



Beef Supply at a Glance - CANADA

Year to Date for the Week Ending April 11, 2020

Federally Inspected Slaughter (head)	West			East			CANADA		
	2020	2019	% chg	2020	2019	% chg	2020	2019	% chg
Steers	322,795	289,074	12 %	121,779	125,901	-3 %	444,574	414,975	7 %
Heifers	231,374	236,087	-2 %	38,538	42,232	-9 %	269,912	278,319	-3 %
Cows	126,360	139,614	-9 %	26,727	31,384	-15 %	153,087	170,998	-10 %
Bulls	2,996	3,264	-8 %	114	107	7 %	3,110	3,371	-8 %
Total	683,525	668,039	2 %	187,158	199,624	-6 %	870,683	867,663	0 %
Total Jan. - Dec. 2019		2,482,631			666,872			3,149,503	
Carcass Weight (lbs)									
Steers	891	905	-2 %	958	968	-1 %	909	924	-2 %
Heifers	839	849	-1 %	866	864	0 %	843	852	-1 %
Cows	765	763	0 %	661	659	0 %	747	744	0 %
Bulls	958	968	-1 %	919	936	-2 %	956	967	-1 %

Source: Canadian Beef Grading Agency (CBGA)

Beef Output (tonnes)									
Fed	218,471	209,590	4 %	68,028	71,803	-5 %	286,499	281,392	2 %
Non-Fed	45,148	49,730	-9 %	8,058	9,423	-14 %	53,205	59,153	-10 %
Total	263,618	259,320	2 %	76,086	81,225	-6 %	339,704	340,545	0 %
Total Jan. - Dec. 2019		960,095			266,839			1,226,934	

Imports For the period Jan. 1 - Feb. 29, 2020				Imports For the period Jan. 1 - Apr. 11, 2020			
Live Cattle from U.S.				Beef & Veal Imports			
(head)	2020	2019	% chg	(tonnes)	2020	2019	% chg
pure bred	268	638	-58 %	United States	33,675	28,932	16 %
non pure bred	44,007	34,746	27 %	New Zealand	4,311	5,205	-17 %
Total	44,275	35,384	25 %	Uruguay	3,879	4,562	-15 %
				Australia	2,628	4,861	-46 %
				Mexico	1,995	1,268	57 %
				Others	5,168	2,565	102 %
				Total	51,656	47,392	9 %

Source: Statistics Canada

Exports For the period Jan. 1 - Apr. 4, 2020				Exports For the period Jan. 1 - Feb. 29, 2020				
Live Cattle to U.S.				Beef & Veal Exports to U.S.				
(head)	2020	2019	% chg	(tonnes)	2020	2019	% chg	
slaughter steers, heifers, cows	145,118	136,070	7 %	Fresh Bone-In	Fresh Boneless	Frozen Bone-In	Frozen Boneless	
feeder cattle & calves	39,599	75,819	-48 %	267	N/A	0	N/A	
bulls	9,115	8,913	2 %	Primal Cuts	3,137	35,290	440	1,333
others	3,326	3,210	4 %	Chuck	929	7,146	12	22
Total	197,158	224,012	-12 %	Loin	16	3,554	0	147
				Brisket	0	3,492	0	0
				Flank and Plate	532	1,745	0	0
				Hip	34	1,868	0	20
				Rib	1,022	1,690	125	0
				Others	604	15,796	303	1,144
				Offals	N/A	N/A	N/A	N/A
				Processed	N/A	N/A	N/A	N/A
				Total	3,403	35,290	440	1,333

Source: USDA - APHIS

Source: Canadian Food Inspection Agency (CFIA)

Exports For the period Jan. 1 - Feb. 29, 2020											
Beef & Veal Exports to U.S.											
(tonnes)	Fresh Bone-In		Fresh Boneless		Frozen Bone-In		Frozen Boneless		2020	2019	% chg
Carcasses and Half-Carcasses	267	N/A	0	N/A	267	510	-48 %				
Primal Cuts	3,137	35,290	440	1,333	40,199	42,913	-6 %				
Chuck	929	7,146	12	22	8,109	8,249	-2 %				
Loin	16	3,554	0	147	3,717	4,142	-10 %				
Brisket	0	3,492	0	0	3,492	3,026	15 %				
Flank and Plate	532	1,745	0	0	2,277	2,548	-11 %				
Hip	34	1,868	0	20	1,922	2,317	-17 %				
Rib	1,022	1,690	125	0	2,836	2,878	-1 %				
Others	604	15,796	303	1,144	17,847	19,752	-10 %				
Offals	N/A	N/A	N/A	N/A	3,670	3,338	10 %				
Processed	N/A	N/A	N/A	N/A	1,089	890	22 %				
Total	3,403	35,290	440	1,333	45,225	47,651	-5 %				

Source: Statistics Canada

Beef & Veal Exports For the period Jan. 1 - Feb. 29, 2020									
Exports to All Countries (tonnes)					Exports to E.U-28 (tonnes)				
	2020	2019	% chg	2020	2019	% chg		2020	2019
United States	45,225	47,651	-5 %	327,452	342,724	-4 %	United Kingdom	371	213
Japan	7,192	5,772	25 %	52,758	39,274	34 %	Italy	42	0
Mexico	2,986	2,527	18 %	30,455	25,999	17 %	Netherlands	35	15
Hong Kong	2,492	2,692	-7 %	19,986	25,798	-23 %	Belgium	23	1
China	1,331	3,173	-58 %	12,943	28,678	-55 %	France	3	32
South Korea	859	925	-7 %	5,804	7,199	-19 %	Germany	0	0
Angola	397	276	44 %	396	254	56 %	Denmark	0	0
United Kingdom	371	213	74 %	4,547	2,547	79 %	Total	473	262
Taiwan	364	180	102 %	3,281	1,849	77 %	Total ('000 \$ CDN)	6,529	3,091
Others	2,135	1,960	9 %	10,721	6,820	57 %			
Total	63,351	65,369	-3 %	468,344	481,142	-3 %			
Cattle Hides & Skins Exports (Number '000)	525	519	1 %	26,591	31,870	-17 %			

Source: Statistics Canada

Source: Statistics Canada



UNITED STATES

Year to Date for the Week Ending April 4, 2020

	Weekly	2020	2019	% chg		Weekly	2020	2019	% chg
Slaughter ('000 head)					Carcass Weight (lbs)				
Steers	301.1	4,258.1	4,073.0	5 %	Steers	889	900	877	3 %
Heifers	200.3	2,708.0	2,562.6	6 %	Heifers	825	832	816	2 %
Cows	120.2	1,790.1	1,755.4	2 %	Cows	645	650	648	0 %
Bulls	9.7	123.9	121.7	2 %	Bulls	877	866	877	-1 %
Total	631.3	8,880.1	8,512.7	4 %					
Total Jan. - Dec. 2019			32,917.6						

Beef Output (tonnes)

Fed		2,760,847	2,568,561	7 %
Non-Fed		576,837	564,777	2 %
Total		3,337,684	3,133,338	7 %
Total Jan. - Dec. 2019			12,132,925	

National Summary of Beef Graded

	February 2020	2019 (Oct'18-Sept'19)	2018 (Oct'17-Sept'18)
Prime	9.8 %	8.8 %	7.6 %
Choice	75.8 %	73.4 %	73.7 %
Select	14.1 %	17.5 %	18.5 %

For the period	Feb. 2020	2020	2019	% chg
U.S. Beef and Veal Imports (carcass weight, tonnes)				
Canada		53,909	58,098	-7 %
Australia		50,876	40,682	25 %
Mexico		44,468	42,337	5 %
Others		66,111	71,224	-7 %
Total		215,364	212,342	1 %
U.S. Beef and Veal Exports (carcass weight, tonnes)				
Japan		64,208	56,768	13 %
South Korea		49,866	41,918	19 %
Mexico		32,927	34,383	-4 %
Others		80,756	71,064	14 %
Total		227,758	204,134	12 %

Cattle Slaughter for the Week Ending

	2020	2019	% chg
Canada	61,545	60,552	2 %
US	631,299	626,710	1 %
Total Canada & US	692,844	687,262	1 %

Cattle Slaughter Year to Date

Canada	826,076	808,713	2 %
US	8,880,113	8,512,718	4 %
Total Canada & US	9,706,189	9,321,431	4 %

US Live Cattle Imports

Mexico - Feeder 1 Jan.-Apr 11 2020	396,665	434,713	-9 %
Canada 1 Jan.-Apr. 4 2020	197,158	224,012	-12 %

Canada and United States Beef and Veal Tariff Rate Quota Summary

US Beef and Veal Tariff Rate Quota (TRQ) Summary						
For the period 1 Jan.-Apr. 11 2020	2020			2019		
	Quota level	Tonnes entered	% filled	Tonnes entered	% filled	% chg in tonnes entered from 2019 to 2020
Australia	378,214	61,251	16 %	56,830	15 %	8 %
New Zealand	213,402	48,508	23 %	46,584	22 %	4 %
Argentina	20,000	2,595	13 %	13	0 %	-
Uruguay	20,000	5,615	28 %	5,868	29 %	-4 %
Others	65,005	n/a	-	21,105	32 %	-
Total TRQ	696,621	117,969	17 %	130,400	19 %	-10 %
TRQ (Australia, N. Z.)	591,616	109,759	19 %	103,414	17 %	6 %
Canada	no limit					
Mexico	no limit					

Canadian Beef and Veal Import Permits by Country

For the period 1 Jan.-Apr. 11 2020	2020	2019	% chg
Global quota (tonnes)	76,409	76,409	0 %
Supp. Quota Authorized	-	-	-
Total quota	76,409	76,409	0 %
YTD Permits allocated as of:			
	4/11/2020	4/10/2019	% chg
Argentina	8	10	-20 %
Australia (35,000 mt)	2,919	5,263	-45 %
Ireland	161	0	-
Japan	7	9	-22 %
Netherlands	50	0	-
New Zealand (29,600 mt)	5,190	5,680	-9 %
Spain	173	0	-
United Kingdom	74	0	-
Uruguay	5,969	7,137	-16 %
Total	14,553	18,099	-20 %

Canadian Beef and Veal Import Permits by Type of Meat

For the period 1 Jan.-Apr. 11 2020	2020 (tonnes)			
	Grinding Beef	Cuts	Total	Total (%)
Argentina	0	8	8	0 %
Australia	1,926	994	2,919	20 %
Ireland	161	0	161	1 %
Japan	0	7	7	0 %
Netherlands	0	50	50	0 %
New Zealand	2,789	2,401	5,190	36 %
Spain	173	0	173	1 %
United Kingdom	74	0	74	1 %
Uruguay	4,919	1,050	5,969	41 %
Total	10,042	4,511	14,553	100 %
For the period 1 Jan.-Apr. 11 2020				
	Grinding Beef		Percentage of Total Imports	
	2020	2019	2020	2019
Argentina	0.0 %	0.0 %	0.1 %	0.1 %
Australia	13.2 %	21.5 %	6.8 %	7.5 %
Ireland	1.1 %	0.0 %	0.0 %	0.0 %
Japan	0.0 %	0.0 %	0.0 %	0.1 %
Netherlands	0.0 %	0.0 %	0.3 %	0.0 %
New Zealand	19.2 %	25.3 %	16.5 %	6.1 %
Spain	1.2 %	0.0 %	0.0 %	0.0 %
United Kingdom	0.5 %	0.0 %	0.0 %	0.0 %
Uruguay	33.8 %	33.1 %	7.2 %	6.3 %
Total	69.0 %	80.0 %	31.0 %	20.0 %

Over quota tariff rate : 26.5 %

Source: CBGA (Canadian Slaughter) , USDA (US Data), GAC (Canadian TRQ Data)



Beef Supply at a Glance - Canadian Federally Inspected

Year to Date for the Week Ending April 11, 2020

	Fed Slaughter (head)				Non-fed Slaughter (head)				Total Canada
	West	East	Canada	Weekly Avg.	West	East	Canada	Weekly Avg.	
2020-04-11	28,892	8,641	37,533		5,162	1,912	7,074		44,607
2020-04-04	41,855	11,614	53,469		6,135	1,941	8,076		61,545
March 2020	209,837	55,313	265,150	53,030	45,969	8,970	54,939	10,988	320,089
February 2020	137,002	43,770	180,772	45,193	39,041	7,092	46,133	11,533	226,905
January 2020	136,583	40,979	177,562	44,391	33,049	6,926	39,975	9,994	217,537
December 2019	171,682	51,276	222,958	44,592	48,170	8,474	56,644	11,329	279,602
November 2019	164,661	45,197	209,858	52,465	38,361	7,416	45,777	11,444	255,635
October 2019	172,753	39,596	212,349	53,087	27,985	8,076	36,061	9,015	248,410
September 2019	223,813	50,350	274,163	54,833	33,606	10,640	44,246	8,849	318,409
August 2019	182,658	43,491	226,149	56,537	23,399	8,580	31,979	7,995	258,128
July 2019	174,557	42,548	217,105	54,276	25,434	8,200	33,634	8,409	250,739
June 2019	219,927	55,816	275,743	55,149	34,560	11,084	45,644	9,129	321,387
May 2019	156,931	43,462	200,393	50,098	27,745	8,352	36,097	9,024	236,490
April 2019	149,406	43,948	193,354	48,339	31,458	7,730	39,188	9,797	232,542
March 2019	189,168	57,115	246,283	49,257	46,245	10,279	56,524	11,305	302,807
February 2019	132,781	45,093	177,874	44,469	42,754	8,268	51,022	12,756	228,896
January 2019	126,949	43,033	169,982	42,496	37,628	8,848	46,476	11,619	216,458
YTD Total 2020	554,169	160,317	714,486	47,632	129,356	26,841	156,197	10,413	870,683
Total 2019	2,065,286	560,925	2,626,211	50,504	417,345	105,947	523,292	10,063	3,149,503

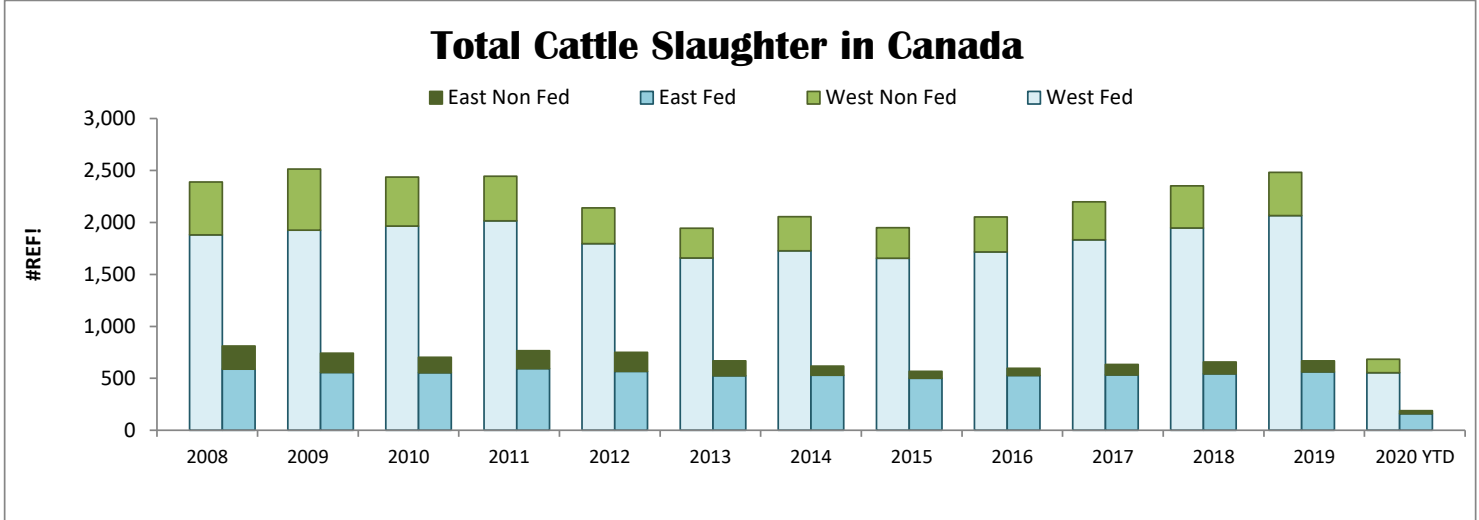
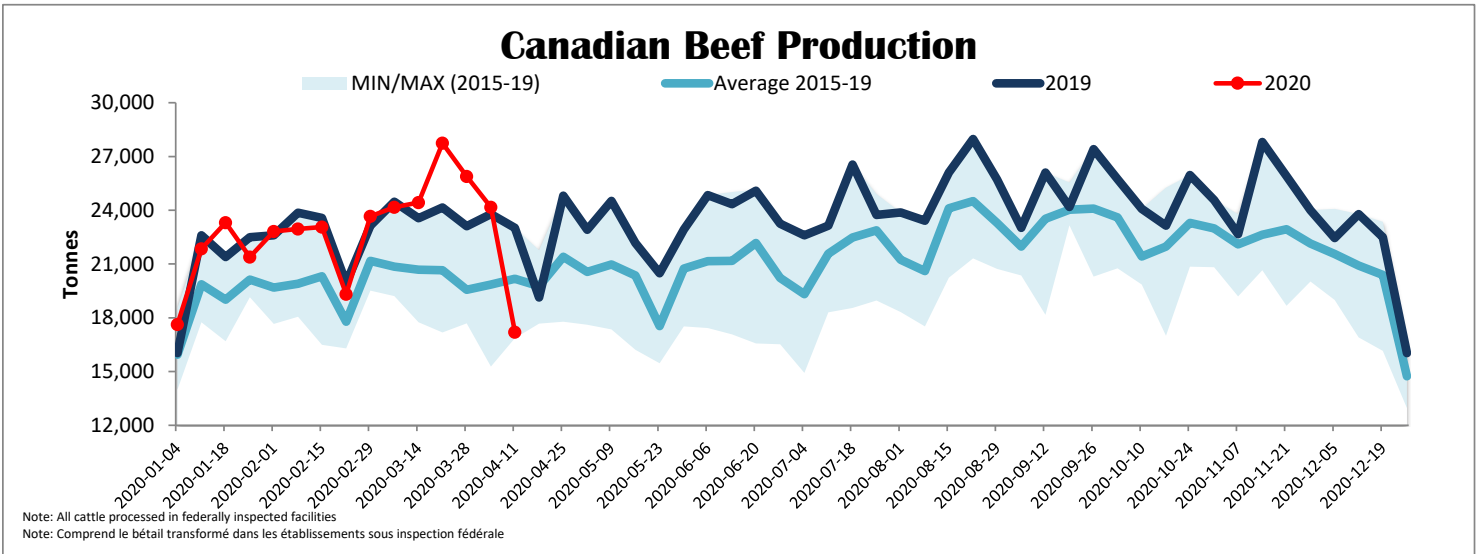
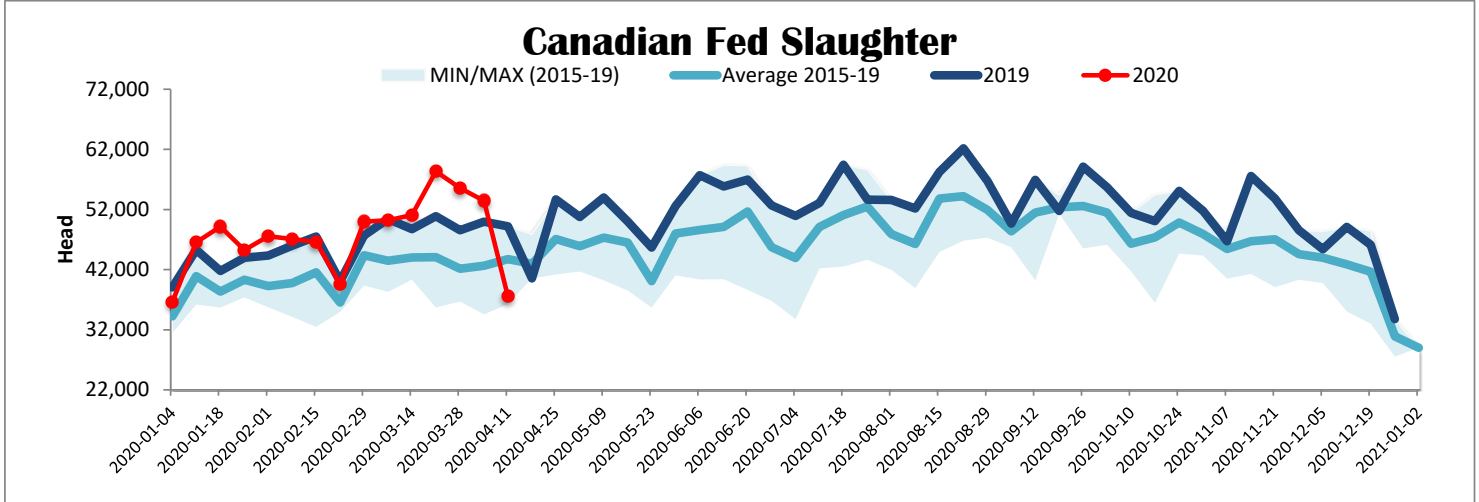
Grading									
	Weekly Totals				April 11, 2020		Canada 2019	% chg '19 - '20	
	West	% total	East	% total	Canada 2020	% total			
A - Prime	842	3.0 %	449	5.2 %	1,291	3.5 %	1,959	-34.1%	
AAA	19,154	67.5 %	5,874	67.5 %	25,028	67.5 %	31,867	-21.5%	
AA	7,588	26.7 %	2,145	24.6 %	9,733	26.2 %	13,293	-26.8%	
A	515	1.8 %	85	1.0 %	600	1.6 %	748	-19.8%	
B1, 2, 3, 4	287	1.0 %	155	1.8 %	442	1.2 %	736	-39.9%	

	Year-to-date				Canada 2020	% total	Canada 2019	% chg '19 - '20
	West	% total	East	% total				
A - Prime	18,039	3.3 %	9,569	5.9 %	27,608	3.9 %	24,955	10.6 %
AAA	346,547	63.9 %	109,208	67.7 %	455,755	64.8 %	454,654	0.2 %
AA	161,100	29.7 %	38,119	23.6 %	199,219	28.3 %	191,062	4.3 %
A	10,404	1.9 %	1,690	1.0 %	12,094	1.7 %	7,536	60.5 %
B1, 2, 3, 4	6,364	1.2 %	2,657	1.6 %	9,021	1.3 %	10,489	-14.0 %

Source: CBGA

Year to Date for the Week Ending April 11, 2020

Federally Inspected Slaughter



Source: Canadian Beef Grading Agency (CBGA)