



Beef Supply at a Glance - CANADA

Year to Date for the Week Ending June 20, 2020

| Federally Inspected Slaughter (head) | West | | | East | | | CANADA | | |
|---|------------------|------------------|--------------|----------------|----------------|-------------|------------------|------------------|--------------|
| | 2020 | 2019 | % chg | 2020 | 2019 | % chg | 2020 | 2019 | % chg |
| Steers | 492,838 | 530,708 | -7 % | 203,741 | 201,832 | 1 % | 696,579 | 732,540 | -5 % |
| Heifers | 361,076 | 403,006 | -10 % | 67,740 | 75,433 | -10 % | 428,816 | 478,439 | -10 % |
| Cows | 156,498 | 207,315 | -25 % | 48,037 | 52,237 | -8 % | 204,535 | 259,552 | -21 % |
| Bulls | 4,181 | 6,269 | -33 % | 176 | 202 | -13 % | 4,357 | 6,471 | -33 % |
| Total | 1,014,593 | 1,147,298 | -12 % | 319,694 | 329,704 | -3 % | 1,334,287 | 1,477,002 | -10 % |
| Total Jan. - Dec. 2019 | | 2,482,631 | | | 666,872 | | | 3,149,503 | |
| Carcass Weight (lbs) | | | | | | | | | |
| Steers | 887 | 882 | 1 % | 948 | 962 | -1 % | 905 | 904 | 0 % |
| Heifers | 841 | 834 | 1 % | 854 | 855 | 0 % | 843 | 837 | 1 % |
| Cows | 767 | 758 | 1 % | 668 | 661 | 1 % | 744 | 738 | 1 % |
| Bulls | 974 | 963 | 1 % | 913 | 955 | -4 % | 971 | 963 | 1 % |

Source: Canadian Beef Grading Agency (CBGA)

| Beef Output (tonnes) | | | | | | | | | |
|-------------------------------|----------------|----------------|--------------|----------------|----------------|-------------|----------------|------------------|-------------|
| Fed | 335,966 | 364,748 | -8 % | 113,827 | 117,300 | -3 % | 449,793 | 482,048 | -7 % |
| Non-Fed | 56,289 | 73,979 | -24 % | 14,625 | 15,752 | -7 % | 70,914 | 89,731 | -21 % |
| Total | 392,255 | 438,726 | -11 % | 128,452 | 133,052 | -3 % | 520,707 | 571,779 | -9 % |
| Total Jan. - Dec. 2019 | | 960,095 | | | 266,839 | | | 1,226,934 | |

| Imports For the period Jan. 1 - Apr. 30, 2020 | | | | Imports For the period Jan. 1 - Jun. 20, 2020 | | | |
|---|---------------|---------------|------------|---|---------------|---------------|-------------|
| Live Cattle from U.S. | | | | Beef & Veal Imports | | | |
| (head) | 2020 | 2019 | % chg | (tonnes) | 2020 | 2019 | % chg |
| pure bred | 961 | 1,767 | -46 % | United States | 54,689 | 51,006 | 7 % |
| non pure bred | 69,130 | 63,577 | 9 % | New Zealand | 8,885 | 7,322 | 21 % |
| Total | 70,091 | 65,344 | 7 % | Uruguay | 7,069 | 6,364 | 11 % |
| | | | | Australia | 6,130 | 7,394 | -17 % |
| | | | | Mexico | 4,129 | 2,614 | 58 % |
| | | | | Others | 9,310 | 3,853 | 142 % |
| | | | | Total | 90,211 | 78,554 | 15 % |

Source: Statistics Canada

| Exports For the period Jan. 1 - Jun. 13, 2020 | | | | Fresh, chilled & frozen (H.S. 0201, 0202) | | | |
|---|----------------|----------------|--------------|---|---------------|--------------|--|
| Live Cattle to U.S. | | | | Non-CUSMA Beef/Veal total (exc. EU-28) | | | |
| (head) | 2020 | 2019 | % chg | EU-28 (Beef/Veal total) | | | |
| slaughter steers, heifers, cows | 244,863 | 223,258 | 10 % | 22,509 | 21,511 | 5 % | |
| feeder cattle & calves | 69,922 | 133,504 | -48 % | 7,692 | 2,491 | 209 % | |
| bulls | 17,357 | 19,131 | -9 % | | | | |
| others | 5,558 | 5,781 | -4 % | | | | |
| Total | 337,700 | 381,674 | -12 % | | | | |

Source: USDA - APHIS

Source: Canadian Food Inspection Agency (CFIA)

| Exports For the period Jan. 1 - Apr. 30, 2020 | | | | | | | |
|---|---------------|----------------|----------------|-----------------|---------------|----------------|--------------|
| Beef & Veal Exports to U.S. | | | | | | | |
| (tonnes) | Fresh Bone-In | Fresh Boneless | Frozen Bone-In | Frozen Boneless | 2020 | 2019 | % chg |
| Carcasses and Half-Carcasses | 561 | N/A | 0 | N/A | 561 | 940 | -40 % |
| Primal Cuts | 5,944 | 69,164 | 925 | 3,455 | 79,488 | 91,714 | -13 % |
| Chuck | 1,738 | 14,509 | 23 | 23 | 16,293 | 17,814 | -9 % |
| Loin | 103 | 6,695 | 1 | 203 | 7,002 | 9,096 | -23 % |
| Brisket | 0 | 6,382 | 0 | 0 | 6,382 | 6,146 | 4 % |
| Flank and Plate | 1,004 | 3,574 | 0 | 17 | 4,595 | 5,411 | -15 % |
| Hip | 74 | 4,068 | 0 | 48 | 4,190 | 4,969 | -16 % |
| Rib | 2,029 | 3,276 | 190 | 0 | 5,495 | 6,108 | -10 % |
| Others | 996 | 30,660 | 711 | 3,164 | 35,531 | 42,169 | -16 % |
| Offals | N/A | N/A | N/A | N/A | 6,696 | 6,826 | -2 % |
| Processed | N/A | N/A | N/A | N/A | 1,553 | 1,717 | -10 % |
| Total | 6,505 | 69,164 | 925 | 3,455 | 88,298 | 101,197 | -13 % |

Source: Statistics Canada

| Beef & Veal Exports For the period Jan. 1 - Apr. 30, 2020 | | | | | | | | | |
|---|--------------------------|----------------|--------------|--------------------|------------------|--------------|----------------------------|--------------|--------------|
| | Exports to All Countries | | | Exports to E.U.-28 | | | | | |
| | (tonnes) | | | ('000 \$ CDN) | | | (tonnes) | | |
| | 2020 | 2019 | % chg | 2020 | 2019 | % chg | 2020 | 2019 | % chg |
| United States | 88,298 | 101,197 | -13 % | 635,591 | 742,509 | -14 % | United Kingdom | 548 | 411 |
| Japan | 14,564 | 13,471 | 8 % | 107,592 | 94,137 | 14 % | Italy | 60 | 0 |
| Mexico | 4,104 | 4,593 | -11 % | 37,234 | 41,598 | -10 % | Netherlands | 55 | 59 |
| Hong Kong | 4,085 | 5,093 | -20 % | 34,809 | 51,718 | -33 % | Belgium | 38 | 10 |
| China | 3,382 | 7,656 | -56 % | 34,542 | 63,348 | -45 % | France | 4 | 40 |
| South Korea | 1,858 | 2,208 | -16 % | 13,020 | 16,640 | -22 % | Germany | 0 | 10 |
| Angola | 900 | 720 | 25 % | 977 | 639 | 53 % | Denmark | 0 | 0 |
| Viet Nam | 870 | 216 | 302 % | 5,159 | 1,572 | 228 % | Total | 704 | 531 |
| Taiwan | 680 | 827 | -18 % | 5,835 | 6,783 | -14 % | Total ('000 \$ CDN) | 9,929 | 7,018 |
| Others | 4,116 | 4,834 | -15 % | 23,156 | 20,121 | 15 % | | | |
| Total | 122,856 | 140,814 | -13 % | 897,916 | 1,039,066 | -14 % | | | |
| Cattle Hides & Skins Exports (Number '000) | 1,061 | 1,120 | -5 % | 49,166 | 67,022 | -27 % | | | |

Source: Statistics Canada

Source: Statistics Canada

UNITED STATES

Year to Date for the Week Ending June 13, 2020

| | Weekly | 2020 | 2019 | % chg | | Weekly | 2020 | 2019 | % chg |
|--|------------------|------------------|-------------------|------------------------------------|---|-------------------|-------------------|------------------|------------------|
| Slaughter ('000 head) | | | | | Carcass Weight (lbs) | | | | |
| Steers | 341.1 | 6,865.7 | 7,461.5 | -8 % | Steers | 896 | 898 | 865 | 4 % |
| Heifers | 171.5 | 4,151.4 | 4,371.7 | -5 % | Heifers | 824 | 830 | 805 | 3 % |
| Cows | 120.1 | 2,935.7 | 2,940.2 | 0 % | Cows | 653 | 651 | 647 | 1 % |
| Bulls | 12.0 | 216.9 | 231.2 | -6 % | Bulls | 913 | 877 | 886 | -1 % |
| Total | 644.7 | 14,169.6 | 15,004.7 | -6 % | | | | | |
| Total Jan. - Dec. 2019 | | | 32,917.6 | | | | | | |
| Beef Output (tonnes) | | | | | National Summary of Beef Graded | | | | |
| Fed | | 4,357,403 | 4,524,835 | -4 % | | May 2020 | (Oct'18-Sept'19) | (Oct'17-Sept'18) | |
| Non-Fed | | 953,435 | 955,754 | 0 % | Prime | 12.5 % | 8.8 % | 7.6 % | |
| Total | | 5,310,838 | 5,480,590 | -3 % | Choice | 74.0 % | 73.4 % | 73.7 % | |
| Total Jan. - Dec. 2019 | | | 12,132,925 | | Select | 13.1 % | 17.5 % | 18.5 % | |
| For the period | | | | | Cattle Slaughter for the Week Ending | | | | |
| | Apr. 2020 | 2020 | 2019 | % chg | | 2020 | 2019 | % chg | |
| U.S. Beef and Veal Imports (carcass weight, tonnes) | | | | | Cattle Slaughter Year to Date | | | | |
| Canada | | 107,381 | 123,583 | -13 % | Canada | 64,076 | 65,814 | -3 % | |
| Australia | | 101,758 | 95,322 | 7 % | US | 644,660 | 669,084 | -4 % | |
| Mexico | | 95,095 | 87,189 | 9 % | Total Canada & US | 708,736 | 734,898 | -4 % | |
| Others | | 169,523 | 152,668 | 11 % | US Live Cattle Imports | | | | |
| Total | | 473,757 | 458,761 | 3 % | Canada | 1,268,677 | 1,410,796 | -10 % | |
| U.S. Beef and Veal Exports (carcass weight, tonnes) | | | | | US | 14,169,592 | 15,004,660 | -6 % | |
| Japan | | 143,268 | 115,911 | 24 % | Total Canada & US | 15,438,269 | 16,415,456 | -6 % | |
| South Korea | | 100,957 | 93,946 | 7 % | Canada and United States Beef and Veal Tariff Rate Quota Summary | | | | |
| Mexico | | 52,322 | 67,070 | -22 % | US Beef and Veal Tariff Rate Quota (TRQ) Summary | | | | |
| Others | | 159,064 | 149,165 | 7 % | For the period 1 Jan.-Jun. 20 2020 | | | | |
| Total | | 455,611 | 426,092 | 7 % | 2020 | | | | |
| | | | | | 2019 | | | | |
| | | | | | % chg in tonnes entered from 2019 to 2020 | | | | |
| | Quota level | Tonnes entered | % filled | | Tonnes entered | % filled | | | |
| Australia | 378,214 | 100,242 | 27 % | | 108,255 | 29 % | -7 % | | |
| New Zealand | 213,402 | 85,788 | 40 % | | 85,796 | 40 % | 0 % | | |
| Argentina | 20,000 | 4,597 | 23 % | | 198 | 1 % | - | | |
| Uruguay | 20,000 | 11,031 | 55 % | | 10,336 | 52 % | 7 % | | |
| Others | 65,005 | 4,295 | 7 % | | 32,739 | 50 % | -87 % | | |
| Total TRQ | 696,621 | 205,955 | 30 % | | 237,323 | 34 % | -13 % | | |
| TRQ (Australia, N. Z.) | 591,616 | 186,031 | 31 % | | 194,051 | 33 % | -4 % | | |
| Canada | no limit | | | | | | | | |
| Mexico | no limit | | | | | | | | |
| Canadian Beef and Veal Import Permits by Country | | | | | Canadian Beef and Veal Import Permits by Type of Meat | | | | |
| For the period 1 Jan.-Jun. 20 2020 | | | | | For the period 1 Jan.-Jun. 20 2020 | | | | |
| | 2020 | 2019 | % chg | | 2020 | (tonnes) | | Total | Total (%) |
| Global quota (tonnes) | 76,409 | 76,409 | 0 % | Argentina | Grinding Beef | Cuts | 14 | 14 | 0 % |
| Supp. Quota Authorized | - | - | - | Australia | 4,323 | 1,879 | 6,202 | 24 % | |
| Total quota | 76,409 | 76,409 | 0 % | Ireland | 0 | 0 | 0 | 0 % | |
| | | | | Japan | 0 | 10 | 10 | 0 % | |
| | | | | Netherlands | 0 | 0 | 0 | 0 % | |
| | | | | New Zealand | 5,630 | 3,615 | 9,246 | 35 % | |
| | | | | Spain | 0 | 0 | 0 | 0 % | |
| | | | | United Kingdom | 98 | 0 | 98 | 0 % | |
| YTD Permits allocated as of: | | | | Uruguay | 8,853 | 1,847 | 10,701 | 41 % | |
| | 6/20/2020 | 6/19/2019 | % chg | Total | 18,905 | 7,366 | 26,271 | 100 % | |
| Argentina | 14 | 24 | -41 % | For the period 1 Jan.-Jun. 20 2020 | | | | | |
| Australia (35,000 mt) | 6,202 | 7,832 | -21 % | Grinding Beef | | | | | |
| Ireland | 0 | 0 | - | 2020 | | | | | |
| Japan | 10 | 13 | -18 % | 2019 | | | | | |
| Netherlands | 0 | 0 | - | 2020 | | | | | |
| New Zealand | 9,246 | 7,710 | 20 % | 2019 | | | | | |
| Spain | 0 | 0 | - | Argentina | 0.0 % | 0.0 % | 0.1 % | 0.1 % | |
| United Kingdom | 98 | 24 | - | Australia | 16.5 % | 21.8 % | 7.2 % | 10.4 % | |
| Uruguay | 10,701 | 8,679 | 23 % | Ireland | 0.0 % | 0.0 % | 0.0 % | 0.0 % | |
| Total | 26,271 | 24,282 | 8 % | Japan | 0.0 % | 0.0 % | 0.0 % | 0.1 % | |
| | | | | Netherlands | 0.0 % | 0.0 % | 0.0 % | 0.0 % | |
| | | | | New Zealand | 21.4 % | 24.3 % | 13.8 % | 7.4 % | |
| | | | | Spain | 0.0 % | 0.0 % | 0.0 % | 0.0 % | |
| | | | | United Kingdom | 0.4 % | 0.1 % | 0.0 % | 0.0 % | |
| | | | | Uruguay | 33.7 % | 29.8 % | 7.0 % | 5.9 % | |
| | | | | Total | 72.0 % | 76.1 % | 28.0 % | 23.9 % | |

Over quota tariff rate : 26.5 %

Source: CBGA (Canadian Slaughter) , USDA (US Data), GAC (Canadian TRQ Data)



Beef Supply at a Glance - Canadian Federally Inspected

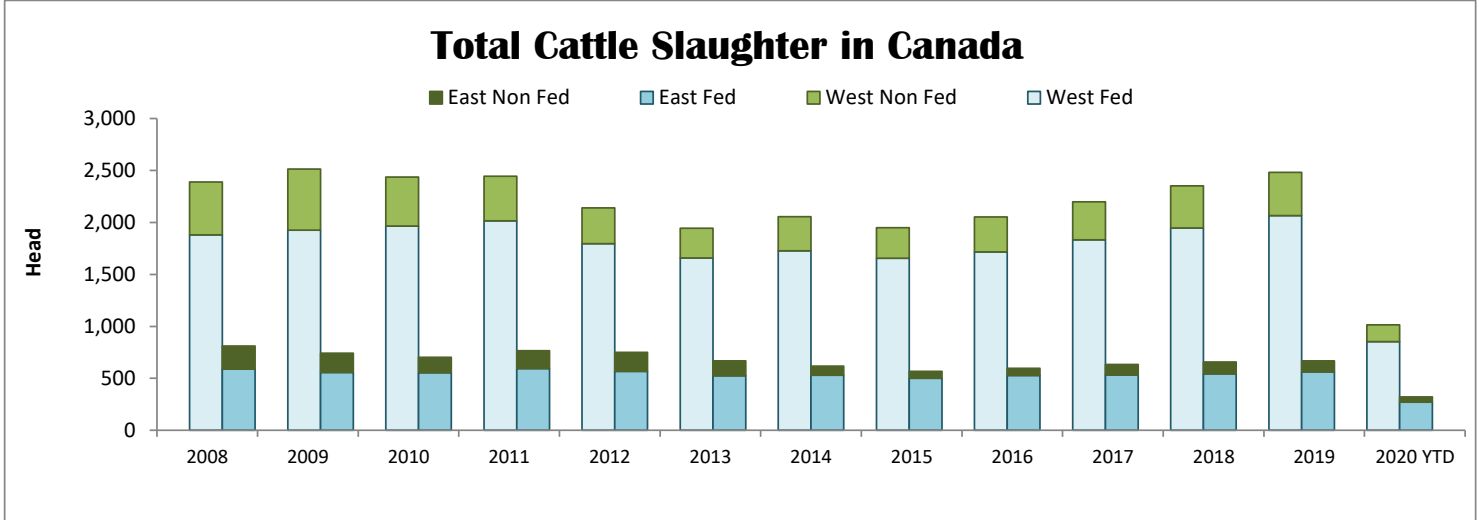
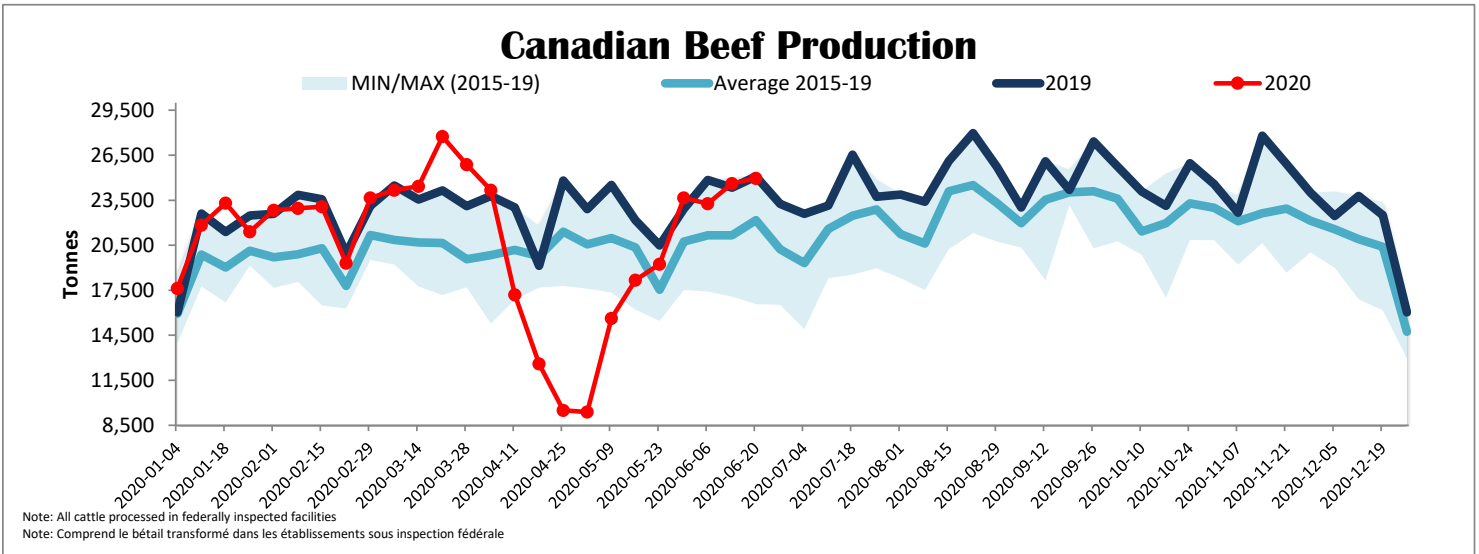
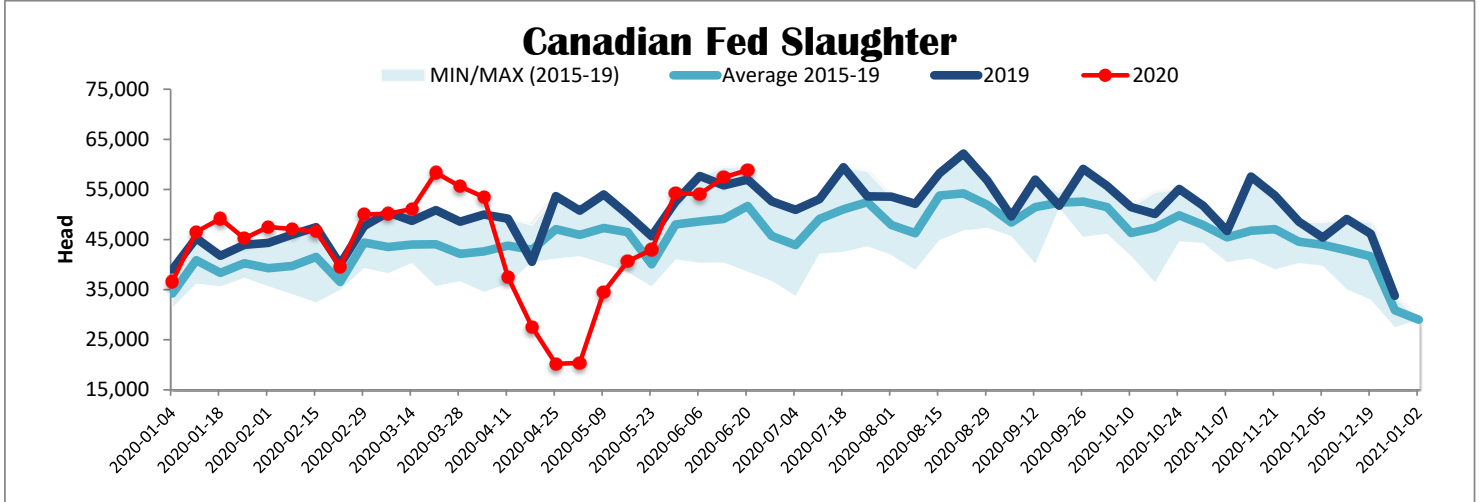
Year to Date for the Week Ending June 20, 2020

| | Fed Slaughter (head) | | | | Non-fed Slaughter (head) | | | | Total Canada |
|-----------------------|----------------------|----------------|----------------------|----------------|--------------------------|----------------|--------------------|------------------------|------------------|
| | West | East | Canada | Weekly Avg. | West | East | Canada | Weekly Avg. | |
| 2020-06-20 | 47,470 | 11,392 | 58,862 | | 4,658 | 2,090 | 6,748 | | 65,610 |
| 2020-06-13 | 46,657 | 10,759 | 57,416 | | 4,681 | 1,979 | 6,660 | | 64,076 |
| 2020-06-06 | 42,715 | 11,319 | 54,034 | | 3,590 | 2,344 | 5,934 | | 59,968 |
| 2020-05-30 | 43,091 | 11,171 | 54,262 | | 3,750 | 2,252 | 6,002 | | 60,264 |
| May 2020 | 94,826 | 43,716 | 138,542 | 34,636 | 9,533 | 8,863 | 18,396 | 4,599 | 156,938 |
| April 2020 | 95,733 | 43,062 | 138,795 | 34,699 | 16,408 | 7,697 | 24,105 | 6,026 | 162,900 |
| March 2020 | 209,837 | 55,313 | 265,150 | 53,030 | 45,969 | 8,970 | 54,939 | 10,988 | 320,089 |
| February 2020 | 137,002 | 43,770 | 180,772 | 45,193 | 39,041 | 7,092 | 46,133 | 11,533 | 226,905 |
| January 2020 | 136,583 | 40,979 | 177,562 | 44,391 | 33,049 | 6,926 | 39,975 | 9,994 | 217,537 |
| December 2019 | 171,682 | 51,276 | 222,958 | 44,592 | 48,170 | 8,474 | 56,644 | 11,329 | 279,602 |
| November 2019 | 164,661 | 45,197 | 209,858 | 52,465 | 38,361 | 7,416 | 45,777 | 11,444 | 255,635 |
| October 2019 | 172,753 | 39,596 | 212,349 | 53,087 | 27,985 | 8,076 | 36,061 | 9,015 | 248,410 |
| September 2019 | 223,813 | 50,350 | 274,163 | 54,833 | 33,606 | 10,640 | 44,246 | 8,849 | 318,409 |
| August 2019 | 182,658 | 43,491 | 226,149 | 56,537 | 23,399 | 8,580 | 31,979 | 7,995 | 258,128 |
| July 2019 | 174,557 | 42,548 | 217,105 | 54,276 | 25,434 | 8,200 | 33,634 | 8,409 | 250,739 |
| June 2019 | 219,927 | 55,816 | 275,743 | 55,149 | 34,560 | 11,084 | 45,644 | 9,129 | 321,387 |
| May 2019 | 156,931 | 43,462 | 200,393 | 50,098 | 27,745 | 8,352 | 36,097 | 9,024 | 236,490 |
| April 2019 | 149,406 | 43,948 | 193,354 | 48,339 | 31,458 | 7,730 | 39,188 | 9,797 | 232,542 |
| March 2019 | 189,168 | 57,115 | 246,283 | 49,257 | 46,245 | 10,279 | 56,524 | 11,305 | 302,807 |
| February 2019 | 132,781 | 45,093 | 177,874 | 44,469 | 42,754 | 8,268 | 51,022 | 12,756 | 228,896 |
| January 2019 | 126,949 | 43,033 | 169,982 | 42,496 | 37,628 | 8,848 | 46,476 | 11,619 | 216,458 |
| YTD Total 2020 | 853,914 | 271,481 | 1,125,395 | 45,016 | 160,679 | 48,213 | 208,892 | 8,356 | 1,334,287 |
| Total 2019 | 2,065,286 | 560,925 | 2,626,211 | 50,504 | 417,345 | 105,947 | 523,292 | 10,063 | 3,149,503 |
| Grading | | | | | | | | | |
| | | | Weekly Totals | | June 20, 2020 | | | | |
| | West | % total | East | % total | Canada 2020 | % total | Canada 2019 | % chg '19 - '20 | |
| A - Prime | 904 | 1.9 % | 380 | 3.3 % | 1,284 | 2.2 % | 886 | 44.9% | |
| AAA | 27,588 | 58.4 % | 7,363 | 64.0 % | 34,951 | 59.5 % | 29,156 | 19.9% | |
| AA | 16,751 | 35.4 % | 3,379 | 29.4 % | 20,130 | 34.2 % | 24,332 | -17.3% | |
| A | 1,269 | 2.7 % | 175 | 1.5 % | 1,444 | 2.5 % | 1,593 | -9.4% | |
| B1, 2, 3, 4 | 767 | 1.6 % | 213 | 1.9 % | 980 | 1.7 % | 804 | 21.9% | |
| | | | Year-to-date | | | | | | |
| | West | % total | East | % total | Canada 2020 | % total | Canada 2019 | % chg '19 - '20 | |
| A - Prime | 25,217 | 3.0 % | 14,577 | 5.3 % | 39,794 | 3.6 % | 38,837 | 2.5 % | |
| AAA | 535,196 | 63.8 % | 183,243 | 67.0 % | 718,439 | 64.6 % | 751,146 | -4.4 % | |
| AA | 252,745 | 30.1 % | 67,571 | 24.7 % | 320,316 | 28.8 % | 371,820 | -13.9 % | |
| A | 15,896 | 1.9 % | 3,385 | 1.2 % | 19,281 | 1.7 % | 21,004 | -8.2 % | |
| B1, 2, 3, 4 | 9,861 | 1.2 % | 4,713 | 1.7 % | 14,574 | 1.3 % | 19,200 | -24.1 % | |

Source: CBGA

Year to Date for the Week Ending June 20, 2020

Federally Inspected Slaughter



Source: Canadian Beef Grading Agency (CBGA)