



Beef Supply at a Glance - CANADA

Year to Date for the Week Ending January 4, 2020

Federally Inspected Slaughter (head)	West			East			CANADA		
	2020	2019	% chg	2020	2019	% chg	2020	2019	% chg
Steers	17,732	16,883	5 %	7,270	6,952	5 %	25,002	23,835	5 %
Heifers	9,904	13,112	-24 %	1,703	2,081	-18 %	11,607	15,193	-24 %
Cows	7,369	7,061	4 %	1,245	1,600	-22 %	8,614	8,661	-1 %
Bulls	108	73	48 %	8	4	100 %	116	77	51 %
Total	35,113	37,129	-5 %	10,226	10,637	-4 %	45,339	47,766	-5 %
Total Jan. - Dec. 2019		2,482,631			666,872			3,149,503	
Carcass Weight (lbs)									
Steers	879	904	-3 %	971	987	-2 %	906	928	-2 %
Heifers	830	864	-4 %	870	852	2 %	836	862	-3 %
Cows	756	740	2 %	662	660	0 %	743	725	2 %
Bulls	892	945	-6 %	923	1,046	-12 %	894	950	-6 %

Source: Canadian Beef Grading Agency (CBGA)

Beef Output (tonnes)									
Fed	10,798	12,061	-10 %	3,875	3,916	-1 %	14,673	15,977	-8 %
Non-Fed	2,571	2,400	7 %	377	481	-22 %	2,948	2,881	2 %
Total	13,369	14,461	-8 %	4,252	4,398	-3 %	17,621	18,859	-7 %
Total Jan. - Dec. 2019		960,095			266,839			1,226,934	

Imports For the period Jan. 1 - Nov. 30, 2019				Imports For the period Jan. 1 - Jan. 4, 2020			
Live Cattle from U.S.				Beef & Veal Imports			
(head)	2019	2018	% chg	(tonnes)	2020	2019	% chg
pure bred	5,136	5,502	-7 %	United States	1,356	1,514	-10 %
non pure bred	244,008	173,302	41 %	Mexico	54	50	7 %
Total	249,144	178,804	39 %	Australia	38	493	-92 %
				Spain	25	0	
				Brazil	19	54	-66 %
				Others	34	911	-96 %
				Total	1,525	3,024	-50 %

Source: Statistics Canada

Exports For the period Jan. 1 - Dec. 28, 2019				Fresh, chilled & frozen (H.S. 0201, 0202)			
Live Cattle to U.S.				Non-CUSMA Beef/Veal total (exc. EU-28)			
(head)	2019	2018	% chg	EU-28 (Beef/Veal total)	2020	2019	% chg
slaughter steers, heifers, cows	481,037	382,850	26 %		63	1,422	-96 %
feeder cattle & calves	185,072	194,146	-5 %		0	26	-
bulls	47,424	44,672	6 %				
others	11,170	8,818	27 %				
Total	724,703	630,486	15 %				

Source: USDA - APHIS

Source: Canadian Food Inspection Agency (CFIA)

Exports For the period Jan. 1 - Nov. 30, 2019							
Beef & Veal Exports to U.S.							
(tonnes)	Fresh Bone-In	Fresh Boneless	Frozen Bone-In	Frozen Boneless	2019	2018	% chg
Carcasses and Half-Carcasses	2,122	N/A	0	N/A	2,122	3,648	-42 %
Primal Cuts	18,210	237,315	2,136	9,144	266,805	244,847	9 %
Chuck	5,846	49,342	82	84	55,354	52,335	6 %
Loin	140	23,846	18	762	24,766	21,424	16 %
Brisket	2	18,809	0	0	18,811	16,873	11 %
Flank and Plate	3,533	12,210	3	269	16,015	15,735	2 %
Hip	303	15,479	3	127	15,911	15,838	0 %
Rib	5,259	12,407	729	5	18,400	15,239	21 %
Others	3,127	105,222	1,301	7,897	117,548	107,403	9 %
Offals	N/A	N/A	N/A	N/A	20,123	16,545	22 %
Processed	N/A	N/A	N/A	N/A	5,558	5,951	-7 %
Total	20,332	237,315	2,136	9,144	294,608	270,991	9 %

Source: Statistics Canada

Beef & Veal Exports For the period Jan. 1 - Nov. 30, 2019									
	Exports to All Countries					Exports to E.U-28			
	(tonnes)					(tonnes)			
	2019	2018	% chg	2019	2018	% chg	2019	2018	% chg
United States	294,608	270,991	9 %	2,161,558	1,852,369	17 %	United Kingdom	1,256	458
Japan	45,724	29,237	56 %	328,437	196,011	68 %	Netherlands	229	323
Mexico	15,347	14,342	7 %	118,655	102,800	15 %	France	67	12
Hong Kong	14,889	18,883	-21 %	139,929	160,877	-13 %	Italy	67	0
China	11,475	8,675	32 %	98,412	81,947	20 %	Belgium	63	16
South Korea	5,028	3,489	44 %	37,866	23,307	62 %	Germany	31	19
Taiwan	2,679	2,612	3 %	21,086	20,278	4 %	Denmark	0	43
Angola	2,303	2,346	-2 %	2,282	2,333	-2 %	Total	1,713	871
Philippines	1,814	2,947	-38 %	6,156	10,637	-42 %	Total ('000 \$ CDN)	23,762	13,226
Others	13,040	11,386	15 %	59,579	43,861	36 %			
Total	406,907	364,909	12 %	2,973,962	2,494,420	19 %			
Cattle Hides & Skins Exports (Number '000)	3,254	3,204	2 %	172,152	230,645	-25 %			

Source: Statistics Canada

Source: Statistics Canada



UNITED STATES

Year to Date for the Week Ending December 28, 2019

		Weekly	2019	2018	% chg			Weekly	2019	2018	% chg			
Slaughter ('000 head)							Carcass Weight (lbs)							
Steers		226.5	16,226.2	16,608.9	-2 %	Steers		905	878	880	0 %			
Heifers		143.2	9,770.5	9,139.5	7 %	Heifers		837	813	816	0 %			
Cows		98.2	6,384.2	6,160.1	4 %	Cows		636	639	646	-1 %			
Bulls		6.9	536.7	536.8	0 %	Bulls		853	878	889	-1 %			
Total		474.9	32,917.6	32,445.3	1 %									
Total Jan. - Dec. 2018				32,445.3										
Beef Output (tonnes)							National Summary of Beef Graded							
Fed			10,067,319	10,013,450	1 %				2019	2018				
Non-Fed			2,065,606	2,021,457	2 %			November 2019	(Oct'18-Sept'19)	(Oct'17-Sept'18)				
Total			12,132,925	12,034,907	1 %	Prime		10.0 %	8.8 %	7.6 %				
Total Jan. - Dec. 2018				12,034,907		Choice		72.6 %	73.4 %	73.7 %				
										Select		17.2 %	17.5 %	18.5 %
For the period		Nov. 2019	2019	2018	% chg	Cattle Slaughter for the Week Ending								
U.S. Beef and Veal Imports (carcass weight, tonnes)								2019	2018		% chg			
Canada			357,885	330,251	8 %	Canada		41,416	41,848		-1 %			
Australia			298,116	286,589	4 %	US		474,926	441,636		8 %			
Mexico			241,402	212,159	14 %	Total Canada & US		516,342	483,484		7 %			
Others			385,707	434,608	-11 %									
Total			1,283,110	1,263,607	2 %									
U.S. Beef and Veal Exports (carcass weight, tonnes)						Cattle Slaughter Year to Date								
Japan			333,072	373,873	-11 %	Canada		3,149,503	3,011,107		5 %			
South Korea			283,854	266,965	6 %	US		32,917,584	32,445,296		1 %			
Mexico			177,439	186,178	-5 %	Total Canada & US		36,067,087	35,456,403		2 %			
Others			460,654	488,069	-6 %									
Total			1,255,019	1,315,085	-5 %	US Live Cattle Imports								
										Mexico - Feeder 1 Jan.-Jan 4 2020		0	0	-
										Canada 1 Jan.-Dec. 28 2019		724,703	630,486	15 %

Canada and United States Beef and Veal Tariff Rate Quota Summary

US Beef and Veal Tariff Rate Quota (TRQ) Summary											
For the period 1 Jan.-Jan. 4 2020		2020			*2019			% chg in tonnes entered from 2018 to 2019			
	Quota level	Tonnes entered	% filled	Tonnes entered	% filled						
Australia	378,214	2,179	1 %	n/a	-						
New Zealand	213,402	854	0 %	n/a	-						
Argentina	20,000	105	1 %	n/a	-						
Uruguay	20,000	5	0 %	n/a	-						
Others	65,005	444	1 %	n/a	-						
Total TRQ	696,621	3,586	1 %	n/a	-						
TRQ (Australia, N. Z.)	591,616	3,033	1 %	n/a	-						
Canada	no limit										
Mexico	no limit										
* Due to the partial US government shutdown in 2019, the US weekly TRQ data for 2019 is not available.											
Canadian Beef and Veal Import Permits by Country					Canadian Beef and Veal Import Permits by Type of Meat						
For the period 1 Jan.-Jan. 4 2020		2020	2019	% chg	2020		(tonnes)		Total	Total (%)	
Global quota (tonnes)	76,409	76,409	0 %		Grinding Beef	Cuts					
Supp. Quota Authorized	-	-	-		Argentina	2	2	2	0 %		
Total quota	76,409	76,409	0 %		Australia	87	123	123	28 %		
					Germany	0	0	0	0 %		
					Ireland	0	0	0	0 %		
					Japan	0	0	0	0 %		
					Netherlands	0	0	0	0 %		
					New Zealand	113	60	173	40 %		
					United Kingdom	0	0	0	0 %		
					Uruguay	65	75	140	32 %		
					Total	214	224	438	100 %		
YTD Permits allocated as of:					For the period 1 Jan.-Jan. 4 2020						
	1/4/2020	1/3/2019	% chg			Grinding Beef		Percentage of Total Imports			
Argentina	2	4	-50 %			2020	2019	2020	2019		
Australia (35,000 mt)	123	628	-80 %			Argentina	0.0 %	0.5 %	0.1 %		
Germany	0	0	-			Australia	8.1 %	19.8 %	4.3 %		
Ireland	0	0	-			Germany	0.0 %	0.0 %	0.0 %		
Japan	0	4	-100 %			Ireland	0.0 %	0.0 %	0.0 %		
Netherlands	0	0	-			Japan	0.0 %	0.0 %	0.1 %		
New Zealand (29,600 mt)	173	920	-81 %			Netherlands	0.0 %	0.0 %	0.0 %		
United Kingdom	0	0	-			New Zealand	25.9 %	13.7 %	2.9 %		
Uruguay	140	3,356	-96 %			United Kingdom	0.0 %	0.0 %	0.0 %		
Total	438	4,912	-91 %			Uruguay	14.8 %	17.2 %	11.7 %		
							Total	48.9 %	80.8 %	51.1 %	19.2 %

Over quota tariff rate : 26.5 %

Source: CBGA (Canadian Slaughter) , USDA (US Data), GAC (Canadian TRQ Data)



Beef Supply at a Glance - Canadian Federally Inspected

Year to Date for the Week Ending January 4, 2020

	Fed Slaughter (head)				Non-fed Slaughter (head)				Total Canada
	West	East	Canada	Weekly Avg.	West	East	Canada	Weekly Avg.	
2020-01-04	27,636	8,973	36,609		7,477	1,253	8,730		45,339
December 2019	171,682	51,276	222,958	44,592	48,170	8,474	56,644	11,329	279,602
November 2019	164,661	45,197	209,858	52,465	38,361	7,416	45,777	11,444	255,635
October 2019	172,753	39,596	212,349	53,087	27,985	8,076	36,061	9,015	248,410
September 2019	223,813	50,350	274,163	54,833	33,606	10,640	44,246	8,849	318,409
August 2019	182,658	43,491	226,149	56,537	23,399	8,580	31,979	7,995	258,128
July 2019	174,557	42,548	217,105	54,276	25,434	8,200	33,634	8,409	250,739
June 2019	219,927	55,816	275,743	55,149	34,560	11,084	45,644	9,129	321,387
May 2019	156,931	43,462	200,393	50,098	27,745	8,352	36,097	9,024	236,490
April 2019	149,406	43,948	193,354	48,339	31,458	7,730	39,188	9,797	232,542
March 2019	189,168	57,115	246,283	49,257	46,245	10,279	56,524	11,305	302,807
February 2019	132,781	45,093	177,874	44,469	42,754	8,268	51,022	12,756	228,896
January 2019	126,949	43,033	169,982	42,496	37,628	8,848	46,476	11,619	216,458
YTD Total 2020	27,636	8,973	36,609	36,609	7,477	1,253	8,730	8,730	45,339
Total 2019	2,065,286	560,925	2,626,211	50,504	417,345	105,947	523,292	10,063	3,149,503

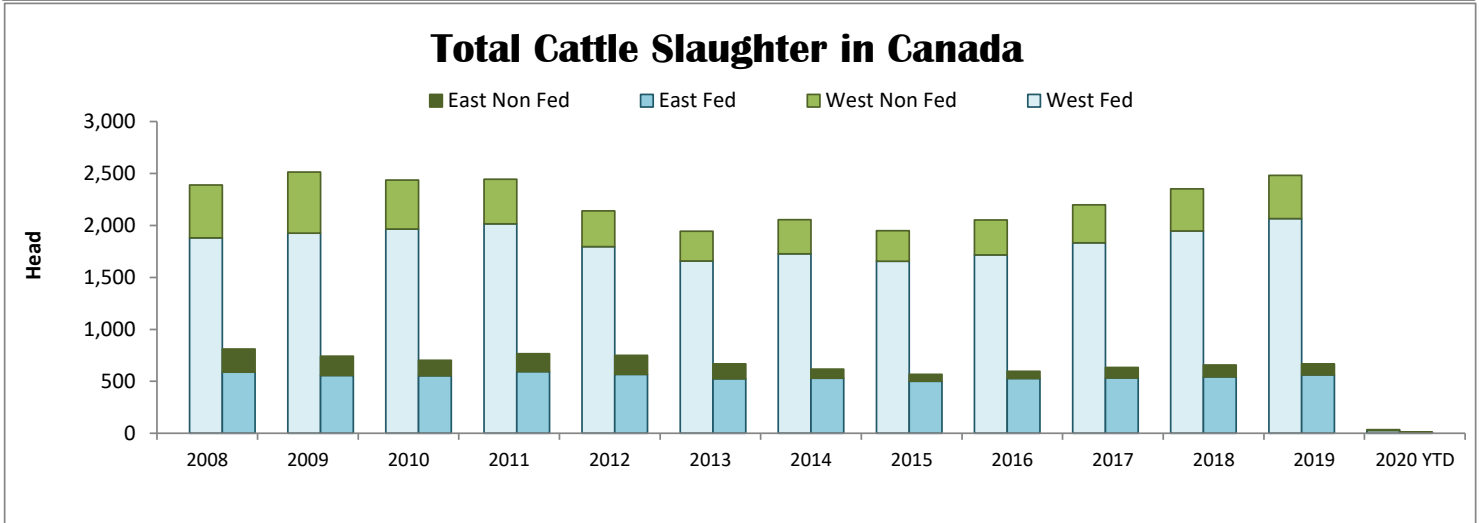
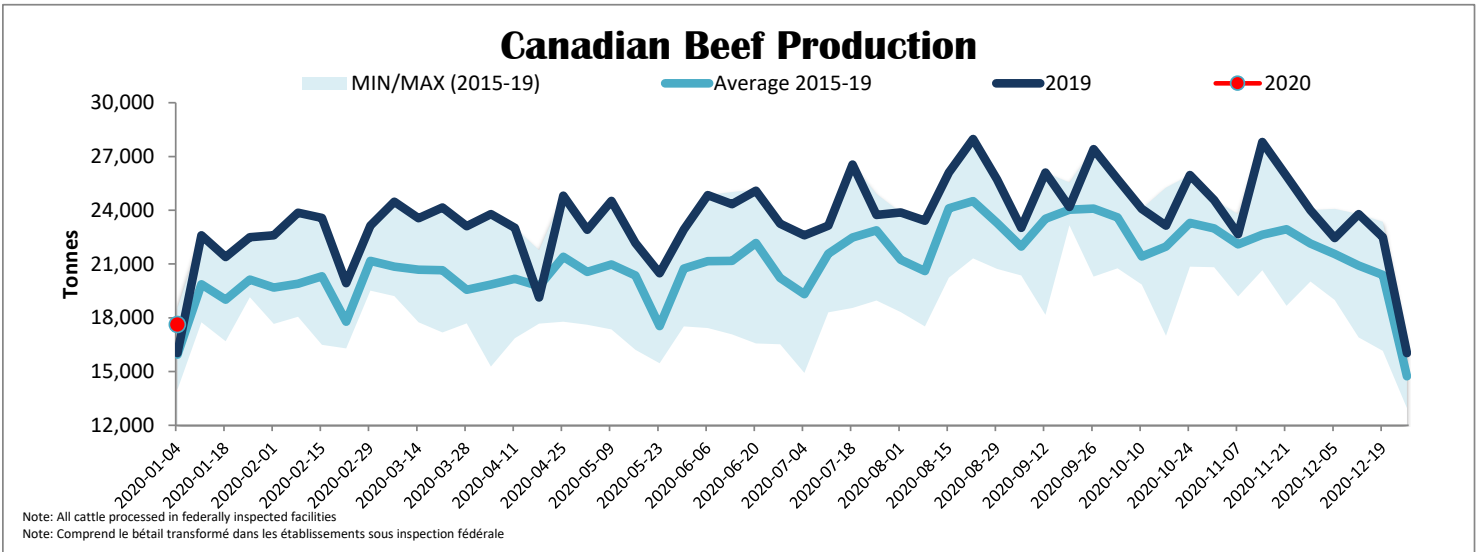
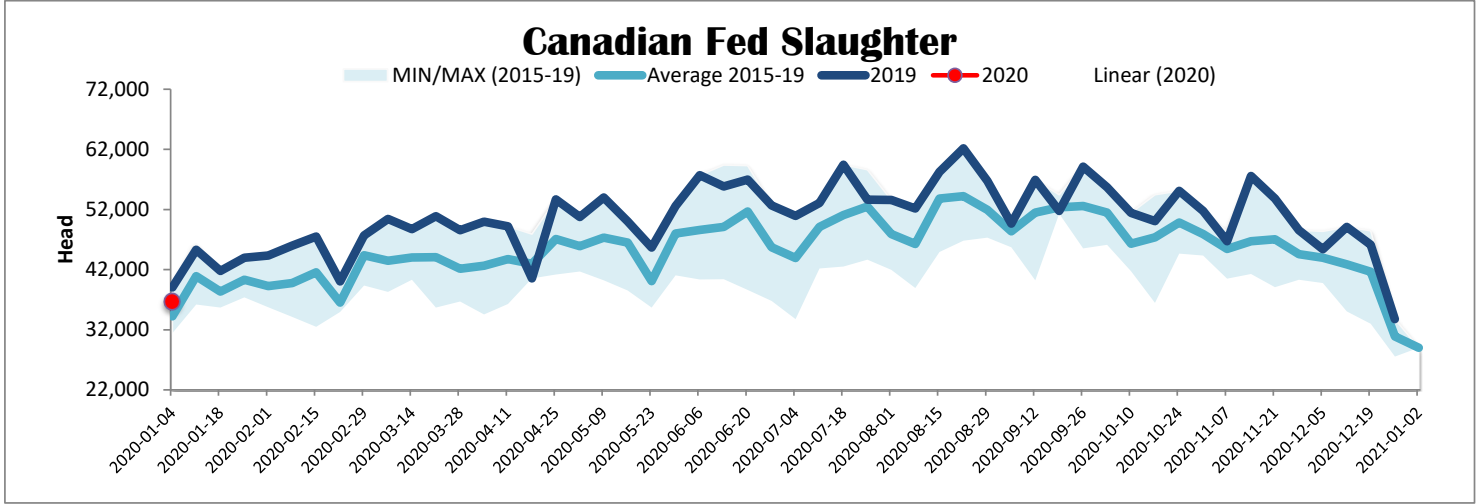
Grading

	West		East		Canada 2020		Canada 2019		% chg '19 - '20
	head	% total	head	% total	head	% total	head	% total	
Weekly Totals									
January 4, 2020									
A - Prime	1,177	4.4 %	572	6.4 %	1,749	4.9 %	1,381	26.6 %	
AAA	17,503	65.0 %	6,284	69.8 %	23,787	66.2 %	26,054	-8.7 %	
AA	7,237	26.9 %	1,914	21.3 %	9,151	25.5 %	10,478	-12.7 %	
A	490	1.8 %	62	0.7 %	552	1.5 %	315	75.2 %	
B1, 2, 3, 4	517	1.9 %	169	1.9 %	686	1.9 %	545	25.9 %	
Year-to-date									
Canada 2020									
A - Prime	1,177	4.4 %	572	6.4 %	1,749	4.9 %	1,381	26.6 %	
AAA	17,503	65.0 %	6,284	69.8 %	23,787	66.2 %	26,054	-8.7 %	
AA	7,237	26.9 %	1,914	21.3 %	9,151	25.5 %	10,478	-12.7 %	
A	490	1.8 %	62	0.7 %	552	1.5 %	315	75.2 %	
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Source: CBGA

Year to Date for the Week Ending January 4, 2020

Federally Inspected Slaughter



Source: Canadian Beef Grading Agency (CBGA)