



Beef Supply at a Glance - CANADA

Year to Date for the Week Ending September 26, 2020

Federally Inspected Slaughter (head)	West			East			CANADA		
	2020	2019	% chg	2020	2019	% chg	2020	2019	% chg
Steers	933,397	967,264	-4 %	317,922	317,201	0 %	1,251,319	1,284,465	-3 %
Heifers	578,607	588,926	-2 %	93,738	107,655	-13 %	672,345	696,581	-3 %
Cows	221,749	291,465	-24 %	75,852	81,650	-7 %	297,601	373,115	-20 %
Bulls	8,427	11,364	-26 %	395	331	19 %	8,822	11,695	-25 %
Total	1,742,180	1,859,019	-6 %	487,907	506,837	-4 %	2,230,087	2,365,856	-6 %
Total Jan. - Dec. 2019		2,482,631			666,872			3,149,503	
Carcass Weight (lbs)									
Steers	893	888	1 %	938	946	-1 %	904	902	0 %
Heifers	833	831	0 %	847	844	0 %	835	833	0 %
Cows	761	755	1 %	667	663	1 %	737	735	0 %
Bulls	968	963	1 %	933	938	-1 %	967	962	0 %

Source: Canadian Beef Grading Agency (CBGA)

Beef Output (tonnes)									
Fed	596,566	611,602	-2 %	171,192	177,399	-3 %	767,758	789,001	-3 %
Non-Fed	80,252	104,820	-23 %	23,113	24,694	-6 %	103,365	129,515	-20 %
Total	676,818	716,422	-6 %	194,305	202,094	-4 %	871,123	918,516	-5 %
Total Jan. - Dec. 2019		960,095			266,839			1,226,934	

Imports For the period Jan. 1 - Jul. 31, 2020				Imports For the period Jan. 1 - Sep. 26, 2020			
Live Cattle from U.S.				Beef & Veal Imports			
(head)	2020	2019	% chg	(tonnes)	2020	2019	% chg
pure bred	2,139	2,346	-9 %	United States	85,744	80,335	7 %
non pure bred	123,537	107,407	15 %	New Zealand	13,767	9,858	40 %
Total	125,676	109,753	15 %	Uruguay	11,406	6,913	65 %
				Australia	10,906	11,017	-1 %
				Mexico	6,045	4,230	43 %
				United Kingdom	3,934	1,785	120 %
				Others	14,114	4,818	193 %
				Total	145,917	118,956	23 %

Source: Statistics Canada

Exports For the period Jan. 1 - Sep. 19, 2020				Exports For the period Jan. 1 - Jul. 31, 2020			
Live Cattle to U.S.				Beef & Veal Exports to U.S.			
(head)	2020	2019	% chg	(tonnes)	2020	2019	% chg
slaughter steers, heifers, cows	349,549	331,310	6 %	Fresh Bone-In	1,168	1,572	-26 %
feeder cattle & calves	87,242	165,224	-47 %	Fresh Boneless	N/A	N/A	-
bulls	31,203	33,428	-7 %	Frozen Bone-In	0	N/A	-
others	7,738	7,359	5 %	Frozen Boneless	6,677	155,944	-6 %
Total	475,732	537,321	-11 %			165,752	-6 %

Source: USDA - APHIS

Source: Canadian Food Inspection Agency (CFIA)

Exports For the period Jan. 1 - Jul. 31, 2020							
	Fresh Bone-In	Fresh Boneless	Frozen Bone-In	Frozen Boneless	2020	2019	% chg
Carcasses and Half-Carcasses	1,168	N/A	0	N/A	1,168	1,572	-26 %
Primal Cuts	12,149	135,663	1,456	6,677	155,944	165,752	-6 %
Chuck	4,021	28,685	115	29	32,850	32,727	0 %
Loin	507	12,351	1	435	13,295	15,072	-12 %
Brisket	2	11,351	0	1	11,353	10,532	8 %
Flank and Plate	1,903	6,399	0	74	8,375	9,919	-16 %
Hip	97	12,304	0	63	12,464	9,453	32 %
Rib	4,217	6,614	300	7	11,137	10,811	3 %
Others	1,402	57,959	1,040	6,067	66,469	77,239	-14 %
Offals	N/A	N/A	N/A	N/A	11,373	11,793	-4 %
Processed	N/A	N/A	N/A	N/A	3,162	2,989	6 %
Total	13,317	135,663	1,456	6,677	171,647	182,105	-6 %

Source: Statistics Canada

Beef & Veal Exports For the period Jan. 1 - Jul. 31, 2020									
	Exports to All Countries (tonnes)			Exports to E.U-27 (tonnes)					
	2020	2019	% chg	2020	2019	% chg	2020	2019	% chg
United States	171,647	182,105	-6 %	1,381,383	1,316,081	5 %	Netherlands	168	108
Japan	25,241	27,440	-8 %	185,981	194,910	-5 %	Italy	166	8
Hong Kong	7,491	8,473	-12 %	62,137	86,859	-28 %	Belgium	48	31
Mexico	6,864	8,676	-21 %	54,190	69,188	-22 %	France	12	55
China	4,877	11,475	-57 %	49,863	98,412	-49 %	Germany	0	31
South Korea	3,136	3,291	-5 %	21,514	24,824	-13 %	Denmark	0	0
Viet Nam	2,114	410	416 %	11,907	2,980	300 %	Total	394	233
Angola	1,495	1,706	-12 %	1,622	1,660	-2 %	Total ('000 \$ CDN)	7,920	4,282
Taiwan	1,245	1,354	-8 %	10,210	11,761	-13 %			
Others	5,891	8,843	-33 %	34,516	35,289	-2 %			
Total	230,001	253,773	-9 %	1,813,322	1,841,964	-2 %			
Cattle Hides & Skins Exports (Number '000)	1,817	2,005	-9 %	75,945	110,325	-31 %			

Source: Statistics Canada

Source: Statistics Canada



UNITED STATES

Year to Date for the Week Ending September 19, 2020

Year to Date for the Week Ending September 19, 2020					Year to Date for the Week Ending September 19, 2020				
	Weekly	2020	2019	% chg		Weekly	2020	2019	% chg
Slaughter ('000 head)					Carcass Weight (lbs)				
Steers	325.3	11,421.5	11,990.4	-5 %	Steers	919	901	869	4 %
Heifers	187.9	6,753.5	7,029.2	-4 %	Heifers	836	830	805	3 %
Cows	123.6	4,532.7	4,591.8	-1 %	Cows	632	645	644	0 %
Bulls	11.7	370.3	386.5	-4 %	Bulls	885	884	886	0 %
Total	648.4	23,078.0	23,997.9	-4 %					
Total Jan. - Dec. 2019			32,917.6						
Beef Output (tonnes)					National Summary of Beef Graded				
Fed		7,210,300	7,290,736	-1 %		August 2020	2019	2018	
Non-Fed		1,475,579	1,496,363	-1 %	Prime	10.0 %	(Oct'18-Sept'19)	(Oct'17-Sept'18)	
Total		8,685,879	8,787,099	-1 %	Choice	75.4 %	8.8 %	7.6 %	
Total Jan. - Dec. 2019			12,132,925		Select	14.4 %	73.4 %	73.7 %	
							17.5 %	18.5 %	
For the period					Cattle Slaughter for the Week Ending				
	Jul. 2020	2020	2019	% chg		2020	2019	% chg	
U.S. Beef and Veal Imports (carcass weight, tonnes)					Cattle Slaughter Year to Date				
Canada		210,019	222,921	-6 %	Canada	67,092	60,788	10 %	
Mexico		191,115	152,315	25 %	US	648,427	660,857	-2 %	
Australia		181,876	187,001	-3 %	Total Canada & US	715,519	721,645	-1 %	
Others		323,538	273,286	18 %	US Live Cattle Imports				
Total		906,549	835,522	9 %	Canada	2,162,267	2,297,467	-6 %	
U.S. Beef and Veal Exports (carcass weight, tonnes)					US	23,078,023	23,997,853	-4 %	
Japan		229,933	220,352	4 %	Total Canada & US	25,240,290	26,295,320	-4 %	
South Korea		172,149	184,761	-7 %	US Live Cattle Imports				
Canada		77,794	69,578	12 %	Mexico - Feeder 1 Jan.-Sep 26 2020	1,026,386	902,975	14 %	
Others		258,536	325,080	-20 %	Canada 1 Jan.-Sep. 19 2020	475,732	537,321	-11 %	
Total		738,412	799,771	-8 %					

Canada and United States Beef and Veal Tariff Rate Quota Summary

US Beef and Veal Tariff Rate Quota (TRQ) Summary

US Beef and Veal Tariff Rate Quota (TRQ) Summary						
For the period 1 Jan.-Sep. 26 2020			2020			
	Quota level	Tonnes entered	% filled	2019		
				Tonnes entered	% filled	% chg in tonnes entered from 2019 to 2020
Australia	378,214	173,914	46 %	172,194	46 %	1 %
New Zealand	213,402	141,900	66 %	115,797	54 %	23 %
Argentina	20,000	17,641	88 %	708	4 %	-
Uruguay	20,000	17,719	89 %	13,979	70 %	27 %
Others	65,005	18,601	29 %	49,339	76 %	-62 %
Total TRQ	696,621	369,774	53 %	352,017	51 %	5 %
TRQ (Australia, N. Z.)	591,616	315,814	53 %	287,991	49 %	10 %
Canada	no limit					
Mexico	no limit					

Canadian Beef and Veal Import Permits by Country

Canadian Beef and Veal Import Permits by Type of Meat

Canadian Beef and Veal Import Permits by Country				Canadian Beef and Veal Import Permits by Type of Meat					
For the period 1 Jan.-Sep. 26 2020				For the period 1 Jan.-Sep. 26 2020					
	2020	2019	% chg	Grinding Beef		Cuts		Total	Total (%)
				2020	2019	2020	2019	2020	2019
Global quota (tonnes)	76,409	76,409	0 %	Argentina	0	21	21	21	0 %
Supp. Quota Authorized	-	-	-	Australia	6,996	3,673	10,669	10,669	29 %
Total quota	76,409	76,409	0 %	Ireland	0	0	0	0	0 %
				Japan	0	15	15	15	0 %
				Netherlands	0	0	0	0	0 %
				New Zealand	8,238	5,789	14,027	14,027	38 %
				Spain	0	0	0	0	0 %
				United Kingdom	0	0	0	0	0 %
				Uruguay	9,551	2,223	11,774	11,774	32 %
				Total	24,786	11,721	36,507	36,507	100 %
YTD Permits allocated as of:				For the period 1 Jan.-Sep. 26 2020		Percentage of Total Imports			
	9/26/2020	9/25/2019	% chg	Grinding Beef					
Argentina	21	29	-28 %	2020	2019	2020	2019		
Australia (35,000 mt)	10,669	11,412	-7 %	Argentina	0.0 %	0.0 %	0.1 %	0.1 %	
Ireland	0	0	-	Australia	19.2 %	25.1 %	10.1 %	11.9 %	
Japan	15	20	-25 %	Ireland	0.0 %	0.0 %	0.0 %	0.0 %	
Netherlands	0	0	-	Japan	0.0 %	0.0 %	0.0 %	0.1 %	
New Zealand	14,027	10,169	38 %	Netherlands	0.0 %	0.0 %	0.0 %	0.0 %	
Spain	0	0	-	New Zealand	22.6 %	24.4 %	15.9 %	8.6 %	
United Kingdom	0	24	-	Spain	0.0 %	0.0 %	0.0 %	0.0 %	
Uruguay	11,774	9,133	29 %	United Kingdom	0.0 %	0.1 %	0.0 %	0.0 %	
Total	36,507	30,788	19 %	Uruguay	26.2 %	24.2 %	6.1 %	5.5 %	
				Total	67.9 %	73.8 %	32.1 %	26.2 %	

Over quota tariff rate : 26.5 %

Source: CBGA (Canadian Slaughter) , USDA (US Data), GAC (Canadian TRQ Data)



Beef Supply at a Glance - Canadian Federally Inspected

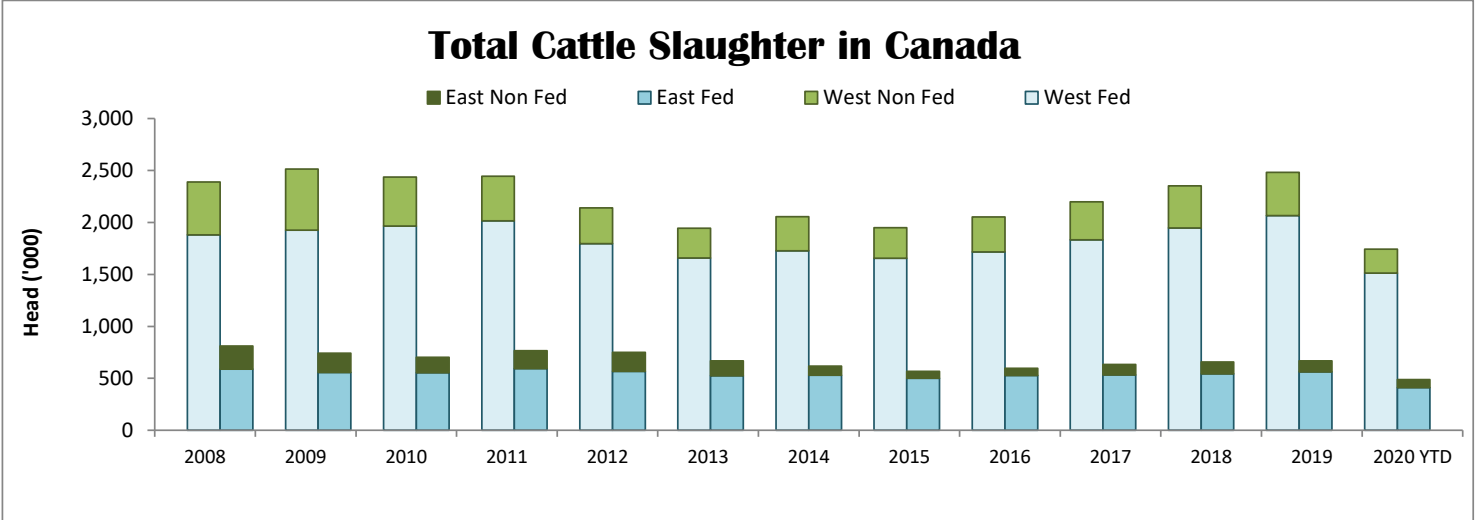
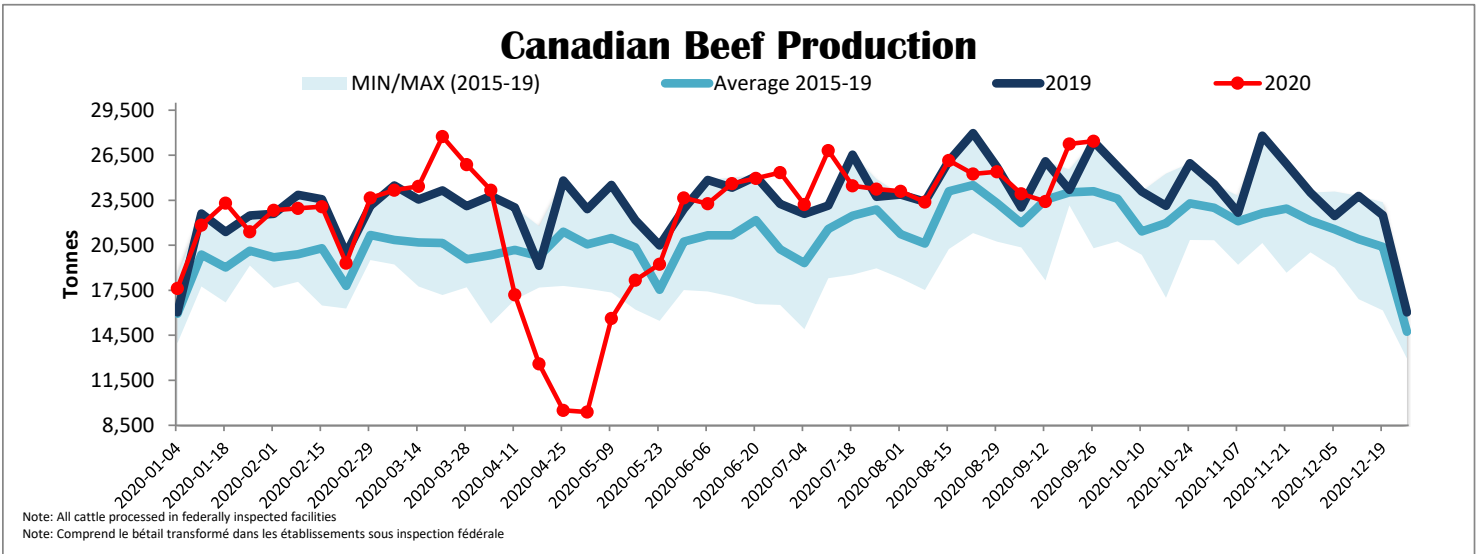
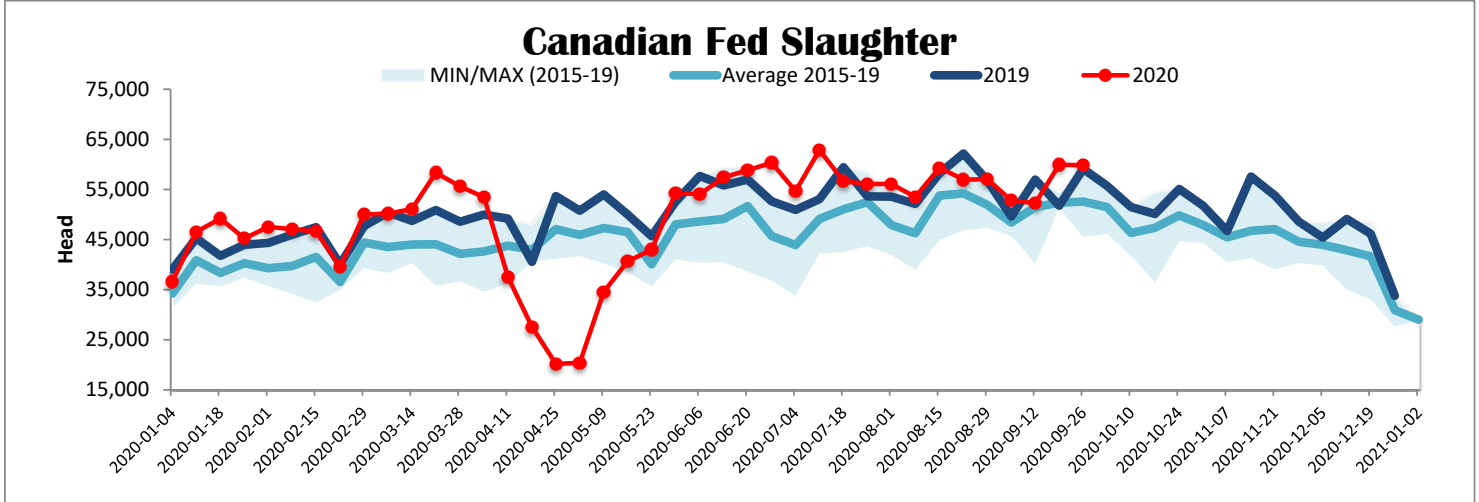
Year to Date for the Week Ending September 26, 2020

	Fed Slaughter (head)				Non-fed Slaughter (head)				Total Canada
	West	East	Canada	Weekly Avg.	West	East	Canada	Weekly Avg.	
2020-09-26	48,598	11,214	59,812		5,997	2,011	8,008		67,820
2020-09-19	48,920	11,031	59,951		5,085	2,056	7,141		67,092
2020-09-12	43,374	8,863	52,237		4,903	1,804	6,707		58,944
2020-09-05	42,779	10,000	52,779		4,859	2,200	7,059		59,838
2020-08-29	47,558	9,466	57,024		5,267	2,140	7,407		64,431
August 2020	187,561	38,319	225,880	56,470	19,015	8,258	27,273	6,818	253,153
July 2020	189,770	40,503	230,273	57,568	19,914	7,754	27,668	6,917	257,941
June 2020	229,463	55,424	284,887	56,977	21,136	10,476	31,612	6,322	316,499
May 2020	94,826	43,716	138,542	34,636	9,533	8,863	18,396	4,599	156,938
April 2020	95,733	43,062	138,795	34,699	16,408	7,697	24,105	6,026	162,900
March 2020	209,837	55,313	265,150	53,030	45,969	8,970	54,939	10,988	320,089
February 2020	137,002	43,770	180,772	45,193	39,041	7,092	46,133	11,533	226,905
January 2020	136,583	40,979	177,562	44,391	33,049	6,926	39,975	9,994	217,537
December 2019	171,682	51,276	222,958	44,592	48,170	8,474	56,644	11,329	279,602
November 2019	164,661	45,197	209,858	52,465	38,361	7,416	45,777	11,444	255,635
October 2019	172,753	39,596	212,349	53,087	27,985	8,076	36,061	9,015	248,410
September 2019	223,813	50,350	274,163	54,833	33,606	10,640	44,246	8,849	318,409
August 2019	182,658	43,491	226,149	56,537	23,399	8,580	31,979	7,995	258,128
July 2019	174,557	42,548	217,105	54,276	25,434	8,200	33,634	8,409	250,739
June 2019	219,927	55,816	275,743	55,149	34,560	11,084	45,644	9,129	321,387
May 2019	156,931	43,462	200,393	50,098	27,745	8,352	36,097	9,024	236,490
April 2019	149,406	43,948	193,354	48,339	31,458	7,730	39,188	9,797	232,542
March 2019	189,168	57,115	246,283	49,257	46,245	10,279	56,524	11,305	302,807
February 2019	132,781	45,093	177,874	44,469	42,754	8,268	51,022	12,756	228,896
January 2019	126,949	43,033	169,982	42,496	37,628	8,848	46,476	11,619	216,458
YTD Total 2020	1,512,004	411,660	1,923,664	49,325	230,176	76,247	306,423	7,857	2,230,087
Total 2019	2,065,286	560,925	2,626,211	50,504	417,345	105,947	523,292	10,063	3,149,503
Grading									
			Weekly Totals		September 26, 2020				
	West	% total	East	% total	Canada 2020	% total	Canada 2019	% chg '19 - '20	
A - Prime	1,848	3.8 %	416	3.7 %	2,264	3.8 %	1,372	65.0%	
AAA	30,484	62.7 %	7,510	66.5 %	37,994	63.4 %	33,925	12.0%	
AA	14,672	30.2 %	2,921	25.9 %	17,593	29.4 %	20,630	-14.7%	
A	593	1.2 %	154	1.4 %	747	1.2 %	1,376	-45.7%	
B1, 2, 3, 4	1,000	2.1 %	290	2.6 %	1,290	2.2 %	1,673	-22.9%	
			Year-to-date						
	West	% total	East	% total	Canada 2020	% total	Canada 2019	% chg '19 - '20	
A - Prime	39,013	2.6 %	19,227	4.6 %	58,240	3.1 %	51,883	12.3 %	
AAA	930,621	62.3 %	276,239	66.6 %	1,206,860	63.2 %	1,168,321	3.3 %	
AA	472,696	31.6 %	106,712	25.7 %	579,408	30.3 %	669,121	-13.4 %	
A	28,889	1.9 %	5,561	1.3 %	34,450	1.8 %	44,256	-22.2 %	
B1, 2, 3, 4	23,004	1.5 %	7,285	1.8 %	30,289	1.6 %	36,183	-16.3 %	

Source: CBGA

Year to Date for the Week Ending September 26, 2020

Federally Inspected Slaughter



Source: Canadian Beef Grading Agency (CBGA)