



# Beef Supply at a Glance - CANADA

Year to Date for the Week Ending June 6, 2020

Federally Inspected Slaughter (head)	West			East			CANADA		
	2020	2019	% chg	2020	2019	% chg	2020	2019	% chg
Steers	436,138	471,878	-8 %	186,344	186,205	0 %	622,482	658,083	-5 %
Heifers	323,463	371,347	-13 %	62,986	68,743	-8 %	386,449	440,090	-12 %
Cows	147,628	193,076	-24 %	43,981	47,906	-8 %	191,609	240,982	-20 %
Bulls	3,712	5,660	-34 %	163	167	-2 %	3,875	5,827	-33 %
<b>Total</b>	<b>910,941</b>	<b>1,041,961</b>	<b>-13 %</b>	<b>293,474</b>	<b>303,021</b>	<b>-3 %</b>	<b>1,204,415</b>	<b>1,344,982</b>	<b>-10 %</b>
<b>Total Jan. - Dec. 2019</b>		<b>2,482,631</b>			<b>666,872</b>			<b>3,149,503</b>	
<b>Carcass Weight (lbs)</b>									
Steers	890	886	0 %	951	964	-1 %	908	908	0 %
Heifers	844	838	1 %	856	859	0 %	846	842	0 %
Cows	768	758	1 %	667	660	1 %	745	739	1 %
Bulls	969	961	1 %	907	965	-6 %	966	961	1 %

Source: Canadian Beef Grading Agency (CBGA)

Beef Output (tonnes)									
Fed	299,810	330,842	-9 %	104,841	108,206	-3 %	404,652	439,048	-8 %
Non-Fed	53,033	68,889	-23 %	13,381	14,416	-7 %	66,415	83,305	-20 %
<b>Total</b>	<b>352,844</b>	<b>399,731</b>	<b>-12 %</b>	<b>118,223</b>	<b>122,622</b>	<b>-4 %</b>	<b>471,066</b>	<b>522,353</b>	<b>-10 %</b>
<b>Total Jan. - Dec. 2019</b>		<b>960,095</b>			<b>266,839</b>			<b>1,226,934</b>	

Imports For the period Jan. 1 - Apr. 30, 2020			
Live Cattle from U.S.			
(head)	2020	2019	% chg
pure bred	961	1,767	-46 %
non pure bred	69,130	63,577	9 %
<b>Total</b>	<b>70,091</b>	<b>65,344</b>	<b>7 %</b>

Source: Statistics Canada

Exports For the period Jan. 1 - May. 30, 2020			
Live Cattle to U.S.			
(head)	2020	2019	% chg
slaughter steers, heifers, cows	226,446	204,963	10 %
feeder cattle & calves	68,134	124,159	-45 %
bulls	15,022	16,563	-9 %
others	5,075	5,588	-9 %
<b>Total</b>	<b>314,677</b>	<b>351,273</b>	<b>-10 %</b>

Source: USDA - APHIS

Imports For the period Jan. 1 - Jun. 6, 2020			
Beef & Veal Imports			
(tonnes)	2020	2019	% chg
United States	50,473	46,892	8 %
New Zealand	8,031	7,031	14 %
Uruguay	6,838	6,002	14 %
Australia	5,635	7,003	-20 %
Mexico	3,810	2,328	64 %
Others	8,520	3,637	134 %
<b>Total</b>	<b>83,306</b>	<b>72,893</b>	<b>14 %</b>

Fresh, chilled & frozen (H.S. 0201, 0202)			
Non-CUSMA Beef/Veal total (exc. EU-28)	20,850	20,440	2 %
EU-28 (Beef/Veal total)	7,203	2,337	208 %

Source: Canadian Food Inspection Agency (CFIA)

Exports For the period Jan. 1 - Apr. 30, 2020							
Beef & Veal Exports to U.S.							
(tonnes)	Fresh Bone-In	Fresh Boneless	Frozen Bone-In	Frozen Boneless	2020	2019	% chg
<b>Carcasses and Half-Carcasses</b>	<b>561</b>	<b>N/A</b>	<b>0</b>	<b>N/A</b>	<b>561</b>	<b>940</b>	<b>-40 %</b>
<b>Primal Cuts</b>	<b>5,944</b>	<b>69,164</b>	<b>925</b>	<b>3,455</b>	<b>79,488</b>	<b>91,714</b>	<b>-13 %</b>
Chuck	1,738	14,509	23	23	16,293	17,814	-9 %
Loin	103	6,695	1	203	7,002	9,096	-23 %
Brisket	0	6,382	0	0	6,382	6,146	4 %
Flank and Plate	1,004	3,574	0	17	4,595	5,411	-15 %
Hip	74	4,068	0	48	4,190	4,969	-16 %
Rib	2,029	3,276	190	0	5,495	6,108	-10 %
Others	996	30,660	711	3,164	35,531	42,169	-16 %
<b>Offals</b>	<b>N/A</b>	<b>N/A</b>	<b>N/A</b>	<b>N/A</b>	<b>6,696</b>	<b>6,826</b>	<b>-2 %</b>
<b>Processed</b>	<b>N/A</b>	<b>N/A</b>	<b>N/A</b>	<b>N/A</b>	<b>1,553</b>	<b>1,717</b>	<b>-10 %</b>
<b>Total</b>	<b>6,505</b>	<b>69,164</b>	<b>925</b>	<b>3,455</b>	<b>88,298</b>	<b>101,197</b>	<b>-13 %</b>

Source: Statistics Canada

Beef & Veal Exports For the period Jan. 1 - Apr. 30, 2020									
Exports to All Countries					Exports to E.U-28				
	(tonnes)			('000 \$ CDN)			(tonnes)		
	2020	2019	% chg	2020	2019	% chg	2020	2019	
United States	88,298	101,197	-13 %	635,591	742,509	-14 %	United Kingdom	548	411
Japan	14,564	13,471	8 %	107,592	94,137	14 %	Italy	60	0
Mexico	4,104	4,593	-11 %	37,234	41,598	-10 %	Netherlands	55	59
Hong Kong	4,085	5,093	-20 %	34,809	51,718	-33 %	Belgium	38	10
China	3,382	7,656	-56 %	34,542	63,348	-45 %	France	4	40
South Korea	1,858	2,208	-16 %	13,020	16,640	-22 %	Germany	0	10
Angola	900	720	25 %	977	639	53 %	Denmark	0	0
Viet Nam	870	216	302 %	5,159	1,572	228 %	<b>Total</b>	<b>704</b>	<b>531</b>
Taiwan	680	827	-18 %	5,835	6,783	-14 %	<b>Total ('000 \$ CDN)</b>	<b>9,929</b>	<b>7,018</b>
Others	4,116	4,834	-15 %	23,156	20,121	15 %			
<b>Total</b>	<b>122,856</b>	<b>140,814</b>	<b>-13 %</b>	<b>897,916</b>	<b>1,039,066</b>	<b>-14 %</b>			
Cattle Hides & Skins Exports (Number '000)	1,061	1,120	-5 %	49,166	67,022	-27 %			

Source: Statistics Canada

Source: Statistics Canada



## UNITED STATES

Year to Date for the Week Ending May 30, 2020

	Weekly	2020	2019	% chg		Weekly	2020	2019	% chg
<b>Slaughter ('000 head)</b>					<b>Carcass Weight (lbs)</b>				
Steers	269.3	6,189.4	6,759.2	-8 %	Steers	891	898	867	4 %
Heifers	145.5	3,819.1	4,002.6	-5 %	Heifers	826	830	807	3 %
Cows	103.2	2,695.8	2,702.1	0 %	Cows	649	651	648	0 %
Bulls	9.1	192.9	207.2	-7 %	Bulls	897	874	884	-1 %
<b>Total</b>	<b>527.1</b>	<b>12,897.2</b>	<b>13,671.0</b>	<b>-6 %</b>					
<b>Total Jan. - Dec. 2019</b>			<b>32,917.6</b>						
<b>Beef Output (tonnes)</b>					<b>National Summary of Beef Graded</b>				
Fed		3,958,975	4,123,470	-4 %		<b>April 2020</b>	<b>2019</b>	<b>2018</b>	
Non-Fed		872,751	877,360	-1 %	Prime	10.5 %	(Oct'18-Sept'19)	(Oct'17-Sept'18)	
<b>Total</b>		<b>4,831,725</b>	<b>5,000,830</b>	<b>-3 %</b>	Choice	74.7 %	73.4 %	73.7 %	
<b>Total Jan. - Dec. 2019</b>			<b>12,132,925</b>		Select	14.4 %	17.5 %	18.5 %	
<b>For the period</b>					<b>Cattle Slaughter for the Week Ending</b>				
	<b>Apr. 2020</b>	<b>2020</b>	<b>2019</b>	<b>% chg</b>		<b>2020</b>	<b>2019</b>	<b>% chg</b>	
<b>U.S. Beef and Veal Imports (carcass weight, tonnes)</b>					<b>Cattle Slaughter Year to Date</b>				
Canada		107,381	123,583	-13 %	Canada	60,078	61,439	-2 %	
Australia		101,758	95,322	7 %	US	527,119	588,146	-10 %	
Mexico		95,095	87,189	9 %	<b>Total Canada &amp; US</b>	<b>587,197</b>	<b>649,585</b>	<b>-10 %</b>	
Others		169,523	152,668	11 %	<b>US Live Cattle Imports</b>				
<b>Total</b>		<b>473,757</b>	<b>458,761</b>	<b>3 %</b>	Canada	1,144,447	1,278,632	-10 %	
<b>U.S. Beef and Veal Exports (carcass weight, tonnes)</b>					US	12,897,231	13,670,987	-6 %	
Japan		143,268	115,911	24 %	<b>Total Canada &amp; US</b>	<b>14,041,678</b>	<b>14,949,619</b>	<b>-6 %</b>	
South Korea		100,957	93,946	7 %	<b>US Live Cattle Imports</b>				
Mexico		52,322	67,070	-22 %	Mexico - Feeder 1 Jan.-Jun 6 2020	640,780	653,471	-2 %	
Others		159,064	149,165	7 %	Canada 1 Jan.-May. 30 2020	314,677	351,273	-10 %	
<b>Total</b>		<b>455,611</b>	<b>426,092</b>	<b>7 %</b>					

## Canada and United States Beef and Veal Tariff Rate Quota Summary

US Beef and Veal Tariff Rate Quota (TRQ) Summary

For the period 1 Jan.-Jun. 6 2020	2020			2019			% chg in tonnes entered from 2019 to 2020
	Quota level	Tonnes entered	% filled	Tonnes entered	% filled		
Australia	378,214	92,336	24 %	99,538	26 %	-7 %	
New Zealand	213,402	78,766	37 %	77,717	36 %	1 %	
Argentina	20,000	4,339	22 %	92	0 %	-	
Uruguay	20,000	10,072	50 %	9,455	47 %	7 %	
Others	65,005	n/a	-	30,579	47 %		
<b>Total TRQ</b>	<b>696,621</b>	<b>185,512</b>	<b>27 %</b>	<b>217,380</b>	<b>31 %</b>	<b>-15 %</b>	
TRQ (Australia, N. Z.)	<b>591,616</b>	<b>171,101</b>	<b>29 %</b>	<b>177,255</b>	<b>30 %</b>	<b>-3 %</b>	
Canada	no limit						
Mexico	no limit						

Canadian Beef and Veal Import Permits by Country

Canadian Beef and Veal Import Permits by Type of Meat

For the period 1 Jan.-Jun. 6 2020	2020			2019			2020		2019	
	2020	2019	% chg	Grinding Beef		Cuts	Total	Total (%)		
Global quota (tonnes)	76,409	76,409	0 %	Argentina	0	14	14	0 %		
Supp. Quota Authorized	-	-	-	Australia	3,835	1,685	5,519	25 %		
<b>Total quota</b>	<b>76,409</b>	<b>76,409</b>	<b>0 %</b>	Ireland	161	0	161	1 %		
				Japan	0	8	8	0 %		
				Netherlands	0	75	75	0 %		
				New Zealand	4,812	3,367	8,179	37 %		
				Spain	173	0	173	1 %		
				United Kingdom	98	0	98	0 %		
				Uruguay	6,563	1,598	8,161	36 %		
				<b>Total</b>	<b>15,643</b>	<b>6,747</b>	<b>22,389</b>	<b>100 %</b>		
YTD Permits allocated as of:	<b>6/6/2020</b>	<b>6/5/2019</b>	<b>% chg</b>	For the period 1 Jan.-Jun. 6 2020		Percentage of Total Imports				
Argentina	14	22	-35 %	Grinding Beef		2020		2019		
Australia (35,000 mt)	5,519	7,347	-25 %	Argentina	0.0 %	0.0 %	0.1 %	0.1 %		
Ireland	161	0	-	Australia	17.1 %	22.3 %	7.5 %	9.5 %		
Japan	8	13	-34 %	Ireland	0.7 %	0.0 %	0.0 %	0.0 %		
Netherlands	75	0	-	Japan	0.0 %	0.0 %	0.0 %	0.1 %		
New Zealand	8,179	7,376	11 %	Netherlands	0.0 %	0.0 %	0.3 %	0.0 %		
Spain	173	0	-	New Zealand	21.5 %	24.8 %	15.0 %	7.2 %		
United Kingdom	98	0	-	Spain	0.8 %	0.0 %	0.0 %	0.0 %		
Uruguay	8,161	8,319	-2 %	United Kingdom	0.4 %	0.0 %	0.0 %	0.0 %		
<b>Total</b>	<b>22,389</b>	<b>23,077</b>	<b>-3 %</b>	Uruguay	29.3 %	30.3 %	7.1 %	5.8 %		
				<b>Total</b>	<b>69.9 %</b>	<b>77.3 %</b>	<b>30.1 %</b>	<b>22.7 %</b>		

Over quota tariff rate : 26.5 %

Source: CBGA (Canadian Slaughter) , USDA (US Data), GAC (Canadian TRQ Data)



### Beef Supply at a Glance - Canadian Federally Inspected

Year to Date for the Week Ending June 6, 2020

	Fed Slaughter (head)				Non-fed Slaughter (head)				Total Canada
	West	East	Canada	Weekly Avg.	West	East	Canada	Weekly Avg.	
2020-06-06	42,715	11,319	54,034		3,590	2,344	5,934		59,968
2020-05-30	42,905	11,171	54,076		3,750	2,252	6,002		60,078
May 2020	94,826	43,716	138,542	34,636	9,533	8,863	18,396	4,599	156,938
April 2020	95,733	43,062	138,795	34,699	16,408	7,697	24,105	6,026	162,900
March 2020	209,837	55,313	265,150	53,030	45,969	8,970	54,939	10,988	320,089
February 2020	137,002	43,770	180,772	45,193	39,041	7,092	46,133	11,533	226,905
January 2020	136,583	40,979	177,562	44,391	33,049	6,926	39,975	9,994	217,537
December 2019	171,682	51,276	222,958	44,592	48,170	8,474	56,644	11,329	279,602
November 2019	164,661	45,197	209,858	52,465	38,361	7,416	45,777	11,444	255,635
October 2019	172,753	39,596	212,349	53,087	27,985	8,076	36,061	9,015	248,410
September 2019	223,813	50,350	274,163	54,833	33,606	10,640	44,246	8,849	318,409
August 2019	182,658	43,491	226,149	56,537	23,399	8,580	31,979	7,995	258,128
July 2019	174,557	42,548	217,105	54,276	25,434	8,200	33,634	8,409	250,739
June 2019	219,927	55,816	275,743	55,149	34,560	11,084	45,644	9,129	321,387
May 2019	156,931	43,462	200,393	50,098	27,745	8,352	36,097	9,024	236,490
April 2019	149,406	43,948	193,354	48,339	31,458	7,730	39,188	9,797	232,542
March 2019	189,168	57,115	246,283	49,257	46,245	10,279	56,524	11,305	302,807
February 2019	132,781	45,093	177,874	44,469	42,754	8,268	51,022	12,756	228,896
January 2019	126,949	43,033	169,982	42,496	37,628	8,848	46,476	11,619	216,458
<b>YTD Total 2020</b>	<b>759,601</b>	<b>249,330</b>	<b>1,008,931</b>	<b>43,867</b>	<b>151,340</b>	<b>44,144</b>	<b>195,484</b>	<b>8,499</b>	<b>1,204,415</b>
<b>Total 2019</b>	<b>2,065,286</b>	<b>560,925</b>	<b>2,626,211</b>	<b>50,504</b>	<b>417,345</b>	<b>105,947</b>	<b>523,292</b>	<b>10,063</b>	<b>3,149,503</b>

Grading									
	Weekly Totals				June 6, 2020		Canada 2019		% chg '19 - '20
	West	% total	East	% total	Canada 2020	% total	Canada 2019		
A - Prime	917	2.2 %	350	3.1 %	1,267	2.4 %	1,203	5.3%	
AAA	25,759	60.9 %	7,385	64.6 %	33,144	61.7 %	30,038	10.3%	
AA	14,404	34.1 %	3,303	28.9 %	17,707	33.0 %	23,287	-24.0%	
A	700	1.7 %	152	1.3 %	852	1.6 %	1,775	-52.0%	
B1, 2, 3, 4	484	1.1 %	248	2.2 %	732	1.4 %	1,212	-39.6%	

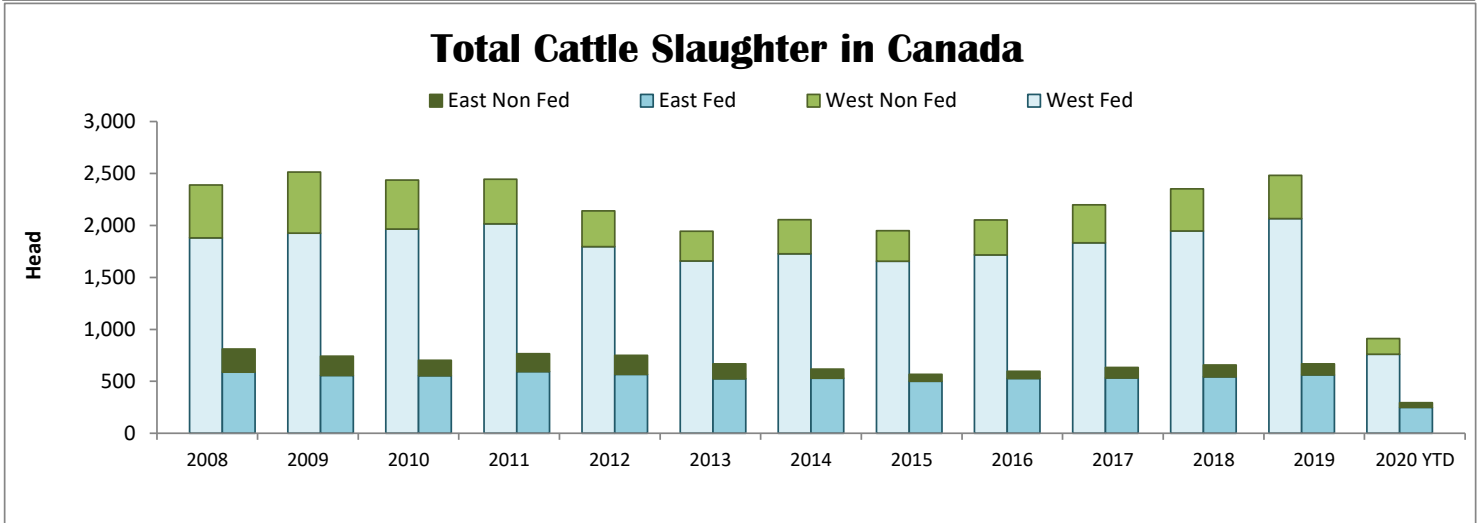
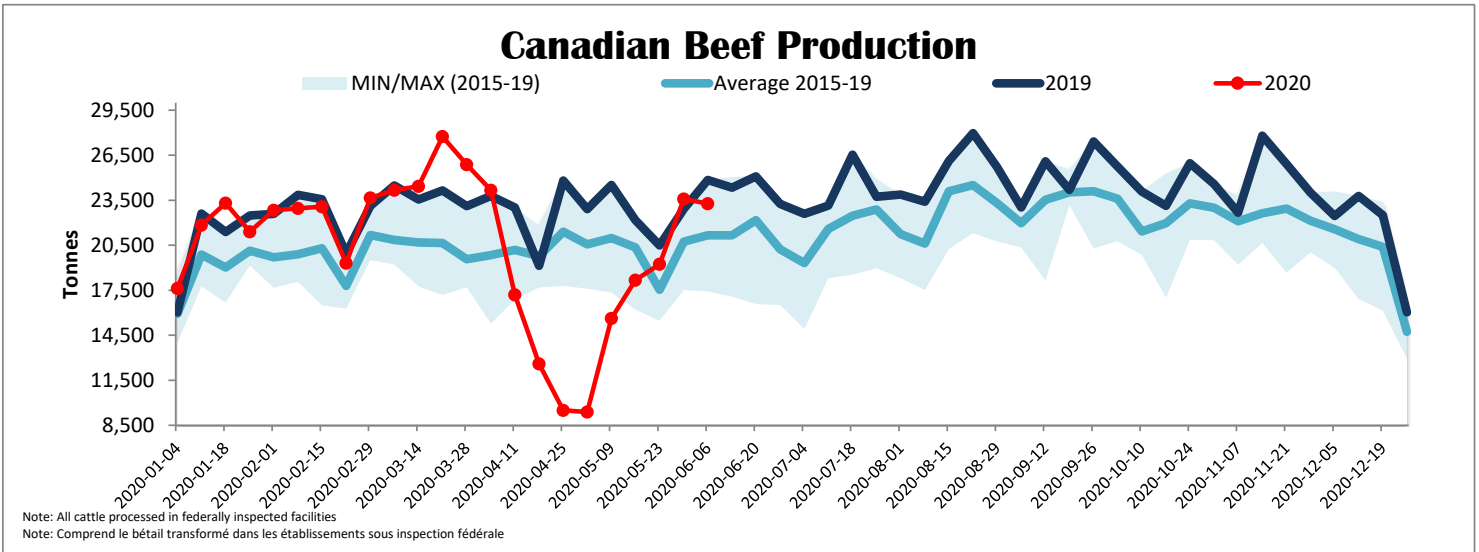
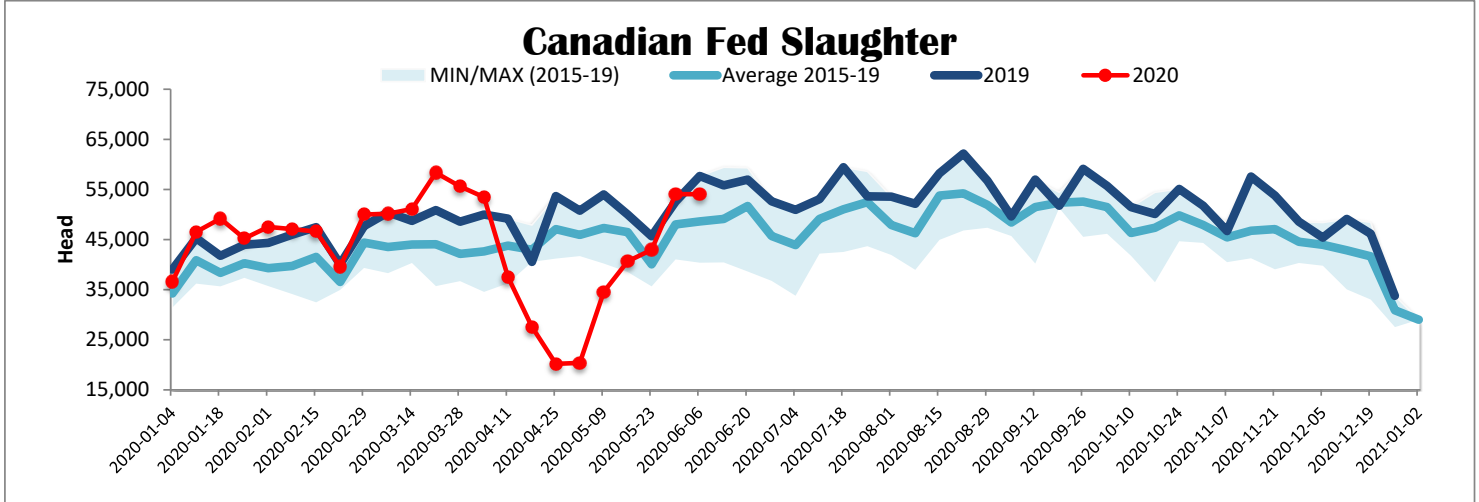
  

	Year-to-date				Canada 2020		Canada 2019		% chg '19 - '20
	West	% total	East	% total	Canada 2020	% total	Canada 2019		
A - Prime	23,286	3.1 %	13,905	5.5 %	37,191	3.7 %	36,982	0.6 %	
AAA	478,424	64.2 %	168,898	67.3 %	647,322	65.0 %	692,288	-6.5 %	
AA	221,131	29.7 %	60,813	24.2 %	281,944	28.3 %	325,499	-13.4 %	
A	13,930	1.9 %	3,092	1.2 %	17,022	1.7 %	17,663	-3.6 %	
B1, 2, 3, 4	8,523	1.1 %	4,298	1.7 %	12,821	1.3 %	17,346	-26.1 %	

Source: CBGA

Year to Date for the Week Ending June 6, 2020

Federally Inspected Slaughter



Source: Canadian Beef Grading Agency (CBGA)