



Beef Supply at a Glance - CANADA

Year to Date for the Week Ending May 4, 2019

Federally Inspected Slaughter (head)	West			East			CANADA		
	2019	2018	% chg	2019	2018	% chg	2019	2018	% chg
Steers	349,712	313,497	12 %	149,093	143,397	4 %	498,805	456,894	9 %
Heifers	287,062	274,561	5 %	52,381	45,293	16 %	339,443	319,854	6 %
Cows	160,780	145,525	10 %	36,970	38,550	-4 %	197,750	184,075	7 %
Bulls	4,241	5,210	-19 %	117	212	-45 %	4,358	5,422	-20 %
Total	801,795	738,793	9 %	238,561	227,452	5 %	1,040,356	966,245	8 %
Total Jan. - Dec. 2018		2,353,291			657,816			3,011,107	
Carcass Weight (lbs)									
Steers	899	875	3 %	966	961	1 %	919	902	2 %
Heifers	849	827	3 %	861	855	1 %	851	831	2 %
Cows	762	765	0 %	659	682	-3 %	742	747	-1 %
Bulls	968	985	-2 %	945	919	3 %	967	983	-2 %

Source: Canadian Beef Grading Agency (CBGA)

Beef Output (tonnes)									
Fed	253,089	227,354	11 %	85,816	80,085	7 %	338,904	307,439	10 %
Non-Fed	57,400	52,810	9 %	11,094	12,007	-8 %	68,493	64,817	6 %
Total	310,489	280,164	11 %	96,909	92,092	5 %	407,398	372,256	9 %
Total Jan. - Dec. 2018		897,307			261,188			1,158,495	

Imports For the period Jan. 1 - Mar. 31, 2019				Imports For the period Jan. 1 - May. 4, 2019			
Live Cattle from U.S.				Beef & Veal Imports			
(head)	2019	2018	% chg	(tonnes)	2019	2018	% chg
pure bred	1,484	1,702	-13 %	United States	35,017	41,299	-15 %
non pure bred	47,952	27,273	76 %	Australia	5,658	8,320	-32 %
Total	49,436	28,975	71 %	New Zealand	5,511	8,013	-31 %
				Uruguay	4,668	6,959	-33 %
				Mexico	1,428	1,184	21 %
				Others	2,442	2,350	4 %
				Total	54,724	68,123	-20 %

Source: Statistics Canada

Exports For the period Jan. 1 - Apr. 27, 2019				Fresh, chilled & frozen (H.S. 0201, 0202)			
Live Cattle to U.S.				Non-CUSMA Beef/Veal total (exc. EU-28)			
(head)	2019	2018	% chg		16,083	23,600	-32 %
slaughter steers, heifers, cows	165,803	122,826	35 %	EU-28 (Beef/Veal total)	1,805	636	184 %
feeder cattle & calves	98,590	85,618	15 %				
bulls	11,567	10,919	6 %				
others	4,174	2,662	57 %				
Total	280,134	222,025	26 %				

Source: USDA - APHIS

Source: Canadian Food Inspection Agency (CFIA)

Exports For the period Jan. 1 - Mar. 31, 2019									
Beef & Veal Exports to U.S.									
(tonnes)	Fresh Bone-In	Fresh Boneless	Frozen Bone-In	Frozen Boneless	Total	2019	Total	2018	% chg
Carcasses and Half-Carcasses	726	N/A	0	N/A	726		1,152		-37 %
Primal Cuts	5,099	62,204	617	1,884	69,804		58,828		19 %
Chuck	1,451	12,286	32	16	13,784		11,111		24 %
Loin	56	6,786	0	195	7,037		5,372		31 %
Brisket	1	4,570	0	0	4,571		4,505		1 %
Flank and Plate	909	3,135	1	55	4,101		3,552		15 %
Hip	88	3,653	1	10	3,753		3,111		21 %
Rib	1,635	2,825	203	0	4,663		3,088		51 %
Others	958	28,950	380	1,608	31,895		28,089		14 %
Offals	N/A	N/A	N/A	N/A	5,153		3,817		35 %
Processed	N/A	N/A	N/A	N/A	1,351		1,567		-14 %
Total	5,825	62,204	617	1,884	77,034		65,365		18 %

Source: Statistics Canada

Beef & Veal Exports For the period Jan. 1 - Mar. 31, 2019									
	Exports to All Countries (tonnes)					Exports to E.U-28 (tonnes)			
	2019	2018	% chg	2019	2018	% chg	2019	2018	
United States	77,034	65,365	18 %	563,469	434,958	30 %	United Kingdom	342	29
Japan	9,826	4,909	100 %	68,720	31,603	117 %	Netherlands	38	96
China	5,253	965	445 %	47,950	9,080	428 %	France	35	4
Hong Kong	3,992	4,953	-19 %	39,289	37,961	3 %	Germany	10	13
Mexico	3,666	3,493	5 %	35,160	26,683	32 %	Belgium	7	0
South Korea	1,574	1,009	56 %	11,930	5,755	107 %	Denmark	0	22
Philippines	742	744	0 %	2,782	3,213	-13 %	Total	431	163
Angola	525	400	31 %	494	378	31 %	Total ('000 \$ CDN)	5,552	2,895
Taiwan	469	654	-28 %	4,132	4,581	-10 %			
Others	2,942	2,908	1 %	13,693	10,478	31 %			
Total	106,024	85,398	24 %	787,619	564,689	39 %			
Cattle Hides & Skins Exports	820	806	2 %	51,831	64,749	-20 %			

Source: Statistics Canada

Source: Statistics Canada



UNITED STATES

Year to Date for the Week Ending April 27, 2019

	Weekly	2019	2018	% chg		Weekly	2019	2018	% chg
Slaughter ('000 head)					Carcass Weight (lbs)				
Steers	331.2	5,055.3	5,192.7	-3 %	Steers	854	873	879	-1 %
Heifers	181.3	3,106.7	2,848.7	9 %	Heifers	794	813	821	-1 %
Cows	119.4	2,119.0	2,031.0	4 %	Cows	649	649	661	-2 %
Bulls	10.5	153.4	163.4	-6 %	Bulls	892	880	895	-2 %
Total	642.4	10,434.4	10,235.8	2 %					
Total Jan. - Dec. 2018			32,445.3						

Beef Output (tonnes)

Fed	3,148,006	3,131,471	1 %
Non-Fed	684,939	675,419	1 %
Total	3,832,945	3,806,890	1 %
Total Jan. - Dec. 2018		11,103,149	

National Summary of Beef Graded

	March 2019	2018 (Oct'17-Sept'18)	2017 (Oct'16-Sept'17)
Prime	10.2 %	7.6 %	6.1 %
Choice	75.2 %	73.7 %	74.9 %
Select	14.3 %	18.5 %	18.9 %

For the period	Mar. 2019	2019	2018	% chg
U.S. Beef and Veal Imports (carcass weight, tonnes)				
Canada	94,222	79,579	18 %	
Australia	65,575	64,112	2 %	
Mexico	64,340	55,733	15 %	
Others	110,821	128,016	-13 %	
Total	334,959	327,440	2 %	
U.S. Beef and Veal Exports (carcass weight, tonnes)				
Japan	88,029	89,509	-2 %	
South Korea	66,710	61,583	8 %	
Mexico	50,023	44,584	12 %	
Others	110,899	135,515	-18 %	
Total	315,662	331,192	-5 %	

Cattle Slaughter for the Week Ending

	2019	2018	% chg
Canada	63,687	62,007	3 %
US	642,447	627,768	2 %
Total Canada & US	706,134	689,775	2 %

Cattle Slaughter Year to Date

Canada	980,703	908,160	8 %
US	10,434,423	10,235,773	2 %
Total Canada & US	11,415,126	11,143,933	2 %

US Live Cattle Imports

Mexico - Feeder 1 Jan.-May 4 2019	520,374	425,948	22 %
Canada 1 Jan.-Apr. 27 2019	280,134	222,025	26 %

Canada and United States Beef and Veal Tariff Rate Quota Summary**US Beef and Veal Tariff Rate Quota (TRQ) Summary**

For the period 1 Jan.-May. 6 2019	2019			2018			% chg in tonnes entered from 2018 to 2019
	Quota level	Tonnes entered	% filled	Tonnes entered	% filled		
Australia	378,214	72,710	19 %	63,015	17 %	15 %	
New Zealand	213,402	57,719	27 %	70,995	33 %	-19 %	
Argentina	20,000	16	0 %	0	0 %	-	
Uruguay	20,000	7,626	38 %	5,636	28 %	35 %	
Japan	200	200	100 %	200	100 %	0 %	
Others	64,805	24,580	38 %	23,246	36 %	6 %	
Total TRQ	696,621	162,851	23 %	163,091	23 %	0 %	
TRQ (Australia, N. Z.)	591,616	130,429	22 %	134,009	23 %	-3 %	
Canada	no limit						
Mexico	no limit						

Canadian Beef and Veal Import Permits by Country

For the period 1 Jan.-May. 6 2019	2019	2018	% chg
Global quota (tonnes)	76,409	76,409	0 %
Supp. Quota Authorized	-	-	-
Total quota	76,409	76,409	0 %

Canadian Beef and Veal Import Permits by Type of Meat

For the period 1 Jan.-May. 6 2019	2019 (tonnes)		2018 (tonnes)		Total	Total (%)
	Grinding Beef	Cuts	Grinding Beef	Cuts		
Argentina	0	24	0	24	24	0 %
Australia	4,652	1,775	0	0	6,427	31 %
Germany	0	0	0	0	0	0 %
Ireland	0	0	0	0	0	0 %
Japan	0	11	0	11	11	0 %
Netherlands	0	0	0	0	0	0 %
New Zealand	5,030	1,310	0	0	6,340	31 %
United Kingdom	0	0	0	0	0	0 %
Uruguay	6,432	1,192	0	0	7,624	37 %
Total	16,114	4,311	0	4,311	20,425	100 %

YTD Permits allocated as of:

	5/6/2019	5/6/2018	% chg
Argentina	24	1.5	-
Australia (35,000 mt)	6,427	8,421	-24 %
Germany	0	0	-
Ireland	0	0	-
Japan	11	6	84 %
Netherlands	0	0	-
New Zealand (29,600 mt)	6,340	8,349	-24 %
United Kingdom	0	0	-
Uruguay	7,624	11,800	-35 %
Total	20,425	28,577	-29 %

For the period 1 Jan.-May. 6 2019

Percentage of Total Imports

	Grinding Beef		Cuts	
	2019	2018	2019	2018
Argentina	0.0 %	0.0 %	0.1 %	0.0 %
Australia	22.8 %	22.4 %	8.7 %	7.1 %
Germany	0.0 %	0.0 %	0.0 %	0.0 %
Ireland	0.0 %	0.0 %	0.0 %	0.0 %
Japan	0.0 %	0.0 %	0.1 %	0.0 %
Netherlands	0.0 %	0.0 %	0.0 %	0.0 %
New Zealand	24.6 %	20.0 %	6.4 %	9.2 %
United Kingdom	0.0 %	0.0 %	0.0 %	0.0 %
Uruguay	31.5 %	34.8 %	5.8 %	6.5 %
Total	78.9 %	77.1 %	21.1 %	22.9 %

Over quota tariff rate : 26.5 %

Source: CBGA (Canadian Slaughter), USDA (US Data), GAC (Canadian TRQ Data)



Beef Supply at a Glance - Canadian Federally Inspected

Year to Date for the Week Ending May 4, 2019

	Fed Slaughter (head)				Non-fed Slaughter (head)				Total Canada
	West	East	Canada	Weekly Avg.	West	East	Canada	Weekly Avg.	
2019-05-04	38,470	12,285	50,755		6,936	1,962	8,898		59,653
April 2019	149,406	43,948	193,354	48,339	31,458	7,730	39,188	9,797	232,542
March 2019	189,168	57,115	246,283	49,257	46,245	10,279	56,524	11,305	302,807
February 2019	132,781	45,093	177,874	44,469	42,754	8,268	51,022	12,756	228,896
January 2019	126,949	43,033	169,982	42,496	37,628	8,848	46,476	11,619	216,458
December 2018	172,230	49,955	222,185	44,437	47,067	11,869	58,936	11,787	281,121
November 2018	150,982	43,474	194,456	48,614	40,684	10,811	51,495	12,874	245,951
October 2018	158,807	42,117	200,924	50,231	27,819	9,348	37,167	9,292	238,091
September 2018	204,278	53,968	258,246	51,649	36,485	10,856	47,341	9,468	305,587
August 2018	169,509	43,507	213,016	53,254	26,124	7,933	34,057	8,514	247,073
July 2018	162,706	40,213	202,919	50,730	24,724	8,319	33,043	8,261	235,962
June 2018	224,987	50,144	275,131	55,026	31,665	11,443	43,108	8,622	318,239
May 2018	151,646	41,039	192,685	48,171	29,689	8,549	38,238	9,560	230,923
April 2018	148,979	43,495	192,474	48,119	29,905	8,565	38,470	9,618	230,944
March 2018	168,406	52,078	220,484	44,097	42,749	10,699	53,448	10,690	273,932
February 2018	119,618	41,286	160,904	40,226	35,054	8,844	43,898	10,975	204,802
January 2018	113,933	41,194	155,127	38,782	35,245	8,110	43,355	10,839	198,482
YTD Total 2019	636,774	201,474	838,248	46,569	165,021	37,087	202,108	11,228	1,040,356
Total 2018	1,946,081	542,470	2,488,551	47,857	407,210	115,346	522,556	10,049	3,011,107
Grading									
			Weekly Totals		May 4, 2019				
	West	% total	East	% total	Canada 2019	% total	Canada 2018	% chg '18 - '19	
A - Prime	1,240	3.3 %	595	4.9 %	1,835	3.7 %	1,793	2.3%	
AAA	24,513	64.6 %	7,594	61.9 %	32,107	64.0 %	29,189	10.0%	
AA	10,912	28.8 %	3,638	29.7 %	14,550	29.0 %	14,436	0.8%	
A	749	2.0 %	231	1.9 %	980	2.0 %	919	6.6%	
B1, 2, 3, 4	520	1.4 %	208	1.7 %	728	1.5 %	720	1.1%	
			Year-to-date						
	West	% total	East	% total	Canada 2019	% total	Canada 2018	% chg '18 - '19	
A - Prime	21,969	3.5 %	8,302	4.1 %	30,271	3.6 %	21,811	38.8 %	
AAA	417,663	66.2 %	129,172	64.0 %	546,835	65.7 %	503,010	8.7 %	
AA	174,418	27.7 %	57,896	28.7 %	232,314	27.9 %	225,295	3.1 %	
A	7,523	1.2 %	2,742	1.4 %	10,265	1.2 %	9,784	4.9 %	
B1, 2, 3, 4	8,943	1.4 %	3,683	1.8 %	12,626	1.5 %	10,471	20.6 %	

Source: CBGA

Year to Date for the Week Ending May 4, 2019

Federally Inspected Slaughter

