



Beef Supply at a Glance - CANADA

Year to Date for the Week Ending May 9, 2020

Federally Inspected Slaughter (head)	West			East			CANADA		
	2020	2019	% chg	2020	2019	% chg	2020	2019	% chg
Steers	350,745	370,901	-5 %	155,976	156,995	-1 %	506,721	527,896	-4 %
Heifers	259,570	309,188	-16 %	50,903	55,148	-8 %	310,473	364,336	-15 %
Cows	135,314	167,430	-19 %	34,925	39,308	-11 %	170,239	206,738	-18 %
Bulls	3,237	4,648	-30 %	135	127	6 %	3,372	4,775	-29 %
Total	748,866	852,167	-12 %	241,939	251,578	-4 %	990,805	1,103,745	-10 %
Total Jan. - Dec. 2019		2,482,631			666,872			3,149,503	
Carcass Weight (lbs)									
Steers	890	896	-1 %	957	966	-1 %	910	917	-1 %
Heifers	838	848	-1 %	863	861	0 %	842	850	-1 %
Cows	766	761	1 %	661	659	0 %	744	741	0 %
Bulls	959	967	-1 %	908	955	-5 %	957	967	-1 %

Source: Canadian Beef Grading Agency (CBGA)

Beef Output (tonnes)									
Fed	240,258	269,611	-11 %	87,610	90,340	-3 %	327,868	359,950	-9 %
Non-Fed	48,406	59,809	-19 %	10,528	11,800	-11 %	58,934	71,609	-18 %
Total	288,665	329,420	-12 %	98,138	102,139	-4 %	386,803	431,559	-10 %
Total Jan. - Dec. 2019		960,095			266,839			1,226,934	

Imports For the period Jan. 1 - Mar. 31, 2020				Imports For the period Jan. 1 - May 9, 2020			
Live Cattle from U.S.				Beef & Veal Imports			
(head)	2020	2019	% chg	(tonnes)	2020	2019	% chg
pure bred	717	1,486	-52 %	United States	45,026	37,804	19 %
non pure bred	55,579	48,545	14 %	New Zealand	6,669	6,116	9 %
Total	56,296	50,031	13 %	Uruguay	5,858	5,461	7 %
				Australia	4,175	6,293	-34 %
				Mexico	2,341	1,573	49 %
				Others	6,887	3,006	129 %
				Total	70,956	60,253	18 %

Source: Statistics Canada

Exports For the period Jan. 1 - May 2, 2020				Exports For the period Jan. 1 - Mar. 31, 2020			
Live Cattle to U.S.				Beef & Veal Exports to U.S.			
(head)	2020	2019	% chg	(tonnes)	2020	2019	% chg
slaughter steers, heifers, cows	181,970	173,838	5 %	Fresh Bone-In	426	N/A	
feeder cattle & calves	57,318	106,212	-46 %	Fresh Boneless	N/A	N/A	
bulls	11,954	12,603	-5 %	Frozen Bone-In	0	N/A	
others	4,247	4,295	-1 %	Frozen Boneless	N/A	N/A	
Total	255,489	296,948	-14 %	Total	426	726	-41 %

Source: USDA - APHIS

Source: Canadian Food Inspection Agency (CFIA)

Exports For the period Jan. 1 - Mar. 31, 2020							
Beef & Veal Exports to U.S.							
(tonnes)	Fresh Bone-In	Fresh Boneless	Frozen Bone-In	Frozen Boneless	2020	2019	% chg
Carcasses and Half-Carcasses	426	N/A	0	N/A	426	726	-41 %
Primal Cuts	4,988	55,973	644	2,144	63,749	69,794	-9 %
Chuck	1,475	12,002	18	22	13,516	13,783	-2 %
Loin	61	5,581	1	181	5,823	7,037	-17 %
Brisket	0	5,025	0	0	5,025	4,571	10 %
Flank and Plate	867	2,784	0	7	3,658	4,101	-11 %
Hip	57	3,281	0	20	3,359	3,752	-10 %
Rib	1,636	2,829	149	0	4,614	4,663	-1 %
Others	892	24,471	477	1,913	27,754	31,888	-13 %
Offals	N/A	N/A	N/A	N/A	5,282	5,184	2 %
Processed	N/A	N/A	N/A	N/A	1,457	1,351	8 %
Total	5,414	55,973	644	2,144	70,914	77,055	-8 %

Source: Statistics Canada

Beef & Veal Exports For the period Jan. 1 - Mar. 31, 2020									
Exports to All Countries (tonnes)					Exports to E.U-28 (tonnes)				
	2020	2019	% chg	2020	2019	% chg		2020	2019
United States	70,914	77,055	-8 %	519,928	563,278	-8 %	United Kingdom	548	342
Japan	10,935	9,829	11 %	82,953	68,342	21 %	Italy	54	0
Mexico	3,806	3,684	3 %	36,418	35,237	3 %	Netherlands	48	38
Hong Kong	3,106	3,992	-22 %	25,261	39,255	-36 %	Belgium	38	7
China	2,566	5,242	-51 %	25,972	47,702	-46 %	France	4	35
South Korea	1,398	1,574	-11 %	10,120	11,873	-15 %	Germany	0	10
Viet Nam	579	168	245 %	3,425	1,302	163 %	Denmark	0	0
United Kingdom	548	342	60 %	6,858	4,166	65 %	Total	691	431
Angola	547	525	4 %	546	494	10 %	Total ('000 \$ CDN)	9,650	5,552
Others	3,373	3,644	-7 %	18,289	15,118	21 %			
Total	97,770	106,054	-8 %	729,770	786,767	-7 %			
Cattle Hides & Skins Exports (Number '000)	790	822	-4 %	39,538	50,359	-21 %			

Source: Statistics Canada

Source: Statistics Canada



UNITED STATES

Year to Date for the Week Ending May 2, 2020

	Weekly	2020	2019	% chg		Weekly	2020	2019	% chg
Slaughter ('000 head)					Carcass Weight (lbs)				
Steers	203.4	5,154.1	5,401.0	-5 %	Steers	893	898	872	3 %
Heifers	114.8	3,249.5	3,302.5	-2 %	Heifers	826	830	812	2 %
Cows	111.5	2,244.2	2,239.0	0 %	Cows	651	651	649	0 %
Bulls	8.9	156.0	164.4	-5 %	Bulls	896	871	880	-1 %
Total	438.6	10,803.8	11,107.0	-3 %					
Total Jan. - Dec. 2019			32,917.6						
Beef Output (tonnes)					National Summary of Beef Graded				
Fed		3,324,582	3,352,225	-1 %		March 2020	2019	2018	
Non-Fed		724,382	724,326	0 %	Prime	10.6 %	(Oct'18-Sept'19)	(Oct'17-Sept'18)	
Total		4,048,964	4,076,551	-1 %	Choice	75.6 %	8.8 %	7.6 %	
Total Jan. - Dec. 2019			12,132,925		Select	13.5 %	73.4 %	73.7 %	
							17.5 %	18.5 %	
For the period					Cattle Slaughter for the Week Ending				
	Mar. 2020	2020	2019	% chg		2020	2019	% chg	
U.S. Beef and Veal Imports (carcass weight, tonnes)					Cattle Slaughter Year to Date				
Canada		85,801	94,222	-9 %	Canada		23,897	59,653	-60 %
Australia		76,642	65,575	17 %	US		438,614	672,540	-35 %
Mexico		70,221	64,340	9 %	Total Canada & US		462,511	732,193	-37 %
Others		118,318	110,821	7 %	US Live Cattle Imports				
Total		350,982	334,959	5 %	Canada		951,328	1,040,356	-9 %
U.S. Beef and Veal Exports (carcass weight, tonnes)					US		10,803,800	11,106,963	-3 %
Japan		103,343	88,029	17 %	Total Canada & US		11,755,128	12,147,319	-3 %
South Korea		77,571	66,710	16 %	US Live Cattle Imports				
Mexico		45,794	50,023	-8 %	Mexico - Feeder 1 Jan.-May 9 2020		516,188	551,999	-6 %
Others		122,223	110,899	10 %	Canada 1 Jan.-May. 2 2020		255,489	296,948	-14 %
Total		348,930	315,662	11 %					

Canada and United States Beef and Veal Tariff Rate Quota Summary

US Beef and Veal Tariff Rate Quota (TRQ) Summary								
For the period 1 Jan.-May. 9 2020								
	2020			2019				
	Quota level	Tonnes entered	% filled	Tonnes entered	% filled	% chg in tonnes entered from 2019 to 2020		
Australia	378,214	79,036	21 %	79,481	21 %	-1 %		
New Zealand	213,402	67,506	32 %	62,521	29 %	8 %		
Argentina	20,000	3,519	18 %	16	0 %	-		
Uruguay	20,000	8,547	43 %	8,110	41 %	5 %		
Others	65,005	n/a	-	25,945	40 %	-		
Total TRQ	696,621	158,608	23 %	176,073	25 %	-10 %		
TRQ (Australia, N. Z.)	591,616	146,542	25 %	142,002	24 %	3 %		
Canada	no limit							
Mexico	no limit							
Canadian Beef and Veal Import Permits by Country				Canadian Beef and Veal Import Permits by Type of Meat				
For the period 1 Jan.-May. 9 2020				For the period 1 Jan.-May. 9 2020				
	2020	2019	% chg	2020		(tonnes)		
Global quota (tonnes)	76,409	76,409	0 %	Grinding Beef	Cuts	Total	Total (%)	
Supp. Quota Authorized	-	-	-	Argentina	0	14	14	0 %
Total quota	76,409	76,409	0 %	Australia	2,907	1,341	4,248	23 %
				Ireland	161	0	161	1 %
				Japan	0	7	7	0 %
				Netherlands	0	75	75	0 %
				New Zealand	3,709	2,980	6,689	36 %
				Spain	173	0	173	1 %
				United Kingdom	98	0	98	1 %
				Uruguay	5,738	1,231	6,969	38 %
				Total	12,787	5,648	18,435	100 %
YTD Permits allocated as of:	5/9/2020	5/8/2019	% chg	Percentage of Total Imports				
Argentina	14	24	-41 %	Grinding Beef		Cuts		
Australia (35,000 mt)	4,248	6,618	-36 %	2020	2019	2020	2019	
Ireland	161	0	-	Argentina	0.0 %	0.0 %	0.1 %	0.1 %
Japan	7	11	-32 %	Australia	15.8 %	22.5 %	7.3 %	9.2 %
Netherlands	75	0	-	Ireland	0.9 %	0.0 %	0.0 %	0.0 %
New Zealand	6,689	6,488	3 %	Japan	0.0 %	0.0 %	0.0 %	0.1 %
Spain	173	0	-	Netherlands	0.0 %	0.0 %	0.4 %	0.0 %
United Kingdom	98	0	-	New Zealand	20.1 %	24.7 %	16.2 %	6.3 %
Uruguay	6,969	7,724	-10 %	Spain	0.9 %	0.0 %	0.0 %	0.0 %
Total	18,435	20,865	-12 %	United Kingdom	0.5 %	0.0 %	0.0 %	0.0 %
				Uruguay	31.1 %	31.2 %	6.7 %	5.8 %
				Total	69.4 %	78.4 %	30.6 %	21.6 %

Over quota tariff rate : 26.5 %

Source: CBGA (Canadian Slaughter) , USDA (US Data), GAC (Canadian TRQ Data)



Beef Supply at a Glance - Canadian Federally Inspected

Year to Date for the Week Ending May 9, 2020

	Fed Slaughter (head)				Non-fed Slaughter (head)				Total Canada
	West	East	Canada	Weekly Avg.	West	East	Canada	Weekly Avg.	
2020-05-09	22,836	11,705	34,541		2,636	2,300	4,936		39,477
2020-05-02	8,324	12,050	20,374		1,448	2,075	3,523		23,897
April 2020	95,733	43,062	138,795	34,699	16,408	7,697	24,105	6,026	162,900
March 2020	209,837	55,313	265,150	53,030	45,969	8,970	54,939	10,988	320,089
February 2020	137,002	43,770	180,772	45,193	39,041	7,092	46,133	11,533	226,905
January 2020	136,583	40,979	177,562	44,391	33,049	6,926	39,975	9,994	217,537
December 2019	171,682	51,276	222,958	44,592	48,170	8,474	56,644	11,329	279,602
November 2019	164,661	45,197	209,858	52,465	38,361	7,416	45,777	11,444	255,635
October 2019	172,753	39,596	212,349	53,087	27,985	8,076	36,061	9,015	248,410
September 2019	223,813	50,350	274,163	54,833	33,606	10,640	44,246	8,849	318,409
August 2019	182,658	43,491	226,149	56,537	23,399	8,580	31,979	7,995	258,128
July 2019	174,557	42,548	217,105	54,276	25,434	8,200	33,634	8,409	250,739
June 2019	219,927	55,816	275,743	55,149	34,560	11,084	45,644	9,129	321,387
May 2019	156,931	43,462	200,393	50,098	27,745	8,352	36,097	9,024	236,490
April 2019	149,406	43,948	193,354	48,339	31,458	7,730	39,188	9,797	232,542
March 2019	189,168	57,115	246,283	49,257	46,245	10,279	56,524	11,305	302,807
February 2019	132,781	45,093	177,874	44,469	42,754	8,268	51,022	12,756	228,896
January 2019	126,949	43,033	169,982	42,496	37,628	8,848	46,476	11,619	216,458
YTD Total 2020	610,315	206,879	817,194	43,010	138,551	35,060	173,611	9,137	990,805
Total 2019	2,065,286	560,925	2,626,211	50,504	417,345	105,947	523,292	10,063	3,149,503

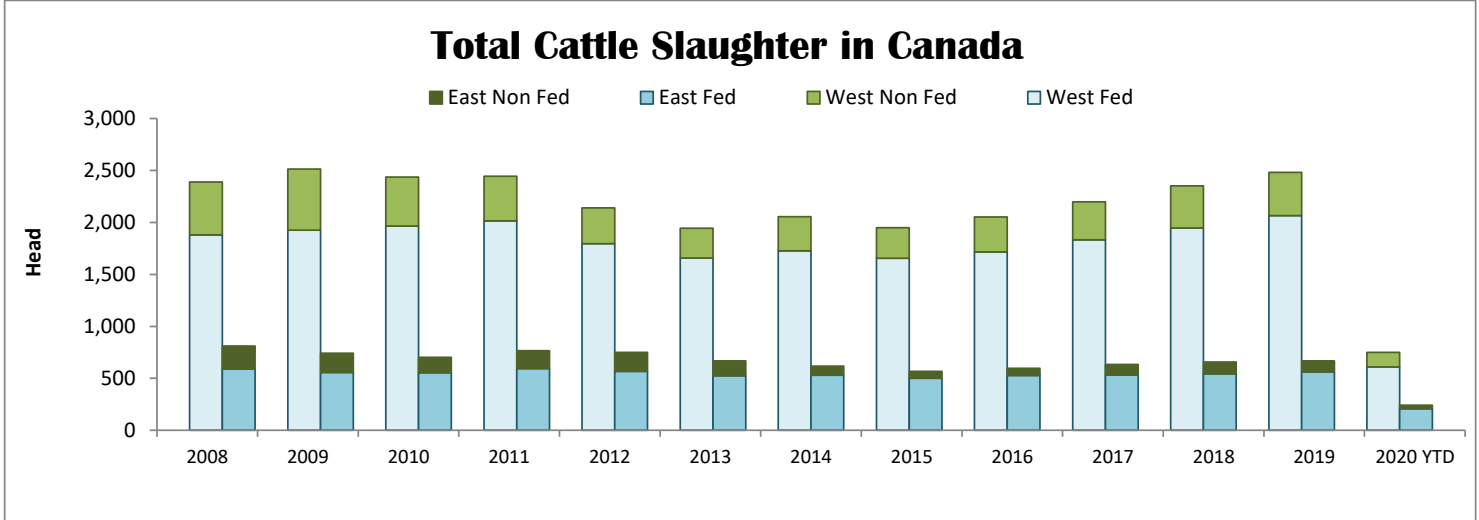
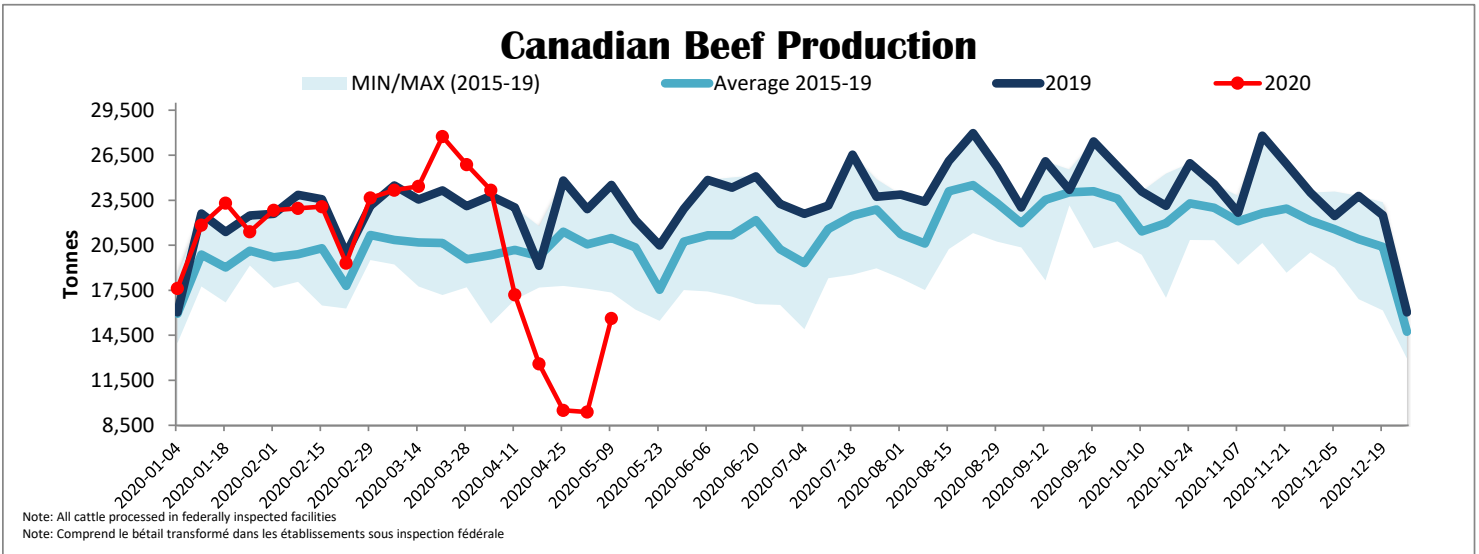
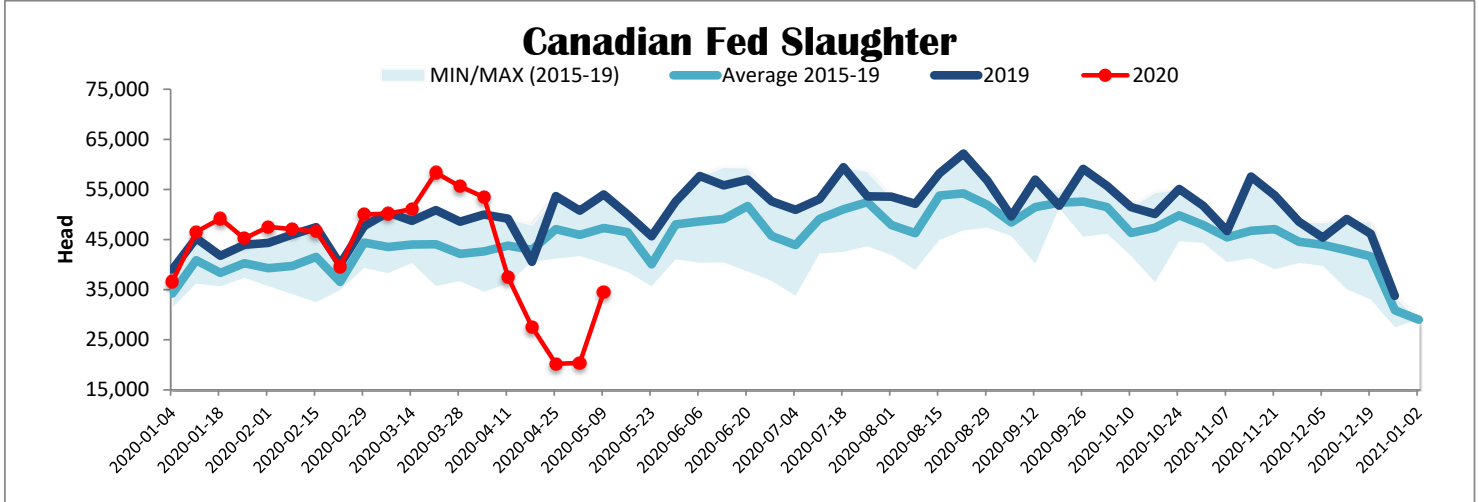
Grading								
	Weekly Totals				May 9, 2020		Canada 2019	% chg '19 - '20
	West	% total	East	% total	Canada 2020	% total		
A - Prime	517	2.3 %	622	5.3 %	1,139	3.3 %	1,876	-39.3%
AAA	15,911	70.8 %	7,755	65.7 %	23,666	69.1 %	33,343	-29.0%
AA	5,618	25.0 %	3,016	25.5 %	8,634	25.2 %	15,624	-44.7%
A	239	1.1 %	180	1.5 %	419	1.2 %	1,201	-65.1%
B1, 2, 3, 4	180	0.8 %	233	2.0 %	413	1.2 %	913	-54.8%

	Year-to-date				Canada 2020	% total	Canada 2019	% chg '19 - '20
	West	% total	East	% total				
A - Prime	19,352	3.2 %	11,967	5.8 %	31,319	3.9 %	32,147	-2.6 %
AAA	383,900	64.3 %	140,708	67.6 %	524,608	65.1 %	580,178	-9.6 %
AA	175,964	29.5 %	49,667	23.9 %	225,631	28.0 %	247,938	-9.0 %
A	11,248	1.9 %	2,280	1.1 %	13,528	1.7 %	11,466	18.0 %
B1, 2, 3, 4	6,989	1.2 %	3,454	1.7 %	10,443	1.3 %	13,539	-22.9 %

Source: CBGA

Year to Date for the Week Ending May 9, 2020

Federally Inspected Slaughter



Source: Canadian Beef Grading Agency (CBGA)