



Beef Supply at a Glance - CANADA

Year to Date for the Week Ending February 15, 2020

Federally Inspected Slaughter (head)	West			East			CANADA		
	2020	2019	% chg	2020	2019	% chg	2020	2019	% chg
Steers	145,607	128,132	14 %	57,015	60,142	-5 %	202,622	188,274	8 %
Heifers	98,180	101,658	-3 %	18,097	17,882	1 %	116,277	119,540	-3 %
Cows	62,086	70,245	-12 %	12,367	14,928	-17 %	74,453	85,173	-13 %
Bulls	1,595	1,442	11 %	55	44	25 %	1,650	1,486	11 %
Total	307,468	301,477	2 %	87,534	92,996	-6 %	395,002	394,473	0 %
Total Jan. - Dec. 2019		2,482,631			666,872			3,149,503	
Carcass Weight (lbs)									
Steers	888	913	-3 %	962	975	-1 %	909	933	-3 %
Heifers	829	855	-3 %	865	865	0 %	835	856	-2 %
Cows	748	759	-1 %	660	659	0 %	733	741	-1 %
Bulls	955	972	-2 %	951	962	-1 %	955	972	-2 %

Source: Canadian Beef Grading Agency (CBGA)

Beef Output (tonnes)									
Fed	95,602	92,469	3 %	31,977	33,616	-5 %	127,579	126,085	1 %
Non-Fed	21,756	24,807	-12 %	3,727	4,482	-17 %	25,483	29,288	-13 %
Total	117,358	117,275	0 %	35,704	38,097	-6 %	153,062	155,373	-1 %
Total Jan. - Dec. 2019		960,095			266,839			1,226,934	

Imports For the period Jan. 1 - Dec. 31, 2019				Imports For the period Jan. 1 - Feb. 1, 2020			
Live Cattle from U.S.				Beef & Veal Imports			
(head)	2019	2018	% chg	(tonnes)	2020	2019	% chg
pure bred	5,508	5,904	-7 %	United States	9,935	10,526	-6 %
non pure bred	269,076	195,667	38 %	New Zealand	805	2,059	-61 %
Total	274,584	201,571	36 %	Australia	779	2,815	-72 %
				Mexico	295	464	-36 %
				Spain	198	0	-
				Others	806	1,654	-51 %
				Total	12,818	17,518	-27 %

Source: Statistics Canada

Exports For the period Jan. 1 - Feb. 8, 2020				Fresh, chilled & frozen (H.S. 0201, 0202)			
Live Cattle to U.S.				Non-CUSMA Beef/Veal total (exc. EU-28)			
(head)	2020	2019	% chg	EU-28 (Beef/Veal total)	2020	2019	% chg
slaughter steers, heifers, cows	57,405	49,081	17 %		1,753	6,160	-72 %
feeder cattle & calves	7,364	14,145	-48 %		730	206	254 %
bulls	3,452	3,129	10 %				
others	1,430	984	45 %				
Total	69,651	67,339	3 %				

Source: USDA - APHIS

Source: Canadian Food Inspection Agency (CFIA)

Exports For the period Jan. 1 - Dec. 31, 2019							
Beef & Veal Exports to U.S.							
(tonnes)	Fresh Bone-In	Fresh Boneless	Frozen Bone-In	Frozen Boneless	2019	2018	% chg
Carcasses and Half-Carcasses	2,202	N/A	0	N/A	2,202	3,902	-44 %
Primal Cuts	19,473	255,209	2,254	9,649	286,586	266,518	8 %
Chuck	6,111	52,984	82	85	59,262	56,473	5 %
Loin	142	25,609	18	815	26,585	23,604	13 %
Brisket	2	20,571	0	0	20,572	18,869	9 %
Flank and Plate	3,809	13,399	3	269	17,480	17,470	0 %
Hip	338	16,636	3	135	17,112	17,035	0 %
Rib	5,631	13,258	772	5	19,666	16,942	16 %
Others	3,441	112,752	1,377	8,339	125,909	116,124	8 %
Offals	N/A	N/A	N/A	N/A	21,801	17,853	22 %
Processed	N/A	N/A	N/A	N/A	6,133	6,515	-6 %
Total	21,675	255,209	2,254	9,649	316,722	294,788	7 %

Source: Statistics Canada

Beef & Veal Exports For the period Jan. 1 - Dec. 31, 2019									
	Exports to All Countries (tonnes)					Exports to E.U-28 (tonnes)			
	2019	2018	% chg	2019	2018	% chg	2019	2018	% chg
United States	316,722	294,788	7 %	2,334,719	2,034,245	15 %	United Kingdom	1,544	646
Japan	49,322	32,110	54 %	353,715	214,603	65 %	Netherlands	245	323
Hong Kong	16,882	20,520	-18 %	156,499	174,893	-11 %	Italy	78	0
Mexico	16,530	15,437	7 %	126,867	110,180	15 %	Belgium	69	16
China	12,052	10,300	17 %	104,197	97,289	7 %	France	68	13
South Korea	5,659	4,439	27 %	42,830	30,297	41 %	Germany	31	19
Taiwan	2,790	2,975	-6 %	21,800	23,225	-6 %	Denmark	0	43
Angola	2,552	2,522	1 %	2,530	2,601	-3 %	Total	2,035	1,059
Côte d'Ivoire	1,872	1,481	26 %	1,539	1,095	41 %	Total ('000 \$ CDN)	27,779	15,516
Others	14,135	14,024	1 %	72,217	59,025	22 %			
Total	438,515	398,596	10 %	3,216,913	2,747,454	17 %			
Cattle Hides & Skins Exports (Number '000)	3,551	3,535	0 %	186,878	252,774	-26 %			

Source: Statistics Canada

Source: Statistics Canada



UNITED STATES

Year to Date for the Week Ending February 8, 2020

	Weekly	2020	2019	% chg		Weekly	2020	2019	% chg
Slaughter ('000 head)					Carcass Weight (lbs)				
Steers	305.8	1,773.1	1,759.7	1 %	Steers	903	904	886	2 %
Heifers	186.3	1,132.5	1,081.7	5 %	Heifers	834	833	824	1 %
Cows	130.8	780.8	729.0	7 %	Cows	654	644	647	0 %
Bulls	8.3	51.8	48.4	7 %	Bulls	867	862	874	-1 %
Total	631.3	3,738.3	3,618.8	3 %					
Total Jan. - Dec. 2019			32,917.6						

Beef Output (tonnes)

Fed	1,154,892	1,111,576	4 %
Non-Fed	248,416	233,162	7 %
Total	1,403,308	1,344,738	4 %
Total Jan. - Dec. 2019		12,132,925	

National Summary of Beef Graded

	January 2020	2019 (Oct'18-Sept'19)	2018 (Oct'17-Sept'18)
Prime	9.8 %	8.8 %	7.6 %
Choice	75.5 %	73.4 %	73.7 %
Select	14.5 %	17.5 %	18.5 %

For the period	Dec. 2019	2019	2018	% chg
U.S. Beef and Veal Imports (carcass weight, tonnes)				
Canada	384,514	359,340	7 %	
Australia	325,062	305,333	6 %	
Mexico	263,067	230,511	14 %	
Others	414,083	464,739	-11 %	
Total	1,386,726	1,359,923	2 %	
U.S. Beef and Veal Exports (carcass weight, tonnes)				
Japan	361,365	401,657	-10 %	
South Korea	309,934	289,409	7 %	
Mexico	192,561	203,545	-5 %	
Others	506,929	539,004	-6 %	
Total	1,370,789	1,433,615	-4 %	

Cattle Slaughter for the Week Ending	2020	2019	% chg
Canada	59,196	60,381	-2 %
US	631,261	625,433	1 %
Total Canada & US	690,457	685,814	1 %

Cattle Slaughter Year to Date

Canada	336,035	334,038	1 %
US	3,738,251	3,618,835	3 %
Total Canada & US	4,074,286	3,952,873	3 %

US Live Cattle Imports

Mexico - Feeder 1 Jan.-Feb 15 2020	148,063	159,616	-7 %
Canada 1 Jan.-Feb. 8 2020	69,651	67,339	3 %

Canada and United States Beef and Veal Tariff Rate Quota Summary

US Beef and Veal Tariff Rate Quota (TRQ) Summary

For the period 1 Jan.-Feb. 15 2020	2020			2019			% chg in tonnes entered from 2019 to 2020
	Quota level	Tonnes entered	% filled	Tonnes entered	% filled		
Australia	378,214	30,389	8 %	23,837	6 %	27 %	
New Zealand	213,402	13,663	6 %	17,831	8 %	-23 %	
Argentina	20,000	723	4 %	0	0 %	-	
Uruguay	20,000	2,292	11 %	2,682	13 %	-15 %	
Others	65,005	11,594	18 %	9,436	15 %	23 %	
Total TRQ	696,621	58,661	8 %	53,786	8 %	9 %	
TRQ (Australia, N. Z.)	591,616	44,052	7 %	41,667	7 %	6 %	
Canada	no limit						
Mexico	no limit						

Canadian Beef and Veal Import Permits by Country

For the period 1 Jan.-Feb. 15 2020	2020	2019	% chg
Global quota (tonnes)	76,409	76,409	0 %
Supp. Quota Authorized	-	-	-
Total quota	76,409	76,409	0 %
YTD Permits allocated as of:			
	2/15/2020	2/14/2019	% chg
Argentina	4	8	-50 %
Australia (35,000 mt)	1,319	3,548	-63 %
Germany	0	0	-
Ireland	0	0	-
Japan	3	7	-49 %
Netherlands	0	2	-
New Zealand (29,600 mt)	1,581	3,423	-54 %
United Kingdom	0	0	-
Uruguay	1,652	5,027	-67 %
Total	4,559	12,014	-62 %

Canadian Beef and Veal Import Permits by Type of Meat

For the period 1 Jan.-Feb. 15 2020	2020 (tonnes)		2019	
	Grinding Beef	Cuts	Total	Total (%)
Argentina	0	4	4	0 %
Australia	848	471	1,319	29 %
Germany	0	0	0	0 %
Ireland	0	0	0	0 %
Japan	0	3	3	0 %
Netherlands	0	0	0	0 %
New Zealand	1,000	581	1,581	35 %
United Kingdom	0	0	0	0 %
Uruguay	1,341	311	1,652	36 %
Total	3,188	1,371	4,559	100 %
For the period 1 Jan.-Feb. 15 2020	Grinding Beef		Percentage of Total Imports	
	2020	2019	2020	2019
Argentina	0.0 %	0.0 %	0.1 %	0.1 %
Australia	18.6 %	23.1 %	10.3 %	6.5 %
Germany	0.0 %	0.0 %	0.0 %	0.0 %
Ireland	0.0 %	0.0 %	0.0 %	0.0 %
Japan	0.0 %	0.0 %	0.1 %	0.1 %
Netherlands	0.0 %	0.0 %	0.0 %	0.0 %
New Zealand	21.9 %	24.3 %	12.7 %	4.1 %
United Kingdom	0.0 %	0.0 %	0.0 %	0.0 %
Uruguay	29.4 %	34.9 %	6.8 %	7.0 %
Total	69.9 %	82.3 %	30.1 %	17.7 %

Over quota tariff rate : 26.5 %

Source: CBGA (Canadian Slaughter) , USDA (US Data), GAC (Canadian TRQ Data)



Beef Supply at a Glance - Canadian Federally Inspected

Year to Date for the Week Ending February 15, 2020

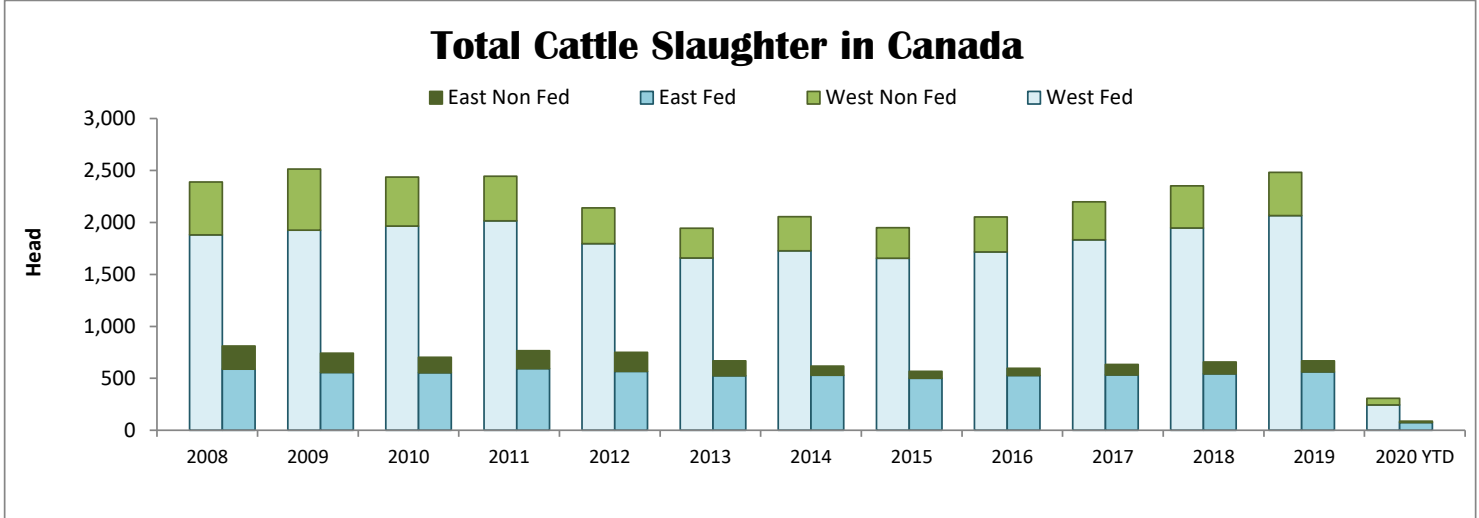
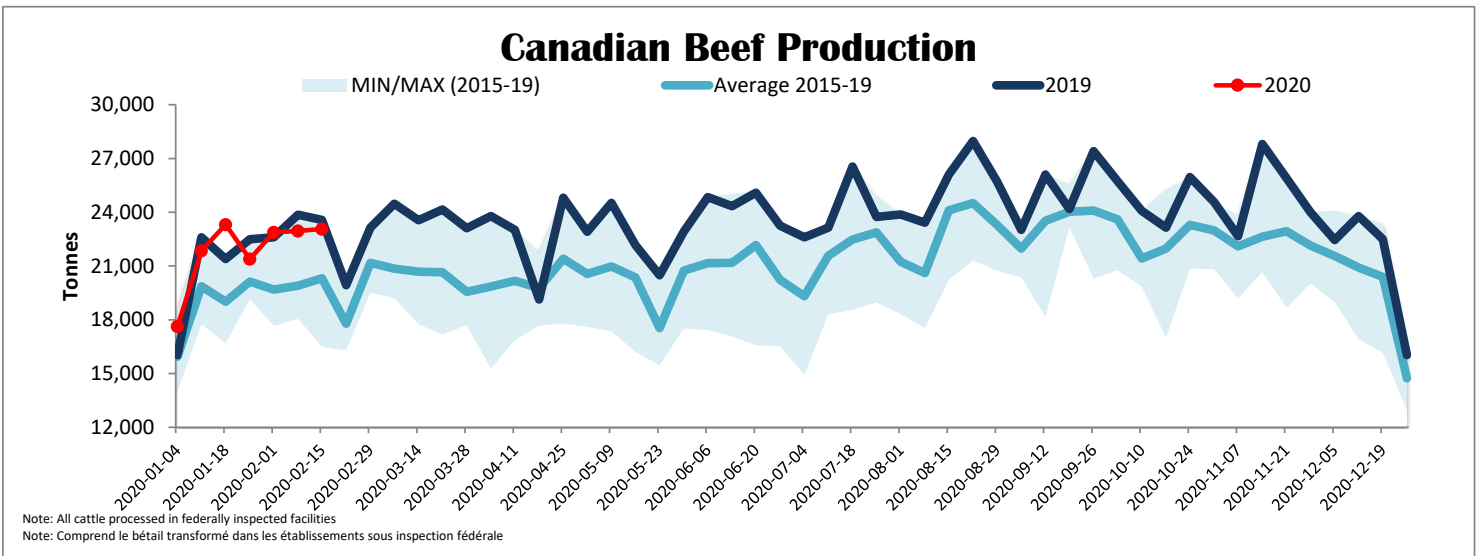
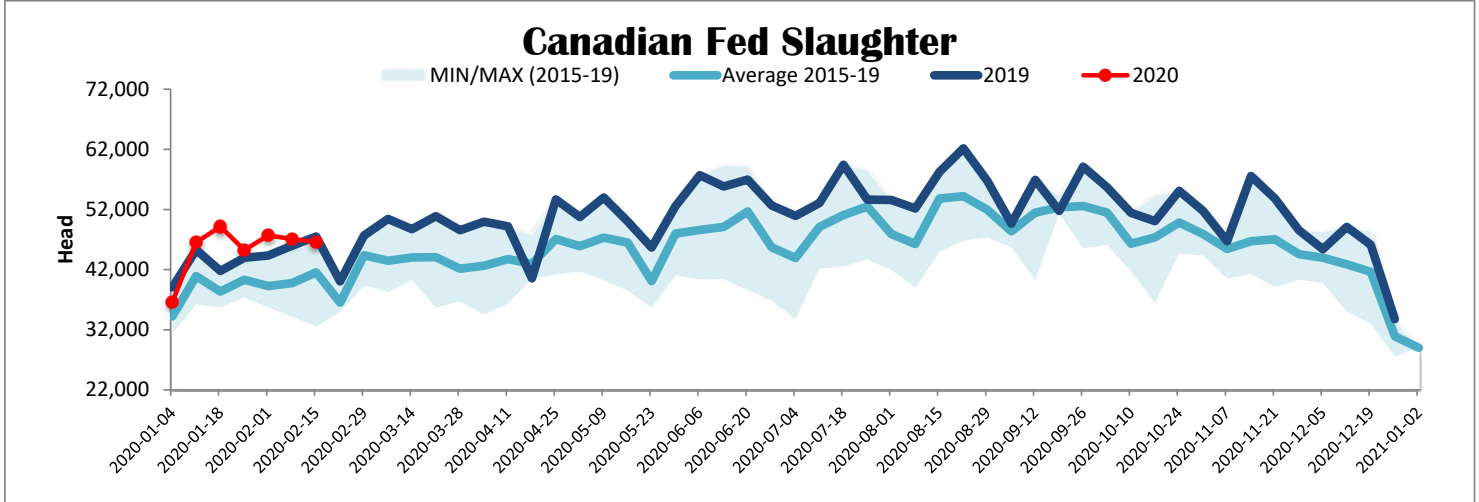
	Fed Slaughter (head)				Non-fed Slaughter (head)				Total Canada
	West	East	Canada	Weekly Avg.	West	East	Canada	Weekly Avg.	
2020-02-15	35,489	11,074	46,563		10,698	1,706	12,404		58,967
2020-02-08	35,663	11,441	47,104		10,254	1,838	12,092		59,196
2020-02-01	36,052	11,618	47,670		9,680	1,952	11,632		59,302
January 2020	136,583	40,979	177,562	44,391	33,049	6,926	39,975	9,994	217,537
December 2019	171,682	51,276	222,958	44,592	48,170	8,474	56,644	11,329	279,602
November 2019	164,661	45,197	209,858	52,465	38,361	7,416	45,777	11,444	255,635
October 2019	172,753	39,596	212,349	53,087	27,985	8,076	36,061	9,015	248,410
September 2019	223,813	50,350	274,163	54,833	33,606	10,640	44,246	8,849	318,409
August 2019	182,658	43,491	226,149	56,537	23,399	8,580	31,979	7,995	258,128
July 2019	174,557	42,548	217,105	54,276	25,434	8,200	33,634	8,409	250,739
June 2019	219,927	55,816	275,743	55,149	34,560	11,084	45,644	9,129	321,387
May 2019	156,931	43,462	200,393	50,098	27,745	8,352	36,097	9,024	236,490
April 2019	149,406	43,948	193,354	48,339	31,458	7,730	39,188	9,797	232,542
March 2019	189,168	57,115	246,283	49,257	46,245	10,279	56,524	11,305	302,807
February 2019	132,781	45,093	177,874	44,469	42,754	8,268	51,022	12,756	228,896
January 2019	126,949	43,033	169,982	42,496	37,628	8,848	46,476	11,619	216,458
YTD Total 2020	243,787	75,112	318,899	45,557	63,681	12,422	76,103	10,872	395,002
Total 2019	2,065,286	560,925	2,626,211	50,504	417,345	105,947	523,292	10,063	3,149,503

Grading								
	Weekly Totals				February 15, 2020			
	West	% total	East	% total	Canada 2020	% total	Canada 2019	% chg '19 - '20
A - Prime	927	2.6 %	674	6.1 %	1,601	3.5 %	1,519	5.4%
AAA	21,616	61.3 %	7,659	68.8 %	29,275	63.1 %	30,943	-5.4%
AA	11,488	32.6 %	2,577	23.2 %	14,065	30.3 %	14,122	-0.4%
A	816	2.3 %	77	0.7 %	893	1.9 %	461	93.7%
B1, 2, 3, 4	394	1.1 %	139	1.2 %	533	1.1 %	566	-5.8%
Year-to-date								
	West	% total	East	% total	Canada 2020	% total	Canada 2019	% chg '19 - '20
A - Prime	8,326	3.5 %	4,859	6.4 %	13,185	4.2 %	10,228	28.9 %
AAA	147,159	62.3 %	51,434	68.1 %	198,593	63.7 %	200,374	-0.9 %
AA	72,715	30.8 %	17,268	22.9 %	89,983	28.9 %	89,075	1.0 %
A	4,880	2.1 %	681	0.9 %	5,561	1.8 %	3,082	80.4 %
B1, 2, 3, 4	3,089	1.3 %	1,257	1.7 %	4,346	1.4 %	4,127	5.3 %

Source: CBGA

Year to Date for the Week Ending February 15, 2020

Federally Inspected Slaughter



Source: Canadian Beef Grading Agency (CBGA)