



# Beef Supply at a Glance - CANADA

Year to Date for the Week Ending August 29, 2020

Federally Inspected Slaughter (head)	West			East			CANADA		
	2020	2019	% chg	2020	2019	% chg	2020	2019	% chg
Steers	805,196	844,333	-5 %	284,491	285,255	0 %	1,089,687	1,129,588	-4 %
Heifers	523,137	533,663	-2 %	86,061	100,364	-14 %	609,198	634,027	-4 %
Cows	202,213	265,774	-24 %	67,838	73,380	-8 %	270,051	339,154	-20 %
Bulls	7,119	10,003	-29 %	338	301	12 %	7,457	10,304	-28 %
<b>Total</b>	<b>1,537,665</b>	<b>1,653,773</b>	<b>-7 %</b>	<b>438,728</b>	<b>459,300</b>	<b>-4 %</b>	<b>1,976,393</b>	<b>2,113,073</b>	<b>-6 %</b>
<b>Total Jan. - Dec. 2019</b>		<b>2,482,631</b>			<b>666,872</b>			<b>3,149,503</b>	
<b>Carcass Weight (lbs)</b>									
Steers	887	883	0 %	938	948	-1 %	900	899	0 %
Heifers	831	830	0 %	848	845	0 %	833	832	0 %
Cows	763	756	1 %	667	663	1 %	739	736	0 %
Bulls	969	961	1 %	918	945	-3 %	967	961	1 %

Source: Canadian Beef Grading Agency (CBGA)

Beef Output (tonnes)									
Fed	521,106	538,924	-3 %	154,158	161,113	-4 %	675,263	700,036	-4 %
Non-Fed	73,134	95,552	-23 %	20,678	22,213	-7 %	93,812	117,765	-20 %
<b>Total</b>	<b>594,240</b>	<b>634,475</b>	<b>-6 %</b>	<b>174,836</b>	<b>183,326</b>	<b>-5 %</b>	<b>769,076</b>	<b>817,801</b>	<b>-6 %</b>
<b>Total Jan. - Dec. 2019</b>		<b>960,095</b>			<b>266,839</b>			<b>1,226,934</b>	

Imports For the period Jan. 1 - Jul. 31, 2020				Imports For the period Jan. 1 - Aug. 29, 2020			
<b>Live Cattle from U.S.</b>				<b>Beef &amp; Veal Imports</b>			
(head)	2020	2019	% chg	(tonnes)	2020	2019	% chg
pure bred	2,139	2,346	-9 %	United States	77,843	72,085	8 %
non pure bred	123,537	107,407	15 %	New Zealand	12,218	9,306	31 %
<b>Total</b>	<b>125,676</b>	<b>109,753</b>	<b>15 %</b>	Uruguay	10,821	6,861	58 %
				Australia	9,840	10,108	-3 %
				Mexico	5,517	3,805	45 %
				United Kingdom	3,376	1,735	95 %
				Others	12,086	4,281	182 %
				<b>Total</b>	<b>131,700</b>	<b>108,180</b>	<b>22 %</b>

Source: Statistics Canada

Exports For the period Jan. 1 - Aug. 22, 2020				Exports For the period Jan. 1 - Jul. 31, 2020				
<b>Live Cattle to U.S.</b>				<b>Beef &amp; Veal Exports to U.S.</b>				
(head)	2020	2019	% chg	(tonnes)	2020	2019	% chg	
slaughter steers, heifers, cows	320,197	296,224	8 %	<b>Fresh Bone-In</b>	<b>Fresh Boneless</b>	<b>Frozen Bone-In</b>	<b>Frozen Boneless</b>	
feeder cattle & calves	80,216	160,145	-50 %	1,168	N/A	0	N/A	
bulls	27,020	27,857	-3 %	<b>Primal Cuts</b>	<b>12,149</b>	<b>135,663</b>	<b>1,456</b>	<b>6,677</b>
others	7,348	6,978	5 %	Chuck	4,021	28,685	115	29
<b>Total</b>	<b>434,781</b>	<b>491,204</b>	<b>-11 %</b>	Loin	507	12,351	1	435
				Brisket	2	11,351	0	1
				Flank and Plate	1,903	6,399	0	74
				Hip	97	12,304	0	63
				Rib	4,217	6,614	300	7
				Others	1,402	57,959	1,040	6,067
				<b>Offals</b>	<b>N/A</b>	<b>N/A</b>	<b>N/A</b>	<b>N/A</b>
				<b>Processed</b>	<b>N/A</b>	<b>N/A</b>	<b>N/A</b>	<b>N/A</b>
				<b>Total</b>	<b>13,317</b>	<b>135,663</b>	<b>1,456</b>	<b>6,677</b>

Source: USDA - APHIS

Source: Canadian Food Inspection Agency (CFIA)

Exports For the period Jan. 1 - Jul. 31, 2020									
<b>Beef &amp; Veal Exports to U.S.</b>									
(tonnes)	2020	2019	% chg	2020	2019	% chg	2020	2019	% chg
<b>Carcasses and Half-Carcasses</b>	<b>1,168</b>	<b>N/A</b>	<b>0</b>	<b>N/A</b>	<b>1,168</b>	<b>1,572</b>	<b>1,168</b>	<b>1,572</b>	<b>-26 %</b>
<b>Primal Cuts</b>	<b>12,149</b>	<b>135,663</b>	<b>1,456</b>	<b>6,677</b>	<b>155,944</b>	<b>165,752</b>	<b>155,944</b>	<b>165,752</b>	<b>-6 %</b>
Chuck	4,021	28,685	115	29	32,850	32,727	32,850	32,727	0 %
Loin	507	12,351	1	435	13,295	15,072	13,295	15,072	-12 %
Brisket	2	11,351	0	1	11,353	10,532	11,353	10,532	8 %
Flank and Plate	1,903	6,399	0	74	8,375	9,919	8,375	9,919	-16 %
Hip	97	12,304	0	63	12,464	9,453	12,464	9,453	32 %
Rib	4,217	6,614	300	7	11,137	10,811	11,137	10,811	3 %
Others	1,402	57,959	1,040	6,067	66,469	77,239	66,469	77,239	-14 %
<b>Offals</b>	<b>N/A</b>	<b>N/A</b>	<b>N/A</b>	<b>N/A</b>	<b>11,373</b>	<b>11,793</b>	<b>11,373</b>	<b>11,793</b>	<b>-4 %</b>
<b>Processed</b>	<b>N/A</b>	<b>N/A</b>	<b>N/A</b>	<b>N/A</b>	<b>3,162</b>	<b>2,989</b>	<b>3,162</b>	<b>2,989</b>	<b>6 %</b>
<b>Total</b>	<b>13,317</b>	<b>135,663</b>	<b>1,456</b>	<b>6,677</b>	<b>171,647</b>	<b>182,105</b>	<b>171,647</b>	<b>182,105</b>	<b>-6 %</b>

Source: Statistics Canada

Exports For the period Jan. 1 - Jul. 31, 2020									
Beef & Veal Exports	Exports to All Countries (tonnes)					Exports to E.U-27 (tonnes)			
	2020	2019	% chg	2020	2019	% chg	2020	2019	% chg
United States	171,647	182,105	-6 %	1,381,383	1,316,081	5 %	Netherlands	168	108
Japan	25,241	27,440	-8 %	185,981	194,910	-5 %	Italy	166	8
Hong Kong	7,491	8,473	-12 %	62,137	86,859	-28 %	Belgium	48	31
Mexico	6,864	8,676	-21 %	54,190	69,188	-22 %	France	12	55
China	4,877	11,475	-57 %	49,863	98,412	-49 %	Germany	0	31
South Korea	3,136	3,291	-5 %	21,514	24,824	-13 %	Denmark	0	0
Viet Nam	2,114	410	416 %	11,907	2,980	300 %	<b>Total</b>	<b>394</b>	<b>233</b>
Angola	1,495	1,706	-12 %	1,622	1,660	-2 %	<b>Total ('000 \$ CDN)</b>	<b>7,920</b>	<b>4,282</b>
Taiwan	1,245	1,354	-8 %	10,210	11,761	-13 %			
Others	5,891	8,843	-33 %	34,516	35,289	-2 %			
<b>Total</b>	<b>230,001</b>	<b>253,773</b>	<b>-9 %</b>	<b>1,813,322</b>	<b>1,841,964</b>	<b>-2 %</b>			
Cattle Hides & Skins Exports (Number '000)	1,817	2,005	-9 %	75,945	110,325	-31 %			

Source: Statistics Canada

Source: Statistics Canada



## UNITED STATES

## Year to Date for the Week Ending August 22, 2020

	Weekly	2020	2019	% chg		Weekly	2020	2019	% chg
<b>Slaughter ('000 head)</b>					<b>Carcass Weight (lbs)</b>				
Steers	320.3	10,148.9	10,778.3	-6 %	Steers	910	899	866	4 %
Heifers	203.0	6,012.2	6,251.9	-4 %	Heifers	833	829	804	3 %
Cows	115.2	4,073.0	4,105.9	-1 %	Cows	626	647	645	0 %
Bulls	12.1	325.8	340.2	-4 %	Bulls	890	883	887	0 %
<b>Total</b>	<b>650.6</b>	<b>20,559.9</b>	<b>21,476.3</b>	<b>-4 %</b>					
<b>Total Jan. - Dec. 2019</b>			<b>32,917.6</b>						
<b>Beef Output (tonnes)</b>					<b>National Summary of Beef Graded</b>				
Fed		6,399,679	6,512,569	-2 %		<b>2019</b>	<b>2018</b>		
Non-Fed		1,325,882	1,337,288	-1 %	July 2020	(Oct'18-Sept'19)	(Oct'17-Sept'18)		
<b>Total</b>		<b>7,725,561</b>	<b>7,849,857</b>	<b>-2 %</b>	Prime	10.0 %	8.8 %	7.6 %	
<b>Total Jan. - Dec. 2019</b>			<b>12,132,925</b>		Choice	75.3 %	73.4 %	73.7 %	
					Select	14.4 %	17.5 %	18.5 %	
<b>For the period</b>					<b>Cattle Slaughter for the Week Ending</b>				
	<b>Jun. 2020</b>	<b>2020</b>	<b>2019</b>	<b>% chg</b>		<b>2020</b>	<b>2019</b>	<b>% chg</b>	
<b>U.S. Beef and Veal Imports (carcass weight, tonnes)</b>					<b>Cattle Slaughter Year to Date</b>				
Canada		173,561	190,558	-9 %	Canada	64,498	70,880	-9 %	
Mexico		161,919	130,580	24 %	US	650,618	657,020	-1 %	
Australia		145,811	156,197	-7 %	<b>Total Canada &amp; US</b>	<b>715,116</b>	<b>727,900</b>	<b>-2 %</b>	
Others		254,332	237,053	7 %	<b>US Live Cattle Imports</b>				
<b>Total</b>		<b>735,622</b>	<b>714,388</b>	<b>3 %</b>	Canada	1,911,962	2,047,447	-7 %	
<b>U.S. Beef and Veal Exports (carcass weight, tonnes)</b>					US	20,559,894	21,476,332	-4 %	
Japan		195,548	185,260	6 %	<b>Total Canada &amp; US</b>	<b>22,471,856</b>	<b>23,523,779</b>	<b>-4 %</b>	
South Korea		142,013	153,410	-7 %	<b>US Live Cattle Imports</b>				
Canada		66,156	59,062	12 %	Mexico - Feeder 1 Jan.-Aug 29 2020	944,774	842,163	12 %	
Others		220,533	277,896	-21 %	Canada 1 Jan.-Aug. 22 2020	434,781	491,204	-11 %	
<b>Total</b>		<b>624,250</b>	<b>675,628</b>	<b>-8 %</b>					

## Canada and United States Beef and Veal Tariff Rate Quota Summary

US Beef and Veal Tariff Rate Quota (TRQ) Summary								
For the period 1 Jan.-Aug. 29 2020			2020		2019			
	Quota level	Tonnes entered	% filled	Tonnes entered	% filled	% chg in tonnes entered from 2019 to 2020		
Australia	378,214	154,767	41 %	157,599	42 %	-2 %		
New Zealand	213,402	132,338	62 %	111,918	52 %	18 %		
Argentina	20,000	11,624	58 %	639	3 %	-		
Uruguay	20,000	16,341	82 %	13,309	67 %	23 %		
Others	65,005	15,368	24 %	44,669	69 %	-66 %		
<b>Total TRQ</b>	<b>696,621</b>	<b>330,438</b>	<b>47 %</b>	<b>328,135</b>	<b>47 %</b>	<b>1 %</b>		
TRQ (Australia, N. Z.)	591,616	287,105	49 %	269,517	46 %	7 %		
Canada	no limit							
Mexico	no limit							
Canadian Beef and Veal Import Permits by Country				Canadian Beef and Veal Import Permits by Type of Meat				
For the period 1 Jan.-Aug. 29 2020				For the period 1 Jan.-Aug. 29 2020				
	2020	2019	% chg	2020		(tonnes)		
Global quota (tonnes)	76,409	76,409	0 %	Grinding Beef	Cuts	Total	Total (%)	
Supp. Quota Authorized	-	-	-	Argentina	0	21	21	0 %
<b>Total quota</b>	<b>76,409</b>	<b>76,409</b>	<b>0 %</b>	Australia	6,555	3,478	10,033	29 %
				Ireland	0	0	0	0 %
				Japan	0	14	14	0 %
				Netherlands	0	0	0	0 %
				New Zealand	7,838	4,856	12,695	37 %
				Spain	0	0	0	0 %
				United Kingdom	0	0	0	0 %
				Uruguay	9,551	2,223	11,774	34 %
				<b>Total</b>	<b>23,945</b>	<b>10,592</b>	<b>34,537</b>	<b>100 %</b>
YTD Permits allocated as of:	<b>8/29/2020</b>	<b>8/28/2019</b>	<b>% chg</b>	Percentage of Total Imports				
Argentina	21	28	-25 %	Grinding Beef		Cuts		
Australia (35,000 mt)	10,033	10,505	-4 %	2020	2019	2020	2019	
Ireland	0	0	-	Argentina	0.0 %	0.0 %	0.1 %	0.1 %
Japan	14	19	-27 %	Australia	19.0 %	24.1 %	10.1 %	11.7 %
Netherlands	0	0	-	Ireland	0.0 %	0.0 %	0.0 %	0.0 %
New Zealand	12,695	9,670	31 %	Japan	0.0 %	0.0 %	0.0 %	0.1 %
Spain	0	0	-	Netherlands	0.0 %	0.0 %	0.0 %	0.0 %
United Kingdom	0	24	-	New Zealand	22.7 %	25.1 %	14.1 %	8.0 %
Uruguay	11,774	9,031	30 %	Spain	0.0 %	0.0 %	0.0 %	0.0 %
<b>Total</b>	<b>34,537</b>	<b>29,278</b>	<b>18 %</b>	United Kingdom	0.0 %	0.1 %	0.0 %	0.0 %
				Uruguay	27.7 %	25.4 %	6.4 %	5.4 %
				<b>Total</b>	<b>69.3 %</b>	<b>74.7 %</b>	<b>30.7 %</b>	<b>25.3 %</b>

Over quota tariff rate : 26.5 %

Source: CBGA (Canadian Slaughter) , USDA (US Data), GAC (Canadian TRQ Data)



### Beef Supply at a Glance - Canadian Federally Inspected

Year to Date for the Week Ending August 29, 2020

	Fed Slaughter (head)				Non-fed Slaughter (head)				Total Canada
	West	East	Canada	Weekly Avg.	West	East	Canada	Weekly Avg.	
2020-08-29	47,558	9,466	57,024		5,267	2,140	7,407		64,431
August 2020	187,561	38,319	225,880	56,470	19,015	8,258	27,273	6,818	253,153
July 2020	189,770	40,503	230,273	57,568	19,914	7,754	27,668	6,917	257,941
June 2020	229,463	55,424	284,887	56,977	21,136	10,476	31,612	6,322	316,499
May 2020	94,826	43,716	138,542	34,636	9,533	8,863	18,396	4,599	156,938
April 2020	95,733	43,062	138,795	34,699	16,408	7,697	24,105	6,026	162,900
March 2020	209,837	55,313	265,150	53,030	45,969	8,970	54,939	10,988	320,089
February 2020	137,002	43,770	180,772	45,193	39,041	7,092	46,133	11,533	226,905
January 2020	136,583	40,979	177,562	44,391	33,049	6,926	39,975	9,994	217,537
December 2019	171,682	51,276	222,958	44,592	48,170	8,474	56,644	11,329	279,602
November 2019	164,661	45,197	209,858	52,465	38,361	7,416	45,777	11,444	255,635
October 2019	172,753	39,596	212,349	53,087	27,985	8,076	36,061	9,015	248,410
September 2019	223,813	50,350	274,163	54,833	33,606	10,640	44,246	8,849	318,409
August 2019	182,658	43,491	226,149	56,537	23,399	8,580	31,979	7,995	258,128
July 2019	174,557	42,548	217,105	54,276	25,434	8,200	33,634	8,409	250,739
June 2019	219,927	55,816	275,743	55,149	34,560	11,084	45,644	9,129	321,387
May 2019	156,931	43,462	200,393	50,098	27,745	8,352	36,097	9,024	236,490
April 2019	149,406	43,948	193,354	48,339	31,458	7,730	39,188	9,797	232,542
March 2019	189,168	57,115	246,283	49,257	46,245	10,279	56,524	11,305	302,807
February 2019	132,781	45,093	177,874	44,469	42,754	8,268	51,022	12,756	228,896
January 2019	126,949	43,033	169,982	42,496	37,628	8,848	46,476	11,619	216,458
<b>YTD Total 2020</b>	<b>1,328,333</b>	<b>370,552</b>	<b>1,698,885</b>	<b>48,540</b>	<b>209,332</b>	<b>68,176</b>	<b>277,508</b>	<b>7,929</b>	<b>1,976,393</b>
<b>Total 2019</b>	<b>2,065,286</b>	<b>560,925</b>	<b>2,626,211</b>	<b>50,504</b>	<b>417,345</b>	<b>105,947</b>	<b>523,292</b>	<b>10,063</b>	<b>3,149,503</b>

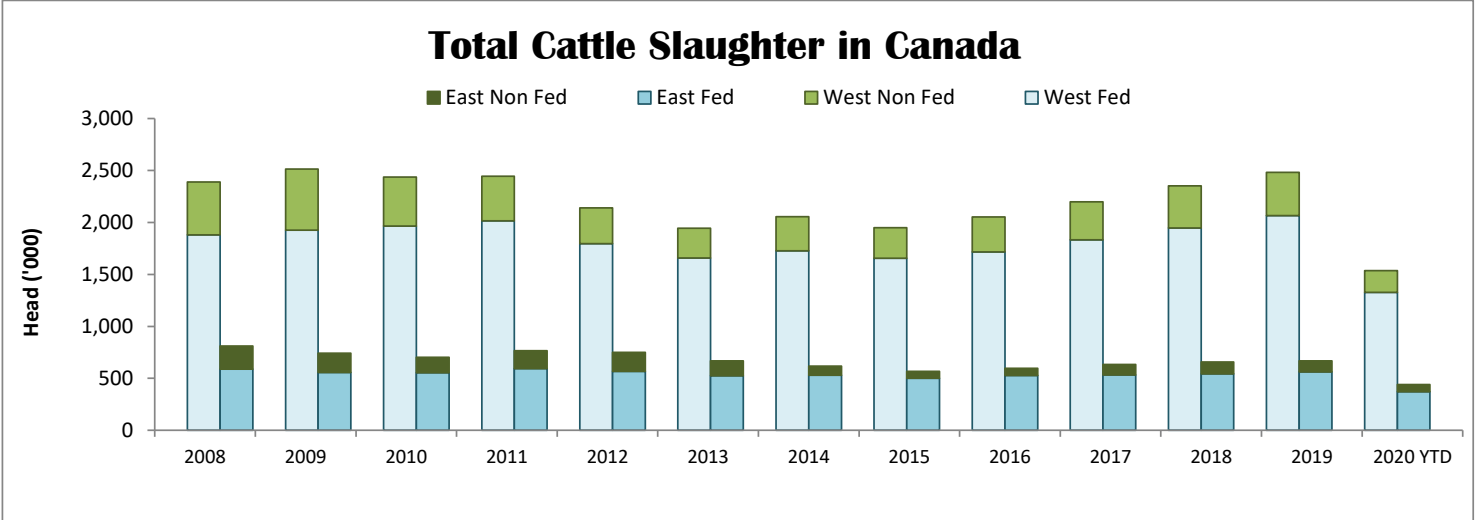
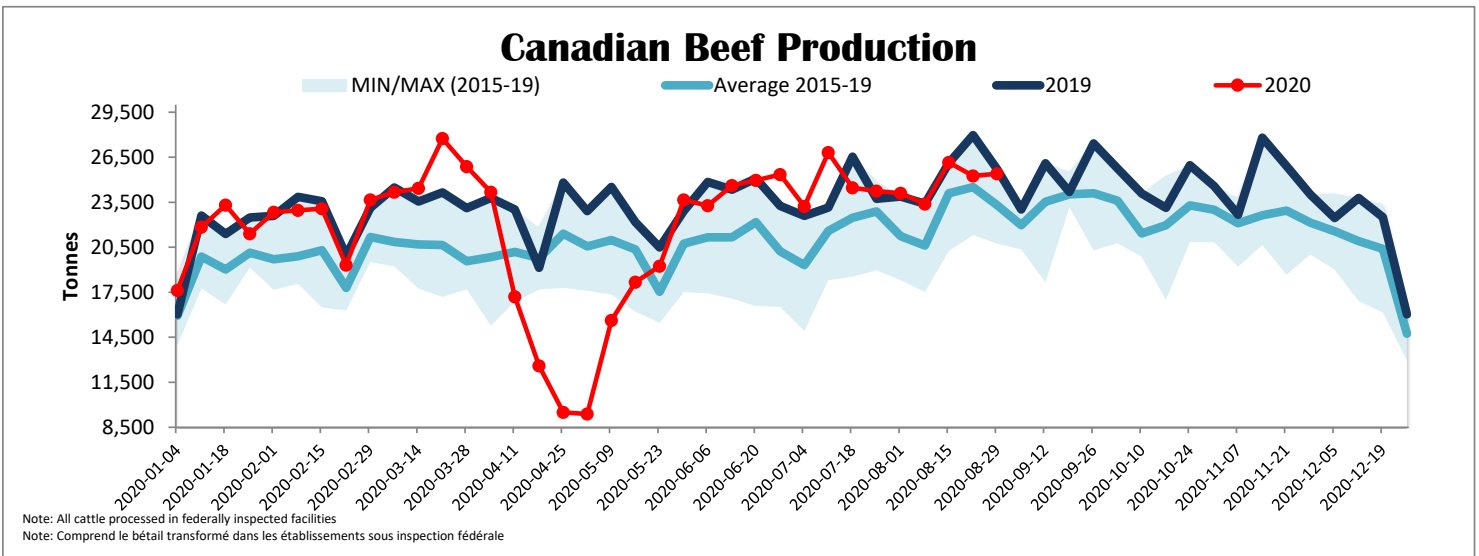
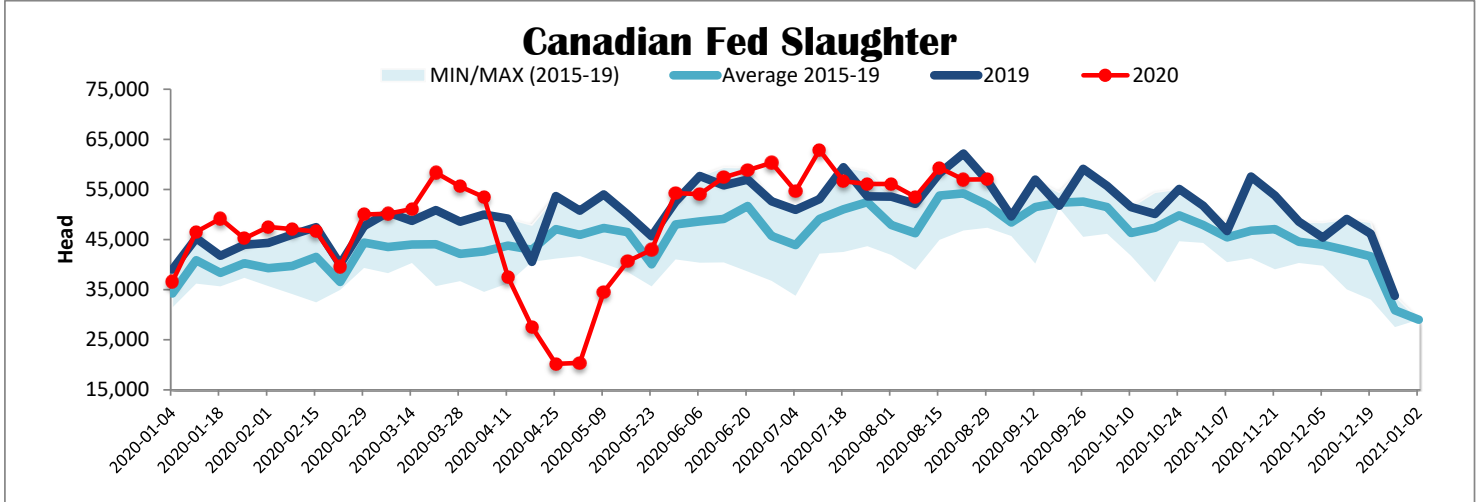
  

Grading								
	Weekly Totals				August 29, 2020			
	West	% total	East	% total	Canada 2020	% total	Canada 2019	% chg '19 - '20
A - Prime	1,029	2.2 %	308	3.2 %	1,337	2.3 %	870	53.7%
AAA	28,304	59.6 %	6,540	68.3 %	34,844	61.0 %	31,567	10.4%
AA	16,311	34.3 %	2,380	24.9 %	18,691	32.7 %	21,014	-11.1%
A	730	1.5 %	138	1.4 %	868	1.5 %	1,737	-50.0%
B1, 2, 3, 4	1,131	2.4 %	204	2.1 %	1,335	2.3 %	1,545	-13.6%
Year-to-date								
	West	% total	East	% total	Canada 2020	% total	Canada 2019	% chg '19 - '20
A - Prime	33,406	2.5 %	17,804	4.8 %	51,210	3.0 %	47,291	8.3 %
AAA	815,313	62.2 %	248,147	66.4 %	1,063,460	63.1 %	1,044,908	1.8 %
AA	416,149	31.7 %	96,201	25.7 %	512,350	30.4 %	592,166	-13.5 %
A	26,381	2.0 %	5,079	1.4 %	31,460	1.9 %	38,102	-17.4 %
B1, 2, 3, 4	19,534	1.5 %	6,368	1.7 %	25,902	1.5 %	30,485	-15.0 %

Source: CBGA

Year to Date for the Week Ending August 29, 2020

Federally Inspected Slaughter



Source: Canadian Beef Grading Agency (CBGA)