



Beef Supply at a Glance - CANADA

Year to Date for the Week Ending August 1, 2020

Federally Inspected Slaughter (head)	West			East			CANADA		
	2020	2019	% chg	2020	2019	% chg	2020	2019	% chg
Steers	680,568	719,752	-5 %	253,793	251,440	1 %	934,361	971,192	-4 %
Heifers	458,222	472,499	-3 %	79,470	90,632	-12 %	537,692	563,131	-5 %
Cows	183,825	243,101	-24 %	59,591	64,774	-8 %	243,416	307,875	-21 %
Bulls	5,644	8,475	-33 %	245	264	-7 %	5,889	8,739	-33 %
Total	1,328,259	1,443,827	-8 %	393,099	407,110	-3 %	1,721,358	1,850,937	-7 %
Total Jan. - Dec. 2019		2,482,631			666,872			3,149,503	
Carcass Weight (lbs)									
Steers	883	879	0 %	940	952	-1 %	899	898	0 %
Heifers	832	830	0 %	850	849	0 %	835	833	0 %
Cows	764	756	1 %	669	664	1 %	741	737	1 %
Bulls	974	963	1 %	937	949	-1 %	972	962	1 %

Source: Canadian Beef Grading Agency (CBGA)

Beef Output (tonnes)									
Fed	445,613	464,818	-4 %	138,909	143,434	-3 %	584,522	608,252	-4 %
Non-Fed	66,193	87,066	-24 %	18,179	19,612	-7 %	84,372	106,678	-21 %
Total	511,806	551,884	-7 %	157,088	163,046	-4 %	668,894	714,930	-6 %
Total Jan. - Dec. 2019		960,095			266,839			1,226,934	

Imports For the period Jan. 1 - Jun. 30, 2020			
Live Cattle from U.S.			
(head)	2020	2019	% chg
pure bred	1,719	2,045	-16 %
non pure bred	104,708	91,485	14 %
Total	106,427	93,530	14 %

Source: Statistics Canada

Exports For the period Jan. 1 - Jul. 25, 2020			
Live Cattle to U.S.			
(head)	2020	2019	% chg
slaughter steers, heifers, cows	294,447	271,325	9 %
feeder cattle & calves	74,660	152,282	-51 %
bulls	23,151	23,971	-3 %
others	6,780	6,656	2 %
Total	399,038	454,234	-12 %

Source: USDA - APHIS

Imports For the period Jan. 1 - Aug. 1, 2020			
Beef & Veal Imports			
(tonnes)	2020	2019	% chg
United States	68,637	63,272	8 %
New Zealand	11,162	8,595	30 %
Uruguay	9,057	6,723	35 %
Australia	8,084	8,989	-10 %
Mexico	4,856	3,366	44 %
United Kingdom	2,859	1,602	78 %
Others	10,312	3,596	187 %
Total	114,967	96,143	20 %

Fresh, chilled & frozen (H.S. 0201, 0202)			
Non-CUSMA Beef/Veal total (exc. EU-27)	31,785	26,519	20 %
EU-27 (Beef/Veal total)	7,749	1,661	367 %

Source: Canadian Food Inspection Agency (CFIA)

Exports For the period Jan. 1 - Jun. 30, 2020							
Beef & Veal Exports to U.S.							
(tonnes)	Fresh Bone-In	Fresh Boneless	Frozen Bone-In	Frozen Boneless	2020	2019	% chg
Carcasses and Half-Carcasses	956	N/A	0	N/A	956	1,319	-28 %
Primal Cuts	9,909	111,999	1,328	5,565	128,801	141,682	-9 %
Chuck	3,125	23,247	96	29	26,496	27,706	-4 %
Loin	484	10,487	1	334	11,306	13,218	-14 %
Brisket	0	9,578	0	1	9,579	9,242	4 %
Flank and Plate	1,428	5,340	0	49	6,818	8,368	-19 %
Hip	97	9,434	0	59	9,590	7,904	21 %
Rib	3,474	5,343	259	4	9,080	9,263	-2 %
Others	1,301	48,571	973	5,088	55,933	65,981	-15 %
Offals	N/A	N/A	N/A	N/A	9,425	9,909	-5 %
Processed	N/A	N/A	N/A	N/A	2,690	2,603	3 %
Total	10,865	111,999	1,328	5,565	141,871	155,513	-9 %

Source: Statistics Canada

Beef & Veal Exports For the period Jan. 1 - Jun. 30, 2020									
	Exports to All Countries			Exports to E.U-27					
	(tonnes)	2020	2019	% chg	(tonnes)	2020	2019	% chg	
United States	141,871	155,513	-9 %	1,171,596	1,134,065	3 %	Netherlands	129	89
Japan	20,290	22,622	-10 %	153,269	161,832	-5 %	Italy	126	1
Hong Kong	6,056	7,321	-17 %	50,845	75,433	-33 %	Belgium	41	22
Mexico	5,494	7,249	-24 %	45,998	59,652	-23 %	France	10	50
China	3,961	11,259	-65 %	40,520	96,324	-58 %	Germany	0	28
South Korea	2,482	2,943	-16 %	17,377	22,319	-22 %	Denmark	0	0
Viet Nam	1,601	339	372 %	9,228	2,404	284 %	Total	305	190
Angola	1,272	1,484	-14 %	1,372	1,457	-6 %	Total ('000 \$ CDN)	6,160	3,447
Peru	927	616	50 %	1,023	530	93 %			
Others	5,024	8,241	-39 %	35,683	39,716	-10 %			
Total	188,977	217,588	-13 %	1,526,912	1,593,731	-4 %			
Cattle Hides & Skins Exports (Number '000)	1,498	1,706	-12 %	65,449	96,630	-32 %			

Source: Statistics Canada

Source: Statistics Canada

UNITED STATES

Year to Date for the Week Ending July 25, 2020

	Weekly	2020	2019	% chg		Weekly	2020	2019	% chg
Slaughter ('000 head)					Carcass Weight (lbs)				
Steers	334.7	8,871.8	9,472.4	-6 %	Steers	903	898	864	4 %
Heifers	182.8	5,219.0	5,486.4	-5 %	Heifers	829	829	803	3 %
Cows	111.0	3,623.9	3,631.9	0 %	Cows	634	650	646	1 %
Bulls	11.5	281.6	295.9	-5 %	Bulls	895	882	888	-1 %
Total	640.0	17,996.3	18,886.5	-5 %					
Total Jan. - Dec. 2019			32,917.6						
Beef Output (tonnes)					National Summary of Beef Graded				
Fed		5,574,790	5,711,411	-2 %		2019	2018		
Non-Fed		1,180,362	1,183,368	0 %	June 2020	(Oct'18-Sept'19)	(Oct'17-Sept'18)		
Total		6,755,153	6,894,780	-2 %	Prime	10.9 %	8.8 %	7.6 %	
Total Jan. - Dec. 2019			12,132,925		Choice	75.0 %	73.4 %	73.7 %	
					Select	13.9 %	17.5 %	18.5 %	
For the period					Cattle Slaughter for the Week Ending				
	Jun. 2020	2020	2019	% chg		2020	2019	% chg	
U.S. Beef and Veal Imports (carcass weight, tonnes)					Cattle Slaughter Year to Date				
Canada		173,561	190,558	-9 %	Canada	62,721	61,664	2 %	
Mexico		161,919	130,580	24 %	US	639,971	651,663	-2 %	
Australia		145,811	156,197	-7 %	Total Canada & US	702,692	713,327	-1 %	
Others		254,332	237,053	7 %	US Live Cattle Imports				
Total		735,622	714,388	3 %	Canada	1,658,809	1,789,319	-7 %	
U.S. Beef and Veal Exports (carcass weight, tonnes)					US	17,996,323	18,886,543	-5 %	
Japan		195,548	185,260	6 %	Total Canada & US	19,655,132	20,675,862	-5 %	
South Korea		142,013	153,410	-7 %	US Live Cattle Imports				
Canada		66,156	59,062	12 %	Mexico - Feeder 1 Jan.-Aug 1 2020	858,049	792,138	8 %	
Others		220,533	277,896	-21 %	Canada 1 Jan.-Jul. 25 2020	399,038	454,234	-12 %	
Total		624,250	675,628	-8 %					

Canada and United States Beef and Veal Tariff Rate Quota Summary

US Beef and Veal Tariff Rate Quota (TRQ) Summary						
For the period 1 Jan.-Aug. 1 2020			2020			
	Quota level	Tonnes entered	% filled	Tonnes entered	% filled	% chg in tonnes entered from 2019 to 2020
Australia	378,214	133,431	35 %	137,493	36 %	-3 %
New Zealand	213,402	117,255	55 %	103,752	49 %	13 %
Argentina	20,000	7,622	38 %	519	3 %	-
Uruguay	20,000	14,235	71 %	12,613	63 %	13 %
Others	65,005	10,746	17 %	38,862	60 %	-72 %
Total TRQ	696,621	283,290	41 %	293,240	42 %	-3 %
TRQ (Australia, N. Z.)	591,616	250,687	42 %	241,245	41 %	4 %
Canada	no limit					
Mexico	no limit					

Canadian Beef and Veal Import Permits by Country				Canadian Beef and Veal Import Permits by Type of Meat				
For the period 1 Jan.-Aug. 1 2020				2020 (tonnes)				
	2020	2019	% chg	Grinding Beef	Cuts	Total	Total (%)	
Global quota (tonnes)	76,409	76,409	0 %	Argentina	0	14	14	0 %
Supp. Quota Authorized	-	-	-	Australia	5,289	2,912	8,201	26 %
Total quota	76,409	76,409	0 %	Ireland	0	0	0	0 %
				Japan	0	12	12	0 %
				Netherlands	0	0	0	0 %
				New Zealand	7,003	4,373	11,376	36 %
				Spain	0	0	0	0 %
				United Kingdom	0	0	0	0 %
				Uruguay	9,550	2,223	11,772	38 %
				Total	21,842	9,534	31,376	100 %
YTD Permits allocated as of:				For the period 1 Jan.-Aug. 1 2020				
	8/1/2020	7/31/2019	% chg	Grinding Beef		Percentage of Total Imports		
Argentina	14	27	-48 %	2020	2019	2020	2019	
Australia (35,000 mt)	8,201	9,315	-12 %	Argentina	0.0 %	0.0 %	0.0 %	0.1 %
Ireland	0	0	-	Australia	16.9 %	23.2 %	9.3 %	11.1 %
Japan	12	17	-26 %	Ireland	0.0 %	0.0 %	0.0 %	0.0 %
Netherlands	0	0	-	Japan	0.0 %	0.0 %	0.0 %	0.1 %
New Zealand	11,376	8,899	28 %	Netherlands	0.0 %	0.0 %	0.0 %	0.0 %
Spain	0	0	-	New Zealand	22.3 %	24.7 %	13.9 %	8.0 %
United Kingdom	0	24	-	Spain	0.0 %	0.0 %	0.0 %	0.0 %
Uruguay	11,772	8,876	33 %	United Kingdom	0.0 %	0.1 %	0.0 %	0.0 %
Total	31,376	27,158	16 %	Uruguay	30.4 %	27.1 %	7.1 %	5.5 %
				Total	69.6 %	75.1 %	30.4 %	24.9 %

Over quota tariff rate : 26.5 %

Source: CBGA (Canadian Slaughter) , USDA (US Data), GAC (Canadian TRQ Data)



Beef Supply at a Glance - Canadian Federally Inspected

Year to Date for the Week Ending August 1, 2020

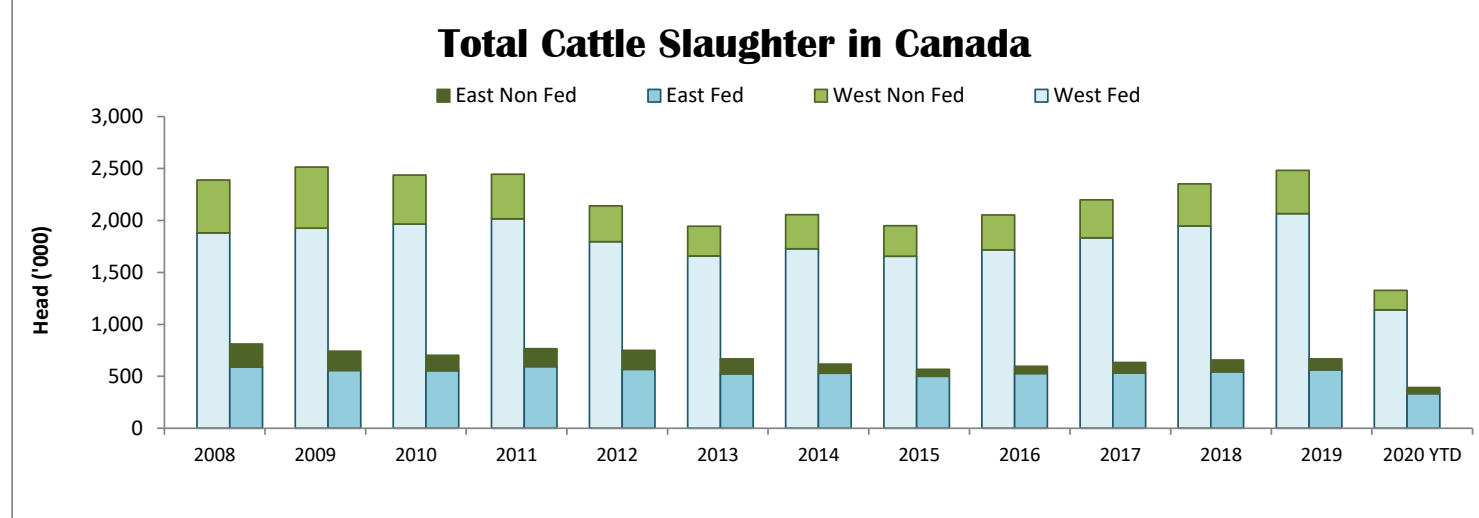
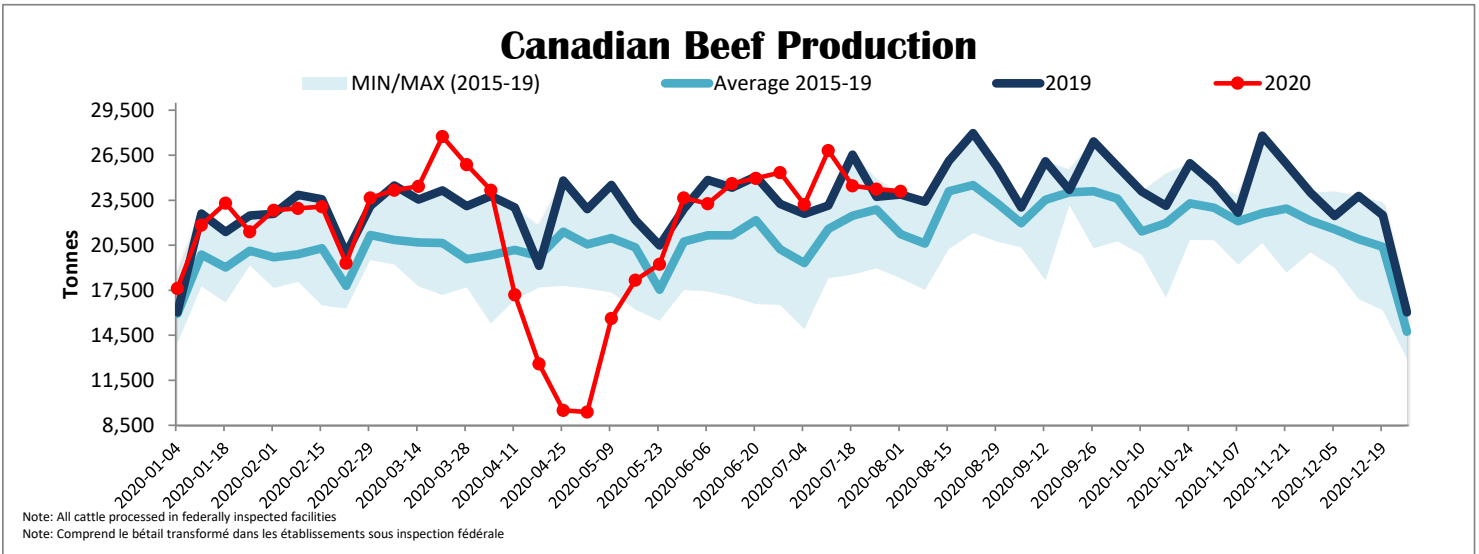
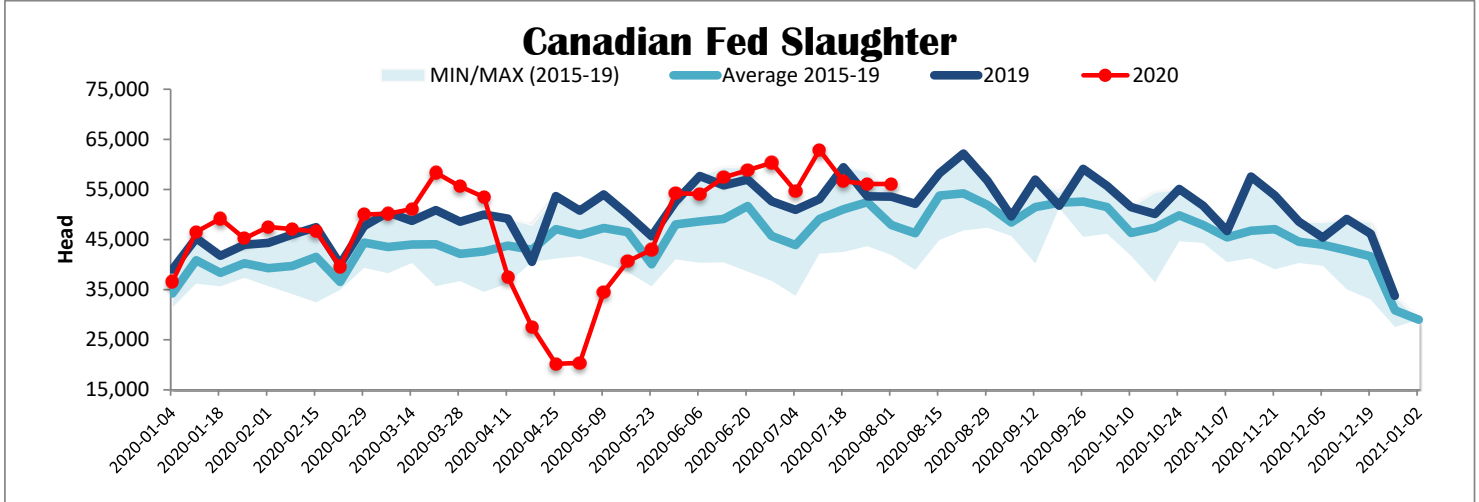
	Fed Slaughter (head)				Non-fed Slaughter (head)				Total Canada
	West	East	Canada	Weekly Avg.	West	East	Canada	Weekly Avg.	
2020-08-01	45,576	10,496	56,072		4,419	2,058	6,477		62,549
July 2020	189,770	40,503	230,273	57,568	19,914	7,754	27,668	6,917	257,941
June 2020	229,463	55,424	284,887	56,977	21,136	10,476	31,612	6,322	316,499
May 2020	94,826	43,716	138,542	34,636	9,533	8,863	18,396	4,599	156,938
April 2020	95,733	43,062	138,795	34,699	16,408	7,697	24,105	6,026	162,900
March 2020	209,837	55,313	265,150	53,030	45,969	8,970	54,939	10,988	320,089
February 2020	137,002	43,770	180,772	45,193	39,041	7,092	46,133	11,533	226,905
January 2020	136,583	40,979	177,562	44,391	33,049	6,926	39,975	9,994	217,537
December 2019	171,682	51,276	222,958	44,592	48,170	8,474	56,644	11,329	279,602
November 2019	164,661	45,197	209,858	52,465	38,361	7,416	45,777	11,444	255,635
October 2019	172,753	39,596	212,349	53,087	27,985	8,076	36,061	9,015	248,410
September 2019	223,813	50,350	274,163	54,833	33,606	10,640	44,246	8,849	318,409
August 2019	182,658	43,491	226,149	56,537	23,399	8,580	31,979	7,995	258,128
July 2019	174,557	42,548	217,105	54,276	25,434	8,200	33,634	8,409	250,739
June 2019	219,927	55,816	275,743	55,149	34,560	11,084	45,644	9,129	321,387
May 2019	156,931	43,462	200,393	50,098	27,745	8,352	36,097	9,024	236,490
April 2019	149,406	43,948	193,354	48,339	31,458	7,730	39,188	9,797	232,542
March 2019	189,168	57,115	246,283	49,257	46,245	10,279	56,524	11,305	302,807
February 2019	132,781	45,093	177,874	44,469	42,754	8,268	51,022	12,756	228,896
January 2019	126,949	43,033	169,982	42,496	37,628	8,848	46,476	11,619	216,458
YTD Total 2020	1,138,790	333,263	1,472,053	47,486	189,469	59,836	249,305	8,042	1,721,358
Total 2019	2,065,286	560,925	2,626,211	50,504	417,345	105,947	523,292	10,063	3,149,503

Grading								
	Weekly Totals				August 1, 2020			
	West	% total	East	% total	Canada 2020	% total	Canada 2019	% chg '19 - '20
A - Prime	664	1.5 %	352	3.3 %	1,016	1.8 %	900	12.9%
AAA	25,398	56.3 %	6,803	64.3 %	32,201	57.8 %	29,642	8.6%
AA	16,564	36.7 %	3,040	28.7 %	19,604	35.2 %	20,206	-3.0%
A	1,452	3.2 %	184	1.7 %	1,636	2.9 %	1,565	4.5%
B1, 2, 3, 4	1,012	2.2 %	209	2.0 %	1,221	2.2 %	993	23.0%

	Year-to-date				Canada 2020			
	West	% total	East	% total	Canada 2020	% total	Canada 2019	% chg '19 - '20
A - Prime	29,977	2.7 %	16,672	5.0 %	46,649	3.2 %	43,726	6.7 %
AAA	703,204	62.7 %	223,036	66.4 %	926,240	63.5 %	916,456	1.1 %
AA	349,832	31.2 %	86,273	25.7 %	436,105	29.9 %	507,142	-14.0 %
A	23,215	2.1 %	4,344	1.3 %	27,559	1.9 %	31,872	-13.5 %
B1, 2, 3, 4	15,445	1.4 %	5,638	1.7 %	21,083	1.4 %	25,009	-15.7 %

Source: CBGA

Year to Date for the Week Ending August 1, 2020
Federally Inspected Slaughter



Source: Canadian Beef Grading Agency (CBGA)