



# Beef Supply at a Glance - CANADA

Year to Date for the Week Ending June 27, 2020

Federally Inspected Slaughter (head)	West			East			CANADA		
	2020	2019	% chg	2020	2019	% chg	2020	2019	% chg
Steers	522,066	560,231	-7 %	212,566	210,408	1 %	734,632	770,639	-5 %
Heifers	381,378	414,931	-8 %	69,698	78,059	-11 %	451,076	492,990	-9 %
Cows	160,740	213,920	-25 %	49,838	54,351	-8 %	210,578	268,271	-22 %
Bulls	4,396	6,470	-32 %	186	210	-11 %	4,582	6,680	-31 %
<b>Total</b>	<b>1,068,580</b>	<b>1,195,552</b>	<b>-11 %</b>	<b>332,288</b>	<b>343,028</b>	<b>-3 %</b>	<b>1,400,868</b>	<b>1,538,580</b>	<b>-9 %</b>
<b>Total Jan. - Dec. 2019</b>		<b>2,482,631</b>			<b>666,872</b>			<b>3,149,503</b>	
<b>Carcass Weight (lbs)</b>									
Steers	885	880	1 %	946	960	-1 %	903	902	0 %
Heifers	839	833	1 %	853	854	0 %	841	836	1 %
Cows	767	757	1 %	668	662	1 %	743	738	1 %
Bulls	975	962	1 %	918	947	-3 %	973	962	1 %

Source: Canadian Beef Grading Agency (CBGA)

Beef Output (tonnes)									
Fed	354,798	380,476	-7 %	118,215	121,848	-3 %	473,013	502,323	-6 %
Non-Fed	57,859	76,304	-24 %	15,174	16,403	-7 %	73,033	92,707	-21 %
<b>Total</b>	<b>412,657</b>	<b>456,780</b>	<b>-10 %</b>	<b>133,389</b>	<b>138,250</b>	<b>-4 %</b>	<b>546,046</b>	<b>595,030</b>	<b>-8 %</b>
<b>Total Jan. - Dec. 2019</b>		<b>960,095</b>			<b>266,839</b>			<b>1,226,934</b>	

Imports For the period Jan. 1 - May. 31, 2020				Imports For the period Jan. 1 - Jun. 27, 2020			
<b>Live Cattle from U.S.</b>				<b>Beef &amp; Veal Imports</b>			
(head)	2020	2019	% chg	(tonnes)	2020	2019	% chg
pure bred	1,453	1,961	-26 %	United States	56,931	52,918	8 %
non pure bred	87,595	77,971	12 %	New Zealand	9,498	7,577	25 %
<b>Total</b>	<b>89,048</b>	<b>79,932</b>	<b>11 %</b>	Uruguay	7,087	6,440	10 %
				Australia	6,407	7,831	-18 %
				Mexico	4,307	2,758	56 %
				Others	9,631	4,068	137 %
				<b>Total</b>	<b>93,861</b>	<b>81,591</b>	<b>15 %</b>

Source: Statistics Canada

Exports For the period Jan. 1 - Jun. 20, 2020				Exports For the period Jan. 1 - May. 31, 2020				
<b>Live Cattle to U.S.</b>				<b>Beef &amp; Veal Exports to U.S.</b>				
(head)	2020	2019	% chg	(tonnes)	2020	2019	% chg	
slaughter steers, heifers, cows	254,537	235,086	8 %	<b>Fresh Bone-In</b>	<b>Fresh Boneless</b>	<b>Frozen Bone-In</b>	<b>Frozen Boneless</b>	
feeder cattle & calves	70,481	138,167	-49 %	757	N/A	0	N/A	
bulls	18,300	20,372	-10 %	<b>Primal Cuts</b>	<b>7,471</b>	<b>87,855</b>	<b>1,055</b>	<b>4,658</b>
others	5,756	5,909	-3 %	Chuck	2,191	17,840	79	26
<b>Total</b>	<b>349,074</b>	<b>399,534</b>	<b>-13 %</b>	Loin	226	8,332	1	273
				Brisket	0	7,648	0	1
				Flank and Plate	1,203	4,231	0	21
				Hip	94	6,410	0	48
				Rib	2,577	4,202	215	3
				Others	1,180	39,191	760	4,286
				<b>Offals</b>	<b>N/A</b>	<b>N/A</b>	<b>N/A</b>	<b>N/A</b>
				<b>Processed</b>	<b>N/A</b>	<b>N/A</b>	<b>N/A</b>	<b>N/A</b>
				<b>Total</b>	<b>8,228</b>	<b>87,855</b>	<b>1,055</b>	<b>4,658</b>

Source: USDA - APHIS

Source: Canadian Food Inspection Agency (CFIA)

Exports For the period Jan. 1 - May. 31, 2020										
<b>Beef &amp; Veal Exports to U.S.</b>										
(tonnes)	2020	2019	% chg	2020	2019	% chg	2020	2019	% chg	
<b>Carcasses and Half-Carcasses</b>	<b>757</b>	<b>N/A</b>	<b>0</b>	<b>N/A</b>	<b>757</b>	<b>1,149</b>	<b>-34 %</b>	<b>757</b>	<b>1,149</b>	<b>-34 %</b>
<b>Primal Cuts</b>	<b>7,471</b>	<b>87,855</b>	<b>1,055</b>	<b>4,658</b>	<b>101,039</b>	<b>115,195</b>	<b>-12 %</b>	<b>101,039</b>	<b>115,195</b>	<b>-12 %</b>
Chuck	2,191	17,840	79	26	20,137	22,485	-10 %	20,137	22,485	-10 %
Loin	226	8,332	1	273	8,832	10,898	-19 %	8,832	10,898	-19 %
Brisket	0	7,648	0	1	7,649	7,567	1 %	7,649	7,567	1 %
Flank and Plate	1,203	4,231	0	21	5,455	6,863	-21 %	5,455	6,863	-21 %
Hip	94	6,410	0	48	6,552	6,121	7 %	6,552	6,121	7 %
Rib	2,577	4,202	215	3	6,998	7,817	-10 %	6,998	7,817	-10 %
Others	1,180	39,191	760	4,286	45,417	53,445	-15 %	45,417	53,445	-15 %
<b>Offals</b>	<b>N/A</b>	<b>N/A</b>	<b>N/A</b>	<b>N/A</b>	<b>7,720</b>	<b>8,383</b>	<b>-8 %</b>	<b>7,720</b>	<b>8,383</b>	<b>-8 %</b>
<b>Processed</b>	<b>N/A</b>	<b>N/A</b>	<b>N/A</b>	<b>N/A</b>	<b>2,003</b>	<b>2,173</b>	<b>-8 %</b>	<b>2,003</b>	<b>2,173</b>	<b>-8 %</b>
<b>Total</b>	<b>8,228</b>	<b>87,855</b>	<b>1,055</b>	<b>4,658</b>	<b>111,519</b>	<b>126,901</b>	<b>-12 %</b>	<b>111,519</b>	<b>126,901</b>	<b>-12 %</b>

Source: Statistics Canada

Exports For the period Jan. 1 - May. 31, 2020									
Beef & Veal Exports	Exports to All Countries (tonnes)			Exports to E.U.-28 (tonnes)			Exports to E.U.-28 (tonnes)		
	2020	2019	% chg	2020	2019	% chg	2020	2019	% chg
United States	111,519	126,901	-12 %	903,993	932,968	-3 %	United Kingdom	550	493
Japan	17,371	18,571	-6 %	128,176	132,050	-3 %	Italy	87	1
Hong Kong	5,255	6,184	-15 %	44,477	63,629	-30 %	Netherlands	82	77
Mexico	4,403	5,716	-23 %	38,953	49,442	-21 %	Belgium	38	15
China	3,685	9,613	-62 %	37,566	81,273	-54 %	France	6	43
South Korea	2,092	2,652	-21 %	14,794	20,216	-27 %	Germany	0	23
Viet Nam	1,211	265	356 %	7,050	1,966	259 %	Denmark	0	0
Angola	999	1,165	-14 %	1,086	1,120	-3 %	<b>Total</b>	<b>763</b>	<b>653</b>
Peru	783	544	44 %	902	457	97 %	<b>Total ('000 \$ CDN)</b>	<b>11,172</b>	<b>8,924</b>
Others	4,512	6,574	-31 %	31,198	33,355	-6 %			
<b>Total</b>	<b>151,830</b>	<b>178,185</b>	<b>-15 %</b>	<b>1,208,195</b>	<b>1,316,475</b>	<b>-8 %</b>			
Cattle Hides & Skins Exports (Number '000)	1,250	1,436	-13 %	56,959	83,600	-32 %			

Source: Statistics Canada

Source: Statistics Canada



## UNITED STATES

Year to Date for the Week Ending June 20, 2020

	Weekly	2020	2019	% chg		Weekly	2020	2019	% chg
<b>Slaughter ('000 head)</b>					<b>Carcass Weight (lbs)</b>				
Steers	334.4	7,200.1	7,818.8	-8 %	Steers	890	897	865	4 %
Heifers	178.4	4,329.8	4,551.8	-5 %	Heifers	823	829	805	3 %
Cows	121.6	3,057.3	3,059.1	0 %	Cows	654	651	647	1 %
Bulls	11.2	228.1	243.1	-6 %	Bulls	906	879	887	-1 %
<b>Total</b>	<b>645.7</b>	<b>14,815.3</b>	<b>15,672.9</b>	<b>-5 %</b>					
<b>Total Jan. - Dec. 2019</b>			<b>32,917.6</b>						
<b>Beef Output (tonnes)</b>					<b>National Summary of Beef Graded</b>				
Fed		4,558,996	4,727,792	-4 %		<b>2019</b>	<b>2018</b>		
Non-Fed		994,135	995,143	0 %		<b>May 2020</b>	(Oct'18-Sept'19)	(Oct'17-Sept'18)	
<b>Total</b>		<b>5,553,131</b>	<b>5,722,934</b>	<b>-3 %</b>	Prime	12.5 %	8.8 %	7.6 %	
<b>Total Jan. - Dec. 2019</b>			<b>12,132,925</b>		Choice	74.0 %	73.4 %	73.7 %	
					Select	13.1 %	17.5 %	18.5 %	
<b>For the period</b>					<b>Cattle Slaughter for the Week Ending</b>				
	<b>Apr. 2020</b>	<b>2020</b>	<b>2019</b>	<b>% chg</b>		<b>2020</b>	<b>2019</b>	<b>% chg</b>	
<b>U.S. Beef and Veal Imports (carcass weight, tonnes)</b>					<b>Cattle Slaughter Year to Date</b>				
Canada		107,381	123,583	-13 %	Canada	65,610	66,206	-1 %	
Australia		101,758	95,322	7 %	US	645,661	668,269	-3 %	
Mexico		95,095	87,189	9 %	<b>Total Canada &amp; US</b>	<b>711,271</b>	<b>734,475</b>	<b>-3 %</b>	
Others		169,523	152,668	11 %	<b>US Live Cattle Imports</b>				
<b>Total</b>		<b>473,757</b>	<b>458,761</b>	<b>3 %</b>	Canada	1,334,287	1,477,002	-10 %	
<b>U.S. Beef and Veal Exports (carcass weight, tonnes)</b>					US	14,815,253	15,672,929	-5 %	
Japan		143,268	115,911	24 %	<b>Total Canada &amp; US</b>	<b>16,149,540</b>	<b>17,149,931</b>	<b>-6 %</b>	
South Korea		100,957	93,946	7 %	<b>US Live Cattle Imports</b>				
Mexico		52,322	67,070	-22 %	Mexico - Feeder 1 Jan.-Jun 27 2020	732,012	710,355	3 %	
Others		159,064	149,165	7 %	Canada 1 Jan.-Jun. 20 2020	349,074	399,534	-13 %	
<b>Total</b>		<b>455,611</b>	<b>426,092</b>	<b>7 %</b>					

## Canada and United States Beef and Veal Tariff Rate Quota Summary

US Beef and Veal Tariff Rate Quota (TRQ) Summary

For the period 1 Jan.-Jun. 27 2020		2020		2019		% chg in tonnes entered from 2019 to 2020	
	Quota level	Tonnes entered	% filled	Tonnes entered	% filled		
Australia	378,214	105,348	28 %	114,384	30 %	-8 %	
New Zealand	213,402	90,395	42 %	90,313	42 %	0 %	
Argentina	20,000	4,844	24 %	272	1 %	-	
Uruguay	20,000	11,718	59 %	10,810	54 %	8 %	
Others	65,005	5,423	8 %	33,744	52 %	-84 %	
<b>Total TRQ</b>	<b>696,621</b>	<b>217,729</b>	<b>31 %</b>	<b>249,524</b>	<b>36 %</b>	<b>-13 %</b>	
TRQ (Australia, N. Z.)	<b>591,616</b>	<b>195,744</b>	<b>33 %</b>	<b>204,698</b>	<b>35 %</b>	<b>-4 %</b>	
Canada	no limit						
Mexico	no limit						

Canadian Beef and Veal Import Permits by Country

Canadian Beef and Veal Import Permits by Type of Meat

For the period 1 Jan.-Jun. 27 2020		2020		2019		% chg		2020		2019		2020		2019	
	2020	2019	% chg	Grinding Beef	Cuts	Total	Total (%)	Grinding Beef	Cuts	Total	Total (%)	Grinding Beef	Cuts	Total	Total (%)
Global quota (tonnes)	76,409	76,409	0 %	Argentina	0	14	0 %	Argentina	0.0 %	0.0 %	0.1 %	0.1 %	0.0 %	0.0 %	0.1 %
Supp. Quota Authorized	-	-	-	Australia	4,459	1,963	23 %	Australia	16.2 %	22.4 %	7.1 %	10.6 %	0.0 %	0.0 %	0.0 %
<b>Total quota</b>	<b>76,409</b>	<b>76,409</b>	<b>0 %</b>	Ireland	0	0	0 %	Ireland	0.0 %	0.0 %	0.0 %	0.0 %	0.0 %	0.0 %	0.0 %
				Japan	0	11	0 %	Japan	0.0 %	0.0 %	0.0 %	0.1 %	0.0 %	0.0 %	0.1 %
				Netherlands	0	0	0 %	Netherlands	0.0 %	0.0 %	0.0 %	0.0 %	0.0 %	0.0 %	0.0 %
				New Zealand	6,142	3,831	36 %	New Zealand	22.3 %	24.3 %	13.9 %	7.8 %	0.0 %	0.0 %	0.0 %
				Spain	0	0	0 %	Spain	0.0 %	0.0 %	0.0 %	0.0 %	0.0 %	0.0 %	0.0 %
				United Kingdom	98	0	0 %	United Kingdom	0.4 %	0.1 %	0.0 %	0.0 %	0.0 %	0.0 %	0.0 %
				Uruguay	8,904	2,087	10 %	Uruguay	32.4 %	29.0 %	7.6 %	5.7 %	0.0 %	0.0 %	0.0 %
				<b>Total</b>	<b>19,604</b>	<b>7,907</b>	<b>40 %</b>	<b>Total</b>	<b>71.3 %</b>	<b>75.7 %</b>	<b>28.7 %</b>	<b>24.3 %</b>			
YTD Permits allocated as of:	<b>6/27/2020</b>	<b>6/26/2019</b>	<b>% chg</b>	For the period 1 Jan.-Jun. 27 2020				Percentage of Total Imports							
Argentina	14	24	-41 %	Grinding Beef											
Australia (35,000 mt)	6,423	8,267	-22 %	2020				2019							
Ireland	0	0	-	Argentina	0.0 %	0.0 %	0.1 %	0.1 %	0.0 %	0.0 %	0.0 %	0.0 %	0.0 %	0.0 %	
Japan	11	13	-15 %	Australia	16.2 %	22.4 %	7.1 %	10.6 %	0.0 %	0.0 %	0.0 %	0.0 %	0.0 %	0.0 %	
Netherlands	0	0	-	Ireland	0.0 %	0.0 %	0.0 %	0.0 %	0.0 %	0.0 %	0.0 %	0.0 %	0.0 %	0.0 %	
New Zealand	9,973	8,068	24 %	Japan	0.0 %	0.0 %	0.0 %	0.1 %	0.0 %	0.0 %	0.0 %	0.0 %	0.0 %	0.0 %	
Spain	0	0	-	Netherlands	0.0 %	0.0 %	0.0 %	0.0 %	0.0 %	0.0 %	0.0 %	0.0 %	0.0 %	0.0 %	
United Kingdom	98	24	-	New Zealand	22.3 %	24.3 %	13.9 %	7.8 %	0.0 %	0.0 %	0.0 %	0.0 %	0.0 %	0.0 %	
Uruguay	10,991	8,705	26 %	Spain	0.0 %	0.0 %	0.0 %	0.0 %	0.0 %	0.0 %	0.0 %	0.0 %	0.0 %	0.0 %	
<b>Total</b>	<b>27,510</b>	<b>25,102</b>	<b>10 %</b>	United Kingdom	0.4 %	0.1 %	0.0 %	0.0 %	0.0 %	0.0 %	0.0 %	0.0 %	0.0 %	0.0 %	
				Uruguay	32.4 %	29.0 %	7.6 %	5.7 %	0.0 %	0.0 %	0.0 %	0.0 %	0.0 %	0.0 %	
				<b>Total</b>	<b>71.3 %</b>	<b>75.7 %</b>	<b>28.7 %</b>	<b>24.3 %</b>							

Over quota tariff rate : 26.5 %

Source: CBGA (Canadian Slaughter) , USDA (US Data), GAC (Canadian TRQ Data)



### Beef Supply at a Glance - Canadian Federally Inspected

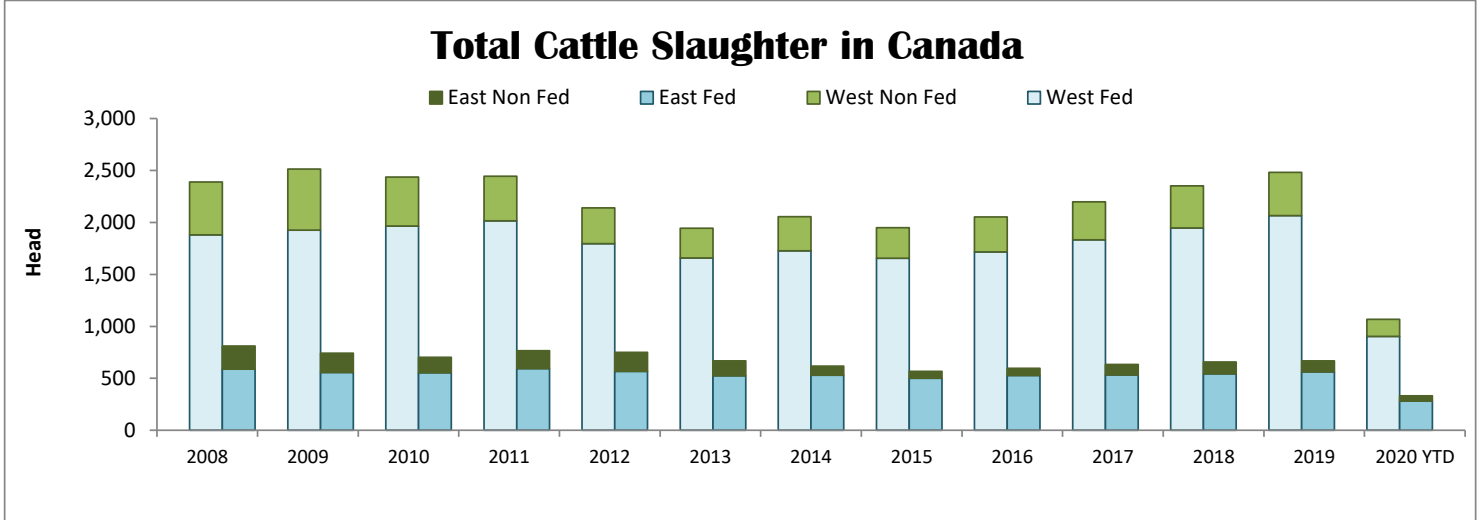
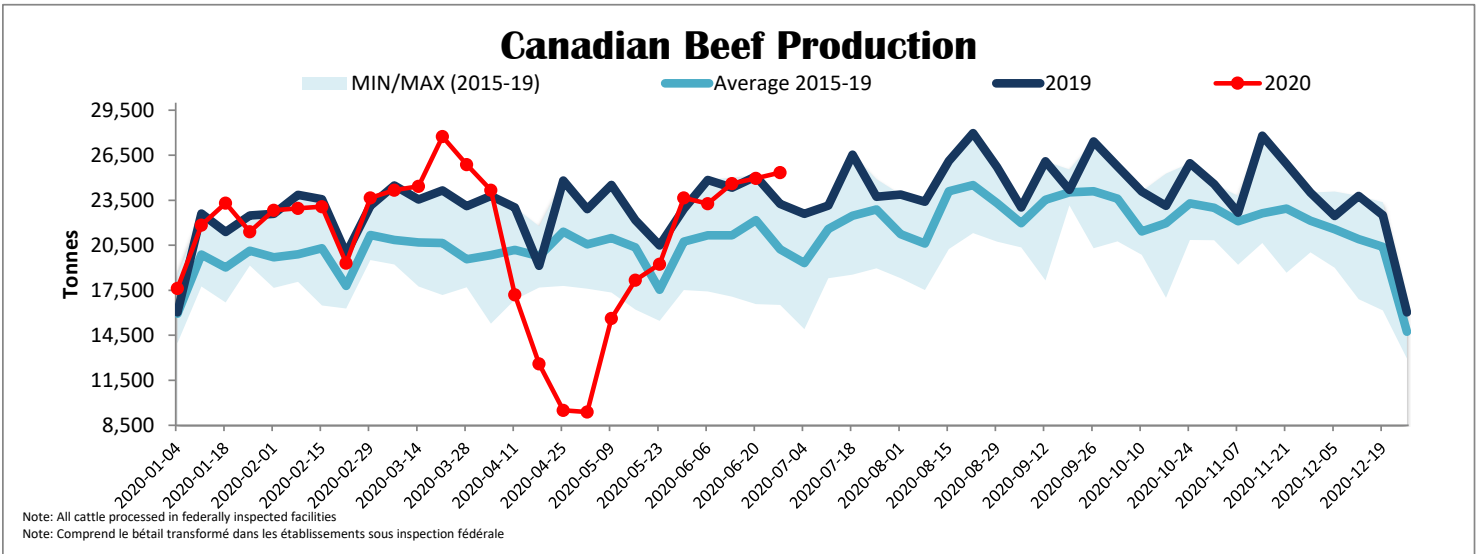
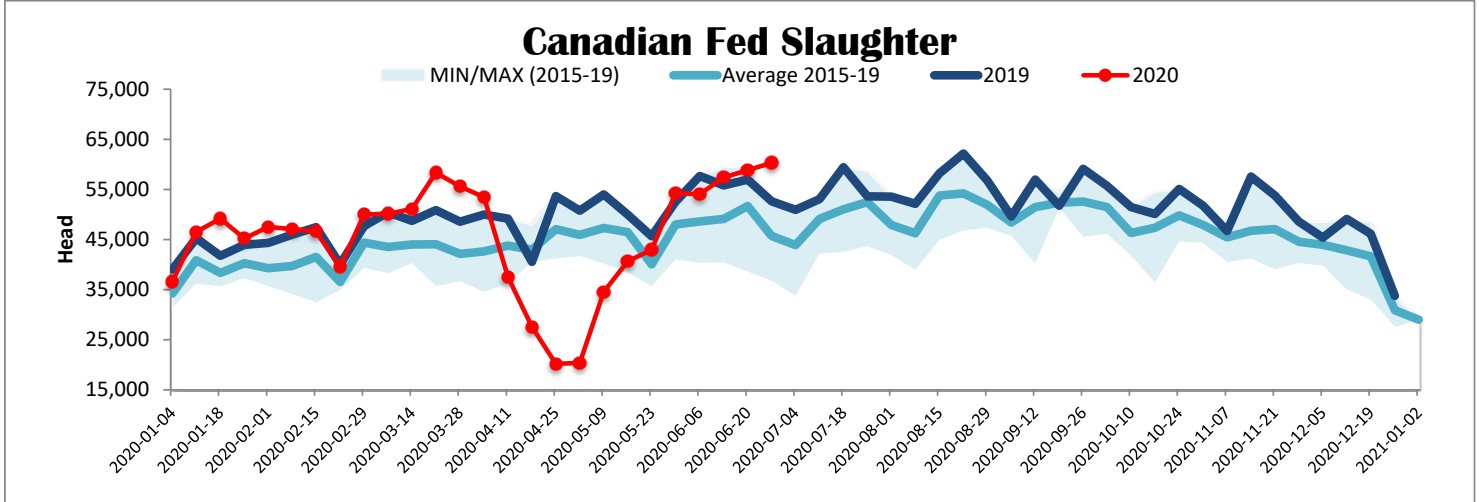
Year to Date for the Week Ending June 27, 2020

	Fed Slaughter (head)				Non-fed Slaughter (head)				Total Canada
	West	East	Canada	Weekly Avg.	West	East	Canada	Weekly Avg.	
2020-06-27	49,530	10,783	60,313		4,457	1,811	6,268		66,581
2020-06-20	47,470	11,392	58,862		4,658	2,090	6,748		65,610
2020-06-13	46,657	10,759	57,416		4,681	1,979	6,660		64,076
2020-06-06	42,715	11,319	54,034		3,590	2,344	5,934		59,968
2020-05-30	43,091	11,171	54,262		3,750	2,252	6,002		60,264
May 2020	94,826	43,716	138,542	34,636	9,533	8,863	18,396	4,599	156,938
April 2020	95,733	43,062	138,795	34,699	16,408	7,697	24,105	6,026	162,900
March 2020	209,837	55,313	265,150	53,030	45,969	8,970	54,939	10,988	320,089
February 2020	137,002	43,770	180,772	45,193	39,041	7,092	46,133	11,533	226,905
January 2020	136,583	40,979	177,562	44,391	33,049	6,926	39,975	9,994	217,537
December 2019	171,682	51,276	222,958	44,592	48,170	8,474	56,644	11,329	279,602
November 2019	164,661	45,197	209,858	52,465	38,361	7,416	45,777	11,444	255,635
October 2019	172,753	39,596	212,349	53,087	27,985	8,076	36,061	9,015	248,410
September 2019	223,813	50,350	274,163	54,833	33,606	10,640	44,246	8,849	318,409
August 2019	182,658	43,491	226,149	56,537	23,399	8,580	31,979	7,995	258,128
July 2019	174,557	42,548	217,105	54,276	25,434	8,200	33,634	8,409	250,739
June 2019	219,927	55,816	275,743	55,149	34,560	11,084	45,644	9,129	321,387
May 2019	156,931	43,462	200,393	50,098	27,745	8,352	36,097	9,024	236,490
April 2019	149,406	43,948	193,354	48,339	31,458	7,730	39,188	9,797	232,542
March 2019	189,168	57,115	246,283	49,257	46,245	10,279	56,524	11,305	302,807
February 2019	132,781	45,093	177,874	44,469	42,754	8,268	51,022	12,756	228,896
January 2019	126,949	43,033	169,982	42,496	37,628	8,848	46,476	11,619	216,458
<b>YTD Total 2020</b>	<b>903,444</b>	<b>282,264</b>	<b>1,185,708</b>	<b>45,604</b>	<b>165,136</b>	<b>50,024</b>	<b>215,160</b>	<b>8,275</b>	<b>1,400,868</b>
<b>Total 2019</b>	<b>2,065,286</b>	<b>560,925</b>	<b>2,626,211</b>	<b>50,504</b>	<b>417,345</b>	<b>105,947</b>	<b>523,292</b>	<b>10,063</b>	<b>3,149,503</b>
<b>Grading</b>									
			<b>Weekly Totals</b>		<b>June 27, 2020</b>				
	<b>West</b>	<b>% total</b>	<b>East</b>	<b>% total</b>	<b>Canada 2020</b>	<b>% total</b>	<b>Canada 2019</b>	<b>% chg '19 - '20</b>	
A - Prime	795	1.6 %	384	3.5 %	1,179	2.0 %	843	39.9%	
AAA	29,653	60.2 %	6,941	63.6 %	36,594	60.8 %	26,567	37.7%	
AA	17,009	34.5 %	3,261	29.9 %	20,270	33.7 %	22,501	-9.9%	
A	1,114	2.3 %	140	1.3 %	1,254	2.1 %	1,573	-20.3%	
B1, 2, 3, 4	682	1.4 %	190	1.7 %	872	1.4 %	1,000	-12.8%	
			<b>Year-to-date</b>						
	<b>West</b>	<b>% total</b>	<b>East</b>	<b>% total</b>	<b>Canada 2020</b>	<b>% total</b>	<b>Canada 2019</b>	<b>% chg '19 - '20</b>	
A - Prime	26,012	2.9 %	14,961	5.3 %	40,973	3.5 %	39,680	3.3 %	
AAA	564,849	63.6 %	190,184	66.9 %	755,033	64.4 %	777,713	-2.9 %	
AA	269,754	30.4 %	70,832	24.9 %	340,586	29.0 %	394,321	-13.6 %	
A	17,010	1.9 %	3,525	1.2 %	20,535	1.8 %	22,577	-9.0 %	
B1, 2, 3, 4	10,543	1.2 %	4,903	1.7 %	15,446	1.3 %	20,200	-23.5 %	

Source: CBGA

Year to Date for the Week Ending June 27, 2020

Federally Inspected Slaughter



Source: Canadian Beef Grading Agency (CBGA)