



# Beef Supply at a Glance - CANADA

Year to Date for the Week Ending March 28, 2020

Federally Inspected Slaughter (head)	West			East			CANADA		
	2020	2019	% chg	2020	2019	% chg	2020	2019	% chg
Steers	287,186	249,780	15 %	107,766	109,728	-2 %	394,952	359,508	10 %
Heifers	196,236	199,118	-1 %	32,296	35,513	-9 %	228,532	234,631	-3 %
Cows	115,427	123,982	-7 %	22,887	27,311	-16 %	138,314	151,293	-9 %
Bulls	2,632	2,645	0 %	101	84	20 %	2,733	2,729	0 %
<b>Total</b>	<b>601,481</b>	<b>575,525</b>	<b>5 %</b>	<b>163,050</b>	<b>172,636</b>	<b>-6 %</b>	<b>764,531</b>	<b>748,161</b>	<b>2 %</b>
<b>Total Jan. - Dec. 2019</b>		<b>2,482,631</b>			<b>666,872</b>			<b>3,149,503</b>	
<b>Carcass Weight (lbs)</b>									
Steers	891	905	-2 %	958	969	-1 %	909	925	-2 %
Heifers	839	849	-1 %	866	865	0 %	843	852	-1 %
Cows	764	763	0 %	661	660	0 %	747	745	0 %
Bulls	960	974	-1 %	924	949	-3 %	959	973	-1 %

Source: Canadian Beef Grading Agency (CBGA)

Beef Output (tonnes)									
Fed	190,736	179,286	6 %	59,531	62,152	-4 %	250,267	241,438	4 %
Non-Fed	41,156	44,096	-7 %	6,903	8,208	-16 %	48,058	52,304	-8 %
<b>Total</b>	<b>231,892</b>	<b>223,381</b>	<b>4 %</b>	<b>66,434</b>	<b>70,361</b>	<b>-6 %</b>	<b>298,326</b>	<b>293,742</b>	<b>2 %</b>
<b>Total Jan. - Dec. 2019</b>		<b>960,095</b>			<b>266,839</b>			<b>1,226,934</b>	

Imports For the period Jan. 1 - Feb. 29, 2020				Imports For the period Jan. 1 - Mar. 28, 2020			
<b>Live Cattle from U.S.</b>				<b>Beef &amp; Veal Imports</b>			
(head)	2020	2019	% chg	(tonnes)	2020	2019	% chg
pure bred	268	638	-58 %	United States	29,138	25,180	16 %
non pure bred	44,007	34,746	27 %	New Zealand	3,090	4,780	-35 %
<b>Total</b>	<b>44,275</b>	<b>35,384</b>	<b>25 %</b>	Uruguay	2,711	4,094	-34 %
				Australia	2,062	4,284	-52 %
				Mexico	1,576	1,017	55 %
				Others	4,221	2,140	97 %
				<b>Total</b>	<b>42,799</b>	<b>41,494</b>	<b>3 %</b>

Source: Statistics Canada

Exports For the period Jan. 1 - Mar. 21, 2020				Fresh, chilled & frozen (H.S. 0201, 0202)			
<b>Live Cattle to U.S.</b>				Non-CUSMA Beef/Veal total (exc. EU-28)			
(head)	2020	2019	% chg	EU-28 (Beef/Veal total)			
slaughter steers, heifers, cows	122,309	113,698	8 %	<b>8,084</b>	<b>13,465</b>	<b>-40 %</b>	
feeder cattle & calves	28,350	57,893	-51 %	<b>3,682</b>	<b>1,551</b>	<b>137 %</b>	
bulls	7,699	6,967	11 %				
others	2,966	2,779	7 %				
<b>Total</b>	<b>161,324</b>	<b>181,337</b>	<b>-11 %</b>				

Source: USDA - APHIS

Source: Canadian Food Inspection Agency (CFIA)

Exports For the period Jan. 1 - Feb. 29, 2020							
<b>Beef &amp; Veal Exports to U.S.</b>							
(tonnes)	Fresh Bone-In	Fresh Boneless	Frozen Bone-In	Frozen Boneless	2020	2019	% chg
<b>Carcasses and Half-Carcasses</b>	<b>267</b>	<b>N/A</b>	<b>0</b>	<b>N/A</b>	<b>267</b>	<b>510</b>	<b>-48 %</b>
<b>Primal Cuts</b>	<b>3,137</b>	<b>35,290</b>	<b>440</b>	<b>1,333</b>	<b>40,199</b>	<b>42,913</b>	<b>-6 %</b>
Chuck	929	7,146	12	22	8,109	8,249	-2 %
Loin	16	3,554	0	147	3,717	4,142	-10 %
Brisket	0	3,492	0	0	3,492	3,026	15 %
Flank and Plate	532	1,745	0	0	2,277	2,548	-11 %
Hip	34	1,868	0	20	1,922	2,317	-17 %
Rib	1,022	1,690	125	0	2,836	2,878	-1 %
Others	604	15,796	303	1,144	17,847	19,752	-10 %
<b>Offals</b>	<b>N/A</b>	<b>N/A</b>	<b>N/A</b>	<b>N/A</b>	<b>3,670</b>	<b>3,338</b>	<b>10 %</b>
<b>Processed</b>	<b>N/A</b>	<b>N/A</b>	<b>N/A</b>	<b>N/A</b>	<b>1,089</b>	<b>890</b>	<b>22 %</b>
<b>Total</b>	<b>3,403</b>	<b>35,290</b>	<b>440</b>	<b>1,333</b>	<b>45,225</b>	<b>47,651</b>	<b>-5 %</b>

Source: Statistics Canada

Beef & Veal Exports For the period Jan. 1 - Feb. 29, 2020										
	Exports to All Countries					Exports to E.U-28				
	(tonnes)			('000 \$ CDN)			(tonnes)			
	2020	2019	% chg	2020	2019	% chg	2020	2019		
United States	45,225	47,651	-5 %	327,452	342,724	-4 %	United Kingdom	371	213	
Japan	7,192	5,772	25 %	52,758	39,274	34 %	Italy	42	0	
Mexico	2,986	2,527	18 %	30,455	25,999	17 %	Netherlands	35	15	
Hong Kong	2,492	2,692	-7 %	19,986	25,798	-23 %	Belgium	23	1	
China	1,331	3,173	-58 %	12,943	28,678	-55 %	France	3	32	
South Korea	859	925	-7 %	5,804	7,199	-19 %	Germany	0	0	
Angola	397	276	44 %	396	254	56 %	Denmark	0	0	
United Kingdom	371	213	74 %	4,547	2,547	79 %	<b>Total</b>	<b>473</b>	<b>262</b>	
Taiwan	364	180	102 %	3,281	1,849	77 %	<b>Total ('000 \$ CDN)</b>	<b>6,529</b>	<b>3,091</b>	
Others	2,135	1,960	9 %	10,721	6,820	57 %				
<b>Total</b>	<b>63,351</b>	<b>65,369</b>	<b>-3 %</b>	<b>468,344</b>	<b>481,142</b>	<b>-3 %</b>				
Cattle Hides & Skins Exports (Number '000)	525	519	1 %	26,591	31,870	-17 %				

Source: Statistics Canada

Source: Statistics Canada



## UNITED STATES

Year to Date for the Week Ending March 21, 2020

	Weekly	2020	2019	% chg		Weekly	2020	2019	% chg
<b>Slaughter ('000 head)</b>					<b>Carcass Weight (lbs)</b>				
Steers	314.8	3,617.6	3,471.9	4 %	Steers	898	902	879	3 %
Heifers	205.9	2,297.9	2,196.5	5 %	Heifers	836	833	818	2 %
Cows	130.7	1,542.0	1,498.9	3 %	Cows	651	650	647	0 %
Bulls	9.0	106.4	100.1	6 %	Bulls	851	865	876	-1 %
<b>Total</b>	<b>660.3</b>	<b>7,564.0</b>	<b>7,267.3</b>	<b>4 %</b>					
<b>Total Jan. - Dec. 2019</b>			<b>32,917.6</b>						
<b>Beef Output (tonnes)</b>					<b>National Summary of Beef Graded</b>				
Fed		2,348,800	2,198,968	7 %		<b>February 2020</b>	(Oct'18-Sept'19)	<b>2019</b>	<b>2018</b>
Non-Fed		496,662	479,985	3 %	Prime	9.8 %	8.8 %	8.8 %	7.6 %
<b>Total</b>		<b>2,845,462</b>	<b>2,678,953</b>	<b>6 %</b>	Choice	75.8 %	73.4 %	73.4 %	73.7 %
<b>Total Jan. - Dec. 2019</b>			<b>12,132,925</b>		Select	14.1 %	17.5 %	17.5 %	18.5 %
<b>For the period</b>					<b>Cattle Slaughter for the Week Ending</b>				
	<b>Feb. 2020</b>	<b>2020</b>	<b>2019</b>	<b>% chg</b>		<b>2020</b>	<b>2019</b>	<b>% chg</b>	
<b>U.S. Beef and Veal Imports (carcass weight, tonnes)</b>					<b>Cattle Slaughter Year to Date</b>				
Canada		53,909	58,098	-7 %	Canada	69,859	61,631	13 %	
Australia		50,876	40,682	25 %	US	660,293	636,169	4 %	
Mexico		44,468	42,337	5 %	<b>Total Canada &amp; US</b>	<b>730,152</b>	<b>697,800</b>	<b>5 %</b>	
Others		66,111	71,224	-7 %	<b>US Live Cattle Imports</b>				
<b>Total</b>		<b>215,364</b>	<b>212,342</b>	<b>1 %</b>	Canada	698,331	688,875	1 %	
<b>U.S. Beef and Veal Exports (carcass weight, tonnes)</b>					US	7,563,979	7,267,301	4 %	
Japan		64,208	56,768	13 %	<b>Total Canada &amp; US</b>	<b>8,262,310</b>	<b>7,956,176</b>	<b>4 %</b>	
South Korea		49,866	41,918	19 %	<b>US Live Cattle Imports</b>				
Mexico		32,927	34,383	-4 %	Mexico - Feeder 1 Jan.-Mar 28 2020	336,602	365,412	-8 %	
Others		80,756	71,064	14 %	Canada 1 Jan.-Mar. 21 2020	161,324	181,337	-11 %	
<b>Total</b>		<b>227,758</b>	<b>204,134</b>	<b>12 %</b>					

## Canada and United States Beef and Veal Tariff Rate Quota Summary

US Beef and Veal Tariff Rate Quota (TRQ) Summary

For the period 1 Jan.-Mar. 28 2020		2020		2019		% chg in tonnes entered from 2019 to 2020
Quota level	Tonnes entered	% filled	Tonnes entered	% filled		
Australia	378,214	51,934	14 %	47,539	13 %	9 %
New Zealand	213,402	38,380	18 %	38,947	18 %	-1 %
Argentina	20,000	1,731	9 %	13	0 %	-
Uruguay	20,000	4,416	22 %	5,001	25 %	-12 %
Others	65,005	n/a	-	18,689	29 %	
<b>Total TRQ</b>	<b>696,621</b>	<b>96,462</b>	<b>14 %</b>	<b>110,190</b>	<b>16 %</b>	<b>-12 %</b>
TRQ (Australia, N. Z.)	591,616	90,315	15 %	86,487	15 %	4 %
Canada	no limit					
Mexico	no limit					

Canadian Beef and Veal Import Permits by Country

Canadian Beef and Veal Import Permits by Type of Meat

For the period 1 Jan.-Mar. 28 2020				Canadian Beef and Veal Import Permits by Type of Meat (tonnes)					
	2020	2019	% chg	Grinding Beef		Cuts		Total	Total (%)
Global quota (tonnes)	76,409	76,409	0 %	Argentina	0	8	8	8	0 %
Supp. Quota Authorized	-	-	-	Australia	1,600	817	2,416	2,416	21 %
<b>Total quota</b>	<b>76,409</b>	<b>76,409</b>	<b>0 %</b>	Ireland	161	0	161	161	1 %
				Japan	0	6	6	6	0 %
				Netherlands	0	50	50	50	0 %
				New Zealand	2,265	1,872	4,137	4,137	36 %
				Spain	124	0	124	124	1 %
				United Kingdom	74	0	74	74	1 %
				Uruguay	3,710	897	4,608	4,608	40 %
				<b>Total</b>	<b>7,934</b>	<b>3,650</b>	<b>11,584</b>	<b>11,584</b>	<b>100 %</b>
YTD Permits allocated as of:				For the period 1 Jan.-Mar. 28 2020		Percentage of Total Imports			
	<b>3/28/2020</b>	<b>3/27/2019</b>	<b>% chg</b>	Grinding Beef		Cuts			
Argentina	8	8	0 %	2020	2019	2020	2019		
Australia (35,000 mt)	2,416	4,626	-48 %	Argentina	0.0 %	0.0 %	0.1 %	0.0 %	0.0 %
Ireland	161	0	-	Australia	13.8 %	20.6 %	7.0 %	7.1 %	7.1 %
Japan	6	8	-23 %	Ireland	1.4 %	0.0 %	0.0 %	0.0 %	0.0 %
Netherlands	50	0	-	Japan	0.0 %	0.0 %	0.1 %	0.1 %	0.1 %
New Zealand (29,600 mt)	4,137	5,261	-21 %	Netherlands	0.0 %	0.0 %	0.4 %	0.4 %	0.0 %
Spain	124	0	-	New Zealand	19.6 %	26.2 %	16.2 %	16.2 %	5.3 %
United Kingdom	74	0	-	Spain	1.1 %	0.0 %	0.0 %	0.0 %	0.0 %
Uruguay	4,608	6,827	-33 %	United Kingdom	0.6 %	0.0 %	0.0 %	0.0 %	0.0 %
<b>Total</b>	<b>11,584</b>	<b>16,731</b>	<b>-31 %</b>	Uruguay	32.0 %	34.4 %	7.7 %	7.7 %	6.4 %
				<b>Total</b>	<b>68.5 %</b>	<b>81.2 %</b>	<b>31.5 %</b>	<b>31.5 %</b>	<b>18.8 %</b>

Over quota tariff rate : 26.5 %

Source: CBGA (Canadian Slaughter) , USDA (US Data), GAC (Canadian TRQ Data)



### Beef Supply at a Glance - Canadian Federally Inspected

Year to Date for the Week Ending March 28, 2020

	Fed Slaughter (head)				Non-fed Slaughter (head)				Total Canada
	West	East	Canada	Weekly Avg.	West	East	Canada	Weekly Avg.	
2020-03-28	45,335	10,241	55,576		8,636	1,988	10,624		66,200
2020-03-21	46,633	11,699	58,332		9,664	1,863	11,527		69,859
2020-03-14	39,678	11,412	51,090		8,911	1,818	10,729		61,819
2020-03-07	39,150	11,028	50,178		9,419	1,706	11,125		61,303
2020-02-29	39,041	10,933	49,974		9,339	1,595	10,934		60,908
February 2020	137,002	43,770	180,772	45,193	39,041	7,092	46,133	11,533	<b>226,905</b>
January 2020	136,583	40,979	177,562	44,391	33,049	6,926	39,975	9,994	<b>217,537</b>
December 2019	171,682	51,276	222,958	44,592	48,170	8,474	56,644	11,329	<b>279,602</b>
November 2019	164,661	45,197	209,858	52,465	38,361	7,416	45,777	11,444	<b>255,635</b>
October 2019	172,753	39,596	212,349	53,087	27,985	8,076	36,061	9,015	<b>248,410</b>
September 2019	223,813	50,350	274,163	54,833	33,606	10,640	44,246	8,849	<b>318,409</b>
August 2019	182,658	43,491	226,149	56,537	23,399	8,580	31,979	7,995	<b>258,128</b>
July 2019	174,557	42,548	217,105	54,276	25,434	8,200	33,634	8,409	<b>250,739</b>
June 2019	219,927	55,816	275,743	55,149	34,560	11,084	45,644	9,129	<b>321,387</b>
May 2019	156,931	43,462	200,393	50,098	27,745	8,352	36,097	9,024	<b>236,490</b>
April 2019	149,406	43,948	193,354	48,339	31,458	7,730	39,188	9,797	<b>232,542</b>
March 2019	189,168	57,115	246,283	49,257	46,245	10,279	56,524	11,305	<b>302,807</b>
February 2019	132,781	45,093	177,874	44,469	42,754	8,268	51,022	12,756	<b>228,896</b>
January 2019	126,949	43,033	169,982	42,496	37,628	8,848	46,476	11,619	<b>216,458</b>
<b>YTD Total 2020</b>	<b>483,422</b>	<b>140,062</b>	<b>623,484</b>	<b>47,960</b>	<b>118,059</b>	<b>22,988</b>	<b>141,047</b>	<b>10,850</b>	<b>764,531</b>
<b>Total 2019</b>	<b>2,065,286</b>	<b>560,925</b>	<b>2,626,211</b>	<b>50,504</b>	<b>417,345</b>	<b>105,947</b>	<b>523,292</b>	<b>10,063</b>	<b>3,149,503</b>

Grading	Weekly Totals				March 28, 2020			
	West	% total	East	% total	Canada 2020	% total	Canada 2019	% chg '19 - '20
A - Prime	1,320	2.9 %	462	4.5 %	1,782	3.2 %	1,819	-2.0%
AAA	28,489	63.6 %	6,791	66.1 %	35,280	64.1 %	32,060	10.0%
AA	13,596	30.4 %	2,672	26.0 %	16,268	29.6 %	12,728	27.8%
A	941	2.1 %	195	1.9 %	1,136	2.1 %	542	109.6%
B1, 2, 3, 4	428	1.0 %	154	1.5 %	582	1.1 %	889	-34.5%

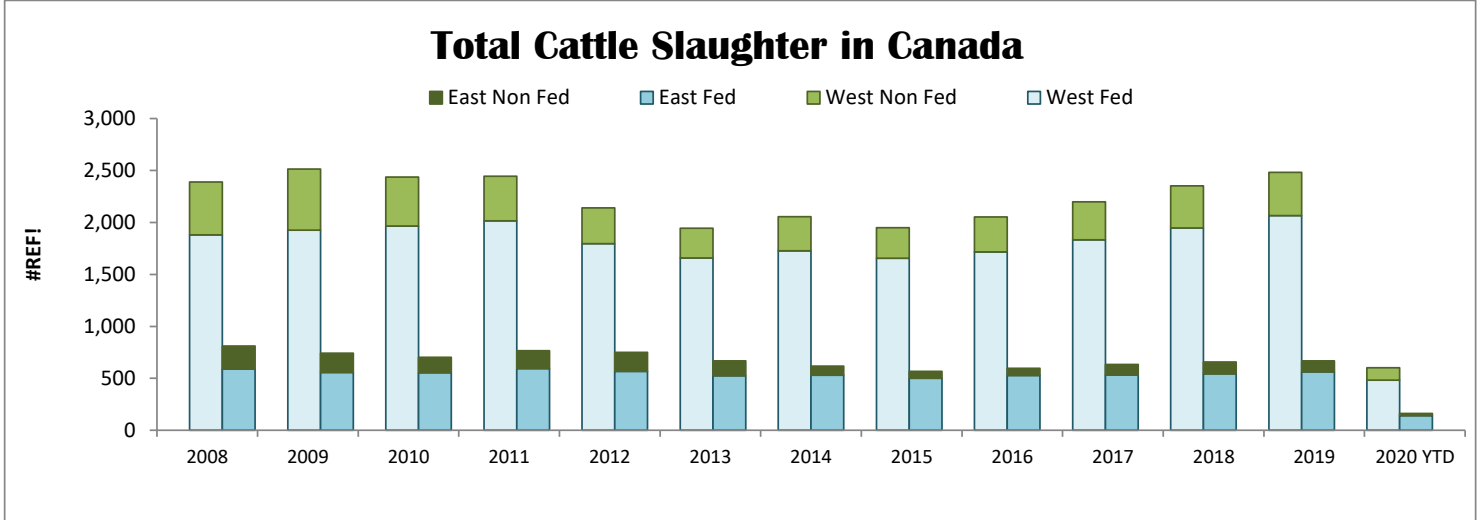
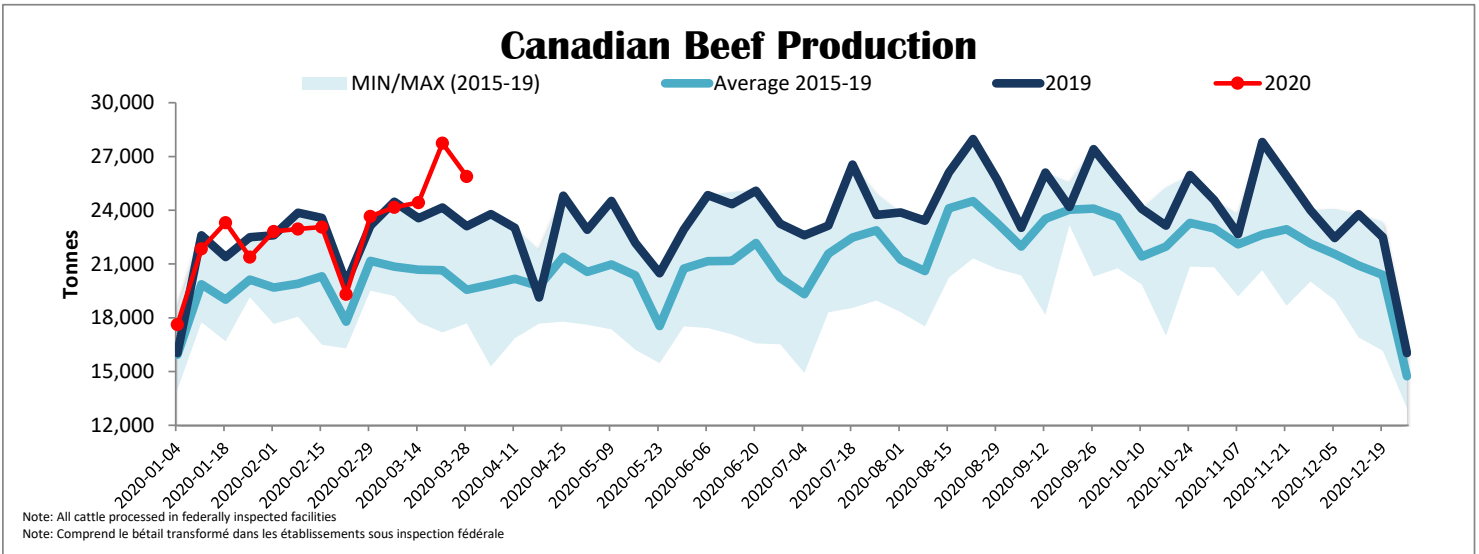
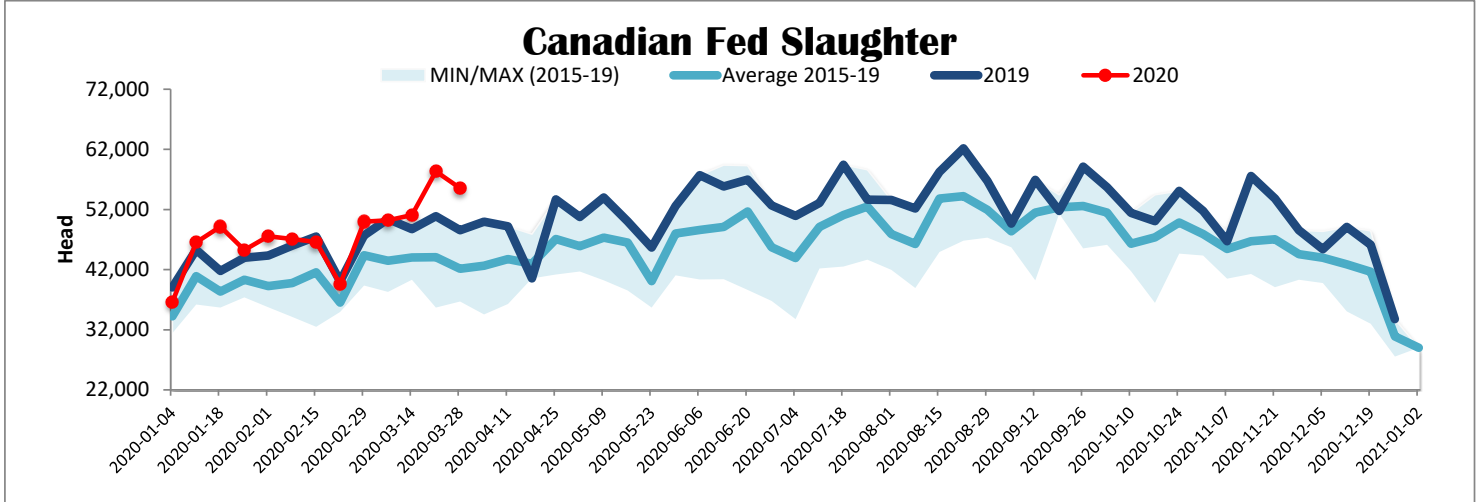
  

Grading	Year-to-date				Canada 2020		Canada 2019	
	West	% total	East	% total	Canada 2020	% total	Canada 2019	% chg '19 - '20
A - Prime	15,842	3.4 %	8,494	6.0 %	24,336	4.0 %	21,138	15.1 %
AAA	300,749	63.6 %	95,194	67.6 %	395,943	64.5 %	389,408	1.7 %
AA	141,355	29.9 %	33,433	23.7 %	174,788	28.5 %	164,910	6.0 %
A	9,133	1.9 %	1,466	1.0 %	10,599	1.7 %	6,194	71.1 %
B1, 2, 3, 4	5,600	1.2 %	2,298	1.6 %	7,898	1.3 %	8,940	-11.7 %

Source: CBGA

Year to Date for the Week Ending March 28, 2020

Federally Inspected Slaughter



Source: Canadian Beef Grading Agency (CBGA)