



Beef Supply at a Glance - CANADA

Year to Date for the Week Ending March 7, 2020

Federally Inspected Slaughter (head)	West			East			CANADA		
	2020	2019	% chg	2020	2019	% chg	2020	2019	% chg
Steers	210,303	186,351	13 %	81,848	86,157	-5 %	292,151	272,508	7 %
Heifers	141,473	147,865	-4 %	24,862	25,596	-3 %	166,335	173,461	-4 %
Cows	88,818	97,893	-9 %	17,243	21,218	-19 %	106,061	119,111	-11 %
Bulls	2,030	1,887	8 %	76	60	27 %	2,106	1,947	8 %
Total	442,624	433,996	2 %	124,029	133,031	-7 %	566,653	567,027	0 %
Total Jan. - Dec. 2019		2,482,631			666,872			3,149,503	
Carcass Weight (lbs)									
Steers	889	907	-2 %	960	971	-1 %	909	928	-2 %
Heifers	833	852	-2 %	868	867	0 %	838	854	-2 %
Cows	756	763	-1 %	661	660	0 %	740	744	-1 %
Bulls	953	970	-2 %	930	965	-4 %	952	970	-2 %

Source: Canadian Beef Grading Agency (CBGA)

Beef Output (tonnes)									
Fed	138,315	133,821	3 %	45,421	48,024	-5 %	183,737	181,844	1 %
Non-Fed	31,326	34,702	-10 %	5,206	6,375	-18 %	36,532	41,077	-11 %
Total	169,642	168,523	1 %	50,627	54,399	-7 %	220,269	222,921	-1 %
Total Jan. - Dec. 2019		960,095			266,839			1,226,934	

Imports For the period Jan. 1 - Jan. 31, 2020				Imports For the period Jan. 1 - Mar. 7, 2020			
Live Cattle from U.S.				Beef & Veal Imports			
(head)	2020	2019	% chg	(tonnes)	2020	2019	% chg
pure bred	103	254	-59 %	United States	22,250	19,944	12 %
non pure bred	25,361	21,128	20 %	New Zealand	2,010	3,506	-43 %
Total	25,464	21,382	19 %	Australia	1,711	3,604	-53 %
				Mexico	1,151	803	43 %
				United Kingdom	793	656	21 %
				Others	2,675	3,892	-31 %
				Total	30,590	32,406	-6 %

Source: Statistics Canada

Exports For the period Jan. 1 - Mar. 1, 2020				Fresh, chilled & frozen (H.S. 0201, 0202)			
Live Cattle to U.S.				Non-CUSMA Beef/Veal total (exc. EU-28)			
(head)	2020	2019	% chg	EU-28 (Beef/Veal total)	2,638	1,058	149 %
slaughter steers, heifers, cows	89,518	79,716	12 %				
feeder cattle & calves	17,873	33,358	-46 %				
bulls	5,551	4,770	16 %				
others	2,090	1,753	19 %				
Total	115,032	119,597	-4 %				

Source: USDA - APHIS

Source: Canadian Food Inspection Agency (CFIA)

Exports For the period Jan. 1 - Jan. 31, 2020							
Beef & Veal Exports to U.S.							
(tonnes)	Fresh Bone-In	Fresh Boneless	Frozen Bone-In	Frozen Boneless	2020	2019	% chg
Carcasses and Half-Carcasses	106	N/A	0	N/A	106	288	-63 %
Primal Cuts	1,477	18,443	161	724	20,805	21,507	-3 %
Chuck	487	3,733	11	0	4,230	4,397	-4 %
Loin	7	2,007	0	81	2,094	2,094	0 %
Brisket	0	1,777	0	0	1,777	1,474	21 %
Flank and Plate	262	797	0	0	1,059	1,292	-18 %
Hip	20	1,032	0	20	1,072	1,095	-2 %
Rib	376	945	45	0	1,366	1,577	-13 %
Others	326	8,153	106	623	9,208	9,578	-4 %
Offals	N/A	N/A	N/A	N/A	2,049	1,917	7 %
Processed	N/A	N/A	N/A	N/A	614	408	50 %
Total	1,583	18,443	161	724	23,574	24,120	-2 %

Source: Statistics Canada

Beef & Veal Exports For the period Jan. 1 - Jan. 31, 2020									
	Exports to All Countries (tonnes)					Exports to E.U-28 (tonnes)			
	2020	2019	% chg	2020	2019	% chg	2020	2019	% chg
United States	23,574	24,120	-2 %	172,338	176,288	-2 %	United Kingdom	177	80
Japan	4,175	2,623	59 %	30,022	18,065	66 %	Netherlands	12	10
Hong Kong	1,568	1,516	3 %	12,465	15,326	-19 %	Italy	11	0
Mexico	1,452	1,275	14 %	14,288	13,727	4 %	Belgium	7	0
China	818	1,385	-41 %	8,057	11,657	-31 %	France	1	1
South Korea	507	388	31 %	3,596	3,038	18 %	Germany	0	0
Taiwan	277	113	145 %	2,534	1,427	78 %	Denmark	0	0
Peru	199	104	92 %	192	95	102 %	Total	209	91
Angola	199	75	167 %	188	56	232 %	Total ('000 \$ CDN)	2,885	1,086
Others	970	773	25 %	6,696	3,093	116 %			
Total	33,739	32,371	4 %	250,375	242,774	3 %			
Cattle Hides & Skins Exports (Number '000)	268	288	-7 %	13,423	17,713	-24 %			

Source: Statistics Canada

Source: Statistics Canada

UNITED STATES

Year to Date for the Week Ending February 29, 2020

	Weekly	2020	2019	% chg		Weekly	2020	2019	% chg
Slaughter ('000 head)					Carcass Weight (lbs)				
Steers	310.5	2,691.5	2,610.1	3 %	Steers	897	903	883	2 %
Heifers	184.7	1,686.4	1,622.4	4 %	Heifers	833	833	821	1 %
Cows	123.9	1,156.7	1,111.0	4 %	Cows	656	648	648	0 %
Bulls	9.2	78.9	73.0	8 %	Bulls	874	864	874	-1 %
Total	628.3	5,613.5	5,416.5	4 %					
Total Jan. - Dec. 2019			32,917.6						
Beef Output (tonnes)					National Summary of Beef Graded				
Fed		1,739,208	1,649,639	5 %		January 2020	(Oct'18-Sept'19)	(Oct'17-Sept'18)	
Non-Fed		371,053	355,701	4 %	Prime	9.8 %	8.8 %	7.6 %	
Total		2,110,261	2,005,341	5 %	Choice	75.5 %	73.4 %	73.7 %	
Total Jan. - Dec. 2019			12,132,925		Select	14.5 %	17.5 %	18.5 %	
For the period					Cattle Slaughter for the Week Ending				
	Jan. 2020	2020	2019	% chg		2020	2019	% chg	
U.S. Beef and Veal Imports (carcass weight, tonnes)					Cattle Slaughter Year to Date				
Australia		30,002	27,031	11 %	Canada	60,908	59,425	2 %	
Canada		27,970	28,955	-3 %	US	628,287	608,739	3 %	
Mexico		22,357	21,263	5 %	Total Canada & US	689,195	668,164	3 %	
Others		30,455	37,512	-19 %	US Live Cattle Imports				
Total		110,784	114,761	-3 %	Canada	505,350	504,779	0 %	
U.S. Beef and Veal Exports (carcass weight, tonnes)					US	5,613,509	5,416,455	4 %	
Japan		30,161	30,960	-3 %	Total Canada & US	6,118,859	5,921,234	3 %	
South Korea		21,482	21,145	2 %	US Live Cattle Imports				
Mexico		17,510	17,579	0 %	Mexico - Feeder 1 Jan.-Mar 7 2020	232,887	258,440	-10 %	
Others		42,018	38,186	10 %	Canada 1 Jan.-Mar. 1 2020	115,032	119,597	-4 %	
Total		111,170	107,870	3 %					

Canada and United States Beef and Veal Tariff Rate Quota Summary

US Beef and Veal Tariff Rate Quota (TRQ) Summary						
For the period 1 Jan.-Mar. 7 2020						
	2020			2019		
	Quota level	Tonnes entered	% filled	Tonnes entered	% filled	% chg in tonnes entered from 2019 to 2020
Australia	378,214	40,459	11 %	33,147	9 %	22 %
New Zealand	213,402	25,992	12 %	26,957	13 %	-4 %
Argentina	20,000	1,005	5 %	12	0 %	-
Uruguay	20,000	3,259	16 %	3,784	19 %	-14 %
Others	65,005	n/a	-	14,252	22 %	-
Total TRQ	696,621	70,715	10 %	78,152	11 %	-10 %
TRQ (Australia, N. Z.)	591,616	66,451	11 %	60,104	10 %	11 %
Canada	no limit					
Mexico	no limit					

Canadian Beef and Veal Import Permits by Country				Canadian Beef and Veal Import Permits by Type of Meat					
For the period 1 Jan.-Mar. 7 2020				For the period 1 Jan.-Mar. 7 2020					
	2020	2019	% chg	Grinding Beef		Cuts		Total	Total (%)
Global quota (tonnes)	76,409	76,409	0 %	Argentina	0	4	4	4	0 %
Supp. Quota Authorized	-	-	-	Australia	1,223	566	1,789	1,789	22 %
Total quota	76,409	76,409	0 %	Ireland	69	0	69	69	1 %
				Japan	0	4	4	4	0 %
				Netherlands	0	25	25	25	0 %
				New Zealand	1,480	993	2,473	2,473	31 %
				Spain	124	0	124	124	2 %
				United Kingdom	0	0	0	0	0 %
				Uruguay	2,986	491	3,477	3,477	44 %
				Total	5,883	2,083	7,966	7,966	100 %
YTD Permits allocated as of:				Grinding Beef		Percentage of Total Imports			
	3/7/2020	3/6/2019	% chg	2020		2019		2020	2019
Argentina	4	8	-50 %	Argentina	0.0 %	0.0 %	0.1 %	0.1 %	
Australia (35,000 mt)	1,789	3,920	-54 %	Australia	15.4 %	21.9 %	7.1 %	6.5 %	
Ireland	69	0	-	Ireland	0.9 %	0.0 %	0.0 %	0.0 %	
Japan	4	7	-36 %	Japan	0.0 %	0.0 %	0.1 %	0.0 %	
Netherlands	25	7	-	Netherlands	0.0 %	0.0 %	0.3 %	0.1 %	
New Zealand (29,600 mt)	2,473	4,060	-39 %	New Zealand	18.6 %	24.8 %	12.5 %	4.5 %	
Spain	124	0	-	Spain	1.6 %	0.0 %	0.0 %	0.0 %	
United Kingdom	0	0	-	United Kingdom	0.0 %	0.0 %	0.0 %	0.0 %	
Uruguay	3,477	5,822	-40 %	Uruguay	37.5 %	35.5 %	6.2 %	6.6 %	
Total	7,966	13,824	-42 %	Total	73.9 %	82.2 %	26.1 %	17.8 %	

Over quota tariff rate : 26.5 %

Source: CBGA (Canadian Slaughter) , USDA (US Data), GAC (Canadian TRQ Data)



Beef Supply at a Glance - Canadian Federally Inspected

Year to Date for the Week Ending March 7, 2020

	Fed Slaughter (head)				Non-fed Slaughter (head)				Total Canada
	West	East	Canada	Weekly Avg.	West	East	Canada	Weekly Avg.	
2020-03-07	39,150	11,028	50,178		9,419	1,706	11,125		61,303
2020-02-29	39,041	10,933	49,974		9,339	1,595	10,934		60,908
February 2020	137,002	43,770	180,772	45,193	39,041	7,092	46,133	11,533	226,905
January 2020	136,583	40,979	177,562	44,391	33,049	6,926	39,975	9,994	217,537
December 2019	171,682	51,276	222,958	44,592	48,170	8,474	56,644	11,329	279,602
November 2019	164,661	45,197	209,858	52,465	38,361	7,416	45,777	11,444	255,635
October 2019	172,753	39,596	212,349	53,087	27,985	8,076	36,061	9,015	248,410
September 2019	223,813	50,350	274,163	54,833	33,606	10,640	44,246	8,849	318,409
August 2019	182,658	43,491	226,149	56,537	23,399	8,580	31,979	7,995	258,128
July 2019	174,557	42,548	217,105	54,276	25,434	8,200	33,634	8,409	250,739
June 2019	219,927	55,816	275,743	55,149	34,560	11,084	45,644	9,129	321,387
May 2019	156,931	43,462	200,393	50,098	27,745	8,352	36,097	9,024	236,490
April 2019	149,406	43,948	193,354	48,339	31,458	7,730	39,188	9,797	232,542
March 2019	189,168	57,115	246,283	49,257	46,245	10,279	56,524	11,305	302,807
February 2019	132,781	45,093	177,874	44,469	42,754	8,268	51,022	12,756	228,896
January 2019	126,949	43,033	169,982	42,496	37,628	8,848	46,476	11,619	216,458
YTD Total 2020	351,776	106,710	458,486	45,849	90,848	17,319	108,167	10,817	566,653
Total 2019	2,065,286	560,925	2,626,211	50,504	417,345	105,947	523,292	10,063	3,149,503

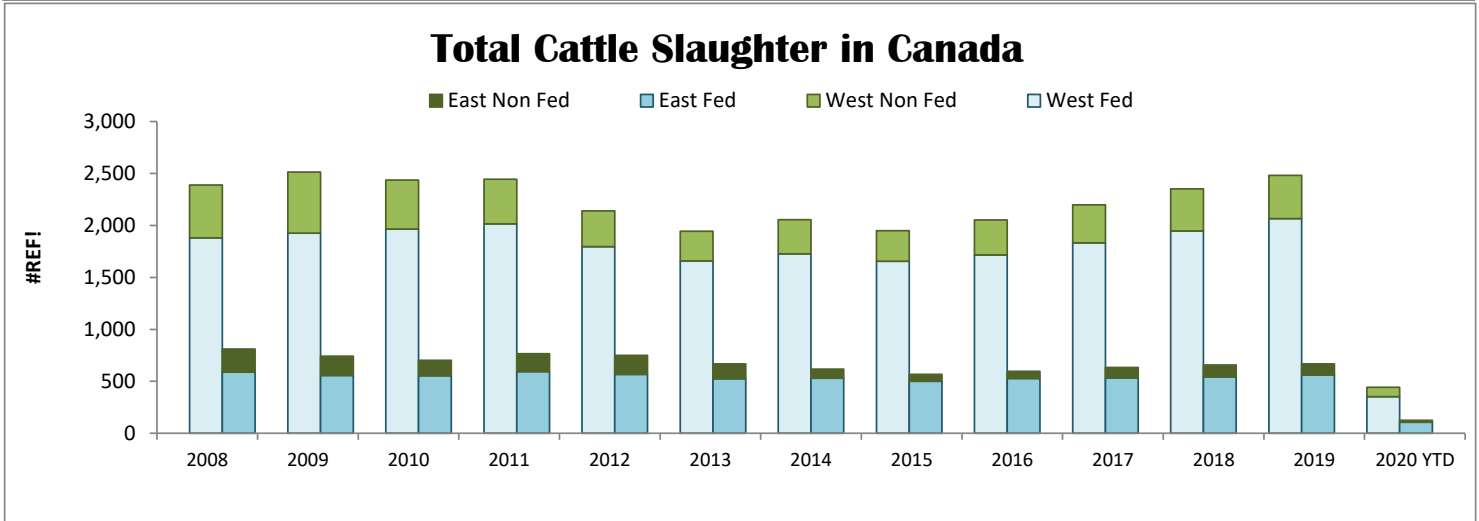
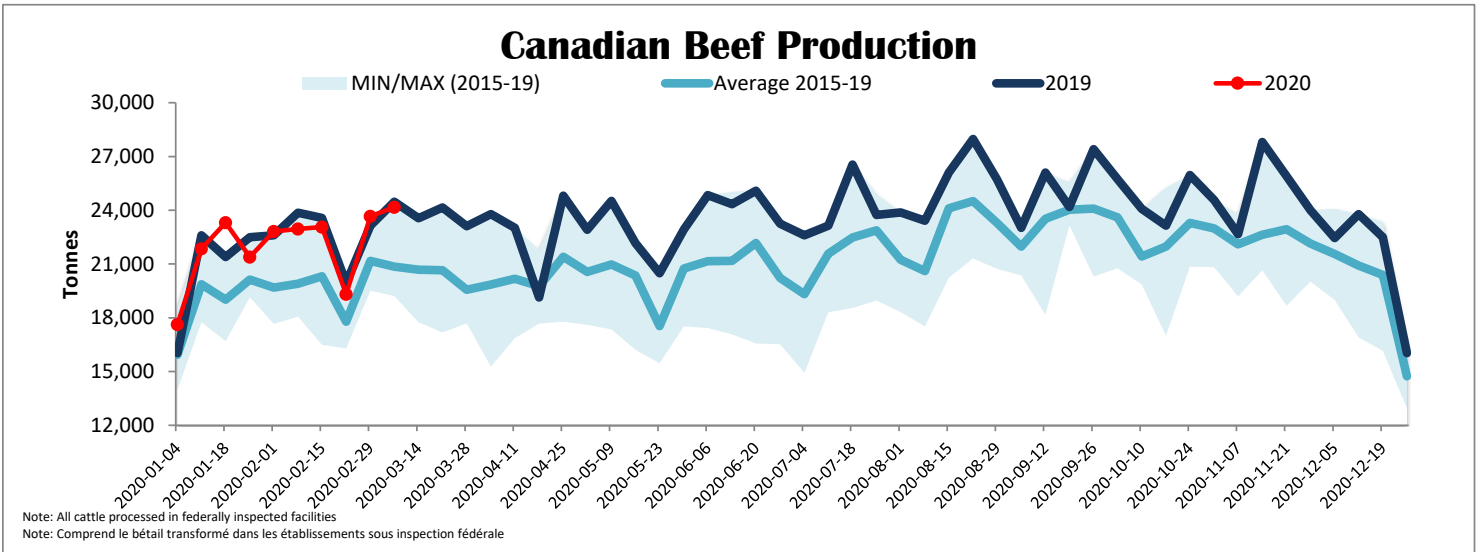
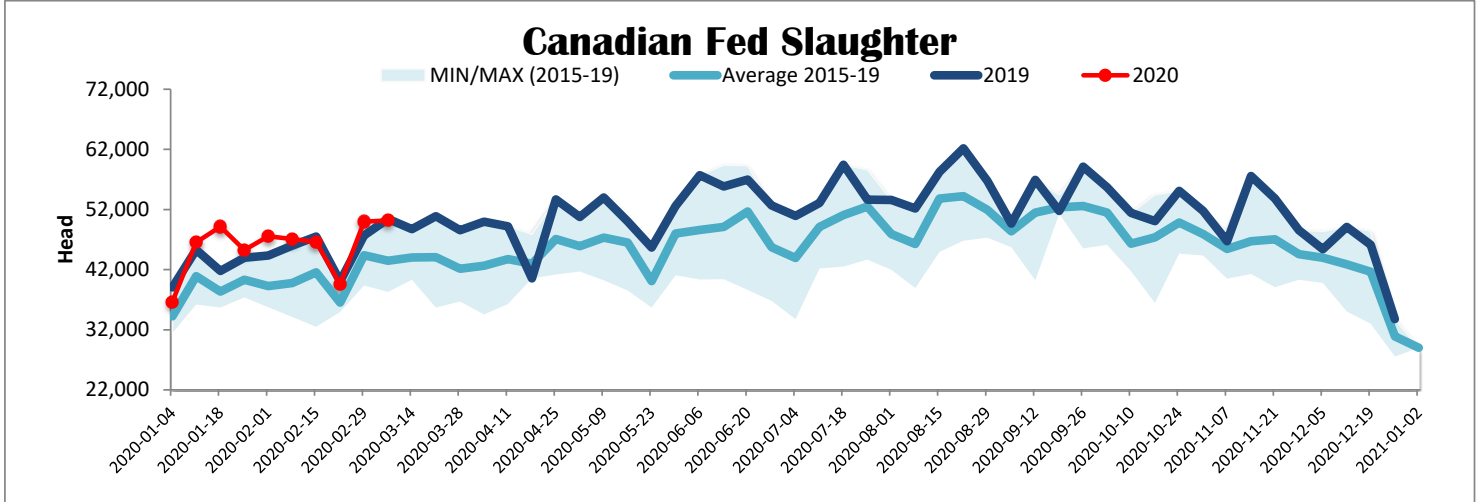
Grading								
	West		East		March 7, 2020		Canada 2019	% chg '19 - '20
	West	% total	East	% total	Canada 2020	% total		
A - Prime	1,457	3.8 %	693	6.3 %	2,150	4.3 %	1,891	13.7%
AAA	25,880	67.1 %	7,382	67.0 %	33,262	67.0 %	33,784	-1.5%
AA	10,325	26.8 %	2,637	23.9 %	12,962	26.1 %	12,835	1.0%
A	579	1.5 %	108	1.0 %	687	1.4 %	477	44.0%
B1, 2, 3, 4	357	0.9 %	199	1.8 %	556	1.1 %	860	-35.3%

	West		East		Year-to-date		Canada 2019	% chg '19 - '20
	West	% total	East	% total	Canada 2020	% total		
A - Prime	12,177	3.6 %	6,875	6.4 %	19,052	4.2 %	15,169	25.6 %
AAA	216,964	63.3 %	72,893	68.0 %	289,857	64.4 %	290,921	-0.4 %
AA	102,712	30.0 %	24,742	23.1 %	127,454	28.3 %	126,780	0.5 %
A	6,573	1.9 %	980	0.9 %	7,553	1.7 %	4,640	62.8 %
B1, 2, 3, 4	4,188	1.2 %	1,756	1.6 %	5,944	1.3 %	6,459	-8.0 %

Source: CBGA

Year to Date for the Week Ending March 7, 2020

Federally Inspected Slaughter



Source: Canadian Beef Grading Agency (CBGA)