



# Beef Supply at a Glance - CANADA

Year to Date for the Week Ending July 18, 2020

| Federally Inspected Slaughter<br>(head) | West             |                  |             | East           |                |             | CANADA           |                  |             |
|---|------------------|------------------|-------------|----------------|----------------|-------------|------------------|------------------|-------------|
|   | 2020             | 2019             | % chg       | 2020           | 2019           | % chg       | 2020             | 2019             | % chg       |
| Steers                                  | 619,482          | 657,071          | -6 %        | 236,701        | 234,361        | 1 %         | 856,183          | 891,432          | -4 %        |
| Heifers                                 | 428,178          | 450,177          | -5 %        | 75,527         | 85,487         | -12 %       | 503,705          | 535,664          | -6 %        |
| Cows                                    | 175,057          | 232,306          | -25 %       | 55,791         | 60,352         | -8 %        | 230,848          | 292,658          | -21 %       |
| Bulls                                   | 5,144            | 7,652            | -33 %       | 208            | 249            | -16 %       | 5,352            | 7,901            | -32 %       |
| <b>Total</b>                            | <b>1,227,861</b> | <b>1,347,206</b> | <b>-9 %</b> | <b>368,227</b> | <b>380,449</b> | <b>-3 %</b> | <b>1,596,088</b> | <b>1,727,655</b> | <b>-8 %</b> |
| <b>Total Jan. - Dec. 2019</b>           |                  | <b>2,482,631</b> |             |                | <b>666,872</b> |             |                  | <b>3,149,503</b> |             |
| <b>Carcass Weight (lbs)</b>             |                  |                  |             |                |                |             |                  |                  |             |
| Steers                                  | 883              | 879              | 1 %         | 942            | 955            | -1 %        | 900              | 899              | 0 %         |
| Heifers                                 | 834              | 830              | 0 %         | 852            | 851            | 0 %         | 837              | 834              | 0 %         |
| Cows                                    | 765              | 757              | 1 %         | 669            | 663            | 1 %         | 742              | 737              | 1 %         |
| Bulls                                   | 975              | 963              | 1 %         | 933            | 943            | -1 %        | 973              | 962              | 1 %         |

Source: Canadian Beef Grading Agency (CBGA)

| Beef Output (tonnes)          |                |                |             |                |                |             |                |                  |             |
|-------------------------------|----------------|----------------|-------------|----------------|----------------|-------------|----------------|------------------|-------------|
| Fed                           | 410,193        | 431,484        | -5 %        | 130,332        | 134,505        | -3 %        | 540,525        | 565,990          | -4 %        |
| Non-Fed                       | 63,014         | 83,058         | -24 %       | 17,007         | 18,263         | -7 %        | 80,021         | 101,321          | -21 %       |
| <b>Total</b>                  | <b>473,207</b> | <b>514,543</b> | <b>-8 %</b> | <b>147,339</b> | <b>152,768</b> | <b>-4 %</b> | <b>620,546</b> | <b>667,311</b>   | <b>-7 %</b> |
| <b>Total Jan. - Dec. 2019</b> |                | <b>960,095</b> |             |                | <b>266,839</b> |             |                | <b>1,226,934</b> |             |

| Imports For the period Jan. 1 - May. 31, 2020 |               |               |             | Imports For the period Jan. 1 - Jul. 18, 2020 |                |               |             |
|---|---------------|---------------|-------------|---|----------------|---------------|-------------|
| <b>Live Cattle from U.S.</b>                  |               |               |             | <b>Beef &amp; Veal Imports</b>                |                |               |             |
| (head)  | 2020          | 2019          | % chg       | (tonnes)                                      | 2020           | 2019          | % chg       |
| pure bred                                     | 1,453         | 1,961         | -26 %       | United States                                 | 63,971         | 58,775        | 9 %         |
| non pure bred                                 | 87,595        | 77,971        | 12 %        | New Zealand                                   | 10,792         | 8,207         | 31 %        |
| <b>Total</b>                                  | <b>89,048</b> | <b>79,932</b> | <b>11 %</b> | Uruguay                                       | 8,155          | 6,645         | 23 %        |
|   |               |               |             | Australia                                     | 7,273          | 8,297         | -12 %       |
|   |               |               |             | Mexico  | 4,554          | 3,117         | 46 %        |
|   |               |               |             | United Kingdom                                | 2,724          | 1,530         | 78 %        |
|   |               |               |             | Others  | 9,296          | 3,263         | 185 %       |
|   |               |               |             | <b>Total</b>                                  | <b>106,765</b> | <b>89,835</b> | <b>19 %</b> |

Source: Statistics Canada

| Exports For the period Jan. 1 - Jul. 11, 2020 |                |                |              | Exports For the period Jan. 1 - May. 31, 2020 |              |              |              |
|---|----------------|----------------|--------------|---|--------------|--------------|--------------|
| <b>Live Cattle to U.S.</b>                    |                |                |              | <b>Beef &amp; Veal Exports to U.S.</b>        |              |              |              |
| (head)  | 2020           | 2019           | % chg        | (tonnes)                                      | 2020         | 2019         | % chg        |
| slaughter steers, heifers, cows               | 279,749        | 258,576        | 8 %          | <b>Fresh Bone-In</b>                          | <b>757</b>   | <b>1,149</b> | <b>-34 %</b> |
| feeder cattle & calves                        | 72,712         | 148,616        | -51 %        | <b>Fresh Boneless</b>                         | <b>N/A</b>   | <b>N/A</b>   | <b>-</b>     |
| bulls   | 21,119         | 22,599         | -7 %         | <b>Frozen Bone-In</b>                         | <b>0</b>     | <b>N/A</b>   | <b>-</b>     |
| others  | 6,444          | 6,395          | 1 %          | <b>Frozen Boneless</b>                        | <b>1,055</b> | <b>4,658</b> | <b>-12 %</b> |
| <b>Total</b>                                  | <b>380,024</b> | <b>436,186</b> | <b>-13 %</b> |   |              |              |              |

Source: USDA - APHIS

Source: Canadian Food Inspection Agency (CFIA)

| Exports For the period Jan. 1 - May. 31, 2020 |                      |                       |                       |                        |                |                |              |
|---|----------------------|-----------------------|-----------------------|------------------------|----------------|----------------|--------------|
|   | <b>Fresh Bone-In</b> | <b>Fresh Boneless</b> | <b>Frozen Bone-In</b> | <b>Frozen Boneless</b> | <b>2020</b>    | <b>2019</b>    | <b>% chg</b> |
| <b>Carcasses and Half-Carcasses</b>           | <b>757</b>           | <b>N/A</b>            | <b>0</b>              | <b>N/A</b>             | <b>757</b>     | <b>1,149</b>   | <b>-34 %</b> |
| <b>Primal Cuts</b>                            | <b>7,471</b>         | <b>87,855</b>         | <b>1,055</b>          | <b>4,658</b>           | <b>101,039</b> | <b>115,195</b> | <b>-12 %</b> |
| Chuck   | 2,191                | 17,840                | 79                    | 26                     | 20,137         | 22,485         | -10 %        |
| Loin  | 226                  | 8,332                 | 1                     | 273                    | 8,832          | 10,898         | -19 %        |
| Brisket                                       | 0                    | 7,648                 | 0                     | 1                      | 7,649          | 7,567          | 1 %          |
| Flank and Plate                               | 1,203                | 4,231                 | 0                     | 21                     | 5,455          | 6,863          | -21 %        |
| Hip   | 94                   | 6,410                 | 0                     | 48                     | 6,552          | 6,121          | 7 %          |
| Rib   | 2,577                | 4,202                 | 215                   | 3                      | 6,998          | 7,817          | -10 %        |
| Others  | 1,180                | 39,191                | 760                   | 4,286                  | 45,417         | 53,445         | -15 %        |
| <b>Offals</b>                                 | <b>N/A</b>           | <b>N/A</b>            | <b>N/A</b>            | <b>N/A</b>             | <b>7,720</b>   | <b>8,383</b>   | <b>-8 %</b>  |
| <b>Processed</b>                              | <b>N/A</b>           | <b>N/A</b>            | <b>N/A</b>            | <b>N/A</b>             | <b>2,003</b>   | <b>2,173</b>   | <b>-8 %</b>  |
| <b>Total</b>                                  | <b>8,228</b>         | <b>87,855</b>         | <b>1,055</b>          | <b>4,658</b>           | <b>111,519</b> | <b>126,901</b> | <b>-12 %</b> |

Source: Statistics Canada

| Beef & Veal Exports For the period Jan. 1 - May. 31, 2020 |                                   |                |              |                            |                  |             |                            |              |              |
|---|-----------------------------------|----------------|--------------|----------------------------|------------------|-------------|----------------------------|--------------|--------------|
|   | Exports to All Countries (tonnes) |                |              | Exports to E.U-27 (tonnes) |                  |             |                            |              |              |
|   | 2020                              | 2019           | % chg        | 2020                       | 2019             | % chg       | 2020                       | 2019         | % chg        |
| United States   | 111,519                           | 126,901        | -12 %        | 903,993                    | 932,968          | -3 %        | Italy                      | 87           | 1            |
| Japan   | 17,371                            | 18,571         | -6 %         | 128,176                    | 132,050          | -3 %        | Netherlands                | 82           | 77           |
| Hong Kong   | 5,255                             | 6,184          | -15 %        | 44,477                     | 63,629           | -30 %       | Belgium                    | 38           | 15           |
| Mexico  | 4,403                             | 5,716          | -23 %        | 38,953                     | 49,442           | -21 %       | France                     | 6            | 43           |
| China   | 3,685                             | 9,613          | -62 %        | 37,566                     | 81,273           | -54 %       | Germany                    | 0            | 23           |
| South Korea   | 2,092                             | 2,652          | -21 %        | 14,794                     | 20,216           | -27 %       | Denmark                    | 0            | 0            |
| Viet Nam  | 1,211                             | 265            | 356 %        | 7,050                      | 1,966            | 259 %       | <b>Total</b>               | <b>213</b>   | <b>160</b>   |
| Angola  | 999                               | 1,165          | -14 %        | 1,086                      | 1,120            | -3 %        | <b>Total ('000 \$ CDN)</b> | <b>4,292</b> | <b>2,863</b> |
| Peru  | 783                               | 544            | 44 %         | 902                        | 457              | 97 %        |                            |              |              |
| Others  | 4,512                             | 6,574          | -31 %        | 31,198                     | 33,355           | -6 %        |                            |              |              |
| <b>Total</b>  | <b>151,830</b>                    | <b>178,185</b> | <b>-15 %</b> | <b>1,208,195</b>           | <b>1,316,475</b> | <b>-8 %</b> |                            |              |              |
| Cattle Hides & Skins Exports (Number '000)                | 1,250                             | 1,436          | -13 %        | 56,959                     | 83,600           | -32 %       |                            |              |              |

Source: Statistics Canada

Source: Statistics Canada



## UNITED STATES

Year to Date for the Week Ending July 11, 2020

|                               | Weekly       | 2020            | 2019            | % chg       |                             | Weekly | 2020 | 2019 | % chg |
|-------------------------------|--------------|-----------------|-----------------|-------------|-----------------------------|--------|------|------|-------|
| <b>Slaughter ('000 head)</b>  |              |                 |                 |             | <b>Carcass Weight (lbs)</b> |        |      |      |       |
| Steers                        | 346.8        | 8,212.8         | 8,807.9         | -7 %        | Steers                      | 902    | 897  | 864  | 4 %   |
| Heifers                       | 179.0        | 4,840.2         | 5,100.0         | -5 %        | Heifers                     | 829    | 829  | 803  | 3 %   |
| Cows                          | 113.6        | 3,398.4         | 3,398.3         | 0 %         | Cows                        | 649    | 651  | 646  | 1 %   |
| Bulls                         | 9.5          | 258.8           | 273.3           | -5 %        | Bulls                       | 889    | 881  | 888  | -1 %  |
| <b>Total</b>                  | <b>648.9</b> | <b>16,710.3</b> | <b>17,579.5</b> | <b>-5 %</b> |                             |        |      |      |       |
| <b>Total Jan. - Dec. 2019</b> |              |                 | <b>32,917.6</b> |             |                             |        |      |      |       |

| <b>Beef Output (tonnes)</b>   |  |                  |                   |             | <b>National Summary of Beef Graded</b> |                  |                  |             |             |
|-------------------------------|--|------------------|-------------------|-------------|--|------------------|------------------|-------------|-------------|
|                               |  | 2020             | 2019              | % chg       |  | 2020             | 2019             |             |             |
| Fed                           |  | 5,163,028        | 5,310,181         | -3 %        |  |                  |                  | <b>2019</b> | <b>2018</b> |
| Non-Fed                       |  | 1,106,512        | 1,106,031         | 0 %         | June 2020                              | (Oct'18-Sept'19) | (Oct'17-Sept'18) |             |             |
| <b>Total</b>                  |  | <b>6,269,540</b> | <b>6,416,213</b>  | <b>-2 %</b> | Prime                                  | 10.9 %           | 8.8 %            | 7.6 %       |             |
| <b>Total Jan. - Dec. 2019</b> |  |                  | <b>12,132,925</b> |             | Choice                                 | 75.0 %           | 73.4 %           | 73.7 %      |             |
|                               |  |                  |                   |             | Select                                 | 13.9 %           | 17.5 %           | 18.5 %      |             |

| <b>For the period</b>                                      |           |                |                |             | <b>Cattle Slaughter for the Week Ending</b> |                |                |            |  |
|--|-----------|----------------|----------------|-------------|---|----------------|----------------|------------|--|
|  | May. 2020 | 2020           | 2019           | % chg       |   | 2020           | 2019           |            |  |
| <b>U.S. Beef and Veal Imports (carcass weight, tonnes)</b> |           |                |                |             | <b>Cattle Slaughter Year to Date</b>        |                |                |            |  |
| Canada   |           | 136,562        | 155,053        | -12 %       | Canada                                      | 70,495         | 60,804         | 16 %       |  |
| Mexico   |           | 128,948        | 109,715        | 18 %        | US  | 648,897        | 658,432        | -1 %       |  |
| Australia  |           | 122,591        | 130,671        | -6 %        | <b>Total Canada &amp; US</b>                | <b>719,392</b> | <b>719,236</b> | <b>0 %</b> |  |
| Others   |           | 207,517        | 197,544        | 5 %         | Canada                                      | 1,532,748      | 1,658,726      | -8 %       |  |
| <b>Total</b>   |           | <b>595,618</b> | <b>592,983</b> | <b>0 %</b>  | US  | 16,710,285     | 17,579,480     | -5 %       |  |
| <b>U.S. Beef and Veal Exports (carcass weight, tonnes)</b> |           |                |                |             | <b>US Live Cattle Imports</b>               |                |                |            |  |
| Japan  |           | 169,227        | 152,084        | 11 %        | Mexico - Feeder 1 Jan.-Jul 18 2020          | 811,331        | 760,140        | 7 %        |  |
| South Korea  |           | 123,346        | 122,812        | 0 %         | Canada 1 Jan.-Jul. 11 2020                  | 380,024        | 436,186        | -13 %      |  |
| Mexico   |           | 56,067         | 84,125         | -33 %       |   |                |                |            |  |
| Others   |           | 192,469        | 192,468        | 0 %         |   |                |                |            |  |
| <b>Total</b>   |           | <b>541,108</b> | <b>551,489</b> | <b>-2 %</b> |   |                |                |            |  |

## Canada and United States Beef and Veal Tariff Rate Quota Summary

| <b>US Beef and Veal Tariff Rate Quota (TRQ) Summary</b> |                |                |             |                |             |   |
|---|----------------|----------------|-------------|----------------|-------------|---|
| For the period 1 Jan.-Jul. 18 2020                      |                |                | 2020        |                |             |   |
|   | Quota level    | Tonnes entered | % filled    | Tonnes entered | % filled    | % chg in tonnes entered from 2019 to 2020 |
| Australia   | 378,214        | 122,294        | 32 %        | 128,537        | 34 %        | -5 %                                      |
| New Zealand   | 213,402        | 106,577        | 50 %        | 98,803         | 46 %        | 8 %                                       |
| Argentina   | 20,000         | 6,509          | 33 %        | 425            | 2 %         | -   |
| Uruguay   | 20,000         | 13,110         | 66 %        | 11,968         | 60 %        | 10 %                                      |
| Others  | 65,005         | 8,123          | 12 %        | 36,649         | 56 %        | -78 %                                     |
| <b>Total TRQ</b>  | <b>696,621</b> | <b>256,614</b> | <b>37 %</b> | <b>276,382</b> | <b>40 %</b> | <b>-7 %</b>                               |
| TRQ (Australia, N. Z.)                                  | 591,616        | 228,872        | 39 %        | 227,340        | 38 %        | 1 %                                       |
| Canada  | no limit       |                |             |                |             |   |
| Mexico  | no limit       |                |             |                |             |   |

| <b>Canadian Beef and Veal Import Permits by Country</b> |                  |                  |              | <b>Canadian Beef and Veal Import Permits by Type of Meat</b> |               |               |               |               |
|---|------------------|------------------|--------------|--|---------------|---------------|---------------|---------------|
| For the period 1 Jan.-Jul. 18 2020                      |                  |                  |              | 2020 (tonnes)  |               |               |               |               |
|   | 2020             | 2019             | % chg        | Grinding Beef  | Cuts          | Total         | Total (%)     |               |
| Global quota (tonnes)                                   | 76,409           | 76,409           | 0 %          | Argentina  | 0             | 14            | 14            | 0 %           |
| Supp. Quota Authorized                                  | -                | -                | -            | Australia  | 4,780         | 2,416         | 7,196         | 24 %          |
| <b>Total quota</b>                                      | <b>76,409</b>    | <b>76,409</b>    | <b>0 %</b>   | Ireland  | 0             | 0             | 0             | 0 %           |
|   |                  |                  |              | Japan  | 0             | 12            | 12            | 0 %           |
|   |                  |                  |              | Netherlands  | 0             | 0             | 0             | 0 %           |
|   |                  |                  |              | New Zealand  | 6,716         | 4,176         | 10,892        | 36 %          |
|   |                  |                  |              | Spain  | 0             | 0             | 0             | 0 %           |
|   |                  |                  |              | United Kingdom   | 0             | 0             | 0             | 0 %           |
|   |                  |                  |              | Uruguay  | 9,531         | 2,233         | 11,764        | 39 %          |
|   |                  |                  |              | <b>Total</b>   | <b>21,027</b> | <b>8,852</b>  | <b>29,879</b> | <b>100 %</b>  |
| YTD Permits allocated as of:                            |                  |                  |              | <b>Percentage of Total Imports</b>                           |               |               |               |               |
|   | <b>7/18/2020</b> | <b>7/17/2019</b> | <b>% chg</b> | For the period 1 Jan.-Jul. 18 2020                           |               |               |               |               |
| Argentina   | 14               | 26               | -46 %        | Grinding Beef  |               |               |               |               |
| Australia (35,000 mt)                                   | 7,196            | 8,679            | -17 %        | 2020   | 2019          | 2020          | 2019          |               |
| Ireland   | 0                | 0                | -            | Argentina  | 0.0 %         | 0.0 %         | 0.0 %         | 0.1 %         |
| Japan   | 12               | 15               | -17 %        | Australia  | 16.0 %        | 22.3 %        | 8.1 %         | 10.9 %        |
| Netherlands   | 0                | 0                | -            | Ireland  | 0.0 %         | 0.0 %         | 0.0 %         | 0.0 %         |
| New Zealand   | 10,892           | 8,586            | 27 %         | Japan  | 0.0 %         | 0.0 %         | 0.0 %         | 0.1 %         |
| Spain   | 0                | 0                | -            | Netherlands  | 0.0 %         | 0.0 %         | 0.0 %         | 0.0 %         |
| United Kingdom  | 0                | 24               | -            | New Zealand  | 22.5 %        | 24.9 %        | 14.0 %        | 7.9 %         |
| Uruguay   | 11,764           | 8,801            | 34 %         | Spain  | 0.0 %         | 0.0 %         | 0.0 %         | 0.0 %         |
| <b>Total</b>  | <b>29,879</b>    | <b>26,131</b>    | <b>14 %</b>  | United Kingdom   | 0.0 %         | 0.1 %         | 0.0 %         | 0.0 %         |
|   |                  |                  |              | Uruguay  | 31.9 %        | 28.1 %        | 7.5 %         | 5.6 %         |
|   |                  |                  |              | <b>Total</b>   | <b>70.4 %</b> | <b>75.5 %</b> | <b>29.6 %</b> | <b>24.5 %</b> |

Over quota tariff rate : 26.5 %

Source: CBGA (Canadian Slaughter) , USDA (US Data), GAC (Canadian TRQ Data)



### Beef Supply at a Glance - Canadian Federally Inspected

Year to Date for the Week Ending July 18, 2020

|                       | Fed Slaughter (head) |                |                  |               | Non-fed Slaughter (head) |                |                |               | Total Canada     |
|-----------------------|----------------------|----------------|------------------|---------------|--------------------------|----------------|----------------|---------------|------------------|
|                       | West                 | East           | Canada           | Weekly Avg.   | West                     | East           | Canada         | Weekly Avg.   |                  |
| 2020-07-18            | 46,311               | 10,328         | 56,639           |               | 4,469                    | 2,232          | 6,701          |               | 63,340           |
| 2020-07-11            | 52,676               | 10,190         | 62,866           |               | 5,477                    | 2,152          | 7,629          |               | 70,495           |
| 2020-07-04            | 45,229               | 9,446          | 54,675           |               | 5,119                    | 1,591          | 6,710          |               | 61,385           |
| June 2020             | 229,463              | 55,424         | 284,887          | 56,977        | 21,136                   | 10,476         | 31,612         | 6,322         | 316,499          |
| May 2020              | 94,826               | 43,716         | 138,542          | 34,636        | 9,533                    | 8,863          | 18,396         | 4,599         | 156,938          |
| April 2020            | 95,733               | 43,062         | 138,795          | 34,699        | 16,408                   | 7,697          | 24,105         | 6,026         | 162,900          |
| March 2020            | 209,837              | 55,313         | 265,150          | 53,030        | 45,969                   | 8,970          | 54,939         | 10,988        | 320,089          |
| February 2020         | 137,002              | 43,770         | 180,772          | 45,193        | 39,041                   | 7,092          | 46,133         | 11,533        | 226,905          |
| January 2020          | 136,583              | 40,979         | 177,562          | 44,391        | 33,049                   | 6,926          | 39,975         | 9,994         | 217,537          |
| December 2019         | 171,682              | 51,276         | 222,958          | 44,592        | 48,170                   | 8,474          | 56,644         | 11,329        | 279,602          |
| November 2019         | 164,661              | 45,197         | 209,858          | 52,465        | 38,361                   | 7,416          | 45,777         | 11,444        | 255,635          |
| October 2019          | 172,753              | 39,596         | 212,349          | 53,087        | 27,985                   | 8,076          | 36,061         | 9,015         | 248,410          |
| September 2019        | 223,813              | 50,350         | 274,163          | 54,833        | 33,606                   | 10,640         | 44,246         | 8,849         | 318,409          |
| August 2019           | 182,658              | 43,491         | 226,149          | 56,537        | 23,399                   | 8,580          | 31,979         | 7,995         | 258,128          |
| July 2019             | 174,557              | 42,548         | 217,105          | 54,276        | 25,434                   | 8,200          | 33,634         | 8,409         | 250,739          |
| June 2019             | 219,927              | 55,816         | 275,743          | 55,149        | 34,560                   | 11,084         | 45,644         | 9,129         | 321,387          |
| May 2019              | 156,931              | 43,462         | 200,393          | 50,098        | 27,745                   | 8,352          | 36,097         | 9,024         | 236,490          |
| April 2019            | 149,406              | 43,948         | 193,354          | 48,339        | 31,458                   | 7,730          | 39,188         | 9,797         | 232,542          |
| March 2019            | 189,168              | 57,115         | 246,283          | 49,257        | 46,245                   | 10,279         | 56,524         | 11,305        | 302,807          |
| February 2019         | 132,781              | 45,093         | 177,874          | 44,469        | 42,754                   | 8,268          | 51,022         | 12,756        | 228,896          |
| January 2019          | 126,949              | 43,033         | 169,982          | 42,496        | 37,628                   | 8,848          | 46,476         | 11,619        | 216,458          |
| <b>YTD Total 2020</b> | <b>1,047,660</b>     | <b>312,228</b> | <b>1,359,888</b> | <b>46,893</b> | <b>180,201</b>           | <b>55,999</b>  | <b>236,200</b> | <b>8,145</b>  | <b>1,596,088</b> |
| <b>Total 2019</b>     | <b>2,065,286</b>     | <b>560,925</b> | <b>2,626,211</b> | <b>50,504</b> | <b>417,345</b>           | <b>105,947</b> | <b>523,292</b> | <b>10,063</b> | <b>3,149,503</b> |

| Grading     |               |         |       |         |               |         |             |                 |
|-------------|---------------|---------|-------|---------|---------------|---------|-------------|-----------------|
|             | Weekly Totals |         |       |         | July 18, 2020 |         | Canada 2019 | % chg '19 - '20 |
|             | West          | % total | East  | % total | Canada 2020   | % total |             |                 |
| A - Prime   | 779           | 1.7 %   | 314   | 3.0 %   | 1,093         | 1.9 %   | 840         | 30.1%           |
| AAA         | 26,705        | 58.0 %  | 6,493 | 62.0 %  | 33,198        | 58.8 %  | 29,873      | 11.1%           |
| AA          | 16,132        | 35.1 %  | 3,323 | 31.7 %  | 19,455        | 34.4 %  | 25,386      | -23.4%          |
| A           | 1,390         | 3.0 %   | 176   | 1.7 %   | 1,566         | 2.8 %   | 2,174       | -28.0%          |
| B1, 2, 3, 4 | 1,009         | 2.2 %   | 171   | 1.6 %   | 1,180         | 2.1 %   | 1,021       | 15.6%           |

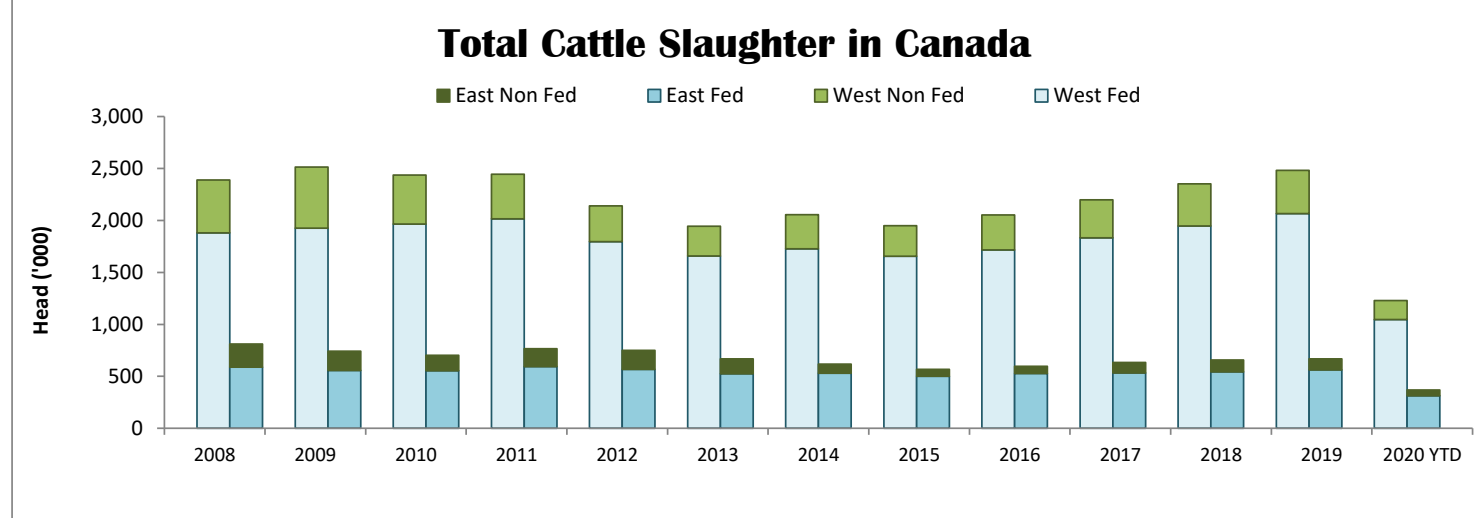
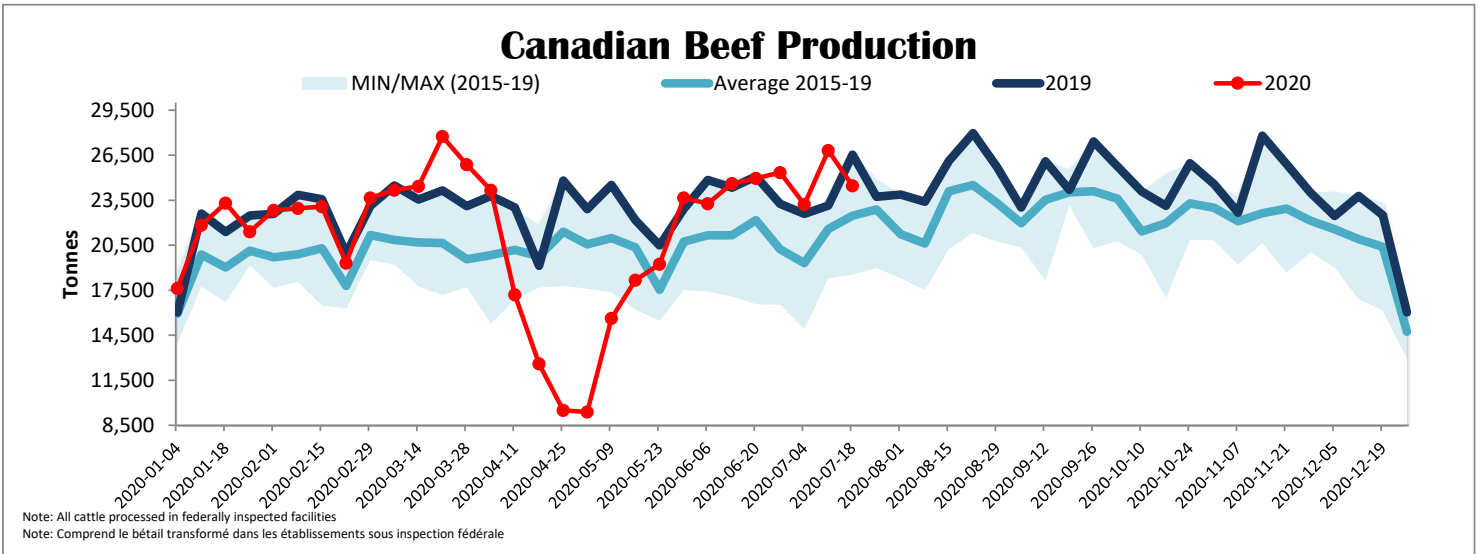
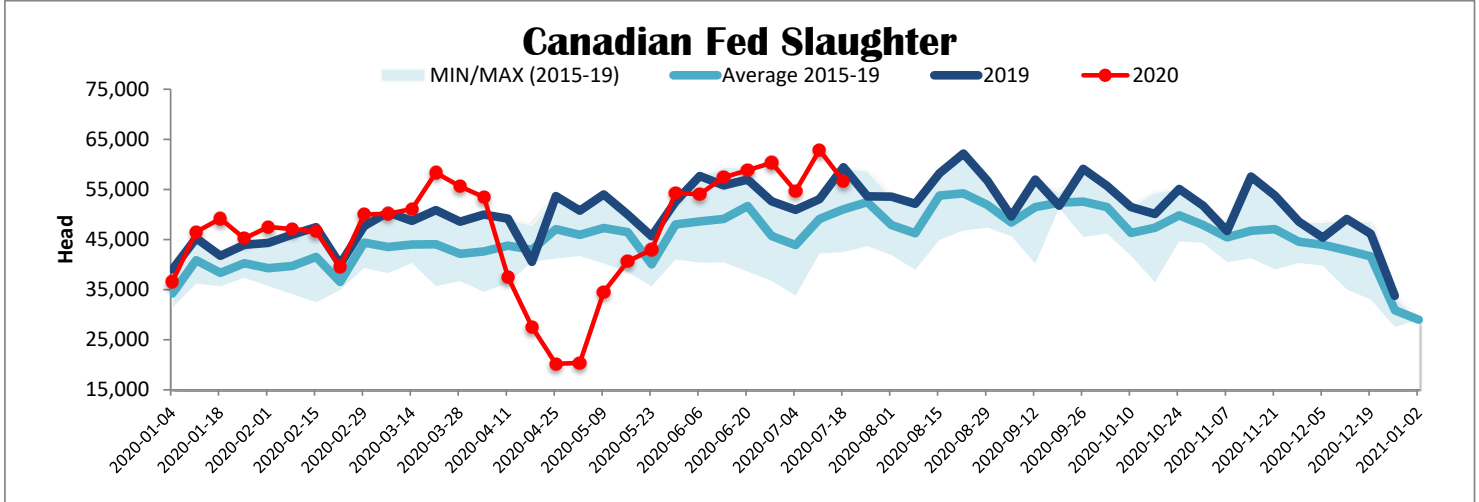
  

|             | Year-to-date |         |         |         | Canada 2020 | % total | Canada 2019 | % chg '19 - '20 |
|-------------|--------------|---------|---------|---------|-------------|---------|-------------|-----------------|
|             | West         | % total | East    | % total |             |         |             |                 |
| A - Prime   | 28,518       | 2.8 %   | 15,986  | 5.1 %   | 44,504      | 3.3 %   | 42,027      | 5.9 %           |
| AAA         | 651,230      | 63.1 %  | 209,466 | 66.5 %  | 860,696     | 63.9 %  | 859,354     | 0.2 %           |
| AA          | 317,668      | 30.8 %  | 80,023  | 25.4 %  | 397,691     | 29.5 %  | 464,781     | -14.4 %         |
| A           | 20,519       | 2.0 %   | 4,014   | 1.3 %   | 24,533      | 1.8 %   | 28,344      | -13.4 %         |
| B1, 2, 3, 4 | 13,417       | 1.3 %   | 5,302   | 1.7 %   | 18,719      | 1.4 %   | 23,040      | -18.8 %         |

Source: CBGA

Year to Date for the Week Ending July 18, 2020

Federally Inspected Slaughter



Source: Canadian Beef Grading Agency (CBGA)