



Beef Supply at a Glance - CANADA

Year to Date for the Week Ending March 16, 2019

Federally Inspected Slaughter (head)	West			East			CANADA		
	2019	2018	% chg	2019	2018	% chg	2019	2018	% chg
Steers	208,234	192,973	8 %	93,374	88,546	5 %	301,608	281,519	7 %
Heifers	164,286	145,897	13 %	28,810	26,445	9 %	193,096	172,342	12 %
Cows	107,133	92,945	15 %	23,259	23,252	0 %	130,392	116,197	12 %
Bulls	2,080	3,308	-37 %	68	118	-42 %	2,148	3,426	-37 %
Total	481,733	435,123	11 %	145,511	138,361	5 %	627,244	573,484	9 %
Total Jan. - Dec. 2018		2,353,291			657,816			3,011,107	
Carcass Weight (lbs)									
Steers	907	884	3 %	971	966	0 %	926	910	2 %
Heifers	851	831	3 %	866	855	1 %	854	834	2 %
Cows	763	765	0 %	660	685	-4 %	744	749	-1 %
Bulls	968	979	-1 %	943	889	6 %	967	976	-1 %

Source: Canadian Beef Grading Agency (CBGA)

Beef Output (tonnes)									
Fed	149,070	132,329	13 %	52,426	49,074	7 %	201,496	181,404	11 %
Non-Fed	37,986	33,715	13 %	6,990	7,269	-4 %	44,976	40,984	10 %
Total	187,056	166,045	13 %	59,416	56,344	5 %	246,472	222,388	11 %
Total Jan. - Dec. 2018		897,307			261,188			1,158,495	

Imports For the period Jan. 1 - Dec. 31, 2018				Imports For the period Jan. 1 - Mar. 16, 2019			
Live Cattle from U.S.				Beef & Veal Imports			
(head)	2018	2017	% chg	(tonnes)	2019	2018	% chg
pure bred	5,900	8,845	-33 %	United States	21,296	24,561	-13 %
non pure bred	189,759	129,726	46 %	Australia	3,418	4,521	-24 %
Total	195,659	138,571	41 %	New Zealand	3,325	5,672	-41 %
				Uruguay	2,805	6,617	-58 %
				Mexico	874	717	22 %
				Others	1,390	1,369	2 %
				Total	33,108	43,458	-24 %

Source: Statistics Canada

Exports For the period Jan. 1 - Mar. 9, 2019				Fresh, chilled & frozen (H.S. 0201, 0202)			
Live Cattle to U.S.				Non-CUSMA Beef/Veal total (exc. EU-28)			
(head)	2019	2018	% chg	EU-28 (Beef/Veal total)			
slaughter steers, heifers, cows	89,467	64,550	39 %		9,710	16,955	-43 %
feeder cattle & calves	41,501	32,375	28 %		1,006	421	139 %
bulls	5,445	5,303	3 %				
others	2,081	1,359	53 %				
Total	138,494	103,587	34 %				

Source: USDA - APHIS

Source: Canadian Food Inspection Agency (CFIA)

Exports For the period Jan. 1 - Dec. 31, 2018								
Beef & Veal Exports to U.S.								
(tonnes)	Fresh Bone-In	Fresh Boneless	Frozen Bone-In	Frozen Boneless	Total	2018	2017	% chg
Carcasses and Half-Carcasses	3,902	N/A	0	N/A	3,902	3,979	-2 %	
Primal Cuts	18,617	236,357	2,653	8,863	266,490	247,945	7 %	
Chuck	5,557	50,717	85	114	56,473	-	-	
Loin	114	22,570	0	921	23,605	-	-	
Brisket	335	18,460	3	71	18,869	-	-	
Flank and Plate	3,651	13,185	2	601	17,439	-	-	
Hip	307	16,582	2	144	17,035	-	-	
Rib	5,492	10,421	990	39	16,942	-	-	
Others	3,160	104,421	1,571	6,973	116,126	247,945	N/A	
Offals	N/A	N/A	N/A	N/A	17,854	21,912	-19 %	
Processed	N/A	N/A	N/A	N/A	6,515	6,488	0 %	
Total	22,519	236,357	2,653	8,863	294,760	280,325	5 %	

*Primal cut breakdown available as of January 2018

Source: Statistics Canada

Beef & Veal Exports For the period Jan. 1 - Dec. 31, 2018									
	Exports to All Countries			Exports to E.U-28					
	(tonnes)			('000 \$ CDN)			(tonnes)		
	2018	2017	% chg	2018	2017	% chg	2018	2017	% chg
United States	294,760	280,325	5 %	2,034,269	1,779,544	14 %	United Kingdom	646	0
Japan	32,110	26,703	20 %	214,603	160,998	33 %	Netherlands	323	292
Hong Kong	20,520	21,647	-5 %	174,893	159,139	10 %	Denmark	43	82
Mexico	15,419	17,103	-10 %	110,056	114,411	-4 %	Germany	19	0
China	10,300	8,624	19 %	97,289	84,871	15 %	Belgium	16	0
South Korea	4,439	4,741	-6 %	30,297	30,031	1 %	France	13	121
Philippines	3,406	1,028	231 %	12,292	5,155	138 %	Total	1,059	496
Taiwan	2,975	3,825	-22 %	23,225	26,201	-11 %	Total ('000 \$ CDN)	15,516	7,830
Angola	2,522	2,179	16 %	2,601	2,227	17 %			
Others	10,607	11,113	-5 %	46,198	45,991	0 %			
Total	398,550	378,870	5 %	2,747,355	2,410,329	14 %			
Cattle Hides & Skins Exports	252,767	300,529	-16 %						

Source: Statistics Canada

Source: Statistics Canada



UNITED STATES

Year to Date for the Week Ending March 9, 2019

	Weekly	2019	2018	% chg		Weekly	2019	2018	% chg
Slaughter ('000 head)					Carcass Weight (lbs)				
Steers	274.2	2,884.3	2,989.6	-4 %	Steers	871	882	888	-1 %
Heifers	194.8	1,817.2	1,674.1	9 %	Heifers	814	820	832	-1 %
Cows	129.3	1,240.4	1,200.3	3 %	Cows	650	649	661	-2 %
Bulls	8.6	81.6	89.0	-8 %	Bulls	876	874	894	-2 %
Total	607.0	6,023.4	5,953.0	1 %					
Total Jan. - Dec. 2018			32,445.3						
Beef Output (tonnes)					National Summary of Beef Graded				
Fed		1,829,904	1,835,799	0 %		February 2019	(Oct'17-Sept'18)	2018	2017
Non-Fed		397,254	396,116	0 %	Prime	9.4 %	7.6 %	6.1 %	
Total		2,227,158	2,231,915	0 %	Choice	75.5 %	73.7 %	74.9 %	
Total Jan. - Dec. 2018			11,103,149		Select	14.8 %	18.5 %	18.9 %	
For the period					Cattle Slaughter for the Week Ending				
Dec. 2018	2018	2017	% chg		2019	2018	% chg		
U.S. Beef and Veal Imports (carcass weight, tonnes)					Cattle Slaughter Year to Date				
Canada	359,237	336,264	7 %		Canada	62,248	54,914	13 %	
Australia	305,308	315,218	-3 %		US	606,965	599,076	1 %	
New Zealand	259,600	252,638	3 %		Total Canada & US	669,213	653,990	2 %	
Others	436,011	453,650	-4 %		US Live Cattle Imports				
Total	1,360,156	1,357,769	0 %		Canada	567,027	515,576	10 %	
U.S. Beef and Veal Exports (carcass weight, tonnes)					US Live Cattle Imports				
Japan	399,462	374,673	7 %		US	6,023,420	5,953,043	1 %	
South Korea	289,479	214,428	35 %		Total Canada & US	6,590,447	6,468,619	2 %	
Mexico	203,570	190,216	7 %		US Live Cattle Imports				
Others	538,755	517,829	4 %		Mexico - Feeder 1 Jan.-Mar 16 2019	292,348	250,658	17 %	
Total	1,431,267	1,297,146	10 %		Canada 1 Jan.-Mar. 9 2019	138,494	103,587	34 %	

Canada and United States Beef and Veal Tariff Rate Quota Summary

US Beef and Veal Tariff Rate Quota (TRQ) Summary

For the period 1 Jan.-Mar. 18 2019		2019		2018		% chg in tonnes entered from 2018 to 2019
Quota level	Tonnes entered	% filled	Tonnes entered	% filled		
Australia	378,214	37,375	10 %	37,102	10%	1 %
New Zealand	213,402	30,930	14 %	47,127	22%	-34 %
Argentina	20,000	12	0 %	0	0%	-
Uruguay	20,000	4,106	21 %	3,028	15%	36 %
Japan	200	198	99 %	186	93%	6 %
Others	64,805	15,597	24 %	15,137	23%	3 %
Total TRQ	696,621	88,218	13 %	102,580	15 %	-14 %
TRQ (Australia, N. Z.)	591,616	68,305	12 %	84,229	14 %	-19 %
Canada	no limit					
Mexico	no limit					

Canadian Beef and Veal Import Permits by Country

Canadian Beef and Veal Import Permits by Type of Meat

For the period 1 Jan.-Mar. 18 2019		2019		2018		% chg		For the period 1 Jan.-Mar. 18 2019					
Global quota (tonnes)	Supp. Quota Authorized	Total quota						Grinding Beef		Cuts		Total	Total (%)
76,409	-	76,409	0 %					Argentina	0	8	8	0 %	
								Australia	3,135	959	4,093	27 %	
								Germany	0	0	0	0 %	
								Ireland	0	0	0	0 %	
								Japan	0	7	7	0 %	
								Netherlands	0	0	0	0 %	
								New Zealand	3,939	721	4,660	31 %	
								United Kingdom	0	0	0	0 %	
								Uruguay	5,246	1,015	6,261	42 %	
								Total	12,320	2,709	15,029	100 %	
YTD Permits allocated as of:								Grinding Beef		Cuts			
Argentina	8	0	-					2019	2018	2019	2018		
Australia (35,000 mt)	4,093	4,607	-11 %					Argentina	0.0 %	0.0 %	0.1 %	0.0 %	
Germany	0	0	-					Australia	20.9 %	16.3 %	6.4 %	4.3 %	
Ireland	0	0	-					Germany	0.0 %	0.0 %	0.0 %	0.0 %	
Japan	7	5	42 %					Ireland	0.0 %	0.0 %	0.0 %	0.0 %	
Netherlands	-	0	-					Japan	0.0 %	0.0 %	0.0 %	0.0 %	
New Zealand (29,600 mt)	4,660	6,085	-23 %					Netherlands	0.0 %	0.0 %	0.0 %	0.0 %	
United Kingdom	0	0	-					New Zealand	26.2 %	18.8 %	4.8 %	8.4 %	
Uruguay	6,261	11,673	-46 %					United Kingdom	0.0 %	0.0 %	0.0 %	0.0 %	
Total	15,029	22,369	-33 %					Uruguay	34.9 %	43.8 %	6.8 %	8.3 %	
								Total	82.0 %	79.0 %	18.0 %	21.0 %	

Over quota tariff rate : 26.5 %

Source: CBGA (Canadian Slaughter), USDA (US Data), GAC (Canadian TRQ Data)



Beef Supply at a Glance - Canadian Federally Inspected

Year to Date for the Week Ending March 16, 2019

	Fed Slaughter (head)				Non-fed Slaughter (head)				Total Canada
	West	East	Canada	Weekly Avg.	West	East	Canada	Weekly Avg.	
2019-03-16	38,304	10,431	48,735		9,433	2,049	11,482		60,217
2019-03-09	38,296	12,123	50,419		9,714	2,115	11,829		62,248
2019-03-02	36,190	11,504	47,694		9,684	2,047	11,731		59,425
February 2019	132,781	45,093	177,874	44,469	42,754	8,268	51,022	12,756	228,896
January 2019	126,949	43,033	169,982	42,496	37,628	8,848	46,476	11,619	216,458
December 2019	172,230	49,955	222,185	44,437	47,067	11,869	58,936	11,787	281,121
November 2018	150,982	43,474	194,456	48,614	40,684	10,811	51,495	12,874	245,951
October 2018	158,807	42,117	200,924	50,231	27,819	9,348	37,167	9,292	238,091
September 2018	204,278	53,968	258,246	51,649	36,485	10,856	47,341	9,468	305,587
August 2018	169,509	43,507	213,016	53,254	26,124	7,933	34,057	8,514	247,073
July 2018	162,706	29,635	192,341	48,085	24,724	8,319	33,043	8,261	225,384
June 2018	224,987	50,144	275,131	55,026	31,665	11,443	43,108	8,622	318,239
May 2018	151,646	41,039	192,685	48,171	29,689	8,549	38,238	9,560	230,923
April 2018	148,979	43,495	192,474	48,119	29,905	8,565	38,470	9,618	230,944
March 2018	168,406	52,078	220,484	44,097	42,749	10,699	53,448	10,690	273,932
February 2018	119,618	41,286	160,904	40,226	35,054	8,844	43,898	10,975	204,802
January 2018	113,933	41,194	155,127	38,782	35,245	8,110	43,355	10,839	198,482
YTD Total 2019	372,520	122,184	494,704	44,973	109,213	23,327	132,540	12,049	627,244
Total 2018	1,946,081	531,892	2,477,973	47,653	407,210	115,346	522,556	10,049	3,000,529

Grading								
	Weekly Totals				March 16, 2019		Canada 2018	% chg '18 - '19
	West	% total	East	% total	Canada 2019	% total		
A - Prime	1,774	4.7 %	349	3.3 %	2,123	4.4 %	1,423	49.2%
AAA	25,792	68.1 %	6,486	62.2 %	32,278	66.8 %	31,343	3.0%
AA	9,304	24.6 %	3,278	31.4 %	12,582	26.0 %	12,938	-2.8%
A	371	1.0 %	115	1.1 %	486	1.0 %	556	-12.6%
B1, 2, 3, 4	646	1.7 %	208	2.0 %	854	1.8 %	544	57.0%
Year-to-date								
	West	% total	East	% total	Canada 2019	% total	Canada 2018	% chg '18 - '19
A - Prime	11,999	3.2 %	5,293	4.3 %	17,292	3.5 %	11,407	51.6 %
AAA	245,123	66.3 %	78,076	63.8 %	323,199	65.7 %	291,019	11.1 %
AA	104,220	28.2 %	35,142	28.7 %	139,362	28.3 %	136,541	2.1 %
A	3,602	1.0 %	1,524	1.2 %	5,126	1.0 %	5,643	-9.2 %
B1, 2, 3, 4	5,022	1.4 %	2,291	1.9 %	7,313	1.5 %	6,283	16.4 %

Source: CBGA

Year to Date for the Week Ending March 16, 2019

Federally Inspected Slaughter

