



Beef Supply at a Glance - CANADA

Year to Date for the Week Ending April 4, 2020

Federally Inspected Slaughter (head)	West			East			CANADA		
	2020	2019	% chg	2020	2019	% chg	2020	2019	% chg
Steers	309,524	268,453	15 %	116,544	117,857	-1 %	426,068	386,310	10 %
Heifers	215,753	218,662	-1 %	35,132	39,136	-10 %	250,885	257,798	-3 %
Cows	121,393	132,198	-8 %	24,822	29,398	-16 %	146,215	161,596	-10 %
Bulls	2,801	2,916	-4 %	107	93	15 %	2,908	3,009	-3 %
Total	649,471	622,229	4 %	176,605	186,484	-5 %	826,076	808,713	2 %
Total Jan. - Dec. 2019		2,482,631			666,872			3,149,503	
Carcass Weight (lbs)									
Steers	891	905	-2 %	958	968	-1 %	910	924	-2 %
Heifers	839	850	-1 %	866	864	0 %	843	852	-1 %
Cows	765	764	0 %	661	659	0 %	747	745	0 %
Bulls	959	974	-2 %	919	955	-4 %	957	973	-2 %

Source: Canadian Beef Grading Agency (CBGA)

Beef Output (tonnes)									
	2020	2019	% chg	2020	2019	% chg	2020	2019	% chg
Fed	207,241	194,487	7 %	64,450	67,118	-4 %	271,691	261,606	4 %
Non-Fed	43,325	47,088	-8 %	7,485	8,833	-15 %	50,810	55,921	-9 %
Total	250,567	241,575	4 %	71,935	75,951	-5 %	322,501	317,526	2 %
Total Jan. - Dec. 2019		960,095			266,839			1,226,934	

Imports For the period Jan. 1 - Feb. 29, 2020				Imports For the period Jan. 1 - Apr. 4, 2020			
Live Cattle from U.S.				Beef & Veal Imports			
(head)	2020	2019	% chg	(tonnes)	2020	2019	% chg
pure bred	268	638	-58 %	United States	31,609	26,938	17 %
non pure bred	44,007	34,746	27 %	New Zealand	3,778	4,970	-24 %
Total	44,275	35,384	25 %	Uruguay	3,398	4,144	-18 %
				Australia	2,345	4,601	-49 %
				Mexico	1,782	1,125	58 %
				Others	4,666	2,391	95 %
				Total	47,577	44,168	8 %

Source: Statistics Canada

Exports For the period Jan. 1 - Mar. 28, 2020				Exports For the period Jan. 1 - Feb. 29, 2020			
Live Cattle to U.S.				Beef & Veal Exports to U.S.			
(head)	2020	2019	% chg	(tonnes)	2020	2019	% chg
slaughter steers, heifers, cows	134,567	124,272	8 %	Fresh Bone-In	267	N/A	
feeder cattle & calves	34,981	66,217	-47 %	Fresh Boneless	N/A	N/A	
bulls	8,437	7,976	6 %	Frozen Bone-In	440	440	0 %
others	3,144	2,943	7 %	Frozen Boneless	1,333	1,333	0 %
Total	181,129	201,408	-10 %	Total	45,225	47,651	-5 %

Source: USDA - APHIS

Source: Canadian Food Inspection Agency (CFIA)

Exports For the period Jan. 1 - Feb. 29, 2020							
Beef & Veal Exports to U.S.							
	Fresh Bone-In	Fresh Boneless	Frozen Bone-In	Frozen Boneless	2020	2019	% chg
Carcasses and Half-Carcasses	267	N/A	0	N/A	267	510	-48 %
Primal Cuts	3,137	35,290	440	1,333	40,199	42,913	-6 %
Chuck	929	7,146	12	22	8,109	8,249	-2 %
Loin	16	3,554	0	147	3,717	4,142	-10 %
Brisket	0	3,492	0	0	3,492	3,026	15 %
Flank and Plate	532	1,745	0	0	2,277	2,548	-11 %
Hip	34	1,868	0	20	1,922	2,317	-17 %
Rib	1,022	1,690	125	0	2,836	2,878	-1 %
Others	604	15,796	303	1,144	17,847	19,752	-10 %
Offals	N/A	N/A	N/A	N/A	3,670	3,338	10 %
Processed	N/A	N/A	N/A	N/A	1,089	890	22 %
Total	3,403	35,290	440	1,333	45,225	47,651	-5 %

Source: Statistics Canada

Beef & Veal Exports For the period Jan. 1 - Feb. 29, 2020									
Exports to All Countries (tonnes)					Exports to E.U-28 (tonnes)				
	2020	2019	% chg	2020	2019	% chg		2020	2019
United States	45,225	47,651	-5 %	327,452	342,724	-4 %	United Kingdom	371	213
Japan	7,192	5,772	25 %	52,758	39,274	34 %	Italy	42	0
Mexico	2,986	2,527	18 %	30,455	25,999	17 %	Netherlands	35	15
Hong Kong	2,492	2,692	-7 %	19,986	25,798	-23 %	Belgium	23	1
China	1,331	3,173	-58 %	12,943	28,678	-55 %	France	3	32
South Korea	859	925	-7 %	5,804	7,199	-19 %	Germany	0	0
Angola	397	276	44 %	396	254	56 %	Denmark	0	0
United Kingdom	371	213	74 %	4,547	2,547	79 %	Total	473	262
Taiwan	364	180	102 %	3,281	1,849	77 %	Total ('000 \$ CDN)	6,529	3,091
Others	2,135	1,960	9 %	10,721	6,820	57 %			
Total	63,351	65,369	-3 %	468,344	481,142	-3 %			
Cattle Hides & Skins Exports (Number '000)	525	519	1 %	26,591	31,870	-17 %			

Source: Statistics Canada

Source: Statistics Canada



UNITED STATES

Year to Date for the Week Ending March 28, 2020

	Weekly	2020	2019	% chg		Weekly	2020	2019	% chg
Slaughter ('000 head)					Carcass Weight (lbs)				
Steers	339.4	3,957.1	3,767.8	5 %	Steers	891	901	878	3 %
Heifers	209.8	2,507.6	2,381.4	5 %	Heifers	825	832	817	2 %
Cows	127.9	1,669.9	1,626.3	3 %	Cows	657	651	648	0 %
Bulls	7.7	114.2	110.5	3 %	Bulls	862	865	877	-1 %
Total	684.8	8,248.8	7,886.0	5 %					
Total Jan. - Dec. 2019			32,917.6						
Beef Output (tonnes)					National Summary of Beef Graded				
Fed		2,564,471	2,382,710	8 %		February 2020	2019	2018	
Non-Fed		537,812	521,997	3 %	Prime	9.8 %	(Oct'18-Sept'19)	(Oct'17-Sept'18)	
Total		3,102,282	2,904,707	7 %	Choice	75.8 %	8.8 %	7.6 %	
Total Jan. - Dec. 2019			12,132,925		Select	14.1 %	73.4 %	73.7 %	
							17.5 %	18.5 %	
For the period					Cattle Slaughter for the Week Ending				
	Feb. 2020	2020	2019	% chg		2020	2019	% chg	
U.S. Beef and Veal Imports (carcass weight, tonnes)					Cattle Slaughter Year to Date				
Canada		53,909	58,098	-7 %	Canada	66,200	59,286	12 %	
Australia		50,876	40,682	25 %	US	684,835	618,707	11 %	
Mexico		44,468	42,337	5 %	Total Canada & US	751,035	677,993	11 %	
Others		66,111	71,224	-7 %	US Live Cattle Imports				
Total		215,364	212,342	1 %	Canada	764,531	748,161	2 %	
U.S. Beef and Veal Exports (carcass weight, tonnes)					US	8,248,814	7,886,008	5 %	
Japan		64,208	56,768	13 %	Total Canada & US	9,013,345	8,634,169	4 %	
South Korea		49,866	41,918	19 %	US Live Cattle Imports				
Mexico		32,927	34,383	-4 %	Mexico - Feeder 1 Jan.-Apr 4 2020	372,806	397,882	-6 %	
Others		80,756	71,064	14 %	Canada 1 Jan.-Mar. 28 2020	181,129	201,408	-10 %	
Total		227,758	204,134	12 %					

Canada and United States Beef and Veal Tariff Rate Quota Summary

US Beef and Veal Tariff Rate Quota (TRQ) Summary

For the period 1 Jan.-Apr. 4 2020	2020			2019			% chg in tonnes entered from 2019 to 2020
	Quota level	Tonnes entered	% filled	Tonnes entered	% filled		
Australia	378,214	57,514	15 %	49,961	13 %	15 %	
New Zealand	213,402	43,480	20 %	42,352	20 %	3 %	
Argentina	20,000	2,127	11 %	13	0 %	-	
Uruguay	20,000	4,859	24 %	5,289	26 %	-8 %	
Others	65,005	n/a	-	19,846	31 %		
Total TRQ	696,621	107,979	16 %	117,460	17 %	-8 %	
TRQ (Australia, N. Z.)	591,616	100,994	17 %	92,313	16 %	9 %	
Canada	no limit						
Mexico	no limit						

Canadian Beef and Veal Import Permits by Country

Canadian Beef and Veal Import Permits by Type of Meat

For the period 1 Jan.-Apr. 4 2020	2020			2019			2020		2019	
	2020	2019	% chg	Grinding Beef		Cuts	Total	Total (%)		
Global quota (tonnes)	76,409	76,409	0 %	Argentina	0	8	8	0 %		
Supp. Quota Authorized	-	-	-	Australia	1,674	917	2,591	20 %		
Total quota	76,409	76,409	0 %	Ireland	161	0	161	1 %		
				Japan	0	7	7	0 %		
				Netherlands	0	50	50	0 %		
				New Zealand	2,455	2,097	4,553	35 %		
				Spain	173	0	173	1 %		
				United Kingdom	74	0	74	1 %		
				Uruguay	4,399	922	5,321	41 %		
				Total	8,937	4,001	12,938	100 %		
YTD Permits allocated as of:	4/4/2020	4/3/2019	% chg	For the period 1 Jan.-Apr. 4 2020		Percentage of Total Imports				
Argentina	8	10	-20 %	Grinding Beef		Cuts				
Australia (35,000 mt)	2,591	4,908	-47 %	2020		2019		2020		
Ireland	161	0	-	Argentina	0.0 %	0.0 %	0.1 %	0.1 %		
Japan	7	8	-21 %	Australia	12.9 %	21.5 %	7.1 %	6.9 %		
Netherlands	50	0	-	Ireland	1.2 %	0.0 %	0.0 %	0.0 %		
New Zealand (29,600 mt)	4,553	5,450	-16 %	Japan	0.0 %	0.0 %	0.1 %	0.0 %		
Spain	173	0	-	Netherlands	0.0 %	0.0 %	0.4 %	0.0 %		
United Kingdom	74	0	-	New Zealand	19.0 %	25.7 %	16.2 %	5.9 %		
Uruguay	5,321	6,905	-23 %	Spain	1.3 %	0.0 %	0.0 %	0.0 %		
Total	12,938	17,282	-25 %	United Kingdom	0.6 %	0.0 %	0.0 %	0.0 %		
				Uruguay	34.0 %	33.8 %	7.1 %	6.2 %		
				Total	69.1 %	80.9 %	30.9 %	19.1 %		

Over quota tariff rate : 26.5 %

Source: CBGA (Canadian Slaughter) , USDA (US Data), GAC (Canadian TRQ Data)



Beef Supply at a Glance - Canadian Federally Inspected

Year to Date for the Week Ending April 4, 2020

	Fed Slaughter (head)				Non-fed Slaughter (head)				Total Canada
	West	East	Canada	Weekly Avg.	West	East	Canada	Weekly Avg.	
2020-04-04	41,855	11,614	53,469		6,135	1,941	8,076		61,545
March 2020	209,837	55,313	265,150	53,030	45,969	8,970	54,939	10,988	320,089
February 2020	137,002	43,770	180,772	45,193	39,041	7,092	46,133	11,533	226,905
January 2020	136,583	40,979	177,562	44,391	33,049	6,926	39,975	9,994	217,537
December 2019	171,682	51,276	222,958	44,592	48,170	8,474	56,644	11,329	279,602
November 2019	164,661	45,197	209,858	52,465	38,361	7,416	45,777	11,444	255,635
October 2019	172,753	39,596	212,349	53,087	27,985	8,076	36,061	9,015	248,410
September 2019	223,813	50,350	274,163	54,833	33,606	10,640	44,246	8,849	318,409
August 2019	182,658	43,491	226,149	56,537	23,399	8,580	31,979	7,995	258,128
July 2019	174,557	42,548	217,105	54,276	25,434	8,200	33,634	8,409	250,739
June 2019	219,927	55,816	275,743	55,149	34,560	11,084	45,644	9,129	321,387
May 2019	156,931	43,462	200,393	50,098	27,745	8,352	36,097	9,024	236,490
April 2019	149,406	43,948	193,354	48,339	31,458	7,730	39,188	9,797	232,542
March 2019	189,168	57,115	246,283	49,257	46,245	10,279	56,524	11,305	302,807
February 2019	132,781	45,093	177,874	44,469	42,754	8,268	51,022	12,756	228,896
January 2019	126,949	43,033	169,982	42,496	37,628	8,848	46,476	11,619	216,458
YTD Total 2020	525,277	151,676	676,953	48,354	124,194	24,929	149,123	10,652	826,076
Total 2019	2,065,286	560,925	2,626,211	50,504	417,345	105,947	523,292	10,063	3,149,503

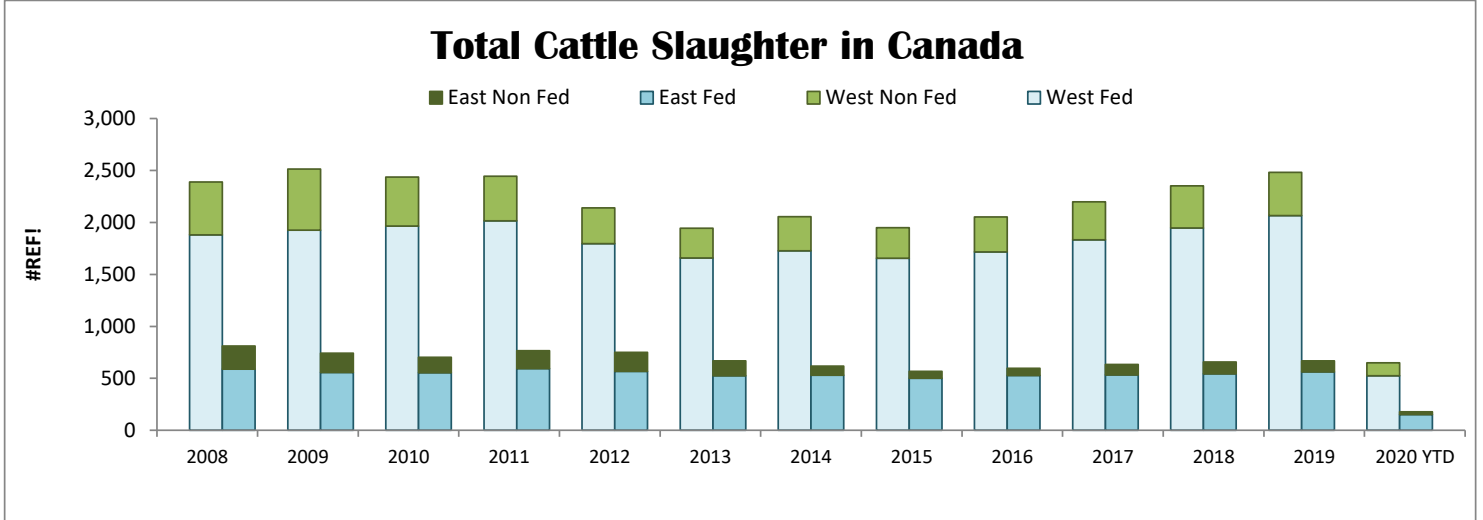
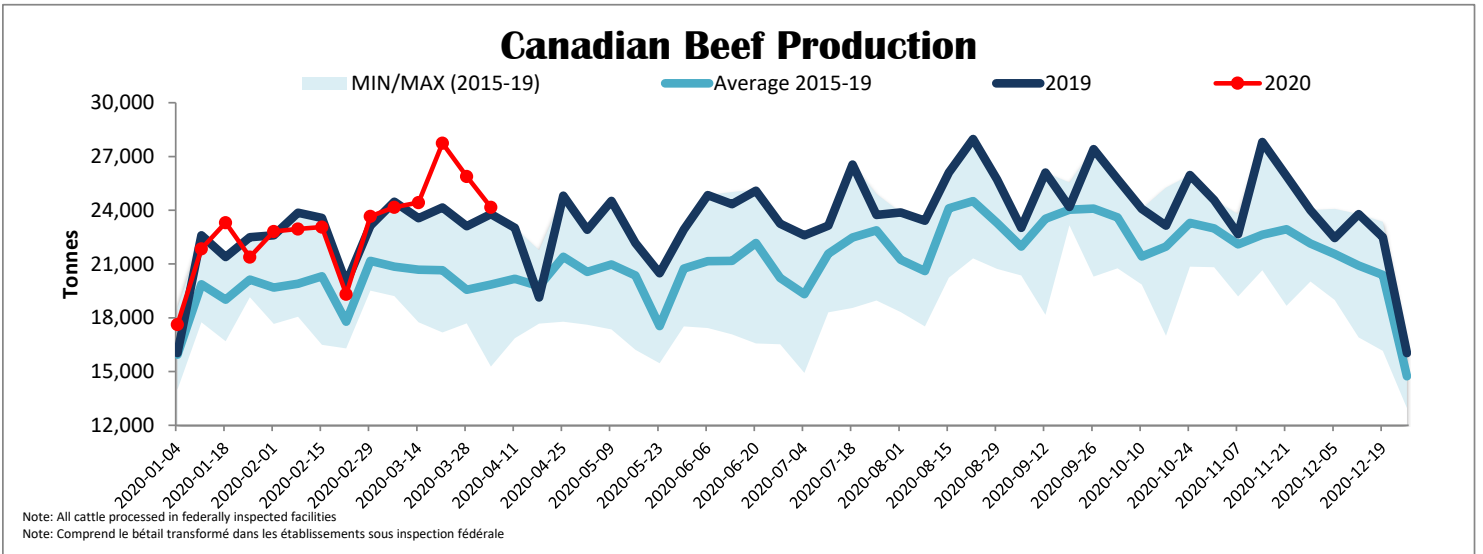
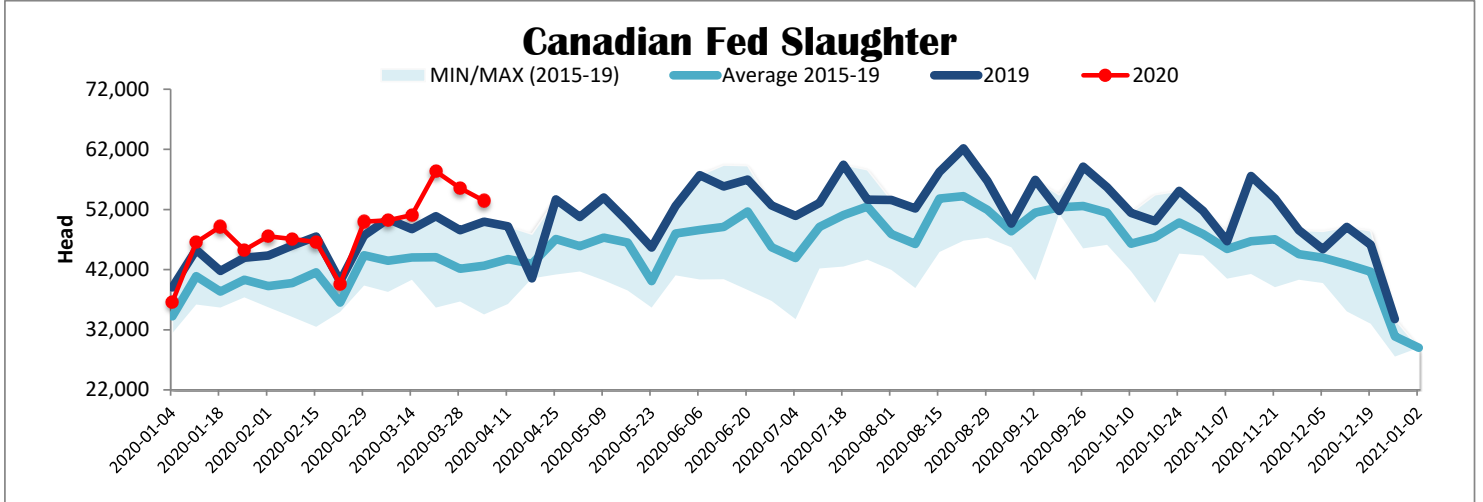
Grading								
	Weekly Totals				April 4, 2020		Canada 2019	% chg '19 - '20
	West	% total	East	% total	Canada 2020	% total		
A - Prime	1,355	3.3 %	626	5.4 %	1,981	3.7 %	1,858	6.6%
AAA	26,644	64.4 %	8,140	69.9 %	34,784	65.6 %	33,379	4.2%
AA	12,157	29.4 %	2,541	21.8 %	14,698	27.7 %	12,859	14.3%
A	762	1.8 %	139	1.2 %	901	1.7 %	594	51.7%
B1, 2, 3, 4	483	1.2 %	204	1.8 %	687	1.3 %	813	-15.5%

	Year-to-date				Canada 2020	% total	Canada 2019	% chg '19 - '20
	West	% total	East	% total				
A - Prime	17,197	3.3 %	9,120	6.0 %	26,317	3.9 %	22,996	14.4 %
AAA	327,393	63.7 %	103,334	67.7 %	430,727	64.6 %	422,787	1.9 %
AA	153,512	29.9 %	35,974	23.6 %	189,486	28.4 %	177,769	6.6 %
A	9,895	1.9 %	1,605	1.1 %	11,500	1.7 %	6,788	69.4 %
B1, 2, 3, 4	6,083	1.2 %	2,502	1.6 %	8,585	1.3 %	9,753	-12.0 %

Source: CBGA

Year to Date for the Week Ending April 4, 2020

Federally Inspected Slaughter



Source: Canadian Beef Grading Agency (CBGA)