



Beef Supply at a Glance - CANADA

Year to Date for the Week Ending March 21, 2020

Federally Inspected Slaughter (head)	West			East			CANADA		
	2020	2019	% chg	2020	2019	% chg	2020	2019	% chg
Steers	263,385	230,501	14 %	99,893	101,020	-1 %	363,278	331,521	10 %
Heifers	174,702	181,535	-4 %	29,928	32,521	-8 %	204,630	214,056	-4 %
Cows	107,000	115,441	-7 %	20,916	25,440	-18 %	127,916	140,881	-9 %
Bulls	2,423	2,340	4 %	84	77	9 %	2,507	2,417	4 %
Total	547,510	529,817	3 %	150,821	159,058	-5 %	698,331	688,875	1 %
Total Jan. - Dec. 2019		2,482,631			666,872			3,149,503	
Carcass Weight (lbs)									
Steers	892	906	-2 %	959	969	-1 %	910	925	-2 %
Heifers	838	850	-1 %	867	866	0 %	842	853	-1 %
Cows	762	764	0 %	661	660	0 %	745	745	0 %
Bulls	957	971	-1 %	954	948	1 %	957	970	-1 %

Source: Canadian Beef Grading Agency (CBGA)

Beef Output (tonnes)									
Fed	172,906	164,729	5 %	55,217	57,202	-3 %	228,124	221,931	3 %
Non-Fed	38,015	41,047	-7 %	6,304	7,653	-18 %	44,319	48,699	-9 %
Total	210,922	205,776	3 %	61,521	64,855	-5 %	272,443	270,631	1 %
Total Jan. - Dec. 2019		960,095			266,839			1,226,934	

Imports For the period Jan. 1 - Jan. 31, 2020				Imports For the period Jan. 1 - Mar. 21, 2020			
Live Cattle from U.S.				Beef & Veal Imports			
(head)	2020	2019	% chg	(tonnes)	2020	2019	% chg
pure bred	103	254	-59 %	United States	26,717	23,342	14 %
non pure bred	25,361	21,128	20 %	New Zealand	2,711	4,612	-41 %
Total	25,464	21,382	19 %	Australia	1,966	4,126	-52 %
				Uruguay	1,946	3,938	-51 %
				Mexico	1,447	981	48 %
				Others	3,987	1,970	102 %
				Total	38,775	38,968	0 %

Source: Statistics Canada

Exports For the period Jan. 1 - Mar. 14, 2020				Exports For the period Jan. 1 - Jan. 31, 2020				
Live Cattle to U.S.				Beef & Veal Exports to U.S.				
(head)	2020	2019	% chg	(tonnes)	2020	2019	% chg	
slaughter steers, heifers, cows	111,128	101,646	9 %	Fresh Bone-In	Fresh Boneless	Frozen Bone-In	Frozen Boneless	
feeder cattle & calves	23,009	47,349	-51 %	106	N/A	0	N/A	
bulls	7,037	6,055	16 %	Primal Cuts	1,477	18,443	161	724
others	2,701	2,331	16 %	Chuck	487	3,733	11	0
Total	143,875	157,381	-9 %	Loin	7	2,007	0	81
				Brisket	0	1,777	0	0
				Flank and Plate	262	797	0	0
				Hip	20	1,032	0	20
				Rib	376	945	45	0
				Others	326	8,153	106	623
				Offals	N/A	N/A	N/A	N/A
				Processed	N/A	N/A	N/A	N/A
				Total	1,583	18,443	161	724

Source: USDA - APHIS

Source: Canadian Food Inspection Agency (CFIA)

Exports For the period Jan. 1 - Jan. 31, 2020									
Beef & Veal Exports to U.S.									
(tonnes)	2020	2019	% chg	2020	2019	% chg	2020	2019	% chg
Carcasses and Half-Carcasses	106	N/A		0	N/A		106	288	-63 %
Primal Cuts	1,477	18,443		161	724		20,805	21,507	-3 %
Chuck	487	3,733		11	0		4,230	4,397	-4 %
Loin	7	2,007		0	81		2,094	2,094	0 %
Brisket	0	1,777		0	0		1,777	1,474	21 %
Flank and Plate	262	797		0	0		1,059	1,292	-18 %
Hip	20	1,032		0	20		1,072	1,095	-2 %
Rib	376	945		45	0		1,366	1,577	-13 %
Others	326	8,153		106	623		9,208	9,578	-4 %
Offals	N/A	N/A		N/A	N/A		2,049	1,917	7 %
Processed	N/A	N/A		N/A	N/A		614	408	50 %
Total	1,583	18,443		161	724		23,574	24,120	-2 %

Source: Statistics Canada

Beef & Veal Exports For the period Jan. 1 - Jan. 31, 2020						
	Exports to All Countries (tonnes)			Exports to E.U-28 (tonnes)		
	2020	2019	% chg	2020	2019	% chg
United States	23,574	24,120	-2 %	172,338	176,288	-2 %
Japan	4,175	2,623	59 %	30,022	18,065	66 %
Hong Kong	1,568	1,516	3 %	12,465	15,326	-19 %
Mexico	1,452	1,275	14 %	14,288	13,727	4 %
China	818	1,385	-41 %	8,057	11,657	-31 %
South Korea	507	388	31 %	3,596	3,038	18 %
Taiwan	277	113	145 %	2,534	1,427	78 %
Peru	199	104	92 %	192	95	102 %
Angola	199	75	167 %	188	56	232 %
Others	970	773	25 %	6,696	3,093	116 %
Total	33,739	32,371	4 %	250,375	242,774	3 %
Cattle Hides & Skins Exports (Number '000)	268	288	-7 %	13,423	17,713	-24 %

Source: Statistics Canada

Source: Statistics Canada



UNITED STATES

Year to Date for the Week Ending March 14, 2020

	Weekly	2020	2019	% chg		Weekly	2020	2019	% chg
Slaughter ('000 head)					Carcass Weight (lbs)				
Steers	299.8	3,302.8	3,175.2	4 %	Steers	901	903	880	3 %
Heifers	203.1	2,092.0	2,000.7	5 %	Heifers	835	833	819	2 %
Cows	128.6	1,411.4	1,365.2	3 %	Cows	656	650	648	0 %
Bulls	9.1	97.5	90.1	8 %	Bulls	879	867	875	-1 %
Total	640.7	6,903.7	6,631.1	4 %					
Total Jan. - Dec. 2019			32,917.6						
Beef Output (tonnes)					National Summary of Beef Graded				
Fed		2,142,502	2,011,022	7 %		February 2020	2019	2018	
Non-Fed		454,622	436,859	4 %	Prime	9.8 %	(Oct'18-Sept'19)	(Oct'17-Sept'18)	
Total		2,597,125	2,447,881	6 %	Choice	75.8 %	73.4 %	73.7 %	
Total Jan. - Dec. 2019			12,132,925		Select	14.1 %	17.5 %	18.5 %	
For the period					Cattle Slaughter for the Week Ending				
	Jan. 2020	2020	2019	% chg		2020	2019	% chg	
U.S. Beef and Veal Imports (carcass weight, tonnes)					Cattle Slaughter Year to Date				
Australia		30,002	27,031	11 %	Canada	61,819	60,217	3 %	
Canada		27,970	28,955	-3 %	US	640,690	607,712	5 %	
Mexico		22,357	21,263	5 %	Total Canada & US	702,509	667,929	5 %	
Others		30,455	37,512	-19 %	US Live Cattle Imports				
Total		110,784	114,761	-3 %	Canada	628,472	627,244	0 %	
U.S. Beef and Veal Exports (carcass weight, tonnes)					US	6,903,686	6,631,132	4 %	
Japan		30,161	30,960	-3 %	Total Canada & US	7,532,158	7,258,376	4 %	
South Korea		21,482	21,145	2 %	US Live Cattle Imports				
Mexico		17,510	17,579	0 %	Mexico - Feeder 1 Jan.-Mar 21 2020	295,444	330,622	-11 %	
Others		42,018	38,186	10 %	Canada 1 Jan.-Mar. 14 2020	143,875	157,381	-9 %	
Total		111,170	107,870	3 %					

Canada and United States Beef and Veal Tariff Rate Quota Summary

US Beef and Veal Tariff Rate Quota (TRQ) Summary						
For the period 1 Jan.-Mar. 21 2020			2020		2019	
	Quota level	Tonnes entered	% filled	Tonnes entered	% filled	% chg in tonnes entered from 2019 to 2020
Australia	378,214	49,478	13 %	41,922	11 %	18 %
New Zealand	213,402	34,971	16 %	35,372	17 %	-1 %
Argentina	20,000	1,401	7 %	12	0 %	-
Uruguay	20,000	3,942	20 %	4,535	23 %	-13 %
Others	65,005	n/a	-	17,077	26 %	-
Total TRQ	696,621	89,791	13 %	98,918	14 %	-9 %
TRQ (Australia, N. Z.)	591,616	84,448	14 %	77,294	13 %	9 %
Canada	no limit					
Mexico	no limit					
Canadian Beef and Veal Import Permits by Country			Canadian Beef and Veal Import Permits by Type of Meat			
For the period 1 Jan.-Mar. 21 2020			(tonnes)			
	2020	2019	% chg	2020	2019	Total (%)
Global quota (tonnes)	76,409	76,409	0 %	Grinding Beef	Cuts	Total
Supp. Quota Authorized	-	-	-	Argentina	8	8
Total quota	76,409	76,409	0 %	Australia	752	2,128
				Ireland	0	139
				Japan	5	5
				Netherlands	50	50
				New Zealand	2,044	3,602
				Spain	124	124
				United Kingdom	0	0
				Uruguay	3,508	4,383
				Total	7,190	10,439
YTD Permits allocated as of:	3/21/2020	3/20/2019	% chg	Percentage of Total Imports		
Argentina	8	8	0 %	Grinding Beef		Cuts
Australia (35,000 mt)	2,128	4,465	-52 %	2020	2019	2020
Ireland	139	0	-	Argentina	0.0 %	0.1 %
Japan	5	7	-16 %	Australia	13.2 %	7.2 %
Netherlands	50	0	-	Ireland	1.3 %	0.0 %
New Zealand (29,600 mt)	3,602	5,092	-29 %	Japan	0.0 %	0.1 %
Spain	124	0	-	Netherlands	0.0 %	0.5 %
United Kingdom	0	0	-	New Zealand	19.6 %	14.9 %
Uruguay	4,383	6,439	-32 %	Spain	1.2 %	0.0 %
Total	10,439	16,010	-35 %	United Kingdom	0.0 %	0.0 %
				Uruguay	33.6 %	8.4 %
				Total	68.9 %	31.1 %
					81.6 %	18.4 %

Over quota tariff rate : 26.5 %

Source: CBGA (Canadian Slaughter) , USDA (US Data), GAC (Canadian TRQ Data)



Beef Supply at a Glance - Canadian Federally Inspected

Year to Date for the Week Ending March 21, 2020

	Fed Slaughter (head)				Non-fed Slaughter (head)				Total Canada
	West	East	Canada	Weekly Avg.	West	East	Canada	Weekly Avg.	
2020-03-21	46,633	11,699	58,332		9,664	1,863	11,527		69,859
2020-03-14	39,678	11,412	51,090		8,911	1,818	10,729		61,819
2020-03-07	39,150	11,028	50,178		9,419	1,706	11,125		61,303
2020-02-29	39,041	10,933	49,974		9,339	1,595	10,934		60,908
February 2020	137,002	43,770	180,772	45,193	39,041	7,092	46,133	11,533	226,905
January 2020	136,583	40,979	177,562	44,391	33,049	6,926	39,975	9,994	217,537
December 2019	171,682	51,276	222,958	44,592	48,170	8,474	56,644	11,329	279,602
November 2019	164,661	45,197	209,858	52,465	38,361	7,416	45,777	11,444	255,635
October 2019	172,753	39,596	212,349	53,087	27,985	8,076	36,061	9,015	248,410
September 2019	223,813	50,350	274,163	54,833	33,606	10,640	44,246	8,849	318,409
August 2019	182,658	43,491	226,149	56,537	23,399	8,580	31,979	7,995	258,128
July 2019	174,557	42,548	217,105	54,276	25,434	8,200	33,634	8,409	250,739
June 2019	219,927	55,816	275,743	55,149	34,560	11,084	45,644	9,129	321,387
May 2019	156,931	43,462	200,393	50,098	27,745	8,352	36,097	9,024	236,490
April 2019	149,406	43,948	193,354	48,339	31,458	7,730	39,188	9,797	232,542
March 2019	189,168	57,115	246,283	49,257	46,245	10,279	56,524	11,305	302,807
February 2019	132,781	45,093	177,874	44,469	42,754	8,268	51,022	12,756	228,896
January 2019	126,949	43,033	169,982	42,496	37,628	8,848	46,476	11,619	216,458
YTD Total 2020	438,087	129,821	567,908	47,326	109,423	21,000	130,423	10,869	698,331
Total 2019	2,065,286	560,925	2,626,211	50,504	417,345	105,947	523,292	10,063	3,149,503

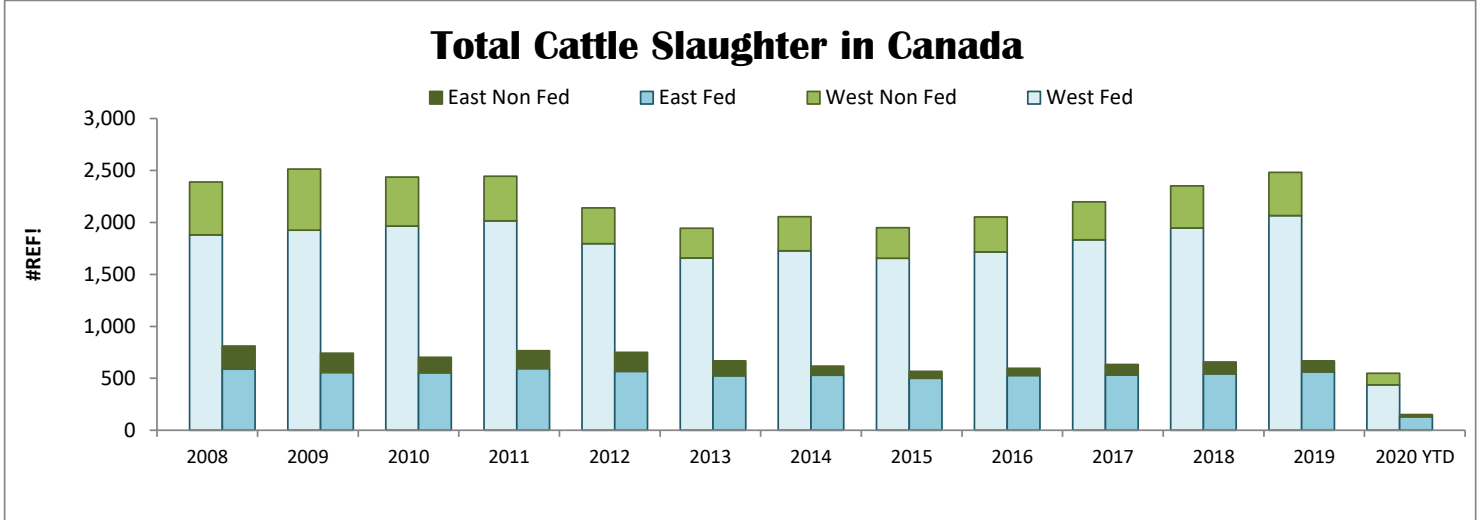
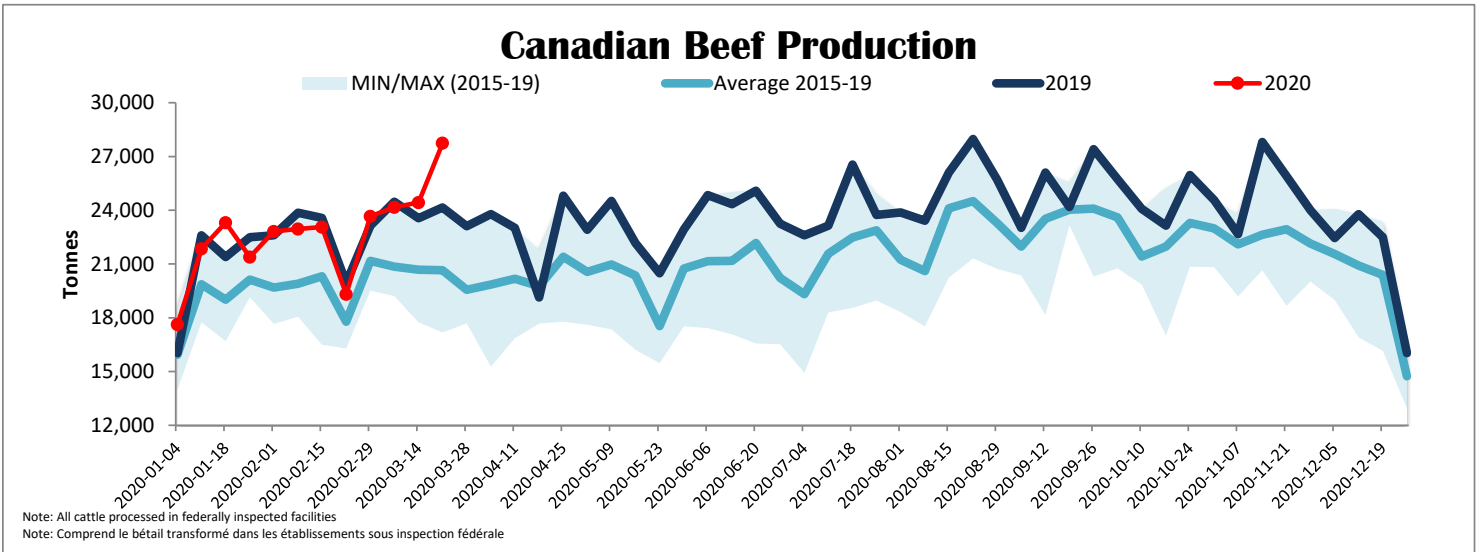
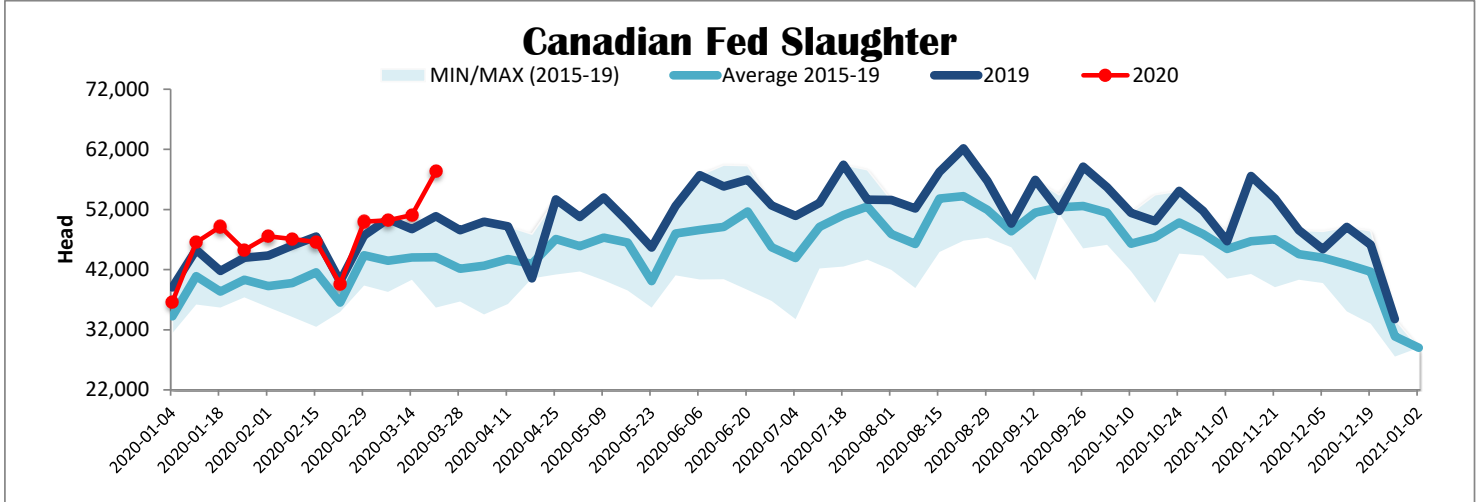
Grading									
	Weekly Totals				March 21, 2020				% chg '19 - '20
	West	% total	East	% total	Canada 2020	% total	Canada 2019		
A - Prime	1,129	2.4 %	535	4.5 %	1,664	2.9 %	2,027	-17.9%	
AAA	29,594	64.0 %	7,807	66.1 %	37,401	64.4 %	34,149	9.5%	
AA	14,185	30.7 %	3,120	26.4 %	17,305	29.8 %	12,820	35.0%	
A	877	1.9 %	161	1.4 %	1,038	1.8 %	526	97.3%	
B1, 2, 3, 4	486	1.1 %	182	1.5 %	668	1.2 %	738	-9.5%	

	Year-to-date				Canada 2020				% chg '19 - '20
	West	% total	East	% total	Canada 2020	% total	Canada 2019		
A - Prime	14,522	3.4 %	8,032	6.1 %	22,554	4.0 %	19,319	16.7 %	
AAA	272,260	63.6 %	88,403	67.7 %	360,663	64.6 %	357,348	0.9 %	
AA	127,759	29.9 %	30,761	23.6 %	158,520	28.4 %	152,182	4.2 %	
A	8,192	1.9 %	1,271	1.0 %	9,463	1.7 %	5,652	67.4 %	
B1, 2, 3, 4	5,172	1.2 %	2,144	1.6 %	7,316	1.3 %	8,051	-9.1 %	

Source: CBGA

Year to Date for the Week Ending March 21, 2020

Federally Inspected Slaughter



Source: Canadian Beef Grading Agency (CBGA)