



Beef Supply at a Glance - CANADA

Year to Date for the Week Ending May 30, 2020

Federally Inspected Slaughter (head)	West			East			CANADA		
	2020	2019	% chg	2020	2019	% chg	2020	2019	% chg
Steers	410,607	444,456	-8 %	177,817	178,449	0 %	588,424	622,905	-6 %
Heifers	306,279	352,338	-13 %	60,194	65,220	-8 %	366,473	417,558	-12 %
Cows	144,156	186,891	-23 %	41,645	45,697	-9 %	185,801	232,588	-20 %
Bulls	3,594	5,428	-34 %	155	153	1 %	3,749	5,581	-33 %
Total	864,636	989,113	-13 %	279,811	289,519	-3 %	1,144,447	1,278,632	-10 %
Total Jan. - Dec. 2019		2,482,631			666,872			3,149,503	
Carcass Weight (lbs)									
Steers	891	888	0 %	953	965	-1 %	910	910	0 %
Heifers	843	842	0 %	858	860	0 %	846	844	0 %
Cows	767	759	1 %	667	659	1 %	745	739	1 %
Bulls	969	959	1 %	911	962	-5 %	966	959	1 %

Source: Canadian Beef Grading Agency (CBGA)

Beef Output (tonnes)									
Fed	283,062	313,560	-10 %	100,319	103,515	-3 %	383,381	417,075	-8 %
Non-Fed	51,763	66,704	-22 %	12,658	13,730	-8 %	64,421	80,434	-20 %
Total	334,825	380,264	-12 %	112,977	117,245	-4 %	447,803	497,509	-10 %
Total Jan. - Dec. 2019		960,095			266,839			1,226,934	

Imports For the period Jan. 1 - Apr. 30, 2020				Imports For the period Jan. 1 - May. 30, 2020			
Live Cattle from U.S.				Beef & Veal Imports			
(head)	2020	2019	% chg	(tonnes)	2020	2019	% chg
pure bred	961	1,767	-46 %	United States	49,123	44,738	10 %
non pure bred	69,130	63,577	9 %	New Zealand	7,630	6,761	13 %
Total	70,091	65,344	7 %	Uruguay	6,479	5,925	9 %
				Australia	5,325	6,932	-23 %
				Mexico	3,363	2,078	62 %
				Others	8,015	3,554	126 %
				Total	79,935	69,987	14 %

Source: Statistics Canada

Exports For the period Jan. 1 - May. 23, 2020				Exports For the period Jan. 1 - Apr. 30, 2020			
Live Cattle to U.S.				Fresh, chilled & frozen (H.S. 0201, 0202)			
(head)	2020	2019	% chg	Non-CUSMA Beef/Veal total (exc. EU-28)	19,788	20,013	-1 %
slaughter steers, heifers, cows	216,446	197,165	10 %	EU-28 (Beef/Veal total)	6,764	2,295	195 %
feeder cattle & calves	66,087	120,329	-45 %				
bulls	14,041	15,231	-8 %				
others	4,829	5,465	-12 %				
Total	301,403	338,190	-11 %				

Source: USDA - APHIS

Source: Canadian Food Inspection Agency (CFIA)

Exports For the period Jan. 1 - Apr. 30, 2020							
Beef & Veal Exports to U.S.							
(tonnes)	Fresh Bone-In	Fresh Boneless	Frozen Bone-In	Frozen Boneless	2020	2019	% chg
Carcasses and Half-Carcasses	561	N/A	0	N/A	561	940	-40 %
Primal Cuts	5,944	69,164	925	3,455	79,488	91,714	-13 %
Chuck	1,738	14,509	23	23	16,293	17,814	-9 %
Loin	103	6,695	1	203	7,002	9,096	-23 %
Brisket	0	6,382	0	0	6,382	6,146	4 %
Flank and Plate	1,004	3,574	0	17	4,595	5,411	-15 %
Hip	74	4,068	0	48	4,190	4,969	-16 %
Rib	2,029	3,276	190	0	5,495	6,108	-10 %
Others	996	30,660	711	3,164	35,531	42,169	-16 %
Offals	N/A	N/A	N/A	N/A	6,696	6,826	-2 %
Processed	N/A	N/A	N/A	N/A	1,553	1,717	-10 %
Total	6,505	69,164	925	3,455	88,298	101,197	-13 %

Source: Statistics Canada

Beef & Veal Exports For the period Jan. 1 - Apr. 30, 2020									
	Exports to All Countries			Exports to E.U-28					
	(tonnes)	2020	2019	% chg	(tonnes)	2020	2019	% chg	
United States	88,298	101,197	-13 %	635,591	742,509	-14 %	United Kingdom	548	411
Japan	14,564	13,471	8 %	107,592	94,137	14 %	Italy	60	0
Mexico	4,104	4,593	-11 %	37,234	41,598	-10 %	Netherlands	55	59
Hong Kong	4,085	5,093	-20 %	34,809	51,718	-33 %	Belgium	38	10
China	3,382	7,656	-56 %	34,542	63,348	-45 %	France	4	40
South Korea	1,858	2,208	-16 %	13,020	16,640	-22 %	Germany	0	10
Angola	900	720	25 %	977	639	53 %	Denmark	0	0
Viet Nam	870	216	302 %	5,159	1,572	228 %	Total	704	531
Taiwan	680	827	-18 %	5,835	6,783	-14 %	Total ('000 \$ CDN)	9,929	7,018
Others	4,116	4,834	-15 %	23,156	20,121	15 %			
Total	122,856	140,814	-13 %	897,916	1,039,066	-14 %			
Cattle Hides & Skins Exports (Number '000)	1,061	1,120	-5 %	49,166	67,022	-27 %			

Source: Statistics Canada

Source: Statistics Canada

UNITED STATES

Year to Date for the Week Ending May 23, 2020

Slaughter ('000 head)					Carcass Weight (lbs)				
	Weekly	2020	2019	% chg		Weekly	2020	2019	% chg
Steers	286.9	5,920.2	6,450.8	-8 %	Steers	894	898	868	3 %
Heifers	157.5	3,673.6	3,839.6	-4 %	Heifers	826	830	809	3 %
Cows	117.6	2,592.6	2,595.4	0 %	Cows	651	651	648	0 %
Bulls	9.5	183.7	197.1	-7 %	Bulls	874	872	882	-1 %
Total	571.5	12,370.1	13,082.8	-5 %					
Total Jan. - Dec. 2019			32,917.6						

Beef Output (tonnes)					National Summary of Beef Graded			
				% chg		2019	2018	
Fed	3,795,639	3,948,091		-4 %	April 2020	(Oct'18-Sept'19)	(Oct'17-Sept'18)	
Non-Fed	838,644	841,938		0 %	Prime	10.5 %	8.8 %	7.6 %
Total	4,634,283	4,790,029		-3 %	Choice	74.7 %	73.4 %	73.7 %
Total Jan. - Dec. 2019		12,132,925			Select	14.4 %	17.5 %	18.5 %

For the period					Cattle Slaughter for the Week Ending				
	Apr. 2020	2020	2019	% chg		2020	2019	% chg	
U.S. Beef and Veal Imports (carcass weight, tonnes)					Canada	47,970	54,604	-12 %	
Canada	107,381	123,583		-13 %	US	571,506	646,811	-12 %	
Australia	101,758	95,322		7 %	Total Canada & US	619,476	701,415	-12 %	
Mexico	95,095	87,189		9 %					
Others	169,523	152,668		11 %	Cattle Slaughter Year to Date				
Total	473,757	458,761		3 %	Canada	1,084,369	1,217,193	-11 %	
U.S. Beef and Veal Exports (carcass weight, tonnes)					US	12,370,112	13,082,841	-5 %	
Japan	143,268	115,911		24 %	Total Canada & US	13,454,481	14,300,034	-6 %	
South Korea	100,957	93,946		7 %					
Mexico	52,322	67,070		-22 %	US Live Cattle Imports				
Others	159,064	149,165		7 %	Mexico - Feeder 1 Jan.-May 30 2020	607,021	626,373	-3 %	
Total	455,611	426,092		7 %	Canada 1 Jan.-May. 23 2020	301,403	338,190	-11 %	

Canada and United States Beef and Veal Tariff Rate Quota Summary

US Beef and Veal Tariff Rate Quota (TRQ) Summary						
For the period 1 Jan.-May. 30 2020			2020			
	Quota level	Tonnes entered	% filled	Tonnes entered	% filled	% chg in tonnes entered from 2019 to 2020
Australia	378,214	89,592	24 %	95,314	25 %	-6 %
New Zealand	213,402	76,141	36 %	72,909	34 %	4 %
Argentina	20,000	4,262	21 %	18	0 %	-
Uruguay	20,000	9,678	48 %	9,189	46 %	5 %
Others	65,005	n/a	-	29,588	46 %	
Total TRQ	696,621	179,673	26 %	207,018	30 %	-13 %
TRQ (Australia, N. Z.)	591,616	165,733	28 %	168,223	28 %	-1 %
Canada	no limit					
Mexico	no limit					

Canadian Beef and Veal Import Permits by Country				Canadian Beef and Veal Import Permits by Type of Meat				
For the period 1 Jan.-May. 30 2020				2020 (tonnes)				
	2020	2019	% chg		Grinding Beef	Cuts	Total	Total (%)
Global quota (tonnes)	76,409	76,409	0 %	Argentina	0	14	14	0 %
Supp. Quota Authorized	-	-	-	Australia	3,731	1,601	5,333	25 %
Total quota	76,409	76,409	0 %	Ireland	161	0	161	1 %
				Japan	0	8	8	0 %
				Netherlands	0	75	75	0 %
				New Zealand	4,544	3,240	7,784	37 %
				Spain	173	0	173	1 %
				United Kingdom	98	0	98	0 %
				Uruguay	6,146	1,400	7,546	36 %
				Total	14,854	6,338	21,192	100 %
YTD Permits allocated as of:								
	5/30/2020	5/29/2019	% chg					
Argentina	14	24	-41 %					
Australia (35,000 mt)	5,333	7,287	-27 %					
Ireland	161	0	-					
Japan	8	13	-39 %					
Netherlands	75	0	-					
New Zealand	7,784	7,145	9 %					
Spain	173	0	-					
United Kingdom	98	0	-					
Uruguay	7,546	8,294	-9 %					
Total	21,192	22,762	-7 %					

For the period 1 Jan.-May. 30 2020				Percentage of Total Imports			
Grinding Beef				Cuts			
	2020	2019		2020	2019	2020	2019
Argentina	0.0 %	0.0 %	0.1 %	0.1 %	0.1 %	0.1 %	0.1 %
Australia	17.6 %	22.5 %	7.6 %	9.5 %	7.6 %	9.5 %	9.5 %
Ireland	0.8 %	0.0 %	0.0 %	0.0 %	0.0 %	0.0 %	0.0 %
Japan	0.0 %	0.0 %	0.0 %	0.1 %	0.0 %	0.1 %	0.1 %
Netherlands	0.0 %	0.0 %	0.4 %	0.0 %	0.0 %	0.0 %	0.0 %
New Zealand	21.4 %	24.7 %	15.3 %	6.7 %	15.3 %	6.7 %	6.7 %
Spain	0.8 %	0.0 %	0.0 %	0.0 %	0.0 %	0.0 %	0.0 %
United Kingdom	0.5 %	0.0 %	0.0 %	0.0 %	0.0 %	0.0 %	0.0 %
Uruguay	29.0 %	30.6 %	6.6 %	5.9 %	29.0 %	6.6 %	5.9 %
Total	70.1 %	77.8 %	29.9 %	22.2 %	70.1 %	29.9 %	22.2 %

Over quota tariff rate : 26.5 %

Source: CBGA (Canadian Slaughter) , USDA (US Data), GAC (Canadian TRQ Data)



Beef Supply at a Glance - Canadian Federally Inspected

Year to Date for the Week Ending May 30, 2020

	Fed Slaughter (head)				Non-fed Slaughter (head)				Total Canada
	West	East	Canada	Weekly Avg.	West	East	Canada	Weekly Avg.	
2020-05-30	42,905	11,171	54,076		3,750	2,252	6,002		60,078
May 2020	94,826	43,716	138,542	34,636	9,533	8,863	18,396	4,599	156,938
April 2020	95,733	43,062	138,795	34,699	16,408	7,697	24,105	6,026	162,900
March 2020	209,837	55,313	265,150	53,030	45,969	8,970	54,939	10,988	320,089
February 2020	137,002	43,770	180,772	45,193	39,041	7,092	46,133	11,533	226,905
January 2020	136,583	40,979	177,562	44,391	33,049	6,926	39,975	9,994	217,537
December 2019	171,682	51,276	222,958	44,592	48,170	8,474	56,644	11,329	279,602
November 2019	164,661	45,197	209,858	52,465	38,361	7,416	45,777	11,444	255,635
October 2019	172,753	39,596	212,349	53,087	27,985	8,076	36,061	9,015	248,410
September 2019	223,813	50,350	274,163	54,833	33,606	10,640	44,246	8,849	318,409
August 2019	182,658	43,491	226,149	56,537	23,399	8,580	31,979	7,995	258,128
July 2019	174,557	42,548	217,105	54,276	25,434	8,200	33,634	8,409	250,739
June 2019	219,927	55,816	275,743	55,149	34,560	11,084	45,644	9,129	321,387
May 2019	156,931	43,462	200,393	50,098	27,745	8,352	36,097	9,024	236,490
April 2019	149,406	43,948	193,354	48,339	31,458	7,730	39,188	9,797	232,542
March 2019	189,168	57,115	246,283	49,257	46,245	10,279	56,524	11,305	302,807
February 2019	132,781	45,093	177,874	44,469	42,754	8,268	51,022	12,756	228,896
January 2019	126,949	43,033	169,982	42,496	37,628	8,848	46,476	11,619	216,458
YTD Total 2020	716,886	238,011	954,897	43,404	147,750	41,800	189,550	8,616	1,144,447
Total 2019	2,065,286	560,925	2,626,211	50,504	417,345	105,947	523,292	10,063	3,149,503

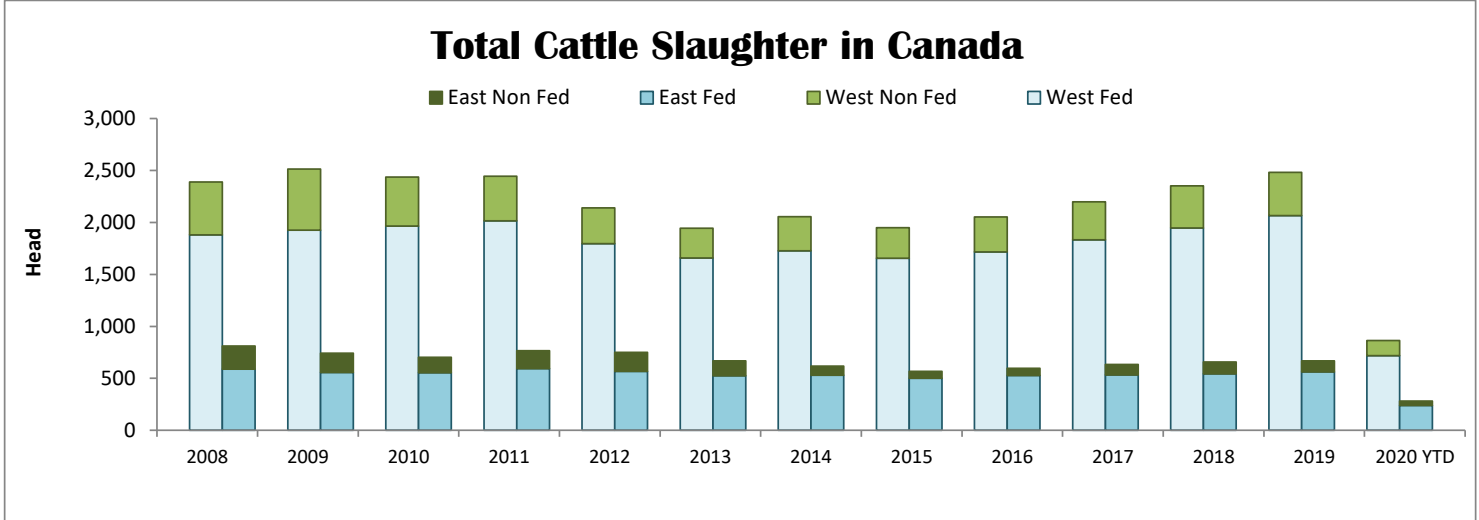
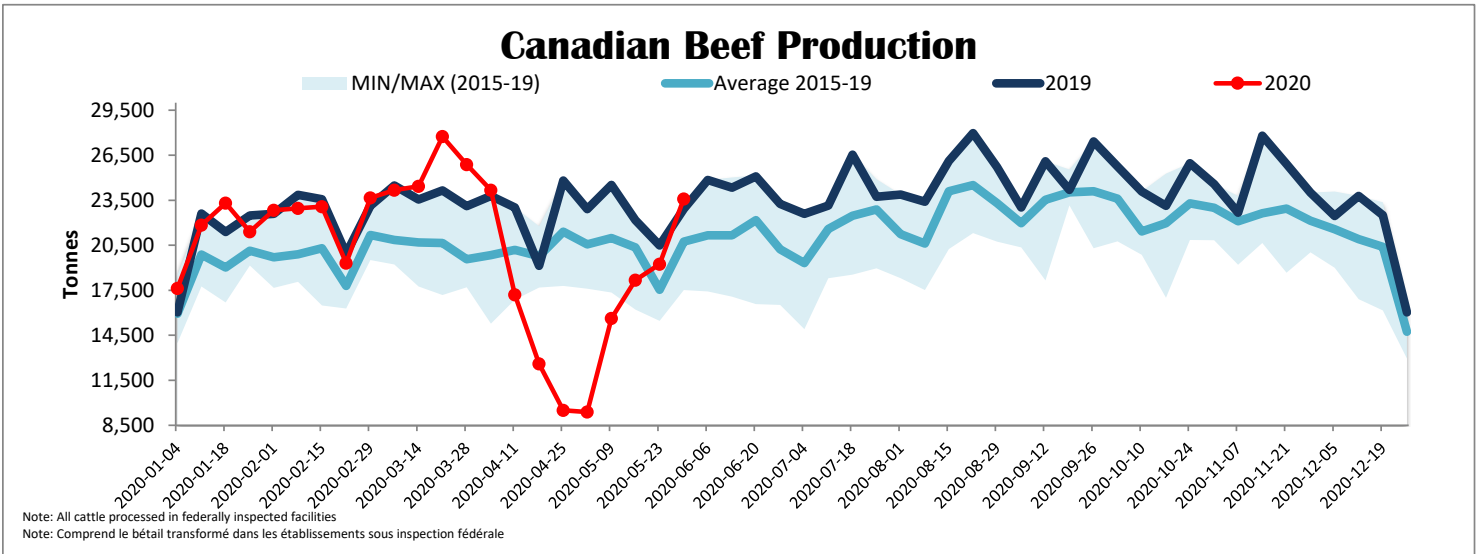
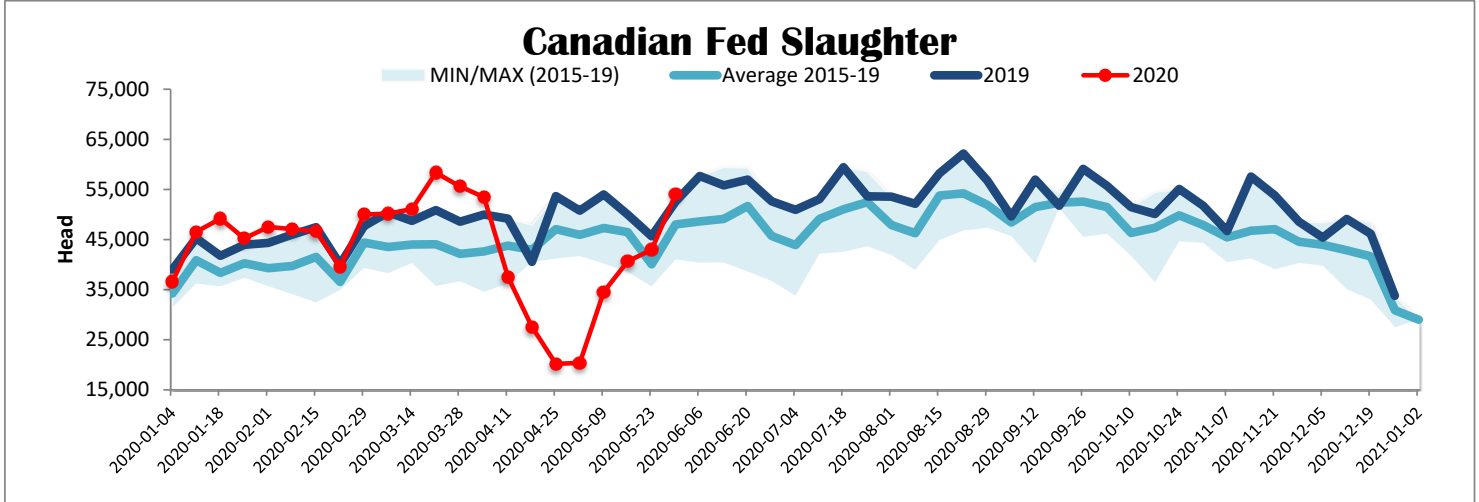
Grading	Weekly Totals				May 30, 2020		Canada 2019	% chg '19 - '20
	West	% total	East	% total	Canada 2020	% total		
A - Prime	1,071	2.5 %	469	4.1 %	1,540	2.9 %	1,122	37.3%
AAA	26,497	62.4 %	7,343	64.9 %	33,840	62.9 %	27,486	23.1%
AA	13,679	32.2 %	3,087	27.3 %	16,766	31.2 %	21,008	-20.2%
A	868	2.0 %	209	1.8 %	1,077	2.0 %	1,828	-41.1%
B1, 2, 3, 4	379	0.9 %	205	1.8 %	584	1.1 %	904	-35.4%

Grading	Year-to-date				Canada 2020		Canada 2019	% chg '19 - '20
	West	% total	East	% total	Canada 2020	% total		
A - Prime	22,369	3.2 %	13,555	5.7 %	35,924	3.8 %	35,779	0.4 %
AAA	452,665	64.4 %	161,513	67.4 %	614,178	65.2 %	662,250	-7.3 %
AA	206,727	29.4 %	57,510	24.0 %	264,237	28.0 %	302,212	-12.6 %
A	13,230	1.9 %	2,940	1.2 %	16,170	1.7 %	15,888	1.8 %
B1, 2, 3, 4	8,039	1.1 %	4,050	1.7 %	12,089	1.3 %	16,134	-25.1 %

Source: CBGA

Year to Date for the Week Ending May 30, 2020

Federally Inspected Slaughter



Source: Canadian Beef Grading Agency (CBGA)