



Beef Supply at a Glance - CANADA

Year to Date for the Week Ending November 21, 2020

Federally Inspected Slaughter (head)	West			East			CANADA		
	2020	2019	% chg	2020	2019	% chg	2020	2019	% chg
Steers	1,183,169	1,181,241	0 %	386,080	385,820	0 %	1,569,249	1,567,061	0 %
Heifers	686,031	712,363	-4 %	110,498	123,829	-11 %	796,529	836,192	-5 %
Cows	267,503	355,093	-25 %	93,724	97,041	-3 %	361,227	452,134	-20 %
Bulls	11,225	14,082	-20 %	515	432	19 %	11,740	14,514	-19 %
Total	2,147,928	2,262,779	-5 %	590,817	607,122	-3 %	2,738,745	2,869,901	-5 %
Total Jan. - Dec. 2019		2,482,631			666,872			3,149,503	
Carcass Weight (lbs)									
Steers	906	895	1 %	939	947	-1 %	914	908	1 %
Heifers	838	835	0 %	845	844	0 %	839	836	0 %
Cows	754	748	1 %	667	662	1 %	731	729	0 %
Bulls	960	960	0 %	950	939	1 %	960	960	0 %

Source: Canadian Beef Grading Agency (CBGA)

Beef Output (tonnes)									
Fed	746,917	749,243	0 %	206,854	213,128	-3 %	953,771	962,371	-1 %
Non-Fed	96,368	126,590	-24 %	28,592	29,317	-2 %	124,960	155,908	-20 %
Total	843,285	875,833	-4 %	235,446	242,445	-3 %	1,078,731	1,118,278	-4 %
Total Jan. - Dec. 2019		960,095			266,839			1,226,934	

Imports For the period Jan. 1 - Sep. 30, 2020			
Live Cattle from U.S.			
(head)	2020	2019	% chg
pure bred	2,954	3,781	-22 %
non pure bred	173,222	155,012	12 %
Total	176,176	158,793	11 %

Source: Statistics Canada

Exports For the period Jan. 1 - Nov. 14, 2020			
Live Cattle to U.S.			
(head)	2020	2019	% chg
slaughter steers, heifers, cows	431,261	413,919	4 %
feeder cattle & calves	106,843	179,039	-40 %
bulls	38,146	41,763	-9 %
others	9,134	9,626	-5 %
Total	585,384	644,347	-9 %

Source: USDA - APHIS

Imports For the period Jan. 1 - Nov. 21, 2020			
Beef & Veal Imports			
(tonnes)	2020	2019	% chg
United States of America	100,358	97,560	3 %
New Zealand	16,483	11,438	44 %
Uruguay	12,852	7,298	76 %
Australia	12,805	14,145	-9 %
Mexico	7,354	5,216	41 %
United Kingdom	4,569	2,413	89 %
Others	17,968	6,283	186 %
Total	172,389	144,353	19 %
Fresh, chilled & frozen (H.S. 0201, 0202)			
Non-CUSMA Beef/Veal total (exc. EU-27)	47,527	36,039	32 %
EU-27 (Beef/Veal total)	13,649	3,011	353 %

Source: Canadian Food Inspection Agency (CFIA)

Exports For the period Jan. 1 - Sep. 30, 2020							
Beef & Veal Exports to U.S.							
(tonnes)	Fresh Bone-In	Fresh Boneless	Frozen Bone-In	Frozen Boneless	2020	2019	% chg
Carcasses and Half-Carcasses	1,735	N/A	0	N/A	1,735	1,988	-13 %
Primal Cuts	16,498	181,005	1,601	8,058	207,161	217,016	-5 %
Chuck	5,653	39,453	134	36	45,276	44,094	3 %
Loin	771	16,110	1	640	17,521	19,492	-10 %
Brisket	2	14,622	0	1	14,624	14,848	-2 %
Flank and Plate	2,627	8,858	0	101	11,586	12,989	-11 %
Hip	128	15,716	0	88	15,932	12,864	24 %
Rib	5,589	9,136	372	8	15,104	13,828	9 %
Others	1,729	77,109	1,094	7,186	87,118	98,901	-12 %
Offals	N/A	N/A	N/A	N/A	14,930	15,936	-6 %
Processed	N/A	N/A	N/A	N/A	4,218	4,287	-2 %
Total	18,232	181,005	1,601	8,058	228,043	239,228	-5 %

Source: Statistics Canada

Beef & Veal Exports For the period Jan. 1 - Sep. 30, 2020									
	Exports to All Countries (tonnes)			Exports to E.U-27 (tonnes)					
	2020	2019	% chg	2020	2019	% chg	2020	2019	% chg
United States	228,043	239,228	-5 %	1,787,134	1,726,578	4 %	Netherlands	318	145
Japan	33,425	37,668	-11 %	233,386	267,960	-13 %	Italy	243	36
Hong Kong	9,886	10,461	-5 %	78,170	105,500	-26 %	Belgium	65	43
Mexico	8,691	12,004	-28 %	65,290	95,029	-31 %	France	14	65
China	6,948	11,475	-39 %	69,112	98,412	-30 %	Germany	0	31
South Korea	4,188	3,794	10 %	28,292	28,893	-2 %	Denmark	0	0
Viet Nam	3,662	768	377 %	20,556	5,069	306 %	Total	641	320
Angola	1,942	1,874	4 %	2,081	1,820	14 %	Total ('000 \$ CDN)	11,602	5,932
Taiwan	1,781	2,301	-23 %	14,223	18,009	-21 %			
Others	7,802	11,329	-31 %	46,939	44,800	5 %			
Total	306,368	330,901	-7 %	2,345,182	2,392,070	-2 %			
Cattle Hides & Skins Exports (Number '000)	2,393	2,654	-10 %	94,576	142,287	-34 %			

Source: Statistics Canada

Source: Statistics Canada



UNITED STATES

Year to Date for the Week Ending November 14, 2020

	Weekly	2020	2019	% chg		Weekly	2020	2019	% chg
Slaughter ('000 head)					Carcass Weight (lbs)				
Steers	320.4	13,981.0	14,451.6	-3 %	Steers	930	906	874	4 %
Heifers	192.2	8,292.7	8,634.5	-4 %	Heifers	846	833	810	3 %
Cows	133.9	5,552.2	5,638.0	-2 %	Cows	625	642	641	0 %
Bulls	10.5	459.2	478.5	-4 %	Bulls	867	881	881	0 %
Total	656.9	28,285.1	29,202.7	-3 %					
Total Jan. - Dec. 2019			32,917.6						
Beef Output (tonnes)					National Summary of Beef Graded				
Fed		8,876,813	8,905,591	0 %		September 2020	(Oct'19-Sept'20)	(Oct'18-Sept'19)	
Non-Fed		1,800,177	1,829,863	-2 %	Prime	10.0 %	10.3 %	8.8 %	
Total		10,676,990	10,735,454	-1 %	Choice	74.9 %	74.5 %	73.4 %	
Total Jan. - Dec. 2019			12,132,925		Select	14.9 %	14.9 %	17.5 %	
					Cattle Slaughter for the Week Ending 2020-11-14				
For the period	Sep. 2020	2020	2019	% chg		2020	2019	% chg	
U.S. Beef and Veal Imports (carcass weight, tonnes)					Cattle Slaughter Year to Date				
Canada		278,622	291,662	-4 %	Canada	56,662	70,740	-20 %	
Mexico		244,884	195,758	25 %	US	656,947	663,155	-1 %	
Australia		243,794	244,480	0 %	Total Canada & US	713,609	733,895	-3 %	
Others		434,494	332,209	31 %	US Live Cattle Imports				
Total		1,201,795	1,064,109	13 %	Canada	2,667,206	2,803,315	-5 %	
U.S. Beef and Veal Exports (carcass weight, tonnes)					US	28,285,076	29,202,696	-3 %	
Japan		290,139	281,289	3 %	Total Canada & US	30,952,282	32,006,011	-3 %	
South Korea		232,898	237,523	-2 %	US Live Cattle Imports				
Canada		99,729	90,295	10 %	Mexico - Feeder 1 Jan.-Nov 21 2020	1,258,760	1,122,727	12 %	
Others		345,447	424,029	-19 %	Canada 1 Jan.-Nov. 14 2020	585,384	644,347	-9 %	
Total		968,213	1,033,137	-6 %					

Canada and United States Beef and Veal Tariff Rate Quota Summary

US Beef and Veal Tariff Rate Quota (TRQ) Summary

For the period 1 Jan.-Nov. 21 2020		2020		2019		% chg in tonnes entered from 2019 to 2020	
	Quota level	Tonnes entered	% filled	Tonnes entered	% filled		
Australia	378,214	201,215	53 %	213,575	56 %	-6 %	
New Zealand	213,402	154,774	73 %	123,160	58 %	26 %	
Argentina	20,000	20,000	100 %	1,112	6 %	-	
Uruguay	20,000	18,616	93 %	17,616	88 %	6 %	
Others	65,005	26,694	41 %	64,680	99.5 %	-59 %	
Total TRQ	696,621	421,299	60 %	420,143	60 %	0 %	
TRQ (Australia, N. Z.)	591,616	355,989	60 %	336,735	57 %	6 %	
Canada	no limit						
Mexico	no limit						

Canadian Beef and Veal Import Permits by Country

Canadian Beef and Veal Import Permits by Type of Meat

For the period 1 Jan.-Nov. 21 2020		2020		2019		% chg		2020		2019		2020		2019		
	2020	2019	% chg	Grinding Beef	Cuts	Total	Total (%)	Grinding Beef	Cuts	Total	Total (%)	Grinding Beef	Cuts	Total	Total (%)	
Global quota (tonnes)	76,409	76,409	0 %	Argentina	0	21	0 %	Argentina	0.0 %	0.0 %	0.1 %	0.1 %	0.0 %	0.0 %	0.1 %	
Supp. Quota Authorized	-	-	-	Australia	8,234	4,289	31 %	Australia	20.2 %	28.7 %	10.5 %	12.3 %	0.0 %	0.0 %	0.0 %	
Total quota	76,409	76,409	0 %	Ireland	0	0	0 %	Ireland	0.0 %	0.0 %	0.0 %	0.0 %	0.0 %	0.0 %	0.0 %	
				Japan	0	17	0 %	Japan	0.0 %	0.0 %	0.0 %	0.1 %	0.0 %	0.0 %	0.1 %	
				Netherlands	0	0	0 %	Netherlands	0.0 %	0.0 %	0.0 %	0.0 %	0.0 %	0.0 %	0.0 %	
				New Zealand	8,952	7,447	40 %	New Zealand	22.0 %	22.5 %	18.3 %	10.0 %	0.0 %	0.0 %	0.0 %	
				Spain	0	0	0 %	Spain	0.0 %	0.0 %	0.0 %	0.0 %	0.0 %	0.0 %	0.0 %	
				United Kingdom	0	0	0 %	United Kingdom	0.0 %	0.1 %	0.0 %	0.0 %	0.0 %	0.0 %	0.0 %	
				Uruguay	9,551	2,223	29 %	Uruguay	23.4 %	21.2 %	5.5 %	5.1 %	0.0 %	0.0 %	0.0 %	
Total	40,734	35,835	14 %	Total	26,738	13,996	100 %	Total	65.6 %	72.5 %	34.4 %	27.5 %				
YTD Permits allocated as of:		11/21/2020	11/20/2019	% chg	For the period 1 Jan.-Nov. 21 2020		Percentage of Total Imports									
Argentina	21	32	-33 %	Grinding Beef												
Australia (35,000 mt)	12,523	14,667	-15 %	2020	2019	2020	2019									
Ireland	0	0	-	Argentina	0.0 %	0.0 %	0.1 %									
Japan	17	25	-32 %	Australia	20.2 %	28.7 %	10.5 %									
Netherlands	0	0	-	Ireland	0.0 %	0.0 %	0.0 %									
New Zealand	16,399	11,645	41 %	Japan	0.0 %	0.0 %	0.0 %									
Spain	0	0	-	Netherlands	0.0 %	0.0 %	0.0 %									
United Kingdom	0	24	-	New Zealand	22.0 %	22.5 %	18.3 %									
Uruguay	11,774	9,441	25 %	Spain	0.0 %	0.0 %	0.0 %									
Total	40,734	35,835	14 %	United Kingdom	0.0 %	0.1 %	0.0 %									
				Uruguay	23.4 %	21.2 %	5.5 %									
				Total	65.6 %	72.5 %	34.4 %									

Over quota tariff rate : 26.5 %

Source: CBGA (Canadian Slaughter) , USDA (US Data), GAC (Canadian TRQ Data)



Beef Supply at a Glance - Canadian Federally Inspected

Year to Date for the Week Ending November 21, 2020

	Fed Slaughter (head)				Non-fed Slaughter (head)				Total Canada
	West	East	Canada	Weekly Avg.	West	East	Canada	Weekly Avg.	
2020-11-21	50,148	10,742	60,890		8,317	2,332	10,649		71,539
2020-11-14	38,582	10,770	49,352		4,999	2,311	7,310		56,662
2020-11-07	46,410	11,029	57,439		6,459	2,238	8,697		66,136
2020-10-31	43,008	10,790	53,798		5,898	2,472	8,370		62,168
October 2020	179,048	41,587	220,635	55,159	22,879	8,639	31,518	7,880	252,153
September 2020	231,229	50,574	281,803	56,361	26,111	10,211	36,322	7,264	318,125
August 2020	187,561	38,319	225,880	56,470	19,015	8,258	27,273	6,818	253,153
July 2020	189,770	40,503	230,273	57,568	19,914	7,754	27,668	6,917	257,941
June 2020	229,463	55,424	284,887	56,977	21,136	10,476	31,612	6,322	316,499
May 2020	94,826	43,716	138,542	34,636	9,533	8,863	18,396	4,599	156,938
April 2020	95,733	43,062	138,795	34,699	16,408	7,697	24,105	6,026	162,900
March 2020	209,837	55,313	265,150	53,030	45,969	8,970	54,939	10,988	320,089
February 2020	137,002	43,770	180,772	45,193	39,041	7,092	46,133	11,533	226,905
January 2020	136,583	40,979	177,562	44,391	33,049	6,926	39,975	9,994	217,537
December 2019	171,682	51,276	222,958	44,592	48,170	8,474	56,644	11,329	279,602
November 2019	164,661	45,197	209,858	52,465	38,361	7,416	45,777	11,444	255,635
October 2019	172,753	39,596	212,349	53,087	27,985	8,076	36,061	9,015	248,410
September 2019	223,813	50,350	274,163	54,833	33,606	10,640	44,246	8,849	318,409
August 2019	182,658	43,491	226,149	56,537	23,399	8,580	31,979	7,995	258,128
July 2019	174,557	42,548	217,105	54,276	25,434	8,200	33,634	8,409	250,739
June 2019	219,927	55,816	275,743	55,149	34,560	11,084	45,644	9,129	321,387
May 2019	156,931	43,462	200,393	50,098	27,745	8,352	36,097	9,024	236,490
April 2019	149,406	43,948	193,354	48,339	31,458	7,730	39,188	9,797	232,542
March 2019	189,168	57,115	246,283	49,257	46,245	10,279	56,524	11,305	302,807
February 2019	132,781	45,093	177,874	44,469	42,754	8,268	51,022	12,756	228,896
January 2019	126,949	43,033	169,982	42,496	37,628	8,848	46,476	11,619	216,458
YTD Total 2020	1,869,200	496,578	2,365,778	50,336	278,728	94,239	372,967	7,935	2,738,745
Total 2019	2,065,286	560,925	2,626,211	50,504	417,345	105,947	523,292	10,063	3,149,503

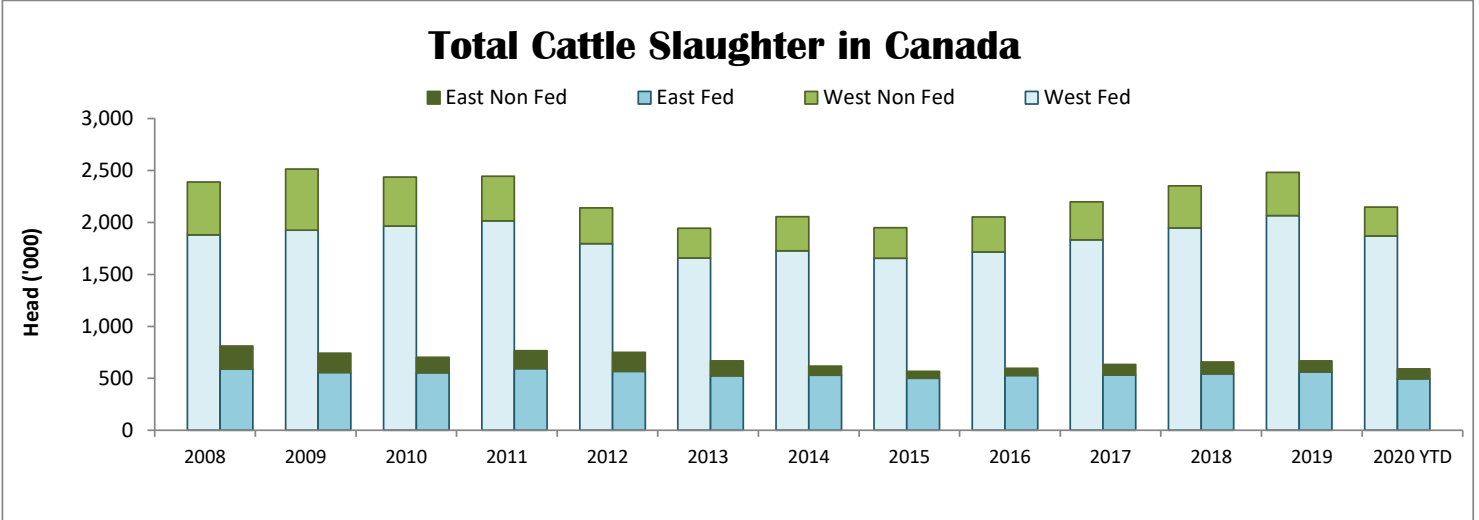
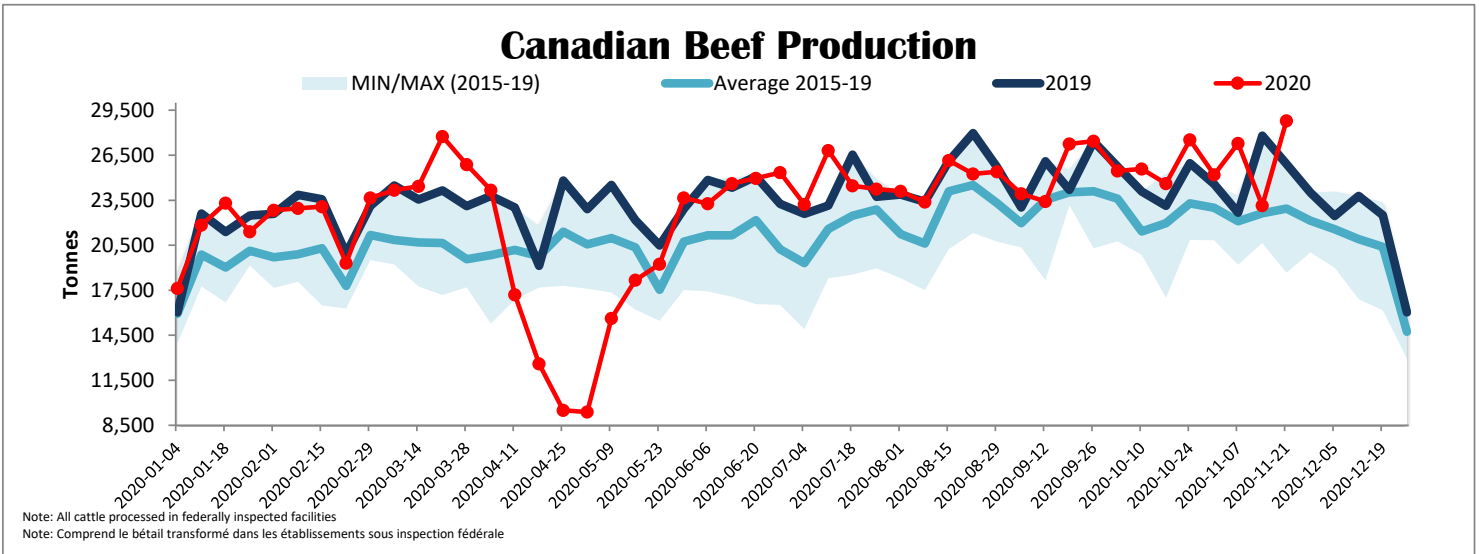
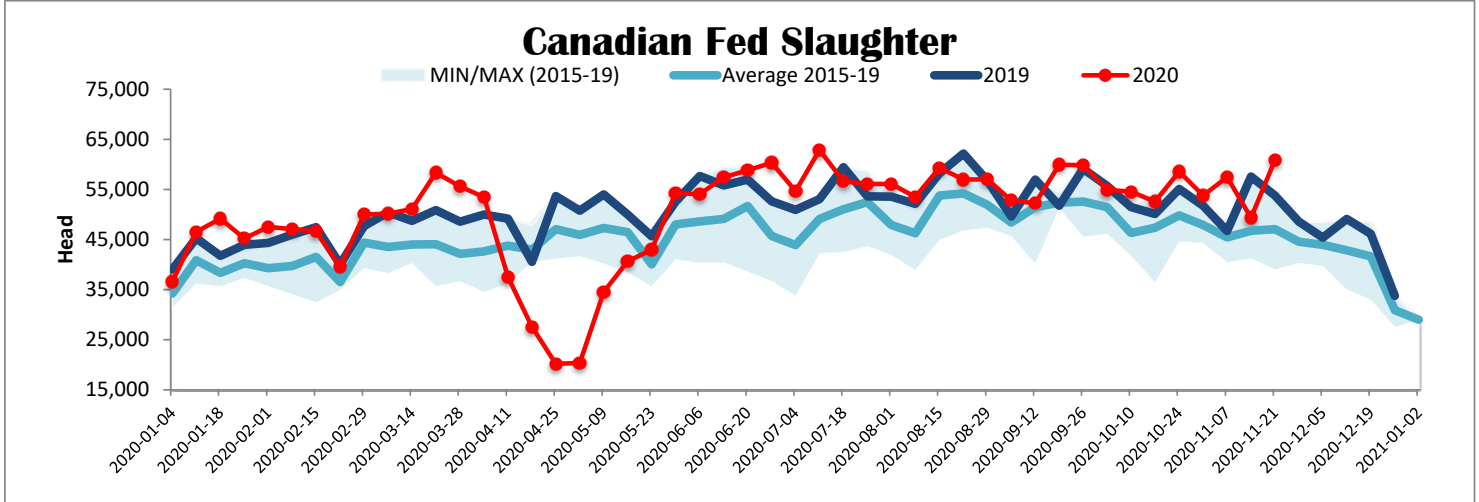
Grading								
	Weekly Totals				November 21, 2020			
	West	% total	East	% total	Canada 2020	% total	Canada 2019	% chg '19 - '20
A - Prime	2,345	4.7 %	482	4.5 %	2,827	4.6 %	2,970	-4.8%
AAA	33,684	67.1 %	7,391	68.4 %	41,075	67.4 %	34,843	17.9%
AA	12,904	25.7 %	2,612	24.2 %	15,516	25.4 %	13,650	13.7%
A	432	0.9 %	173	1.6 %	605	1.0 %	665	-9.0%
B1, 2, 3, 4	808	1.6 %	151	1.4 %	959	1.6 %	1,226	-21.8%

	Year-to-date				November 21, 2020			
	West	% total	East	% total	Canada 2020	% total	Canada 2019	% chg '19 - '20
A - Prime	54,643	3.0 %	22,751	4.5 %	77,394	3.3 %	68,140	13.6 %
AAA	1,169,134	63.2 %	334,884	66.9 %	1,504,018	64.0 %	1,434,459	4.8 %
AA	566,940	30.6 %	127,304	25.4 %	694,244	29.5 %	790,782	-12.2 %
A	31,782	1.7 %	6,584	1.3 %	38,366	1.6 %	51,849	-26.0 %
B1, 2, 3, 4	28,678	1.5 %	8,945	1.8 %	37,623	1.6 %	44,709	-15.8 %

Source: CBGA

Year to Date for the Week Ending November 21, 2020

Federally Inspected Slaughter



Source: Canadian Beef Grading Agency (CBGA)