



Beef Supply at a Glance - CANADA

Year to Date for the Week Ending October 17, 2020

Federally Inspected Slaughter (head)	West			East			CANADA		
	2020	2019	% chg	2020	2019	% chg	2020	2019	% chg
Steers	1,021,475	1,052,597	-3 %	342,355	340,989	0 %	1,363,830	1,393,586	-2 %
Heifers	621,998	631,822	-2 %	99,894	112,876	-12 %	721,892	744,698	-3 %
Cows	237,799	310,516	-23 %	82,224	87,683	-6 %	320,023	398,199	-20 %
Bulls	9,475	12,248	-23 %	445	354	26 %	9,920	12,602	-21 %
Total	1,890,747	2,007,183	-6 %	524,918	541,902	-3 %	2,415,665	2,549,085	-5 %
Total Jan. - Dec. 2019		2,482,631			666,872			3,149,503	
Carcass Weight (lbs)									
Steers	898	891	1 %	938	946	-1 %	908	904	0 %
Heifers	835	832	0 %	845	843	0 %	837	834	0 %
Cows	760	754	1 %	667	663	1 %	736	734	0 %
Bulls	965	962	0 %	940	940	0 %	964	962	0 %

Source: Canadian Beef Grading Agency (CBGA)

Beef Output (tonnes)									
Fed	651,660	663,883	-2 %	183,914	189,546	-3 %	835,574	853,429	-2 %
Non-Fed	86,147	111,511	-23 %	25,065	26,522	-5 %	111,211	138,033	-19 %
Total	737,807	775,393	-5 %	208,979	216,068	-3 %	946,785	991,462	-5 %
Total Jan. - Dec. 2019		960,095			266,839			1,226,934	

Imports For the period Jan. 1 - Aug. 31, 2020				Imports For the period Jan. 1 - Oct. 17, 2020			
Live Cattle from U.S.				Beef & Veal Imports			
(head)	2020	2019	% chg	(tonnes)	2020	2019	% chg
pure bred	2,325	2,999	-22 %	United States	91,636	86,897	5 %
non pure bred	142,280	125,958	13 %	New Zealand	14,687	10,534	39 %
Total	144,605	128,957	12 %	Uruguay	11,625	7,143	63 %
				Australia	11,438	12,282	-7 %
				Mexico	6,604	4,530	46 %
				United Kingdom	4,137	2,005	106 %
				Others	15,910	5,278	201 %
				Total	156,038	128,669	21 %

Source: Statistics Canada

Exports For the period Jan. 1 - Oct. 10, 2020				Exports For the period Jan. 1 - Aug. 31, 2020				
Live Cattle to U.S.				Beef & Veal Exports to U.S.				
(head)	2020	2019	% chg	(tonnes)	2020	2019	% chg	
slaughter steers, heifers, cows	376,347	359,894	5 %	Fresh Bone-In	Fresh Boneless	Frozen Bone-In	Frozen Boneless	
feeder cattle & calves	92,502	167,980	-45 %	1,383	N/A	0	N/A	
bulls	33,788	36,248	-7 %	Primal Cuts	14,301	160,344	1,547	7,623
others	8,235	8,206	0 %	Chuck	4,939	34,387	132	34
Total	510,872	572,328	-11 %	Loin	580	14,425	1	548
				Brisket	2	13,195	0	1
				Flank and Plate	2,256	7,721	0	87
				Hip	103	14,314	0	73
				Rib	4,893	8,104	364	8
				Others	1,529	68,198	1,050	6,872
				Offals	N/A	N/A	N/A	N/A
				Processed	N/A	N/A	N/A	N/A
				Total	15,684	160,344	1,547	7,623

Source: USDA - APHIS

Source: Canadian Food Inspection Agency (CFIA)

Exports For the period Jan. 1 - Aug. 31, 2020									
Beef & Veal Exports to U.S.									
(tonnes)	Fresh Bone-In	Fresh Boneless	Frozen Bone-In	Frozen Boneless	2020	2019	% chg		
Carcasses and Half-Carcasses	1,383	N/A	0	N/A	1,383	1,835	-25 %		
Primal Cuts	14,301	160,344	1,547	7,623	183,814	192,343	-4 %		
Chuck	4,939	34,387	132	34	39,492	38,667	2 %		
Loin	580	14,425	1	548	15,554	17,147	-9 %		
Brisket	2	13,195	0	1	13,198	12,618	5 %		
Flank and Plate	2,256	7,721	0	87	10,064	11,397	-12 %		
Hip	103	14,314	0	73	14,490	11,396	27 %		
Rib	4,893	8,104	364	8	13,369	12,253	9 %		
Others	1,529	68,198	1,050	6,872	77,648	88,866	-13 %		
Offals	N/A	N/A	N/A	N/A	13,262	13,876	-4 %		
Processed	N/A	N/A	N/A	N/A	3,629	3,557	2 %		
Total	15,684	160,344	1,547	7,623	202,089	211,611	-4 %		

Source: Statistics Canada

Beef & Veal Exports For the period Jan. 1 - Aug. 31, 2020									
	Exports to All Countries (tonnes)			Exports to E.U-27 (tonnes)					
	2020	2019	% chg	2020	2019	% chg	2020	2019	% chg
United States Minor Outlying Islands	202,089	211,611	-4 %	1,597,680	1,522,789	5 %	Netherlands	276	134
Japan	29,454	32,450	-9 %	211,112	231,716	-9 %	Italy	204	19
Hong Kong	8,587	9,033	-5 %	69,993	92,529	-24 %	Belgium	56	37
Mexico	7,722	10,539	-27 %	59,150	83,373	-29 %	France	13	61
China	5,690	11,475	-50 %	57,958	98,412	-41 %	Germany	0	31
South Korea	3,604	3,559	1 %	24,667	26,889	-8 %	Denmark	0	0
Viet Nam	2,717	622	337 %	15,686	4,286	266 %	Total	549	282
Angola	1,696	1,874	-10 %	1,816	1,820	0 %	Total ('000 \$ CDN)	9,758	5,236
Taiwan	1,669	1,978	-16 %	13,307	16,344	-19 %			
Others	6,924	9,813	-29 %	40,311	39,159	3 %			
Total	270,152	292,955	-8 %	2,091,680	2,117,317	-1 %			
Cattle Hides & Skins Exports (Number '000)	2,087	2,316	-10 %	84,206	125,515	-33 %			

Source: Statistics Canada

Source: Statistics Canada



UNITED STATES

Year to Date for the Week Ending October 10, 2020

	Weekly	2020	2019	% chg		Weekly	2020	2019	% chg
Slaughter ('000 head)					Carcass Weight (lbs)				
Steers	312.6	12,397.4	12,912.1	-4 %	Steers	928	903	871	4 %
Heifers	190.0	7,324.5	7,635.3	-4 %	Heifers	846	831	807	3 %
Cows	123.0	4,905.3	4,973.1	-1 %	Cows	624	644	643	0 %
Bulls	11.5	406.1	420.4	-3 %	Bulls	873	884	885	0 %
Total	637.1	25,033.4	25,940.8	-3 %					
Total Jan. - Dec. 2019			32,917.6						

Beef Output (tonnes)

Fed	7,838,105	7,894,015	-1 %
Non-Fed	1,595,934	1,618,625	-1 %
Total	9,434,039	9,512,640	-1 %
Total Jan. - Dec. 2019		12,132,925	

National Summary of Beef Graded

	September 2020	(Oct'19-Sept'20)	2020	2019	(Oct'18-Sept'19)
Prime	10.0 %	10.3 %	10.3 %	8.8 %	
Choice	74.9 %	74.5 %	74.5 %	73.4 %	
Select	14.9 %	14.9 %	14.9 %	17.5 %	

Cattle Slaughter for the Week Ending

	2020	2019	% chg
Canada	62,533	59,926	4 %
US	637,073	648,278	-2 %
Total Canada & US	699,606	708,204	-1 %

Cattle Slaughter Year to Date

Canada	2,355,364	2,490,272	-5 %
US	25,033,375	25,940,816	-3 %
Total Canada & US	27,388,739	28,431,088	-4 %

US Live Cattle Imports

Mexico - Feeder 1 Jan.-Oct 17 2020	1,109,608	959,497	16 %
Canada 1 Jan.-Oct. 10 2020	510,872	572,328	-11 %

For the period	Aug. 2020	2020	2019	% chg
U.S. Beef and Veal Imports (carcass weight, tonnes)				
Canada	247,408	258,623	258,623	-4 %
Mexico	219,692	219,692	174,422	26 %
Australia	214,296	214,296	217,094	-1 %
Others	384,284	384,284	305,939	26 %
Total	1,065,680	1,065,680	956,079	11 %
U.S. Beef and Veal Exports (carcass weight, tonnes)				
Japan	261,621	261,621	252,595	4 %
South Korea	206,197	206,197	212,061	-3 %
Canada	89,255	89,255	80,276	11 %
Others	302,786	302,786	373,427	-19 %
Total	859,860	859,860	918,360	-6 %

Canada and United States Beef and Veal Tariff Rate Quota Summary

US Beef and Veal Tariff Rate Quota (TRQ) Summary

For the period 1 Jan.-Oct. 17 2020	2020			2019			% chg in tonnes entered from 2019 to 2020
	Quota level	Tonnes entered	% filled	Tonnes entered	% filled		
Australia	378,214	183,577	49 %	189,690	50 %	-3 %	
New Zealand	213,402	146,962	69 %	118,881	56 %	24 %	
Argentina	20,000	19,141	96 %	930	5 %	-	
Uruguay	20,000	18,017	90 %	15,467	77 %	16 %	
Others	65,005	21,392	33 %	55,454	85 %	-61 %	
Total TRQ	696,621	389,088	56 %	380,422	55 %	2 %	
TRQ (Australia, N. Z.)	591,616	330,538	56 %	308,571	52 %	7 %	
Canada	no limit						
Mexico	no limit						

Canadian Beef and Veal Import Permits by Country

For the period 1 Jan.-Oct. 17 2020	2020	2019	% chg
Global quota (tonnes)	76,409	76,409	0 %
Supp. Quota Authorized	-	-	-
Total quota	76,409	76,409	0 %
YTD Permits allocated as of:			
	10/17/2020	10/16/2019	% chg
Argentina	21	29	-28 %
Australia (35,000 mt)	11,177	12,623	-11 %
Ireland	0	0	-
Japan	17	23	-25 %
Netherlands	0	0	-
New Zealand	15,212	10,783	41 %
Spain	0	0	-
United Kingdom	0	24	-
Uruguay	11,774	9,235	27 %
Total	38,201	32,718	17 %

Canadian Beef and Veal Import Permits by Type of Meat

For the period 1 Jan.-Oct. 17 2020	2020		2019		Total (%)
	Grinding Beef	Cuts	Grinding Beef	Cuts	
Argentina	0	21	0	21	0 %
Australia	7,270	3,907	0	0	29 %
Ireland	0	0	0	0	0 %
Japan	0	17	0	17	0 %
Netherlands	0	0	0	0	0 %
New Zealand	8,476	6,736	0	0	40 %
Spain	0	0	0	0	0 %
United Kingdom	0	0	0	0	0 %
Uruguay	9,551	2,223	0	0	31 %
Total	25,297	12,904	0	38,201	100 %
For the period 1 Jan.-Oct. 17 2020					
	Grinding Beef		Percentage of Total Imports		
	2020	2019	2020	2019	
Argentina	0.0 %	0.0 %	0.1 %	0.1 %	
Australia	19.0 %	26.7 %	10.2 %	11.9 %	
Ireland	0.0 %	0.0 %	0.0 %	0.0 %	
Japan	0.0 %	0.0 %	0.0 %	0.1 %	
Netherlands	0.0 %	0.0 %	0.0 %	0.0 %	
New Zealand	22.2 %	23.6 %	17.6 %	9.3 %	
Spain	0.0 %	0.0 %	0.0 %	0.0 %	
United Kingdom	0.0 %	0.1 %	0.0 %	0.0 %	
Uruguay	25.0 %	22.8 %	5.8 %	5.4 %	
Total	66.2 %	73.2 %	33.8 %	26.8 %	

Over quota tariff rate : 26.5 %

Source: CBGA (Canadian Slaughter) , USDA (US Data), GAC (Canadian TRQ Data)



Beef Supply at a Glance - Canadian Federally Inspected

Year to Date for the Week Ending October 17, 2020

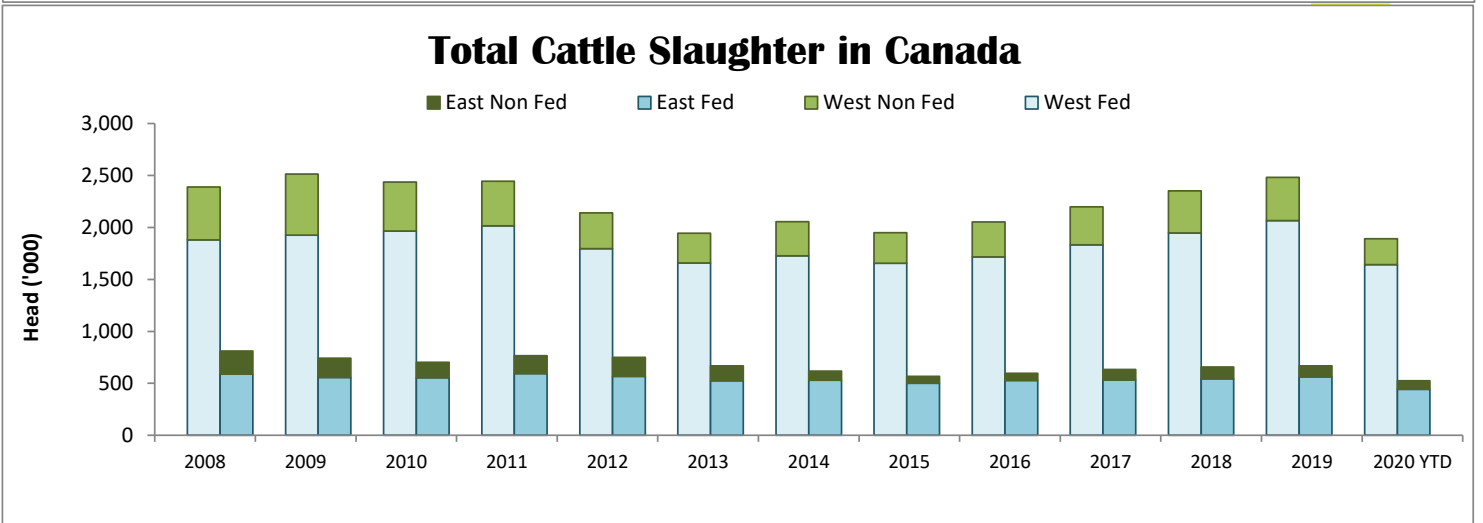
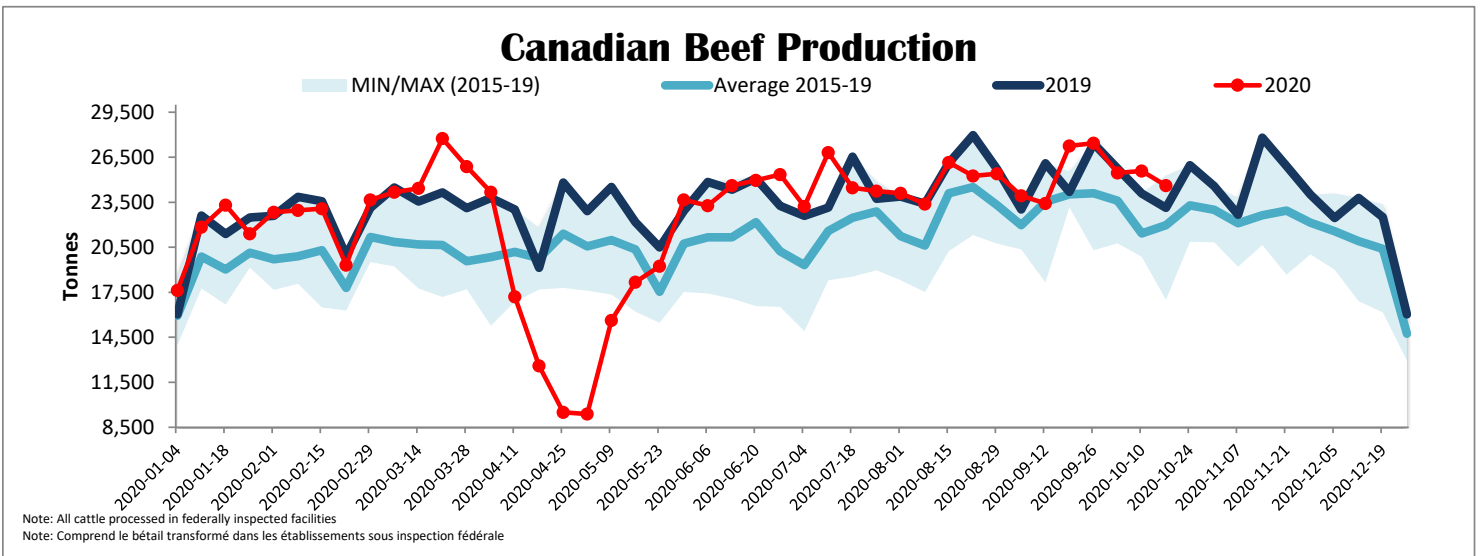
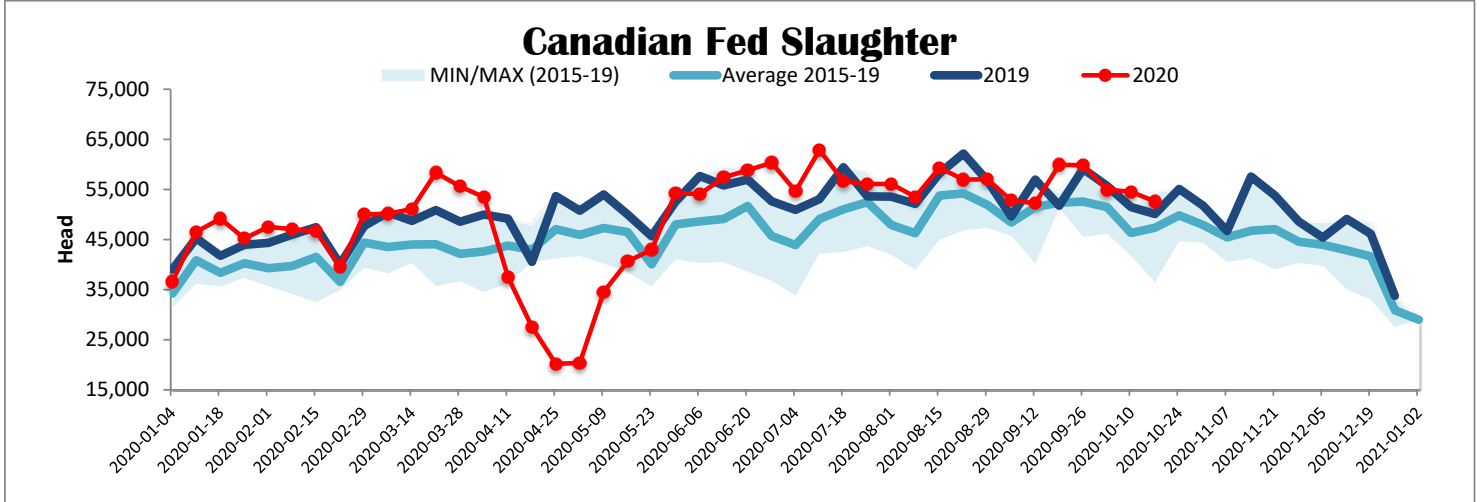
	Fed Slaughter (head)				Non-fed Slaughter (head)				Total Canada
	West	East	Canada	Weekly Avg.	West	East	Canada	Weekly Avg.	
2020-10-17	43,486	9,089	52,575		5,840	1,886	7,726		60,301
2020-10-10	43,699	10,834	54,533		5,698	2,302	8,000		62,533
2020-10-03	44,284	10,666	54,950		5,560	2,234	7,794		62,744
September 2020	231,229	50,574	281,803	56,361	26,111	10,211	36,322	7,264	318,125
August 2020	187,561	38,319	225,880	56,470	19,015	8,258	27,273	6,818	253,153
July 2020	189,770	40,503	230,273	57,568	19,914	7,754	27,668	6,917	257,941
June 2020	229,463	55,424	284,887	56,977	21,136	10,476	31,612	6,322	316,499
May 2020	94,826	43,716	138,542	34,636	9,533	8,863	18,396	4,599	156,938
April 2020	95,733	43,062	138,795	34,699	16,408	7,697	24,105	6,026	162,900
March 2020	209,837	55,313	265,150	53,030	45,969	8,970	54,939	10,988	320,089
February 2020	137,002	43,770	180,772	45,193	39,041	7,092	46,133	11,533	226,905
January 2020	136,583	40,979	177,562	44,391	33,049	6,926	39,975	9,994	217,537
December 2019	171,682	51,276	222,958	44,592	48,170	8,474	56,644	11,329	279,602
November 2019	164,661	45,197	209,858	52,465	38,361	7,416	45,777	11,444	255,635
October 2019	172,753	39,596	212,349	53,087	27,985	8,076	36,061	9,015	248,410
September 2019	223,813	50,350	274,163	54,833	33,606	10,640	44,246	8,849	318,409
August 2019	182,658	43,491	226,149	56,537	23,399	8,580	31,979	7,995	258,128
July 2019	174,557	42,548	217,105	54,276	25,434	8,200	33,634	8,409	250,739
June 2019	219,927	55,816	275,743	55,149	34,560	11,084	45,644	9,129	321,387
May 2019	156,931	43,462	200,393	50,098	27,745	8,352	36,097	9,024	236,490
April 2019	149,406	43,948	193,354	48,339	31,458	7,730	39,188	9,797	232,542
March 2019	189,168	57,115	246,283	49,257	46,245	10,279	56,524	11,305	302,807
February 2019	132,781	45,093	177,874	44,469	42,754	8,268	51,022	12,756	228,896
January 2019	126,949	43,033	169,982	42,496	37,628	8,848	46,476	11,619	216,458
YTD Total 2020	1,643,473	442,249	2,085,722	49,660	247,274	82,669	329,943	7,856	2,415,665
Total 2019	2,065,286	560,925	2,626,211	50,504	417,345	105,947	523,292	10,063	3,149,503

Grading								
	Weekly Totals				October 17, 2020		Canada 2019	% chg '19 - '20
	West	% total	East	% total	Canada 2020	% total		
A - Prime	1,886	4.3 %	336	3.7 %	2,222	4.2 %	1,722	29.0%
AAA	28,904	66.6 %	6,288	69.5 %	35,192	67.1 %	31,269	12.5%
AA	11,654	26.8 %	2,134	23.6 %	13,788	26.3 %	14,796	-6.8%
A	361	0.8 %	91	1.0 %	452	0.9 %	942	-52.0%
B1, 2, 3, 4	622	1.4 %	203	2.2 %	825	1.6 %	1,014	-18.6%
Year-to-date								
	West	% total	East	% total	Canada 2020	% total	Canada 2019	% chg '19 - '20
A - Prime	44,585	2.7 %	20,475	4.6 %	65,060	3.1 %	56,431	15.3 %
AAA	1,018,467	62.7 %	296,980	66.6 %	1,315,447	63.5 %	1,263,920	4.1 %
AA	507,451	31.2 %	114,275	25.6 %	621,726	30.0 %	718,999	-13.5 %
A	29,912	1.8 %	5,926	1.3 %	35,838	1.7 %	47,769	-25.0 %
B1, 2, 3, 4	25,207	1.6 %	8,070	1.8 %	33,277	1.6 %	39,423	-15.6 %

Source: CBGA

Year to Date for the Week Ending October 17, 2020

Federally Inspected Slaughter



Source: Canadian Beef Grading Agency (CBGA)