



Beef Supply at a Glance - CANADA

Year to Date for the Week Ending February 29, 2020

Federally Inspected Slaughter (head)	West			East			CANADA		
	2020	2019	% chg	2020	2019	% chg	2020	2019	% chg
Steers	187,419	165,795	13 %	73,264	76,928	-5 %	260,683	242,723	7 %
Heifers	125,342	130,125	-4 %	22,418	22,702	-1 %	147,760	152,827	-3 %
Cows	79,542	88,340	-10 %	15,546	19,106	-19 %	95,088	107,446	-12 %
Bulls	1,887	1,726	9 %	67	57	18 %	1,954	1,783	10 %
Total	394,190	385,986	2 %	111,295	118,793	-6 %	505,485	504,779	0 %
Total Jan. - Dec. 2019		2,482,631			666,872			3,149,503	
Carcass Weight (lbs)									
Steers	888	909	-2 %	961	972	-1 %	909	929	-2 %
Heifers	831	851	-2 %	867	868	0 %	836	853	-2 %
Cows	752	761	-1 %	662	659	0 %	738	743	-1 %
Bulls	955	968	-1 %	934	965	-3 %	954	968	-1 %

Source: Canadian Beef Grading Agency (CBGA)

Beef Output (tonnes)									
Fed	122,737	118,606	3 %	40,752	42,835	-5 %	163,488	161,440	1 %
Non-Fed	27,966	31,269	-11 %	4,693	5,732	-18 %	32,659	37,001	-12 %
Total	150,702	149,874	1 %	45,445	48,567	-6 %	196,148	198,441	-1 %
Total Jan. - Dec. 2019		960,095			266,839			1,226,934	

Imports For the period Jan. 1 - Dec. 31, 2019				Imports For the period Jan. 1 - Feb. 29, 2020			
Live Cattle from U.S.				Beef & Veal Imports			
(head)	2019	2018	% chg	(tonnes)	2020	2019	% chg
pure bred	5,508	5,904	-7 %	United States	20,203	17,969	12 %
non pure bred	269,076	195,667	38 %	New Zealand	1,616	3,362	-52 %
Total	274,584	201,571	36 %	Australia	1,586	3,387	-53 %
				Mexico	880	767	15 %
				United Kingdom	722	561	29 %
				Others	2,105	3,532	-40 %
				Total	27,112	29,578	-8 %

Source: Statistics Canada

Exports For the period Jan. 1 - Feb. 23, 2020				Fresh, chilled & frozen (H.S. 0201, 0202)			
Live Cattle to U.S.				Non-CUSMA Beef/Veal total (exc. EU-28)			
(head)	2020	2019	% chg	EU-28 (Beef/Veal total)			
slaughter steers, heifers, cows	78,814	70,255	12 %		3,541	9,790	-64 %
feeder cattle & calves	13,651	25,193	-46 %		2,237	848	164 %
bulls	4,904	4,272	15 %				
others	1,754	1,254	40 %				
Total	99,123	100,974	-2 %				

Source: USDA - APHIS

Source: Canadian Food Inspection Agency (CFIA)

Exports For the period Jan. 1 - Dec. 31, 2019							
Beef & Veal Exports to U.S.							
(tonnes)	Fresh Bone-In	Fresh Boneless	Frozen Bone-In	Frozen Boneless	2019	2018	% chg
Carcasses and Half-Carcasses	2,202	N/A	0	N/A	2,202	3,902	-44 %
Primal Cuts	19,473	255,209	2,254	9,649	286,586	266,518	8 %
Chuck	6,111	52,984	82	85	59,262	56,473	5 %
Loin	142	25,609	18	815	26,585	23,604	13 %
Brisket	2	20,571	0	0	20,572	18,869	9 %
Flank and Plate	3,809	13,399	3	269	17,480	17,470	0 %
Hip	338	16,636	3	135	17,112	17,035	0 %
Rib	5,631	13,258	772	5	19,666	16,942	16 %
Others	3,441	112,752	1,377	8,339	125,909	116,124	8 %
Offals	N/A	N/A	N/A	N/A	21,801	17,853	22 %
Processed	N/A	N/A	N/A	N/A	6,133	6,515	-6 %
Total	21,675	255,209	2,254	9,649	316,722	294,788	7 %

Source: Statistics Canada

Beef & Veal Exports For the period Jan. 1 - Dec. 31, 2019									
Exports to All Countries (tonnes)					Exports to E.U-28 (tonnes)				
	2019	2018	% chg	2019	2018	% chg	2019	2018	
United States	316,722	294,788	7 %	2,334,719	2,034,245	15 %	United Kingdom	1,544	646
Japan	49,322	32,110	54 %	353,715	214,603	65 %	Netherlands	245	323
Hong Kong	16,882	20,520	-18 %	156,499	174,893	-11 %	Italy	78	0
Mexico	16,530	15,437	7 %	126,867	110,180	15 %	Belgium	69	16
China	12,052	10,300	17 %	104,197	97,289	7 %	France	68	13
South Korea	5,659	4,439	27 %	42,830	30,297	41 %	Germany	31	19
Taiwan	2,790	2,975	-6 %	21,800	23,225	-6 %	Denmark	0	43
Angola	2,552	2,522	1 %	2,530	2,601	-3 %	Total	2,035	1,059
Côte d'Ivoire	1,872	1,481	26 %	1,539	1,095	41 %	Total ('000 \$ CDN)	27,779	15,516
Others	14,135	14,024	1 %	72,217	59,025	22 %			
Total	438,515	398,596	10 %	3,216,913	2,747,454	17 %			
Cattle Hides & Skins Exports (Number '000)	3,551	3,535	0 %	186,878	252,774	-26 %			

Source: Statistics Canada

Source: Statistics Canada



UNITED STATES

Year to Date for the Week Ending February 22, 2020

	Weekly	2020	2019	% chg		Weekly	2020	2019	% chg
Slaughter ('000 head)					Carcass Weight (lbs)				
Steers	300.9	2,381.0	2,316.7	3 %	Steers	900	903	884	2 %
Heifers	187.5	1,501.7	1,443.2	4 %	Heifers	831	833	822	1 %
Cows	128.6	1,032.8	983.5	5 %	Cows	660	647	648	0 %
Bulls	8.7	69.7	64.3	8 %	Bulls	862	863	873	-1 %
Total	625.6	4,985.2	4,807.7	4 %					
Total Jan. - Dec. 2019			32,917.6						
Beef Output (tonnes)					National Summary of Beef Graded				
Fed		1,543,086	1,467,242	5 %		January 2020	(Oct'18-Sept'19)	(Oct'17-Sept'18)	
Non-Fed		330,543	314,601	5 %	Prime	9.8 %	8.8 %	7.6 %	
Total		1,873,629	1,781,843	5 %	Choice	75.5 %	73.4 %	73.7 %	
Total Jan. - Dec. 2019			12,132,925		Select	14.5 %	17.5 %	18.5 %	
					Cattle Slaughter for the Week Ending 2020-02-22				
For the period	Dec. 2019	2019	2018	% chg		2020	2019	% chg	
U.S. Beef and Veal Imports (carcass weight, tonnes)					Canada	49,575	50,881	-3 %	
Canada		384,514	359,340	7 %	US	625,629	581,376	8 %	
Australia		325,062	305,333	6 %	Total Canada & US	675,204	632,257	7 %	
Mexico		263,067	230,511	14 %	Cattle Slaughter Year to Date				
Others		414,083	464,739	-11 %	Canada	444,577	445,354	0 %	
Total		1,386,726	1,359,923	2 %	US	4,985,222	4,807,716	4 %	
U.S. Beef and Veal Exports (carcass weight, tonnes)					Total Canada & US	5,429,799	5,253,070	3 %	
Japan		361,365	401,657	-10 %	US Live Cattle Imports				
South Korea		309,934	289,409	7 %	Mexico - Feeder 1 Jan.-Feb 29 2020	204,732	224,838	-9 %	
Mexico		192,561	203,545	-5 %	Canada 1 Jan.-Feb. 23 2020	99,123	100,974	-2 %	
Others		506,929	539,004	-6 %					
Total		1,370,789	1,433,615	-4 %					

Canada and United States Beef and Veal Tariff Rate Quota Summary

US Beef and Veal Tariff Rate Quota (TRQ) Summary

For the period 1 Jan.-Feb. 29 2020		2020		2019		% chg in tonnes entered from 2019 to 2020	
	Quota level	Tonnes entered	% filled	Tonnes entered	% filled		
Australia	378,214	35,222	9 %	29,663	8 %		19 %
New Zealand	213,402	20,518	10 %	23,755	11 %		-14 %
Argentina	20,000	972	5 %	12	0 %		-
Uruguay	20,000	3,188	16 %	3,348	17 %		-5 %
Others	65,005	15,215	23 %	12,999	20 %		17 %
Total TRQ	696,621	75,116	11 %	69,778	10 %		8 %
TRQ (Australia, N. Z.)	591,616	55,740	9 %	53,418	9 %		4 %
Canada	no limit						
Mexico	no limit						

Canadian Beef and Veal Import Permits by Country

For the period 1 Jan.-Feb. 29 2020		2020		2019		% chg	
	2020	2019	% chg		2020	2019	% chg
Global quota (tonnes)	76,409	76,409	0 %	Argentina	0	4	0 %
Supp. Quota Authorized	-	-	-	Australia	1,143	545	24 %
Total quota	76,409	76,409	0 %	Ireland	69	69	1 %
				Japan	0	4	0 %
				Netherlands	0	0	0 %
				New Zealand	1,442	959	33 %
				Spain	124	124	2 %
				United Kingdom	0	0	0 %
				Uruguay	2,442	440	2,882
				Total	5,221	1,952	100 %

Canadian Beef and Veal Import Permits by Type of Meat

For the period 1 Jan.-Feb. 29 2020		2020		2019		% chg	
	2020	2019	% chg		2020	2019	% chg
Argentina	4	6	-33 %	Argentina	0.0 %	0.0 %	0.1 %
Australia (35,000 mt)	1,689	3,690	-54 %	Australia	15.9 %	21.8 %	6.3 %
Ireland	69	0	-	Ireland	1.0 %	0.0 %	0.0 %
Japan	4	7	-36 %	Japan	0.0 %	0.0 %	0.1 %
Netherlands	0	2	-	Netherlands	0.0 %	0.0 %	0.0 %
New Zealand (29,600 mt)	2,401	3,863	-38 %	New Zealand	20.1 %	24.8 %	13.4 %
Spain	124	0	-	Spain	1.7 %	0.0 %	0.0 %
United Kingdom	0	0	-	United Kingdom	0.0 %	0.0 %	0.0 %
Uruguay	2,882	5,589	-48 %	Uruguay	34.0 %	35.8 %	6.1 %
Total	7,172	13,157	-45 %	Total	72.8 %	82.4 %	27.2 %

YTD Permits allocated as of:

For the period 1 Jan.-Feb. 29 2020		2020		2019		% chg	
	2/29/2020	2/28/2019	% chg		2020	2019	% chg
Argentina	4	6	-33 %	Argentina	0.0 %	0.0 %	0.1 %
Australia (35,000 mt)	1,689	3,690	-54 %	Australia	15.9 %	21.8 %	6.3 %
Ireland	69	0	-	Ireland	1.0 %	0.0 %	0.0 %
Japan	4	7	-36 %	Japan	0.0 %	0.0 %	0.1 %
Netherlands	0	2	-	Netherlands	0.0 %	0.0 %	0.0 %
New Zealand (29,600 mt)	2,401	3,863	-38 %	New Zealand	20.1 %	24.8 %	13.4 %
Spain	124	0	-	Spain	1.7 %	0.0 %	0.0 %
United Kingdom	0	0	-	United Kingdom	0.0 %	0.0 %	0.0 %
Uruguay	2,882	5,589	-48 %	Uruguay	34.0 %	35.8 %	6.1 %
Total	7,172	13,157	-45 %	Total	72.8 %	82.4 %	27.2 %

Over quota tariff rate : 26.5 %

Source: CBGA (Canadian Slaughter) , USDA (US Data), GAC (Canadian TRQ Data)



Beef Supply at a Glance - Canadian Federally Inspected

Year to Date for the Week Ending February 29, 2020

	Fed Slaughter (head)				Non-fed Slaughter (head)				Total Canada
	West	East	Canada	Weekly Avg.	West	East	Canada	Weekly Avg.	
2020-02-29	39,041	10,933	49,974		9,339	1,595	10,934		60,908
February 2020	137,137	43,770	180,907	45,227	39,041	7,092	46,133	11,533	227,040
January 2020	136,583	40,979	177,562	44,391	33,049	6,926	39,975	9,994	217,537
December 2019	171,682	51,276	222,958	44,592	48,170	8,474	56,644	11,329	279,602
November 2019	164,661	45,197	209,858	52,465	38,361	7,416	45,777	11,444	255,635
October 2019	172,753	39,596	212,349	53,087	27,985	8,076	36,061	9,015	248,410
September 2019	223,813	50,350	274,163	54,833	33,606	10,640	44,246	8,849	318,409
August 2019	182,658	43,491	226,149	56,537	23,399	8,580	31,979	7,995	258,128
July 2019	174,557	42,548	217,105	54,276	25,434	8,200	33,634	8,409	250,739
June 2019	219,927	55,816	275,743	55,149	34,560	11,084	45,644	9,129	321,387
May 2019	156,931	43,462	200,393	50,098	27,745	8,352	36,097	9,024	236,490
April 2019	149,406	43,948	193,354	48,339	31,458	7,730	39,188	9,797	232,542
March 2019	189,168	57,115	246,283	49,257	46,245	10,279	56,524	11,305	302,807
February 2019	132,781	45,093	177,874	44,469	42,754	8,268	51,022	12,756	228,896
January 2019	126,949	43,033	169,982	42,496	37,628	8,848	46,476	11,619	216,458
YTD Total 2020	312,761	95,682	408,443	45,383	81,429	15,613	97,042	10,782	505,485
Total 2019	2,065,286	560,925	2,626,211	50,504	417,345	105,947	523,292	10,063	3,149,503

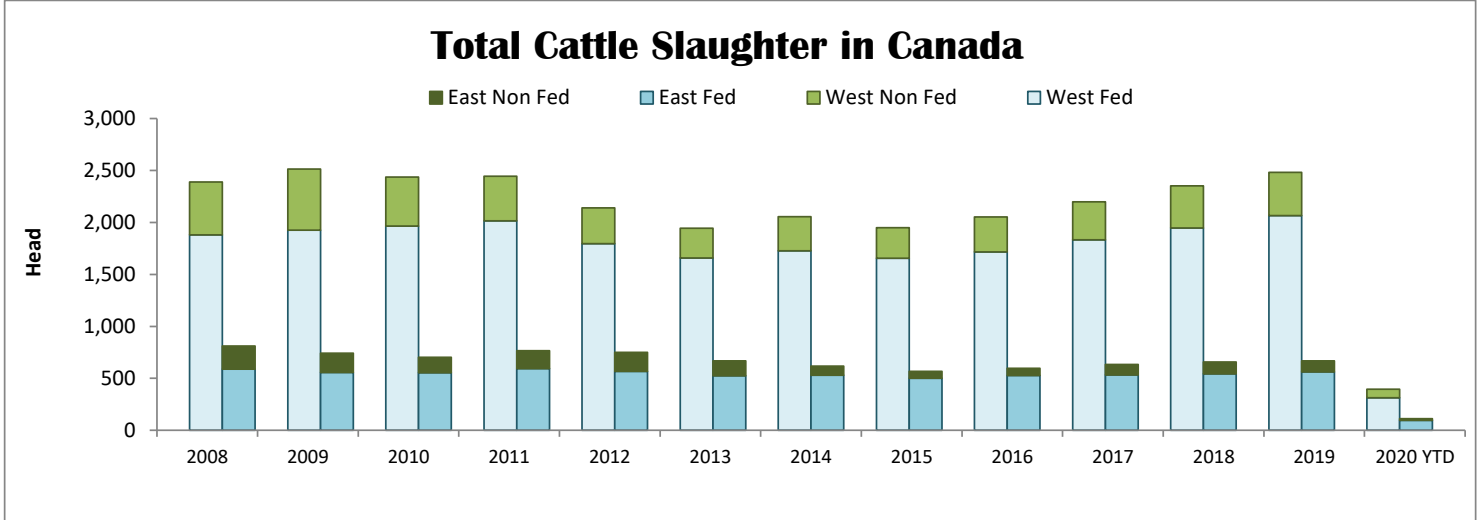
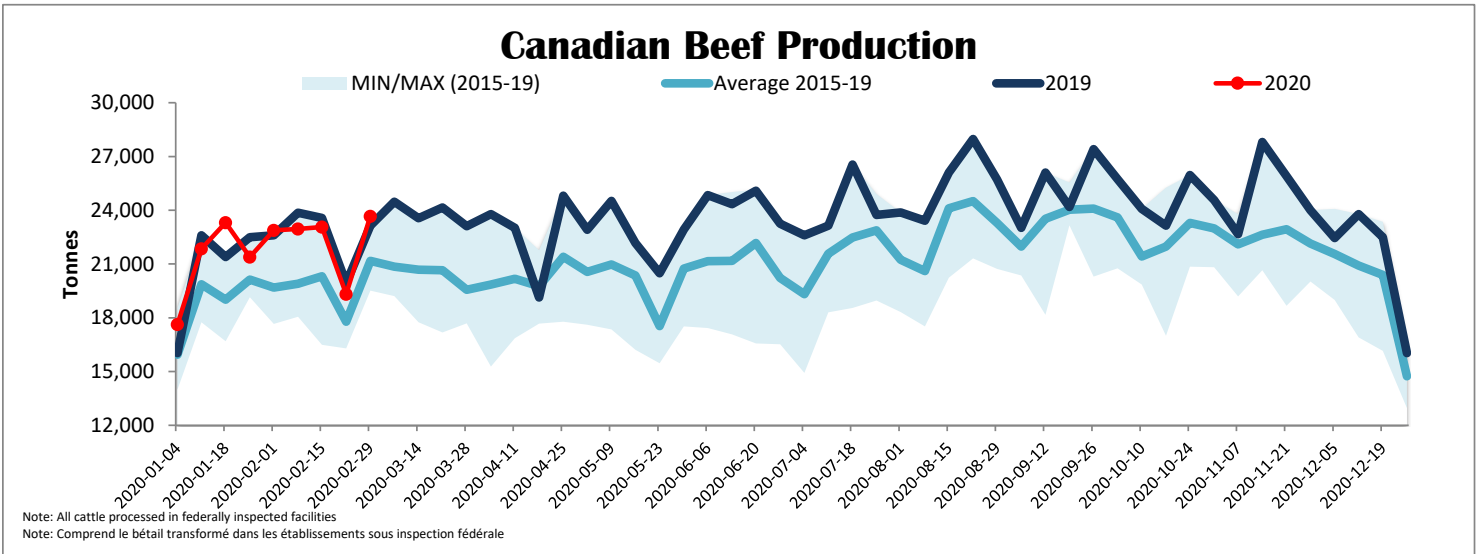
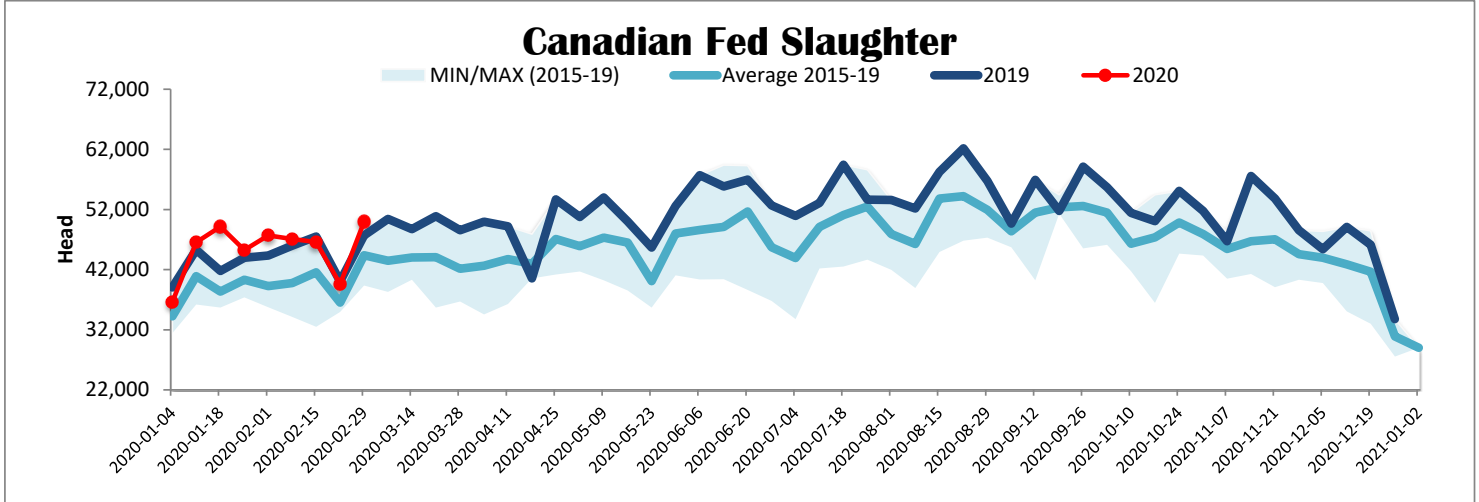
Grading										
	Weekly Totals				February 29, 2020				Canada 2019	% chg '19 - '20
	West	% total	East	% total	Canada 2020	% total	Canada 2019	% chg '19 - '20		
A - Prime	1,380	3.6 %	670	6.1 %	2,050	4.2 %	1,616	26.9%		
AAA	24,855	64.8 %	7,515	68.2 %	32,370	65.6 %	31,010	4.4%		
AA	10,957	28.6 %	2,553	23.2 %	13,510	27.4 %	13,372	1.0%		
A	662	1.7 %	115	1.0 %	777	1.6 %	620	25.3%		
B1, 2, 3, 4	501	1.3 %	165	1.5 %	666	1.3 %	778	-14.4%		

	Year-to-date				February 29, 2020				Canada 2019	% chg '19 - '20
	West	% total	East	% total	Canada 2020	% total	Canada 2019	% chg '19 - '20		
A - Prime	10,720	3.5 %	6,182	6.4 %	16,902	4.2 %	13,278	27.3 %		
AAA	191,175	62.9 %	65,511	68.1 %	256,686	64.1 %	257,137	-0.2 %		
AA	92,429	30.4 %	22,105	23.0 %	114,534	28.6 %	113,945	0.5 %		
A	5,994	2.0 %	872	0.9 %	6,866	1.7 %	4,163	64.9 %		
B1, 2, 3, 4	3,833	1.3 %	1,557	1.6 %	5,390	1.3 %	5,599	-3.7 %		

Source: CBGA

Year to Date for the Week Ending February 29, 2020

Federally Inspected Slaughter



Source: Canadian Beef Grading Agency (CBGA)