



Beef Supply at a Glance - CANADA

Year to Date for the Week Ending October 24, 2020

Federally Inspected Slaughter (head)	West			East			CANADA		
	2020	2019	% chg	2020	2019	% chg	2020	2019	% chg
Steers	1,055,846	1,081,222	-2 %	351,158	348,821	1 %	1,407,004	1,430,043	-2 %
Heifers	635,206	647,721	-2 %	102,089	115,631	-12 %	737,295	763,352	-3 %
Cows	243,255	318,226	-24 %	84,427	89,678	-6 %	327,682	407,904	-20 %
Bulls	9,800	12,588	-22 %	459	379	21 %	10,259	12,967	-21 %
Total	1,944,107	2,059,757	-6 %	538,133	554,509	-3 %	2,482,240	2,614,266	-5 %
Total Jan. - Dec. 2019		2,482,631			666,872			3,149,503	
Carcass Weight (lbs)									
Steers	900	892	1 %	938	946	-1 %	909	905	0 %
Heifers	836	833	0 %	845	844	0 %	837	835	0 %
Cows	760	753	1 %	667	663	1 %	736	733	0 %
Bulls	964	962	0 %	942	940	0 %	963	961	0 %

Source: Canadian Beef Grading Agency (CBGA)

Beef Output (tonnes)									
Fed	671,909	682,217	-2 %	188,561	193,973	-3 %	860,469	876,190	-2 %
Non-Fed	88,102	114,126	-23 %	25,738	27,116	-5 %	113,840	141,242	-19 %
Total	760,011	796,343	-5 %	214,299	221,089	-3 %	974,310	1,017,432	-4 %
Total Jan. - Dec. 2019		960,095			266,839			1,226,934	

Imports For the period Jan. 1 - Aug. 31, 2020				Imports For the period Jan. 1 - Oct. 24, 2020			
Live Cattle from U.S.				Beef & Veal Imports			
(head)	2020	2019	% chg	(tonnes)	2020	2019	% chg
pure bred	2,325	2,999	-22 %	United States of America	93,443	89,080	5 %
non pure bred	142,280	125,958	13 %	New Zealand	15,192	10,767	41 %
Total	144,605	128,957	12 %	Uruguay	11,672	7,143	63 %
				Australia	11,583	12,456	-7 %
				Mexico	6,861	4,657	47 %
				United Kingdom	4,157	2,030	105 %
				Others	16,258	5,427	200 %
				Total	159,166	131,560	21 %

Source: Statistics Canada

Exports For the period Jan. 1 - Oct. 17, 2020				Fresh, chilled & frozen (H.S. 0201, 0202)			
Live Cattle to U.S.				Non-CUSMA Beef/Veal total (exc. EU-27)			
(head)	2020	2019	% chg	EU-27 (Beef/Veal total)			
slaughter steers, heifers, cows	386,988	368,920	5 %	43,378	33,143	31 %	
feeder cattle & calves	95,002	169,818	-44 %	12,207	2,565	376 %	
bulls	34,584	37,232	-7 %				
others	8,446	8,256	2 %				
Total	525,020	584,226	-10 %				

Source: USDA - APHIS

Source: Canadian Food Inspection Agency (CFIA)

Exports For the period Jan. 1 - Aug. 31, 2020							
Beef & Veal Exports to U.S.							
(tonnes)	Fresh Bone-In	Fresh Boneless	Frozen Bone-In	Frozen Boneless	2020	2019	% chg
Carcasses and Half-Carcasses	1,383	N/A	0	N/A	1,383	1,835	-25 %
Primal Cuts	14,301	160,344	1,547	7,623	183,814	192,343	-4 %
Chuck	4,939	34,387	132	34	39,492	38,667	2 %
Loin	580	14,425	1	548	15,554	17,147	-9 %
Brisket	2	13,195	0	1	13,198	12,618	5 %
Flank and Plate	2,256	7,721	0	87	10,064	11,397	-12 %
Hip	103	14,314	0	73	14,490	11,396	27 %
Rib	4,893	8,104	364	8	13,369	12,253	9 %
Others	1,529	68,198	1,050	6,872	77,648	88,866	-13 %
Offals	N/A	N/A	N/A	N/A	13,262	13,876	-4 %
Processed	N/A	N/A	N/A	N/A	3,629	3,557	2 %
Total	15,684	160,344	1,547	7,623	202,089	211,611	-4 %

Source: Statistics Canada

Beef & Veal Exports For the period Jan. 1 - Aug. 31, 2020									
	Exports to All Countries			Exports to E.U-27					
	(tonnes)	2020	2019	% chg	(tonnes)	2020	2019	% chg	
United States	202,089	211,611	-4 %	1,597,680	1,522,789	5 %	Netherlands	276	134
Japan	29,454	32,450	-9 %	211,112	231,716	-9 %	Italy	204	19
Hong Kong	8,587	9,033	-5 %	69,993	92,529	-24 %	Belgium	56	37
Mexico	7,722	10,539	-27 %	59,150	83,373	-29 %	France	13	61
China	5,690	11,475	-50 %	57,958	98,412	-41 %	Germany	0	31
South Korea	3,604	3,559	1 %	24,667	26,889	-8 %	Denmark	0	0
Viet Nam	2,717	622	337 %	15,686	4,286	266 %	Total	549	282
Angola	1,696	1,874	-10 %	1,816	1,820	0 %	Total ('000 \$ CDN)	9,758	5,236
Taiwan	1,669	1,978	-16 %	13,307	16,344	-19 %			
Others	6,924	9,813	-29 %	40,311	39,159	3 %			
Total	270,152	292,955	-8 %	2,091,680	2,117,317	-1 %			
Cattle Hides & Skins Exports (Number '000)	2,087	2,316	-10 %	84,206	125,515	-33 %			

Source: Statistics Canada

Source: Statistics Canada



UNITED STATES

Year to Date for the Week Ending October 17, 2020

	Weekly	2020	2019	% chg		Weekly	2020	2019	% chg
Slaughter ('000 head)					Carcass Weight (lbs)				
Steers	314.0	12,711.5	13,212.1	-4 %	Steers	929	904	871	4 %
Heifers	207.9	7,532.5	7,837.5	-4 %	Heifers	850	831	807	3 %
Cows	125.7	5,031.1	5,102.7	-1 %	Cows	622	644	642	0 %
Bulls	10.9	417.0	431.4	-3 %	Bulls	872	883	884	0 %
Total	658.6	25,692.0	26,583.7	-3 %					
Total Jan. - Dec. 2019			32,917.6						
Beef Output (tonnes)					National Summary of Beef Graded				
Fed		8,050,593	8,092,696	-1 %		September 2020	(Oct'19-Sept'20)	(Oct'18-Sept'19)	
Non-Fed		1,635,738	1,659,627	-1 %	Prime	10.0 %	10.3 %	8.8 %	
Total		9,686,330	9,752,323	-1 %	Choice	74.9 %	74.5 %	73.4 %	
Total Jan. - Dec. 2019			12,132,925		Select	14.9 %	14.9 %	17.5 %	
For the period					Cattle Slaughter for the Week Ending				
	Aug. 2020	2020	2019	% chg		2020	2019	% chg	
U.S. Beef and Veal Imports (carcass weight, tonnes)					Cattle Slaughter Year to Date				
Canada		247,408	258,623	-4 %	Canada	60,301	58,813	3 %	
Mexico		219,692	174,422	26 %	US	658,614	642,863	2 %	
Australia		214,296	217,094	-1 %	Total Canada & US	718,915	701,676	2 %	
Others		384,284	305,939	26 %	US Live Cattle Imports				
Total		1,065,680	956,079	11 %	Canada	2,415,665	2,549,085	-5 %	
U.S. Beef and Veal Exports (carcass weight, tonnes)					US	25,691,989	26,583,679	-3 %	
Japan		261,621	252,595	4 %	Total Canada & US	28,107,654	29,132,764	-4 %	
South Korea		206,197	212,061	-3 %	US Live Cattle Imports				
Canada		89,255	80,276	11 %	Mexico - Feeder 1 Jan.-Oct 24 2020	1,137,743	985,160	15 %	
Others		302,786	373,427	-19 %	Canada 1 Jan.-Oct. 17 2020	525,020	584,226	-10 %	
Total		859,860	918,360	-6 %					

Canada and United States Beef and Veal Tariff Rate Quota Summary

US Beef and Veal Tariff Rate Quota (TRQ) Summary

For the period 1 Jan.-Oct. 24 2020		2020		2019		% chg in tonnes entered from 2019 to 2020
Quota level	Tonnes entered	% filled	Tonnes entered	% filled		
Australia	378,214	187,038	49 %	195,302	52 %	-4 %
New Zealand	213,402	148,824	70 %	119,765	56 %	24 %
Argentina	20,000	19,318	97 %	939	5 %	-
Uruguay	20,000	18,097	90 %	15,695	78 %	15 %
Others	65,005	22,841	35 %	57,160	88 %	-60 %
Total TRQ	696,621	396,118	57 %	388,861	56 %	2 %
TRQ (Australia, N. Z.)	591,616	335,862	57 %	315,068	53 %	7 %
Canada	no limit					
Mexico	no limit					

Canadian Beef and Veal Import Permits by Country

For the period 1 Jan.-Oct. 24 2020		2020		2019		% chg	
Global quota (tonnes)	Supp. Quota Authorized	Total quota		2020	2019		
76,409	-	76,409	0 %				
76,409	-	76,409	0 %				

YTD Permits allocated as of:

10/24/2020		10/23/2019		% chg	
Argentina	21	29	-28 %		
Australia (35,000 mt)	11,464	12,845	-11 %		
Ireland	0	0	-		
Japan	17	23	-25 %		
Netherlands	0	0	-		
New Zealand	15,846	11,093	43 %		
Spain	0	0	-		
United Kingdom	0	24	-		
Uruguay	11,774	9,286	27 %		
Total	39,122	33,302	17 %		

Canadian Beef and Veal Import Permits by Type of Meat

For the period 1 Jan.-Oct. 24 2020		2020		2019		% chg	
Grinding Beef	Cuts	Total	Total (%)	Grinding Beef	Cuts	Total	Total (%)
0	21	21	0 %	0	21	21	0 %
7,441	4,023	11,464	29 %	0	0	0	0 %
0	0	0	0 %	0	17	17	0 %
0	0	0	0 %	0	0	0	0 %
8,739	7,107	15,846	41 %	0	0	0	0 %
0	0	0	0 %	0	0	0	0 %
0	0	0	0 %	0	0	0	0 %
9,551	2,223	11,774	30 %	9,551	2,223	11,774	30 %
Total	13,391	39,122	100 %	25,731	13,391	39,122	100 %

For the period 1 Jan.-Oct. 24 2020

Grinding Beef		Percentage of Total Imports	
2020	2019	2020	2019
0.0 %	0.0 %	0.1 %	0.1 %
19.0 %	26.6 %	10.3 %	12.0 %
0.0 %	0.0 %	0.0 %	0.0 %
0.0 %	0.0 %	0.0 %	0.1 %
0.0 %	0.0 %	0.0 %	0.0 %
22.3 %	23.5 %	18.2 %	9.8 %
0.0 %	0.0 %	0.0 %	0.0 %
0.0 %	0.1 %	0.0 %	0.0 %
24.4 %	22.6 %	5.7 %	5.3 %
Total	65.8 %	72.7 %	34.2 %

Over quota tariff rate : 26.5 %

Source: CBGA (Canadian Slaughter) , USDA (US Data), GAC (Canadian TRQ Data)



Beef Supply at a Glance - Canadian Federally Inspected

Year to Date for the Week Ending October 24, 2020

	Fed Slaughter (head)				Non-fed Slaughter (head)				Total Canada
	West	East	Canada	Weekly Avg.	West	East	Canada	Weekly Avg.	
2020-10-24	47,579	10,998	58,577		5,781	2,217	7,998		66,575
2020-10-17	43,486	9,089	52,575		5,840	1,886	7,726		60,301
2020-10-10	43,699	10,834	54,533		5,698	2,302	8,000		62,533
2020-10-03	44,284	10,666	54,950		5,560	2,234	7,794		62,744
September 2020	231,229	50,574	281,803	56,361	26,111	10,211	36,322	7,264	318,125
August 2020	187,561	38,319	225,880	56,470	19,015	8,258	27,273	6,818	253,153
July 2020	189,770	40,503	230,273	57,568	19,914	7,754	27,668	6,917	257,941
June 2020	229,463	55,424	284,887	56,977	21,136	10,476	31,612	6,322	316,499
May 2020	94,826	43,716	138,542	34,636	9,533	8,863	18,396	4,599	156,938
April 2020	95,733	43,062	138,795	34,699	16,408	7,697	24,105	6,026	162,900
March 2020	209,837	55,313	265,150	53,030	45,969	8,970	54,939	10,988	320,089
February 2020	137,002	43,770	180,772	45,193	39,041	7,092	46,133	11,533	226,905
January 2020	136,583	40,979	177,562	44,391	33,049	6,926	39,975	9,994	217,537
December 2019	171,682	51,276	222,958	44,592	48,170	8,474	56,644	11,329	279,602
November 2019	164,661	45,197	209,858	52,465	38,361	7,416	45,777	11,444	255,635
October 2019	172,753	39,596	212,349	53,087	27,985	8,076	36,061	9,015	248,410
September 2019	223,813	50,350	274,163	54,833	33,606	10,640	44,246	8,849	318,409
August 2019	182,658	43,491	226,149	56,537	23,399	8,580	31,979	7,995	258,128
July 2019	174,557	42,548	217,105	54,276	25,434	8,200	33,634	8,409	250,739
June 2019	219,927	55,816	275,743	55,149	34,560	11,084	45,644	9,129	321,387
May 2019	156,931	43,462	200,393	50,098	27,745	8,352	36,097	9,024	236,490
April 2019	149,406	43,948	193,354	48,339	31,458	7,730	39,188	9,797	232,542
March 2019	189,168	57,115	246,283	49,257	46,245	10,279	56,524	11,305	302,807
February 2019	132,781	45,093	177,874	44,469	42,754	8,268	51,022	12,756	228,896
January 2019	126,949	43,033	169,982	42,496	37,628	8,848	46,476	11,619	216,458
YTD Total 2020	1,691,052	453,247	2,144,299	49,867	253,055	84,886	337,941	7,859	2,482,240
Total 2019	2,065,286	560,925	2,626,211	50,504	417,345	105,947	523,292	10,063	3,149,503

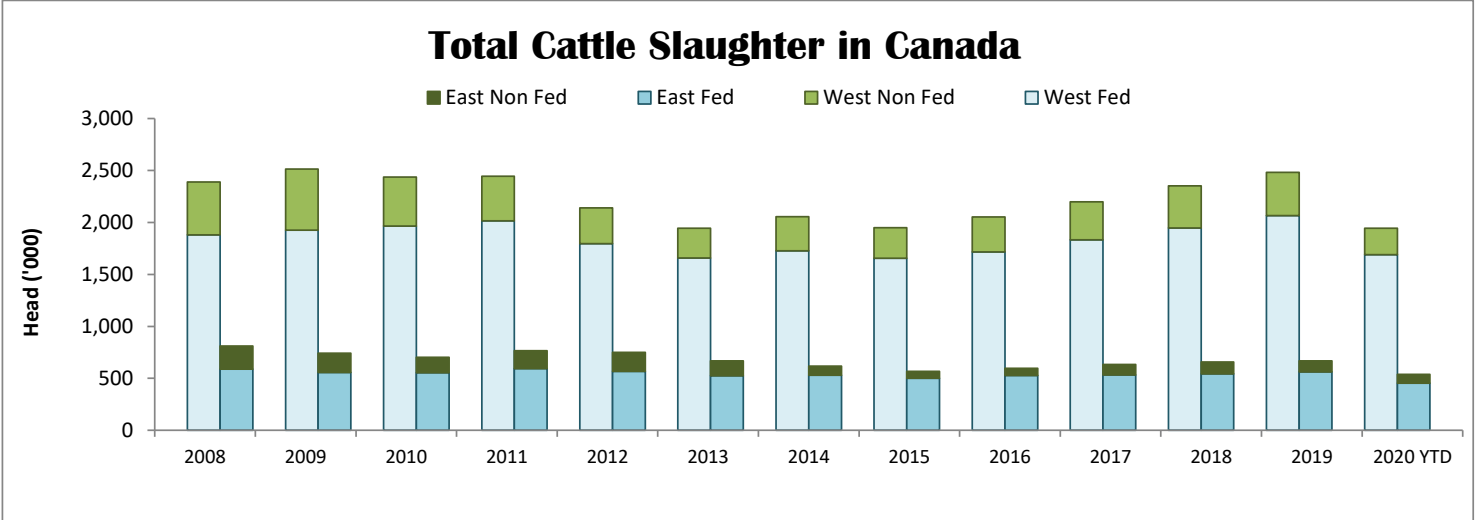
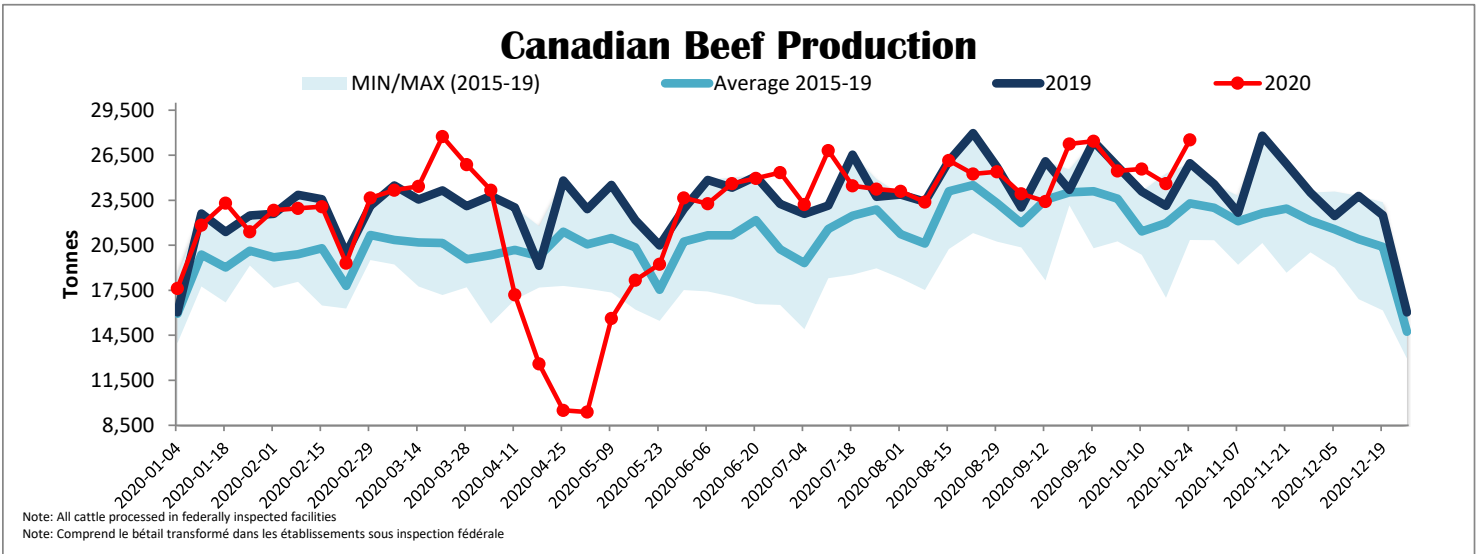
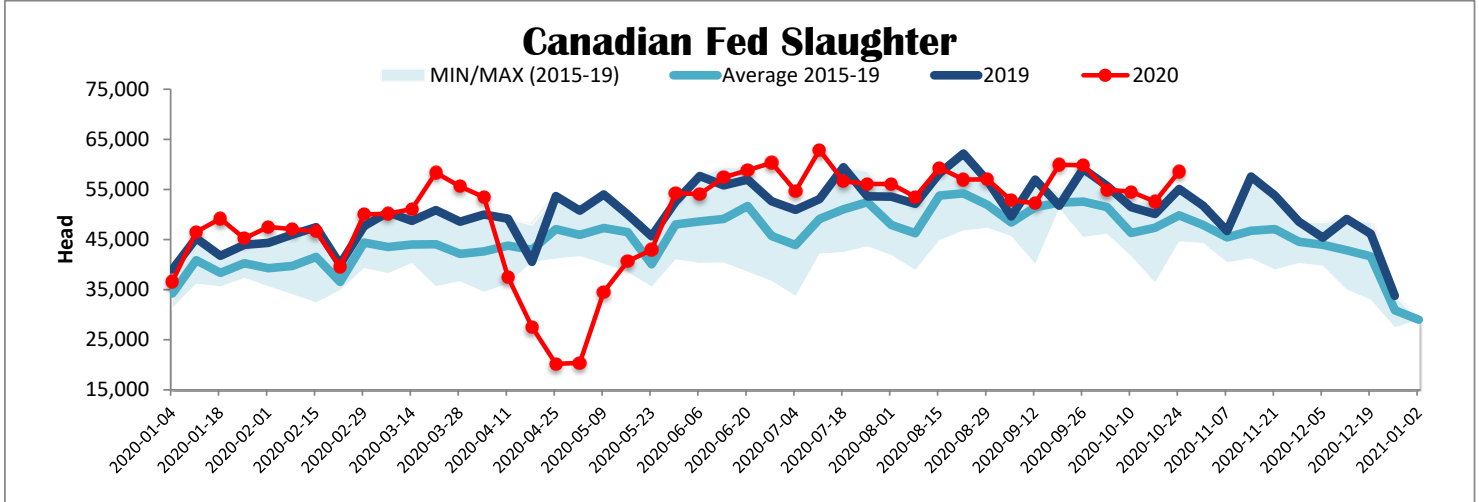
Grading

	Weekly Totals				October 24, 2020			
	West	% total	East	% total	Canada 2020	% total	Canada 2019	% chg '19 - '20
A - Prime	1,910	4.0 %	445	4.0 %	2,355	4.0 %	1,915	23.0%
AAA	30,782	64.8 %	7,573	68.3 %	38,355	65.4 %	34,023	12.7%
AA	13,664	28.8 %	2,750	24.8 %	16,414	28.0 %	16,670	-1.5%
A	450	0.9 %	106	1.0 %	556	0.9 %	1,112	-50.0%
B1, 2, 3, 4	709	1.5 %	221	2.0 %	930	1.6 %	1,169	-20.4%
Year-to-date								
	West	% total	East	% total	Canada 2020	% total	Canada 2019	% chg '19 - '20
A - Prime	46,495	2.8 %	20,920	4.6 %	67,415	3.2 %	58,346	15.5 %
AAA	1,049,249	62.7 %	304,553	66.7 %	1,353,802	63.6 %	1,297,943	4.3 %
AA	521,115	31.1 %	117,025	25.6 %	638,140	30.0 %	735,669	-13.3 %
A	30,362	1.8 %	6,032	1.3 %	36,394	1.7 %	48,881	-25.5 %
B1, 2, 3, 4	25,916	1.5 %	8,291	1.8 %	34,207	1.6 %	40,592	-15.7 %

Source: CBGA

Year to Date for the Week Ending October 24, 2020

Federally Inspected Slaughter



Source: Canadian Beef Grading Agency (CBGA)