



Beef Supply at a Glance - CANADA

Year to Date for the Week Ending October 5, 2019

Federally Inspected Slaughter (head)	West			East			CANADA		
	2019	2018	% chg	2019	2018	% chg	2019	2018	% chg
Steers	998,459	932,561	7 %	325,788	319,978	2 %	1,324,247	1,252,539	6 %
Heifers	603,256	572,514	5 %	109,243	97,535	12 %	712,499	670,049	6 %
Cows	297,780	284,586	5 %	83,822	85,244	-2 %	381,602	369,830	3 %
Bulls	11,658	13,189	-12 %	340	467	-27 %	11,998	13,656	-12 %
Total	1,911,153	1,802,850	6 %	519,193	503,224	3 %	2,430,346	2,306,074	5 %
Total Jan. - Dec. 2018		2,353,291			657,816			3,011,107	
Carcass Weight (lbs)									
Steers	889	870	2 %	946	938	1 %	903	887	2 %
Heifers	831	816	2 %	844	840	0 %	833	820	2 %
Cows	755	756	0 %	663	673	-2 %	735	737	0 %
Bulls	962	981	-2 %	940	939	0 %	962	980	-2 %

Source: Canadian Beef Grading Agency (CBGA)

Beef Output (tonnes)									
Fed	630,154	579,849	9 %	181,683	173,357	5 %	811,838	753,205	8 %
Non-Fed	107,068	103,445	4 %	25,350	26,224	-3 %	132,418	129,669	2 %
Total	737,222	683,294	8 %	207,034	199,581	4 %	944,256	882,875	7 %
Total Jan. - Dec. 2018		897,307			261,188			1,158,495	

Imports For the period Jan. 1 - Aug. 31, 2019				Imports For the period Jan. 1 - Oct. 5, 2019			
Live Cattle from U.S.				Beef & Veal Imports			
(head)	2019	2018	% chg	(tonnes)	2019	2018	% chg
pure bred	2,999	4,154	-28 %	United States	82,312	93,979	-12 %
non pure bred	125,274	90,971	38 %	Australia	11,121	16,717	-33 %
Total	128,273	95,125	35 %	New Zealand	9,628	13,188	-27 %
				Uruguay	6,629	6,959	-5 %
				Mexico	4,332	2,902	49 %
				Others	6,333	6,259	1 %
				Total	120,355	140,005	-14 %

Source: Statistics Canada

Exports For the period Jan. 1 - Sep. 28, 2019				Fresh, chilled & frozen (H.S. 0201, 0202)			
Live Cattle to U.S.				Non-CUSMA Beef/Veal total (exc. EU-28)			
(head)	2019	2018	% chg	EU-28 (Beef/Veal total)			
slaughter steers, heifers, cows	340,088	279,444	22 %		27,948	37,681	-26 %
feeder cattle & calves	165,833	156,282	6 %		4,007	1,618	148 %
bulls	34,446	33,880	2 %				
others	7,671	6,256	23 %				
Total	548,038	475,862	15 %				

Source: USDA - APHIS

Source: Canadian Food Inspection Agency (CFIA)

Exports For the period Jan. 1 - Aug. 31, 2019											
Beef & Veal Exports to U.S.											
(tonnes)	Fresh Bone-In		Fresh Boneless		Frozen Bone-In		Frozen Boneless		2019	2018	% chg
Carcasses and Half-Carcasses	1,835	N/A	0	N/A	1,835	2,853	-36 %				
Primal Cuts	13,088	170,416	1,653	7,190	192,347	174,927	10 %				
Chuck	4,425	34,118	62	62	38,667	37,958	2 %				
Loin	113	16,468	0	569	17,150	14,780	16 %				
Brisket	1	12,616	0	0	12,618	11,930	6 %				
Flank and Plate	2,763	8,436	1	197	11,397	10,777	6 %				
Hip	220	11,121	2	57	11,400	11,699	-3 %				
Rib	3,401	8,310	537	5	12,253	9,479	29 %				
Others	2,165	79,346	1,050	6,300	88,861	78,304	13 %				
Offals	N/A	N/A	N/A	N/A	13,892	11,194	24 %				
Processed	N/A	N/A	N/A	N/A	3,557	3,968	-10 %				
Total	14,923	170,416	1,653	7,190	211,630	192,942	10 %				

Source: Statistics Canada

Beef & Veal Exports For the period Jan. 1 - Aug. 31, 2019										
Exports to All Countries (tonnes)					Exports to E.U-28 (tonnes)					
	2019	2018	% chg		2019	2018	% chg		2019	2018
United States	211,630	192,942	10 %	United Kingdom	730	116				
Japan	32,434	21,080	54 %	Netherlands	134	206				
China	11,475	4,363	163 %	France	61	9				
Mexico	10,476	9,963	5 %	Belgium	34	16				
Hong Kong	9,033	13,102	-31 %	Germany	31	13				
Kiribati	3,559	2,196	62 %	Italy	19	0				
Taiwan	1,978	2,006	-1 %	Denmark	0	43				
Angola	1,874	1,386	35 %	Total	1,009	403				
Colombia	1,646	699	135 %	Total ('000 \$ CDN)	13,992	6,734				
Others	8,745	9,327	-6 %							
Total	292,851	257,065	14 %							
Cattle Hides & Skins Exports (Number)	2,316	2,299	1 %							

Source: Statistics Canada

Source: Statistics Canada



UNITED STATES

Year to Date for the Week Ending September 28, 2019

	Weekly	2019	2018	% chg		Weekly	2019	2018	% chg
Slaughter ('000 head)					Carcass Weight (lbs)				
Steers	312.1	12,302.5	12,566.0	-2 %	Steers	898	869	874	-1 %
Heifers	202.5	7,231.7	6,742.5	7 %	Heifers	828	806	811	-1 %
Cows	123.5	4,715.3	4,587.1	3 %	Cows	632	644	651	-1 %
Bulls	11.9	398.3	407.5	-2 %	Bulls	872	886	896	-1 %
Total	650.0	24,647.9	24,303.1	1 %					
Total Jan. - Dec. 2018			32,445.3						

Beef Output (tonnes)

Fed	7,493,941	7,461,814	0 %
Non-Fed	1,536,456	1,521,142	1 %
Total	9,030,397	8,982,956	1 %
Total Jan. - Dec. 2018		11,103,149	

National Summary of Beef Graded

	2018	2017
August 2019 (Oct'17-Sept'18)	(Oct'16-Sept'17)	
Prime	7.4 %	7.6 %
Choice	72.6 %	74.9 %
Select	19.8 %	18.9 %

For the period	Aug. 2019	2019	2018	% chg
U.S. Beef and Veal Imports (carcass weight, tonnes)				
Canada	258,564	236,673	9 %	
Australia	217,139	203,567	7 %	
Mexico	174,422	153,895	13 %	
Others	305,898	355,950	-14 %	
Total	956,024	950,085	1 %	

U.S. Beef and Veal Exports (carcass weight, tonnes)

Japan	251,433	275,098	-9 %
South Korea	211,895	196,150	8 %
Mexico	133,310	134,358	-1 %
Others	319,841	346,937	-8 %
Total	916,479	952,544	-4 %

Cattle Slaughter for the Week Ending

	2019	2018	% chg
Canada	68,389	59,873	14 %
US	650,009	647,908	0 %
Total Canada & US	718,398	707,781	2 %

Cattle Slaughter Year to Date

Canada	2,365,856	2,245,944	5 %
US	24,647,862	24,303,058	1 %
Total Canada & US	27,013,718	26,549,002	2 %

US Live Cattle Imports

Mexico - Feeder 1 Jan.-Oct 5 2019	921,538	856,227	8 %
Canada 1 Jan.-Sep. 28 2019	548,038	475,862	15 %

Canada and United States Beef and Veal Tariff Rate Quota Summary**US Beef and Veal Tariff Rate Quota (TRQ) Summary**

For the period 1 Jan.-Oct. 7 2019	2019			2018			% chg in tonnes entered from 2018 to 2019
	Quota level	Tonnes entered	% filled	Tonnes entered	% filled		
Australia	378,214	181,011	48 %	175,345	46 %		3 %
New Zealand	213,402	117,298	55 %	167,297	78 %		-30 %
Argentina	20,000	851	4 %	0	0 %		-
Uruguay	20,000	14,411	72 %	15,926	80 %		-10 %
Japan	200	200	100 %	200	100 %		0 %
Others	64,805	52,022	80 %	53,051	82 %		-2 %
Total TRQ	696,621	365,793	53 %	411,818	59 %		-11 %
TRQ (Australia, N. Z.)	591,616	298,309	50 %	342,641	58 %		-13 %
Canada	no limit						
Mexico	no limit						

Canadian Beef and Veal Import Permits by Country

For the period 1 Jan.-Oct. 7 2019	2019	2018	% chg
Global quota (tonnes)	76,409	76,409	0 %
Supp. Quota Authorized	-	-	-
Total quota	76,409	76,409	0 %
YTD Permits allocated as of:	10/7/2019	10/6/2018	% chg
Argentina	29	1.5	-
Australia (35,000 mt)	12,429	16,948	-27 %
Germany	0	0	-
Ireland	0	0	-
Japan	22	6	279 %
Netherlands	0	0	-
New Zealand (29,600 mt)	10,435	13,394	-22 %
United Kingdom	24	0	-
Uruguay	9,158	11,802	-22 %
Total	32,099	42,152	-24 %

Canadian Beef and Veal Import Permits by Type of Meat

	2019		2018	
	Grinding Beef	Cuts	Total	Total (%)
Argentina	0	29	29	0 %
Australia	8,605	3,824	12,429	39 %
Germany	0	0	0	0 %
Ireland	0	0	0	0 %
Japan	0	22	22	0 %
Netherlands	0	0	0	0 %
New Zealand	7,594	2,841	10,435	33 %
United Kingdom	24	0	24	0 %
Uruguay	7,449	1,710	9,158	29 %
Total	23,673	8,426	32,099	100 %

For the period 1 Jan.-Oct. 7 2019

	Percentage of Total Imports			
	Grinding Beef	Cuts	2019	2018
Argentina	0.0 %	0.0 %	0.1 %	0.0 %
Australia	26.8 %	29.4 %	11.9 %	10.8 %
Germany	0.0 %	0.0 %	0.0 %	0.0 %
Ireland	0.0 %	0.0 %	0.0 %	0.0 %
Japan	0.0 %	0.0 %	0.1 %	0.0 %
Netherlands	0.0 %	0.0 %	0.0 %	0.0 %
New Zealand	23.7 %	20.0 %	8.9 %	11.8 %
United Kingdom	0.1 %	0.0 %	0.0 %	0.0 %
Uruguay	23.2 %	23.6 %	5.3 %	4.4 %
Total	73.7 %	72.9 %	26.3 %	27.1 %

Over quota tariff rate : 26.5 %

Source: CBGA (Canadian Slaughter) , USDA (US Data), GAC (Canadian TRQ Data)



Beef Supply at a Glance - Canadian Federally Inspected

Year to Date for the Week Ending October 5, 2019

	Fed Slaughter (head)				Non-fed Slaughter (head)				Total Canada
	West	East	Canada	Weekly Avg.	West	East	Canada	Weekly Avg.	
2019-10-05	45,525	10,175	55,700		6,609	2,181	8,790		
September 2019	223,813	50,350	274,163	54,833	33,606	10,640	44,246	8,849	318,409
August 2019	182,658	43,491	226,149	56,537	23,399	8,580	31,979	7,995	258,128
July 2019	174,557	42,548	217,105	54,276	25,434	8,200	33,634	8,409	250,739
June 2019	219,927	55,816	275,743	55,149	34,560	11,084	45,644	9,129	321,387
May 2019	156,931	43,462	200,393	50,098	27,745	8,352	36,097	9,024	236,490
April 2019	149,406	43,948	193,354	48,339	31,458	7,730	39,188	9,797	232,542
March 2019	189,168	57,115	246,283	49,257	46,245	10,279	56,524	11,305	302,807
February 2019	132,781	45,093	177,874	44,469	42,754	8,268	51,022	12,756	228,896
January 2019	126,949	43,033	169,982	42,496	37,628	8,848	46,476	11,619	216,458
December 2018	172,230	49,955	222,185	44,437	47,067	11,869	58,936	11,787	281,121
November 2018	150,982	43,474	194,456	48,614	40,684	10,811	51,495	12,874	245,951
October 2018	158,807	42,117	200,924	50,231	27,819	9,348	37,167	9,292	238,091
September 2018	204,278	53,968	258,246	51,649	36,485	10,856	47,341	9,468	305,587
August 2018	169,509	43,507	213,016	53,254	26,124	7,933	34,057	8,514	247,073
July 2018	162,706	40,213	202,919	50,730	24,724	8,319	33,043	8,261	235,962
June 2018	224,987	50,144	275,131	55,026	31,665	11,443	43,108	8,622	318,239
May 2018	151,646	41,039	192,685	48,171	29,689	8,549	38,238	9,560	230,923
April 2018	148,979	43,495	192,474	48,119	29,905	8,565	38,470	9,618	230,944
March 2018	168,406	52,078	220,484	44,097	42,749	10,699	53,448	10,690	273,932
February 2018	119,618	41,286	160,904	40,226	35,054	8,844	43,898	10,975	204,802
January 2018	113,933	41,194	155,127	38,782	35,245	8,110	43,355	10,839	198,482
YTD Total 2019	1,601,715	435,031	2,036,746	50,919	309,438	84,162	393,600	9,840	2,430,346
Total 2018	1,946,081	542,470	2,488,551	47,857	407,210	115,346	522,556	10,049	3,011,107

Grading								
	Weekly Totals				October 5, 2019			
	West	% total	East	% total	Canada 2019	% total	Canada 2018	% chg '18 - '19
A - Prime	1,157	2.6 %	292	2.8 %	1,449	2.6 %	1,332	8.8%
AAA	26,689	58.8 %	6,671	65.1 %	33,360	60.0 %	33,195	0.5%
AA	15,500	34.2 %	2,851	27.8 %	18,351	33.0 %	15,022	22.2%
A	1,155	2.5 %	160	1.6 %	1,315	2.4 %	563	133.6%
B1, 2, 3, 4	862	1.9 %	274	2.7 %	1,136	2.0 %	971	17.0%
Year-to-date								
	West	% total	East	% total	Canada 2019	% total	Canada 2018	% chg '18 - '19
A - Prime	38,773	2.4 %	14,559	3.3 %	53,332	2.6 %	42,276	26.2 %
AAA	930,526	58.6 %	271,155	62.2 %	1,201,681	59.3 %	1,162,328	3.4 %
AA	553,181	34.8 %	134,291	30.8 %	687,472	33.9 %	634,663	8.3 %
A	38,022	2.4 %	7,549	1.7 %	45,571	2.3 %	35,361	28.9 %
B1, 2, 3, 4	28,597	1.8 %	8,722	2.0 %	37,319	1.8 %	33,159	12.5 %

Source: CBGA



Year to Date for the Week Ending October 5, 2019

Federally Inspected Slaughter

