



Beef Supply at a Glance - CANADA

Year to Date for the Week Ending July 4, 2020

Federally Inspected Slaughter (head)	West			East			CANADA		
	2020	2019	% chg	2020	2019	% chg	2020	2019	% chg
Steers	548,908	591,605	-7 %	219,843	217,541	1 %	768,751	809,146	-5 %
Heifers	399,765	424,930	-6 %	71,867	80,493	-11 %	471,632	505,423	-7 %
Cows	165,607	220,131	-25 %	51,424	56,210	-9 %	217,031	276,341	-21 %
Bulls	4,648	6,796	-32 %	191	216	-12 %	4,839	7,012	-31 %
Total	1,118,928	1,243,462	-10 %	343,325	354,460	-3 %	1,462,253	1,597,922	-8 %
Total Jan. - Dec. 2019		2,482,631			666,872			3,149,503	
Carcass Weight (lbs)									
Steers	884	880	1 %	945	958	-1 %	902	901	0 %
Heifers	837	832	1 %	853	854	0 %	839	835	0 %
Cows	766	757	1 %	668	662	1 %	743	737	1 %
Bulls	974	962	1 %	920	946	-3 %	972	962	1 %

Source: Canadian Beef Grading Agency (CBGA)

Beef Output (tonnes)									
Fed	371,938	396,398	-6 %	122,034	125,727	-3 %	493,972	522,126	-5 %
Non-Fed	59,626	78,530	-24 %	15,658	16,975	-8 %	75,284	95,505	-21 %
Total	431,564	474,929	-9 %	137,692	142,702	-4 %	569,256	617,631	-8 %
Total Jan. - Dec. 2019		960,095			266,839			1,226,934	

Imports For the period Jan. 1 - May. 31, 2020			
Live Cattle from U.S.			
(head)	2020	2019	% chg
pure bred	1,453	1,961	-26 %
non pure bred	87,595	77,971	12 %
Total	89,048	79,932	11 %

Source: Statistics Canada

Exports For the period Jan. 1 - Jun. 27, 2020			
Live Cattle to U.S.			
(head)	2020	2019	% chg
slaughter steers, heifers, cows	264,082	244,587	8 %
feeder cattle & calves	71,037	143,615	-51 %
bulls	19,565	21,161	-8 %
others	6,007	6,148	-2 %
Total	360,691	415,511	-13 %

Source: USDA - APHIS

Imports For the period Jan. 1 - Jul. 4, 2020			
Beef & Veal Imports			
(tonnes)	2020	2019	% chg
United States	59,412	54,593	9 %
New Zealand	10,028	7,871	27 %
Uruguay	7,163	6,492	10 %
Australia	6,578	8,025	-18 %
Mexico	4,393	2,900	51 %
Others	10,018	4,319	132 %
Total	97,592	84,200	16 %

Fresh, chilled & frozen (H.S. 0201, 0202)			
Non-CUSMA Beef/Veal total (exc. EU-28)	24,182	22,886	6 %
EU-28 (Beef/Veal total)	8,236	2,767	198 %

Source: Canadian Food Inspection Agency (CFIA)

Exports For the period Jan. 1 - May. 31, 2020											
Beef & Veal Exports to U.S.											
(tonnes)	Fresh Bone-In		Fresh Boneless		Frozen Bone-In		Frozen Boneless		2020	2019	% chg
Carcasses and Half-Carcasses	757	N/A	0	N/A	757	1,149	-34 %				
Primal Cuts	7,471	87,855	1,055	4,658	101,039	115,195	-12 %				
Chuck	2,191	17,840	79	26	20,137	22,485	-10 %				
Loin	226	8,332	1	273	8,832	10,898	-19 %				
Brisket	0	7,648	0	1	7,649	7,567	1 %				
Flank and Plate	1,203	4,231	0	21	5,455	6,863	-21 %				
Hip	94	6,410	0	48	6,552	6,121	7 %				
Rib	2,577	4,202	215	3	6,998	7,817	-10 %				
Others	1,180	39,191	760	4,286	45,417	53,445	-15 %				
Offals	N/A	N/A	N/A	N/A	7,720	8,383	-8 %				
Processed	N/A	N/A	N/A	N/A	2,003	2,173	-8 %				
Total	8,228	87,855	1,055	4,658	111,519	126,901	-12 %				

Source: Statistics Canada

Beef & Veal Exports For the period Jan. 1 - May. 31, 2020									
	Exports to All Countries						Exports to E.U-28		
	(tonnes)			('000 \$ CDN)			(tonnes)		
	2020	2019	% chg	2020	2019	% chg	2020	2019	% chg
United States	111,519	126,901	-12 %	903,993	932,968	-3 %	United Kingdom	550	493
Japan	17,371	18,571	-6 %	128,176	132,050	-3 %	Italy	87	1
Hong Kong	5,255	6,184	-15 %	44,477	63,629	-30 %	Netherlands	82	77
Mexico	4,403	5,716	-23 %	38,953	49,442	-21 %	Belgium	38	15
China	3,685	9,613	-62 %	37,566	81,273	-54 %	France	6	43
South Korea	2,092	2,652	-21 %	14,794	20,216	-27 %	Germany	0	23
Viet Nam	1,211	265	356 %	7,050	1,966	259 %	Denmark	0	0
Angola	999	1,165	-14 %	1,086	1,120	-3 %	Total	763	653
Peru	783	544	44 %	902	457	97 %	Total ('000 \$ CDN)	11,172	8,924
Others	4,512	6,574	-31 %	31,198	33,355	-6 %			
Total	151,830	178,185	-15 %	1,208,195	1,316,475	-8 %			
Cattle Hides & Skins Exports (Number '000)	1,250	1,436	-13 %	56,959	83,600	-32 %			

Source: Statistics Canada

Source: Statistics Canada



UNITED STATES

Year to Date for the Week Ending June 27, 2020

	Weekly	2020	2019	% chg		Weekly	2020	2019	% chg
Slaughter ('000 head)					Carcass Weight (lbs)				
Steers	362.6	7,562.7	8,163.8	-7 %	Steers	896	897	864	4 %
Heifers	170.2	4,499.9	4,745.7	-5 %	Heifers	826	829	804	3 %
Cows	120.9	3,178.2	3,178.9	0 %	Cows	642	651	646	1 %
Bulls	11.1	239.2	254.9	-6 %	Bulls	907	880	888	-1 %
Total	664.8	15,480.1	16,343.2	-5 %					
Total Jan. - Dec. 2019			32,917.6						
Beef Output (tonnes)					National Summary of Beef Graded				
Fed		4,770,143	4,930,781	-3 %		May 2020	(Oct'18-Sept'19)	(Oct'17-Sept'18)	
Non-Fed		1,033,907	1,034,730	0 %	Prime	12.5 %	8.8 %	7.6 %	
Total		5,804,050	5,965,510	-3 %	Choice	74.0 %	73.4 %	73.7 %	
Total Jan. - Dec. 2019			12,132,925		Select	13.1 %	17.5 %	18.5 %	
For the period					Cattle Slaughter for the Week Ending				
	May. 2020	2020	2019	% chg		2020	2019	% chg	
U.S. Beef and Veal Imports (carcass weight, tonnes)					Cattle Slaughter Year to Date				
Canada		136,562	155,053	-12 %	Canada		66,581	61,578	8 %
Mexico		128,948	109,715	18 %	US		664,812	670,311	-1 %
Australia		122,591	130,671	-6 %	Total Canada & US		731,393	731,889	0 %
Others		207,517	197,544	5 %	US Live Cattle Imports				
Total		595,618	592,983	0 %	Canada		1,400,868	1,538,580	-9 %
U.S. Beef and Veal Exports (carcass weight, tonnes)					US		15,480,065	16,343,240	-5 %
Japan		169,227	152,084	11 %	Total Canada & US		16,880,933	17,881,820	-6 %
South Korea		123,346	122,812	0 %	US Live Cattle Imports				
Mexico		56,067	84,125	-33 %	Mexico - Feeder 1 Jan.-Jul 4 2020		757,969	724,108	5 %
Others		192,469	192,468	0 %	Canada 1 Jan.-Jun. 27 2020		360,691	415,511	-13 %
Total		541,108	551,489	-2 %					

Canada and United States Beef and Veal Tariff Rate Quota Summary

US Beef and Veal Tariff Rate Quota (TRQ) Summary

For the period 1 Jan.-Jul. 4 2020		2020		2019		% chg in tonnes entered from 2019 to 2020	
	Quota level	Tonnes entered	% filled	Tonnes entered	% filled		
Australia	378,214	107,761	28 %	118,540	31 %	-9 %	
New Zealand	213,402	92,733	43 %	92,819	43 %	0 %	
Argentina	20,000	5,139	26 %	323	2 %	-	
Uruguay	20,000	12,080	60 %	11,013	55 %	10 %	
Others	65,005	6,405	10 %	34,590	53 %	-81 %	
Total TRQ	696,621	224,119	32 %	257,285	37 %	-13 %	
TRQ (Australia, N. Z.)	591,616	200,494	34 %	211,359	36 %	-5 %	
Canada	no limit						
Mexico	no limit						

Canadian Beef and Veal Import Permits by Country

Canadian Beef and Veal Import Permits by Type of Meat

For the period 1 Jan.-Jul. 4 2020		2020		2019		% chg		Canadian Beef and Veal Import Permits by Type of Meat (tonnes)				
	2020	2019	% chg	2020	2019	% chg	Grinding Beef	Cuts	Total	Total (%)		
Global quota (tonnes)	76,409	76,409	0 %	Argentina	0	14	0 %	0	14	14	0 %	
Supp. Quota Authorized	-	-	-	Australia	4,540	2,125	23 %	4,540	2,125	6,666	23 %	
Total quota	76,409	76,409	0 %	Ireland	0	0	0 %	0	0	0	0 %	
				Japan	0	12	0 %	0	12	12	0 %	
				Netherlands	0	0	0 %	0	0	0	0 %	
				New Zealand	6,394	3,898	36 %	6,394	3,898	10,292	36 %	
				Spain	0	0	0 %	0	0	0	0 %	
				United Kingdom	98	0	0 %	98	0	98	0 %	
YTD Permits allocated as of:				Uruguay	9,475	2,181	41 %	9,475	2,181	11,656	41 %	
	7/4/2020	7/3/2019	% chg	Total	20,506	8,230	100 %	20,506	8,230	28,737	100 %	
Argentina	14	24	-41 %	For the period 1 Jan.-Jul. 4 2020				Percentage of Total Imports				
Australia (35,000 mt)	6,666	8,459	-21 %	Grinding Beef				Cuts				
Ireland	0	0	-	2020	2019	2020	2019					
Japan	12	13	-12 %	Argentina	0.0 %	0.0 %	0.0 %	0.1 %				
Netherlands	0	0	-	Australia	15.8 %	22.4 %	7.4 %	10.7 %				
New Zealand	10,292	8,280	24 %	Ireland	0.0 %	0.0 %	0.0 %	0.0 %				
Spain	0	0	-	Japan	0.0 %	0.0 %	0.0 %	0.1 %				
United Kingdom	98	24	-	Netherlands	0.0 %	0.0 %	0.0 %	0.0 %				
Uruguay	11,656	8,731	34 %	New Zealand	22.2 %	24.6 %	13.6 %	7.8 %				
Total	28,737	25,530	13 %	Spain	0.0 %	0.0 %	0.0 %	0.0 %				
				United Kingdom	0.3 %	0.1 %	0.0 %	0.0 %				
				Uruguay	33.0 %	28.6 %	7.6 %	5.6 %				
				Total	71.4 %	75.7 %	28.6 %	24.3 %				

Over quota tariff rate : 26.5 %

Source: CBGA (Canadian Slaughter) , USDA (US Data), GAC (Canadian TRQ Data)



Beef Supply at a Glance - Canadian Federally Inspected

Year to Date for the Week Ending July 4, 2020

	Fed Slaughter (head)				Non-fed Slaughter (head)				Total Canada
	West	East	Canada	Weekly Avg.	West	East	Canada	Weekly Avg.	
2020-07-04	45,229	9,446	54,675		5,119	1,591	6,710		61,385
June 2020	229,463	55,424	284,887	56,977	21,136	10,476	31,612	6,322	316,499
May 2020	94,826	43,716	138,542	34,636	9,533	8,863	18,396	4,599	156,938
April 2020	95,733	43,062	138,795	34,699	16,408	7,697	24,105	6,026	162,900
March 2020	209,837	55,313	265,150	53,030	45,969	8,970	54,939	10,988	320,089
February 2020	137,002	43,770	180,772	45,193	39,041	7,092	46,133	11,533	226,905
January 2020	136,583	40,979	177,562	44,391	33,049	6,926	39,975	9,994	217,537
December 2019	171,682	51,276	222,958	44,592	48,170	8,474	56,644	11,329	279,602
November 2019	164,661	45,197	209,858	52,465	38,361	7,416	45,777	11,444	255,635
October 2019	172,753	39,596	212,349	53,087	27,985	8,076	36,061	9,015	248,410
September 2019	223,813	50,350	274,163	54,833	33,606	10,640	44,246	8,849	318,409
August 2019	182,658	43,491	226,149	56,537	23,399	8,580	31,979	7,995	258,128
July 2019	174,557	42,548	217,105	54,276	25,434	8,200	33,634	8,409	250,739
June 2019	219,927	55,816	275,743	55,149	34,560	11,084	45,644	9,129	321,387
May 2019	156,931	43,462	200,393	50,098	27,745	8,352	36,097	9,024	236,490
April 2019	149,406	43,948	193,354	48,339	31,458	7,730	39,188	9,797	232,542
March 2019	189,168	57,115	246,283	49,257	46,245	10,279	56,524	11,305	302,807
February 2019	132,781	45,093	177,874	44,469	42,754	8,268	51,022	12,756	228,896
January 2019	126,949	43,033	169,982	42,496	37,628	8,848	46,476	11,619	216,458
YTD Total 2020	948,673	291,710	1,240,383	45,940	170,255	51,615	221,870	8,217	1,462,253
Total 2019	2,065,286	560,925	2,626,211	50,504	417,345	105,947	523,292	10,063	3,149,503

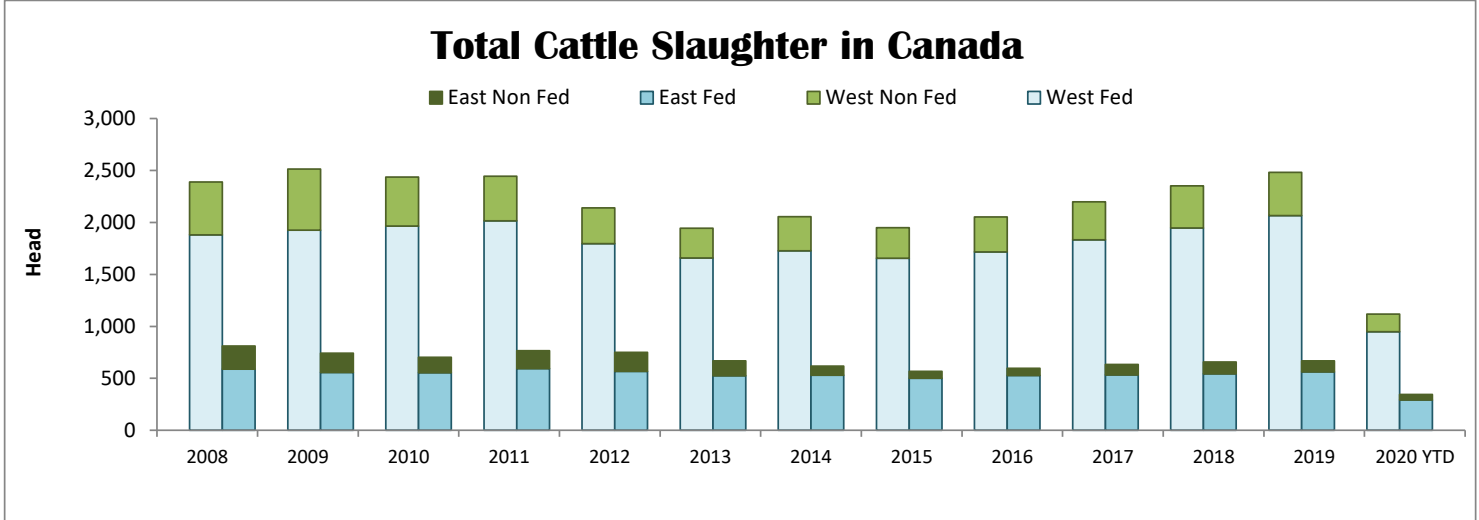
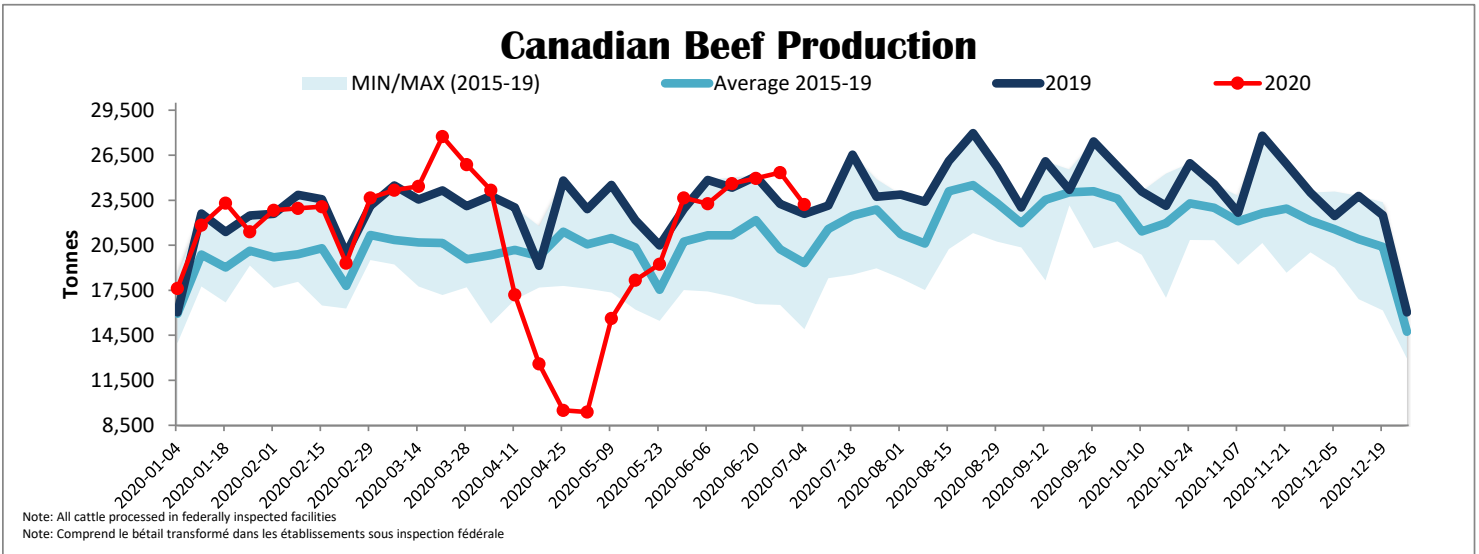
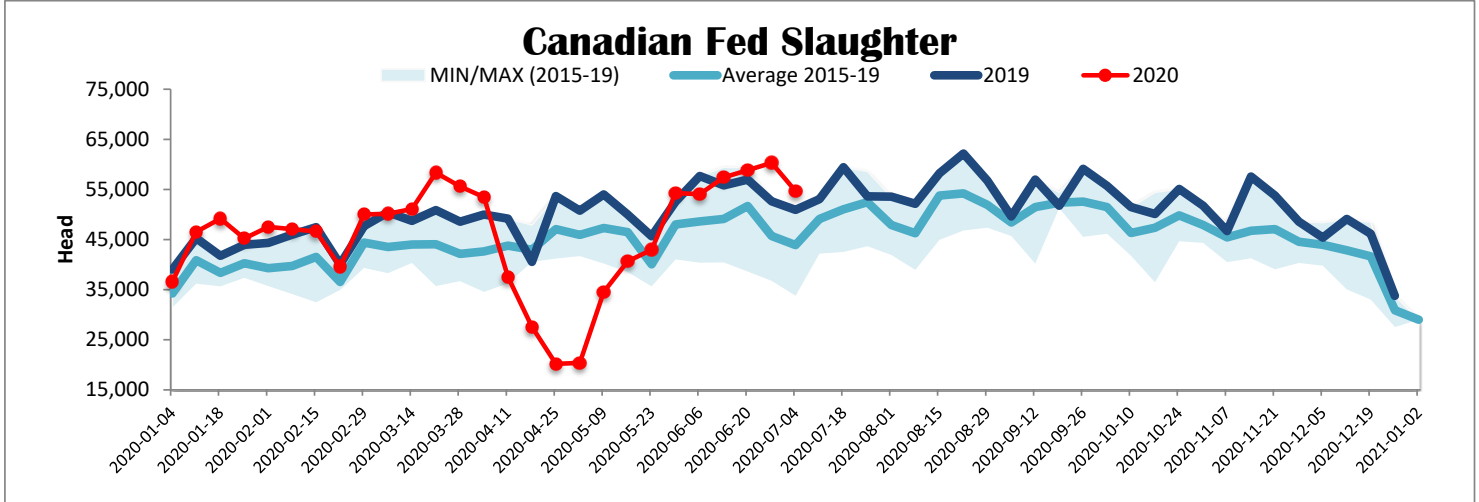
Grading										
	Weekly Totals				July 4, 2020		Canada 2019			% chg '19 - '20
	West	% total	East	% total	Canada 2020	% total	Canada 2019	% total		
A - Prime	865	1.9 %	352	3.7 %	1,217	2.2 %	675	2.2 %	80.3%	
AAA	28,619	63.7 %	6,119	64.3 %	34,738	63.8 %	25,092	63.8 %	38.4%	
AA	13,637	30.3 %	2,830	29.7 %	16,467	30.2 %	22,679	30.2 %	-27.4%	
A	857	1.9 %	124	1.3 %	981	1.8 %	1,562	1.8 %	-37.2%	
B1, 2, 3, 4	960	2.1 %	92	1.0 %	1,052	1.9 %	883	1.9 %	19.1%	

	Year-to-date				Canada 2020		Canada 2019			% chg '19 - '20
	West	% total	East	% total	Canada 2020	% total	Canada 2019	% total		
A - Prime	26,877	2.9 %	15,313	5.2 %	42,190	3.4 %	40,355	3.4 %	4.5 %	
AAA	593,468	63.6 %	196,303	66.8 %	789,771	64.4 %	802,805	64.4 %	-1.6 %	
AA	283,391	30.4 %	73,662	25.1 %	357,053	29.1 %	417,000	29.1 %	-14.4 %	
A	17,867	1.9 %	3,649	1.2 %	21,516	1.8 %	24,139	1.8 %	-10.9 %	
B1, 2, 3, 4	11,503	1.2 %	4,995	1.7 %	16,498	1.3 %	21,083	1.3 %	-21.7 %	

Source: CBGA

Year to Date for the Week Ending July 4, 2020

Federally Inspected Slaughter



Source: Canadian Beef Grading Agency (CBGA)