



# Beef Supply at a Glance - CANADA

Year to Date for the Week Ending November 7, 2020

Federally Inspected Slaughter (head)	West			East			CANADA		
	2020	2019	% chg	2020	2019	% chg	2020	2019	% chg
Steers	1,119,836	1,129,373	-1 %	369,419	367,210	1 %	1,489,255	1,496,583	0 %
Heifers	660,634	675,602	-2 %	105,647	119,689	-12 %	766,281	795,291	-4 %
Cows	254,837	333,797	-24 %	89,109	93,313	-5 %	343,946	427,110	-19 %
Bulls	10,575	13,180	-20 %	487	411	18 %	11,062	13,591	-19 %
<b>Total</b>	<b>2,045,882</b>	<b>2,151,952</b>	<b>-5 %</b>	<b>564,662</b>	<b>580,623</b>	<b>-3 %</b>	<b>2,610,544</b>	<b>2,732,575</b>	<b>-4 %</b>
<b>Total Jan. - Dec. 2019</b>		<b>2,482,631</b>			<b>666,872</b>			<b>3,149,503</b>	
<b>Carcass Weight (lbs)</b>									
Steers	903	894	1 %	939	946	-1 %	912	907	1 %
Heifers	837	834	0 %	845	843	0 %	838	835	0 %
Cows	756	751	1 %	667	662	1 %	733	731	0 %
Bulls	962	962	0 %	945	937	1 %	961	961	0 %

Source: Canadian Beef Grading Agency (CBGA)

Beef Output (tonnes)									
Fed	709,724	713,504	-1 %	197,834	203,444	-3 %	907,558	916,949	-1 %
Non-Fed	92,057	119,404	-23 %	27,183	28,208	-4 %	119,240	147,612	-19 %
<b>Total</b>	<b>801,781</b>	<b>832,909</b>	<b>-4 %</b>	<b>225,017</b>	<b>231,652</b>	<b>-3 %</b>	<b>1,026,798</b>	<b>1,064,561</b>	<b>-4 %</b>
<b>Total Jan. - Dec. 2019</b>		<b>960,095</b>			<b>266,839</b>			<b>1,226,934</b>	

Imports For the period Jan. 1 - Sep. 30, 2020				Imports For the period Jan. 1 - Nov. 7, 2020			
Live Cattle from U.S. (head)				Beef & Veal Imports (tonnes)			
	2020	2019	% chg		2020	2019	% chg
pure bred	2,954	3,781	-22 %	United States of America	96,784	93,234	4 %
non pure bred	173,222	155,012	12 %	New Zealand	16,012	11,077	45 %
<b>Total</b>	<b>176,176</b>	<b>158,793</b>	<b>11 %</b>	Australia	12,230	13,351	-8 %
				Uruguay	12,108	7,247	67 %
				Mexico	7,125	4,963	44 %
				United Kingdom	4,389	2,175	102 %
				Others	17,175	6,069	183 %
				<b>Total</b>	<b>165,822</b>	<b>138,117</b>	<b>20 %</b>

Source: Statistics Canada

Exports For the period Jan. 1 - Oct. 31, 2020				Fresh, chilled & frozen (H.S. 0201, 0202)			
Live Cattle to U.S. (head)				Non-CUSMA Beef/Veal total (exc. EU-27)			
	2020	2019	% chg		2020	2019	% chg
slaughter steers, heifers, cows	409,161	388,880	5 %	EU-27 (Beef/Veal total)	12,926	2,864	351 %
feeder cattle & calves	100,376	174,620	-43 %				
bulls	36,284	39,454	-8 %				
others	8,788	8,860	-1 %				
<b>Total</b>	<b>554,609</b>	<b>611,814</b>	<b>-9 %</b>				

Source: USDA - APHIS

Source: Canadian Food Inspection Agency (CFIA)

Exports For the period Jan. 1 - Sep. 30, 2020									
Beef & Veal Exports to U.S. (tonnes)									
	Fresh Bone-In		Fresh Boneless		Frozen Bone-In		Frozen Boneless		
	2020	2019	% chg	2020	2019	% chg	2020	2019	% chg
<b>Carcasses and Half-Carcasses</b>	<b>1,735</b>	<b>N/A</b>		<b>0</b>	<b>N/A</b>		<b>1,735</b>	<b>1,988</b>	<b>-13 %</b>
<b>Primal Cuts</b>	<b>16,498</b>	<b>181,005</b>		<b>1,601</b>	<b>8,058</b>		<b>207,161</b>	<b>217,016</b>	<b>-5 %</b>
Chuck	5,653	39,453		134	36		45,276	44,094	3 %
Loin	771	16,110		1	640		17,521	19,492	-10 %
Brisket	2	14,622		0	1		14,624	14,848	-2 %
Flank and Plate	2,627	8,858		0	101		11,586	12,989	-11 %
Hip	128	15,716		0	88		15,932	12,864	24 %
Rib	5,589	9,136		372	8		15,104	13,828	9 %
Others	1,729	77,109		1,094	7,186		87,118	98,901	-12 %
<b>Offals</b>	<b>N/A</b>	<b>N/A</b>		<b>N/A</b>	<b>N/A</b>		<b>14,930</b>	<b>15,936</b>	<b>-6 %</b>
<b>Processed</b>	<b>N/A</b>	<b>N/A</b>		<b>N/A</b>	<b>N/A</b>		<b>4,218</b>	<b>4,287</b>	<b>-2 %</b>
<b>Total</b>	<b>18,232</b>	<b>181,005</b>		<b>1,601</b>	<b>8,058</b>		<b>228,043</b>	<b>239,228</b>	<b>-5 %</b>

Source: Statistics Canada

Beef & Veal Exports For the period Jan. 1 - Sep. 30, 2020										
Exports to All Countries (tonnes)					Exports to E.U-27 (tonnes)					
	2020	2019	% chg		2020	2019	% chg		2020	2019
United States	228,043	239,228	-5 %	1,787,134	1,726,578	4 %		Netherlands	318	145
Japan	33,425	37,668	-11 %	233,386	267,960	-13 %		Italy	243	36
Hong Kong	9,886	10,461	-5 %	78,170	105,500	-26 %		Belgium	65	43
Mexico	8,691	12,004	-28 %	65,290	95,029	-31 %		France	14	65
China	6,948	11,475	-39 %	69,112	98,412	-30 %		Germany	0	31
South Korea	4,188	3,794	10 %	28,292	28,893	-2 %		Denmark	0	0
Viet Nam	3,662	768	377 %	20,556	5,069	306 %		<b>Total</b>	<b>641</b>	<b>320</b>
Angola	1,942	1,874	4 %	2,081	1,820	14 %		<b>Total ('000 \$ CDN)</b>	<b>11,602</b>	<b>5,932</b>
Taiwan	1,781	2,301	-23 %	14,223	18,009	-21 %				
Others	7,802	11,329	-31 %	46,939	44,800	5 %				
<b>Total</b>	<b>306,368</b>	<b>330,901</b>	<b>-7 %</b>	<b>2,345,182</b>	<b>2,392,070</b>	<b>-2 %</b>				
<b>Cattle Hides &amp; Skins Exports (Number '000)</b>	<b>2,393</b>	<b>2,654</b>	<b>-10 %</b>	<b>94,576</b>	<b>142,287</b>	<b>-34 %</b>				

Source: Statistics Canada

Source: Statistics Canada



## UNITED STATES

Year to Date for the Week Ending October 31, 2020

	Weekly	2020	2019	% chg		Weekly	2020	2019	% chg
<b>Slaughter ('000 head)</b>					<b>Carcass Weight (lbs)</b>				
Steers	317.1	13,345.3	13,815.9	-3 %	Steers	926	905	873	4 %
Heifers	182.8	7,905.1	8,242.6	-4 %	Heifers	848	832	809	3 %
Cows	129.3	5,287.6	5,369.1	-2 %	Cows	626	643	642	0 %
Bulls	10.4	438.4	455.3	-4 %	Bulls	858	882	882	0 %
<b>Total</b>	<b>639.5</b>	<b>26,976.4</b>	<b>27,882.9</b>	<b>-3 %</b>					
<b>Total Jan. - Dec. 2019</b>			<b>32,917.6</b>						

**Beef Output (tonnes)**

Fed		8,460,778	8,493,839	0 %
Non-Fed		1,716,667	1,744,621	-2 %
<b>Total</b>		<b>10,177,444</b>	<b>10,238,459</b>	<b>-1 %</b>
<b>Total Jan. - Dec. 2019</b>			<b>12,132,925</b>	

**National Summary of Beef Graded**

	September 2020	2020 (Oct'19-Sept'20)	2019 (Oct'18-Sept'19)
Prime	10.0 %	10.3 %	8.8 %
Choice	74.9 %	74.5 %	73.4 %
Select	14.9 %	14.9 %	17.5 %

**For the period**

	Sep. 2020	2020	2019	% chg
<b>U.S. Beef and Veal Imports (carcass weight, tonnes)</b>				
Canada		278,622	291,662	-4 %
Mexico		244,884	195,758	25 %
Australia		243,794	244,480	0 %
Others		434,494	332,209	31 %
<b>Total</b>		<b>1,201,795</b>	<b>1,064,109</b>	<b>13 %</b>

**U.S. Beef and Veal Exports (carcass weight, tonnes)**

Japan		290,139	281,289	3 %
South Korea		232,898	237,523	-2 %
Canada		99,729	90,295	10 %
Others		345,447	424,029	-19 %
<b>Total</b>		<b>968,213</b>	<b>1,033,137</b>	<b>-6 %</b>

**Cattle Slaughter for the Week Ending**

	2020	2019	% chg
Canada	62,168	61,358	1 %
US	639,523	658,912	-3 %
<b>Total Canada &amp; US</b>	<b>701,691</b>	<b>720,270</b>	<b>-3 %</b>

**Cattle Slaughter Year to Date**

Canada	2,544,408	2,675,624	-5 %
US	26,976,365	27,882,860	-3 %
<b>Total Canada &amp; US</b>	<b>29,520,773</b>	<b>30,558,484</b>	<b>-3 %</b>

**US Live Cattle Imports**

Mexico - Feeder 1 Jan.-Nov 7 2020	1,190,939	1,041,720	14 %
Canada 1 Jan.-Oct. 31 2020	554,609	611,814	-9 %

**Canada and United States Beef and Veal Tariff Rate Quota Summary****US Beef and Veal Tariff Rate Quota (TRQ) Summary**

For the period 1 Jan.-Nov. 7 2020	2020			2019			% chg in tonnes entered from 2019 to 2020
	Quota level	Tonnes entered	% filled	Tonnes entered	% filled		
Australia	378,214	194,555	51 %	202,556	54 %	-4 %	
New Zealand	213,402	152,006	71 %	121,479	57 %	25 %	
Argentina	20,000	19,936	100 %	988	5 %	-	
Uruguay	20,000	18,424	92 %	16,381	82 %	12 %	
Others	65,005	25,296	39 %	60,723	93 %	-58 %	
<b>Total TRQ</b>	<b>696,621</b>	<b>410,217</b>	<b>59 %</b>	<b>402,126</b>	<b>58 %</b>	<b>2 %</b>	
TRQ (Australia, N. Z.)	<b>591,616</b>	<b>346,561</b>	<b>59 %</b>	<b>324,035</b>	<b>55 %</b>	<b>7 %</b>	
Canada	no limit						
Mexico	no limit						

**Canadian Beef and Veal Import Permits by Country**

For the period 1 Jan.-Nov. 7 2020	2020			2019		
	2020	2019	% chg	2020	2019	% chg
Global quota (tonnes)	76,409	76,409	0 %			
Supp. Quota Authorized	-	-	-			
<b>Total quota</b>	<b>76,409</b>	<b>76,409</b>	<b>0 %</b>			
YTD Permits allocated as of:	<b>11/7/2020</b>	<b>11/6/2019</b>	<b>% chg</b>			
Argentina	21	32	-33 %			
Australia (35,000 mt)	12,005	13,763	-13 %			
Ireland	0	0	-			
Japan	17	25	-31 %			
Netherlands	0	0	-			
New Zealand	16,024	11,399	41 %			
Spain	0	0	-			
United Kingdom	0	24	-			
Uruguay	11,774	9,338	26 %			
<b>Total</b>	<b>39,841</b>	<b>34,580</b>	<b>15 %</b>			

**Canadian Beef and Veal Import Permits by Type of Meat**

For the period 1 Jan.-Nov. 7 2020	2020		2019	
	Grinding Beef	Cuts	Grinding Beef	Cuts
Argentina	0	21	0	21
Australia	7,875	4,130	121,479	121,479
Ireland	0	0	988	988
Japan	0	17	16,381	16,381
Netherlands	0	0	60,723	60,723
New Zealand	8,824	7,200	60,723	60,723
Spain	0	0	60,723	60,723
United Kingdom	0	0	60,723	60,723
Uruguay	9,551	2,223	60,723	60,723
<b>Total</b>	<b>26,250</b>	<b>13,591</b>	<b>402,126</b>	<b>39,841</b>

**For the period 1 Jan.-Nov. 7 2020**

	Percentage of Total Imports		Cuts	
	2020	2019	2020	2019
Argentina	0.0 %	0.0 %	0.1 %	0.1 %
Australia	19.8 %	27.8 %	10.4 %	12.0 %
Ireland	0.0 %	0.0 %	0.0 %	0.0 %
Japan	0.0 %	0.0 %	0.0 %	0.1 %
Netherlands	0.0 %	0.0 %	0.0 %	0.0 %
New Zealand	22.1 %	23.1 %	18.1 %	9.8 %
Spain	0.0 %	0.0 %	0.0 %	0.0 %
United Kingdom	0.0 %	0.1 %	0.0 %	0.0 %
Uruguay	24.0 %	21.8 %	5.6 %	5.2 %
<b>Total</b>	<b>65.9 %</b>	<b>72.8 %</b>	<b>34.1 %</b>	<b>27.2 %</b>

Over quota tariff rate : 26.5 %

Source: CBGA (Canadian Slaughter) , USDA (US Data), GAC (Canadian TRQ Data)



### Beef Supply at a Glance - Canadian Federally Inspected

Year to Date for the Week Ending November 7, 2020

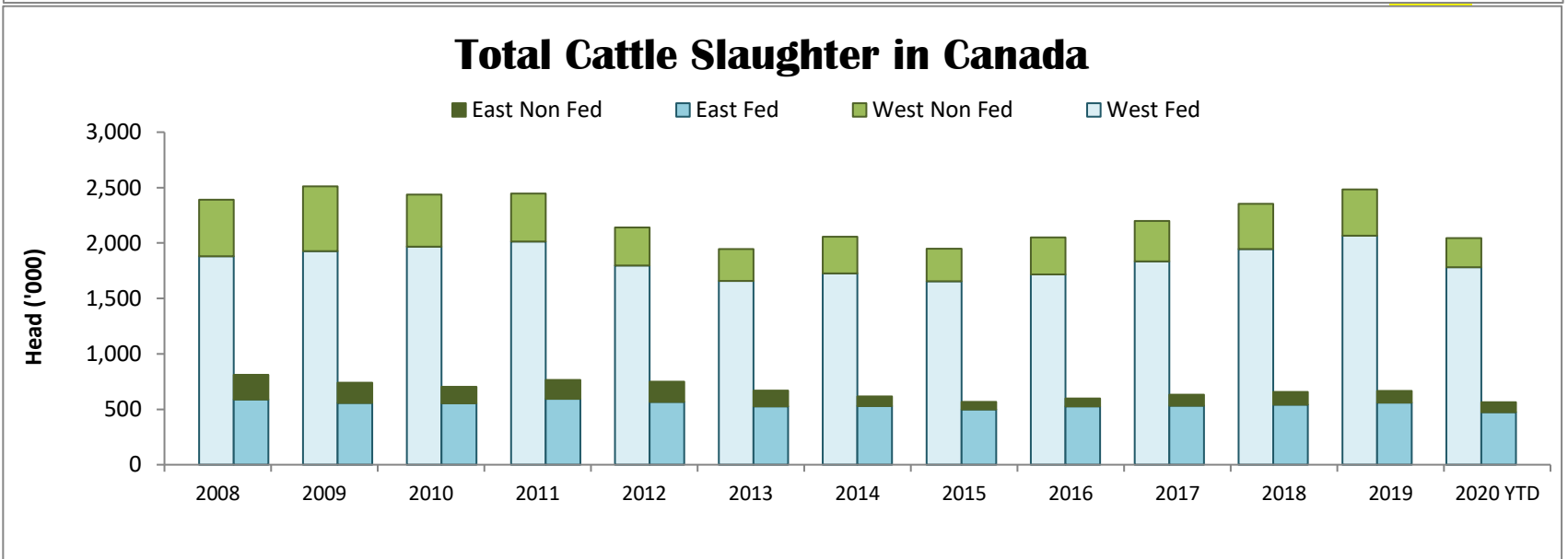
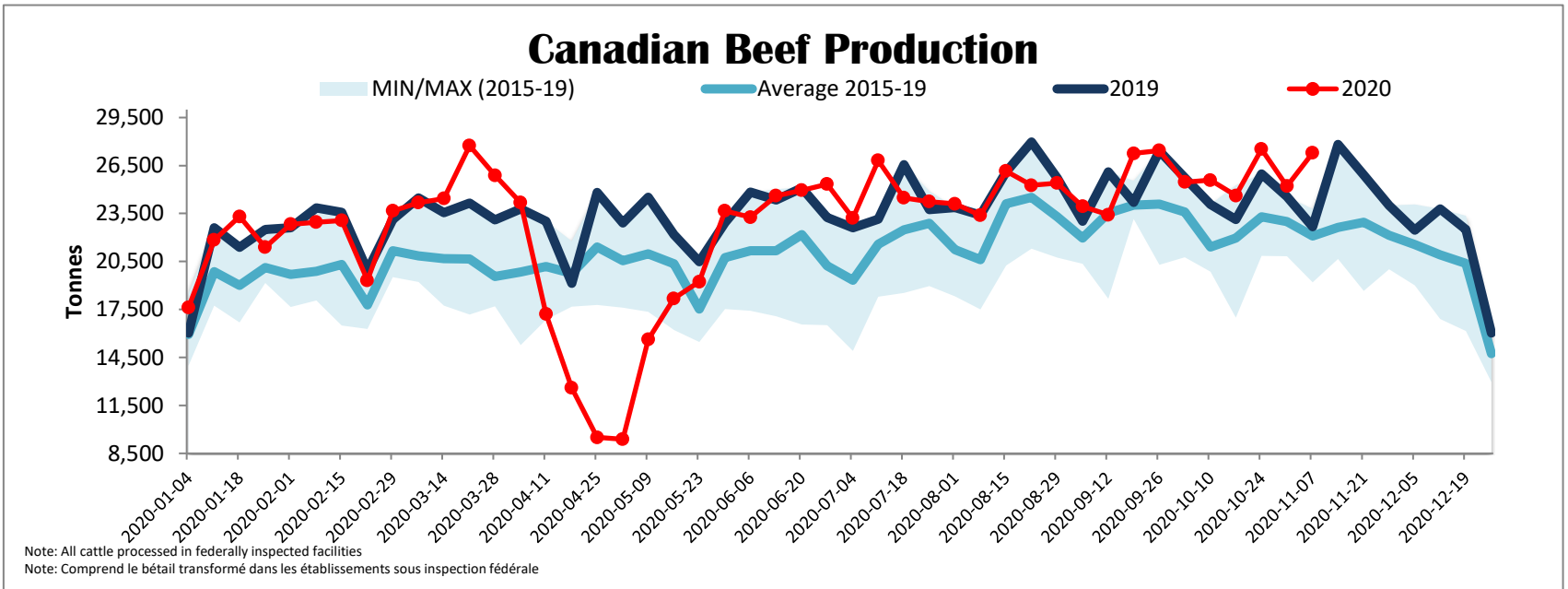
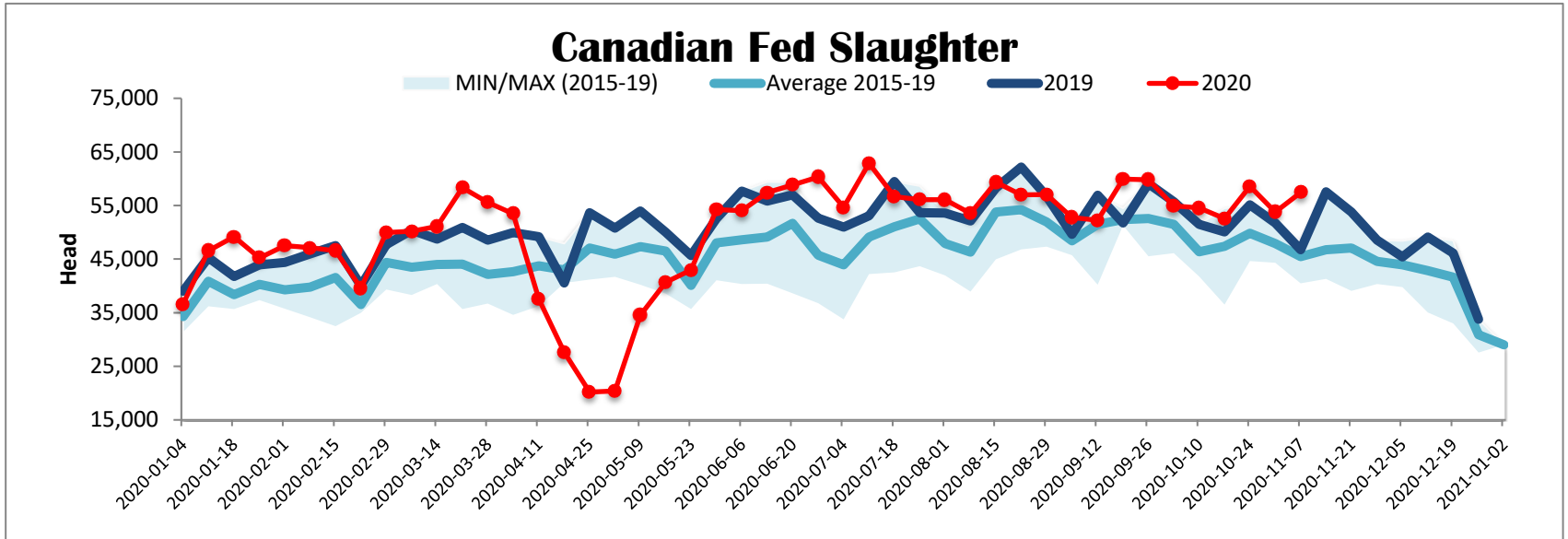
	Fed Slaughter (head)				Non-fed Slaughter (head)				Total Canada
	West	East	Canada	Weekly Avg.	West	East	Canada	Weekly Avg.	
2020-11-07	46,410	11,029	57,439		6,459	2,238	8,697		66,136
2020-10-31	43,008	10,790	53,798		5,898	2,472	8,370		62,168
October 2020	179,048	41,587	220,635	55,159	22,879	8,639	31,518	7,880	252,153
September 2020	231,229	50,574	281,803	56,361	26,111	10,211	36,322	7,264	318,125
August 2020	187,561	38,319	225,880	56,470	19,015	8,258	27,273	6,818	253,153
July 2020	189,770	40,503	230,273	57,568	19,914	7,754	27,668	6,917	257,941
June 2020	229,463	55,424	284,887	56,977	21,136	10,476	31,612	6,322	316,499
May 2020	94,826	43,716	138,542	34,636	9,533	8,863	18,396	4,599	156,938
April 2020	95,733	43,062	138,795	34,699	16,408	7,697	24,105	6,026	162,900
March 2020	209,837	55,313	265,150	53,030	45,969	8,970	54,939	10,988	320,089
February 2020	137,002	43,770	180,772	45,193	39,041	7,092	46,133	11,533	226,905
January 2020	136,583	40,979	177,562	44,391	33,049	6,926	39,975	9,994	217,537
December 2019	171,682	51,276	222,958	44,592	48,170	8,474	56,644	11,329	279,602
November 2019	164,661	45,197	209,858	52,465	38,361	7,416	45,777	11,444	255,635
October 2019	172,753	39,596	212,349	53,087	27,985	8,076	36,061	9,015	248,410
September 2019	223,813	50,350	274,163	54,833	33,606	10,640	44,246	8,849	318,409
August 2019	182,658	43,491	226,149	56,537	23,399	8,580	31,979	7,995	258,128
July 2019	174,557	42,548	217,105	54,276	25,434	8,200	33,634	8,409	250,739
June 2019	219,927	55,816	275,743	55,149	34,560	11,084	45,644	9,129	321,387
May 2019	156,931	43,462	200,393	50,098	27,745	8,352	36,097	9,024	236,490
April 2019	149,406	43,948	193,354	48,339	31,458	7,730	39,188	9,797	232,542
March 2019	189,168	57,115	246,283	49,257	46,245	10,279	56,524	11,305	302,807
February 2019	132,781	45,093	177,874	44,469	42,754	8,268	51,022	12,756	228,896
January 2019	126,949	43,033	169,982	42,496	37,628	8,848	46,476	11,619	216,458
<b>YTD Total 2020</b>	<b>1,780,470</b>	<b>475,066</b>	<b>2,255,536</b>	<b>50,123</b>	<b>265,412</b>	<b>89,596</b>	<b>355,008</b>	<b>7,889</b>	<b>2,610,544</b>
<b>Total 2019</b>	<b>2,065,286</b>	<b>560,925</b>	<b>2,626,211</b>	<b>50,504</b>	<b>417,345</b>	<b>105,947</b>	<b>523,292</b>	<b>10,063</b>	<b>3,149,503</b>
<b>Grading</b>									
	<b>Weekly Totals</b>				<b>November 7, 2020</b>				
	<b>West</b>	<b>% total</b>	<b>East</b>	<b>% total</b>	<b>Canada 2020</b>	<b>% total</b>	<b>Canada 2019</b>	<b>% chg '19 - '20</b>	
A - Prime	1,856	4.0 %	434	3.9 %	2,290	4.0 %	1,913	19.7%	
AAA	31,838	68.7 %	7,947	71.7 %	39,785	69.2 %	30,853	29.0%	
AA	11,695	25.2 %	2,417	21.8 %	14,112	24.6 %	12,397	13.8%	
A	349	0.8 %	130	1.2 %	479	0.8 %	612	-21.7%	
B1, 2, 3, 4	636	1.4 %	157	1.4 %	793	1.4 %	917	-13.5%	
	<b>Year-to-date</b>								
	<b>West</b>	<b>% total</b>	<b>East</b>	<b>% total</b>	<b>Canada 2020</b>	<b>% total</b>	<b>Canada 2019</b>	<b>% chg '19 - '20</b>	
A - Prime	50,264	2.9 %	21,804	4.6 %	72,068	3.2 %	62,741	14.9 %	
AAA	1,109,204	62.9 %	320,029	66.8 %	1,429,233	63.8 %	1,361,951	4.9 %	
AA	544,754	30.9 %	122,078	25.5 %	666,832	29.8 %	762,207	-12.5 %	
A	31,061	1.8 %	6,292	1.3 %	37,353	1.7 %	50,347	-25.8 %	
B1, 2, 3, 4	27,201	1.5 %	8,638	1.8 %	35,839	1.6 %	42,447	-15.6 %	

Source: CBGA



Year to Date for the Week Ending November 7, 2020

Federally Inspected Slaughter



Source: Canadian Beef Grading Agency (CBGA)