



# Beef Supply at a Glance - CANADA

Year to Date for the Week Ending December 21, 2019

Federally Inspected Slaughter (head)	West			East			CANADA		
	2019	2018	% chg	2019	2018	% chg	2019	2018	% chg
Steers	1,273,049	1,165,186	9 %	419,564	412,571	2 %	1,692,613	1,577,757	7 %
Heifers	764,972	754,284	1 %	134,854	123,628	9 %	899,826	877,912	2 %
Cows	395,376	383,096	3 %	104,438	113,363	-8 %	499,814	496,459	1 %
Bulls	15,352	16,534	-7 %	482	597	-19 %	15,834	17,131	-8 %
<b>Total</b>	<b>2,448,749</b>	<b>2,319,100</b>	<b>6 %</b>	<b>659,338</b>	<b>650,159</b>	<b>1 %</b>	<b>3,108,087</b>	<b>2,969,259</b>	<b>5 %</b>
<b>Total Jan. - Dec. 2018</b>		<b>2,353,291</b>			<b>657,816</b>			<b>3,011,107</b>	
<b>Carcass Weight (lbs)</b>									
Steers	896	880	2 %	949	942	1 %	909	896	1 %
Heifers	835	825	1 %	845	840	1 %	836	827	1 %
Cows	744	745	0 %	661	670	-1 %	727	728	0 %
Bulls	957	973	-2 %	935	943	-1 %	957	972	-2 %

Source: Canadian Beef Grading Agency (CBGA)

Beef Output (tonnes)									
Fed	807,009	747,224	8 %	232,208	223,378	4 %	1,039,217	970,602	7 %
Non-Fed	140,158	136,806	2 %	31,534	34,716	-9 %	171,692	171,522	0 %
<b>Total</b>	<b>947,167</b>	<b>884,031</b>	<b>7 %</b>	<b>263,742</b>	<b>258,093</b>	<b>2 %</b>	<b>1,210,909</b>	<b>1,142,124</b>	<b>6 %</b>
<b>Total Jan. - Dec. 2018</b>		<b>897,307</b>			<b>261,188</b>			<b>1,158,495</b>	

Imports For the period Jan. 1 - Oct. 31, 2019			
Live Cattle from U.S.			
(head)	2019	2018	% chg
pure bred	4,564	5,117	-11 %
non pure bred	202,385	150,505	34 %
<b>Total</b>	<b>206,949</b>	<b>155,622</b>	<b>33 %</b>

Source: Statistics Canada

Exports For the period Jan. 1 - Dec. 14, 2019			
Live Cattle to U.S.			
(head)	2019	2018	% chg
slaughter steers, heifers, cows	465,848	372,387	25 %
feeder cattle & calves	184,382	193,230	-5 %
bulls	46,243	43,710	6 %
others	10,761	8,128	32 %
<b>Total</b>	<b>707,234</b>	<b>617,455</b>	<b>15 %</b>

Source: USDA - APHIS

Imports For the period Jan. 1 - Dec. 21, 2019			
Beef & Veal Imports			
(tonnes)	2019	2018	% chg
United States	106,815	119,364	-11 %
Australia	15,251	22,082	-31 %
New Zealand	12,101	17,698	-32 %
Uruguay	7,313	8,536	-14 %
Mexico	5,604	3,883	44 %
Others	9,360	8,710	7 %
<b>Total</b>	<b>156,445</b>	<b>180,274</b>	<b>-13 %</b>

Fresh, chilled & frozen (H.S. 0201, 0202)		
Non-CUSMA Beef/Veal total (exc. EU-28)	<b>35,454</b>	<b>49,408</b> -28 %
EU-28 (Beef/Veal total)	<b>6,178</b>	<b>2,156</b> 187 %

Source: Canadian Food Inspection Agency (CFIA)

Exports For the period Jan. 1 - Oct. 31, 2019							
Beef & Veal Exports to U.S.							
(tonnes)	Fresh Bone-In	Fresh Boneless	Frozen Bone-In	Frozen Boneless	2019	2018	% chg
<b>Carcasses and Half-Carcasses</b>	<b>2,088</b>	<b>N/A</b>	<b>0</b>	<b>N/A</b>	<b>2,088</b>	<b>3,422</b>	<b>-39 %</b>
<b>Primal Cuts</b>	<b>16,455</b>	<b>215,100</b>	<b>1,957</b>	<b>8,543</b>	<b>242,055</b>	<b>222,814</b>	<b>9 %</b>
Chuck	5,463	44,425	72	84	50,044	48,133	4 %
Loin	138	21,371	18	654	22,181	19,313	15 %
Brisket	2	16,498	0	0	16,499	15,143	9 %
Flank and Plate	3,286	10,897	3	259	14,445	14,241	1 %
Hip	272	13,803	3	123	14,200	14,768	-4 %
Rib	4,526	11,075	636	5	16,242	13,108	24 %
Others	2,769	97,030	1,225	7,418	108,442	98,107	11 %
<b>Offals</b>	<b>N/A</b>	<b>N/A</b>	<b>N/A</b>	<b>N/A</b>	<b>18,029</b>	<b>14,823</b>	<b>22 %</b>
<b>Processed</b>	<b>N/A</b>	<b>N/A</b>	<b>N/A</b>	<b>N/A</b>	<b>4,889</b>	<b>5,369</b>	<b>-9 %</b>
<b>Total</b>	<b>18,543</b>	<b>215,100</b>	<b>1,957</b>	<b>8,543</b>	<b>267,060</b>	<b>246,427</b>	<b>8 %</b>

Source: Statistics Canada

Beef & Veal Exports For the period Jan. 1 - Oct. 31, 2019									
	Exports to All Countries			Exports to E.U-28					
	(tonnes)	2019	2018	% chg	(tonnes)	2019	2018	% chg	
United States	267,060	246,427	8 %	1,938,960	1,667,624	16 %	United Kingdom	1,118	387
Japan	42,467	26,856	58 %	302,866	179,614	69 %	Netherlands	195	280
Mexico	13,862	12,720	9 %	108,131	91,437	18 %	France	66	11
Hong Kong	12,771	16,909	-24 %	123,331	141,702	-13 %	Belgium	49	16
China	11,475	6,865	67 %	98,412	64,010	54 %	Italy	40	0
South Korea	4,389	2,977	47 %	33,256	19,842	68 %	Germany	31	13
Taiwan	2,522	2,278	11 %	19,810	17,220	15 %	Denmark	0	43
Angola	2,128	2,201	-3 %	2,102	2,184	-4 %	<b>Total</b>	<b>1,500</b>	<b>751</b>
Colombia	1,748	801	118 %	2,093	806	160 %	<b>Total ('000 \$ CDN)</b>	<b>20,611</b>	<b>11,303</b>
Others	11,623	12,235	-5 %	55,780	48,362	15 %			
<b>Total</b>	<b>370,047</b>	<b>330,268</b>	<b>12 %</b>	<b>2,684,740</b>	<b>2,232,802</b>	<b>20 %</b>			
<b>Cattle Hides &amp; Skins Exports (Number '000)</b>	<b>2,949</b>	<b>2,909</b>	<b>1 %</b>	<b>156,879</b>	<b>212,296</b>	<b>-26 %</b>			

Source: Statistics Canada

Source: Statistics Canada



## UNITED STATES

Year to Date for the Week Ending December 14, 2019

	Weekly	2019	2018	% chg		Weekly	2019	2018	% chg
<b>Slaughter ('000 head)</b>					<b>Carcass Weight (lbs)</b>				
Steers	315.4	15,685.7	16,064.7	-2 %	Steers	904	877	879	0 %
Heifers	203.2	9,415.4	8,816.2	7 %	Heifers	835	813	816	0 %
Cows	136.7	6,153.9	5,941.5	4 %	Cows	622	640	646	-1 %
Bulls	11.0	519.3	521.1	0 %	Bulls	852	879	890	-1 %
<b>Total</b>	<b>666.3</b>	<b>31,774.3</b>	<b>31,343.6</b>	<b>1 %</b>					
<b>Total Jan. - Dec. 2018</b>			<b>32,445.3</b>						
<b>Beef Output (tonnes)</b>					<b>National Summary of Beef Graded</b>				
Fed		9,711,050	9,671,533	0 %		<b>November 2019</b>	(Oct'18-Sept'19)	(Oct'17-Sept'18)	
Non-Fed		1,992,697	1,952,094	2 %	Prime	10.0 %	8.8 %	7.6 %	
<b>Total</b>		<b>11,703,747</b>	<b>11,623,627</b>	<b>1 %</b>	Choice	72.6 %	73.4 %	73.7 %	
<b>Total Jan. - Dec. 2018</b>			<b>12,034,906</b>		Select	17.2 %	17.5 %	18.5 %	
<b>For the period</b>					<b>Cattle Slaughter for the Week Ending</b>				
	<b>Oct. 2019</b>	<b>2019</b>	<b>2018</b>	<b>% chg</b>		<b>2019</b>	<b>2018</b>	<b>% chg</b>	
<b>U.S. Beef and Veal Imports (carcass weight, tonnes)</b>					<b>Cattle Slaughter Year to Date</b>				
Canada		324,938	300,820	8 %	Canada	61,239	56,267	9 %	
Australia		271,549	260,896	4 %	US	666,309	654,287	2 %	
Mexico		219,026	191,998	14 %	<b>Total Canada &amp; US</b>	<b>727,548</b>	<b>710,554</b>	<b>2 %</b>	
Others		357,796	411,370	-13 %	<b>US Live Cattle Imports</b>				
<b>Total</b>		<b>1,173,309</b>	<b>1,165,084</b>	<b>1 %</b>	Canada	3,050,519	2,909,540	5 %	
<b>U.S. Beef and Veal Exports (carcass weight, tonnes)</b>					<b>Total Canada &amp; US</b>				
Japan		304,968	341,258	-11 %	US	31,774,285	31,343,578	1 %	
South Korea		261,256	243,231	7 %	<b>Total Canada &amp; US</b>	<b>34,824,804</b>	<b>34,253,118</b>	<b>2 %</b>	
Mexico		163,793	169,695	-3 %	<b>US Live Cattle Imports</b>				
Others		414,070	440,253	-6 %	Mexico - Feeder 1 Jan.-Dec 21 2019	1,298,972	1,255,184	3 %	
<b>Total</b>		<b>1,144,087</b>	<b>1,194,437</b>	<b>-4 %</b>	Canada 1 Jan.-Dec. 14 2019	707,234	617,455	15 %	

## Canada and United States Beef and Veal Tariff Rate Quota Summary

US Beef and Veal Tariff Rate Quota (TRQ) Summary

For the period 1 Jan.-Dec. 21 2019	2019			2018			% chg in tonnes entered from 2018 to 2019
	Quota level	Tonnes entered	% filled	Tonnes entered	% filled		
Australia	378,214	233,428	62 %	216,179	57 %	8 %	
New Zealand	213,402	127,225	60 %	181,491	85 %	-30 %	
Argentina	20,000	1,422	7 %	0	0 %	-	
Uruguay	20,000	19,571	98 %	19,076	95 %	3 %	
Japan	200	200	100 %	200	100 %	0 %	
Others	64,805	64,805	100 %	64,805	100 %	0 %	
<b>Total TRQ</b>	<b>696,621</b>	<b>446,650</b>	<b>64 %</b>	<b>481,751</b>	<b>69 %</b>	<b>-7 %</b>	
TRQ (Australia, N. Z.)	<b>591,616</b>	<b>360,653</b>	<b>61 %</b>	<b>397,670</b>	<b>67 %</b>	<b>-9 %</b>	
Canada	no limit						
Mexico	no limit						

Canadian Beef and Veal Import Permits by Country

Canadian Beef and Veal Import Permits by Type of Meat

For the period 1 Jan.-Dec. 21 2019	2019			2018			% chg	
	2019	2018	% chg	2019	2018	% chg		
Global quota (tonnes)	76,409	76,409	0 %					
Supp. Quota Authorized	-	-	-					
<b>Total quota</b>	<b>76,409</b>	<b>76,409</b>	<b>0 %</b>					
<b>YTD Permits allocated as of:</b>								
	<b>12/21/2019</b>	<b>12/20/2018</b>	<b>% chg</b>					
Argentina	33	1.5	-					
Australia (35,000 mt)	15,858	22,371	-29 %					
Germany	0	0	-					
Ireland	0	0	-					
Japan	28	6	387 %					
Netherlands	0	0	-					
New Zealand (29,600 mt)	12,666	17,821	-29 %					
United Kingdom	24	0	-					
Uruguay	9,645	11,802	-18 %					
<b>Total</b>	<b>38,253</b>	<b>52,002</b>	<b>-26 %</b>					
<b>For the period 1 Jan.-Dec. 21 2019</b>								
	<b>Grinding Beef</b>			<b>Cuts</b>			<b>Total (%)</b>	
	2019	2018		2019	2018		2019	2018
Argentina	0.0 %	0.0 %	0.1 %	0.0 %	0.0 %	0.0 %	0.0 %	0.0 %
Australia	29.0 %	31.6 %	12.4 %	15,858	41 %	0 %	0 %	0 %
Germany	0.0 %	0.0 %	0.0 %	0	0 %	0 %	0 %	0 %
Ireland	0.0 %	0.0 %	0.0 %	0	0 %	0 %	0 %	0 %
Japan	0.0 %	0.0 %	0.1 %	28	0 %	0 %	0 %	0 %
Netherlands	0.0 %	0.0 %	0.0 %	0	0 %	0 %	0 %	0 %
New Zealand	22.8 %	21.2 %	10.4 %	12,666	33 %	0 %	0 %	0 %
United Kingdom	0.1 %	0.0 %	0.0 %	24	0 %	0 %	0 %	0 %
Uruguay	20.2 %	19.1 %	5.0 %	9,645	25 %	3.6 %	3.6 %	3.6 %
<b>Total</b>	<b>72.1 %</b>	<b>71.9 %</b>	<b>27.9 %</b>	<b>38,253</b>	<b>100 %</b>	<b>28.1 %</b>	<b>28.1 %</b>	<b>28.1 %</b>

Over quota tariff rate : 26.5 %

Source: CBGA (Canadian Slaughter), USDA (US Data), GAC (Canadian TRQ Data)



### Beef Supply at a Glance - Canadian Federally Inspected

Year to Date for the Week Ending December 21, 2019

	Fed Slaughter (head)				Non-fed Slaughter (head)				Total Canada
	West	East	Canada	Weekly Avg.	West	East	Canada	Weekly Avg.	
2019-12-21	35,541	10,585	46,126		9,560	1,882	11,442		57,568
2019-12-14	37,602	11,519	49,121		10,257	1,861	12,118		61,239
2019-12-07	34,117	11,277	45,394		10,505	1,871	12,376		57,770
2019-11-30	37,157	11,388	48,545		11,231	1,833	13,064		61,609
November 2019	164,661	45,197	209,858	52,465	38,361	7,416	45,777	11,444	255,635
October 2019	172,753	39,596	212,349	53,087	27,985	8,076	36,061	9,015	248,410
September 2019	223,813	50,350	274,163	54,833	33,606	10,640	44,246	8,849	318,409
August 2019	182,658	43,491	226,149	56,537	23,399	8,580	31,979	7,995	258,128
July 2019	174,557	42,548	217,105	54,276	25,434	8,200	33,634	8,409	250,739
June 2019	219,927	55,816	275,743	55,149	34,560	11,084	45,644	9,129	321,387
May 2019	156,931	43,462	200,393	50,098	27,745	8,352	36,097	9,024	236,490
April 2019	149,406	43,948	193,354	48,339	31,458	7,730	39,188	9,797	232,542
March 2019	189,168	57,115	246,283	49,257	46,245	10,279	56,524	11,305	302,807
February 2019	132,781	45,093	177,874	44,469	42,754	8,268	51,022	12,756	228,896
January 2019	126,949	43,033	169,982	42,496	37,628	8,848	46,476	11,619	216,458
December 2018	172,230	49,955	222,185	44,437	47,067	11,869	58,936	11,787	281,121
November 2018	150,982	43,474	194,456	48,614	40,684	10,811	51,495	12,874	245,951
October 2018	158,807	42,117	200,924	50,231	27,819	9,348	37,167	9,292	238,091
September 2018	204,278	53,968	258,246	51,649	36,485	10,856	47,341	9,468	305,587
August 2018	169,509	43,507	213,016	53,254	26,124	7,933	34,057	8,514	247,073
July 2018	162,706	40,213	202,919	50,730	24,724	8,319	33,043	8,261	235,962
June 2018	224,987	50,144	275,131	55,026	31,665	11,443	43,108	8,622	318,239
May 2018	151,646	41,039	192,685	48,171	29,689	8,549	38,238	9,560	230,923
April 2018	148,979	43,495	192,474	48,119	29,905	8,565	38,470	9,618	230,944
March 2018	168,406	52,078	220,484	44,097	42,749	10,699	53,448	10,690	273,932
February 2018	119,618	41,286	160,904	40,226	35,054	8,844	43,898	10,975	204,802
January 2018	113,933	41,194	155,127	38,782	35,245	8,110	43,355	10,839	198,482
<b>YTD Total 2019</b>	<b>2,038,021</b>	<b>554,418</b>	<b>2,592,439</b>	<b>50,832</b>	<b>410,728</b>	<b>104,920</b>	<b>515,648</b>	<b>10,111</b>	<b>3,108,087</b>
<b>Total 2018</b>	<b>1,946,081</b>	<b>542,470</b>	<b>2,488,551</b>	<b>47,857</b>	<b>407,210</b>	<b>115,346</b>	<b>522,556</b>	<b>10,049</b>	<b>3,011,107</b>

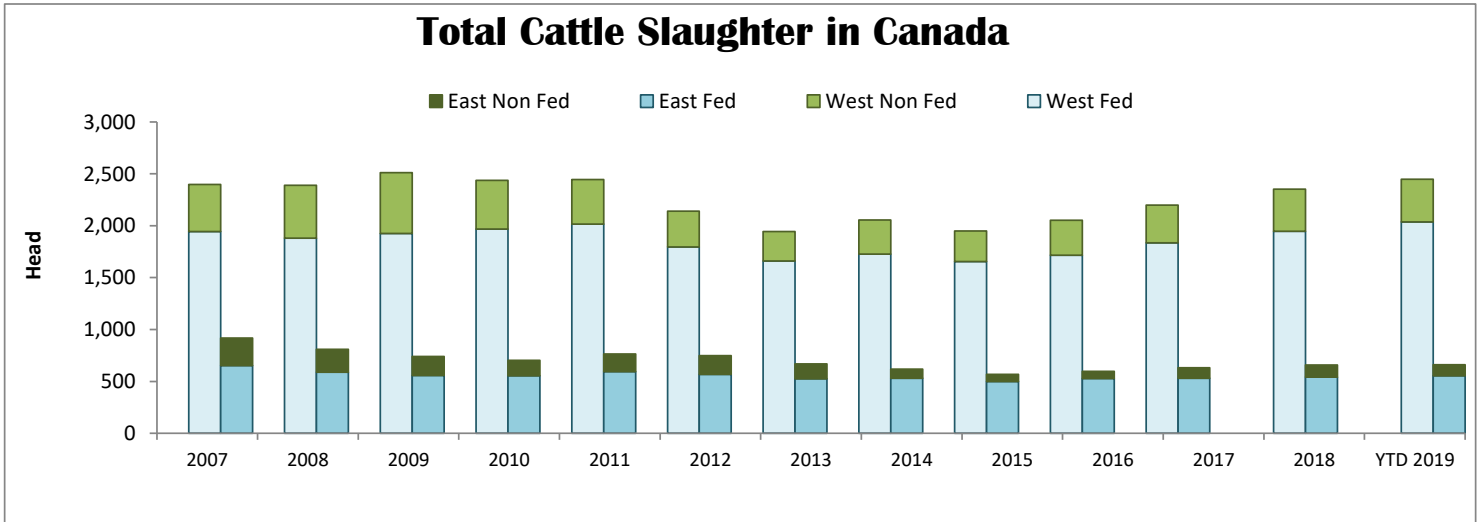
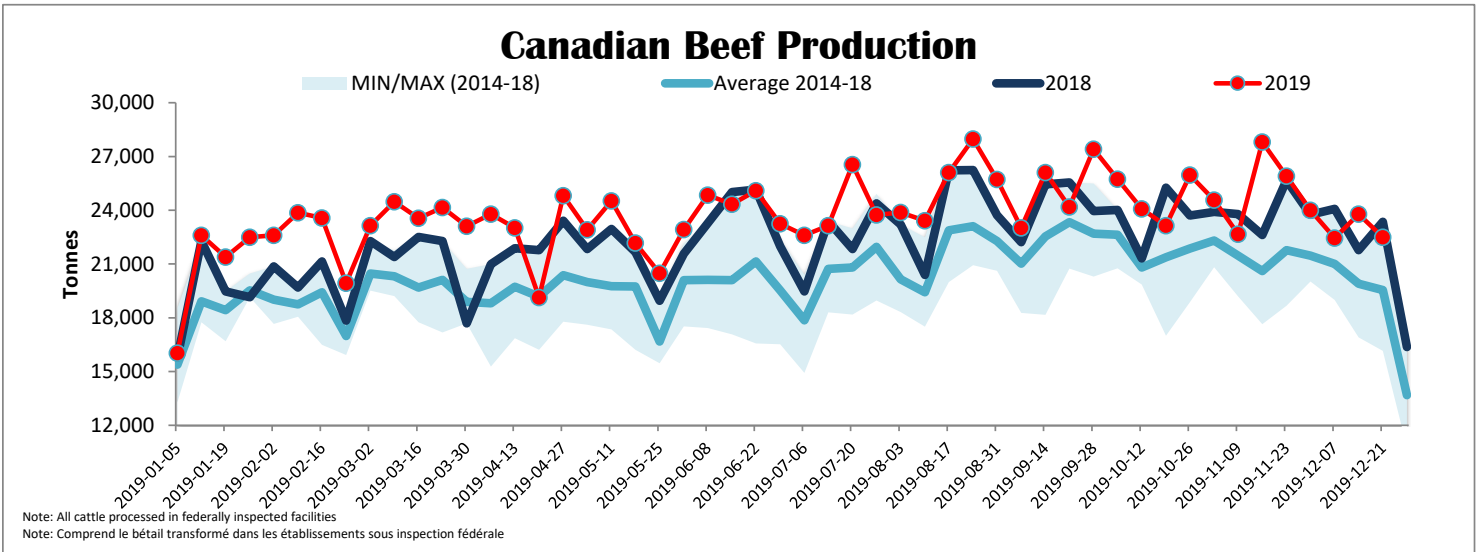
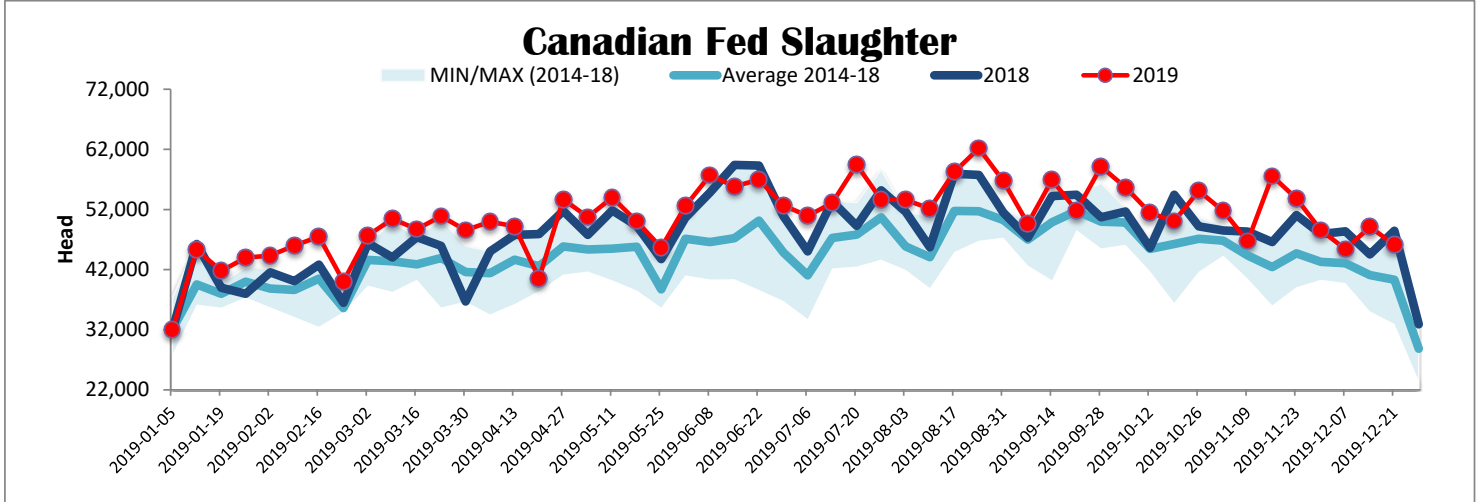
#### Grading

	Weekly Totals		December 21, 2019		Canada 2019		Canada 2018		% chg '18 - '19
	West	% total	East	% total	Canada 2019	% total	Canada 2018		
A - Prime	1,510	4.3 %	584	5.5 %	2,094	4.6 %	1,296	61.6%	
AAA	22,481	64.5 %	7,295	68.4 %	29,776	65.4 %	32,439	-8.2%	
AA	9,556	27.4 %	2,497	23.4 %	12,053	26.5 %	13,159	-8.4%	
A	748	2.1 %	109	1.0 %	857	1.9 %	568	50.9%	
B1, 2, 3, 4	555	1.6 %	185	1.7 %	740	1.6 %	690	7.2%	
Year-to-date									
	West	% total	East	% total	Canada 2019	% total	Canada 2018	% chg '18 - '19	
A - Prime	56,175	2.8 %	20,524	3.7 %	76,699	3.0 %	58,888	30.2 %	
AAA	1,206,741	59.7 %	352,331	63.4 %	1,559,072	60.5 %	1,511,888	3.1 %	
AA	677,179	33.5 %	162,729	29.3 %	839,908	32.6 %	783,170	7.2 %	
A	45,473	2.2 %	9,223	1.7 %	54,696	2.1 %	41,463	31.9 %	
B1, 2, 3, 4	36,531	1.8 %	11,308	2.0 %	47,839	1.9 %	42,309	13.1 %	

Source: CBGA

Year to Date for the Week Ending December 21, 2019

Federally Inspected Slaughter



Source: Canadian Beef Grading Agency (CBGA)