



# Beef Supply at a Glance - CANADA

Year to Date for the Week Ending January 18, 2020

Federally Inspected Slaughter (head)	West			East			CANADA		
	2020	2019	% chg	2020	2019	% chg	2020	2019	% chg
Steers	57,753	50,264	15 %	23,248	24,406	-5 %	81,001	74,670	8 %
Heifers	43,816	43,977	0 %	7,503	7,379	2 %	51,319	51,356	0 %
Cows	24,313	26,778	-9 %	4,990	6,179	-19 %	29,303	32,957	-11 %
Bulls	529	365	45 %	24	28	-14 %	553	393	41 %
<b>Total</b>	<b>126,411</b>	<b>121,384</b>	<b>4 %</b>	<b>35,765</b>	<b>37,992</b>	<b>-6 %</b>	<b>162,176</b>	<b>159,376</b>	<b>2 %</b>
<b>Total Jan. - Dec. 2019</b>		<b>2,482,631</b>			<b>666,872</b>			<b>3,149,503</b>	
<b>Carcass Weight (lbs)</b>									
Steers	887	916	-3 %	970	980	-1 %	911	937	-3 %
Heifers	829	859	-4 %	864	863	0 %	834	860	-3 %
Cows	741	747	-1 %	660	658	0 %	727	730	0 %
Bulls	947	938	1 %	1,039	926	12 %	951	938	1 %

Source: Canadian Beef Grading Agency (CBGA)

Beef Output (tonnes)									
Fed	39,707	38,024	4 %	13,166	13,738	-4 %	52,873	51,762	2 %
Non-Fed	8,397	9,227	-9 %	1,505	1,857	-19 %	9,901	11,084	-11 %
<b>Total</b>	<b>48,104</b>	<b>47,251</b>	<b>2 %</b>	<b>14,671</b>	<b>15,595</b>	<b>-6 %</b>	<b>62,775</b>	<b>62,847</b>	<b>0 %</b>
<b>Total Jan. - Dec. 2019</b>		<b>960,095</b>			<b>266,839</b>			<b>1,226,934</b>	

Imports For the period Jan. 1 - Nov. 30, 2019				Imports For the period Jan. 1 - Jan. 18, 2020			
<b>Live Cattle from U.S.</b>				<b>Beef &amp; Veal Imports</b>			
(head)	2019	2018	% chg	(tonnes)	2020	2019	% chg
pure bred	5,136	5,502	-7 %	United States	6,257	6,421	-3 %
non pure bred	244,008	173,302	41 %	Australia	450	1,994	-77 %
<b>Total</b>	<b>249,144</b>	<b>178,804</b>	<b>39 %</b>	New Zealand	317	1,441	-78 %
				Mexico	148	178	-17 %
				Italy	76	1	
				Others	280	1,074	-74 %
				<b>Total</b>	<b>7,527</b>	<b>11,109</b>	<b>-32 %</b>

Source: Statistics Canada

Exports For the period Jan. 1 - Jan. 11, 2020				Exports For the period Jan. 1 - Nov. 30, 2019				
<b>Live Cattle to U.S.</b>				<b>Beef &amp; Veal Exports to U.S.</b>				
(head)	2020	2019	% chg	(tonnes)	2019	2018	% chg	
slaughter steers, heifers, cows	14,491	14,168	2 %	<b>Fresh Bone-In</b>	<b>Fresh Boneless</b>	<b>Frozen Bone-In</b>	<b>Frozen Boneless</b>	
feeder cattle & calves	1,251	2,278	-45 %	2,122	N/A	0	N/A	
bulls	1,070	754	42 %	<b>Primal Cuts</b>	<b>18,210</b>	<b>237,315</b>	<b>2,136</b>	<b>9,144</b>
others	532	595	-11 %	Chuck	5,846	49,342	82	84
<b>Total</b>	<b>17,344</b>	<b>17,795</b>	<b>-3 %</b>	Loin	140	23,846	18	762
				Brisket	2	18,809	0	0
				Flank and Plate	3,533	12,210	3	269
				Hip	303	15,479	3	127
				Rib	5,259	12,407	729	5
				Others	3,127	105,222	1,301	7,897
				<b>Offals</b>	<b>N/A</b>	<b>N/A</b>	<b>N/A</b>	<b>N/A</b>
				<b>Processed</b>	<b>N/A</b>	<b>N/A</b>	<b>N/A</b>	<b>N/A</b>
				<b>Total</b>	<b>20,332</b>	<b>237,315</b>	<b>2,136</b>	<b>9,144</b>

Source: USDA - APHIS

Source: Canadian Food Inspection Agency (CFIA)

Exports For the period Jan. 1 - Nov. 30, 2019									
<b>Beef &amp; Veal Exports to U.S.</b>									
(tonnes)	2019	2018	% chg	2019	2018	% chg	2019	2018	% chg
<b>Carcasses and Half-Carcasses</b>	<b>2,122</b>	<b>N/A</b>		<b>0</b>	<b>N/A</b>		<b>2,122</b>	<b>3,648</b>	<b>-42 %</b>
<b>Primal Cuts</b>	<b>18,210</b>	<b>237,315</b>		<b>2,136</b>	<b>9,144</b>		<b>266,805</b>	<b>244,847</b>	<b>9 %</b>
Chuck	5,846	49,342		82	84		55,354	52,335	6 %
Loin	140	23,846		18	762		24,766	21,424	16 %
Brisket	2	18,809		0	0		18,811	16,873	11 %
Flank and Plate	3,533	12,210		3	269		16,015	15,735	2 %
Hip	303	15,479		3	127		15,911	15,838	0 %
Rib	5,259	12,407		729	5		18,400	15,239	21 %
Others	3,127	105,222		1,301	7,897		117,548	107,403	9 %
<b>Offals</b>	<b>N/A</b>	<b>N/A</b>		<b>N/A</b>	<b>N/A</b>		<b>20,123</b>	<b>16,545</b>	<b>22 %</b>
<b>Processed</b>	<b>N/A</b>	<b>N/A</b>		<b>N/A</b>	<b>N/A</b>		<b>5,558</b>	<b>5,951</b>	<b>-7 %</b>
<b>Total</b>	<b>20,332</b>	<b>237,315</b>		<b>2,136</b>	<b>9,144</b>		<b>294,608</b>	<b>270,991</b>	<b>9 %</b>

Source: Statistics Canada

Exports For the period Jan. 1 - Nov. 30, 2019									
<b>Beef &amp; Veal Exports</b>									
	Exports to All Countries (tonnes)					Exports to E.U.-28 (tonnes)			
	2019	2018	% chg	2019	2018	% chg	2019	2018	% chg
United States	294,608	270,991	9 %	2,161,558	1,852,369	17 %	United Kingdom	1,256	458
Japan	45,724	29,237	56 %	328,437	196,011	68 %	Netherlands	229	323
Mexico	15,347	14,342	7 %	118,655	102,800	15 %	France	67	12
Hong Kong	14,889	18,883	-21 %	139,929	160,877	-13 %	Italy	67	0
China	11,475	8,675	32 %	98,412	81,947	20 %	Belgium	63	16
South Korea	5,028	3,489	44 %	37,866	23,307	62 %	Germany	31	19
Taiwan	2,679	2,612	3 %	21,086	20,278	4 %	Denmark	0	43
Angola	2,303	2,346	-2 %	2,282	2,333	-2 %	<b>Total</b>	<b>1,713</b>	<b>871</b>
Philippines	1,814	2,947	-38 %	6,156	10,637	-42 %	<b>Total ('000 \$ CDN)</b>	<b>23,762</b>	<b>13,226</b>
Others	13,040	11,386	15 %	59,579	43,861	36 %			
<b>Total</b>	<b>406,907</b>	<b>364,909</b>	<b>12 %</b>	<b>2,973,962</b>	<b>2,494,420</b>	<b>19 %</b>			
<b>Cattle Hides &amp; Skins Exports (Number '000)</b>	<b>3,254</b>	<b>3,204</b>	<b>2 %</b>	<b>172,152</b>	<b>230,645</b>	<b>-25 %</b>			

Source: Statistics Canada

Source: Statistics Canada



## UNITED STATES

## Year to Date for the Week Ending January 11, 2020

	Weekly	2020	2019	% chg		Weekly	2020	2019	% chg					
<b>Slaughter ('000 head)</b>					<b>Carcass Weight (lbs)</b>									
Steers	305.3	563.1	575.2	-2 %	Steers	904	908	887	2 %					
Heifers	190.4	363.3	345.7	5 %	Heifers	834	833	825	1 %					
Cows	138.6	251.9	231.2	9 %	Cows	639	639	643	-1 %					
Bulls	8.6	14.5	13.8	5 %	Bulls	868	866	876	-1 %					
<b>Total</b>	<b>642.9</b>	<b>1,192.7</b>	<b>1,165.8</b>	<b>2 %</b>										
<b>Total Jan. - Dec. 2019</b>			<b>32,917.6</b>											
<b>Beef Output (tonnes)</b>					<b>National Summary of Beef Graded</b>									
Fed		369,101	360,838	2 %			<b>2019</b>	<b>2018</b>						
Non-Fed		78,692	72,925	8 %		<b>November 2019</b>	(Oct'18-Sept'19)	(Oct'17-Sept'18)						
<b>Total</b>		<b>447,793</b>	<b>433,764</b>	<b>3 %</b>	Prime	10.0 %	8.8 %	7.6 %						
<b>Total Jan. - Dec. 2019</b>			<b>12,132,925</b>		Choice	72.6 %	73.4 %	73.7 %						
					Select	17.2 %	17.5 %	18.5 %						
<b>For the period</b>					<b>Cattle Slaughter for the Week Ending</b>									
	<b>Nov. 2019</b>	<b>2019</b>	<b>2018</b>	<b>% chg</b>		<b>2020</b>	<b>2019</b>	<b>% chg</b>						
<b>U.S. Beef and Veal Imports (carcass weight, tonnes)</b>					<b>Cattle Slaughter Year to Date</b>									
Canada		357,885	330,251	8 %	Canada	56,706	57,506	-1 %						
Australia		298,116	286,589	4 %	US	642,910	630,874	2 %						
Mexico		241,402	212,159	14 %	<b>Total Canada &amp; US</b>	<b>699,616</b>	<b>688,380</b>	<b>2 %</b>						
Others		385,707	434,608	-11 %	<b>US Live Cattle Imports</b>									
<b>Total</b>		<b>1,283,110</b>	<b>1,263,607</b>	<b>2 %</b>	Canada	102,045	105,272	-3 %						
<b>U.S. Beef and Veal Exports (carcass weight, tonnes)</b>					US	1,192,724	1,165,825	2 %						
Japan		333,072	373,873	-11 %	<b>Total Canada &amp; US</b>	<b>1,294,769</b>	<b>1,271,097</b>	<b>2 %</b>						
South Korea		283,854	266,965	6 %	<b>Canada and United States Beef and Veal Tariff Rate Quota Summary</b>									
Mexico		177,439	186,178	-5 %	<b>US Beef and Veal Tariff Rate Quota (TRQ) Summary</b>									
Others		460,654	488,069	-6 %	For the period 1 Jan.-Jan. 18 2020									
<b>Total</b>		<b>1,255,019</b>	<b>1,315,085</b>	<b>-5 %</b>	2020									
					*2019									
					% chg in tonnes entered from 2019 to 2020									
					Quota level	Tonnes entered	% filled	Tonnes entered	% filled					
Australia		378,214	12,009	3 %				n/a	-					
New Zealand		213,402	5,229	2 %				n/a	-					
Argentina		20,000	379	2 %				n/a	-					
Uruguay		20,000	810	4 %				n/a	-					
Others		65,005	4,281	7 %				n/a	-					
<b>Total TRQ</b>		<b>696,621</b>	<b>22,708</b>	<b>3 %</b>				n/a	-					
TRQ (Australia, N. Z.)		<b>591,616</b>	<b>17,237</b>	<b>3 %</b>				n/a	-					
Canada		no limit												
Mexico		no limit												
* Due to the partial US government shutdown in 2019, the US weekly TRQ data for 2019 is not available.														
<b>Canadian Beef and Veal Import Permits by Country</b>					<b>Canadian Beef and Veal Import Permits by Type of Meat</b>									
For the period 1 Jan.-Jan. 18 2020					For the period 1 Jan.-Jan. 18 2020									
	<b>2020</b>	<b>2019</b>	<b>% chg</b>		<b>2020</b>				<b>(tonnes)</b>					
Global quota (tonnes)	76,409	76,409	0 %		Grinding Beef		Cuts	<b>Total</b>	<b>Total (%)</b>					
Supp. Quota Authorized	-	-	-		Argentina	0	2	2	0 %					
<b>Total quota</b>	<b>76,409</b>	<b>76,409</b>	<b>0 %</b>		Australia	510	259	<b>768</b>	<b>38 %</b>					
					Germany	0	0	0	0 %					
YTD Permits allocated as of:					Ireland	0	0	0	0 %					
Argentina	2	6	-67 %		Japan	0	1	1	0 %					
Australia (35,000 mt)	768	2,260	-66 %		Netherlands	0	0	0	0 %					
Germany	0	0	-		New Zealand	460	221	<b>681</b>	<b>34 %</b>					
Ireland	0	0	-		United Kingdom	0	0	0	0 %					
Japan	1	6	-80 %		Uruguay	439	114	<b>553</b>	<b>28 %</b>					
Netherlands	0	0	-		<b>Total</b>	<b>1,410</b>	<b>597</b>	<b>2,006</b>	<b>100 %</b>					
New Zealand (29,600 mt)	681	1,955	-65 %						<b>Percentage of Total Imports</b>					
United Kingdom	0	0	-		For the period 1 Jan.-Jan. 18 2020		Grinding Beef		Cuts					
Uruguay	553	4,411	-87 %		2020		2019		2020	2019				
<b>Total</b>	<b>2,006</b>	<b>8,638</b>	<b>-77 %</b>		Argentina	0.0 %	0.0 %	0.1 %	0.1 %					
					Australia	25.4 %	19.9 %	12.9 %	6.3 %					
					Germany	0.0 %	0.0 %	0.0 %	0.0 %					
					Ireland	0.0 %	0.0 %	0.0 %	0.0 %					
					Japan	0.0 %	0.0 %	0.1 %	0.1 %					
					Netherlands	0.0 %	0.0 %	0.0 %	0.0 %					
					New Zealand	22.9 %	19.1 %	11.0 %	3.5 %					
					United Kingdom	0.0 %	0.0 %	0.0 %	0.0 %					
					Uruguay	21.9 %	43.0 %	5.7 %	8.1 %					
					<b>Total</b>	<b>70.3 %</b>	<b>82.0 %</b>	<b>29.7 %</b>	<b>18.0 %</b>					

Over quota tariff rate : 26.5 %

Source: CBGA (Canadian Slaughter) , USDA (US Data), GAC (Canadian TRQ Data)



### Beef Supply at a Glance - Canadian Federally Inspected

Year to Date for the Week Ending January 18, 2020

	Fed Slaughter (head)				Non-fed Slaughter (head)				Total Canada
	West	East	Canada	Weekly Avg.	West	East	Canada	Weekly Avg.	
2020-01-18	38,639	10,513	49,152		9,171	1,808	10,979		60,131
2020-01-11	35,294	11,265	46,559		8,194	1,953	10,147		56,706
2020-01-04	27,636	8,973	36,609		7,477	1,253	8,730		45,339
December 2019	171,682	51,276	222,958	44,592	48,170	8,474	56,644	11,329	279,602
November 2019	164,661	45,197	209,858	52,465	38,361	7,416	45,777	11,444	255,635
October 2019	172,753	39,596	212,349	53,087	27,985	8,076	36,061	9,015	248,410
September 2019	223,813	50,350	274,163	54,833	33,606	10,640	44,246	8,849	318,409
August 2019	182,658	43,491	226,149	56,537	23,399	8,580	31,979	7,995	258,128
July 2019	174,557	42,548	217,105	54,276	25,434	8,200	33,634	8,409	250,739
June 2019	219,927	55,816	275,743	55,149	34,560	11,084	45,644	9,129	321,387
May 2019	156,931	43,462	200,393	50,098	27,745	8,352	36,097	9,024	236,490
April 2019	149,406	43,948	193,354	48,339	31,458	7,730	39,188	9,797	232,542
March 2019	189,168	57,115	246,283	49,257	46,245	10,279	56,524	11,305	302,807
February 2019	132,781	45,093	177,874	44,469	42,754	8,268	51,022	12,756	228,896
January 2019	126,949	43,033	169,982	42,496	37,628	8,848	46,476	11,619	216,458
<b>YTD Total 2020</b>	<b>101,569</b>	<b>30,751</b>	<b>132,320</b>	<b>44,107</b>	<b>24,842</b>	<b>5,014</b>	<b>29,856</b>	<b>9,952</b>	<b>162,176</b>
<b>Total 2019</b>	<b>2,065,286</b>	<b>560,925</b>	<b>2,626,211</b>	<b>50,504</b>	<b>417,345</b>	<b>105,947</b>	<b>523,292</b>	<b>10,063</b>	<b>3,149,503</b>

Grading								
	Weekly Totals				January 18, 2020			
	West	% total	East	% total	Canada 2020	% total	Canada 2019	% chg '19 - '20
A - Prime	1,313	3.5 %	669	6.3 %	1,982	4.1 %	1,444	37.3%
AAA	23,428	62.7 %	7,181	67.9 %	30,609	63.9 %	26,791	14.3%
AA	11,610	31.1 %	2,456	23.2 %	14,066	29.4 %	12,344	14.0%
A	724	1.9 %	85	0.8 %	809	1.7 %	488	65.8%
B1, 2, 3, 4	266	0.7 %	186	1.8 %	452	0.9 %	581	-22.2%

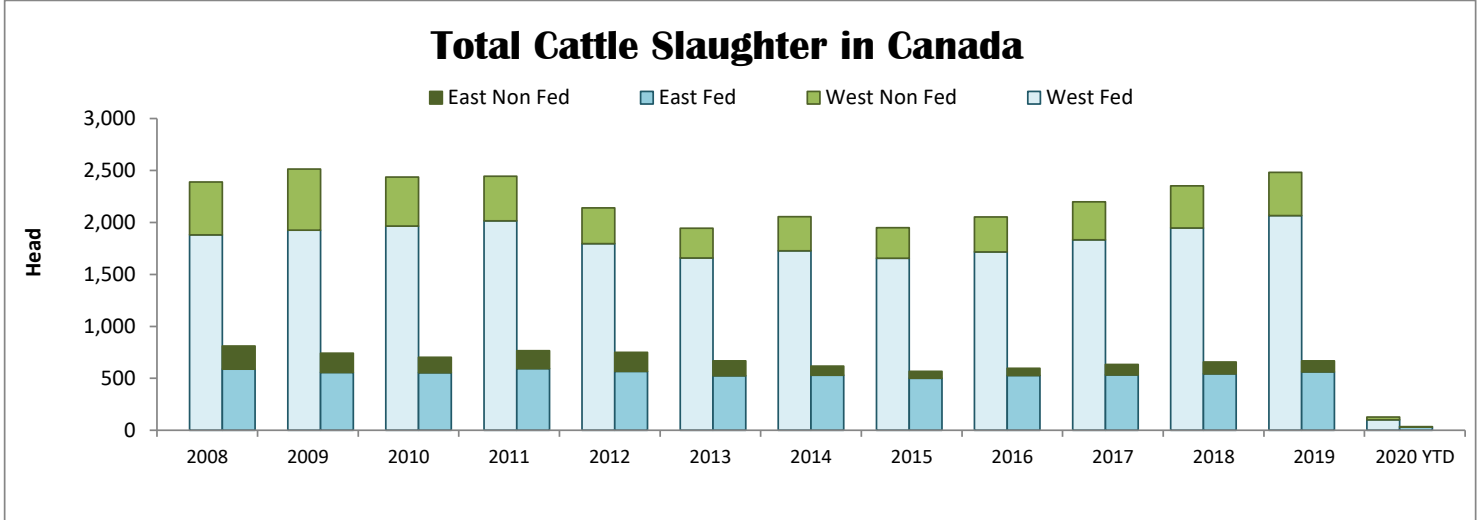
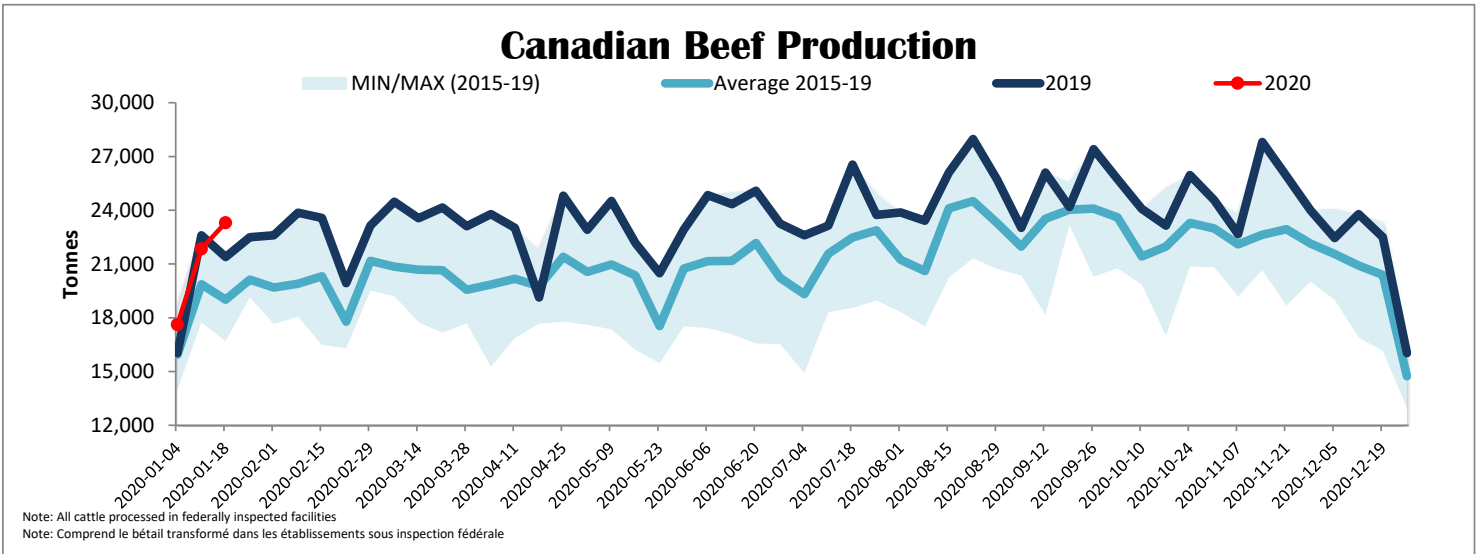
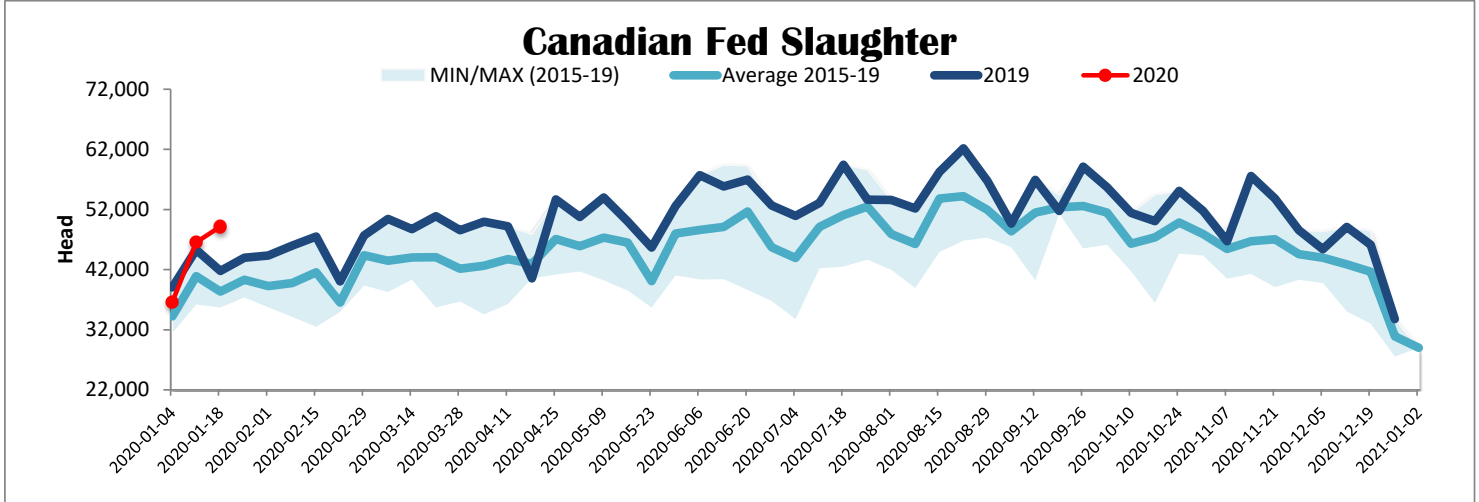
  

	Year-to-date				Canada 2020			
	West	% total	East	% total	Canada 2020	% total	Canada 2019	% chg '19 - '20
A - Prime	3,833	3.9 %	1,962	6.4 %	5,795	4.5 %	4,438	30.6 %
AAA	62,747	64.1 %	21,059	68.2 %	83,806	65.1 %	81,227	3.2 %
AA	28,290	28.9 %	7,080	22.9 %	35,370	27.5 %	36,617	-3.4 %
A	1,791	1.8 %	276	0.9 %	2,067	1.6 %	1,332	55.2 %
B1, 2, 3, 4	1,258	1.3 %	490	1.6 %	1,748	1.4 %	1,791	-2.4 %

Source: CBGA

Year to Date for the Week Ending January 18, 2020

Federally Inspected Slaughter



Source: Canadian Beef Grading Agency (CBGA)