



Beef Supply at a Glance - CANADA

Year to Date for the Week Ending August 15, 2020

| Federally Inspected Slaughter (head) | West | | | East | | | CANADA | | |
|---|------------------|------------------|-------------|----------------|----------------|-------------|------------------|------------------|-------------|
| | 2020 | 2019 | % chg | 2020 | 2019 | % chg | 2020 | 2019 | % chg |
| Steers | 744,989 | 781,213 | -5 % | 269,832 | 268,121 | 1 % | 1,014,821 | 1,049,334 | -3 % |
| Heifers | 488,019 | 500,515 | -2 % | 81,948 | 94,864 | -14 % | 569,967 | 595,379 | -4 % |
| Cows | 192,393 | 253,487 | -24 % | 63,565 | 68,856 | -8 % | 255,958 | 322,343 | -21 % |
| Bulls | 6,333 | 9,235 | -31 % | 285 | 276 | 3 % | 6,618 | 9,511 | -30 % |
| Total | 1,431,734 | 1,544,450 | -7 % | 415,630 | 432,117 | -4 % | 1,847,364 | 1,976,567 | -7 % |
| Total Jan. - Dec. 2019 | | 2,482,631 | | | 666,872 | | | 3,149,503 | |
| Carcass Weight (lbs) | | | | | | | | | |
| Steers | 885 | 880 | 1 % | 939 | 950 | -1 % | 899 | 898 | 0 % |
| Heifers | 831 | 830 | 0 % | 849 | 847 | 0 % | 834 | 832 | 0 % |
| Cows | 764 | 756 | 1 % | 668 | 663 | 1 % | 740 | 736 | 0 % |
| Bulls | 972 | 965 | 1 % | 922 | 948 | -3 % | 970 | 964 | 1 % |

Source: Canadian Beef Grading Agency (CBGA)

| Beef Output (tonnes) | | | | | | | | | |
|-------------------------------|----------------|----------------|-------------|----------------|----------------|-------------|----------------|------------------|-------------|
| Fed | 483,121 | 500,327 | -3 % | 146,429 | 151,936 | -4 % | 629,550 | 652,263 | -3 % |
| Non-Fed | 69,457 | 91,015 | -24 % | 19,374 | 20,833 | -7 % | 88,832 | 111,848 | -21 % |
| Total | 552,579 | 591,343 | -7 % | 165,803 | 172,768 | -4 % | 718,382 | 764,111 | -6 % |
| Total Jan. - Dec. 2019 | | 960,095 | | | 266,839 | | | 1,226,934 | |

| Imports For the period Jan. 1 - Jun. 30, 2020 | | | | Imports For the period Jan. 1 - Aug. 15, 2020 | | | |
|--|----------------|---------------|-------------|--|----------------|----------------|-------------|
| Live Cattle from U.S. | | | | Beef & Veal Imports | | | |
| (head) | 2020 | 2019 | % chg | (tonnes) | 2020 | 2019 | % chg |
| pure bred | 1,719 | 2,045 | -16 % | United States | 73,131 | 67,798 | 8 % |
| non pure bred | 104,708 | 91,485 | 14 % | New Zealand | 11,511 | 9,034 | 27 % |
| Total | 106,427 | 93,530 | 14 % | Uruguay | 10,207 | 6,798 | 50 % |
| | | | | Australia | 8,841 | 9,585 | -8 % |
| | | | | Mexico | 5,158 | 3,645 | 41 % |
| | | | | United Kingdom | 3,141 | 1,648 | 91 % |
| | | | | Others | 11,147 | 4,082 | 173 % |
| | | | | Total | 123,136 | 102,591 | 20 % |

Source: Statistics Canada

| Exports For the period Jan. 1 - Aug. 8, 2020 | | | | Exports For the period Jan. 1 - Jun. 30, 2020 | | | | |
|---|----------------|----------------|--------------|--|-----------------------|-----------------------|------------------------|--------------|
| Live Cattle to U.S. | | | | Beef & Veal Exports to U.S. | | | | |
| (head) | 2020 | 2019 | % chg | (tonnes) | 2020 | 2019 | % chg | |
| slaughter steers, heifers, cows | 307,612 | 282,988 | 9 % | Fresh Bone-In | Fresh Boneless | Frozen Bone-In | Frozen Boneless | |
| feeder cattle & calves | 77,585 | 155,416 | -50 % | 956 | N/A | 0 | N/A | |
| bulls | 24,894 | 25,307 | -2 % | Primal Cuts | 9,909 | 111,999 | 1,328 | 5,565 |
| others | 7,106 | 6,765 | 5 % | Chuck | 3,125 | 23,247 | 96 | 29 |
| Total | 417,197 | 470,476 | -11 % | Loin | 484 | 10,487 | 1 | 334 |
| | | | | Brisket | 0 | 9,578 | 0 | 1 |
| | | | | Flank and Plate | 1,428 | 5,340 | 0 | 49 |
| | | | | Hip | 97 | 9,434 | 0 | 59 |
| | | | | Rib | 3,474 | 5,343 | 259 | 4 |
| | | | | Others | 1,301 | 48,571 | 973 | 5,088 |
| | | | | Offals | N/A | N/A | N/A | N/A |
| | | | | Processed | N/A | N/A | N/A | N/A |
| | | | | Total | 10,865 | 111,999 | 1,328 | 5,565 |

Source: USDA - APHIS

Source: Canadian Food Inspection Agency (CFIA)

| Exports For the period Jan. 1 - Jun. 30, 2020 | | | | | | | | | |
|--|----------------------|-----------------------|-----------------------|------------------------|----------------|----------------|--------------|--|--|
| Beef & Veal Exports to U.S. | | | | | | | | | |
| (tonnes) | Fresh Bone-In | Fresh Boneless | Frozen Bone-In | Frozen Boneless | 2020 | 2019 | % chg | | |
| Carcasses and Half-Carcasses | 956 | N/A | 0 | N/A | 956 | 1,319 | -28 % | | |
| Primal Cuts | 9,909 | 111,999 | 1,328 | 5,565 | 128,801 | 141,682 | -9 % | | |
| Chuck | 3,125 | 23,247 | 96 | 29 | 26,496 | 27,706 | -4 % | | |
| Loin | 484 | 10,487 | 1 | 334 | 11,306 | 13,218 | -14 % | | |
| Brisket | 0 | 9,578 | 0 | 1 | 9,579 | 9,242 | 4 % | | |
| Flank and Plate | 1,428 | 5,340 | 0 | 49 | 6,818 | 8,368 | -19 % | | |
| Hip | 97 | 9,434 | 0 | 59 | 9,590 | 7,904 | 21 % | | |
| Rib | 3,474 | 5,343 | 259 | 4 | 9,080 | 9,263 | -2 % | | |
| Others | 1,301 | 48,571 | 973 | 5,088 | 55,933 | 65,981 | -15 % | | |
| Offals | N/A | N/A | N/A | N/A | 9,425 | 9,909 | -5 % | | |
| Processed | N/A | N/A | N/A | N/A | 2,690 | 2,603 | 3 % | | |
| Total | 10,865 | 111,999 | 1,328 | 5,565 | 141,871 | 155,513 | -9 % | | |

Source: Statistics Canada

| Beef & Veal Exports For the period Jan. 1 - Jun. 30, 2020 | | | | | | | | | |
|--|----------------|----------------|--------------|------------------|--------------------------|--------------|----------------------------|--------------|--------------|
| Exports to All Countries | | | | | Exports to E.U-27 | | | | |
| | (tonnes) | | | ('000 \$ CDN) | | | (tonnes) | | |
| | 2020 | 2019 | % chg | 2020 | 2019 | % chg | 2020 | 2019 | % chg |
| United States | 141,871 | 155,513 | -9 % | 1,171,596 | 1,134,065 | 3 % | Netherlands | 129 | 89 |
| Japan | 20,290 | 22,622 | -10 % | 153,269 | 161,832 | -5 % | Italy | 126 | 1 |
| Hong Kong | 6,056 | 7,321 | -17 % | 50,845 | 75,433 | -33 % | Belgium | 41 | 22 |
| Mexico | 5,494 | 7,249 | -24 % | 45,998 | 59,652 | -23 % | France | 10 | 50 |
| China | 3,961 | 11,259 | -65 % | 40,520 | 96,324 | -58 % | Germany | 0 | 28 |
| South Korea | 2,482 | 2,943 | -16 % | 17,377 | 22,319 | -22 % | Denmark | 0 | 0 |
| Viet Nam | 1,601 | 339 | 372 % | 9,228 | 2,404 | 284 % | Total | 305 | 190 |
| Angola | 1,272 | 1,484 | -14 % | 1,372 | 1,457 | -6 % | Total ('000 \$ CDN) | 6,160 | 3,447 |
| Peru | 927 | 616 | 50 % | 1,023 | 530 | 93 % | | | |
| Others | 5,024 | 8,241 | -39 % | 35,683 | 39,716 | -10 % | | | |
| Total | 188,977 | 217,588 | -13 % | 1,526,912 | 1,593,731 | -4 % | | | |
| Cattle Hides & Skins Exports (Number '000) | 1,498 | 1,706 | -12 % | 65,449 | 96,630 | -32 % | | | |

Source: Statistics Canada

Source: Statistics Canada

UNITED STATES

Year to Date for the Week Ending August 8, 2020

| Slaughter ('000 head) | | | | | Carcass Weight (lbs) | | | | |
|-------------------------------|--------------|-----------------|-----------------|-------------|----------------------|--------|------|------|-------|
| | Weekly | 2020 | 2019 | % chg | | Weekly | 2020 | 2019 | % chg |
| Steers | 316.0 | 9,511.9 | 10,116.8 | -6 % | Steers | 906 | 898 | 865 | 4 % |
| Heifers | 196.3 | 5,606.3 | 5,868.5 | -4 % | Heifers | 832 | 832 | 803 | 3 % |
| Cows | 110.8 | 3,844.8 | 3,863.8 | 0 % | Cows | 622 | 648 | 645 | 0 % |
| Bulls | 9.9 | 302.6 | 317.0 | -5 % | Bulls | 885 | 883 | 887 | 0 % |
| Total | 633.0 | 19,265.6 | 20,166.0 | -4 % | | | | | |
| Total Jan. - Dec. 2019 | | | 32,917.6 | | | | | | |

| Beef Output (tonnes) | | | | | National Summary of Beef Graded | | | | |
|-------------------------------|--------|------------------|-------------------|-------------|---------------------------------|-----------|-----------------------|-----------------------|--|
| | Weekly | 2020 | 2019 | % chg | | July 2020 | 2019 (Oct'18-Sept'19) | 2018 (Oct'17-Sept'18) | |
| Fed | | 5,983,518 | 6,106,810 | -2 % | Prime | 10.0 % | 8.8 % | 7.6 % | |
| Non-Fed | | 1,251,610 | 1,258,494 | -1 % | Choice | 75.3 % | 73.4 % | 73.7 % | |
| Total | | 7,235,128 | 7,365,305 | -2 % | Select | 14.4 % | 17.5 % | 18.5 % | |
| Total Jan. - Dec. 2019 | | | 12,132,925 | | | | | | |

| For the period | | | | | Cattle Slaughter for the Week Ending | | | | |
|--|-----------|----------------|----------------|-------------|--------------------------------------|-------------------|-------------------|-------------|--|
| | Jun. 2020 | 2020 | 2019 | % chg | | 2020 | 2019 | % chg | |
| U.S. Beef and Veal Imports (carcass weight, tonnes) | | | | | Canada | 59,905 | 59,537 | 1 % | |
| Canada | | 173,561 | 190,558 | -9 % | US | 632,968 | 646,703 | -2 % | |
| Mexico | | 161,919 | 130,580 | 24 % | Total Canada & US | 692,873 | 706,240 | -2 % | |
| Australia | | 145,811 | 156,197 | -7 % | | | | | |
| Others | | 254,332 | 237,053 | 7 % | Cattle Slaughter Year to Date | | | | |
| Total | | 735,622 | 714,388 | 3 % | Canada | 1,781,263 | 1,910,474 | -7 % | |
| U.S. Beef and Veal Exports (carcass weight, tonnes) | | | | | US | 19,265,595 | 20,166,030 | -4 % | |
| Japan | | 195,548 | 185,260 | 6 % | Total Canada & US | 21,046,858 | 22,076,504 | -5 % | |
| South Korea | | 142,013 | 153,410 | -7 % | | | | | |
| Canada | | 66,156 | 59,062 | 12 % | US Live Cattle Imports | | | | |
| Others | | 220,533 | 277,896 | -21 % | Mexico - Feeder 1 Jan.-Aug 15 2020 | 905,463 | 823,663 | 10 % | |
| Total | | 624,250 | 675,628 | -8 % | Canada 1 Jan.-Aug. 8 2020 | 417,197 | 470,476 | -11 % | |

Canada and United States Beef and Veal Tariff Rate Quota Summary

| US Beef and Veal Tariff Rate Quota (TRQ) Summary | | | | | | |
|--|----------------|----------------|-------------|----------------|-------------|---|
| For the period 1 Jan.-Aug. 15 2020 | | | 2020 | | | |
| | Quota level | Tonnes entered | % filled | Tonnes entered | % filled | % chg in tonnes entered from 2019 to 2020 |
| Australia | 378,214 | 145,750 | 39 % | 149,021 | 39 % | -2 % |
| New Zealand | 213,402 | 125,948 | 59 % | 108,355 | 51 % | 16 % |
| Argentina | 20,000 | 10,795 | 54 % | 589 | 3 % | - |
| Uruguay | 20,000 | 15,731 | 79 % | 12,977 | 65 % | 21 % |
| Others | 65,005 | 13,701 | 21 % | 41,921 | 64 % | -67 % |
| Total TRQ | 696,621 | 311,925 | 45 % | 312,863 | 45 % | 0 % |
| TRQ (Australia, N. Z.) | 591,616 | 271,697 | 46 % | 257,376 | 44 % | 6 % |
| Canada | no limit | | | | | |
| Mexico | no limit | | | | | |

| Canadian Beef and Veal Import Permits by Country | | | | Canadian Beef and Veal Import Permits by Type of Meat | | | | |
|--|------------------|------------------|--------------|---|---------------|---------------|---------------|--|
| For the period 1 Jan.-Aug. 15 2020 | | | | 2020 (tonnes) | | | | |
| | 2020 | 2019 | % chg | Grinding Beef | Cuts | Total | Total (%) | |
| Global quota (tonnes) | 76,409 | 76,409 | 0 % | Argentina | 0 | 21 | 0 % | |
| Supp. Quota Authorized | - | - | - | Australia | 5,815 | 3,084 | 27 % | |
| Total quota | 76,409 | 76,409 | 0 % | Ireland | 0 | 0 | 0 % | |
| | | | | Japan | 0 | 14 | 0 % | |
| | | | | Netherlands | 0 | 0 | 0 % | |
| | | | | New Zealand | 7,190 | 4,508 | 36 % | |
| | | | | Spain | 0 | 0 | 0 % | |
| | | | | United Kingdom | 0 | 0 | 0 % | |
| | | | | Uruguay | 9,550 | 2,223 | 36 % | |
| | | | | Total | 22,555 | 9,850 | 100 % | |
| YTD Permits allocated as of: | | | | For the period 1 Jan.-Aug. 15 2020 | | | | |
| | 8/15/2020 | 8/14/2019 | % chg | Grinding Beef | | | | |
| Argentina | 21 | 28 | -25 % | 2020 | 2019 | 2020 | 2019 | |
| Australia (35,000 mt) | 8,900 | 9,902 | -10 % | Argentina | 0.0 % | 0.0 % | 0.1 % | |
| Ireland | 0 | 0 | - | Australia | 17.9 % | 23.7 % | 11.5 % | |
| Japan | 14 | 17 | -20 % | Ireland | 0.0 % | 0.0 % | 0.0 % | |
| Netherlands | 0 | 0 | - | Japan | 0.0 % | 0.0 % | 0.1 % | |
| New Zealand | 11,698 | 9,322 | 25 % | Netherlands | 0.0 % | 0.0 % | 0.0 % | |
| Spain | 0 | 0 | - | New Zealand | 22.2 % | 25.0 % | 8.1 % | |
| United Kingdom | 0 | 24 | - | Spain | 0.0 % | 0.0 % | 0.0 % | |
| Uruguay | 11,772 | 8,902 | 32 % | United Kingdom | 0.0 % | 0.1 % | 0.0 % | |
| Total | 32,405 | 28,196 | 15 % | Uruguay | 29.5 % | 26.2 % | 5.3 % | |
| | | | | Total | 69.6 % | 75.0 % | 30.4 % | |

Over quota tariff rate : 26.5 %

Source: CBGA (Canadian Slaughter) , USDA (US Data), GAC (Canadian TRQ Data)



Beef Supply at a Glance - Canadian Federally Inspected

Year to Date for the Week Ending August 15, 2020

| | Fed Slaughter (head) | | | | Non-fed Slaughter (head) | | | | Total Canada |
|-----------------------|----------------------|----------------|------------------|---------------|--------------------------|----------------|----------------|---------------|------------------|
| | West | East | Canada | Weekly Avg. | West | East | Canada | Weekly Avg. | |
| 2020-08-15 | 49,256 | 9,982 | 59,238 | | 4,815 | 2,048 | 6,863 | | 66,101 |
| 2020-08-08 | 44,962 | 8,535 | 53,497 | | 4,442 | 1,966 | 6,408 | | 59,905 |
| 2020-08-01 | 45,576 | 10,496 | 56,072 | | 4,419 | 2,058 | 6,477 | | 62,549 |
| July 2020 | 189,770 | 40,503 | 230,273 | 57,568 | 19,914 | 7,754 | 27,668 | 6,917 | 257,941 |
| June 2020 | 229,463 | 55,424 | 284,887 | 56,977 | 21,136 | 10,476 | 31,612 | 6,322 | 316,499 |
| May 2020 | 94,826 | 43,716 | 138,542 | 34,636 | 9,533 | 8,863 | 18,396 | 4,599 | 156,938 |
| April 2020 | 95,733 | 43,062 | 138,795 | 34,699 | 16,408 | 7,697 | 24,105 | 6,026 | 162,900 |
| March 2020 | 209,837 | 55,313 | 265,150 | 53,030 | 45,969 | 8,970 | 54,939 | 10,988 | 320,089 |
| February 2020 | 137,002 | 43,770 | 180,772 | 45,193 | 39,041 | 7,092 | 46,133 | 11,533 | 226,905 |
| January 2020 | 136,583 | 40,979 | 177,562 | 44,391 | 33,049 | 6,926 | 39,975 | 9,994 | 217,537 |
| December 2019 | 171,682 | 51,276 | 222,958 | 44,592 | 48,170 | 8,474 | 56,644 | 11,329 | 279,602 |
| November 2019 | 164,661 | 45,197 | 209,858 | 52,465 | 38,361 | 7,416 | 45,777 | 11,444 | 255,635 |
| October 2019 | 172,753 | 39,596 | 212,349 | 53,087 | 27,985 | 8,076 | 36,061 | 9,015 | 248,410 |
| September 2019 | 223,813 | 50,350 | 274,163 | 54,833 | 33,606 | 10,640 | 44,246 | 8,849 | 318,409 |
| August 2019 | 182,658 | 43,491 | 226,149 | 56,537 | 23,399 | 8,580 | 31,979 | 7,995 | 258,128 |
| July 2019 | 174,557 | 42,548 | 217,105 | 54,276 | 25,434 | 8,200 | 33,634 | 8,409 | 250,739 |
| June 2019 | 219,927 | 55,816 | 275,743 | 55,149 | 34,560 | 11,084 | 45,644 | 9,129 | 321,387 |
| May 2019 | 156,931 | 43,462 | 200,393 | 50,098 | 27,745 | 8,352 | 36,097 | 9,024 | 236,490 |
| April 2019 | 149,406 | 43,948 | 193,354 | 48,339 | 31,458 | 7,730 | 39,188 | 9,797 | 232,542 |
| March 2019 | 189,168 | 57,115 | 246,283 | 49,257 | 46,245 | 10,279 | 56,524 | 11,305 | 302,807 |
| February 2019 | 132,781 | 45,093 | 177,874 | 44,469 | 42,754 | 8,268 | 51,022 | 12,756 | 228,896 |
| January 2019 | 126,949 | 43,033 | 169,982 | 42,496 | 37,628 | 8,848 | 46,476 | 11,619 | 216,458 |
| YTD Total 2020 | 1,233,008 | 351,780 | 1,584,788 | 48,024 | 198,726 | 63,850 | 262,576 | 7,957 | 1,847,364 |
| Total 2019 | 2,065,286 | 560,925 | 2,626,211 | 50,504 | 417,345 | 105,947 | 523,292 | 10,063 | 3,149,503 |

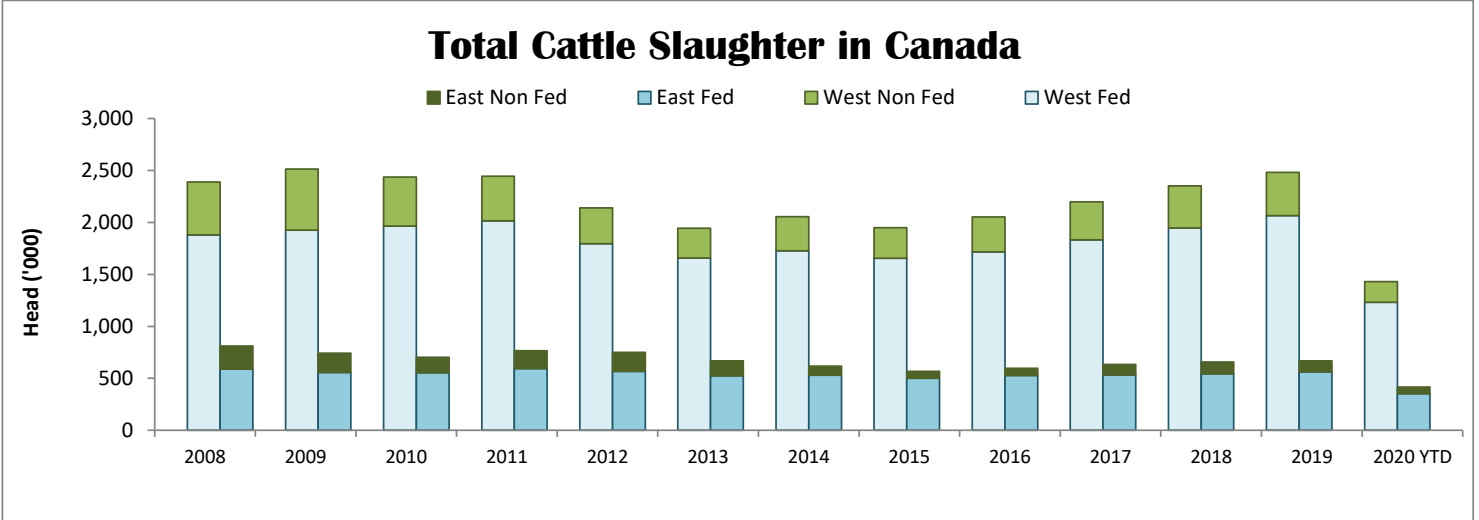
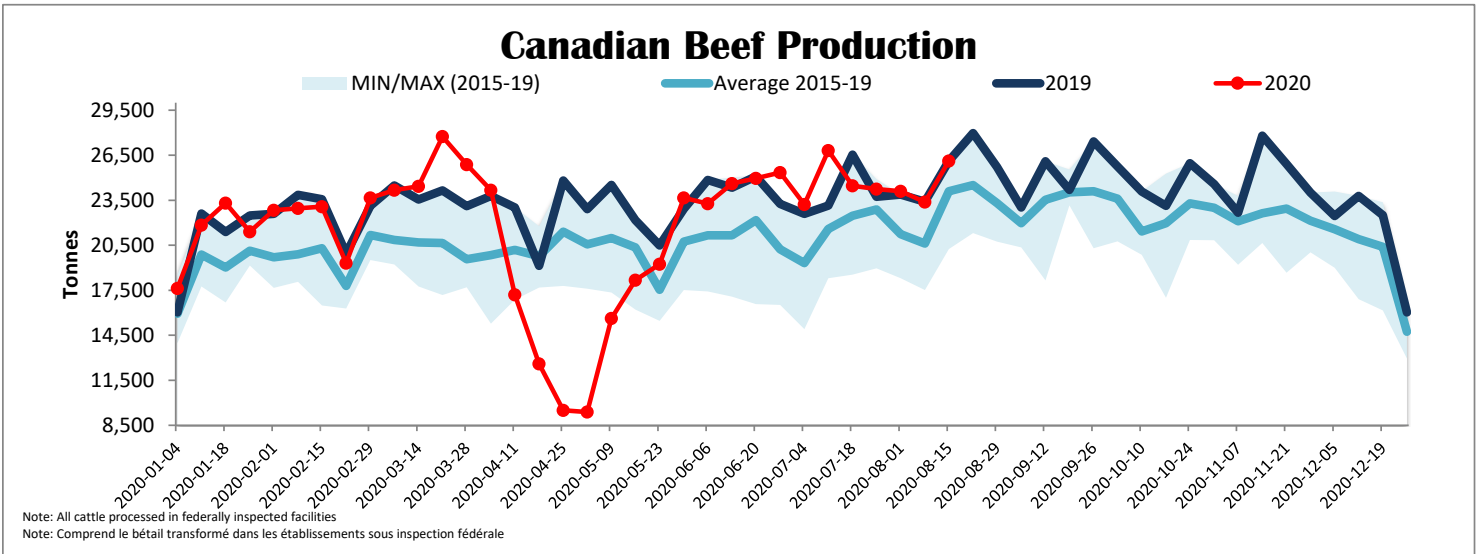
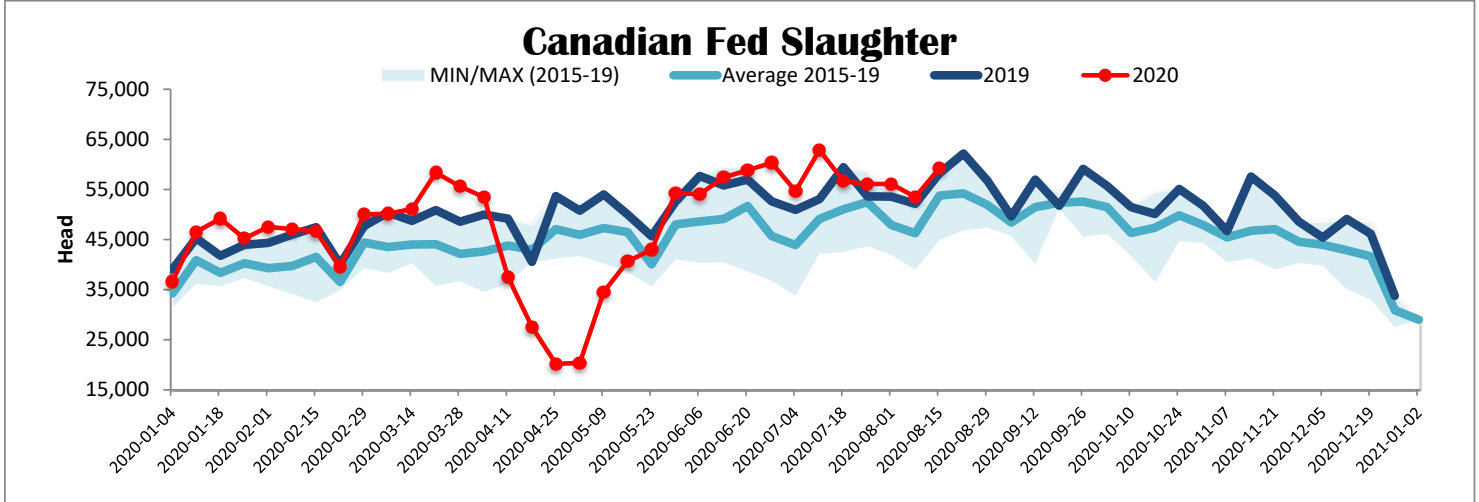
Grading

| | West | | East | | Canada 2020 | | Canada 2019 | | % chg '19 - '20 |
|------------------------|---------|---------|---------|---------|-------------|---------|-------------|---------|-----------------|
| | head | % total | head | % total | head | % total | head | % total | |
| Weekly Totals | | | | | | | | | |
| August 15, 2020 | | | | | | | | | |
| A - Prime | 763 | 1.6 % | 331 | 3.3 % | 1,094 | 1.8 % | 968 | 13.0 % | |
| AAA | 28,854 | 58.7 % | 6,515 | 64.7 % | 35,369 | 59.7 % | 32,501 | 8.8 % | |
| AA | 17,599 | 35.8 % | 2,763 | 27.4 % | 20,362 | 34.4 % | 22,044 | -7.6 % | |
| A | 843 | 1.7 % | 271 | 2.7 % | 1,114 | 1.9 % | 1,515 | -26.5 % | |
| B1, 2, 3, 4 | 1,131 | 2.3 % | 189 | 1.9 % | 1,320 | 2.2 % | 1,094 | 20.7 % | |
| Year-to-date | | | | | | | | | |
| A - Prime | 31,366 | 2.6 % | 17,237 | 4.9 % | 48,603 | 3.1 % | 45,613 | 6.6 % | |
| AAA | 757,380 | 62.3 % | 235,238 | 66.3 % | 992,618 | 63.2 % | 979,231 | 1.4 % | |
| AA | 384,376 | 31.6 % | 91,370 | 25.8 % | 475,746 | 30.3 % | 547,469 | -13.1 % | |
| A | 24,978 | 2.1 % | 4,828 | 1.4 % | 29,806 | 1.9 % | 34,576 | -13.8 % | |
| B1, 2, 3, 4 | 17,325 | 1.4 % | 5,985 | 1.7 % | 23,310 | 1.5 % | 27,436 | -15.0 % | |

Source: CBGA

Year to Date for the Week Ending August 15, 2020

Federally Inspected Slaughter



Source: Canadian Beef Grading Agency (CBGA)