



# Beef Supply at a Glance - CANADA

Year to Date for the Week Ending June 1, 2019

Federally Inspected Slaughter (head)	West			East			CANADA		
	2019	2018	% chg	2019	2018	% chg	2019	2018	% chg
Steers	444,456	405,976	9 %	178,449	171,433	4 %	622,905	577,409	8 %
Heifers	352,338	337,177	4 %	65,220	57,758	13 %	417,558	394,935	6 %
Cows	186,891	172,469	8 %	45,697	47,060	-3 %	232,588	219,529	6 %
Bulls	5,428	6,367	-15 %	153	280	-45 %	5,581	6,647	-16 %
<b>Total</b>	<b>989,113</b>	<b>921,989</b>	<b>7 %</b>	<b>289,519</b>	<b>276,531</b>	<b>5 %</b>	<b>1,278,632</b>	<b>1,198,520</b>	<b>7 %</b>
<b>Total Jan. - Dec. 2018</b>		<b>2,353,291</b>			<b>657,816</b>			<b>3,011,107</b>	
<b>Carcass Weight (lbs)</b>									
Steers	888	861	3 %	965	956	1 %	910	889	2 %
Heifers	842	818	3 %	860	853	1 %	844	824	3 %
Cows	759	760	0 %	659	679	-3 %	739	743	-1 %
Bulls	959	987	-3 %	962	926	4 %	959	985	-3 %

Source: Canadian Beef Grading Agency (CBGA)

Beef Output (tonnes)									
Fed	313,560	283,753	11 %	103,515	96,681	7 %	417,075	380,434	10 %
Non-Fed	66,704	62,345	7 %	13,730	14,620	-6 %	80,434	76,964	5 %
<b>Total</b>	<b>380,264</b>	<b>346,097</b>	<b>10 %</b>	<b>117,245</b>	<b>111,301</b>	<b>5 %</b>	<b>497,509</b>	<b>457,398</b>	<b>9 %</b>
<b>Total Jan. - Dec. 2018</b>		<b>897,307</b>			<b>261,188</b>			<b>1,158,495</b>	

Imports For the period Jan. 1 - Apr. 30, 2019				Imports For the period Jan. 1 - Jun. 1, 2019			
<b>Live Cattle from U.S.</b>				<b>Beef &amp; Veal Imports</b>			
(head)	2019	2018	% chg	(tonnes)	2019	2018	% chg
pure bred	1,758	2,079	-15 %	United States	44,647	51,261	-13 %
non pure bred	62,479	36,139	73 %	Australia	6,705	10,176	-34 %
<b>Total</b>	<b>64,237</b>	<b>38,218</b>	<b>68 %</b>	New Zealand	6,349	8,736	-27 %
				Uruguay	5,484	6,959	-21 %
				Mexico	2,060	1,391	48 %
				Others	3,249	3,191	2 %
				<b>Total</b>	<b>68,494</b>	<b>81,713</b>	<b>-16 %</b>

Source: Statistics Canada

Exports For the period Jan. 1 - May. 25, 2019				Exports For the period Jan. 1 - Apr. 30, 2019			
<b>Live Cattle to U.S.</b>				<b>Beef &amp; Veal Exports to U.S.</b>			
(head)	2019	2018	% chg	(tonnes)	2019	2018	% chg
slaughter steers, heifers, cows	197,238	148,668	33 %	<b>Fresh Bone-In</b>	<b>940</b>	<b>1,503</b>	<b>-37 %</b>
feeder cattle & calves	120,329	115,891	4 %	<b>Fresh Boneless</b>	<b>N/A</b>	<b>N/A</b>	<b>-</b>
bulls	15,231	14,541	5 %	<b>Frozen Bone-In</b>	<b>814</b>	<b>2,730</b>	<b>14 %</b>
others	5,465	3,315	65 %	<b>Frozen Boneless</b>	<b>2,730</b>	<b>2,730</b>	<b>0 %</b>
<b>Total</b>	<b>338,263</b>	<b>282,415</b>	<b>20 %</b>				

Source: USDA - APHIS

Source: Canadian Food Inspection Agency (CFIA)

Exports For the period Jan. 1 - Apr. 30, 2019							
<b>Beef &amp; Veal Exports to U.S.</b>							
(tonnes)	<b>Fresh Bone-In</b>	<b>Fresh Boneless</b>	<b>Frozen Bone-In</b>	<b>Frozen Boneless</b>	<b>2019</b>	<b>2018</b>	<b>% chg</b>
<b>Carcasses and Half-Carcasses</b>	<b>940</b>	<b>N/A</b>	<b>0</b>	<b>N/A</b>	<b>940</b>	<b>1,503</b>	<b>-37 %</b>
<b>Primal Cuts</b>	<b>6,480</b>	<b>81,713</b>	<b>814</b>	<b>2,730</b>	<b>91,738</b>	<b>80,504</b>	<b>14 %</b>
Chuck	1,820	15,927	32	37	17,816	15,779	13 %
Loin	57	8,809	0	230	9,096	7,188	27 %
Brisket	1	6,145	0	0	6,146	5,953	3 %
Flank and Plate	1,273	4,081	1	55	5,411	4,744	14 %
Hip	97	4,851	1	24	4,972	4,138	20 %
Rib	2,061	3,800	247	0	6,108	4,376	40 %
Others	1,171	38,100	533	2,384	42,188	38,327	10 %
<b>Offals</b>	<b>N/A</b>	<b>N/A</b>	<b>N/A</b>	<b>N/A</b>	<b>6,812</b>	<b>5,075</b>	<b>34 %</b>
<b>Processed</b>	<b>N/A</b>	<b>N/A</b>	<b>N/A</b>	<b>N/A</b>	<b>1,717</b>	<b>2,075</b>	<b>-17 %</b>
<b>Total</b>	<b>7,421</b>	<b>81,713</b>	<b>814</b>	<b>2,730</b>	<b>101,207</b>	<b>89,158</b>	<b>14 %</b>

Source: Statistics Canada

Beef & Veal Exports For the period Jan. 1 - Apr. 30, 2019									
	Exports to All Countries (tonnes)					Exports to E.U-28 (tonnes)			
	2019	2018	% chg	2019	2018	% chg	2019	2018	% chg
United States	101,207	89,158	14 %	742,980	593,837	25 %	United Kingdom	411	65
Japan	13,434	7,544	78 %	94,380	50,338	87 %	Netherlands	59	130
China	7,667	1,572	388 %	63,602	14,298	345 %	France	40	5
Hong Kong	5,096	6,782	-25 %	51,781	53,760	-4 %	Germany	10	6
Mexico	4,593	4,897	-6 %	41,636	36,848	13 %	Belgium	10	13
South Korea	2,208	1,300	70 %	16,689	7,642	118 %	Denmark	0	22
Philippines	862	1,083	-20 %	3,134	4,393	-29 %	<b>Total</b>	<b>531</b>	<b>240</b>
Taiwan	827	898	-8 %	6,796	6,239	9 %	<b>Total ('000 \$ CDN)</b>	<b>7,018</b>	<b>4,234</b>
Angola	720	423	70 %	639	398	60 %			
Others	4,189	3,992	5 %	18,574	14,019	32 %			
<b>Total</b>	<b>140,802</b>	<b>117,649</b>	<b>20 %</b>	<b>1,040,211</b>	<b>781,772</b>	<b>33 %</b>			
<b>Cattle Hides &amp; Skins Exports</b>	<b>1,120</b>	<b>1,063</b>	<b>5 %</b>	<b>68,077</b>	<b>86,423</b>	<b>-21 %</b>			

Source: Statistics Canada

Source: Statistics Canada



## UNITED STATES

Year to Date for the Week Ending May 25, 2019

	Weekly	2019	2018	% chg		Weekly	2019	2018	% chg
<b>Slaughter ('000 head)</b>					<b>Carcass Weight (lbs)</b>				
Steers	338.8	6,450.8	6,612.8	-2 %	Steers	842	868	872	-1 %
Heifers	181.1	3,839.6	3,544.4	8 %	Heifers	785	809	814	-1 %
Cows	116.2	2,595.4	2,494.7	4 %	Cows	643	648	659	-2 %
Bulls	10.7	197.1	210.0	-6 %	Bulls	882	882	896	-2 %
<b>Total</b>	<b>646.8</b>	<b>13,082.8</b>	<b>12,861.8</b>	<b>2 %</b>					
<b>Total Jan. - Dec. 2018</b>			<b>32,445.3</b>						
<b>Beef Output (tonnes)</b>					<b>National Summary of Beef Graded</b>				
Fed		3,948,091	3,925,473	1 %		<b>April 2019</b>	(Oct'17-Sept'18)	<b>2018</b>	<b>2017</b>
Non-Fed		841,938	830,808	1 %	Prime	9.4 %	7.6 %	6.1 %	
<b>Total</b>		<b>4,790,029</b>	<b>4,756,281</b>	<b>1 %</b>	Choice	73.6 %	73.7 %	74.9 %	
<b>Total Jan. - Dec. 2018</b>			<b>11,103,149</b>		Select	16.7 %	18.5 %	18.9 %	
<b>For the period</b>					<b>Cattle Slaughter for the Week Ending</b>				
	<b>Mar. 2019</b>	<b>2019</b>	<b>2018</b>	<b>% chg</b>		<b>2019</b>	<b>2018</b>	<b>% chg</b>	
<b>U.S. Beef and Veal Imports (carcass weight, tonnes)</b>					<b>Cattle Slaughter Year to Date</b>				
Canada		123,583	109,009	13 %	Canada	54,604	51,939	5 %	
Australia		95,322	87,561	9 %	US	646,811	651,478	-1 %	
Mexico		87,189	70,586	24 %	<b>Total Canada &amp; US</b>	<b>701,415</b>	<b>703,417</b>	<b>0 %</b>	
Others		152,668	167,280	-9 %	<b>US Live Cattle Imports</b>				
<b>Total</b>		<b>458,761</b>	<b>434,436</b>	<b>6 %</b>	Canada	1,217,193	1,139,083	7 %	
<b>U.S. Beef and Veal Exports (carcass weight, tonnes)</b>					US	13,082,841	12,861,847	2 %	
Japan		115,911	120,555	-4 %	<b>Total Canada &amp; US</b>	<b>14,300,034</b>	<b>14,000,930</b>	<b>2 %</b>	
South Korea		93,946	84,255	12 %	<b>US Live Cattle Imports</b>				
Mexico		67,070	62,729	7 %	Mexico - Feeder 1 Jan.-Jun 1 2019	626,373	521,386	20 %	
Others		149,165	178,671	-17 %	Canada 1 Jan.-May. 25 2019	338,263	282,415	20 %	
<b>Total</b>		<b>426,092</b>	<b>446,211</b>	<b>-5 %</b>					

### Canada and United States Beef and Veal Tariff Rate Quota Summary

US Beef and Veal Tariff Rate Quota (TRQ) Summary

For the period 1 Jan.-Jun. 3 2019	2019			2018			% chg in tonnes entered from 2018 to 2019
	Quota level	Tonnes entered	% filled	Tonnes entered	% filled		
Australia	378,214	95,314	25 %	85,368	23 %	12 %	
New Zealand	213,402	72,909	34 %	96,242	45 %	-24 %	
Argentina	20,000	18	0 %	0	0 %	-	
Uruguay	20,000	9,189	46 %	7,534	38 %	22 %	
Japan	200	200	100 %	200	100 %	0 %	
Others	64,805	29,388	45 %	29,429	45 %	0 %	
<b>Total TRQ</b>	<b>696,621</b>	<b>207,018</b>	<b>30 %</b>	<b>218,773</b>	<b>31 %</b>	<b>-5 %</b>	
TRQ (Australia, N. Z.)	<b>591,616</b>	<b>168,223</b>	<b>28 %</b>	<b>181,610</b>	<b>31 %</b>	<b>-7 %</b>	
Canada	no limit						
Mexico	no limit						

Canadian Beef and Veal Import Permits by Country

Canadian Beef and Veal Import Permits by Type of Meat

For the period 1 Jan.-Jun. 3 2019	2019			2018			% chg	
	2019	2018	% chg	2019	2018	% chg		
Global quota (tonnes)	76,409	76,409	0 %					
Supp. Quota Authorized	-	-	-					
<b>Total quota</b>	<b>76,409</b>	<b>76,409</b>	<b>0 %</b>					
<b>YTD Permits allocated as of:</b>								
	<b>6/3/2019</b>	<b>6/3/2018</b>	<b>% chg</b>					
Argentina	24	1.5	-					
Australia (35,000 mt)	7,287	10,295	-29 %					
Germany	0	0	-					
Ireland	0	0	-					
Japan	13	6	123 %					
Netherlands	0	0	-					
New Zealand (29,600 mt)	7,145	9,007	-21 %					
United Kingdom	0	0	-					
Uruguay	8,294	11,800	-30 %					
<b>Total</b>	<b>22,762</b>	<b>31,110</b>	<b>-27 %</b>					
<b>Percentage of Total Imports</b>								
				Grinding Beef		Cuts		
				2019	2018	2019	2018	
Argentina				0.0 %	0.0 %	0.1 %	0.0 %	0.0 %
Australia				22.5 %	24.7 %	9.5 %	8.3 %	
Germany				0.0 %	0.0 %	0.0 %	0.0 %	0.0 %
Ireland				0.0 %	0.0 %	0.0 %	0.0 %	0.0 %
Japan				0.0 %	0.0 %	0.1 %	0.0 %	0.0 %
Netherlands				0.0 %	0.0 %	0.0 %	0.0 %	0.0 %
New Zealand				24.7 %	19.6 %	6.7 %	9.4 %	
United Kingdom				0.0 %	0.0 %	0.0 %	0.0 %	0.0 %
Uruguay				30.6 %	31.9 %	5.9 %	6.0 %	
<b>Total</b>				<b>77.8 %</b>	<b>76.3 %</b>	<b>22.2 %</b>	<b>23.7 %</b>	

Over quota tariff rate : 26.5 %

Source: CBGA (Canadian Slaughter), USDA (US Data), GAC (Canadian TRQ Data)



### Beef Supply at a Glance - Canadian Federally Inspected

Year to Date for the Week Ending June 1, 2019

	Fed Slaughter (head)				Non-fed Slaughter (head)				Total Canada
	West	East	Canada	Weekly Avg.	West	East	Canada	Weekly Avg.	
2019-06-01	41,559	11,018	52,577		6,489	2,373	8,862		61,439
May 2019	156,931	43,462	200,393	50,098	27,745	8,352	36,097	9,024	236,490
April 2019	149,406	43,948	193,354	48,339	31,458	7,730	39,188	9,797	232,542
March 2019	189,168	57,115	246,283	49,257	46,245	10,279	56,524	11,305	302,807
February 2019	132,781	45,093	177,874	44,469	42,754	8,268	51,022	12,756	228,896
January 2019	126,949	43,033	169,982	42,496	37,628	8,848	46,476	11,619	216,458
December 2018	172,230	49,955	222,185	44,437	47,067	11,869	58,936	11,787	281,121
November 2018	150,982	43,474	194,456	48,614	40,684	10,811	51,495	12,874	245,951
October 2018	158,807	42,117	200,924	50,231	27,819	9,348	37,167	9,292	238,091
September 2018	204,278	53,968	258,246	51,649	36,485	10,856	47,341	9,468	305,587
August 2018	169,509	43,507	213,016	53,254	26,124	7,933	34,057	8,514	247,073
July 2018	162,706	40,213	202,919	50,730	24,724	8,319	33,043	8,261	235,962
June 2018	224,987	50,144	275,131	55,026	31,665	11,443	43,108	8,622	318,239
May 2018	151,646	41,039	192,685	48,171	29,689	8,549	38,238	9,560	230,923
April 2018	148,979	43,495	192,474	48,119	29,905	8,565	38,470	9,618	230,944
March 2018	168,406	52,078	220,484	44,097	42,749	10,699	53,448	10,690	273,932
February 2018	119,618	41,286	160,904	40,226	35,054	8,844	43,898	10,975	204,802
January 2018	113,933	41,194	155,127	38,782	35,245	8,110	43,355	10,839	198,482
<b>YTD Total 2019</b>	<b>796,794</b>	<b>243,669</b>	<b>1,040,463</b>	<b>47,294</b>	<b>192,319</b>	<b>45,850</b>	<b>238,169</b>	<b>10,826</b>	<b>1,278,632</b>
<b>Total 2018</b>	<b>1,946,081</b>	<b>542,470</b>	<b>2,488,551</b>	<b>47,857</b>	<b>407,210</b>	<b>115,346</b>	<b>522,556</b>	<b>10,049</b>	<b>3,011,107</b>

  

Grading	Weekly Totals				June 1, 2019			
	West	% total	East	% total	Canada 2019	% total	Canada 2018	% chg '18 - '19
A - Prime	722	1.7 %	400	3.6 %	1,122	2.1 %	1,003	11.9%
AAA	20,530	49.7 %	6,956	63.1 %	27,486	52.5 %	27,540	-0.2%
AA	17,838	43.2 %	3,170	28.8 %	21,008	40.1 %	18,805	11.7%
A	1,611	3.9 %	217	2.0 %	1,828	3.5 %	1,871	-2.3%
B1, 2, 3, 4	628	1.5 %	276	2.5 %	904	1.7 %	1,011	-10.6%

  

Grading	Year-to-date				June 1, 2019			
	West	% total	East	% total	Canada 2019	% total	Canada 2018	% chg '18 - '19
A - Prime	25,765	3.3 %	10,014	4.1 %	35,779	3.5 %	26,139	36.9 %
AAA	506,397	64.2 %	155,853	63.9 %	662,250	64.2 %	611,529	8.3 %
AA	232,072	29.4 %	70,140	28.7 %	302,212	29.3 %	296,874	1.8 %
A	12,402	1.6 %	3,486	1.4 %	15,888	1.5 %	15,602	1.8 %
B1, 2, 3, 4	11,597	1.5 %	4,537	1.9 %	16,134	1.6 %	13,630	18.4 %

Source: CBGA

Year to Date for the Week Ending June 1, 2019

Federally Inspected Slaughter

