



# Beef Supply at a Glance - CANADA

Year to Date for the Week Ending November 28, 2020

Federally Inspected Slaughter (head)	West			East			CANADA		
	2020	2019	% chg	2020	2019	% chg	2020	2019	% chg
Steers	1,211,867	1,204,431	1 %	393,947	394,277	0 %	1,605,814	1,598,708	0 %
Heifers	698,837	726,330	-4 %	113,272	126,760	-11 %	812,109	853,090	-5 %
Cows	275,026	366,065	-25 %	96,371	98,854	-3 %	371,397	464,919	-20 %
Bulls	11,549	14,341	-19 %	519	452	15 %	12,068	14,793	-18 %
<b>Total</b>	<b>2,197,279</b>	<b>2,311,167</b>	<b>-5 %</b>	<b>604,109</b>	<b>620,343</b>	<b>-3 %</b>	<b>2,801,388</b>	<b>2,931,510</b>	<b>-4 %</b>
<b>Total Jan. - Dec. 2019</b>		<b>2,482,631</b>			<b>666,872</b>			<b>3,149,503</b>	
<b>Carcass Weight (lbs)</b>									
Steers	907	895	1 %	940	947	-1 %	915	908	1 %
Heifers	838	835	0 %	845	844	0 %	839	836	0 %
Cows	753	747	1 %	667	662	1 %	730	729	0 %
Bulls	959	959	0 %	951	934	2 %	959	959	0 %

Source: Canadian Beef Grading Agency (CBGA)

Beef Output (tonnes)									
Fed	764,151	764,223	0 %	211,343	217,972	-3 %	975,494	982,196	-1 %
Non-Fed	98,905	130,221	-24 %	29,394	29,868	-2 %	128,299	160,089	-20 %
<b>Total</b>	<b>863,056</b>	<b>894,444</b>	<b>-4 %</b>	<b>240,737</b>	<b>247,840</b>	<b>-3 %</b>	<b>1,103,792</b>	<b>1,142,284</b>	<b>-3 %</b>
<b>Total Jan. - Dec. 2019</b>		<b>960,095</b>			<b>266,839</b>			<b>1,226,934</b>	

Imports For the period Jan. 1 - Sep. 30, 2020			
Live Cattle from U.S.			
(head)	2020	2019	% chg
pure bred	2,954	3,781	-22 %
non pure bred	173,222	155,012	12 %
<b>Total</b>	<b>176,176</b>	<b>158,793</b>	<b>11 %</b>

Source: Statistics Canada

Exports For the period Jan. 1 - Nov. 21, 2020			
Live Cattle to U.S.			
(head)	2020	2019	% chg
slaughter steers, heifers, cows	443,571	426,162	4 %
feeder cattle & calves	108,776	180,879	-40 %
bulls	38,896	43,110	-10 %
others	9,363	9,805	-5 %
<b>Total</b>	<b>600,606</b>	<b>659,956</b>	<b>-9 %</b>

Source: USDA - APHIS

Imports For the period Jan. 1 - Nov. 28, 2020			
Beef & Veal Imports			
(tonnes)	2020	2019	% chg
United States of America	102,007	99,493	3 %
New Zealand	16,624	11,640	43 %
Uruguay	13,085	7,349	78 %
Australia	12,944	14,610	-11 %
Mexico	7,439	5,269	41 %
United Kingdom	4,691	2,486	89 %
Others	18,395	6,709	174 %
<b>Total</b>	<b>175,185</b>	<b>147,558</b>	<b>19 %</b>

<b>Fresh, chilled &amp; frozen (H.S. 0201, 0202)</b>			
Non-CUSMA Beef/Veal total (exc. EU-27)	<b>48,187</b>	<b>36,842</b>	<b>31 %</b>
EU-27 (Beef/Veal total)	<b>14,006</b>	<b>3,203</b>	<b>337 %</b>

Source: Canadian Food Inspection Agency (CFIA)

Exports For the period Jan. 1 - Sep. 30, 2020											
Beef & Veal Exports to U.S.											
(tonnes)	Fresh Bone-In		Fresh Boneless		Frozen Bone-In		Frozen Boneless		2020	2019	% chg
<b>Carcasses and Half-Carcasses</b>	<b>1,735</b>	<b>N/A</b>	<b>0</b>	<b>N/A</b>	<b>1,735</b>	<b>1,988</b>	<b>-13 %</b>				
<b>Primal Cuts</b>	<b>16,498</b>	<b>181,005</b>	<b>1,601</b>	<b>8,058</b>	<b>207,161</b>	<b>217,016</b>	<b>-5 %</b>				
Chuck	5,653	39,453	134	36	45,276	44,094	3 %				
Loin	771	16,110	1	640	17,521	19,492	-10 %				
Brisket	2	14,622	0	1	14,624	14,848	-2 %				
Flank and Plate	2,627	8,858	0	101	11,586	12,989	-11 %				
Hip	128	15,716	0	88	15,932	12,864	24 %				
Rib	5,589	9,136	372	8	15,104	13,828	9 %				
Others	1,729	77,109	1,094	7,186	87,118	98,901	-12 %				
<b>Offals</b>	<b>N/A</b>	<b>N/A</b>	<b>N/A</b>	<b>N/A</b>	<b>14,930</b>	<b>15,936</b>	<b>-6 %</b>				
<b>Processed</b>	<b>N/A</b>	<b>N/A</b>	<b>N/A</b>	<b>N/A</b>	<b>4,218</b>	<b>4,287</b>	<b>-2 %</b>				
<b>Total</b>	<b>18,232</b>	<b>181,005</b>	<b>1,601</b>	<b>8,058</b>	<b>228,043</b>	<b>239,228</b>	<b>-5 %</b>				

Source: Statistics Canada

Beef & Veal Exports For the period Jan. 1 - Sep. 30, 2020									
	Exports to All Countries			Exports to E.U-27					
	(tonnes)	2020	2019	% chg	(tonnes)	2020	2019	% chg	
United States	228,043	239,228	-5 %	1,787,134	1,726,578	4 %	Netherlands	318	145
Japan	33,425	37,668	-11 %	233,386	267,960	-13 %	Italy	243	36
Hong Kong	9,886	10,461	-5 %	78,170	105,500	-26 %	Belgium	65	43
Mexico	8,691	12,004	-28 %	65,290	95,029	-31 %	France	14	65
China	6,948	11,475	-39 %	69,112	98,412	-30 %	Germany	0	31
South Korea	4,188	3,794	10 %	28,292	28,893	-2 %	Denmark	0	0
Viet Nam	3,662	768	377 %	20,556	5,069	306 %	<b>Total</b>	<b>641</b>	<b>320</b>
Angola	1,942	1,874	4 %	2,081	1,820	14 %	<b>Total ('000 \$ CDN)</b>	<b>11,602</b>	<b>5,932</b>
Taiwan	1,781	2,301	-23 %	14,223	18,009	-21 %			
Others	7,802	11,329	-31 %	46,939	44,800	5 %			
<b>Total</b>	<b>306,368</b>	<b>330,901</b>	<b>-7 %</b>	<b>2,345,182</b>	<b>2,392,070</b>	<b>-2 %</b>			
Cattle Hides & Skins Exports (Number '000)	<b>2,393</b>	<b>2,654</b>	<b>-10 %</b>	<b>94,576</b>	<b>142,287</b>	<b>-34 %</b>			

Source: Statistics Canada

Source: Statistics Canada



## UNITED STATES

Year to Date for the Week Ending November 21, 2020

		Weekly	2020	2019	% chg			Weekly	2020	2019	% chg	
<b>Slaughter ('000 head)</b>						<b>Carcass Weight (lbs)</b>						
Steers		316.1	14,297.0	14,763.8	-3 %	Steers		923	906	875	4 %	
Heifers		206.8	8,499.5	8,842.9	-4 %	Heifers		847	833	811	3 %	
Cows		132.8	5,685.0	5,773.7	-2 %	Cows		623	641	640	0 %	
Bulls		10.5	469.7	490.2	-4 %	Bulls		860	881	880	0 %	
<b>Total</b>		<b>666.2</b>	<b>28,951.3</b>	<b>29,870.6</b>	<b>-3 %</b>							
<b>Total Jan. - Dec. 2019</b>				<b>32,917.6</b>		<b>National Summary of Beef Graded</b>						
<b>Beef Output (tonnes)</b>												
Fed			9,088,600	9,114,174	0 %			<b>September 2020</b>	(Oct'19-Sept'20)	<b>2020</b>	<b>2019</b>	
Non-Fed			1,841,803	1,872,956	-2 %	Prime		10.0 %	10.3 %	8.8 %		
<b>Total</b>			<b>10,930,403</b>	<b>10,987,129</b>	<b>-1 %</b>	Choice		74.9 %	74.5 %	73.4 %		
<b>Total Jan. - Dec. 2019</b>				<b>12,132,925</b>		Select		14.9 %	14.9 %	17.5 %		
<b>For the period</b>						<b>Cattle Slaughter for the Week Ending</b>						
<b>U.S. Beef and Veal Imports (carcass weight, tonnes)</b>						<b>2020-11-21</b>						
Canada	Sep. 2020	2020	2019	% chg	Canada	2020	2019	% chg				
Mexico					US							
Australia					<b>Total Canada &amp; US</b>	<b>737,731</b>	<b>734,448</b>	<b>0 %</b>				
Others					<b>Cattle Slaughter Year to Date</b>							
<b>Total</b>		<b>1,201,795</b>	<b>1,064,109</b>	<b>13 %</b>	Canada	2,738,745	2,869,901	-5 %				
<b>U.S. Beef and Veal Exports (carcass weight, tonnes)</b>						US	28,951,268	29,870,558	-3 %			
Japan					<b>Total Canada &amp; US</b>	<b>31,690,013</b>	<b>32,740,459</b>	<b>-3 %</b>				
South Korea					<b>US Live Cattle Imports</b>							
Canada					Mexico - Feeder 1 Jan.-Nov 28 2020	1,282,435	1,146,199	12 %				
Others					Canada 1 Jan.-Nov. 21 2020	600,606	659,956	-9 %				
<b>Total</b>		<b>968,213</b>	<b>1,033,137</b>	<b>-6 %</b>								

### Canada and United States Beef and Veal Tariff Rate Quota Summary

US Beef and Veal Tariff Rate Quota (TRQ) Summary

		2020		2019		% chg in tonnes entered from 2019 to 2020	
For the period 1 Jan.-Nov. 28 2020		Quota level	Tonnes entered	% filled	Tonnes entered		% filled
Australia		378,214	203,390	54 %	218,070	58 %	-7 %
New Zealand		213,402	155,841	73 %	124,086	58 %	26 %
Argentina		20,000	20,000	100 %	1,263	6 %	-
Uruguay		20,000	18,822	94 %	17,880	89 %	5 %
Others		65,005	27,241	42 %	64,990	100.0 %	-58 %
<b>Total TRQ</b>		<b>696,621</b>	<b>425,294</b>	<b>61 %</b>	<b>426,289</b>	<b>61 %</b>	<b>0 %</b>
TRQ (Australia, N. Z.)		<b>591,616</b>	<b>359,231</b>	<b>61 %</b>	<b>342,156</b>	<b>58 %</b>	<b>5 %</b>
Canada		no limit					
Mexico		no limit					

Canadian Beef and Veal Import Permits by Country

Canadian Beef and Veal Import Permits by Type of Meat

		2020			2019				
For the period 1 Jan.-Nov. 28 2020		2020	2019	% chg	2020		2019		
Global quota (tonnes)		76,409	76,409	0 %	Grinding Beef	Cuts	<b>Total</b>	<b>Total (%)</b>	
Supp. Quota Authorized		-	-	-	Argentina	0	21	21	
<b>Total quota</b>		<b>76,409</b>	<b>76,409</b>	<b>0 %</b>	Australia	8,359	4,369	12,728	
					Ireland	0	0	0	
					Japan	0	17	17	
					Netherlands	0	0	0	
					New Zealand	8,972	7,511	16,483	
					Spain	0	0	0	
					United Kingdom	0	0	0	
					Uruguay	9,499	2,223	11,722	
					<b>Total</b>	<b>26,830</b>	<b>14,141</b>	<b>40,971</b>	
YTD Permits allocated as of:									
		<b>11/28/2020</b>	<b>11/27/2019</b>	<b>% chg</b>					
Argentina		21	33	-35 %					
Australia (35,000 mt)		12,728	15,041	-15 %					
Ireland		0	0	-					
Japan		17	26	-35 %					
Netherlands		0	0	-					
New Zealand		16,483	11,850	39 %					
Spain		0	0	-					
United Kingdom		0	24	-					
Uruguay		11,722	9,466	24 %					
<b>Total</b>		<b>40,971</b>	<b>36,440</b>	<b>12 %</b>					
					For the period 1 Jan.-Nov. 28 2020		Percentage of Total Imports		
					Grinding Beef		Cuts		
					2020	2019	2020	2019	
					Argentina	0.0 %	0.0 %	0.1 %	
					Australia	20.4 %	29.0 %	10.7 %	
					Ireland	0.0 %	0.0 %	0.0 %	
					Japan	0.0 %	0.0 %	0.1 %	
					Netherlands	0.0 %	0.0 %	0.0 %	
					New Zealand	21.9 %	22.5 %	18.3 %	
					Spain	0.0 %	0.0 %	0.0 %	
					United Kingdom	0.0 %	0.1 %	0.0 %	
					Uruguay	23.2 %	20.9 %	5.4 %	
					<b>Total</b>	<b>65.5 %</b>	<b>72.4 %</b>	<b>34.5 %</b>	

Over quota tariff rate : 26.5 %

Source: CBGA (Canadian Slaughter) , USDA (US Data), GAC (Canadian TRQ Data)



### Beef Supply at a Glance - Canadian Federally Inspected

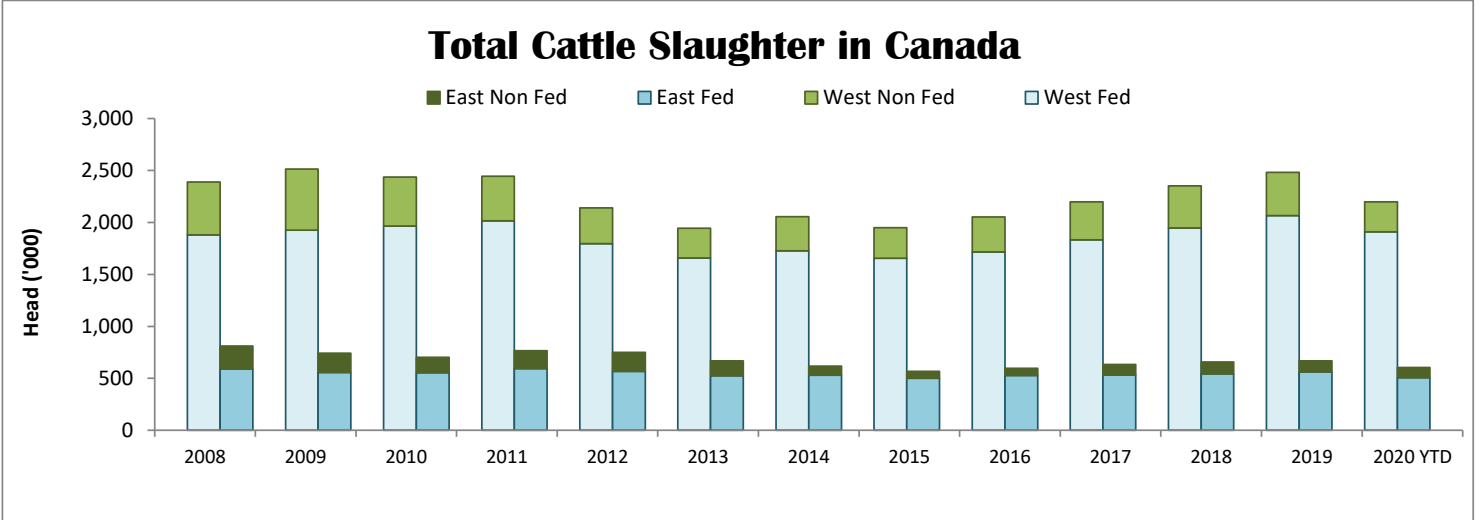
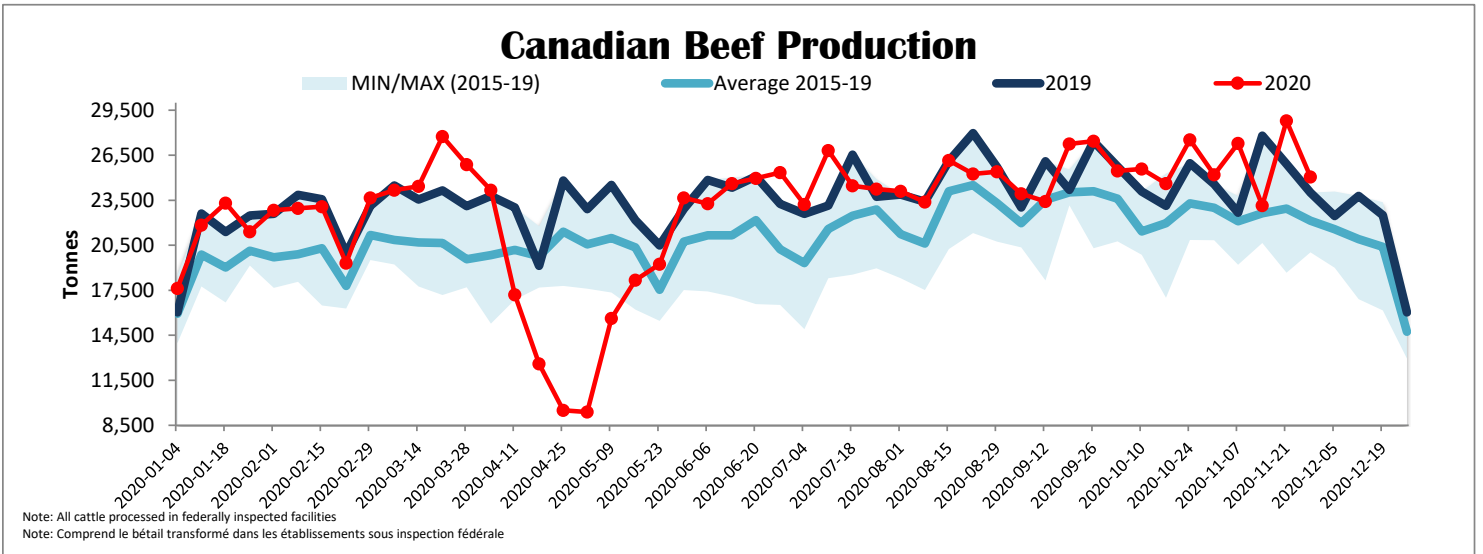
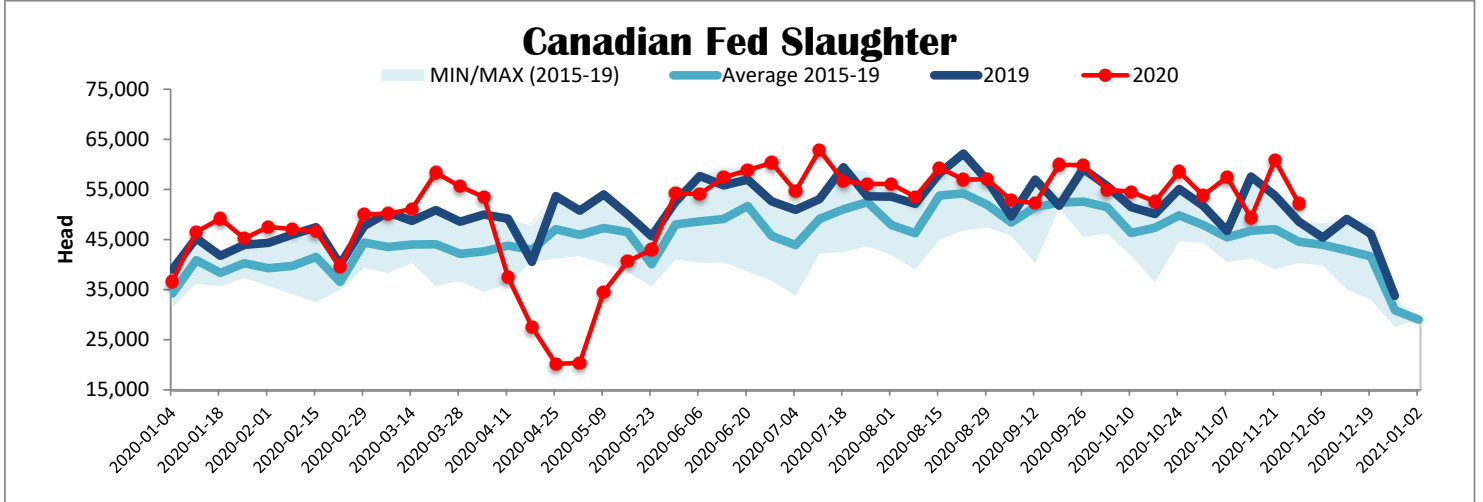
Year to Date for the Week Ending November 28, 2020

	Fed Slaughter (head)				Non-fed Slaughter (head)				Total Canada
	West	East	Canada	Weekly Avg.	West	East	Canada	Weekly Avg.	
2020-11-28	41,504	10,641	52,145		7,847	2,651	10,498		62,643
November 2020	178,148	43,331	221,479	55,370	25,673	9,353	35,026	8,757	256,505
October 2020	179,048	41,587	220,635	55,159	22,879	8,639	31,518	7,880	252,153
September 2020	231,229	50,574	281,803	56,361	26,111	10,211	36,322	7,264	318,125
August 2020	187,561	38,319	225,880	56,470	19,015	8,258	27,273	6,818	253,153
July 2020	189,770	40,503	230,273	57,568	19,914	7,754	27,668	6,917	257,941
June 2020	229,463	55,424	284,887	56,977	21,136	10,476	31,612	6,322	316,499
May 2020	94,826	43,716	138,542	34,636	9,533	8,863	18,396	4,599	156,938
April 2020	95,733	43,062	138,795	34,699	16,408	7,697	24,105	6,026	162,900
March 2020	209,837	55,313	265,150	53,030	45,969	8,970	54,939	10,988	320,089
February 2020	137,002	43,770	180,772	45,193	39,041	7,092	46,133	11,533	226,905
January 2020	136,583	40,979	177,562	44,391	33,049	6,926	39,975	9,994	217,537
December 2019	171,682	51,276	222,958	44,592	48,170	8,474	56,644	11,329	279,602
November 2019	164,661	45,197	209,858	52,465	38,361	7,416	45,777	11,444	255,635
October 2019	172,753	39,596	212,349	53,087	27,985	8,076	36,061	9,015	248,410
September 2019	223,813	50,350	274,163	54,833	33,606	10,640	44,246	8,849	318,409
August 2019	182,658	43,491	226,149	56,537	23,399	8,580	31,979	7,995	258,128
July 2019	174,557	42,548	217,105	54,276	25,434	8,200	33,634	8,409	250,739
June 2019	219,927	55,816	275,743	55,149	34,560	11,084	45,644	9,129	321,387
May 2019	156,931	43,462	200,393	50,098	27,745	8,352	36,097	9,024	236,490
April 2019	149,406	43,948	193,354	48,339	31,458	7,730	39,188	9,797	232,542
March 2019	189,168	57,115	246,283	49,257	46,245	10,279	56,524	11,305	302,807
February 2019	132,781	45,093	177,874	44,469	42,754	8,268	51,022	12,756	228,896
January 2019	126,949	43,033	169,982	42,496	37,628	8,848	46,476	11,619	216,458
<b>YTD Total 2020</b>	<b>1,910,704</b>	<b>507,219</b>	<b>2,417,923</b>	<b>50,373</b>	<b>286,575</b>	<b>96,890</b>	<b>383,465</b>	<b>7,989</b>	<b>2,801,388</b>
<b>Total 2019</b>	<b>2,065,286</b>	<b>560,925</b>	<b>2,626,211</b>	<b>50,504</b>	<b>417,345</b>	<b>105,947</b>	<b>523,292</b>	<b>10,063</b>	<b>3,149,503</b>
<b>Grading</b>									
			<b>Weekly Totals</b>		<b>November 28, 2020</b>				
	<b>West</b>	<b>% total</b>	<b>East</b>	<b>% total</b>	<b>Canada 2020</b>	<b>% total</b>	<b>Canada 2019</b>	<b>% chg '19 - '20</b>	
A - Prime	2,173	5.2 %	496	4.6 %	2,669	5.1 %	2,336	14.3%	
AAA	28,318	68.3 %	7,487	69.9 %	35,805	68.6 %	31,997	11.9%	
AA	9,939	24.0 %	2,474	23.1 %	12,413	23.8 %	12,444	-0.2%	
A	369	0.9 %	124	1.2 %	493	0.9 %	695	-29.1%	
B1, 2, 3, 4	658	1.6 %	131	1.2 %	789	1.5 %	993	-20.5%	
			<b>Year-to-date</b>						
	<b>West</b>	<b>% total</b>	<b>East</b>	<b>% total</b>	<b>Canada 2020</b>	<b>% total</b>	<b>Canada 2019</b>	<b>% chg '19 - '20</b>	
A - Prime	56,816	3.0 %	23,247	4.5 %	80,063	3.3 %	70,476	13.6 %	
AAA	1,197,452	63.3 %	342,371	67.0 %	1,539,823	64.1 %	1,466,456	5.0 %	
AA	576,879	30.5 %	129,778	25.4 %	706,657	29.4 %	803,226	-12.0 %	
A	32,151	1.7 %	6,708	1.3 %	38,859	1.6 %	52,544	-26.0 %	
B1, 2, 3, 4	29,336	1.6 %	9,076	1.8 %	38,412	1.6 %	45,702	-16.0 %	

Source: CBGA

Year to Date for the Week Ending November 28, 2020

Federally Inspected Slaughter



Source: Canadian Beef Grading Agency (CBGA)