



Beef Supply at a Glance - CANADA

Year to Date for the Week Ending June 8, 2019

Federally Inspected Slaughter (head)	West			East			CANADA		
	2019	2018	% chg	2019	2018	% chg	2019	2018	% chg
Steers	471,878	436,288	8 %	186,205	178,688	4 %	658,083	614,976	7 %
Heifers	371,347	351,317	6 %	68,743	60,887	13 %	440,090	412,204	7 %
Cows	193,076	178,805	8 %	47,906	49,335	-3 %	240,982	228,140	6 %
Bulls	5,660	6,728	-16 %	167	290	-42 %	5,827	7,018	-17 %
Total	1,041,961	973,138	7 %	303,021	289,200	5 %	1,344,982	1,262,338	7 %
Total Jan. - Dec. 2018		2,353,291			657,816			3,011,107	
Carcass Weight (lbs)									
Steers	886	858	3 %	964	955	1 %	908	886	3 %
Heifers	838	816	3 %	859	853	1 %	842	822	2 %
Cows	758	759	0 %	660	679	-3 %	739	742	0 %
Bulls	961	987	-3 %	965	929	4 %	961	985	-2 %

Source: Canadian Beef Grading Agency (CBGA)

Beef Output (tonnes)									
Fed	330,842	299,832	10 %	108,206	100,922	7 %	439,048	400,755	10 %
Non-Fed	68,889	64,598	7 %	14,416	15,316	-6 %	83,305	79,914	4 %
Total	399,731	364,430	10 %	122,622	116,238	5 %	522,353	480,668	9 %
Total Jan. - Dec. 2018		897,307			261,188			1,158,495	

Imports For the period Jan. 1 - Apr. 30, 2019				Imports For the period Jan. 1 - Jun. 8, 2019			
Live Cattle from U.S.				Beef & Veal Imports			
(head)	2019	2018	% chg	(tonnes)	2019	2018	% chg
pure bred	1,758	2,079	-15 %	United States	46,793	53,867	-13 %
non pure bred	62,479	36,139	73 %	Australia	6,738	10,477	-36 %
Total	64,237	38,218	68 %	New Zealand	6,644	8,980	-26 %
				Uruguay	5,609	6,959	-19 %
				Mexico	2,328	1,477	58 %
				Others	3,332	3,394	-2 %
				Total	71,445	85,154	-16 %

Source: Statistics Canada

Exports For the period Jan. 1 - Jun. 1, 2019				Fresh, chilled & frozen (H.S. 0201, 0202)			
Live Cattle to U.S.				Non-CUSMA Beef/Veal total (exc. EU-28)			
(head)	2019	2018	% chg	EU-28 (Beef/Veal total)			
slaughter steers, heifers, cows	205,116	154,017	33 %	19,274	26,774	-28 %	
feeder cattle & calves	124,159	121,347	2 %	2,223	864	157 %	
bulls	16,483	15,681	5 %				
others	5,588	3,516	59 %				
Total	351,346	294,561	19 %				

Source: USDA - APHIS

Source: Canadian Food Inspection Agency (CFIA)

Exports For the period Jan. 1 - Apr. 30, 2019											
Beef & Veal Exports to U.S.											
(tonnes)	Fresh Bone-In		Fresh Boneless		Frozen Bone-In		Frozen Boneless		2019	2018	% chg
Carcasses and Half-Carcasses	940		N/A		0		N/A		940	1,503	-37 %
Primal Cuts	6,480		81,713		814		2,730		91,738	80,504	14 %
Chuck	1,820		15,927		32		37		17,816	15,779	13 %
Loin	57		8,809		0		230		9,096	7,188	27 %
Brisket	1		6,145		0		0		6,146	5,953	3 %
Flank and Plate	1,273		4,081		1		55		5,411	4,744	14 %
Hip	97		4,851		1		24		4,972	4,138	20 %
Rib	2,061		3,800		247		0		6,108	4,376	40 %
Others	1,171		38,100		533		2,384		42,188	38,327	10 %
Offals	N/A		N/A		N/A		N/A		6,812	5,075	34 %
Processed	N/A		N/A		N/A		N/A		1,717	2,075	-17 %
Total	7,421		81,713		814		2,730		101,207	89,158	14 %

Source: Statistics Canada

Beef & Veal Exports For the period Jan. 1 - Apr. 30, 2019									
Exports to All Countries (tonnes)					Exports to E.U-28 (tonnes)				
	2019	2018	% chg	2019	2018	% chg		2019	2018
United States	101,207	89,158	14 %	742,980	593,837	25 %	United Kingdom	411	65
Japan	13,434	7,544	78 %	94,380	50,338	87 %	Netherlands	59	130
China	7,667	1,572	388 %	63,602	14,298	345 %	France	40	5
Hong Kong	5,096	6,782	-25 %	51,781	53,760	-4 %	Germany	10	6
Mexico	4,593	4,897	-6 %	41,636	36,848	13 %	Belgium	10	13
South Korea	2,208	1,300	70 %	16,689	7,642	118 %	Denmark	0	22
Philippines	862	1,083	-20 %	3,134	4,393	-29 %	Total	531	240
Taiwan	827	898	-8 %	6,796	6,239	9 %	Total ('000 \$ CDN)	7,018	4,234
Angola	720	423	70 %	639	398	60 %			
Others	4,189	3,992	5 %	18,574	14,019	32 %			
Total	140,802	117,649	20 %	1,040,211	781,772	33 %			
Cattle Hides & Skins Exports	1,120	1,063	5 %	68,077	86,423	-21 %			

Source: Statistics Canada

Source: Statistics Canada



UNITED STATES

Year to Date for the Week Ending June 1, 2019

	Weekly	2019	2018	% chg		Weekly	2019	2018	% chg
Slaughter ('000 head)					Carcass Weight (lbs)				
Steers	308.4	6,759.2	6,925.5	-2 %	Steers	842	867	871	-1 %
Heifers	163.0	4,002.6	3,701.2	8 %	Heifers	779	807	813	-1 %
Cows	106.7	2,702.1	2,599.7	4 %	Cows	646	648	658	-1 %
Bulls	10.1	207.2	220.1	-6 %	Bulls	911	884	897	-1 %
Total	588.1	13,671.0	13,446.6	2 %					
Total Jan. - Dec. 2018			32,445.3						
Beef Output (tonnes)					National Summary of Beef Graded				
Fed		4,123,470	4,102,113	1 %		May 2019	(Oct'17-Sept'18)	2018	2017
Non-Fed		877,360	865,352	1 %	Prime	8.6 %	7.6 %	6.1 %	
Total		5,000,830	4,967,465	1 %	Choice	72.4 %	73.7 %	74.9 %	
Total Jan. - Dec. 2018			11,103,149		Select	18.8 %	18.5 %	18.9 %	
For the period					Cattle Slaughter for the Week Ending				
	Apr. 2019	2019	2018	% chg		2019	2018	% chg	
U.S. Beef and Veal Imports (carcass weight, tonnes)					Cattle Slaughter Year to Date				
Canada		123,583	109,009	13 %	Canada	61,439	59,437	3 %	
Australia		95,322	87,561	9 %	US	588,146	584,733	1 %	
Mexico		87,189	70,586	24 %	Total Canada & US	649,585	644,170	1 %	
Others		152,668	167,280	-9 %	US Live Cattle Imports				
Total		458,761	434,436	6 %	Canada	1,278,632	1,198,520	7 %	
U.S. Beef and Veal Exports (carcass weight, tonnes)					US	13,670,987	13,446,580	2 %	
Japan		115,911	120,555	-4 %	Total Canada & US	14,949,619	14,645,100	2 %	
South Korea		93,946	84,255	12 %	US Live Cattle Imports				
Mexico		67,070	62,729	7 %	Mexico - Feeder 1 Jan.-Jun 8 2019	653,471	544,201	20 %	
Others		149,165	178,671	-17 %	Canada 1 Jan.-Jun. 1 2019	351,346	294,561	19 %	
Total		426,092	446,211	-5 %					

Canada and United States Beef and Veal Tariff Rate Quota Summary

US Beef and Veal Tariff Rate Quota (TRQ) Summary

For the period 1 Jan.-Jun. 10 2019	2019			2018			% chg in tonnes entered from 2018 to 2019
	Quota level	Tonnes entered	% filled	Tonnes entered	% filled		
Australia	378,214	99,538	26 %	89,665	24 %	11 %	
New Zealand	213,402	77,717	36 %	101,181	47 %	-23 %	
Argentina	20,000	92	0 %	0	0 %	-	
Uruguay	20,000	9,455	47 %	7,846	39 %	21 %	
Japan	200	200	100 %	200	100 %	0 %	
Others	64,805	30,379	47 %	30,366	47 %	0 %	
Total TRQ	696,621	217,380	31 %	229,258	33 %	-5 %	
TRQ (Australia, N. Z.)	591,616	177,255	30 %	190,846	32 %	-7 %	
Canada	no limit						
Mexico	no limit						

Canadian Beef and Veal Import Permits by Country

Canadian Beef and Veal Import Permits by Type of Meat

For the period 1 Jan.-Jun. 10 2019	2019			2018			2019		2018		
	2019	2018	% chg	Grinding Beef		Cuts	Total	Total (%)			
Global quota (tonnes)	76,409	76,409	0 %	Argentina	0	22	22	0 %			
Supp. Quota Authorized	-	-	-	Australia	5,144	2,204	7,347	32 %			
Total quota	76,409	76,409	0 %	Germany	0	0	0	0 %			
				Ireland	0	0	0	0 %			
				Japan	0	13	13	0 %			
				Netherlands	0	0	0	0 %			
				New Zealand	5,722	1,654	7,376	32 %			
				United Kingdom	0	0	0	0 %			
YTD Permits allocated as of:				Uruguay	6,982	1,338	8,319	36 %			
	6/10/2019	6/10/2018	% chg	Total	17,847	5,230	23,077	100 %			
Argentina	22	1.5	-	For the period 1 Jan.-Jun. 10 2019							
Australia (35,000 mt)	7,347	10,589	-31 %	Grinding Beef		Cuts					
Germany	0	0	-	2019	2018	2019	2018				
Ireland	0	0	-	Argentina	0.0 %	0.0 %	0.1 %	0.0 %			
Japan	13	6	123 %	Australia	22.3 %	25.0 %	9.5 %	8.6 %			
Netherlands	0	0	-	Germany	0.0 %	0.0 %	0.0 %	0.0 %			
New Zealand (29,600 mt)	7,376	9,116	-19 %	Ireland	0.0 %	0.0 %	0.0 %	0.0 %			
United Kingdom	0	0	-	Japan	0.0 %	0.0 %	0.1 %	0.0 %			
Uruguay	8,319	11,800	-30 %	Netherlands	0.0 %	0.0 %	0.0 %	0.0 %			
Total	23,077	31,513	-27 %	New Zealand	24.8 %	19.6 %	7.2 %	9.3 %			
				United Kingdom	0.0 %	0.0 %	0.0 %	0.0 %			
				Uruguay	30.3 %	31.5 %	5.8 %	5.9 %			
				Total	77.3 %	76.1 %	22.7 %	23.9 %			

Over quota tariff rate : 26.5 %

Source: CBGA (Canadian Slaughter), USDA (US Data), GAC (Canadian TRQ Data)



Beef Supply at a Glance - Canadian Federally Inspected

Year to Date for the Week Ending June 8, 2019

	Fed Slaughter (head)				Non-fed Slaughter (head)				Total Canada
	West	East	Canada	Weekly Avg.	West	East	Canada	Weekly Avg.	
2019-06-08	46,431	11,279	57,710		6,417	2,223	8,640		66,350
2019-06-01	41,559	11,018	52,577		6,489	2,373	8,862		61,439
May 2019	156,931	43,462	200,393	50,098	27,745	8,352	36,097	9,024	236,490
April 2019	149,406	43,948	193,354	48,339	31,458	7,730	39,188	9,797	232,542
March 2019	189,168	57,115	246,283	49,257	46,245	10,279	56,524	11,305	302,807
February 2019	132,781	45,093	177,874	44,469	42,754	8,268	51,022	12,756	228,896
January 2019	126,949	43,033	169,982	42,496	37,628	8,848	46,476	11,619	216,458
December 2018	172,230	49,955	222,185	44,437	47,067	11,869	58,936	11,787	281,121
November 2018	150,982	43,474	194,456	48,614	40,684	10,811	51,495	12,874	245,951
October 2018	158,807	42,117	200,924	50,231	27,819	9,348	37,167	9,292	238,091
September 2018	204,278	53,968	258,246	51,649	36,485	10,856	47,341	9,468	305,587
August 2018	169,509	43,507	213,016	53,254	26,124	7,933	34,057	8,514	247,073
July 2018	162,706	40,213	202,919	50,730	24,724	8,319	33,043	8,261	235,962
June 2018	224,987	50,144	275,131	55,026	31,665	11,443	43,108	8,622	318,239
May 2018	151,646	41,039	192,685	48,171	29,689	8,549	38,238	9,560	230,923
April 2018	148,979	43,495	192,474	48,119	29,905	8,565	38,470	9,618	230,944
March 2018	168,406	52,078	220,484	44,097	42,749	10,699	53,448	10,690	273,932
February 2018	119,618	41,286	160,904	40,226	35,054	8,844	43,898	10,975	204,802
January 2018	113,933	41,194	155,127	38,782	35,245	8,110	43,355	10,839	198,482
YTD Total 2019	843,225	254,948	1,098,173	47,747	198,736	48,073	246,809	10,731	1,344,982
Total 2018	1,946,081	542,470	2,488,551	47,857	407,210	115,346	522,556	10,049	3,011,107

Grading								
	Weekly Totals				June 8, 2019		Canada 2018	% chg '18 - '19
	West	% total	East	% total	Canada 2019	% total		
A - Prime	809	1.8 %	394	3.5 %	1,203	2.1 %	757	58.9%
AAA	22,862	49.5 %	7,176	63.5 %	30,038	52.2 %	27,980	7.4%
AA	20,140	43.6 %	3,147	27.9 %	23,287	40.5 %	22,703	2.6%
A	1,515	3.3 %	260	2.3 %	1,775	3.1 %	1,921	-7.6%
B1, 2, 3, 4	894	1.9 %	318	2.8 %	1,212	2.1 %	1,011	19.9%

	Year-to-date				Canada 2019	% total	Canada 2018	% chg '18 - '19
	West	% total	East	% total				
A - Prime	26,574	3.2 %	10,408	4.1 %	36,982	3.4 %	26,896	37.5 %
AAA	529,259	63.4 %	163,029	63.9 %	692,288	63.5 %	639,509	8.3 %
AA	252,212	30.2 %	73,287	28.7 %	325,499	29.9 %	319,577	1.9 %
A	13,917	1.7 %	3,746	1.5 %	17,663	1.6 %	17,523	0.8 %
B1, 2, 3, 4	12,491	1.5 %	4,855	1.9 %	17,346	1.6 %	14,641	18.5 %

Source: CBGA

Year to Date for the Week Ending June 8, 2019

Federally Inspected Slaughter

