% chg	(tonnes)	2020	2019	% chg
pure bred	2,954	3,781	-22 %	United States of America	95,186	91,246	4 %
non pure bred	173,222	155,012	12 %	New Zealand	15,612	10,906	43 %
Total	176,176	158,793	11 %	Uruguay	11,954	7,220	66 %
				Australia	11,713	12,663	-8 %
				Mexico	7,054	4,817	46 %
				United Kingdom	4,204	2,078	102 %
				Others	16,807	5,638	198 %
				Total	162,530	134,568	21 %

Source: Statistics Canada

Exports For the period Jan. 1 - Oct. 24, 2020				Exports For the period Jan. 1 - Sep. 30, 2020			
Live Cattle to U.S.				Beef & Veal Exports to U.S.			
(head)	2020	2019	% chg	(tonnes)	2020	2019	% chg
slaughter steers, heifers, cows	398,441	379,220	5 %	Fresh Bone-In	1,735	N/A	
feeder cattle & calves	97,242	172,922	-44 %	Fresh Boneless	N/A	N/A	
bulls	35,762	38,235	-6 %	Frozen Bone-In	0	N/A	
others	8,600	8,515	1 %	Frozen Boneless	N/A	N/A	
Total	540,045	598,892	-10 %		1,735	1,988	-13 %

Source: USDA - APHIS

Source: Canadian Food Inspection Agency (CFIA)

Exports For the period Jan. 1 - Sep. 30, 2020							
Beef & Veal Exports to U.S.							
(tonnes)	Fresh Bone-In	Fresh Boneless	Frozen Bone-In	Frozen Boneless	2020	2019	% chg
Carcasses and Half-Carcasses	1,735	N/A	0	N/A	1,735	1,988	-13 %
Primal Cuts	16,498	181,005	1,601	8,058	207,161	217,016	-5 %
Chuck	5,653	39,453	134	36	45,276	44,094	3 %
Loin	771	16,110	1	640	17,521	19,492	-10 %
Brisket	2	14,622	0	1	14,624	14,848	-2 %
Flank and Plate	2,627	8,858	0	101	11,586	12,989	-11 %
Hip	128	15,716	0	88	15,932	12,864	24 %
Rib	5,589	9,136	372	8	15,104	13,828	9 %
Others	1,729	77,109	1,094	7,186	87,118	98,901	-12 %
Offals	N/A	N/A	N/A	N/A	14,930	15,936	-6 %
Processed	N/A	N/A	N/A	N/A	4,218	4,287	-2 %
Total	18,232	181,005	1,601	8,058	228,043	239,228	-5 %

Source: Statistics Canada

Beef & Veal Exports For the period Jan. 1 - Sep. 30, 2020									
	Exports to All Countries (tonnes)			Exports to E.U-27 (tonnes)					
	2020	2019	% chg	2020	2019	% chg	2020	2019	% chg
United States	228,043	316,748	-28 %	1,787,134	2,334,636	-23 %	Netherlands	318	145
Japan	33,425	49,333	-32 %	233,386	353,756	-34 %	Italy	243	36
Hong Kong	9,886	16,845	-41 %	78,170	155,903	-50 %	Belgium	65	43
Mexico	8,691	16,624	-48 %	65,290	127,499	-49 %	France	14	65
China	6,948	12,052	-42 %	69,112	104,197	-34 %	Germany	0	31
South Korea	4,188	5,659	-26 %	28,292	42,819	-34 %	Denmark	0	0
Viet Nam	3,662	1,276	187 %	20,556	8,142	152 %	Total	641	320
Angola	1,942	2,552	-24 %	2,081	2,530	-18 %	Total ('000 \$ CDN)	11,602	5,932
Taiwan	1,781	2,790	-36 %	14,223	21,800	-35 %			
Others	7,802	14,795	-47 %	46,939	66,392	-29 %			
Total	306,368	438,674	-30 %	2,345,182	3,217,674	-27 %			
Cattle Hides & Skins Exports (Number '000)	2,393	2,654	-10 %	94,576	142,287	-34 %			

Source: Statistics Canada

Source: Statistics Canada



UNITED STATES

Year to Date for the Week Ending October 24, 2020

		Weekly	2020	2019	% chg			Weekly	2020	2019	% chg
Slaughter ('000 head)						Carcass Weight (lbs)					
Steers		316.8	13,028.2	13,508.4	-4 %	Steers		931	904	872	4 %
Heifers		189.8	7,722.3	8,038.0	-4 %	Heifers		847	832	808	3 %
Cows		127.3	5,158.3	5,234.7	-1 %	Cows		621	643	642	0 %
Bulls		11.0	428.0	442.8	-3 %	Bulls		868	883	883	0 %
Total		644.9	26,336.8	27,223.9	-3 %						
Total Jan. - Dec. 2019				32,917.6							
Beef Output (tonnes)						National Summary of Beef Graded					
Fed			8,257,295	8,290,423	0 %			2020	2019		
Non-Fed			1,675,912	1,701,676	-2 %		September 2020	(Oct'19-Sept'20)	(Oct'18-Sept'19)		
Total			9,933,207	9,992,099	-1 %	Prime	10.0 %	10.3 %	8.8 %		
Total Jan. - Dec. 2019				12,132,925		Choice	74.9 %	74.5 %	73.4 %		
						Select	14.9 %	14.9 %	17.5 %		
For the period		Sep. 2020	2020	2019	% chg	Cattle Slaughter for the Week Ending					
U.S. Beef and Veal Imports (carcass weight, tonnes)								2020	2019		% chg
Canada			278,622	291,662	-4 %	Canada		66,575	65,181		2 %
Mexico			244,884	195,758	25 %	US		644,853	640,269		1 %
Australia			243,794	244,480	0 %	Total Canada & US		711,428	705,450		1 %
Others			434,494	332,209	31 %	Cattle Slaughter Year to Date					
Total			1,201,795	1,064,109	13 %	Canada		2,482,240	2,614,266		-5 %
U.S. Beef and Veal Exports (carcass weight, tonnes)						US		26,336,842	27,223,948		-3 %
Japan			290,139	281,289	3 %	Total Canada & US		28,819,082	29,838,214		-3 %
South Korea			232,898	237,523	-2 %	US Live Cattle Imports					
Canada			99,729	90,295	10 %	Mexico - Feeder 1 Jan.-Oct 31 2020		1,165,452	1,010,527		15 %
Others			345,447	424,029	-19 %	Canada 1 Jan.-Oct. 24 2020		540,045	598,892		-10 %
Total			968,213	1,033,137	-6 %						

Canada and United States Beef and Veal Tariff Rate Quota Summary

US Beef and Veal Tariff Rate Quota (TRQ) Summary

For the period 1 Jan.-Oct. 31 2020						
2020			2019			% chg in tonnes entered from 2019 to 2020
Quota level	Tonnes entered	% filled	Tonnes entered	% filled		
Australia	378,214	188,673	50 %	198,913	53 %	-5 %
New Zealand	213,402	150,265	70 %	120,654	57 %	25 %
Argentina	20,000	19,887	99 %	960	5 %	-
Uruguay	20,000	18,199	91 %	15,975	80 %	14 %
Others	65,005	24,008	37 %	59,208	91 %	-59 %
Total TRQ	696,621	401,032	58 %	395,710	57 %	1 %
TRQ (Australia, N. Z.)	591,616	338,938	57 %	319,567	54 %	6 %
Canada	no limit					
Mexico	no limit					

Canadian Beef and Veal Import Permits by Country

For the period 1 Jan.-Oct. 31 2020			
	2020	2019	% chg
Global quota (tonnes)	76,409	76,409	0 %
Supp. Quota Authorized	-	-	-
Total quota	76,409	76,409	0 %
YTD Permits allocated as of:			
	10/31/2020	10/30/2019	% chg
Argentina	21	32	-33 %
Australia (35,000 mt)	11,508	13,041	-12 %
Ireland	0	0	-
Japan	17	23	-25 %
Netherlands	0	0	-
New Zealand	15,846	11,128	42 %
Spain	0	0	-
United Kingdom	0	24	-
Uruguay	11,774	9,312	26 %
Total	39,166	33,560	17 %

Canadian Beef and Veal Import Permits by Type of Meat

For the period 1 Jan.-Oct. 31 2020				
		2020		Total (%)
		Grinding Beef	Cuts	
Argentina		0	21	21
Australia		7,460	4,048	11,508
Ireland		0	0	0
Japan		0	17	17
Netherlands		0	0	0
New Zealand		8,739	7,107	15,846
Spain		0	0	0
United Kingdom		0	0	0
Uruguay		9,551	2,223	11,774
Total		25,750	13,415	39,166
		Percentage of Total Imports		
		Grinding Beef	Cuts	
		2020	2019	2020
Argentina		0.0 %	0.0 %	0.1 %
Australia		19.0 %	26.7 %	10.3 %
Ireland		0.0 %	0.0 %	0.0 %
Japan		0.0 %	0.0 %	0.1 %
Netherlands		0.0 %	0.0 %	0.0 %
New Zealand		22.3 %	23.4 %	18.1 %
Spain		0.0 %	0.0 %	0.0 %
United Kingdom		0.0 %	0.1 %	0.0 %
Uruguay		24.4 %	22.4 %	5.7 %
Total		65.7 %	72.6 %	34.3 %

Over quota tariff rate : 26.5 %

Source: CBGA (Canadian Slaughter) , USDA (US Data), GAC (Canadian TRQ Data)



Beef Supply at a Glance - Canadian Federally Inspected

Year to Date for the Week Ending October 31, 2020

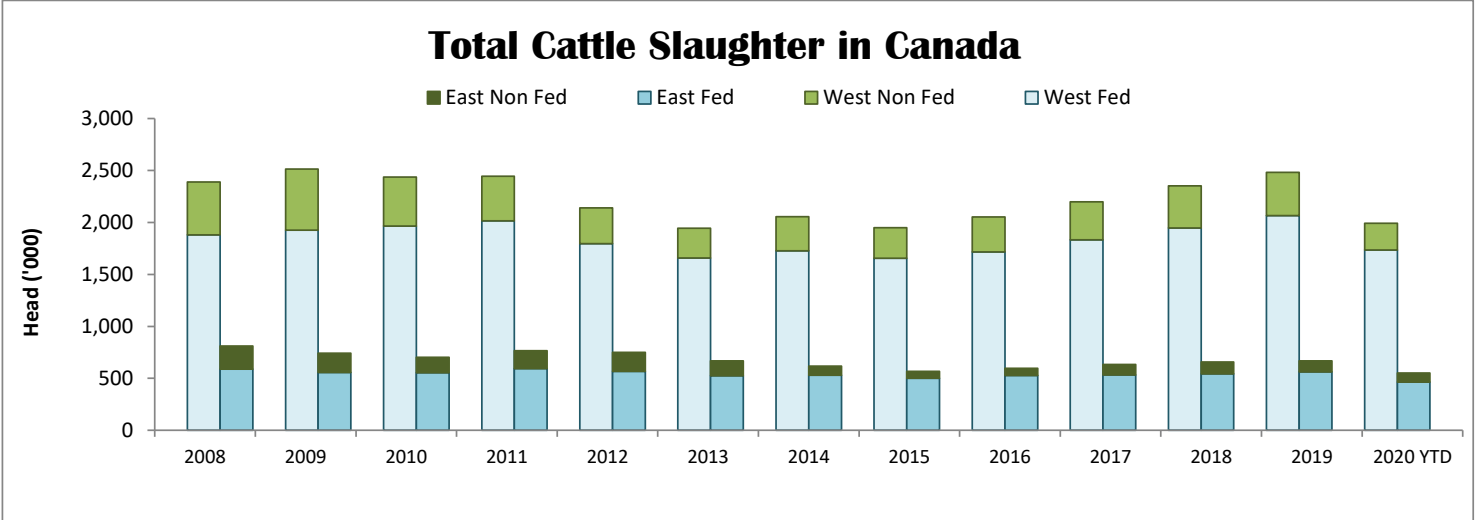
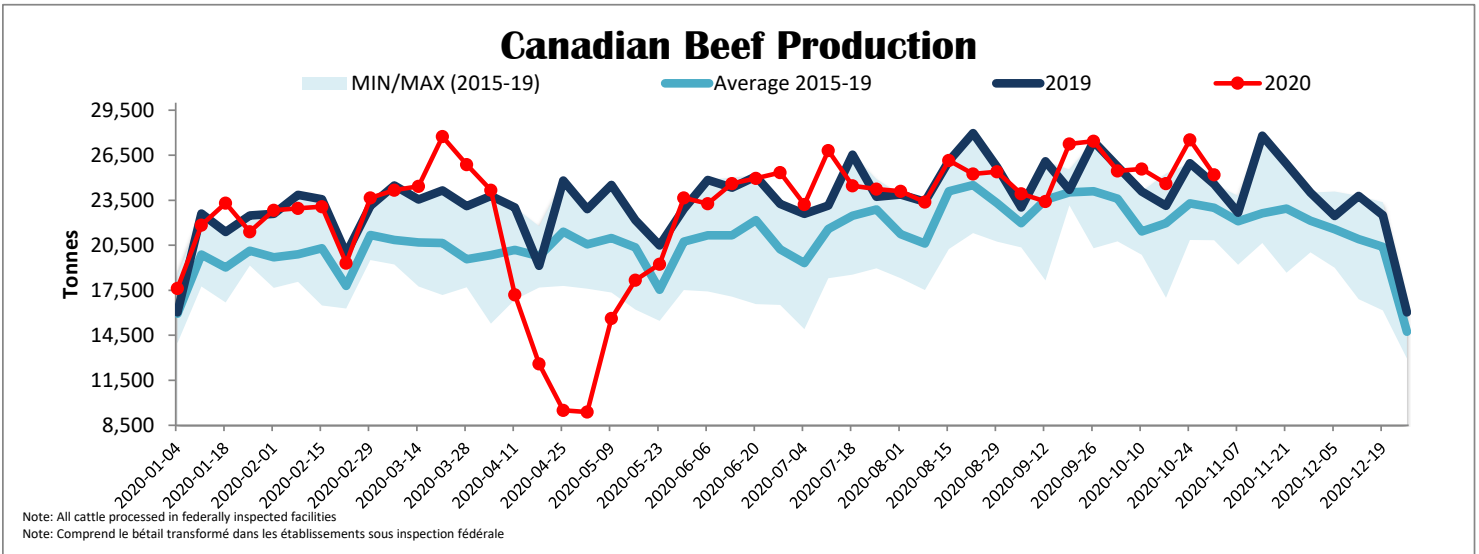
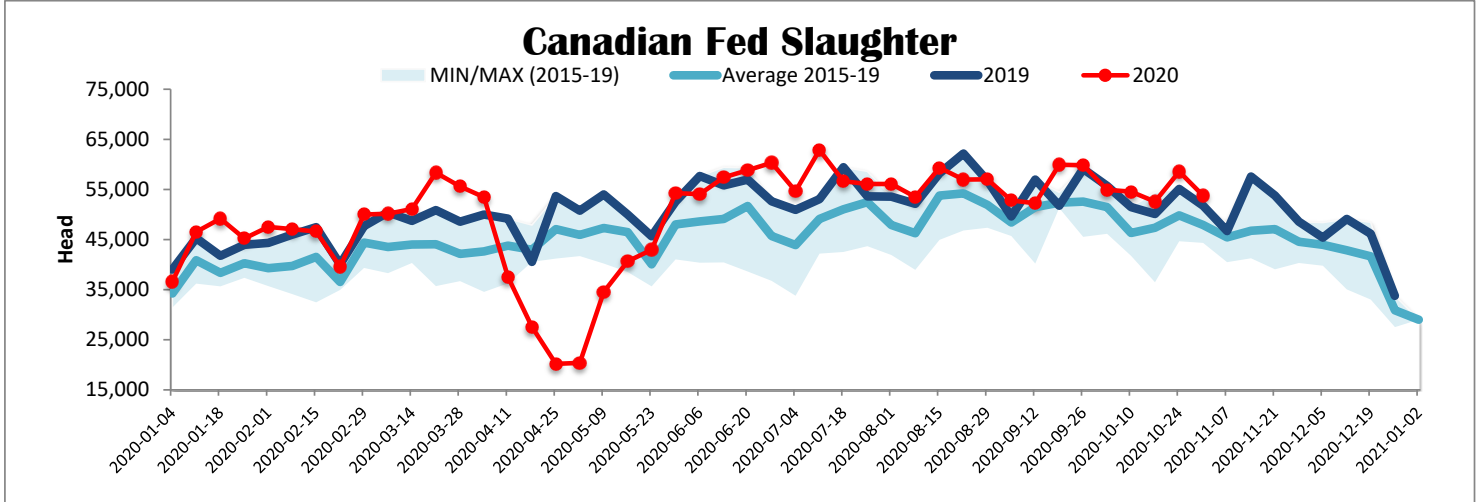
	Fed Slaughter (head)				Non-fed Slaughter (head)				Total Canada
	West	East	Canada	Weekly Avg.	West	East	Canada	Weekly Avg.	
2020-10-31	43,008	10,790	53,798		5,898	2,472	8,370		62,168
October 2020	179,048	41,587	220,635	55,159	22,879	8,639	31,518	7,880	252,153
September 2020	231,229	50,574	281,803	56,361	26,111	10,211	36,322	7,264	318,125
August 2020	187,561	38,319	225,880	56,470	19,015	8,258	27,273	6,818	253,153
July 2020	189,770	40,503	230,273	57,568	19,914	7,754	27,668	6,917	257,941
June 2020	229,463	55,424	284,887	56,977	21,136	10,476	31,612	6,322	316,499
May 2020	94,826	43,716	138,542	34,636	9,533	8,863	18,396	4,599	156,938
April 2020	95,733	43,062	138,795	34,699	16,408	7,697	24,105	6,026	162,900
March 2020	209,837	55,313	265,150	53,030	45,969	8,970	54,939	10,988	320,089
February 2020	137,002	43,770	180,772	45,193	39,041	7,092	46,133	11,533	226,905
January 2020	136,583	40,979	177,562	44,391	33,049	6,926	39,975	9,994	217,537
December 2019	171,682	51,276	222,958	44,592	48,170	8,474	56,644	11,329	279,602
November 2019	164,661	45,197	209,858	52,465	38,361	7,416	45,777	11,444	255,635
October 2019	172,753	39,596	212,349	53,087	27,985	8,076	36,061	9,015	248,410
September 2019	223,813	50,350	274,163	54,833	33,606	10,640	44,246	8,849	318,409
August 2019	182,658	43,491	226,149	56,537	23,399	8,580	31,979	7,995	258,128
July 2019	174,557	42,548	217,105	54,276	25,434	8,200	33,634	8,409	250,739
June 2019	219,927	55,816	275,743	55,149	34,560	11,084	45,644	9,129	321,387
May 2019	156,931	43,462	200,393	50,098	27,745	8,352	36,097	9,024	236,490
April 2019	149,406	43,948	193,354	48,339	31,458	7,730	39,188	9,797	232,542
March 2019	189,168	57,115	246,283	49,257	46,245	10,279	56,524	11,305	302,807
February 2019	132,781	45,093	177,874	44,469	42,754	8,268	51,022	12,756	228,896
January 2019	126,949	43,033	169,982	42,496	37,628	8,848	46,476	11,619	216,458
YTD Total 2020	1,734,060	464,037	2,198,097	49,957	258,953	87,358	346,311	7,871	2,544,408
Total 2019	2,065,286	560,925	2,626,211	50,504	417,345	105,947	523,292	10,063	3,149,503

Grading								
	Weekly Totals				October 31, 2020			
	West	% total	East	% total	Canada 2020	% total	Canada 2019	% chg '19 - '20
A - Prime	1,913	4.5 %	450	4.1 %	2,363	4.4 %	2,482	-4.8%
AAA	28,117	65.4 %	7,529	68.9 %	35,646	66.1 %	33,155	7.5%
AA	11,944	27.8 %	2,636	24.1 %	14,580	27.0 %	14,141	3.1%
A	350	0.8 %	130	1.2 %	480	0.9 %	854	-43.8%
B1, 2, 3, 4	643	1.5 %	190	1.7 %	833	1.5 %	938	-11.2%
Year-to-date								
	West	% total	East	% total	Canada 2020	% total	Canada 2019	% chg '19 - '20
A - Prime	48,408	2.8 %	21,370	4.6 %	69,778	3.2 %	60,828	14.7 %
AAA	1,077,366	62.8 %	312,082	66.7 %	1,389,448	63.6 %	1,331,098	4.4 %
AA	533,059	31.1 %	119,661	25.6 %	652,720	29.9 %	749,810	-12.9 %
A	30,712	1.8 %	6,162	1.3 %	36,874	1.7 %	49,735	-25.9 %
B1, 2, 3, 4	26,559	1.5 %	8,481	1.8 %	35,040	1.6 %	41,530	-15.6 %

Source: CBGA

Year to Date for the Week Ending October 31, 2020

Federally Inspected Slaughter



Source: Canadian Beef Grading Agency (CBGA)