



# Beef Supply at a Glance - CANADA

Year to Date for the Week Ending May 2, 2020

Federally Inspected Slaughter (head)	West			East			CANADA		
	2020	2019	% chg	2020	2019	% chg	2020	2019	% chg
Steers	339,378	349,712	-3 %	147,023	149,093	-1 %	486,401	498,805	-2 %
Heifers	248,101	287,062	-14 %	48,151	52,381	-8 %	296,252	339,443	-13 %
Cows	132,731	160,780	-17 %	32,628	36,970	-12 %	165,359	197,750	-16 %
Bulls	3,184	4,241	-25 %	132	117	13 %	3,316	4,358	-24 %
<b>Total</b>	<b>723,394</b>	<b>801,795</b>	<b>-10 %</b>	<b>227,934</b>	<b>238,561</b>	<b>-4 %</b>	<b>951,328</b>	<b>1,040,356</b>	<b>-9 %</b>
<b>Total Jan. - Dec. 2019</b>		<b>2,482,631</b>			<b>666,872</b>			<b>3,149,503</b>	
<b>Carcass Weight (lbs)</b>									
Steers	889	899	-1 %	957	966	-1 %	910	919	-1 %
Heifers	838	849	-1 %	863	861	0 %	842	851	-1 %
Cows	765	762	0 %	660	659	0 %	744	742	0 %
Bulls	959	968	-1 %	915	945	-3 %	958	967	-1 %

Source: Canadian Beef Grading Agency (CBGA)

Beef Output (tonnes)									
Fed	231,255	253,089	-9 %	82,662	85,816	-4 %	313,917	338,904	-7 %
Non-Fed	47,444	57,400	-17 %	9,823	11,094	-11 %	57,267	68,493	-16 %
<b>Total</b>	<b>278,699</b>	<b>310,489</b>	<b>-10 %</b>	<b>92,485</b>	<b>96,909</b>	<b>-5 %</b>	<b>371,184</b>	<b>407,398</b>	<b>-9 %</b>
<b>Total Jan. - Dec. 2019</b>		<b>960,095</b>			<b>266,839</b>			<b>1,226,934</b>	

Imports For the period Jan. 1 - Mar. 31, 2020				Imports For the period Jan. 1 - May 2, 2020			
<b>Live Cattle from U.S.</b>				<b>Beef &amp; Veal Imports</b>			
(head)	2020	2019	% chg	(tonnes)	2020	2019	% chg
pure bred	717	1,486	-52 %	United States	42,216	35,157	20 %
non pure bred	55,579	48,545	14 %	New Zealand	6,181	5,937	4 %
<b>Total</b>	<b>56,296</b>	<b>50,031</b>	<b>13 %</b>	Uruguay	5,657	5,107	11 %
				Australia	3,881	6,062	-36 %
				Mexico	2,205	1,502	47 %
				Others	6,658	2,814	137 %
				<b>Total</b>	<b>66,797</b>	<b>56,579</b>	<b>18 %</b>

Source: Statistics Canada

Exports For the period Jan. 1 - Apr. 25, 2020				Exports For the period Jan. 1 - Mar. 31, 2020			
<b>Live Cattle to U.S.</b>				<b>Beef &amp; Veal Exports to U.S.</b>			
(head)	2020	2019	% chg	(tonnes)	2020	2019	% chg
slaughter steers, heifers, cows	174,617	165,870	5 %	Fresh Bone-In	426	N/A	
feeder cattle & calves	54,075	98,587	-45 %	Fresh Boneless	N/A	N/A	
bulls	11,314	11,567	-2 %	Frozen Bone-In	0	N/A	
others	4,019	4,177	-4 %	Frozen Boneless	N/A	N/A	
<b>Total</b>	<b>244,025</b>	<b>280,201</b>	<b>-13 %</b>	<b>Total</b>	<b>426</b>	<b>726</b>	<b>-41 %</b>

Source: USDA - APHIS

Source: Canadian Food Inspection Agency (CFIA)

Exports For the period Jan. 1 - Mar. 31, 2020							
<b>Beef &amp; Veal Exports to U.S.</b>							
(tonnes)	Fresh Bone-In	Fresh Boneless	Frozen Bone-In	Frozen Boneless	2020	2019	% chg
<b>Carcasses and Half-Carcasses</b>	<b>426</b>	<b>N/A</b>	<b>0</b>	<b>N/A</b>	<b>426</b>	<b>726</b>	<b>-41 %</b>
<b>Primal Cuts</b>	<b>4,988</b>	<b>55,973</b>	<b>644</b>	<b>2,144</b>	<b>63,749</b>	<b>69,794</b>	<b>-9 %</b>
Chuck	1,475	12,002	18	22	13,516	13,783	-2 %
Loin	61	5,581	1	181	5,823	7,037	-17 %
Brisket	0	5,025	0	0	5,025	4,571	10 %
Flank and Plate	867	2,784	0	7	3,658	4,101	-11 %
Hip	57	3,281	0	20	3,359	3,752	-10 %
Rib	1,636	2,829	149	0	4,614	4,663	-1 %
Others	892	24,471	477	1,913	27,754	31,888	-13 %
<b>Offals</b>	<b>N/A</b>	<b>N/A</b>	<b>N/A</b>	<b>N/A</b>	<b>5,282</b>	<b>5,184</b>	<b>2 %</b>
<b>Processed</b>	<b>N/A</b>	<b>N/A</b>	<b>N/A</b>	<b>N/A</b>	<b>1,457</b>	<b>1,351</b>	<b>8 %</b>
<b>Total</b>	<b>5,414</b>	<b>55,973</b>	<b>644</b>	<b>2,144</b>	<b>70,914</b>	<b>77,055</b>	<b>-8 %</b>

Source: Statistics Canada

Beef & Veal Exports For the period Jan. 1 - Mar. 31, 2020									
Exports to All Countries (tonnes)					Exports to E.U-28 (tonnes)				
	2020	2019	% chg	2020	2019	% chg		2020	2019
United States	70,914	77,055	-8 %	519,928	563,278	-8 %	United Kingdom	548	342
Japan	10,935	9,829	11 %	82,953	68,342	21 %	Italy	54	0
Mexico	3,806	3,684	3 %	36,418	35,237	3 %	Netherlands	48	38
Hong Kong	3,106	3,992	-22 %	25,261	39,255	-36 %	Belgium	38	7
China	2,566	5,242	-51 %	25,972	47,702	-46 %	France	4	35
South Korea	1,398	1,574	-11 %	10,120	11,873	-15 %	Germany	0	10
Viet Nam	579	168	245 %	3,425	1,302	163 %	Denmark	0	0
United Kingdom	548	342	60 %	6,858	4,166	65 %	<b>Total</b>	<b>691</b>	<b>431</b>
Angola	547	525	4 %	546	494	10 %	<b>Total ('000 \$ CDN)</b>	<b>9,650</b>	<b>5,552</b>
Others	3,373	3,644	-7 %	18,289	15,118	21 %			
<b>Total</b>	<b>97,770</b>	<b>106,054</b>	<b>-8 %</b>	<b>729,770</b>	<b>786,767</b>	<b>-7 %</b>			
Cattle Hides & Skins Exports (Number '000)	790	822	-4 %	39,538	50,359	-21 %			

Source: Statistics Canada

Source: Statistics Canada



## UNITED STATES

Year to Date for the Week Ending April 25, 2020

Slaughter ('000 head)					Carcass Weight (lbs)				
	Weekly	2020	2019	% chg		Weekly	2020	2019	% chg
Steers	217.4	4,950.7	5,055.3	-2 %	Steers	891	899	873	3 %
Heifers	133.2	3,134.6	3,106.7	1 %	Heifers	818	831	813	2 %
Cows	112.2	2,132.7	2,119.0	1 %	Cows	649	651	649	0 %
Bulls	7.4	147.1	153.4	-4 %	Bulls	885	870	880	-1 %
<b>Total</b>	<b>470.1</b>	<b>10,365.2</b>	<b>10,434.4</b>	<b>-1 %</b>					
<b>Total Jan. - Dec. 2019</b>			<b>32,917.6</b>						

Beef Output (tonnes)					National Summary of Beef Graded				
	Weekly	2020	2019	% chg		March 2020	2019 (Oct'18-Sept'19)	2018 (Oct'17-Sept'18)	
Fed		3,199,178	3,148,006	2 %	Prime	10.6 %	8.8 %	7.6 %	
Non-Fed		687,839	684,944	0 %	Choice	75.6 %	73.4 %	73.7 %	
<b>Total</b>		<b>3,887,017</b>	<b>3,832,950</b>	<b>1 %</b>	Select	13.5 %	17.5 %	18.5 %	
<b>Total Jan. - Dec. 2019</b>			<b>12,132,925</b>						

For the period					Cattle Slaughter for the Week Ending				
	Mar. 2020	2020	2019	% chg		2020	2019	% chg	
<b>U.S. Beef and Veal Imports (carcass weight, tonnes)</b>					Canada	24,096	63,687	-62 %	
Canada		85,801	94,222	-9 %	US	470,129	642,447	-27 %	
Australia		76,642	65,575	17 %	<b>Total Canada &amp; US</b>	<b>494,225</b>	<b>706,134</b>	<b>-30 %</b>	
Mexico		70,221	64,340	9 %					
Others		118,318	110,821	7 %	<b>Cattle Slaughter Year to Date</b>				
<b>Total</b>		<b>350,982</b>	<b>334,959</b>	<b>5 %</b>	Canada	927,431	980,703	-5 %	
<b>U.S. Beef and Veal Exports (carcass weight, tonnes)</b>					US	10,365,186	10,434,423	-1 %	
Japan		103,343	88,029	17 %	<b>Total Canada &amp; US</b>	<b>11,292,617</b>	<b>11,415,126</b>	<b>-1 %</b>	
South Korea		77,571	66,710	16 %					
Mexico		45,794	50,023	-8 %	<b>US Live Cattle Imports</b>				
Others		122,223	110,899	10 %	Mexico - Feeder 1 Jan.-May 2 2020	483,944	520,374	-7 %	
<b>Total</b>		<b>348,930</b>	<b>315,662</b>	<b>11 %</b>	Canada 1 Jan.-Apr. 25 2020	244,025	280,201	-13 %	

### Canada and United States Beef and Veal Tariff Rate Quota Summary

US Beef and Veal Tariff Rate Quota (TRQ) Summary						
For the period 1 Jan.-May. 2 2020			2020		2019	
	Quota level	Tonnes entered	% filled	Tonnes entered	% filled	% chg in tonnes entered from 2019 to 2020
Australia	378,214	75,143	20 %	72,710	19 %	3 %
New Zealand	213,402	63,415	30 %	57,719	27 %	10 %
Argentina	20,000	3,209	16 %	16	0 %	-
Uruguay	20,000	7,480	37 %	7,626	38 %	-2 %
Others	65,005	n/a	-	24,780	38 %	-
<b>Total TRQ</b>	<b>696,621</b>	<b>149,246</b>	<b>21 %</b>	<b>162,851</b>	<b>23 %</b>	<b>-8 %</b>
TRQ (Australia, N. Z.)	591,616	138,558	23 %	130,429	22 %	6 %
Canada	no limit					
Mexico	no limit					

Canadian Beef and Veal Import Permits by Country				Canadian Beef and Veal Import Permits by Type of Meat				
For the period 1 Jan.-May. 2 2020				2020 (tonnes)				
	2020	2019	% chg	Grinding Beef	Cuts	Total	Total (%)	
Global quota (tonnes)	76,409	76,409	0 %	Argentina	0	14	14 0 %	
Supp. Quota Authorized	-	-	-	Australia	2,642	1,238	3,881 23 %	
<b>Total quota</b>	<b>76,409</b>	<b>76,409</b>	<b>0 %</b>	Ireland	161	0	161 1 %	
				Japan	0	7	7 0 %	
				Netherlands	0	50	50 0 %	
				New Zealand	3,372	2,916	6,288 37 %	
				Spain	173	0	173 1 %	
				United Kingdom	98	0	98 1 %	
				Uruguay	5,329	1,205	6,534 38 %	
				<b>Total</b>	<b>11,776</b>	<b>5,431</b>	<b>17,207 100 %</b>	
YTD Permits allocated as of:				For the period 1 Jan.-May. 2 2020				
	<b>5/2/2020</b>	<b>5/1/2019</b>	<b>% chg</b>	Grinding Beef		Percentage of Total Imports		
Argentina	14	24	-41 %	2020	2019	2020	2019	
Australia (35,000 mt)	3,881	6,427	-40 %	Argentina	0.0 %	0.0 %	0.1 % 0.1 %	
Ireland	161	0	-	Australia	15.4 %	22.8 %	7.2 % 8.7 %	
Japan	7	11	-32 %	Ireland	0.9 %	0.0 %	0.0 % 0.0 %	
Netherlands	50	0	-	Japan	0.0 %	0.0 %	0.0 % 0.1 %	
New Zealand (29,600 mt)	6,288	6,340	-1 %	Netherlands	0.0 %	0.0 %	0.3 % 0.0 %	
Spain	173	0	-	New Zealand	19.6 %	24.6 %	16.9 % 6.4 %	
United Kingdom	98	0	-	Spain	1.0 %	0.0 %	0.0 % 0.0 %	
Uruguay	6,534	7,624	-14 %	United Kingdom	0.6 %	0.0 %	0.0 % 0.0 %	
<b>Total</b>	<b>17,207</b>	<b>20,425</b>	<b>-16 %</b>	Uruguay	31.0 %	31.5 %	7.0 % 5.8 %	
				<b>Total</b>	<b>68.4 %</b>	<b>78.9 %</b>	<b>31.6 % 21.1 %</b>	

Over quota tariff rate : 26.5 %

Source: CBGA (Canadian Slaughter) , USDA (US Data), GAC (Canadian TRQ Data)



### Beef Supply at a Glance - Canadian Federally Inspected

Year to Date for the Week Ending May 2, 2020

	Fed Slaughter (head)				Non-fed Slaughter (head)				Total Canada
	West	East	Canada	Weekly Avg.	West	East	Canada	Weekly Avg.	
2020-05-02	8,324	12,050	20,374		1,448	2,075	3,523		23,897
April 2020	95,733	43,062	138,795	34,699	16,408	7,697	24,105	6,026	162,900
March 2020	209,837	55,313	265,150	53,030	45,969	8,970	54,939	10,988	320,089
February 2020	137,002	43,770	180,772	45,193	39,041	7,092	46,133	11,533	226,905
January 2020	136,583	40,979	177,562	44,391	33,049	6,926	39,975	9,994	217,537
December 2019	171,682	51,276	222,958	44,592	48,170	8,474	56,644	11,329	279,602
November 2019	164,661	45,197	209,858	52,465	38,361	7,416	45,777	11,444	255,635
October 2019	172,753	39,596	212,349	53,087	27,985	8,076	36,061	9,015	248,410
September 2019	223,813	50,350	274,163	54,833	33,606	10,640	44,246	8,849	318,409
August 2019	182,658	43,491	226,149	56,537	23,399	8,580	31,979	7,995	258,128
July 2019	174,557	42,548	217,105	54,276	25,434	8,200	33,634	8,409	250,739
June 2019	219,927	55,816	275,743	55,149	34,560	11,084	45,644	9,129	321,387
May 2019	156,931	43,462	200,393	50,098	27,745	8,352	36,097	9,024	236,490
April 2019	149,406	43,948	193,354	48,339	31,458	7,730	39,188	9,797	232,542
March 2019	189,168	57,115	246,283	49,257	46,245	10,279	56,524	11,305	302,807
February 2019	132,781	45,093	177,874	44,469	42,754	8,268	51,022	12,756	228,896
January 2019	126,949	43,033	169,982	42,496	37,628	8,848	46,476	11,619	216,458
<b>YTD Total 2020</b>	<b>587,479</b>	<b>195,174</b>	<b>782,653</b>	<b>43,481</b>	<b>135,915</b>	<b>32,760</b>	<b>168,675</b>	<b>9,371</b>	<b>951,328</b>
<b>Total 2019</b>	<b>2,065,286</b>	<b>560,925</b>	<b>2,626,211</b>	<b>50,504</b>	<b>417,345</b>	<b>105,947</b>	<b>523,292</b>	<b>10,063</b>	<b>3,149,503</b>

Grading								
	Weekly Totals				May 2, 2020		Canada 2019	% chg '19 - '20
	West	% total	East	% total	Canada 2020	% total		
A - Prime	205	2.6 %	680	5.6 %	885	4.4 %	1,835	-51.8%
AAA	5,297	66.4 %	7,938	65.7 %	13,235	66.0 %	32,107	-58.8%
AA	2,254	28.3 %	3,096	25.6 %	5,350	26.7 %	14,550	-63.2%
A	141	1.8 %	167	1.4 %	308	1.5 %	980	-68.6%
B1, 2, 3, 4	79	1.0 %	208	1.7 %	287	1.4 %	728	-60.6%

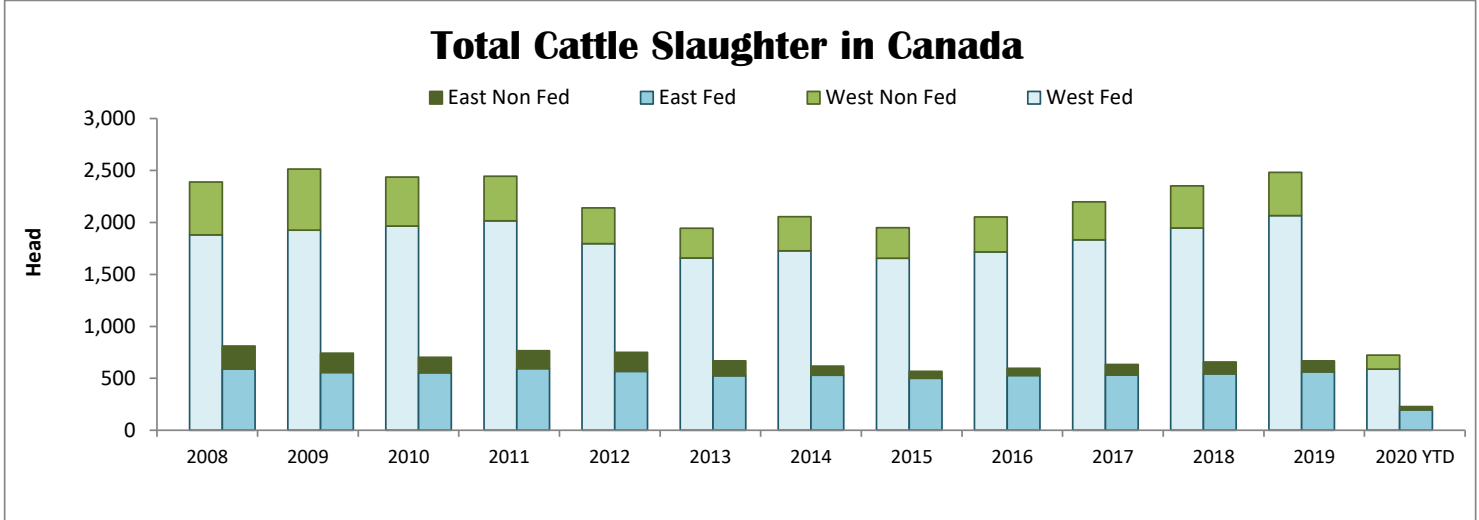
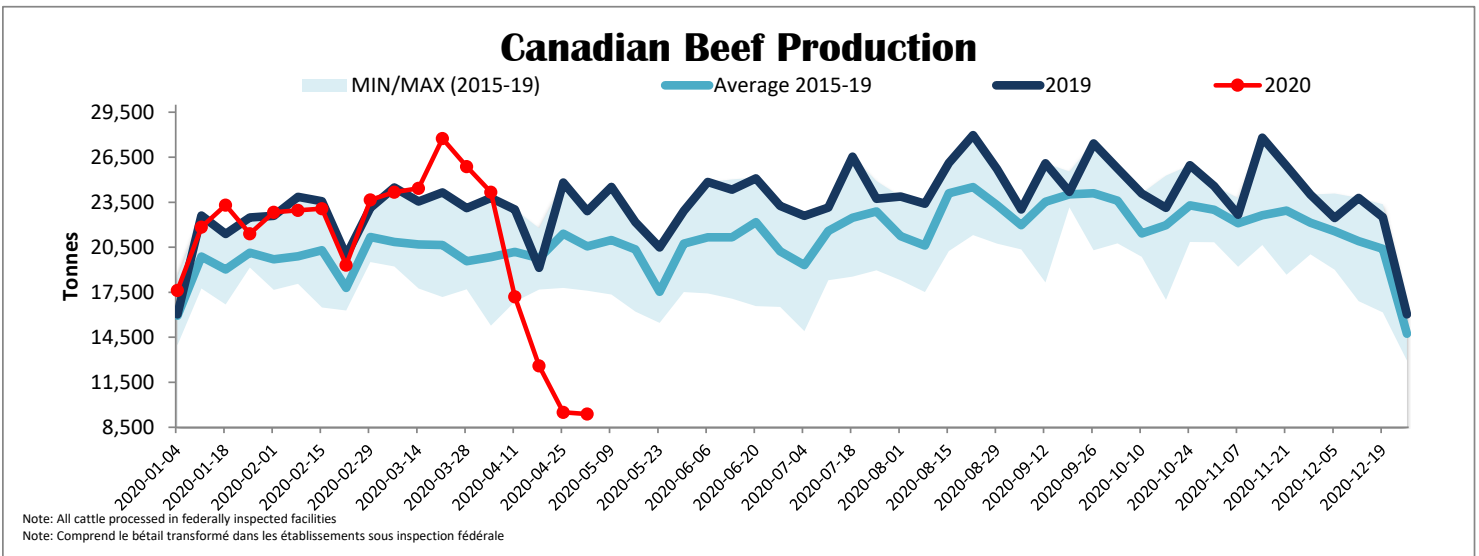
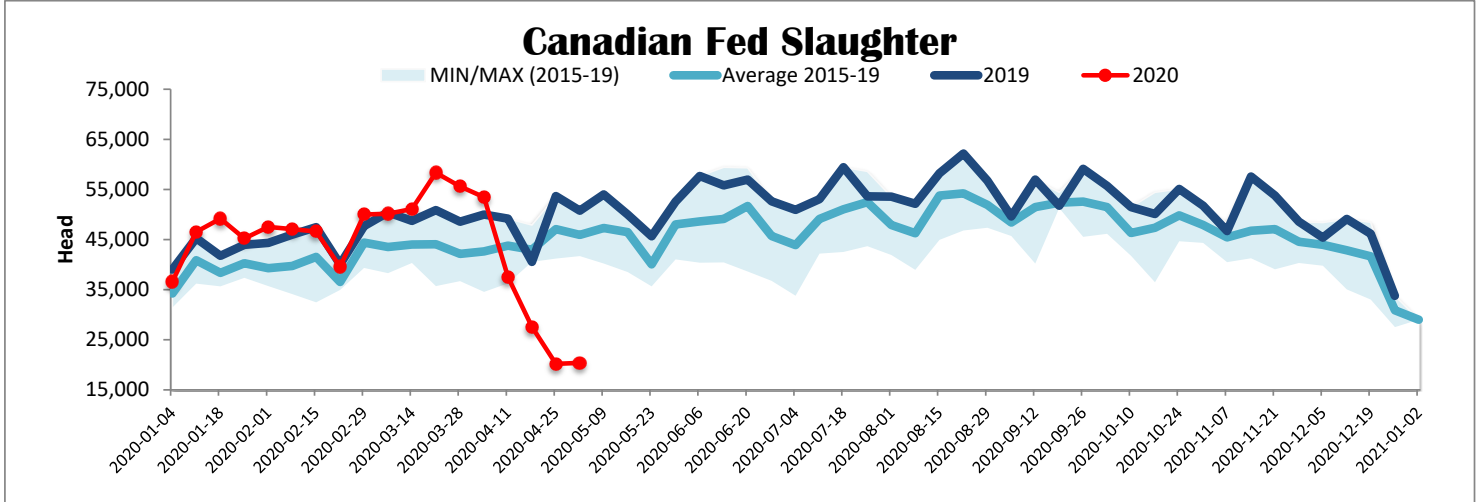
  

	Year-to-date				Canada 2020	% total	Canada 2019	% chg '19 - '20
	West	% total	East	% total				
A - Prime	18,835	3.3 %	11,345	5.8 %	30,180	3.9 %	30,271	-0.3 %
AAA	367,989	64.0 %	132,953	67.7 %	500,942	65.0 %	546,835	-8.4 %
AA	170,346	29.6 %	46,651	23.8 %	216,997	28.1 %	232,314	-6.6 %
A	11,009	1.9 %	2,100	1.1 %	13,109	1.7 %	10,265	27.7 %
B1, 2, 3, 4	6,809	1.2 %	3,221	1.6 %	10,030	1.3 %	12,626	-20.6 %

Source: CBGA

Year to Date for the Week Ending May 2, 2020

Federally Inspected Slaughter



Source: Canadian Beef Grading Agency (CBGA)