



Beef Supply at a Glance - CANADA

Year to Date for the Week Ending February 22, 2020

Federally Inspected Slaughter (head)	West			East			CANADA		
	2020	2019	% chg	2020	2019	% chg	2020	2019	% chg
Steers	164,331	145,346	13 %	64,872	67,978	-5 %	229,203	213,324	7 %
Heifers	109,389	114,384	-4 %	19,877	20,148	-1 %	129,266	134,532	-4 %
Cows	70,333	78,830	-11 %	13,959	17,064	-18 %	84,292	95,894	-12 %
Bulls	1,757	1,552	13 %	59	52	13 %	1,816	1,604	13 %
Total	345,810	340,112	2 %	98,767	105,242	-6 %	444,577	445,354	0 %
Total Jan. - Dec. 2019		2,482,631			666,872			3,149,503	
Carcass Weight (lbs)									
Steers	888	912	-3 %	962	974	-1 %	909	931	-2 %
Heifers	830	853	-3 %	865	867	0 %	835	855	-2 %
Cows	750	761	-1 %	660	659	0 %	735	743	-1 %
Bulls	955	969	-1 %	961	951	1 %	955	969	-1 %

Source: Canadian Beef Grading Agency (CBGA)

Beef Output (tonnes)									
Fed	107,397	104,343	3 %	36,092	37,947	-5 %	143,489	142,290	1 %
Non-Fed	24,687	27,894	-11 %	4,202	5,124	-18 %	28,889	33,018	-13 %
Total	132,084	132,238	0 %	40,294	43,070	-6 %	172,378	175,308	-2 %
Total Jan. - Dec. 2019		960,095			266,839			1,226,934	

Imports For the period Jan. 1 - Dec. 31, 2019				Imports For the period Jan. 1 - Feb. 22, 2020			
Live Cattle from U.S.				Beef & Veal Imports			
(head)	2019	2018	% chg	(tonnes)	2020	2019	% chg
pure bred	5,508	5,904	-7 %	United States	18,006	16,112	12 %
non pure bred	269,076	195,667	38 %	Australia	1,474	3,307	-55 %
Total	274,584	201,571	36 %	New Zealand	1,370	3,044	-55 %
				Mexico	811	677	20 %
				United Kingdom	624	540	16 %
				Others	1,900	3,196	-41 %
				Total	24,185	26,876	-10 %

Source: Statistics Canada

Exports For the period Jan. 1 - Feb. 15, 2020				Fresh, chilled & frozen (H.S. 0201, 0202)			
Live Cattle to U.S.				Non-CUSMA Beef/Veal total (exc. EU-28)			
(head)	2020	2019	% chg	EU-28 (Beef/Veal total)			
slaughter steers, heifers, cows	69,106	59,463	16 %		3,165	9,088	-65 %
feeder cattle & calves	9,840	19,103	-48 %		1,971	797	147 %
bulls	4,268	3,580	19 %				
others	1,486	1,141	30 %				
Total	84,700	83,287	2 %				

Source: USDA - APHIS

Source: Canadian Food Inspection Agency (CFIA)

Exports For the period Jan. 1 - Dec. 31, 2019							
Beef & Veal Exports to U.S.							
(tonnes)	Fresh Bone-In	Fresh Boneless	Frozen Bone-In	Frozen Boneless	2019	2018	% chg
Carcasses and Half-Carcasses	2,202	N/A	0	N/A	2,202	3,902	-44 %
Primal Cuts	19,473	255,209	2,254	9,649	286,586	266,518	8 %
Chuck	6,111	52,984	82	85	59,262	56,473	5 %
Loin	142	25,609	18	815	26,585	23,604	13 %
Brisket	2	20,571	0	0	20,572	18,869	9 %
Flank and Plate	3,809	13,399	3	269	17,480	17,470	0 %
Hip	338	16,636	3	135	17,112	17,035	0 %
Rib	5,631	13,258	772	5	19,666	16,942	16 %
Others	3,441	112,752	1,377	8,339	125,909	116,124	8 %
Offals	N/A	N/A	N/A	N/A	21,801	17,853	22 %
Processed	N/A	N/A	N/A	N/A	6,133	6,515	-6 %
Total	21,675	255,209	2,254	9,649	316,722	294,788	7 %

Source: Statistics Canada

Beef & Veal Exports For the period Jan. 1 - Dec. 31, 2019									
Exports to All Countries (tonnes)					Exports to E.U-28 (tonnes)				
	2019	2018	% chg	2019	2018	% chg	2019	2018	% chg
United States	316,722	294,788	7 %	2,334,719	2,034,245	15 %	United Kingdom	1,544	646
Japan	49,322	32,110	54 %	353,715	214,603	65 %	Netherlands	245	323
Hong Kong	16,882	20,520	-18 %	156,499	174,893	-11 %	Italy	78	0
Mexico	16,530	15,437	7 %	126,867	110,180	15 %	Belgium	69	16
China	12,052	10,300	17 %	104,197	97,289	7 %	France	68	13
South Korea	5,659	4,439	27 %	42,830	30,297	41 %	Germany	31	19
Taiwan	2,790	2,975	-6 %	21,800	23,225	-6 %	Denmark	0	43
Angola	2,552	2,522	1 %	2,530	2,601	-3 %	Total	2,035	1,059
Côte d'Ivoire	1,872	1,481	26 %	1,539	1,095	41 %	Total ('000 \$ CDN)	27,779	15,516
Others	14,135	14,024	1 %	72,217	59,025	22 %			
Total	438,515	398,596	10 %	3,216,913	2,747,454	17 %			
Cattle Hides & Skins Exports (Number '000)	3,551	3,535	0 %	186,878	252,774	-26 %			

Source: Statistics Canada

Source: Statistics Canada

UNITED STATES

Year to Date for the Week Ending February 15, 2020

	Weekly	2020	2019	% chg		Weekly	2020	2019	% chg
Slaughter ('000 head)					Carcass Weight (lbs)				
Steers	307.1	2,080.2	2,042.8	2 %	Steers	905	904	885	2 %
Heifers	181.7	1,314.2	1,270.7	3 %	Heifers	833	833	823	1 %
Cows	123.4	904.2	856.4	6 %	Cows	654	646	648	0 %
Bulls	9.1	61.0	56.4	8 %	Bulls	870	863	872	-1 %
Total	621.3	4,359.6	4,226.3	3 %					
Total Jan. - Dec. 2019			32,917.6						
Beef Output (tonnes)					National Summary of Beef Graded				
Fed		1,349,607	1,294,677	4 %		January 2020	(Oct'18-Sept'19)	(Oct'17-Sept'18)	
Non-Fed		288,634	273,901	5 %	Prime	9.8 %	8.8 %	7.6 %	
Total		1,638,241	1,568,578	4 %	Choice	75.5 %	73.4 %	73.7 %	
Total Jan. - Dec. 2019			12,132,925		Select	14.5 %	17.5 %	18.5 %	
					Cattle Slaughter for the Week Ending 2020-02-15				
For the period	Dec. 2019	2019	2018	% chg		2020	2019	% chg	
U.S. Beef and Veal Imports (carcass weight, tonnes)					Cattle Slaughter Year to Date				
Canada		384,514	359,340	7 %	Canada	58,967	60,435	-2 %	
Australia		325,062	305,333	6 %	US	621,342	607,505	2 %	
Mexico		263,067	230,511	14 %	Total Canada & US	680,309	667,940	2 %	
Others		414,083	464,739	-11 %	US Live Cattle Imports				
Total		1,386,726	1,359,923	2 %	Canada	395,002	394,473	0 %	
U.S. Beef and Veal Exports (carcass weight, tonnes)					US	4,359,593	4,226,340	3 %	
Japan		361,365	401,657	-10 %	Total Canada & US	4,754,595	4,620,813	3 %	
South Korea		309,934	289,409	7 %	Canada and United States Beef and Veal Tariff Rate Quota Summary				
Mexico		192,561	203,545	-5 %	US Beef and Veal Tariff Rate Quota (TRQ) Summary				
Others		506,929	539,004	-6 %	For the period 1 Jan.-Feb. 22 2020				
Total		1,370,789	1,433,615	-4 %	2020				
					2019				
					% chg in tonnes entered from 2019 to 2020				
	Quota level	Tonnes entered	% filled		Tonnes entered	% filled			
Australia	378,214	33,581	9 %		27,204	7 %	23 %		
New Zealand	213,402	17,167	8 %		21,600	10 %	-21 %		
Argentina	20,000	806	4 %		0	0 %	-		
Uruguay	20,000	2,619	13 %		3,108	16 %	-16 %		
Others	65,005	13,699	21 %		11,505	18 %	19 %		
Total TRQ	696,621	67,873	10 %		63,417	9 %	7 %		
TRQ (Australia, N. Z.)	591,616	50,749	9 %		48,804	8 %	4 %		
Canada	no limit								
Mexico	no limit								
Canadian Beef and Veal Import Permits by Country					Canadian Beef and Veal Import Permits by Type of Meat				
For the period 1 Jan.-Feb. 22 2020					(tonnes)				
	2020	2019	% chg		2020	2019	% chg	Total	Total (%)
Global quota (tonnes)	76,409	76,409	0 %		Grinding Beef	Cuts		4	0 %
Supp. Quota Authorized	-	-	-		Argentina	0		4	0 %
Total quota	76,409	76,409	0 %		Australia	1,100		1,607	30 %
					Ireland	0		0	0 %
					Japan	0		3	0 %
					Netherlands	0		0	0 %
					New Zealand	1,179		1,852	34 %
					Spain	74		74	1 %
					United Kingdom	0		0	0 %
					Uruguay	1,518		1,882	35 %
					Total	3,872		5,422	100 %
YTD Permits allocated as of:					Percentage of Total Imports				
	2/22/2020	2/21/2019	% chg		Grinding Beef				
Argentina	4	6	-33 %		2020	2019	2020	2019	
Australia (35,000 mt)	1,607	3,625	-56 %		Argentina	0.0 %	0.0 %	0.1 %	0.0 %
Ireland	0	0	-		Australia	20.3 %	22.5 %	9.4 %	6.3 %
Japan	3	6	-47 %		Ireland	0.0 %	0.0 %	0.0 %	0.0 %
Netherlands	0	2	-		Japan	0.0 %	0.0 %	0.1 %	0.1 %
New Zealand (29,600 mt)	1,852	3,664	-49 %		Netherlands	0.0 %	0.0 %	0.0 %	0.0 %
Spain	74	0	-		New Zealand	21.7 %	24.6 %	12.4 %	4.5 %
United Kingdom	0	0	-		Spain	1.4 %	0.0 %	0.0 %	0.0 %
Uruguay	1,882	5,278	-64 %		United Kingdom	0.0 %	0.0 %	0.0 %	0.0 %
Total	5,422	12,581	-57 %		Uruguay	28.0 %	34.9 %	6.7 %	7.0 %
					Total	71.4 %	82.0 %	28.6 %	18.0 %

Over quota tariff rate : 26.5 %

Source: CBGA (Canadian Slaughter) , USDA (US Data), GAC (Canadian TRQ Data)



Beef Supply at a Glance - Canadian Federally Inspected

Year to Date for the Week Ending February 22, 2020

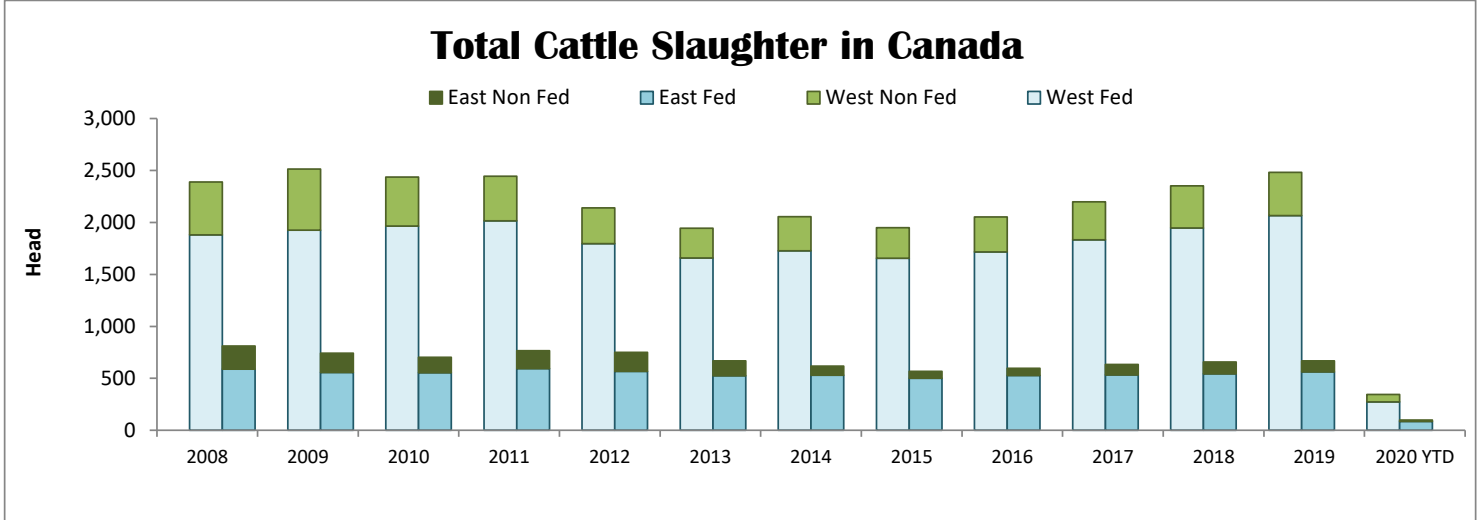
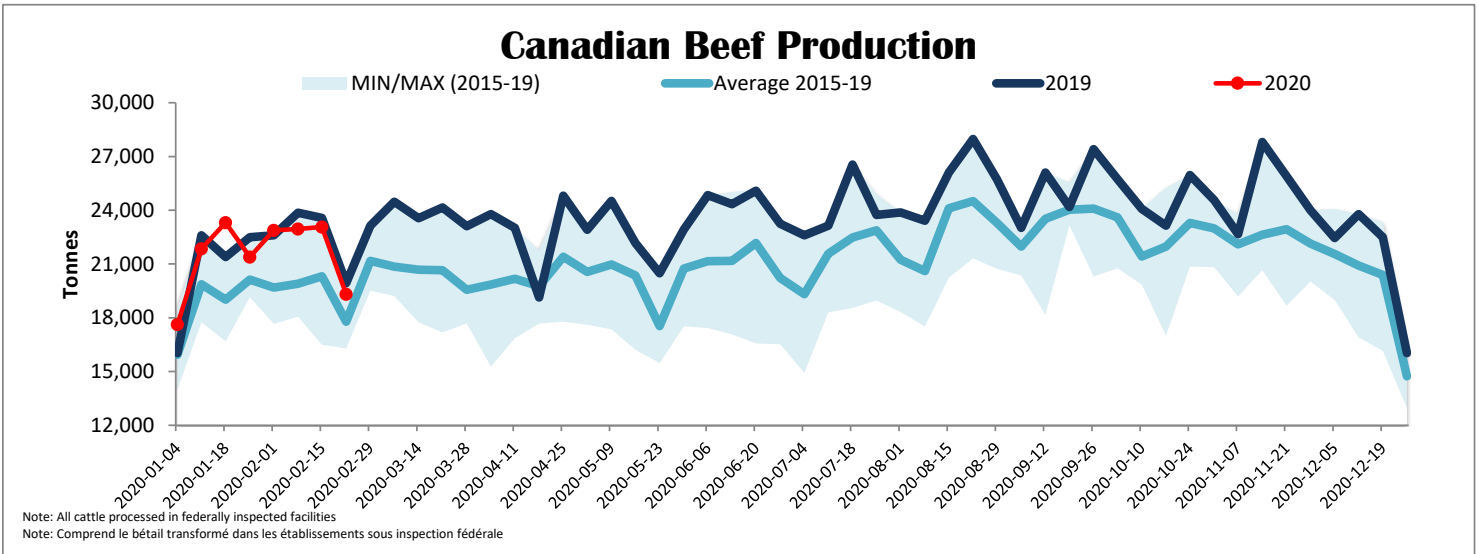
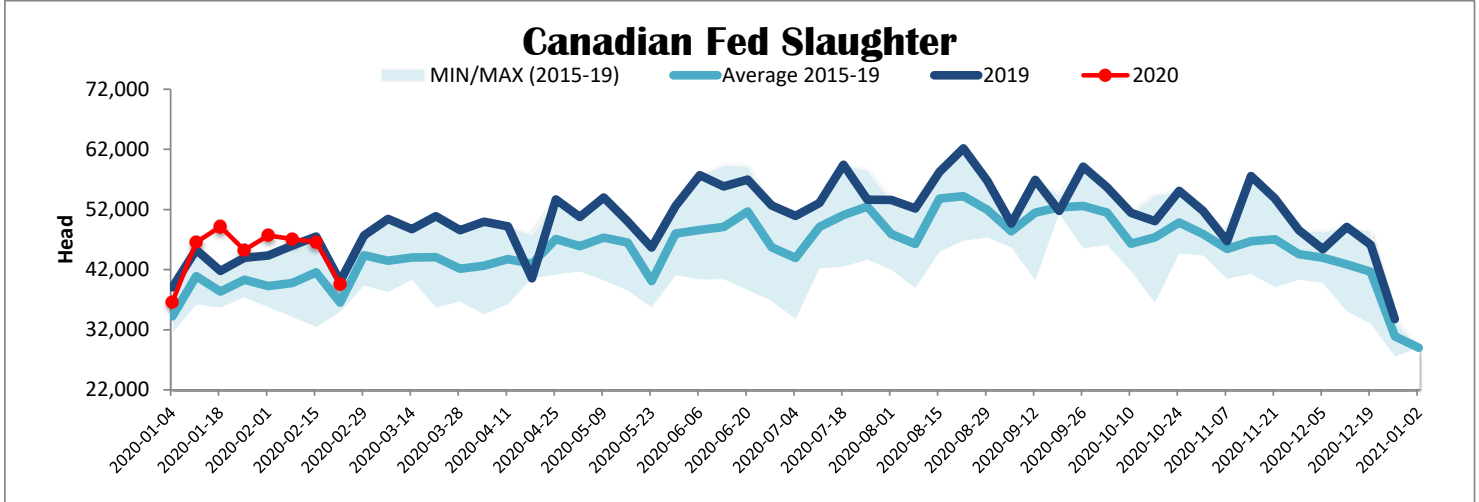
	Fed Slaughter (head)				Non-fed Slaughter (head)				Total Canada
	West	East	Canada	Weekly Avg.	West	East	Canada	Weekly Avg.	
2020-02-22	29,933	9,637	39,570		8,409	1,596	10,005		49,575
2020-02-15	35,489	11,074	46,563		10,698	1,706	12,404		58,967
2020-02-08	35,663	11,441	47,104		10,254	1,838	12,092		59,196
2020-02-01	36,052	11,618	47,670		9,680	1,952	11,632		59,302
January 2020	136,583	40,979	177,562	44,391	33,049	6,926	39,975	9,994	217,537
December 2019	171,682	51,276	222,958	44,592	48,170	8,474	56,644	11,329	279,602
November 2019	164,661	45,197	209,858	52,465	38,361	7,416	45,777	11,444	255,635
October 2019	172,753	39,596	212,349	53,087	27,985	8,076	36,061	9,015	248,410
September 2019	223,813	50,350	274,163	54,833	33,606	10,640	44,246	8,849	318,409
August 2019	182,658	43,491	226,149	56,537	23,399	8,580	31,979	7,995	258,128
July 2019	174,557	42,548	217,105	54,276	25,434	8,200	33,634	8,409	250,739
June 2019	219,927	55,816	275,743	55,149	34,560	11,084	45,644	9,129	321,387
May 2019	156,931	43,462	200,393	50,098	27,745	8,352	36,097	9,024	236,490
April 2019	149,406	43,948	193,354	48,339	31,458	7,730	39,188	9,797	232,542
March 2019	189,168	57,115	246,283	49,257	46,245	10,279	56,524	11,305	302,807
February 2019	132,781	45,093	177,874	44,469	42,754	8,268	51,022	12,756	228,896
January 2019	126,949	43,033	169,982	42,496	37,628	8,848	46,476	11,619	216,458
YTD Total 2020	273,720	84,749	358,469	44,809	72,090	14,018	86,108	10,764	444,577
Total 2019	2,065,286	560,925	2,626,211	50,504	417,345	105,947	523,292	10,063	3,149,503

Grading										
	Weekly Totals				February 22, 2020				Canada 2019	% chg '19 - '20
	West	% total	East	% total	Canada 2020	% total	Canada 2019	% chg '19 - '20		
A - Prime	1,014	3.4 %	653	6.7 %	1,667	4.2 %	1,434	16.2 %		
AAA	19,161	64.7 %	6,562	67.6 %	25,723	65.4 %	25,753	-0.1 %		
AA	8,757	29.6 %	2,284	23.5 %	11,041	28.1 %	11,498	-4.0 %		
A	452	1.5 %	76	0.8 %	528	1.3 %	461	14.5 %		
B1, 2, 3, 4	243	0.8 %	135	1.4 %	378	1.0 %	694	-45.5 %		
Year-to-date										
	West	% total	East	% total	Canada 2020	% total	Canada 2019	% chg '19 - '20		
A - Prime	9,340	3.5 %	5,512	6.5 %	14,852	4.2 %	11,662	27.4 %		
AAA	166,320	62.6 %	57,996	68.1 %	224,316	63.9 %	226,127	-0.8 %		
AA	81,472	30.7 %	19,552	22.9 %	101,024	28.8 %	100,573	0.4 %		
A	5,332	2.0 %	757	0.9 %	6,089	1.7 %	3,543	71.9 %		
B1, 2, 3, 4	3,332	1.3 %	1,392	1.6 %	4,724	1.3 %	4,821	-2.0 %		

Source: CBGA

Year to Date for the Week Ending February 22, 2020

Federally Inspected Slaughter



Source: Canadian Beef Grading Agency (CBGA)