



Beef Supply at a Glance - CANADA

Year to Date for the Week Ending May 16, 2020

Federally Inspected Slaughter (head)	West			East			CANADA		
	2020	2019	% chg	2020	2019	% chg	2020	2019	% chg
Steers	367,150	394,600	-7 %	163,436	164,048	0 %	530,586	558,648	-5 %
Heifers	273,396	324,708	-16 %	53,895	58,879	-8 %	327,291	383,587	-15 %
Cows	137,798	173,906	-21 %	37,263	41,480	-10 %	175,061	215,386	-19 %
Bulls	3,317	4,835	-31 %	144	133	8 %	3,461	4,968	-30 %
Total	781,661	898,049	-13 %	254,738	264,540	-4 %	1,036,399	1,162,589	-11 %
Total Jan. - Dec. 2019		2,482,631			666,872			3,149,503	
Carcass Weight (lbs)									
Steers	891	895	0 %	956	965	-1 %	911	915	-1 %
Heifers	839	846	-1 %	861	861	0 %	843	848	-1 %
Cows	766	760	1 %	664	659	1 %	745	741	1 %
Bulls	962	966	0 %	908	964	-6 %	960	966	-1 %

Source: Canadian Beef Grading Agency (CBGA)

Beef Output (tonnes)									
Fed	252,422	284,739	-11 %	91,927	94,819	-3 %	344,349	379,558	-9 %
Non-Fed	49,349	62,077	-21 %	11,286	12,463	-9 %	60,635	74,539	-19 %
Total	301,772	346,816	-13 %	103,213	107,282	-4 %	404,985	454,098	-11 %
Total Jan. - Dec. 2019		960,095			266,839			1,226,934	

Imports For the period Jan. 1 - Mar. 31, 2020				Imports For the period Jan. 1 - May. 16, 2020			
Live Cattle from U.S.				Beef & Veal Imports			
(head)	2020	2019	% chg	(tonnes)	2020	2019	% chg
pure bred	717	1,486	-52 %	United States	46,939	40,171	17 %
non pure bred	55,579	48,545	14 %	New Zealand	6,929	6,329	9 %
Total	56,296	50,031	13 %	Uruguay	6,045	5,565	9 %
				Australia	4,532	6,614	-31 %
				Mexico	2,555	1,789	43 %
				Others	7,083	3,120	127 %
				Total	74,082	63,589	17 %

Source: Statistics Canada

Exports For the period Jan. 1 - May. 9, 2020				Exports For the period Jan. 1 - Mar. 31, 2020			
Live Cattle to U.S.				Beef & Veal Exports to U.S.			
(head)	2020	2019	% chg	(tonnes)	2020	2019	% chg
slaughter steers, heifers, cows	192,052	181,154	6 %	Fresh Bone-In	426	N/A	
feeder cattle & calves	59,941	111,179	-46 %	Fresh Boneless	N/A	N/A	
bulls	12,663	13,460	-6 %	Frozen Bone-In	0	N/A	
others	4,456	4,680	-5 %	Frozen Boneless	N/A	N/A	
Total	269,112	310,473	-13 %	Total	426	726	-41 %

Source: USDA - APHIS

Source: Canadian Food Inspection Agency (CFIA)

Exports For the period Jan. 1 - Mar. 31, 2020							
Beef & Veal Exports to U.S.							
(tonnes)	Fresh Bone-In	Fresh Boneless	Frozen Bone-In	Frozen Boneless	2020	2019	% chg
Carcasses and Half-Carcasses	426	N/A	0	N/A	426	726	-41 %
Primal Cuts	4,988	55,973	644	2,144	63,749	69,794	-9 %
Chuck	1,475	12,002	18	22	13,516	13,783	-2 %
Loin	61	5,581	1	181	5,823	7,037	-17 %
Brisket	0	5,025	0	0	5,025	4,571	10 %
Flank and Plate	867	2,784	0	7	3,658	4,101	-11 %
Hip	57	3,281	0	20	3,359	3,752	-10 %
Rib	1,636	2,829	149	0	4,614	4,663	-1 %
Others	892	24,471	477	1,913	27,754	31,888	-13 %
Offals	N/A	N/A	N/A	N/A	5,282	5,184	2 %
Processed	N/A	N/A	N/A	N/A	1,457	1,351	8 %
Total	5,414	55,973	644	2,144	70,914	77,055	-8 %

Source: Statistics Canada

Beef & Veal Exports For the period Jan. 1 - Mar. 31, 2020									
Exports to All Countries (tonnes)					Exports to E.U-28 (tonnes)				
	2020	2019	% chg	2020	2019	% chg		2020	2019
United States	70,914	77,055	-8 %	519,928	563,278	-8 %	United Kingdom	548	342
Japan	10,935	9,829	11 %	82,953	68,342	21 %	Italy	54	0
Mexico	3,806	3,684	3 %	36,418	35,237	3 %	Netherlands	48	38
Hong Kong	3,106	3,992	-22 %	25,261	39,255	-36 %	Belgium	38	7
China	2,566	5,242	-51 %	25,972	47,702	-46 %	France	4	35
South Korea	1,398	1,574	-11 %	10,120	11,873	-15 %	Germany	0	10
Viet Nam	579	168	245 %	3,425	1,302	163 %	Denmark	0	0
United Kingdom	548	342	60 %	6,858	4,166	65 %	Total	691	431
Angola	547	525	4 %	546	494	10 %	Total ('000 \$ CDN)	9,650	5,552
Others	3,373	3,644	-7 %	18,289	15,118	21 %			
Total	97,770	106,054	-8 %	729,770	786,767	-7 %			
Cattle Hides & Skins Exports (Number '000)	790	822	-4 %	39,538	50,359	-21 %			

Source: Statistics Canada

Source: Statistics Canada

UNITED STATES

Year to Date for the Week Ending May 9, 2020

	Weekly	2020	2019	% chg		Weekly	2020	2019	% chg
Slaughter ('000 head)					Carcass Weight (lbs)				
Steers	225.9	5,380.0	5,765.0	-7 %	Steers	896	898	871	3 %
Heifers	127.4	3,376.8	3,474.5	-3 %	Heifers	829	830	811	2 %
Cows	113.9	2,358.1	2,358.8	0 %	Cows	653	651	649	0 %
Bulls	8.5	164.5	175.2	-6 %	Bulls	889	872	882	-1 %
Total	475.7	11,279.5	11,773.6	-4 %					
Total Jan. - Dec. 2019			32,917.6						
Beef Output (tonnes)					National Summary of Beef Graded				
Fed		3,464,280	3,554,831	-3 %		April 2020	2019	2018	
Non-Fed		761,559	763,974	0 %		(Oct'18-Sept'19)	(Oct'17-Sept'18)		
Total		4,225,839	4,318,805	-2 %	Prime	10.5 %	8.8 %	7.6 %	
Total Jan. - Dec. 2019			12,132,925		Choice	74.7 %	73.4 %	73.7 %	
					Select	14.4 %	17.5 %	18.5 %	
For the period					Cattle Slaughter for the Week Ending				
	Mar. 2020	2020	2019	% chg		2020	2019	% chg	
U.S. Beef and Veal Imports (carcass weight, tonnes)					Cattle Slaughter Year to Date				
Canada		85,801	94,222	-9 %	Canada	39,477	63,389	-38 %	
Australia		76,642	65,575	17 %	US	475,683	666,615	-29 %	
Mexico		70,221	64,340	9 %	Total Canada & US	515,160	730,004	-29 %	
Others		118,318	110,821	7 %	US Live Cattle Imports				
Total		350,982	334,959	5 %	Canada	990,805	1,103,745	-10 %	
U.S. Beef and Veal Exports (carcass weight, tonnes)					US	11,279,483	11,773,578	-4 %	
Japan		103,343	88,029	17 %	Total Canada & US	12,270,288	12,877,323	-5 %	
South Korea		77,571	66,710	16 %	Canada and United States Beef and Veal Tariff Rate Quota Summary				
Mexico		45,794	50,023	-8 %	US Beef and Veal Tariff Rate Quota (TRQ) Summary				
Others		122,223	110,899	10 %	For the period 1 Jan.-May. 16 2020				
Total		348,930	315,662	11 %	2020				
					2019				
					% chg in tonnes entered from 2019 to 2020				
	Quota level	Tonnes entered	% filled		Tonnes entered	% filled			
Australia	378,214	82,576	22 %		86,011	23 %	-4 %		
New Zealand	213,402	71,144	33 %		67,088	31 %	6 %		
Argentina	20,000	3,868	19 %		18	0 %	-		
Uruguay	20,000	8,921	45 %		8,465	42 %	5 %		
Others	65,005	n/a	-		27,119	42 %			
Total TRQ	696,621	166,509	24 %		188,700	27 %	-12 %		
TRQ (Australia, N. Z.)	591,616	153,720	26 %		153,099	26 %	0 %		
Canada	no limit								
Mexico	no limit								
Canadian Beef and Veal Import Permits by Country					Canadian Beef and Veal Import Permits by Type of Meat				
For the period 1 Jan.-May. 16 2020					For the period 1 Jan.-May. 16 2020				
	2020	2019	% chg		2020	2019	% chg		
Global quota (tonnes)	76,409	76,409	0 %		Grinding Beef	Cuts	Total	Total (%)	
Supp. Quota Authorized	-	-	-		Argentina	0	14	14	0 %
Total quota	76,409	76,409	0 %		Australia	3,372	1,449	4,821	24 %
					Ireland	161	0	161	1 %
YTD Permits allocated as of:					Japan	0	7	7	0 %
	5/16/2020	5/15/2019	% chg		Netherlands	0	75	75	0 %
Argentina	14	22	-35 %		New Zealand	4,048	3,164	7,212	36 %
Australia (35,000 mt)	4,821	6,958	-31 %		Spain	173	0	173	1 %
Ireland	161	0	-		United Kingdom	98	0	98	0 %
Japan	7	11	-33 %		Uruguay	6,018	1,401	7,419	37 %
Netherlands	75	0	-		Total	13,871	6,110	19,981	100 %
New Zealand	7,212	6,690	8 %		For the period 1 Jan.-May. 16 2020				
Spain	173	0	-		Percentage of Total Imports				
United Kingdom	98	0	-		Grinding Beef				
Uruguay	7,419	7,828	-5 %		2020				
Total	19,981	21,508	-7 %		2019				
					2020				
					2019				
					Argentina	0.0 %	0.0 %	0.1 %	0.1 %
					Australia	16.9 %	22.9 %	7.3 %	9.4 %
					Ireland	0.8 %	0.0 %	0.0 %	0.0 %
					Japan	0.0 %	0.0 %	0.0 %	0.0 %
					Netherlands	0.0 %	0.0 %	0.4 %	0.0 %
					New Zealand	20.3 %	24.5 %	15.8 %	6.6 %
					Spain	0.9 %	0.0 %	0.0 %	0.0 %
					United Kingdom	0.5 %	0.0 %	0.0 %	0.0 %
					Uruguay	30.1 %	30.6 %	7.0 %	5.8 %
					Total	69.4 %	78.1 %	30.6 %	21.9 %

Over quota tariff rate : 26.5 %

Source: CBGA (Canadian Slaughter) , USDA (US Data), GAC (Canadian TRQ Data)



Beef Supply at a Glance - Canadian Federally Inspected

Year to Date for the Week Ending May 16, 2020

	Fed Slaughter (head)				Non-fed Slaughter (head)				Total Canada
	West	East	Canada	Weekly Avg.	West	East	Canada	Weekly Avg.	
2020-05-16	30,231	10,452	40,683		2,564	2,347	4,911		45,594
2020-05-09	22,836	11,705	34,541		2,636	2,300	4,936		39,477
2020-05-02	8,324	12,050	20,374		1,448	2,075	3,523		23,897
April 2020	95,733	43,062	138,795	34,699	16,408	7,697	24,105	6,026	162,900
March 2020	209,837	55,313	265,150	53,030	45,969	8,970	54,939	10,988	320,089
February 2020	137,002	43,770	180,772	45,193	39,041	7,092	46,133	11,533	226,905
January 2020	136,583	40,979	177,562	44,391	33,049	6,926	39,975	9,994	217,537
December 2019	171,682	51,276	222,958	44,592	48,170	8,474	56,644	11,329	279,602
November 2019	164,661	45,197	209,858	52,465	38,361	7,416	45,777	11,444	255,635
October 2019	172,753	39,596	212,349	53,087	27,985	8,076	36,061	9,015	248,410
September 2019	223,813	50,350	274,163	54,833	33,606	10,640	44,246	8,849	318,409
August 2019	182,658	43,491	226,149	56,537	23,399	8,580	31,979	7,995	258,128
July 2019	174,557	42,548	217,105	54,276	25,434	8,200	33,634	8,409	250,739
June 2019	219,927	55,816	275,743	55,149	34,560	11,084	45,644	9,129	321,387
May 2019	156,931	43,462	200,393	50,098	27,745	8,352	36,097	9,024	236,490
April 2019	149,406	43,948	193,354	48,339	31,458	7,730	39,188	9,797	232,542
March 2019	189,168	57,115	246,283	49,257	46,245	10,279	56,524	11,305	302,807
February 2019	132,781	45,093	177,874	44,469	42,754	8,268	51,022	12,756	228,896
January 2019	126,949	43,033	169,982	42,496	37,628	8,848	46,476	11,619	216,458
YTD Total 2020	640,546	217,331	857,877	42,894	141,115	37,407	178,522	8,926	1,036,399
Total 2019	2,065,286	560,925	2,626,211	50,504	417,345	105,947	523,292	10,063	3,149,503

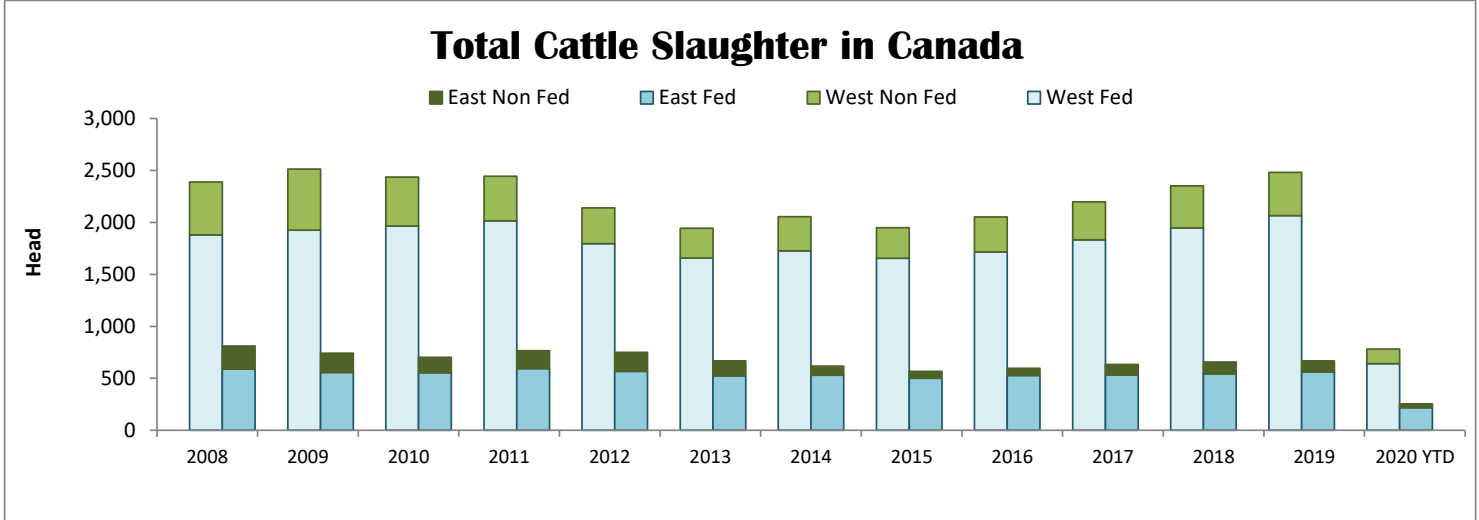
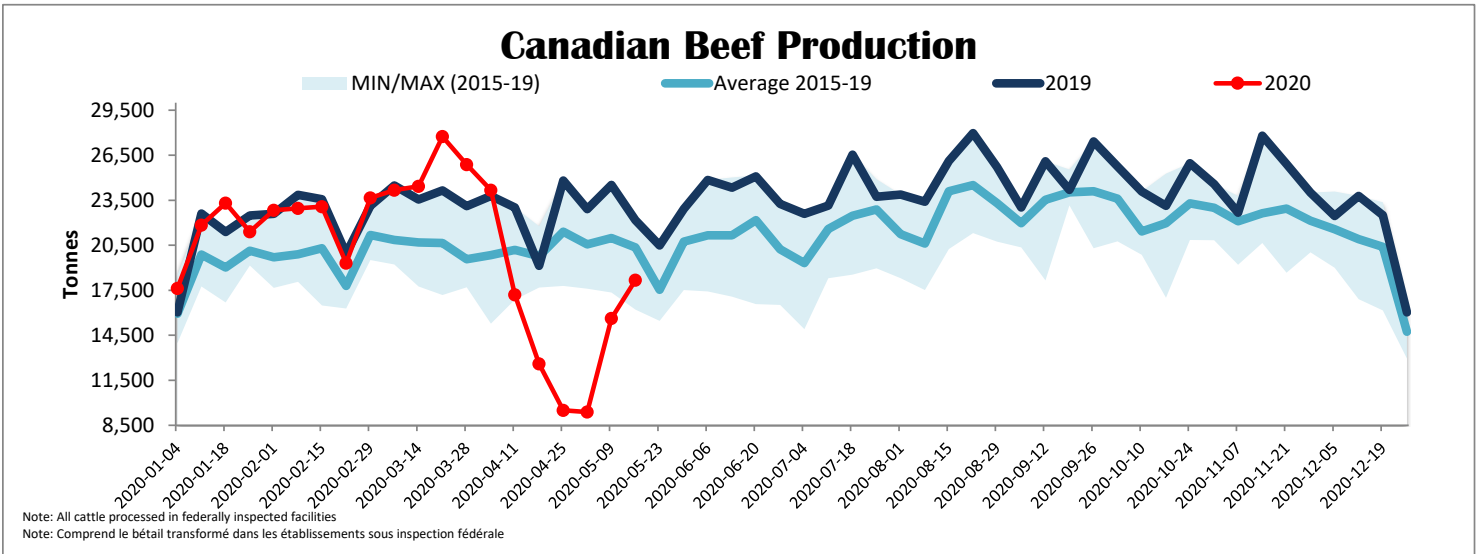
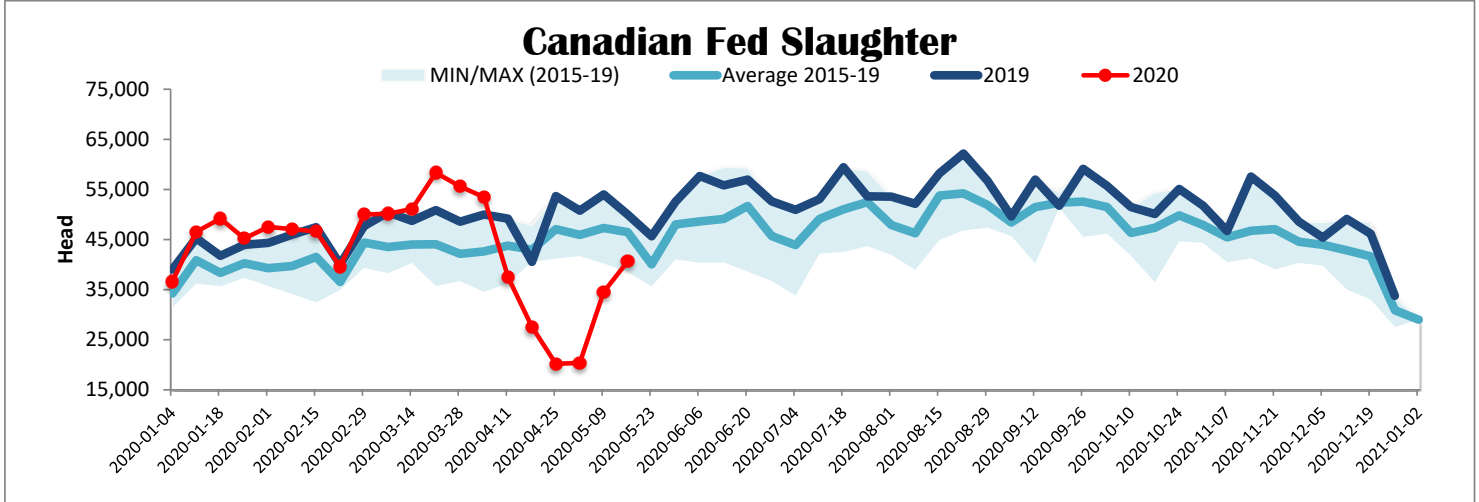
Grading								
	Weekly Totals				May 16, 2020		Canada 2019	% chg '19 - '20
	West	% total	East	% total	Canada 2020	% total		
A - Prime	847	2.8 %	608	5.7 %	1,455	3.6 %	1,423	2.2 %
AAA	19,771	66.1 %	7,117	67.1 %	26,888	66.4 %	29,291	-8.2 %
AA	8,376	28.0 %	2,434	23.0 %	10,810	26.7 %	16,379	-34.0 %
A	578	1.9 %	230	2.2 %	808	2.0 %	1,313	-38.5 %
B1, 2, 3, 4	318	1.1 %	210	2.0 %	528	1.3 %	845	-37.5 %

	Year-to-date				Canada 2020	% total	Canada 2019	% chg '19 - '20
	West	% total	East	% total				
A - Prime	20,199	3.2 %	12,575	5.8 %	32,774	3.9 %	33,570	-2.4 %
AAA	403,671	64.3 %	147,825	67.6 %	551,496	65.2 %	609,469	-9.5 %
AA	184,340	29.4 %	52,101	23.8 %	236,441	27.9 %	264,317	-10.5 %
A	11,826	1.9 %	2,510	1.1 %	14,336	1.7 %	12,779	12.2 %
B1, 2, 3, 4	7,307	1.2 %	3,664	1.7 %	10,971	1.3 %	14,384	-23.7 %

Source: CBGA

Year to Date for the Week Ending May 16, 2020

Federally Inspected Slaughter



Source: Canadian Beef Grading Agency (CBGA)