



# Beef Supply at a Glance - CANADA

Year to Date for the Week Ending April 18, 2020

Federally Inspected Slaughter (head)	West			East			CANADA		
	2020	2019	% chg	2020	2019	% chg	2020	2019	% chg
Steers	330,842	306,209	8 %	129,758	132,071	-2 %	460,600	438,280	5 %
Heifers	239,390	250,833	-5 %	42,100	44,716	-6 %	281,490	295,549	-5 %
Cows	129,484	146,192	-11 %	28,511	33,331	-14 %	157,995	179,523	-12 %
Bulls	3,131	3,555	-12 %	119	109	9 %	3,250	3,664	-11 %
<b>Total</b>	<b>702,847</b>	<b>706,789</b>	<b>-1 %</b>	<b>200,488</b>	<b>210,227</b>	<b>-5 %</b>	<b>903,335</b>	<b>917,016</b>	<b>-1 %</b>
<b>Total Jan. - Dec. 2019</b>		<b>2,482,631</b>			<b>666,872</b>			<b>3,149,503</b>	
<b>Carcass Weight (lbs)</b>									
Steers	890	903	-1 %	957	967	-1 %	909	922	-1 %
Heifers	838	849	-1 %	864	864	0 %	842	852	-1 %
Cows	765	763	0 %	660	658	0 %	746	744	0 %
Bulls	960	967	-1 %	918	940	-2 %	958	966	-1 %

Source: Canadian Beef Grading Agency (CBGA)

Beef Output (tonnes)									
Fed	224,600	222,096	1 %	72,849	75,425	-3 %	297,449	297,521	0 %
Non-Fed	46,275	52,162	-11 %	8,580	9,992	-14 %	54,856	62,154	-12 %
<b>Total</b>	<b>270,875</b>	<b>274,258</b>	<b>-1 %</b>	<b>81,429</b>	<b>85,417</b>	<b>-5 %</b>	<b>352,304</b>	<b>359,675</b>	<b>-2 %</b>
<b>Total Jan. - Dec. 2019</b>		<b>960,095</b>			<b>266,839</b>			<b>1,226,934</b>	

Imports For the period Jan. 1 - Feb. 29, 2020				Imports For the period Jan. 1 - Apr. 18, 2020			
<b>Live Cattle from U.S.</b>				<b>Beef &amp; Veal Imports</b>			
(head)	2020	2019	% chg	(tonnes)	2020	2019	% chg
pure bred	268	638	-58 %	United States	36,442	31,072	17 %
non pure bred	44,007	34,746	27 %	New Zealand	4,910	5,372	-9 %
<b>Total</b>	<b>44,275</b>	<b>35,384</b>	<b>25 %</b>	Uruguay	4,558	4,873	-6 %
				Australia	3,000	5,295	-43 %
				Mexico	2,030	1,357	50 %
				Others	5,697	2,621	117 %
				<b>Total</b>	<b>56,637</b>	<b>50,590</b>	<b>12 %</b>

Source: Statistics Canada

Exports For the period Jan. 1 - Apr. 11, 2020				Exports For the period Jan. 1 - Feb. 29, 2020				
<b>Live Cattle to U.S.</b>				<b>Beef &amp; Veal Exports to U.S.</b>				
(head)	2020	2019	% chg	(tonnes)	2020	2019	% chg	
slaughter steers, heifers, cows	155,200	145,384	7 %	<b>Fresh Bone-In</b>	<b>Fresh Boneless</b>	<b>Frozen Bone-In</b>	<b>Frozen Boneless</b>	
feeder cattle & calves	44,212	81,356	-46 %	267	N/A	0	N/A	
bulls	9,792	9,731	1 %	<b>Primal Cuts</b>	<b>3,137</b>	<b>35,290</b>	<b>440</b>	<b>1,333</b>
others	3,509	3,652	-4 %	Chuck	929	7,146	12	22
<b>Total</b>	<b>212,713</b>	<b>240,123</b>	<b>-11 %</b>	Loin	16	3,554	0	147
				Brisket	0	3,492	0	0
				Flank and Plate	532	1,745	0	0
				Hip	34	1,868	0	20
				Rib	1,022	1,690	125	0
				Others	604	15,796	303	1,144
				<b>Offals</b>	<b>N/A</b>	<b>N/A</b>	<b>N/A</b>	<b>N/A</b>
				<b>Processed</b>	<b>N/A</b>	<b>N/A</b>	<b>N/A</b>	<b>N/A</b>
				<b>Total</b>	<b>3,403</b>	<b>35,290</b>	<b>440</b>	<b>1,333</b>

Source: USDA - APHIS

Source: Canadian Food Inspection Agency (CFIA)

Exports For the period Jan. 1 - Feb. 29, 2020									
<b>Beef &amp; Veal Exports to U.S.</b>									
(tonnes)	2020	2019	% chg	2020	2019	% chg	2020	2019	% chg
<b>Carcasses and Half-Carcasses</b>	<b>267</b>	<b>N/A</b>		<b>0</b>	<b>N/A</b>		<b>267</b>	<b>510</b>	<b>-48 %</b>
<b>Primal Cuts</b>	<b>3,137</b>	<b>35,290</b>		<b>440</b>	<b>1,333</b>		<b>40,199</b>	<b>42,913</b>	<b>-6 %</b>
Chuck	929	7,146		12	22		8,109	8,249	-2 %
Loin	16	3,554		0	147		3,717	4,142	-10 %
Brisket	0	3,492		0	0		3,492	3,026	15 %
Flank and Plate	532	1,745		0	0		2,277	2,548	-11 %
Hip	34	1,868		0	20		1,922	2,317	-17 %
Rib	1,022	1,690		125	0		2,836	2,878	-1 %
Others	604	15,796		303	1,144		17,847	19,752	-10 %
<b>Offals</b>	<b>N/A</b>	<b>N/A</b>		<b>N/A</b>	<b>N/A</b>		<b>3,670</b>	<b>3,338</b>	<b>10 %</b>
<b>Processed</b>	<b>N/A</b>	<b>N/A</b>		<b>N/A</b>	<b>N/A</b>		<b>1,089</b>	<b>890</b>	<b>22 %</b>
<b>Total</b>	<b>3,403</b>	<b>35,290</b>		<b>440</b>	<b>1,333</b>		<b>45,225</b>	<b>47,651</b>	<b>-5 %</b>

Source: Statistics Canada

Beef & Veal Exports For the period Jan. 1 - Feb. 29, 2020									
Exports to All Countries (tonnes)					Exports to E.U-28 (tonnes)				
	2020	2019	% chg	2020	2019	% chg		2020	2019
United States	45,225	47,651	-5 %	327,452	342,724	-4 %	United Kingdom	371	213
Japan	7,192	5,772	25 %	52,758	39,274	34 %	Italy	42	0
Mexico	2,986	2,527	18 %	30,455	25,999	17 %	Netherlands	35	15
Hong Kong	2,492	2,692	-7 %	19,986	25,798	-23 %	Belgium	23	1
China	1,331	3,173	-58 %	12,943	28,678	-55 %	France	3	32
South Korea	859	925	-7 %	5,804	7,199	-19 %	Germany	0	0
Angola	397	276	44 %	396	254	56 %	Denmark	0	0
United Kingdom	371	213	74 %	4,547	2,547	79 %	<b>Total</b>	<b>473</b>	<b>262</b>
Taiwan	364	180	102 %	3,281	1,849	77 %	<b>Total ('000 \$ CDN)</b>	<b>6,529</b>	<b>3,091</b>
Others	2,135	1,960	9 %	10,721	6,820	57 %			
<b>Total</b>	<b>63,351</b>	<b>65,369</b>	<b>-3 %</b>	<b>468,344</b>	<b>481,142</b>	<b>-3 %</b>			
Cattle Hides & Skins Exports (Number '000)	525	519	1 %	26,591	31,870	-17 %			

Source: Statistics Canada

Source: Statistics Canada



## UNITED STATES

Year to Date for the Week Ending April 11, 2020

	Weekly	2020	2019	% chg		Weekly	2020	2019	% chg
<b>Slaughter ('000 head)</b>					<b>Carcass Weight (lbs)</b>				
Steers	250.0	4,508.1	4,402.3	2 %	Steers	886	900	876	3 %
Heifers	156.2	2,864.2	2,736.8	5 %	Heifers	826	832	815	2 %
Cows	114.2	1,904.3	1,879.0	1 %	Cows	653	651	649	0 %
Bulls	8.4	132.3	132.3	0 %	Bulls	890	867	878	-1 %
<b>Total</b>	<b>528.8</b>	<b>9,408.9</b>	<b>9,150.4</b>	<b>3 %</b>					
<b>Total Jan. - Dec. 2019</b>			<b>32,917.6</b>						

						2019	2018
<b>Beef Output (tonnes)</b>					<b>National Summary of Beef Graded</b>		
Fed		2,919,832	2,760,940	6 %		<b>March 2020</b>	(Oct'18-Sept'19)
Non-Fed		614,066	605,508	1 %	Prime	10.6 %	8.8 %
<b>Total</b>		<b>3,533,898</b>	<b>3,366,447</b>	<b>5 %</b>	Choice	75.6 %	73.4 %
<b>Total Jan. - Dec. 2019</b>			<b>12,132,925</b>		Select	13.5 %	17.5 %

	Feb. 2020	2020	2019	% chg		2020	2019	% chg
<b>For the period</b>					<b>Cattle Slaughter for the Week Ending</b>			
<b>U.S. Beef and Veal Imports (carcass weight, tonnes)</b>					Canada	44,607	58,950	-24 %
Canada		53,909	58,098	-7 %	US	528,808	637,666	-17 %
Australia		50,876	40,682	25 %	<b>Total Canada &amp; US</b>	<b>573,415</b>	<b>696,616</b>	<b>-18 %</b>
Mexico		44,468	42,337	5 %	<b>Cattle Slaughter Year to Date</b>			
Others		66,111	71,224	-7 %	Canada	870,683	867,663	0 %
<b>Total</b>		<b>215,364</b>	<b>212,342</b>	<b>1 %</b>	US	9,408,921	9,150,384	3 %
<b>U.S. Beef and Veal Exports (carcass weight, tonnes)</b>					<b>Total Canada &amp; US</b>	<b>10,279,604</b>	<b>10,018,047</b>	<b>3 %</b>
Japan		64,208	56,768	13 %	<b>US Live Cattle Imports</b>			
South Korea		49,866	41,918	19 %	Mexico - Feeder 1 Jan.-Apr 18 2020	425,475	458,729	-7 %
Mexico		32,927	34,383	-4 %	Canada 1 Jan.-Apr. 11 2020	212,713	240,123	-11 %
Others		80,756	71,064	14 %				
<b>Total</b>		<b>227,758</b>	<b>204,134</b>	<b>12 %</b>				

## Canada and United States Beef and Veal Tariff Rate Quota Summary

US Beef and Veal Tariff Rate Quota (TRQ) Summary						
For the period 1 Jan.-Apr. 11 2020	2020		2019		% chg in tonnes entered from 2019 to 2020	
*This data remains unchanged from last week's Beef Supply at a Glance	Quota level	Tonnes entered	% filled	Tonnes entered	% filled	
Australia	378,214	61,251	16 %	56,830	15 %	8 %
New Zealand	213,402	48,508	23 %	46,584	22 %	4 %
Argentina	20,000	2,595	13 %	13	0 %	-
Uruguay	20,000	5,615	28 %	5,868	29 %	-4 %
Others	65,005	n/a	-	21,105	32 %	
<b>Total TRQ</b>	<b>696,621</b>	<b>117,969</b>	<b>17 %</b>	<b>130,400</b>	<b>19 %</b>	<b>-10 %</b>
TRQ (Australia, N. Z.)	<b>591,616</b>	<b>109,759</b>	<b>19 %</b>	<b>103,414</b>	<b>17 %</b>	<b>6 %</b>
Canada	no limit					
Mexico	no limit					

Canadian Beef and Veal Import Permits by Country				Canadian Beef and Veal Import Permits by Type of Meat					
For the period 1 Jan.-Apr. 18 2020	2020	2019	% chg	2020		(tonnes)		Total	Total (%)
Global quota (tonnes)	76,409	76,409	0 %	Grinding Beef	Cuts			<b>8</b>	<b>0 %</b>
Supp. Quota Authorized	-	-	-	Argentina	0	8		<b>3,176</b>	<b>21 %</b>
<b>Total quota</b>	<b>76,409</b>	<b>76,409</b>	<b>0 %</b>	Australia	2,094	1,083		<b>161</b>	<b>1 %</b>
				Ireland	161	0		<b>7</b>	<b>0 %</b>
				Japan	0	7		<b>50</b>	<b>0 %</b>
				Netherlands	0	50		<b>5,562</b>	<b>37 %</b>
				New Zealand	2,957	2,605		<b>173</b>	<b>1 %</b>
				Spain	173	0		<b>98</b>	<b>1 %</b>
				United Kingdom	98	0		<b>5,995</b>	<b>39 %</b>
				Uruguay	4,945	1,050		<b>4,803</b>	<b>100 %</b>
				<b>Total</b>	<b>10,428</b>	<b>4,803</b>			
YTD Permits allocated as of:	<b>4/18/2020</b>	<b>4/17/2019</b>	<b>% chg</b>	For the period 1 Jan.-Apr. 18 2020		Percentage of Total Imports			
Argentina	8	10	-20 %	Grinding Beef				Cuts	
Australia (35,000 mt)	3,176	5,925	-46 %	2020	2019	2020	2019		
Ireland	161	0	-	Argentina	0.0 %	0.0 %	0.1 %	0.1 %	
Japan	7	9	-24 %	Australia	13.7 %	22.7 %	7.1 %	8.2 %	
Netherlands	50	0	-	Ireland	1.1 %	0.0 %	0.0 %	0.0 %	
New Zealand (29,600 mt)	5,562	5,913	-6 %	Japan	0.0 %	0.0 %	0.0 %	0.0 %	
Spain	173	0	-	Netherlands	0.0 %	0.0 %	0.3 %	0.0 %	
United Kingdom	98	0	-	New Zealand	19.4 %	24.7 %	17.1 %	6.1 %	
Uruguay	5,995	7,318	-18 %	Spain	1.1 %	0.0 %	0.0 %	0.0 %	
<b>Total</b>	<b>15,231</b>	<b>19,175</b>	<b>-21 %</b>	United Kingdom	0.6 %	0.0 %	0.0 %	0.0 %	
				Uruguay	32.5 %	31.9 %	6.9 %	6.2 %	
				<b>Total</b>	<b>68.5 %</b>	<b>79.3 %</b>	<b>31.5 %</b>	<b>20.7 %</b>	

Over quota tariff rate : 26.5 %

Source: CBGA (Canadian Slaughter) , USDA (US Data), GAC (Canadian TRQ Data)



### Beef Supply at a Glance - Canadian Federally Inspected

Year to Date for the Week Ending April 18, 2020

	Fed Slaughter (head)				Non-fed Slaughter (head)				Total Canada
	West	East	Canada	Weekly Avg.	West	East	Canada	Weekly Avg.	
2020-04-18	16,063	11,541	27,604		3,259	1,789	5,048		32,652
2020-04-11	28,892	8,641	37,533		5,162	1,912	7,074		44,607
2020-04-04	41,855	11,614	53,469		6,135	1,941	8,076		61,545
March 2020	209,837	55,313	265,150	53,030	45,969	8,970	54,939	10,988	320,089
February 2020	137,002	43,770	180,772	45,193	39,041	7,092	46,133	11,533	226,905
January 2020	136,583	40,979	177,562	44,391	33,049	6,926	39,975	9,994	217,537
December 2019	171,682	51,276	222,958	44,592	48,170	8,474	56,644	11,329	279,602
November 2019	164,661	45,197	209,858	52,465	38,361	7,416	45,777	11,444	255,635
October 2019	172,753	39,596	212,349	53,087	27,985	8,076	36,061	9,015	248,410
September 2019	223,813	50,350	274,163	54,833	33,606	10,640	44,246	8,849	318,409
August 2019	182,658	43,491	226,149	56,537	23,399	8,580	31,979	7,995	258,128
July 2019	174,557	42,548	217,105	54,276	25,434	8,200	33,634	8,409	250,739
June 2019	219,927	55,816	275,743	55,149	34,560	11,084	45,644	9,129	321,387
May 2019	156,931	43,462	200,393	50,098	27,745	8,352	36,097	9,024	236,490
April 2019	149,406	43,948	193,354	48,339	31,458	7,730	39,188	9,797	232,542
March 2019	189,168	57,115	246,283	49,257	46,245	10,279	56,524	11,305	302,807
February 2019	132,781	45,093	177,874	44,469	42,754	8,268	51,022	12,756	228,896
January 2019	126,949	43,033	169,982	42,496	37,628	8,848	46,476	11,619	216,458
<b>YTD Total 2020</b>	<b>570,232</b>	<b>171,858</b>	<b>742,090</b>	<b>46,381</b>	<b>132,615</b>	<b>28,630</b>	<b>161,245</b>	<b>10,078</b>	<b>903,335</b>
<b>Total 2019</b>	<b>2,065,286</b>	<b>560,925</b>	<b>2,626,211</b>	<b>50,504</b>	<b>417,345</b>	<b>105,947</b>	<b>523,292</b>	<b>10,063</b>	<b>3,149,503</b>

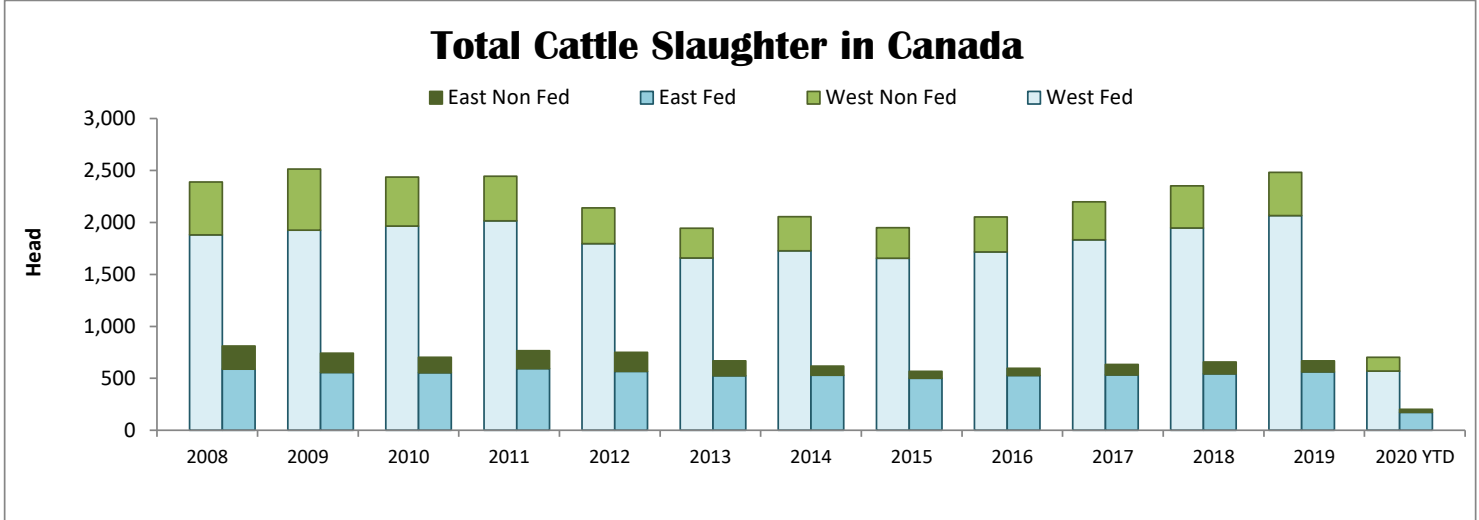
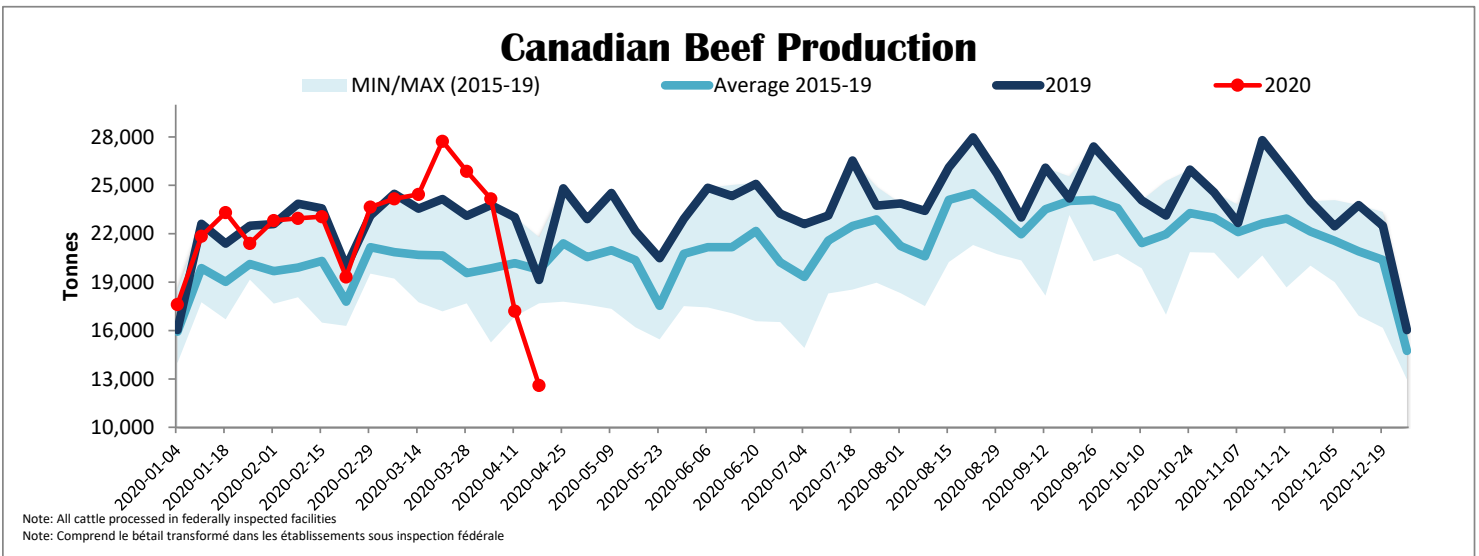
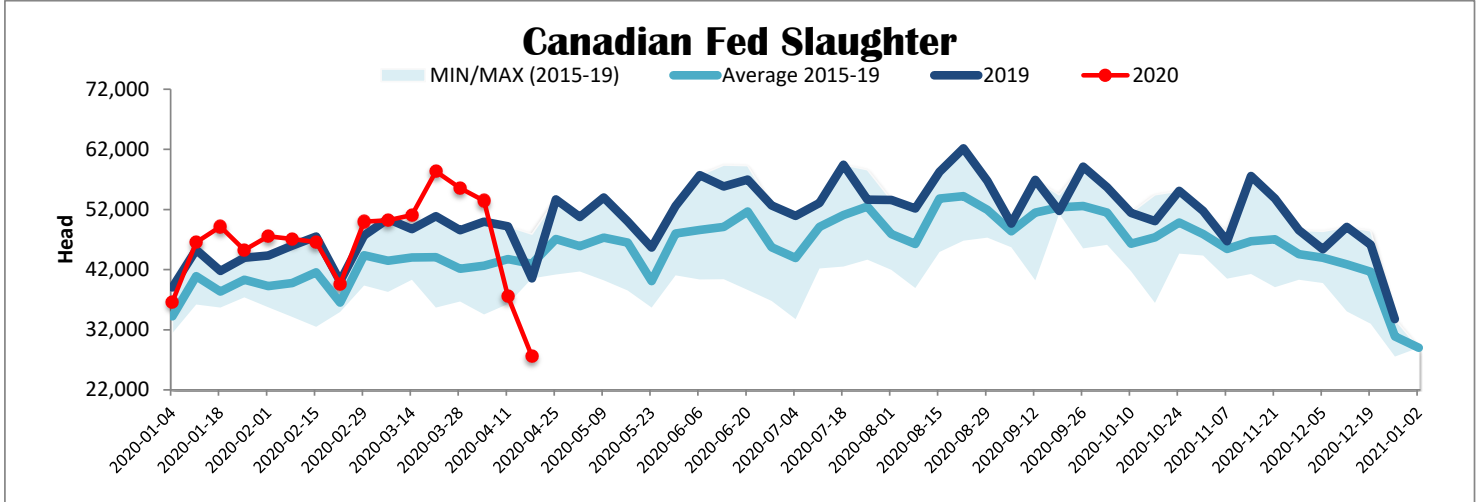
  

Grading								
	West		East		Weekly Totals April 18, 2020		Canada 2019	% chg '19 - '20
		% total		% total	Canada 2020	% total		
A - Prime	320	2.0 %	622	5.4 %	942	3.4 %	1,467	-35.8%
AAA	10,315	65.4 %	8,023	69.2 %	18,338	67.0 %	25,821	-29.0%
AA	4,621	29.3 %	2,624	22.6 %	7,245	26.5 %	11,632	-37.7%
A	322	2.0 %	138	1.2 %	460	1.7 %	694	-33.7%
B1, 2, 3, 4	204	1.3 %	180	1.6 %	384	1.4 %	557	-31.1%
Year-to-date								
	West	% total	East	% total	Canada 2020	% total	Canada 2019	% chg '19 - '20
A - Prime	18,359	3.3 %	10,191	5.9 %	28,550	3.9 %	26,422	8.1 %
AAA	356,862	63.9 %	117,231	67.8 %	474,093	64.8 %	480,475	-1.3 %
AA	165,721	29.7 %	40,743	23.6 %	206,464	28.2 %	202,694	1.9 %
A	10,726	1.9 %	1,828	1.1 %	12,554	1.7 %	8,230	52.5 %
B1, 2, 3, 4	6,568	1.2 %	2,837	1.6 %	9,405	1.3 %	11,046	-14.9 %

Source: CBGA

Year to Date for the Week Ending April 18, 2020

Federally Inspected Slaughter



Source: Canadian Beef Grading Agency (CBGA)