



# Beef Supply at a Glance - CANADA

Year to Date for the Week Ending June 29, 2019

Federally Inspected Slaughter (head)	West			East			CANADA		
	2019	2018	% chg	2019	2018	% chg	2019	2018	% chg
Steers	560,231	532,003	5 %	210,408	199,992	5 %	770,639	731,995	5 %
Heifers	414,931	395,566	5 %	78,059	69,244	13 %	492,990	464,810	6 %
Cows	213,920	196,590	9 %	54,351	55,876	-3 %	268,271	252,466	6 %
Bulls	6,470	7,717	-16 %	210	334	-37 %	6,680	8,051	-17 %
<b>Total</b>	<b>1,195,552</b>	<b>1,131,876</b>	<b>6 %</b>	<b>343,028</b>	<b>325,446</b>	<b>5 %</b>	<b>1,538,580</b>	<b>1,457,322</b>	<b>6 %</b>
<b>Total Jan. - Dec. 2018</b>		<b>2,353,291</b>			<b>657,816</b>			<b>3,011,107</b>	
<b>Carcass Weight (lbs)</b>									
Steers	880	853	3 %	960	949	1 %	902	880	3 %
Heifers	833	812	3 %	854	851	0 %	836	818	2 %
Cows	757	757	0 %	662	679	-2 %	738	740	0 %
Bulls	962	985	-2 %	947	948	0 %	962	984	-2 %

Source: Canadian Beef Grading Agency (CBGA)

<b>Beef Output (tonnes)</b>									
Fed	380,476	351,641	8 %	121,848	112,846	8 %	502,323	464,487	8 %
Non-Fed	76,304	70,987	7 %	16,403	17,341	-5 %	92,707	88,328	5 %
<b>Total</b>	<b>456,780</b>	<b>422,627</b>	<b>8 %</b>	<b>138,250</b>	<b>130,187</b>	<b>6 %</b>	<b>595,030</b>	<b>552,815</b>	<b>8 %</b>
<b>Total Jan. - Dec. 2018</b>		<b>897,307</b>			<b>261,188</b>			<b>1,158,495</b>	

<b>Imports</b> For the period Jan. 1 - May. 31, 2019			
<b>Live Cattle from U.S.</b>			
(head)	2019	2018	% chg
pure bred	1,953	2,729	-28 %
non pure bred	76,729	45,930	67 %
<b>Total</b>	<b>78,682</b>	<b>48,659</b>	<b>62 %</b>

Source: Statistics Canada

<b>Exports</b> For the period Jan. 1 - Jun. 22, 2019			
<b>Live Cattle to U.S.</b>			
(head)	2019	2018	% chg
slaughter steers, heifers, cows	235,207	172,864	36 %
feeder cattle & calves	138,167	131,221	5 %
bulls	20,292	19,135	6 %
others	5,909	4,168	42 %
<b>Total</b>	<b>399,575</b>	<b>327,388</b>	<b>22 %</b>

Source: USDA - APHIS

<b>Imports</b> For the period Jan. 1 - Jun. 29, 2019			
<b>Beef &amp; Veal Imports</b>			
(tonnes)	2019	2018	% chg
United States	52,645	62,356	-16 %
Australia	7,126	11,265	-37 %
New Zealand	7,021	9,645	-27 %
Uruguay	6,027	6,959	-13 %
Mexico	2,686	1,670	61 %
Others	3,658	3,930	-7 %
<b>Total</b>	<b>79,164</b>	<b>95,825</b>	<b>-17 %</b>

<b>Fresh, chilled &amp; frozen (H.S. 0201, 0202)</b>			
Non-CUSMA Beef/Veal total (exc. EU-28)	<b>20,492</b>	<b>28,398</b>	<b>-28 %</b>
EU-28 (Beef/Veal total)	<b>2,419</b>	<b>989</b>	<b>145 %</b>

Source: Canadian Food Inspection Agency (CFIA)

<b>Exports</b> For the period Jan. 1 - May. 31, 2019							
<b>Beef &amp; Veal Exports to U.S.</b>							
(tonnes)	Fresh Bone-In		Frozen Bone-In		2019	2018	% chg
<b>Carcasses and Half-Carcasses</b>	<b>1,149</b>	<b>N/A</b>	<b>0</b>	<b>N/A</b>	<b>1,149</b>	<b>1,899</b>	<b>-39 %</b>
<b>Primal Cuts</b>	<b>8,170</b>	<b>102,202</b>	<b>1,031</b>	<b>3,768</b>	<b>115,171</b>	<b>101,577</b>	<b>13 %</b>
Chuck	2,295	20,090	40	61	22,485	20,532	10 %
Loin	64	10,524	0	311	10,898	9,018	21 %
Brisket	1	7,566	0	0	7,567	6,861	10 %
Flank and Plate	1,639	5,135	1	88	6,863	6,018	14 %
Hip	114	5,965	2	27	6,107	5,645	8 %
Rib	2,592	4,907	318	0	7,817	5,565	40 %
Others	1,465	48,016	671	3,282	53,433	47,937	11 %
<b>Offals</b>	<b>N/A</b>	<b>N/A</b>	<b>N/A</b>	<b>N/A</b>	<b>8,403</b>	<b>6,366</b>	<b>32 %</b>
<b>Processed</b>	<b>N/A</b>	<b>N/A</b>	<b>N/A</b>	<b>N/A</b>	<b>2,173</b>	<b>2,587</b>	<b>-16 %</b>
<b>Total</b>	<b>9,319</b>	<b>102,202</b>	<b>1,031</b>	<b>3,768</b>	<b>126,896</b>	<b>112,430</b>	<b>13 %</b>

Source: Statistics Canada

<b>Beef &amp; Veal Exports</b> For the period Jan. 1 - May. 31, 2019									
	Exports to All Countries (tonnes)					Exports to E.U.-28 (tonnes)			
	2019	2018	% chg	2019	2018	% chg	2019	2018	% chg
United States	126,896	112,430	13 %	933,537	755,664	24 %	United Kingdom	493	81
Japan	18,555	10,473	77 %	132,328	70,469	88 %	Netherlands	77	160
China	9,679	2,216	337 %	81,526	20,201	304 %	France	43	6
Hong Kong	6,186	8,760	-29 %	63,653	70,559	-10 %	Germany	23	13
Mexico	5,680	6,306	-10 %	49,225	45,136	9 %	Belgium	15	16
South Korea	2,652	1,566	69 %	20,226	9,512	113 %	Italy	1	0
Angola	1,165	615	89 %	1,120	597	88 %	<b>Total</b>	<b>653</b>	<b>320</b>
Philippines	1,126	1,450	-22 %	3,932	5,727	-31 %	<b>Total ('000 \$ CDN)</b>	<b>8,924</b>	<b>5,379</b>
Taiwan	1,052	1,274	-17 %	8,853	8,780	1 %			
Others	5,206	5,235	-1 %	23,033	18,479	25 %			
<b>Total</b>	<b>178,197</b>	<b>150,325</b>	<b>19 %</b>	<b>1,317,433</b>	<b>1,005,123</b>	<b>31 %</b>			
<b>Cattle Hides &amp; Skins Exports (Number)</b>	<b>1,436</b>	<b>1,392</b>	<b>3 %</b>	<b>84,360</b>	<b>111,083</b>	<b>-24 %</b>			

Source: Statistics Canada

Source: Statistics Canada



## UNITED STATES

Year to Date for the Week Ending June 22, 2019

	Weekly	2019	2018	% chg		Weekly	2019	2018	% chg
<b>Slaughter ('000 head)</b>					<b>Carcass Weight (lbs)</b>				
Steers	357.3	7,818.8	7,983.0	-2 %	Steers	854	865	869	-1 %
Heifers	180.1	4,551.8	4,228.5	8 %	Heifers	790	805	810	-1 %
Cows	118.9	3,059.1	2,946.7	4 %	Cows	639	647	656	-1 %
Bulls	11.9	243.1	255.6	-5 %	Bulls	910	887	899	-1 %
<b>Total</b>	<b>668.3</b>	<b>15,672.9</b>	<b>15,413.8</b>	<b>2 %</b>					
<b>Total Jan. - Dec. 2018</b>			<b>32,445.3</b>						
<b>Beef Output (tonnes)</b>					<b>National Summary of Beef Graded</b>				
Fed		4,727,792	4,701,255	1 %			<b>2018</b>	<b>2017</b>	
Non-Fed		995,143	981,271	1 %		<b>May 2019</b>	(Oct'17-Sept'18)	(Oct'16-Sept'17)	
<b>Total</b>		<b>5,722,934</b>	<b>5,682,526</b>	<b>1 %</b>	Prime	8.6 %	7.6 %	6.1 %	
<b>Total Jan. - Dec. 2018</b>			<b>11,103,149</b>		Choice	72.4 %	73.7 %	74.9 %	
					Select	18.8 %	18.5 %	18.9 %	
<b>For the period</b>					<b>Cattle Slaughter for the Week Ending</b>				
	<b>May. 2019</b>	<b>2019</b>	<b>2018</b>	<b>% chg</b>		<b>2019</b>	<b>2018</b>	<b>% chg</b>	
<b>U.S. Beef and Veal Imports (carcass weight, tonnes)</b>					<b>Cattle Slaughter Year to Date</b>				
Canada		155,032	137,648	13 %	Canada	66,206	67,975	-3 %	
Australia		130,670	114,660	14 %	US	668,269	658,496	1 %	
Mexico		109,715	91,097	20 %	<b>Total Canada &amp; US</b>	<b>734,475</b>	<b>726,471</b>	<b>1 %</b>	
Others		197,466	216,866	-9 %	<b>US Live Cattle Imports</b>				
<b>Total</b>		<b>592,884</b>	<b>560,271</b>	<b>6 %</b>	Canada	1,477,002	1,398,036	6 %	
<b>U.S. Beef and Veal Exports (carcass weight, tonnes)</b>					US	15,672,929	15,413,807	2 %	
Japan		150,943	158,035	-4 %	<b>Total Canada &amp; US</b>	<b>17,149,931</b>	<b>16,811,843</b>	<b>2 %</b>	
South Korea		122,607	109,721	12 %	<b>US Live Cattle Imports</b>				
Mexico		84,125	79,297	6 %	Mexico - Feeder 1 Jan.-Jun 29 2019	710,355	620,616	14 %	
Others		191,947	223,059	-14 %	Canada 1 Jan.-Jun. 22 2019	399,575	327,388	22 %	
<b>Total</b>		<b>549,622</b>	<b>570,113</b>	<b>-4 %</b>					

## Canada and United States Beef and Veal Tariff Rate Quota Summary

US Beef and Veal Tariff Rate Quota (TRQ) Summary

For the period 1 Jan.-Jul. 1 2019	2019			2018			% chg in tonnes entered from 2018 to 2019
	Quota level	Tonnes entered	% filled	Tonnes entered	% filled		
Australia	378,214	114,384	30 %	99,773	26 %	15 %	
New Zealand	213,402	90,313	42 %	115,250	54 %	-22 %	
Argentina	20,000	272	1 %	0	0 %	-	
Uruguay	20,000	10,810	54 %	8,573	43 %	26 %	
Japan	200	200	100 %	200	100 %	0 %	
Others	64,805	33,544	52 %	33,145	51 %	1 %	
<b>Total TRQ</b>	<b>696,621</b>	<b>249,524</b>	<b>36 %</b>	<b>256,941</b>	<b>37 %</b>	<b>-3 %</b>	
TRQ (Australia, N. Z.)	<b>591,616</b>	<b>204,698</b>	<b>35 %</b>	<b>215,024</b>	<b>36 %</b>	<b>-5 %</b>	
Canada	no limit						
Mexico	no limit						

Canadian Beef and Veal Import Permits by Country

Canadian Beef and Veal Import Permits by Type of Meat

For the period 1 Jan.-Jul. 1 2019	2019			2019			(tonnes)		Total		Total (%)
	2019	2018	% chg	2019	Grinding Beef	Cuts					
Global quota (tonnes)	76,409	76,409	0 %	Argentina	0	24	<b>24</b>	<b>0 %</b>			
Supp. Quota Authorized	-	-	-	Australia	5,610	2,657	<b>8,267</b>	<b>33 %</b>			
<b>Total quota</b>	<b>76,409</b>	<b>76,409</b>	<b>0 %</b>	Germany	0	0	<b>0</b>	<b>0 %</b>			
				Ireland	0	0	<b>0</b>	<b>0 %</b>			
				Japan	0	13	<b>13</b>	<b>0 %</b>			
				Netherlands	0	0	<b>0</b>	<b>0 %</b>			
				New Zealand	6,104	1,963	<b>8,068</b>	<b>32 %</b>			
				United Kingdom	24	0	<b>24</b>	<b>0 %</b>			
YTD Permits allocated as of:				Uruguay	7,267	1,438	<b>8,705</b>	<b>35 %</b>			
	<b>7/1/2019</b>	<b>6/30/2018</b>	<b>% chg</b>	<b>Total</b>	<b>19,007</b>	<b>6,095</b>	<b>25,102</b>	<b>100 %</b>			
Argentina	24	1.5	-	For the period 1 Jan.-Jul. 1 2019							
Australia (35,000 mt)	8,267	11,375	-27 %	<b>Percentage of Total Imports</b>							
Germany	0	0	-	Grinding Beef		Cuts					
Ireland	0	0	-	2019	2018	2019	2018				
Japan	13	6	130 %	Argentina	0.0 %	0.0 %	0.1 %	0.0 %			
Netherlands	0	0	-	Australia	22.4 %	25.0 %	10.6 %	9.4 %			
New Zealand (29,600 mt)	8,068	9,849	-18 %	Germany	0.0 %	0.0 %	0.0 %	0.0 %			
United Kingdom	24	0	-	Ireland	0.0 %	0.0 %	0.0 %	0.0 %			
Uruguay	8,705	11,802	-26 %	Japan	0.0 %	0.0 %	0.1 %	0.0 %			
<b>Total</b>	<b>25,102</b>	<b>33,033</b>	<b>-24 %</b>	Netherlands	0.0 %	0.0 %	0.0 %	0.0 %			
				New Zealand	24.3 %	20.3 %	7.8 %	9.5 %			
				United Kingdom	0.1 %	0.0 %	0.0 %	0.0 %			
				Uruguay	29.0 %	30.1 %	5.7 %	5.6 %			
				<b>Total</b>	<b>75.7 %</b>	<b>75.4 %</b>	<b>24.3 %</b>	<b>24.6 %</b>			

Over quota tariff rate : 26.5 %

Source: CBGA (Canadian Slaughter), USDA (US Data), GAC (Canadian TRQ Data)



### Beef Supply at a Glance - Canadian Federally Inspected

Year to Date for the Week Ending June 29, 2019

	Fed Slaughter (head)				Non-fed Slaughter (head)				Total Canada
	West	East	Canada	Weekly Avg.	West	East	Canada	Weekly Avg.	
2019-06-29	41,448	11,202	52,650		6,806	2,122	8,928		61,578
2019-06-22	45,759	11,210	56,969		7,070	2,167	9,237		66,206
2019-06-15	44,730	11,107	55,837		7,778	2,199	9,977		65,814
2019-06-08	46,431	11,279	57,710		6,417	2,223	8,640		66,350
2019-06-01	41,559	11,018	52,577		6,489	2,373	8,862		61,439
May 2019	156,931	43,462	200,393	50,098	27,745	8,352	36,097	9,024	236,490
April 2019	149,406	43,948	193,354	48,339	31,458	7,730	39,188	9,797	232,542
March 2019	189,168	57,115	246,283	49,257	46,245	10,279	56,524	11,305	302,807
February 2019	132,781	45,093	177,874	44,469	42,754	8,268	51,022	12,756	228,896
January 2019	126,949	43,033	169,982	42,496	37,628	8,848	46,476	11,619	216,458
December 2018	172,230	49,955	222,185	44,437	47,067	11,869	58,936	11,787	281,121
November 2018	150,982	43,474	194,456	48,614	40,684	10,811	51,495	12,874	245,951
October 2018	158,807	42,117	200,924	50,231	27,819	9,348	37,167	9,292	238,091
September 2018	204,278	53,968	258,246	51,649	36,485	10,856	47,341	9,468	305,587
August 2018	169,509	43,507	213,016	53,254	26,124	7,933	34,057	8,514	247,073
July 2018	162,706	40,213	202,919	50,730	24,724	8,319	33,043	8,261	235,962
June 2018	224,987	50,144	275,131	55,026	31,665	11,443	43,108	8,622	318,239
May 2018	151,646	41,039	192,685	48,171	29,689	8,549	38,238	9,560	230,923
April 2018	148,979	43,495	192,474	48,119	29,905	8,565	38,470	9,618	230,944
March 2018	168,406	52,078	220,484	44,097	42,749	10,699	53,448	10,690	273,932
February 2018	119,618	41,286	160,904	40,226	35,054	8,844	43,898	10,975	204,802
January 2018	113,933	41,194	155,127	38,782	35,245	8,110	43,355	10,839	198,482
<b>YTD Total 2019</b>	<b>975,162</b>	<b>288,467</b>	<b>1,263,629</b>	<b>48,601</b>	<b>220,390</b>	<b>54,561</b>	<b>274,951</b>	<b>10,575</b>	<b>1,538,580</b>
<b>Total 2018</b>	<b>1,946,081</b>	<b>542,470</b>	<b>2,488,551</b>	<b>47,857</b>	<b>407,210</b>	<b>115,346</b>	<b>522,556</b>	<b>10,049</b>	<b>3,011,107</b>

Grading	West		East		June 29, 2019		Canada 2018	% chg '18 - '19
	Weekly Totals	% total	Weekly Totals	% total	Canada 2019	% total		
A - Prime	566	1.4 %	277	2.5 %	843	1.6 %	758	11.2%
AAA	20,066	48.7 %	6,501	57.7 %	26,567	50.6 %	26,238	1.3%
AA	18,496	44.9 %	4,005	35.5 %	22,501	42.9 %	20,939	7.5%
A	1,316	3.2 %	257	2.3 %	1,573	3.0 %	1,582	-0.6%
B1, 2, 3, 4	765	1.9 %	235	2.1 %	1,000	1.9 %	1,145	-12.7%
Grading	West		East		Year-to-date		Canada 2018	% chg '18 - '19
	Year-to-date	% total	Year-to-date	% total	Canada 2019	% total		
A - Prime	28,312	2.9 %	11,368	3.9 %	39,680	3.2 %	29,433	34.8 %
AAA	594,535	61.6 %	183,178	63.4 %	777,713	62.0 %	727,767	6.9 %
AA	309,816	32.1 %	84,505	29.2 %	394,321	31.4 %	388,911	1.4 %
A	18,095	1.9 %	4,482	1.6 %	22,577	1.8 %	22,833	-1.1 %
B1, 2, 3, 4	14,645	1.5 %	5,555	1.9 %	20,200	1.6 %	17,847	13.2 %

Source: CBGA

Year to Date for the Week Ending June 29, 2019

Federally Inspected Slaughter

