



# Beef Supply at a Glance - CANADA

Year to Date for the Week Ending September 12, 2020

Federally Inspected Slaughter (head)	West			East			CANADA		
	2020	2019	% chg	2020	2019	% chg	2020	2019	% chg
Steers	865,711	903,701	-4 %	300,181	300,126	0 %	1,165,892	1,203,827	-3 %
Heifers	548,775	562,002	-2 %	89,234	104,365	-14 %	638,009	666,367	-4 %
Cows	211,414	277,799	-24 %	71,809	77,754	-8 %	283,223	355,553	-20 %
Bulls	7,680	10,613	-28 %	371	319	16 %	8,051	10,932	-26 %
<b>Total</b>	<b>1,633,580</b>	<b>1,754,115</b>	<b>-7 %</b>	<b>461,595</b>	<b>482,564</b>	<b>-4 %</b>	<b>2,095,175</b>	<b>2,236,679</b>	<b>-6 %</b>
<b>Total Jan. - Dec. 2019</b>		<b>2,482,631</b>			<b>666,872</b>			<b>3,149,503</b>	
<b>Carcass Weight (lbs)</b>									
Steers	889	886	0 %	938	947	-1 %	902	901	0 %
Heifers	832	830	0 %	847	844	0 %	834	832	0 %
Cows	762	756	1 %	667	663	1 %	738	736	0 %
Bulls	969	961	1 %	930	942	-1 %	967	961	1 %

Source: Canadian Beef Grading Agency (CBGA)

<b>Beef Output (tonnes)</b>									
Fed	556,149	574,655	-3 %	161,962	168,855	-4 %	718,111	743,510	-3 %
Non-Fed	76,424	99,894	-23 %	21,892	23,514	-7 %	98,316	123,408	-20 %
<b>Total</b>	<b>632,573</b>	<b>674,549</b>	<b>-6 %</b>	<b>183,854</b>	<b>192,369</b>	<b>-4 %</b>	<b>816,427</b>	<b>866,918</b>	<b>-6 %</b>
<b>Total Jan. - Dec. 2019</b>		<b>960,095</b>			<b>266,839</b>			<b>1,226,934</b>	

Imports For the period Jan. 1 - Jul. 31, 2020				Imports For the period Jan. 1 - Sep. 12, 2020			
<b>Live Cattle from U.S.</b>				<b>Beef &amp; Veal Imports</b>			
(head)	2020	2019	% chg	(tonnes)	2020	2019	% chg
pure bred	2,139	2,346	-9 %	United States	81,078	75,564	7 %
non pure bred	123,537	107,407	15 %	New Zealand	13,095	9,655	36 %
<b>Total</b>	<b>125,676</b>	<b>109,753</b>	<b>15 %</b>	Uruguay	11,093	6,887	61 %
				Australia	10,427	10,627	-2 %
				Mexico	5,728	4,001	43 %
				United Kingdom	3,652	1,761	107 %
				Others	13,022	4,455	192 %
				<b>Total</b>	<b>138,095</b>	<b>112,951</b>	<b>22 %</b>

Source: Statistics Canada

Exports For the period Jan. 1 - Sep. 5, 2020				Exports For the period Jan. 1 - Jul. 31, 2020			
<b>Live Cattle to U.S.</b>				<b>Beef &amp; Veal Exports to U.S.</b>			
(head)	2020	2019	% chg	(tonnes)	2020	2019	% chg
slaughter steers, heifers, cows	335,287	311,957	7 %	Fresh Bone-In	1,168	N/A	
feeder cattle & calves	84,231	162,930	-48 %	Fresh Boneless	N/A	N/A	
bulls	29,429	30,789	-4 %	Frozen Bone-In	0	0	
others	7,530	7,116	6 %	Frozen Boneless	N/A	N/A	
<b>Total</b>	<b>456,477</b>	<b>512,792</b>	<b>-11 %</b>	<b>Total</b>	<b>1,168</b>	<b>1,572</b>	<b>-26 %</b>

Source: USDA - APHIS

Source: Canadian Food Inspection Agency (CFIA)

Exports For the period Jan. 1 - Jul. 31, 2020							
<b>Beef &amp; Veal Exports to U.S.</b>							
(tonnes)	Fresh Bone-In	Fresh Boneless	Frozen Bone-In	Frozen Boneless	2020	2019	% chg
<b>Carcasses and Half-Carcasses</b>	<b>1,168</b>	<b>N/A</b>	<b>0</b>	<b>N/A</b>	<b>1,168</b>	<b>1,572</b>	<b>-26 %</b>
<b>Primal Cuts</b>	<b>12,149</b>	<b>135,663</b>	<b>1,456</b>	<b>6,677</b>	<b>155,944</b>	<b>165,752</b>	<b>-6 %</b>
Chuck	4,021	28,685	115	29	32,850	32,727	0 %
Loin	507	12,351	1	435	13,295	15,072	-12 %
Brisket	2	11,351	0	1	11,353	10,532	8 %
Flank and Plate	1,903	6,399	0	74	8,375	9,919	-16 %
Hip	97	12,304	0	63	12,464	9,453	32 %
Rib	4,217	6,614	300	7	11,137	10,811	3 %
Others	1,402	57,959	1,040	6,067	66,469	77,239	-14 %
<b>Offals</b>	<b>N/A</b>	<b>N/A</b>	<b>N/A</b>	<b>N/A</b>	<b>11,373</b>	<b>11,793</b>	<b>-4 %</b>
<b>Processed</b>	<b>N/A</b>	<b>N/A</b>	<b>N/A</b>	<b>N/A</b>	<b>3,162</b>	<b>2,989</b>	<b>6 %</b>
<b>Total</b>	<b>13,317</b>	<b>135,663</b>	<b>1,456</b>	<b>6,677</b>	<b>171,647</b>	<b>182,105</b>	<b>-6 %</b>

Source: Statistics Canada

Beef & Veal Exports For the period Jan. 1 - Jul. 31, 2020									
	Exports to All Countries (tonnes)			Exports to E.U-27 (tonnes)					
	2020	2019	% chg	2020	2019	% chg	2020	2019	% chg
United States	171,647	182,105	-6 %	1,381,383	1,316,081	5 %	Netherlands	168	108
Japan	25,241	27,440	-8 %	185,981	194,910	-5 %	Italy	166	8
Hong Kong	7,491	8,473	-12 %	62,137	86,859	-28 %	Belgium	48	31
Mexico	6,864	8,676	-21 %	54,190	69,188	-22 %	France	12	55
China	4,877	11,475	-57 %	49,863	98,412	-49 %	Germany	0	31
South Korea	3,136	3,291	-5 %	21,514	24,824	-13 %	Denmark	0	0
Viet Nam	2,114	410	416 %	11,907	2,980	300 %	<b>Total</b>	<b>394</b>	<b>233</b>
Angola	1,495	1,706	-12 %	1,622	1,660	-2 %	<b>Total ('000 \$ CDN)</b>	<b>7,920</b>	<b>4,282</b>
Taiwan	1,245	1,354	-8 %	10,210	11,761	-13 %			
Others	5,891	8,843	-33 %	34,516	35,289	-2 %			
<b>Total</b>	<b>230,001</b>	<b>253,773</b>	<b>-9 %</b>	<b>1,813,322</b>	<b>1,841,964</b>	<b>-2 %</b>			
Cattle Hides & Skins Exports (Number '000)	1,817	2,005	-9 %	75,945	110,325	-31 %			

Source: Statistics Canada

Source: Statistics Canada



## UNITED STATES

Year to Date for the Week Ending September 5, 2020

	Weekly	2020	2019	% chg		Weekly	2020	2019	% chg
<b>Slaughter ('000 head)</b>					<b>Carcass Weight (lbs)</b>				
Steers	325.9	10,599.2	11,369.6	-7 %	Steers	918	900	867	4 %
Heifers	183.0	6,388.5	6,631.8	-4 %	Heifers	832	830	804	3 %
Cows	114.9	4,512.0	4,337.5	4 %	Cows	631	646	644	0 %
Bulls	11.6	349.2	361.9	-3 %	Bulls	889	883	887	0 %
<b>Total</b>	<b>635.4</b>	<b>21,849.0</b>	<b>22,700.9</b>	<b>-4 %</b>					
<b>Total Jan. - Dec. 2019</b>			<b>32,917.6</b>						
<b>Beef Output (tonnes)</b>					<b>National Summary of Beef Graded</b>				
Fed		6,730,826	6,890,884	-2 %		<b>August 2020</b>	<b>2019</b>	<b>2018</b>	
Non-Fed		1,462,146	1,412,705	3 %	Prime	10.0 %	(Oct'18-Sept'19)	(Oct'17-Sept'18)	
<b>Total</b>		<b>8,192,972</b>	<b>8,303,589</b>	<b>-1 %</b>	Choice	75.4 %	73.4 %	73.7 %	
<b>Total Jan. - Dec. 2019</b>			<b>12,132,925</b>		Select	14.4 %	17.5 %	18.5 %	
<b>For the period</b>					<b>Cattle Slaughter for the Week Ending</b>				
	<b>Jul. 2020</b>	<b>2020</b>	<b>2019</b>	<b>% chg</b>		<b>2020</b>	<b>2019</b>	<b>% chg</b>	
<b>U.S. Beef and Veal Imports (carcass weight, tonnes)</b>					<b>Cattle Slaughter Year to Date</b>				
Canada		210,019	222,921	-6 %	Canada	59,838	57,866	3 %	
Mexico		191,115	152,315	25 %	US	635,387	571,063	11 %	
Australia		181,876	187,001	-3 %	<b>Total Canada &amp; US</b>	<b>695,225</b>	<b>628,929</b>	<b>11 %</b>	
Others		323,538	273,286	18 %	<b>US Live Cattle Imports</b>				
<b>Total</b>		<b>906,549</b>	<b>835,522</b>	<b>9 %</b>	Canada	2,036,231	2,170,939	-6 %	
<b>U.S. Beef and Veal Exports (carcass weight, tonnes)</b>					US	21,849,021	22,700,871	-4 %	
Japan		229,933	220,352	4 %	<b>Total Canada &amp; US</b>	<b>23,885,252</b>	<b>24,871,810</b>	<b>-4 %</b>	
South Korea		172,149	184,761	-7 %	<b>US Live Cattle Imports</b>				
Canada		77,794	69,578	12 %	Mexico - Feeder 1 Jan.-Sep 12 2020	983,109	875,507	12 %	
Others		258,536	325,080	-20 %	Canada 1 Jan.-Sep. 5 2020	456,477	512,792	-11 %	
<b>Total</b>		<b>738,412</b>	<b>799,771</b>	<b>-8 %</b>					

## Canada and United States Beef and Veal Tariff Rate Quota Summary

US Beef and Veal Tariff Rate Quota (TRQ) Summary						
For the period 1 Jan.-Sep. 12 2020			2020			
	Quota level	Tonnes entered	% filled	Tonnes entered	% filled	% chg in tonnes entered from 2019 to 2020
Australia	378,214	163,937	43 %	168,067	44 %	-2 %
New Zealand	213,402	137,551	64 %	114,804	54 %	20 %
Argentina	20,000	16,240	81 %	678	3 %	-
Uruguay	20,000	17,149	86 %	13,729	69 %	25 %
Others	65,005	16,784	26 %	47,640	73 %	-65 %
<b>Total TRQ</b>	<b>696,621</b>	<b>351,661</b>	<b>50 %</b>	<b>344,918</b>	<b>50 %</b>	<b>2 %</b>
TRQ (Australia, N. Z.)	591,616	301,488	51 %	282,871	48 %	7 %
Canada	no limit					
Mexico	no limit					

## Canadian Beef and Veal Import Permits by Country

For the period 1 Jan.-Sep. 12 2020			
	2020	2019	% chg
Global quota (tonnes)	76,409	76,409	0 %
Supp. Quota Authorized	-	-	-
<b>Total quota</b>	<b>76,409</b>	<b>76,409</b>	<b>0 %</b>
YTD Permits allocated as of:			
	<b>9/12/2020</b>	<b>9/11/2019</b>	<b>% chg</b>
Argentina	21	29	-28 %
Australia (35,000 mt)	10,259	10,977	-7 %
Ireland	0	0	-
Japan	15	20	-24 %
Netherlands	0	0	-
New Zealand	13,333	9,985	34 %
Spain	0	0	-
United Kingdom	0	24	-
Uruguay	11,774	9,055	30 %
<b>Total</b>	<b>35,402</b>	<b>30,091</b>	<b>18 %</b>

## Canadian Beef and Veal Import Permits by Type of Meat

For the period 1 Jan.-Sep. 12 2020		2020				2019			
	(tonnes)	Grinding Beef	Cuts	Total	Total (%)	Grinding Beef	Cuts	Total	Total (%)
Argentina	0	0	21	21	0 %	0.0 %	0.0 %	0.1 %	0.1 %
Australia	6,707	6,707	3,552	10,259	29 %	18.9 %	24.9 %	10.0 %	11.6 %
Ireland	0	0	0	0	0 %	0.0 %	0.0 %	0.0 %	0.0 %
Japan	0	0	15	15	0 %	0.0 %	0.0 %	0.0 %	0.1 %
Netherlands	0	0	0	0	0 %	0.0 %	0.0 %	0.0 %	0.0 %
New Zealand	8,127	8,127	5,206	13,333	38 %	23.0 %	24.8 %	14.7 %	8.4 %
Spain	0	0	0	0	0 %	0.0 %	0.0 %	0.0 %	0.0 %
United Kingdom	0	0	0	0	0 %	0.0 %	0.1 %	0.0 %	0.0 %
Uruguay	9,551	9,551	2,223	11,774	33 %	27.0 %	24.8 %	6.3 %	5.3 %
<b>Total</b>	<b>24,386</b>	<b>24,386</b>	<b>11,016</b>	<b>35,402</b>	<b>100 %</b>	<b>68.9 %</b>	<b>74.5 %</b>	<b>31.1 %</b>	<b>25.5 %</b>
For the period 1 Jan.-Sep. 12 2020		<b>Percentage of Total Imports</b>							
	Grinding Beef	2020	2019	2020	2019				
Argentina	0.0 %	0.0 %	0.0 %	0.1 %	0.1 %				
Australia	18.9 %	24.9 %	10.0 %	11.6 %	11.6 %				
Ireland	0.0 %	0.0 %	0.0 %	0.0 %	0.0 %				
Japan	0.0 %	0.0 %	0.0 %	0.1 %	0.1 %				
Netherlands	0.0 %	0.0 %	0.0 %	0.0 %	0.0 %				
New Zealand	23.0 %	24.8 %	14.7 %	8.4 %	8.4 %				
Spain	0.0 %	0.0 %	0.0 %	0.0 %	0.0 %				
United Kingdom	0.0 %	0.1 %	0.0 %	0.0 %	0.0 %				
Uruguay	27.0 %	24.8 %	6.3 %	5.3 %	5.3 %				
<b>Total</b>	<b>68.9 %</b>	<b>74.5 %</b>	<b>31.1 %</b>	<b>25.5 %</b>	<b>25.5 %</b>				

Over quota tariff rate : 26.5 %

Source: CBGA (Canadian Slaughter) , USDA (US Data), GAC (Canadian TRQ Data)



### Beef Supply at a Glance - Canadian Federally Inspected

Year to Date for the Week Ending September 12, 2020

	Fed Slaughter (head)				Non-fed Slaughter (head)				Total Canada
	West	East	Canada	Weekly Avg.	West	East	Canada	Weekly Avg.	
2020-09-12	43,374	8,863	52,237		4,903	1,804	6,707		58,944
2020-09-05	42,779	10,000	52,779		4,859	2,200	7,059		59,838
2020-08-29	47,558	9,466	57,024		5,267	2,140	7,407		64,431
August 2020	187,561	38,319	225,880	56,470	19,015	8,258	27,273	6,818	253,153
July 2020	189,770	40,503	230,273	57,568	19,914	7,754	27,668	6,917	257,941
June 2020	229,463	55,424	284,887	56,977	21,136	10,476	31,612	6,322	316,499
May 2020	94,826	43,716	138,542	34,636	9,533	8,863	18,396	4,599	156,938
April 2020	95,733	43,062	138,795	34,699	16,408	7,697	24,105	6,026	162,900
March 2020	209,837	55,313	265,150	53,030	45,969	8,970	54,939	10,988	320,089
February 2020	137,002	43,770	180,772	45,193	39,041	7,092	46,133	11,533	226,905
January 2020	136,583	40,979	177,562	44,391	33,049	6,926	39,975	9,994	217,537
December 2019	171,682	51,276	222,958	44,592	48,170	8,474	56,644	11,329	279,602
November 2019	164,661	45,197	209,858	52,465	38,361	7,416	45,777	11,444	255,635
October 2019	172,753	39,596	212,349	53,087	27,985	8,076	36,061	9,015	248,410
September 2019	223,813	50,350	274,163	54,833	33,606	10,640	44,246	8,849	318,409
August 2019	182,658	43,491	226,149	56,537	23,399	8,580	31,979	7,995	258,128
July 2019	174,557	42,548	217,105	54,276	25,434	8,200	33,634	8,409	250,739
June 2019	219,927	55,816	275,743	55,149	34,560	11,084	45,644	9,129	321,387
May 2019	156,931	43,462	200,393	50,098	27,745	8,352	36,097	9,024	236,490
April 2019	149,406	43,948	193,354	48,339	31,458	7,730	39,188	9,797	232,542
March 2019	189,168	57,115	246,283	49,257	46,245	10,279	56,524	11,305	302,807
February 2019	132,781	45,093	177,874	44,469	42,754	8,268	51,022	12,756	228,896
January 2019	126,949	43,033	169,982	42,496	37,628	8,848	46,476	11,619	216,458
<b>YTD Total 2020</b>	<b>1,414,486</b>	<b>389,415</b>	<b>1,803,901</b>	<b>48,754</b>	<b>219,094</b>	<b>72,180</b>	<b>291,274</b>	<b>7,872</b>	<b>2,095,175</b>
<b>Total 2019</b>	<b>2,065,286</b>	<b>560,925</b>	<b>2,626,211</b>	<b>50,504</b>	<b>417,345</b>	<b>105,947</b>	<b>523,292</b>	<b>10,063</b>	<b>3,149,503</b>

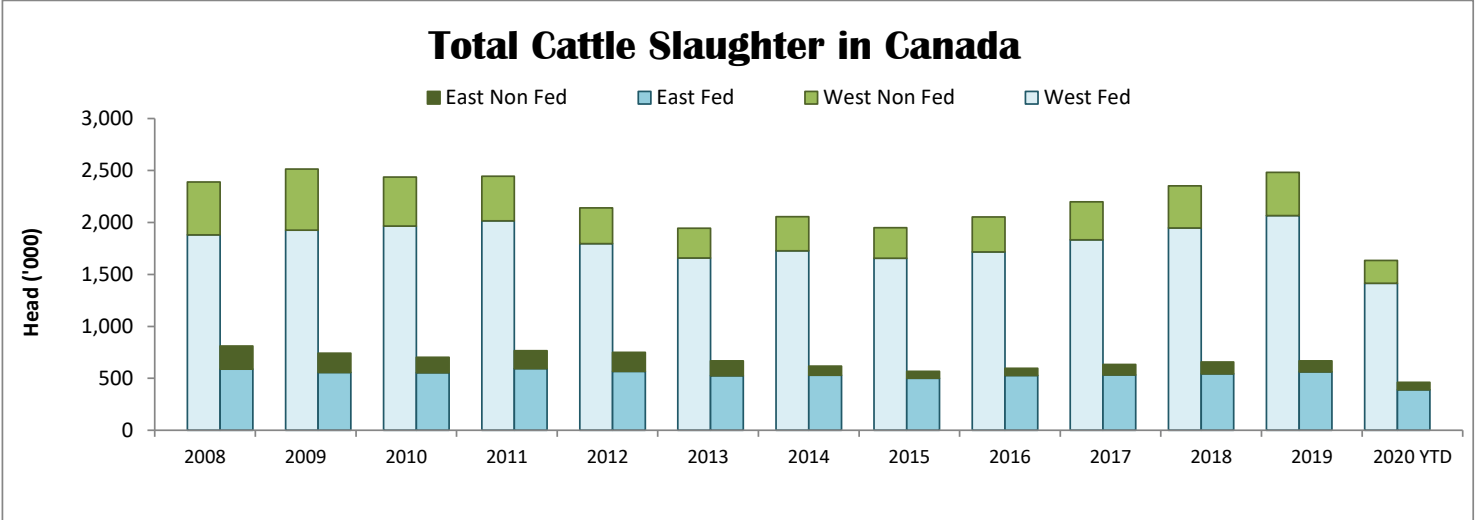
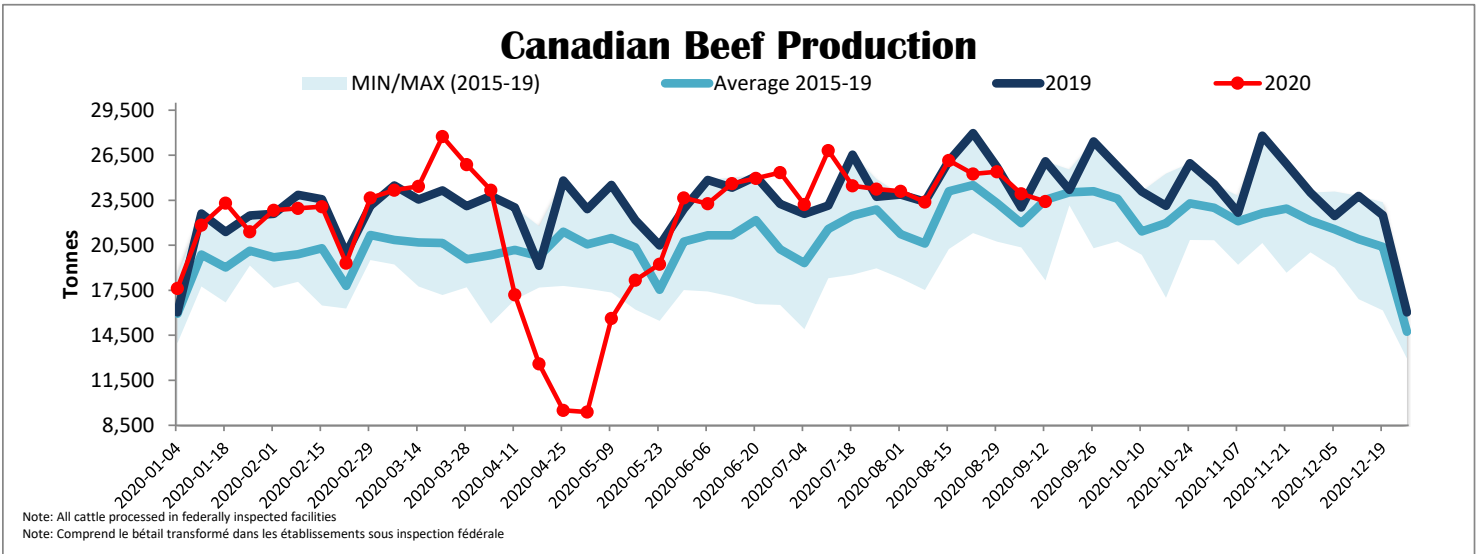
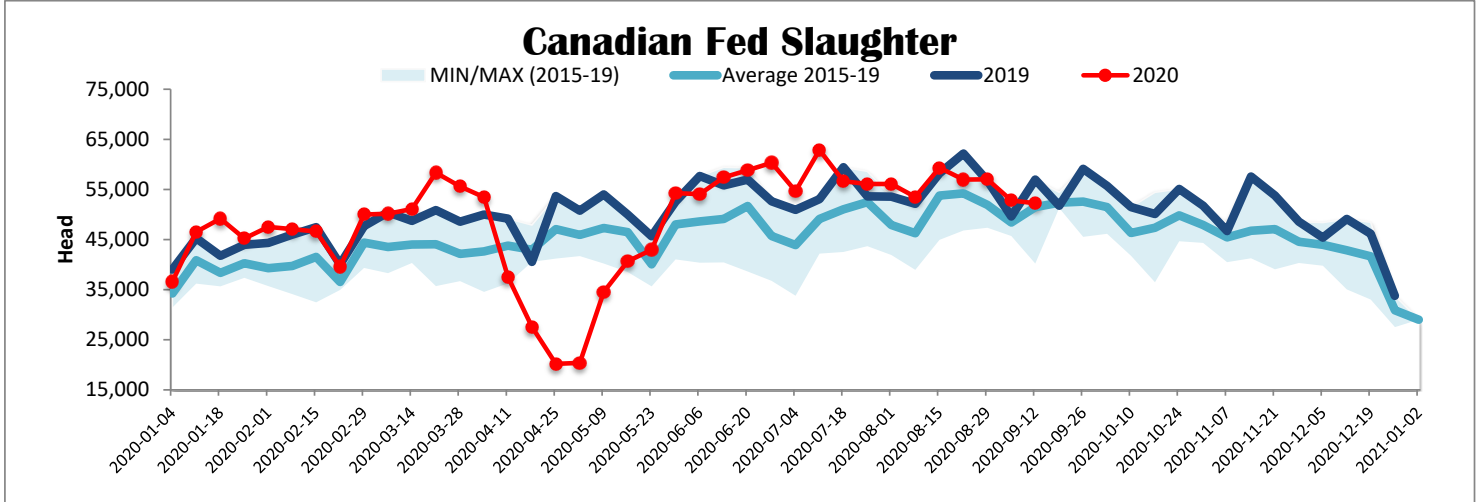
#### Grading

	Weekly Totals				September 12, 2020			
	West	% total	East	% total	Canada 2020	% total	Canada 2019	% chg '19 - '20
A - Prime	1,200	2.8 %	310	3.5 %	1,510	2.9 %	1,178	28.2%
AAA	26,781	61.9 %	6,059	68.0 %	32,840	63.0 %	32,237	1.9%
AA	13,710	31.7 %	2,231	25.0 %	15,941	30.6 %	20,237	-21.2%
A	693	1.6 %	143	1.6 %	836	1.6 %	1,740	-52.0%
B1, 2, 3, 4	859	2.0 %	171	1.9 %	1,030	2.0 %	1,390	-25.9%
Year-to-date								
	West	% total	East	% total	Canada 2020	% total	Canada 2019	% chg '19 - '20
A - Prime	35,624	2.6 %	18,455	4.7 %	54,079	3.0 %	49,295	9.7 %
AAA	868,974	62.2 %	261,189	66.5 %	1,130,163	63.2 %	1,104,231	2.3 %
AA	443,207	31.7 %	100,960	25.7 %	544,167	30.4 %	630,992	-13.8 %
A	27,711	2.0 %	5,308	1.4 %	33,019	1.8 %	41,486	-20.4 %
B1, 2, 3, 4	21,176	1.5 %	6,717	1.7 %	27,893	1.6 %	33,219	-16.0 %

Source: CBGA

Year to Date for the Week Ending September 12, 2020

Federally Inspected Slaughter



Source: Canadian Beef Grading Agency (CBGA)