



Beef Supply at a Glance - CANADA

Year to Date for the Week Ending September 28, 2019

Federally Inspected Slaughter (head)	West			East			CANADA		
	2019	2018	% chg	2019	2018	% chg	2019	2018	% chg
Steers	967,264	905,901	7 %	317,201	310,838	2 %	1,284,465	1,216,739	6 %
Heifers	588,926	558,161	6 %	107,655	96,086	12 %	696,581	654,247	6 %
Cows	291,465	278,895	5 %	81,650	82,868	-1 %	373,115	361,763	3 %
Bulls	11,364	12,745	-11 %	331	450	-26 %	11,695	13,195	-11 %
Total	1,859,019	1,755,702	6 %	506,837	490,242	3 %	2,365,856	2,245,944	5 %
Total Jan. - Dec. 2018		2,353,291			657,816			3,011,107	
Carcass Weight (lbs)									
Steers	888	868	2 %	946	938	1 %	902	886	2 %
Heifers	831	815	2 %	844	841	0 %	833	819	2 %
Cows	755	756	0 %	663	673	-2 %	735	737	0 %
Bulls	963	982	-2 %	938	943	-1 %	962	980	-2 %

Source: Canadian Beef Grading Agency (CBGA)

Beef Output (tonnes)									
Fed	611,602	563,121	9 %	177,399	168,931	5 %	789,001	732,052	8 %
Non-Fed	104,820	101,325	3 %	24,694	25,506	-3 %	129,515	126,830	2 %
Total	716,422	664,446	8 %	202,094	194,437	4 %	918,516	858,882	7 %
Total Jan. - Dec. 2018		897,307			261,188			1,158,495	

Imports For the period Jan. 1 - Jul. 31, 2019				Imports For the period Jan. 1 - Sep. 28, 2019			
Live Cattle from U.S.				Beef & Veal Imports			
(head)	2019	2018	% chg	(tonnes)	2019	2018	% chg
pure bred	2,346	3,916	-40 %	United States	79,995	91,622	-13 %
non pure bred	106,150	75,625	40 %	Australia	10,773	16,226	-34 %
Total	108,496	79,541	36 %	New Zealand	9,520	12,970	-27 %
				Uruguay	6,629	6,959	-5 %
				Mexico	4,175	2,902	44 %
				Others	6,122	6,134	0 %
				Total	117,214	136,813	-14 %

Source: Statistics Canada

Exports For the period Jan. 1 - Sep. 21, 2019				Exports For the period Jan. 1 - Jul. 31, 2019			
Live Cattle to U.S.				Beef & Veal Exports to U.S.			
(head)	2019	2018	% chg	(tonnes)	2019	2018	% chg
slaughter steers, heifers, cows	331,553	270,570	23 %	Fresh Bone-In	1,572	N/A	
feeder cattle & calves	165,224	154,029	7 %	Fresh Boneless	N/A	N/A	
bulls	33,411	32,758	2 %	Frozen Bone-In	0	N/A	
others	7,360	5,679	30 %	Frozen Boneless	6,035	6,035	
Total	537,548	463,036	16 %		165,735	150,591	10 %

Source: USDA - APHIS

Source: Canadian Food Inspection Agency (CFIA)

Exports For the period Jan. 1 - Jul. 31, 2019							
Beef & Veal Exports to U.S.							
(tonnes)	Fresh Bone-In	Fresh Boneless	Frozen Bone-In	Frozen Boneless	2019	2018	% chg
Carcasses and Half-Carcasses	1,572	N/A	0	N/A	1,572	2,570	-39 %
Primal Cuts	11,243	146,966	1,491	6,035	165,735	150,591	10 %
Chuck	3,484	29,096	51	62	32,693	32,312	1 %
Loin	113	14,464	0	495	15,072	12,845	17 %
Brisket	1	10,531	0	0	10,532	10,459	1 %
Flank and Plate	2,419	7,336	1	163	9,919	9,127	9 %
Hip	152	9,244	2	57	9,455	9,831	-4 %
Rib	3,122	7,188	496	5	10,811	7,893	37 %
Others	1,953	69,108	941	5,252	77,254	68,124	13 %
Offals	N/A	N/A	N/A	N/A	11,808	9,409	26 %
Processed	N/A	N/A	N/A	N/A	2,989	3,473	-14 %
Total	12,815	146,966	1,491	6,035	182,104	166,043	10 %

Source: Statistics Canada

Beef & Veal Exports For the period Jan. 1 - Jul. 31, 2019									
	Exports to All Countries (tonnes)					Exports to E.U.-28 (tonnes)			
	2019	2018	% chg	2019	2018	% chg	2019	2018	% chg
United States	182,104	166,043	10 %	1,316,126	1,114,206	18 %	United Kingdom	645	81
Japan	27,424	18,064	52 %	194,653	122,198	59 %	Netherlands	108	189
China	11,555	3,471	233 %	98,865	32,183	207 %	France	55	7
Mexico	8,631	8,637	0 %	68,864	61,275	12 %	Germany	31	13
Hong Kong	8,473	11,555	-27 %	86,859	95,262	-9 %	Belgium	27	16
South Korea	3,291	1,939	70 %	24,824	12,300	102 %	Italy	8	0
Angola	1,706	1,135	50 %	1,660	1,097	51 %	Denmark	0	43
Colombia	1,569	699	124 %	1,934	699	177 %	Total	875	350
Philippines	1,432	1,971	-27 %	4,815	7,442	-35 %	Total ('000 \$ CDN)	12,056	5,969
Others	7,561	8,125	-7 %	42,782	35,841	19 %			
Total	253,746	221,639	14 %	1,841,383	1,482,502	24 %			
Cattle Hides & Skins Exports (Number)	2,005	1,994	1 %	110,646	153,675	-28 %			

Source: Statistics Canada

Source: Statistics Canada



UNITED STATES

Year to Date for the Week Ending September 21, 2019

	Weekly	2019	2018	% chg		Weekly	2019	2018	% chg
Slaughter ('000 head)					Carcass Weight (lbs)				
Steers	317.9	11,990.4	12,242.4	-2 %	Steers	896	869	873	-1 %
Heifers	202.5	7,029.2	6,547.4	7 %	Heifers	823	805	810	-1 %
Cows	128.1	4,591.8	4,468.6	3 %	Cows	645	644	652	-1 %
Bulls	12.3	386.5	396.7	-3 %	Bulls	879	886	896	-1 %
Total	660.9	23,997.9	23,655.2	1 %					
Total Jan. - Dec. 2018			32,445.3						
Beef Output (tonnes)					National Summary of Beef Graded				
Fed		7,290,736	7,256,289	0 %		August 2019	(Oct'17-Sept'18)	2018	2017
Non-Fed		1,496,363	1,482,514	1 %	Prime	7.4 %	7.6 %	6.1 %	
Total		8,787,099	8,738,803	1 %	Choice	72.6 %	73.7 %	74.9 %	
Total Jan. - Dec. 2018			11,103,149		Select	19.8 %	18.5 %	18.9 %	
For the period					Cattle Slaughter for the Week Ending				
	Jul. 2019	2019	2018	% chg		2019	2018	% chg	
U.S. Beef and Veal Imports (carcass weight, tonnes)					Cattle Slaughter Year to Date				
Canada		222,880	203,898	9 %	Canada	60,788	64,277	-5 %	
Australia		186,986	173,157	8 %	US	660,857	653,472	1 %	
Mexico		152,315	133,344	14 %	Total Canada & US	721,645	717,749	1 %	
Others		273,245	316,068	-14 %	US Live Cattle Imports				
Total		835,425	826,467	1 %	Canada	2,297,467	2,186,071	5 %	
U.S. Beef and Veal Exports (carcass weight, tonnes)					US	23,997,853	23,655,150	1 %	
Japan		219,190	234,092	-6 %	Total Canada & US	26,295,320	25,841,221	2 %	
South Korea		184,672	165,693	11 %	US Live Cattle Imports				
Mexico		117,611	115,229	2 %	Mexico - Feeder 1 Jan.-Sep 28 2019	902,975	838,390	8 %	
Others		276,503	306,786	-10 %	Canada 1 Jan.-Sep. 21 2019	537,548	463,036	16 %	
Total		797,976	821,799	-3 %					

Canada and United States Beef and Veal Tariff Rate Quota Summary

US Beef and Veal Tariff Rate Quota (TRQ) Summary

For the period 1 Jan.-Sep. 21 2019	2019			2018			% chg in tonnes entered from 2018 to 2019
**This data remains unchanged from last week's Beef Supply at a Glance							
	Quota level	Tonnes entered	% filled	Tonnes entered	% filled		
Australia	378,214	172,194	46 %	162,954	43 %	6 %	
New Zealand	213,402	115,797	54 %	164,360	77 %	-30 %	
Argentina	20,000	708	4 %	0	0 %	-	
Uruguay	20,000	13,979	70 %	15,270	76 %	-8 %	
Japan	200	200	100 %	200	100 %	0 %	
Others	64,805	49,139	76 %	49,721	77 %	-1 %	
Total TRQ	696,621	352,017	51 %	392,504	56 %	-10 %	
TRQ (Australia, N. Z.)	591,616	287,991	49 %	327,314	55 %	-12 %	
Canada	no limit						
Mexico	no limit						

Canadian Beef and Veal Import Permits by Country

Canadian Beef and Veal Import Permits by Type of Meat

For the period 1 Jan.-Sep. 28 2019	2019			2018			% chg	
Global quota (tonnes)	76,409	76,409	0 %	Grinding Beef		Cuts	Total	Total (%)
Supp. Quota Authorized	-	-	-	Argentina	0	29	29	0 %
Total quota	76,409	76,409	0 %	Australia	7,733	3,679	11,412	37 %
				Germany	0	0	0	0 %
				Ireland	0	0	0	0 %
				Japan	0	20	20	0 %
				Netherlands	0	0	0	0 %
				New Zealand	7,508	2,661	10,169	33 %
				United Kingdom	24	0	24	0 %
				Uruguay	7,449	1,684	9,133	30 %
				Total	22,715	8,073	30,788	100 %
YTD Permits allocated as of:				For the period 1 Jan.-Sep. 28 2019				
	9/28/2019	9/27/2018	% chg	Grinding Beef				Percentage of Total Imports
Argentina	29	1.5	-	2019	2018	2019	2018	
Australia (35,000 mt)	11,412	16,357	-30 %	Argentina	0.0 %	0.0 %	0.1 %	0.0 %
Germany	0	0	-	Australia	25.1 %	28.9 %	11.9 %	10.6 %
Ireland	0	0	-	Germany	0.0 %	0.0 %	0.0 %	0.0 %
Japan	20	6	252 %	Ireland	0.0 %	0.0 %	0.0 %	0.0 %
Netherlands	0	0	-	Japan	0.0 %	0.0 %	0.1 %	0.0 %
New Zealand (29,600 mt)	10,169	13,159	-23 %	Netherlands	0.0 %	0.0 %	0.0 %	0.0 %
United Kingdom	24	0	-	New Zealand	24.4 %	20.2 %	8.6 %	11.6 %
Uruguay	9,133	11,802	-23 %	United Kingdom	0.1 %	0.0 %	0.0 %	0.0 %
Total	30,788	41,325	-25 %	Uruguay	24.2 %	24.0 %	5.5 %	4.5 %
				Total	73.8 %	73.2 %	26.2 %	26.8 %

Over quota tariff rate : 26.5 %

Source: CBGA (Canadian Slaughter), USDA (US Data), GAC (Canadian TRQ Data)



Beef Supply at a Glance - Canadian Federally Inspected

Year to Date for the Week Ending September 28, 2019

	Fed Slaughter (head)				Non-fed Slaughter (head)				Total Canada
	West	East	Canada	Weekly Avg.	West	East	Canada	Weekly Avg.	
2019-09-28	49,120	9,991	59,111		7,526	1,752	9,278		68,389
2019-09-21	41,367	10,374	51,741		6,891	2,156	9,047		60,788
2019-09-14	46,512	10,433	56,945		6,357	2,438	8,795		65,740
2019-09-07	41,195	8,439	49,634		6,278	1,954	8,232		57,866
2019-08-31	45,619	11,113	56,732		6,554	2,340	8,894		65,626
August 2019	182,658	43,491	226,149	56,537	23,399	8,580	31,979	7,995	258,128
July 2019	174,557	42,548	217,105	54,276	25,434	8,200	33,634	8,409	250,739
June 2019	219,927	55,816	275,743	55,149	34,560	11,084	45,644	9,129	321,387
May 2019	156,931	43,462	200,393	50,098	27,745	8,352	36,097	9,024	236,490
April 2019	149,406	43,948	193,354	48,339	31,458	7,730	39,188	9,797	232,542
March 2019	189,168	57,115	246,283	49,257	46,245	10,279	56,524	11,305	302,807
February 2019	132,781	45,093	177,874	44,469	42,754	8,268	51,022	12,756	228,896
January 2019	126,949	43,033	169,982	42,496	37,628	8,848	46,476	11,619	216,458
December 2018	172,230	49,955	222,185	44,437	47,067	11,869	58,936	11,787	281,121
November 2018	150,982	43,474	194,456	48,614	40,684	10,811	51,495	12,874	245,951
October 2018	158,807	42,117	200,924	50,231	27,819	9,348	37,167	9,292	238,091
September 2018	204,278	53,968	258,246	51,649	36,485	10,856	47,341	9,468	305,587
August 2018	169,509	43,507	213,016	53,254	26,124	7,933	34,057	8,514	247,073
July 2018	162,706	40,213	202,919	50,730	24,724	8,319	33,043	8,261	235,962
June 2018	224,987	50,144	275,131	55,026	31,665	11,443	43,108	8,622	318,239
May 2018	151,646	41,039	192,685	48,171	29,689	8,549	38,238	9,560	230,923
April 2018	148,979	43,495	192,474	48,119	29,905	8,565	38,470	9,618	230,944
March 2018	168,406	52,078	220,484	44,097	42,749	10,699	53,448	10,690	273,932
February 2018	119,618	41,286	160,904	40,226	35,054	8,844	43,898	10,975	204,802
January 2018	113,933	41,194	155,127	38,782	35,245	8,110	43,355	10,839	198,482
YTD Total 2019	1,556,190	424,856	1,981,046	50,796	302,829	81,981	384,810	9,867	2,365,856
Total 2018	1,946,081	542,470	2,488,551	47,857	407,210	115,346	522,556	10,049	3,011,107
Grading									
			Weekly Totals		September 28, 2019				
	West	% total	East	% total	Canada 2019	% total	Canada 2018	% chg '18 - '19	
A - Prime	1,055	2.2 %	317	3.1 %	1,372	2.3 %	1,197	14.6%	
AAA	27,363	56.0 %	6,562	65.1 %	33,925	57.5 %	32,275	5.1%	
AA	17,855	36.5 %	2,775	27.5 %	20,630	35.0 %	15,435	33.7%	
A	1,217	2.5 %	159	1.6 %	1,376	2.3 %	569	141.8%	
B1, 2, 3, 4	1,403	2.9 %	270	2.7 %	1,673	2.8 %	881	89.9%	
			Year-to-date						
	West	% total	East	% total	Canada 2019	% total	Canada 2018	% chg '18 - '19	
A - Prime	37,616	2.4 %	14,267	3.3 %	51,883	2.6 %	40,944	26.7 %	
AAA	903,837	58.5 %	264,484	62.1 %	1,168,321	59.3 %	1,129,133	3.5 %	
AA	537,681	34.8 %	131,440	30.9 %	669,121	34.0 %	619,641	8.0 %	
A	36,867	2.4 %	7,389	1.7 %	44,256	2.2 %	34,798	27.2 %	
B1, 2, 3, 4	27,735	1.8 %	8,448	2.0 %	36,183	1.8 %	32,188	12.4 %	

Source: CBGA

Year to Date for the Week Ending September 28, 2019

Federally Inspected Slaughter

