



Beef Supply at a Glance - CANADA

Year to Date for the Week Ending June 13, 2020

Federally Inspected Slaughter (head)	West			East			CANADA		
	2020	2019	% chg	2020	2019	% chg	2020	2019	% chg
Steers	462,549	497,793	-7 %	194,611	193,606	1 %	657,160	691,399	-5 %
Heifers	343,709	390,162	-12 %	65,478	72,449	-10 %	409,187	462,611	-12 %
Cows	152,077	200,540	-24 %	45,957	50,079	-8 %	198,034	250,619	-21 %
Bulls	3,944	5,974	-34 %	166	193	-14 %	4,110	6,167	-33 %
Total	962,279	1,094,469	-12 %	306,212	316,327	-3 %	1,268,491	1,410,796	-10 %
Total Jan. - Dec. 2019		2,482,631			666,872			3,149,503	
Carcass Weight (lbs)									
Steers	889	883	1 %	950	963	-1 %	907	906	0 %
Heifers	843	835	1 %	855	857	0 %	845	839	1 %
Cows	767	758	1 %	667	661	1 %	744	738	1 %
Bulls	972	962	1 %	909	953	-5 %	970	961	1 %

Source: Canadian Beef Grading Agency (CBGA)

Beef Output (tonnes)									
Fed	317,830	347,338	-8 %	109,215	112,713	-3 %	427,045	460,051	-7 %
Non-Fed	54,667	71,553	-24 %	13,967	15,090	-7 %	68,634	86,642	-21 %
Total	372,497	418,890	-11 %	123,182	127,803	-4 %	495,679	546,693	-9 %
Total Jan. - Dec. 2019		960,095			266,839			1,226,934	

Imports For the period Jan. 1 - Apr. 30, 2020				Imports For the period Jan. 1 - Jun. 13, 2020			
Live Cattle from U.S.				Beef & Veal Imports			
(head)	2020	2019	% chg	(tonnes)	2020	2019	% chg
pure bred	961	1,767	-46 %	United States	52,532	48,872	7 %
non pure bred	69,130	63,577	9 %	New Zealand	8,184	7,199	14 %
Total	70,091	65,344	7 %	Uruguay	6,966	6,209	12 %
				Australia	5,816	7,173	-19 %
				Mexico	4,022	2,487	62 %
				Others	8,843	3,798	133 %
				Total	86,363	75,739	14 %

Source: Statistics Canada

Exports For the period Jan. 1 - Jun. 6, 2020			
Live Cattle to U.S.			
(head)	2020	2019	% chg
slaughter steers, heifers, cows	236,589	213,221	11 %
feeder cattle & calves	69,042	128,716	-46 %
bulls	16,134	17,720	-9 %
others	5,275	5,687	-7 %
Total	327,040	365,344	-10 %

Source: USDA - APHIS

Fresh, chilled & frozen (H.S. 0201, 0202)			
Non-CUSMA Beef/Veal total (exc. EU-28)	21,381	20,999	2 %
EU-28 (Beef/Veal total)	7,372	2,460	200 %

Source: Canadian Food Inspection Agency (CFIA)

Exports For the period Jan. 1 - Apr. 30, 2020									
Beef & Veal Exports to U.S.									
(tonnes)	Fresh Bone-In	Fresh Boneless	Frozen Bone-In	Frozen Boneless	2020	2019	% chg		
Carcasses and Half-Carcasses	561	N/A	0	N/A	561	940	-40 %		
Primal Cuts	5,944	69,164	925	3,455	79,488	91,714	-13 %		
Chuck	1,738	14,509	23	23	16,293	17,814	-9 %		
Loin	103	6,695	1	203	7,002	9,096	-23 %		
Brisket	0	6,382	0	0	6,382	6,146	4 %		
Flank and Plate	1,004	3,574	0	17	4,595	5,411	-15 %		
Hip	74	4,068	0	48	4,190	4,969	-16 %		
Rib	2,029	3,276	190	0	5,495	6,108	-10 %		
Others	996	30,660	711	3,164	35,531	42,169	-16 %		
Offals	N/A	N/A	N/A	N/A	6,696	6,826	-2 %		
Processed	N/A	N/A	N/A	N/A	1,553	1,717	-10 %		
Total	6,505	69,164	925	3,455	88,298	101,197	-13 %		

Source: Statistics Canada

Beef & Veal Exports For the period Jan. 1 - Apr. 30, 2020									
Exports to All Countries (tonnes)					Exports to E.U-28 (tonnes)				
	2020	2019	% chg	2020	2019	% chg		2020	2019
United States	88,298	101,197	-13 %	635,591	742,509	-14 %	United Kingdom	548	411
Japan	14,564	13,471	8 %	107,592	94,137	14 %	Italy	60	0
Mexico	4,104	4,593	-11 %	37,234	41,598	-10 %	Netherlands	55	59
Hong Kong	4,085	5,093	-20 %	34,809	51,718	-33 %	Belgium	38	10
China	3,382	7,656	-56 %	34,542	63,348	-45 %	France	4	40
South Korea	1,858	2,208	-16 %	13,020	16,640	-22 %	Germany	0	10
Angola	900	720	25 %	977	639	53 %	Denmark	0	0
Viet Nam	870	216	302 %	5,159	1,572	228 %	Total	704	531
Taiwan	680	827	-18 %	5,835	6,783	-14 %	Total ('000 \$ CDN)	9,929	7,018
Others	4,116	4,834	-15 %	23,156	20,121	15 %			
Total	122,856	140,814	-13 %	897,916	1,039,066	-14 %			
Cattle Hides & Skins Exports (Number '000)	1,061	1,120	-5 %	49,166	67,022	-27 %			

Source: Statistics Canada

Source: Statistics Canada



UNITED STATES

Year to Date for the Week Ending June 6, 2020

	Weekly	2020	2019	% chg		Weekly	2020	2019	% chg
Slaughter ('000 head)					Carcass Weight (lbs)				
Steers	335.2	6,524.6	7,107.0	-8 %	Steers	892	898	866	4 %
Heifers	160.8	3,979.9	4,187.0	-5 %	Heifers	824	830	806	3 %
Cows	119.7	2,815.5	2,822.3	0 %	Cows	649	651	647	1 %
Bulls	12.0	204.9	219.3	-7 %	Bulls	899	875	885	-1 %
Total	627.7	13,524.9	14,335.6	-6 %					
Total Jan. - Dec. 2019			32,917.6						
Beef Output (tonnes)					National Summary of Beef Graded				
Fed		4,154,680	4,322,376	-4 %		April 2020	2019	2018	
Non-Fed		916,901	916,894	0 %	Prime	10.5 %	(Oct'18-Sept'19)	(Oct'17-Sept'18)	
Total		5,067,580	5,239,270	-3 %	Choice	74.7 %	8.8 %	7.6 %	
Total Jan. - Dec. 2019			12,132,925		Select	14.4 %	73.4 %	73.7 %	
							17.5 %	18.5 %	
For the period					Cattle Slaughter for the Week Ending				
	Apr. 2020	2020	2019	% chg		2020	2019	% chg	
U.S. Beef and Veal Imports (carcass weight, tonnes)					Cattle Slaughter Year to Date				
Canada		107,381	123,583	-13 %	Canada		59,968	66,350	-10 %
Australia		101,758	95,322	7 %	US		627,701	664,589	-6 %
Mexico		95,095	87,189	9 %	Total Canada & US		687,669	730,939	-6 %
Others		169,523	152,668	11 %	US Live Cattle Imports				
Total		473,757	458,761	3 %	Canada		1,204,415	1,344,982	-10 %
U.S. Beef and Veal Exports (carcass weight, tonnes)					US		13,524,932	14,335,576	-6 %
Japan		143,268	115,911	24 %	Total Canada & US		14,729,347	15,680,558	-6 %
South Korea		100,957	93,946	7 %	US Live Cattle Imports				
Mexico		52,322	67,070	-22 %	Mexico - Feeder 1 Jan.-Jun 13 2020		671,364	671,566	0 %
Others		159,064	149,165	7 %	Canada 1 Jan.-Jun. 6 2020		327,040	365,344	-10 %
Total		455,611	426,092	7 %					

Canada and United States Beef and Veal Tariff Rate Quota Summary

US Beef and Veal Tariff Rate Quota (TRQ) Summary

For the period 1 Jan.-Jun. 13 2020		2020		2019		% chg in tonnes entered from 2019 to 2020	
	Quota level	Tonnes entered	% filled	Tonnes entered	% filled		
Australia	378,214	96,130	25 %	104,337	28 %		-8 %
New Zealand	213,402	82,572	39 %	81,905	38 %		1 %
Argentina	20,000	4,379	22 %	117	1 %		-
Uruguay	20,000	10,292	51 %	10,072	50 %		2 %
Others	65,005	4,078	6 %	31,795	49 %		-87 %
Total TRQ	696,621	197,451	28 %	228,226	33 %		-13 %
TRQ (Australia, N. Z.)	591,616	178,702	30 %	186,242	31 %		-4 %
Canada	no limit						
Mexico	no limit						

Canadian Beef and Veal Import Permits by Country

For the period 1 Jan.-Jun. 13 2020		2020		2019		% chg	
	2020	2019	% chg		2020	2019	% chg
Global quota (tonnes)	76,409	76,409	0 %				
Supp. Quota Authorized	-	-	-				
Total quota	76,409	76,409	0 %				
YTD Permits allocated as of:							
	6/13/2020	6/12/2019	% chg				
Argentina	14	24	-41 %				
Australia (35,000 mt)	5,848	7,537	-22 %				
Ireland	161	0	-				
Japan	10	13	-20 %				
Netherlands	75	0	-				
New Zealand	8,919	7,615	17 %				
Spain	173	0	-				
United Kingdom	98	24	-				
Uruguay	8,731	8,551	2 %				
Total	24,031	23,764	1 %				

Canadian Beef and Veal Import Permits by Type of Meat

For the period 1 Jan.-Jun. 13 2020		2020		2019		Percentage of Total Imports	
	(tonnes)	Grinding Beef	Cuts	Total	Total (%)	2020	2019
Argentina	0	0	14	14	0 %	0.1 %	0.1 %
Australia	4,097	1,752	5,848	24 %	9.8 %	7.3 %	9.8 %
Ireland	161	0	161	1 %	0.0 %	0.0 %	0.0 %
Japan	0	10	10	0 %	0.0 %	0.0 %	0.1 %
Netherlands	0	75	75	0 %	0.0 %	0.3 %	0.0 %
New Zealand	5,388	3,532	8,919	37 %	14.7 %	24.7 %	14.7 %
Spain	173	0	173	1 %	0.0 %	0.0 %	0.0 %
United Kingdom	98	0	98	0 %	0.0 %	0.1 %	0.0 %
Uruguay	7,083	1,649	8,731	36 %	6.9 %	30.1 %	6.9 %
Total	17,000	7,031	24,031	100 %	29.3 %	76.9 %	23.1 %
For the period 1 Jan.-Jun. 13 2020							
Grinding Beef				Percentage of Total Imports			
	2020	2019	2020	2019			
Argentina	0.0 %	0.0 %	0.1 %	0.1 %			
Australia	17.0 %	22.0 %	7.3 %	9.8 %			
Ireland	0.7 %	0.0 %	0.0 %	0.0 %			
Japan	0.0 %	0.0 %	0.0 %	0.1 %			
Netherlands	0.0 %	0.0 %	0.3 %	0.0 %			
New Zealand	22.4 %	24.7 %	14.7 %	37.3 %			
Spain	0.7 %	0.0 %	0.0 %	0.0 %			
United Kingdom	0.4 %	0.1 %	0.0 %	0.0 %			
Uruguay	29.5 %	30.1 %	6.9 %	5.8 %			
Total	70.7 %	76.9 %	29.3 %	23.1 %			

Over quota tariff rate : 26.5 %

Source: CBGA (Canadian Slaughter) , USDA (US Data), GAC (Canadian TRQ Data)



Beef Supply at a Glance - Canadian Federally Inspected

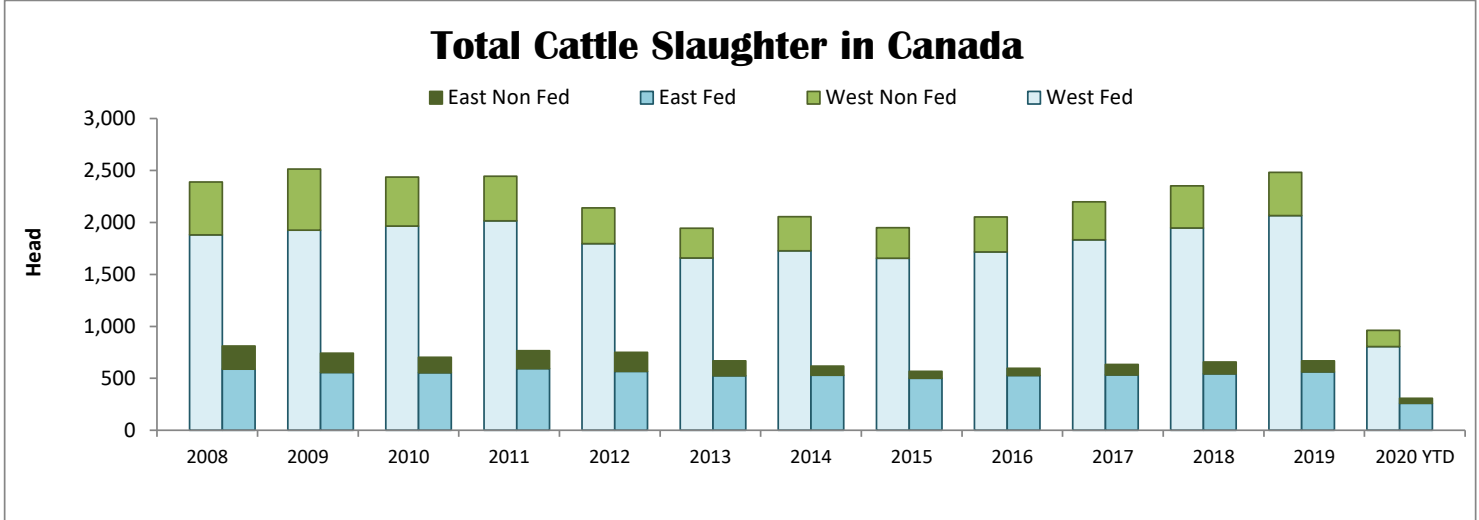
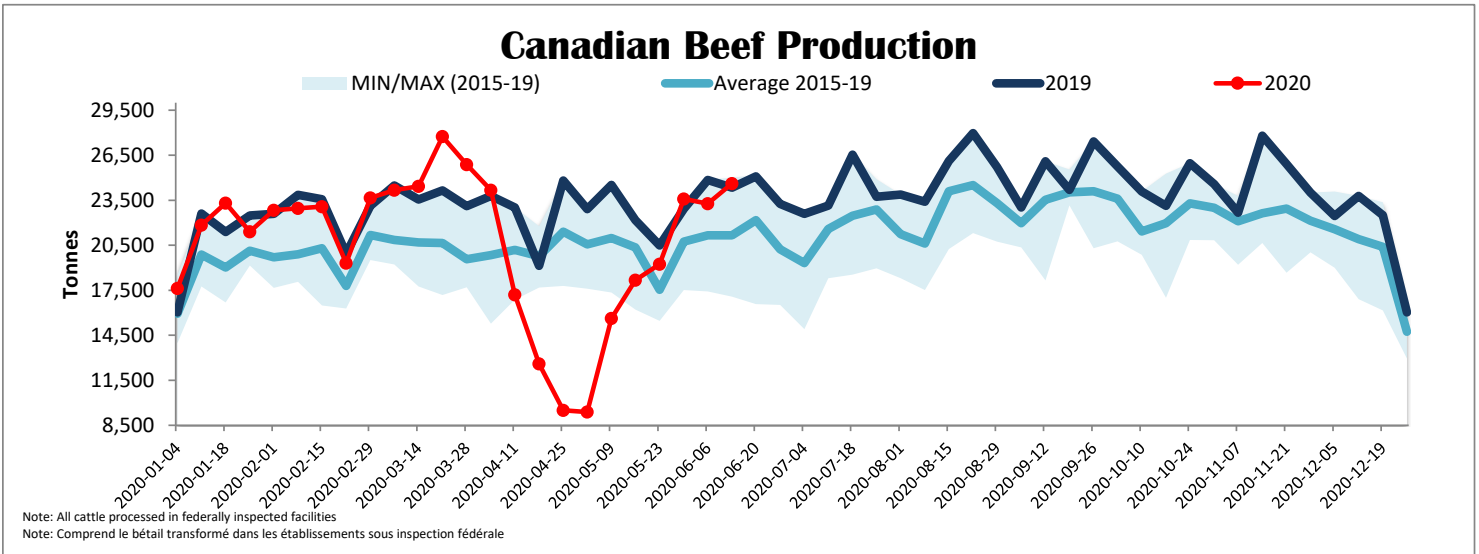
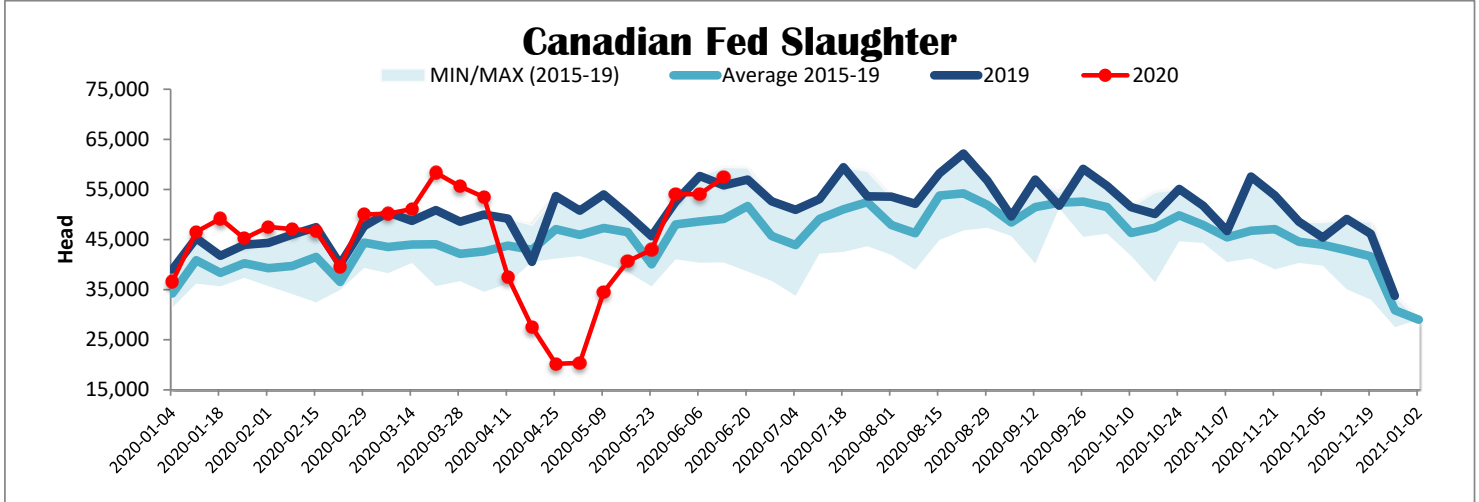
Year to Date for the Week Ending June 13, 2020

	Fed Slaughter (head)				Non-fed Slaughter (head)				Total Canada
	West	East	Canada	Weekly Avg.	West	East	Canada	Weekly Avg.	
2020-06-13	46,657	10,759	57,416		4,681	1,979	6,660		64,076
2020-06-06	42,715	11,319	54,034		3,590	2,344	5,934		59,968
2020-05-30	42,905	11,171	54,076		3,750	2,252	6,002		60,078
May 2020	94,826	43,716	138,542	34,636	9,533	8,863	18,396	4,599	156,938
April 2020	95,733	43,062	138,795	34,699	16,408	7,697	24,105	6,026	162,900
March 2020	209,837	55,313	265,150	53,030	45,969	8,970	54,939	10,988	320,089
February 2020	137,002	43,770	180,772	45,193	39,041	7,092	46,133	11,533	226,905
January 2020	136,583	40,979	177,562	44,391	33,049	6,926	39,975	9,994	217,537
December 2019	171,682	51,276	222,958	44,592	48,170	8,474	56,644	11,329	279,602
November 2019	164,661	45,197	209,858	52,465	38,361	7,416	45,777	11,444	255,635
October 2019	172,753	39,596	212,349	53,087	27,985	8,076	36,061	9,015	248,410
September 2019	223,813	50,350	274,163	54,833	33,606	10,640	44,246	8,849	318,409
August 2019	182,658	43,491	226,149	56,537	23,399	8,580	31,979	7,995	258,128
July 2019	174,557	42,548	217,105	54,276	25,434	8,200	33,634	8,409	250,739
June 2019	219,927	55,816	275,743	55,149	34,560	11,084	45,644	9,129	321,387
May 2019	156,931	43,462	200,393	50,098	27,745	8,352	36,097	9,024	236,490
April 2019	149,406	43,948	193,354	48,339	31,458	7,730	39,188	9,797	232,542
March 2019	189,168	57,115	246,283	49,257	46,245	10,279	56,524	11,305	302,807
February 2019	132,781	45,093	177,874	44,469	42,754	8,268	51,022	12,756	228,896
January 2019	126,949	43,033	169,982	42,496	37,628	8,848	46,476	11,619	216,458
YTD Total 2020	806,258	260,089	1,066,347	44,431	156,021	46,123	202,144	8,423	1,268,491
Total 2019	2,065,286	560,925	2,626,211	50,504	417,345	105,947	523,292	10,063	3,149,503
Grading									
			Weekly Totals		June 13, 2020				
	West	% total	East	% total	Canada 2020	% total	Canada 2019	% chg '19 - '20	
A - Prime	1,015	2.2 %	292	2.7 %	1,307	2.3 %	969	34.9%	
AAA	29,026	62.9 %	6,982	63.6 %	36,008	63.0 %	29,702	21.2%	
AA	14,852	32.2 %	3,379	30.8 %	18,231	31.9 %	21,989	-17.1%	
A	697	1.5 %	118	1.1 %	815	1.4 %	1,748	-53.4%	
B1, 2, 3, 4	566	1.2 %	202	1.8 %	768	1.3 %	1,050	-26.9%	
			Year-to-date						
	West	% total	East	% total	Canada 2020	% total	Canada 2019	% chg '19 - '20	
A - Prime	24,301	3.1 %	14,197	5.4 %	38,498	3.7 %	37,951	1.4 %	
AAA	507,450	64.1 %	175,880	67.1 %	683,330	64.9 %	721,990	-5.4 %	
AA	235,983	29.8 %	64,192	24.5 %	300,175	28.5 %	347,488	-13.6 %	
A	14,627	1.8 %	3,210	1.2 %	17,837	1.7 %	19,411	-8.1 %	
B1, 2, 3, 4	9,089	1.1 %	4,500	1.7 %	13,589	1.3 %	18,396	-26.1 %	

Source: CBGA

Year to Date for the Week Ending June 13, 2020

Federally Inspected Slaughter



Source: Canadian Beef Grading Agency (CBGA)