



Beef Supply at a Glance - CANADA

Year to Date for the Week Ending June 15, 2019

Federally Inspected Slaughter (head)	West			East			CANADA		
	2019	2018	% chg	2019	2018	% chg	2019	2018	% chg
Steers	497,793	468,147	6 %	193,606	185,979	4 %	691,399	654,126	6 %
Heifers	390,162	369,080	6 %	72,449	63,387	14 %	462,611	432,467	7 %
Cows	200,540	184,671	9 %	50,079	51,435	-3 %	250,619	236,106	6 %
Bulls	5,974	7,065	-15 %	193	297	-35 %	6,167	7,362	-16 %
Total	1,094,469	1,028,963	6 %	316,327	301,098	5 %	1,410,796	1,330,061	6 %
Total Jan. - Dec. 2018		2,353,291			657,816			3,011,107	
Carcass Weight (lbs)									
Steers	883	856	3 %	963	953	1 %	906	884	2 %
Heifers	835	814	3 %	857	852	1 %	839	820	2 %
Cows	758	758	0 %	661	679	-3 %	738	741	0 %
Bulls	962	987	-3 %	953	928	3 %	961	985	-2 %

Source: Canadian Beef Grading Agency (CBGA)

Beef Output (tonnes)									
Fed	347,338	318,125	9 %	112,713	104,905	7 %	460,051	423,030	9 %
Non-Fed	71,553	66,690	7 %	15,090	15,964	-5 %	86,642	82,654	5 %
Total	418,890	384,815	9 %	127,803	120,869	6 %	546,693	505,684	8 %
Total Jan. - Dec. 2018		897,307			261,188			1,158,495	

Imports For the period Jan. 1 - Apr. 30, 2019				Imports For the period Jan. 1 - Jun. 15, 2019			
Live Cattle from U.S.				Beef & Veal Imports			
(head)	2019	2018	% chg	(tonnes)	2019	2018	% chg
pure bred	1,758	2,079	-15 %	United States	48,725	56,642	-14 %
non pure bred	62,479	36,139	73 %	New Zealand	6,854	9,234	-26 %
Total	64,237	38,218	68 %	Australia	6,847	10,710	-36 %
				Uruguay	5,717	6,959	-18 %
				Mexico	2,452	1,619	51 %
				Others	3,430	3,668	-6 %
				Total	74,024	88,832	-17 %

Source: Statistics Canada

Exports For the period Jan. 1 - Jun. 8, 2019				Fresh, chilled & frozen (H.S. 0201, 0202)			
Live Cattle to U.S.				Non-CUSMA Beef/Veal total (exc. EU-28)			
(head)	2019	2018	% chg	EU-28 (Beef/Veal total)			
slaughter steers, heifers, cows	213,342	159,952	33 %	19,691	27,399	-28 %	
feeder cattle & calves	128,716	125,458	3 %	2,285	935	144 %	
bulls	17,640	16,678	6 %				
others	5,687	3,715	53 %				
Total	365,385	305,803	19 %				

Source: USDA - APHIS

Source: Canadian Food Inspection Agency (CFIA)

Exports For the period Jan. 1 - Apr. 30, 2019											
Beef & Veal Exports to U.S.											
(tonnes)	Fresh Bone-In		Fresh Boneless		Frozen Bone-In		Frozen Boneless		2019	2018	% chg
Carcasses and Half-Carcasses	940		N/A		0		N/A		940	1,503	-37 %
Primal Cuts	6,480		81,713		814		2,730		91,738	80,504	14 %
Chuck	1,820		15,927		32		37		17,816	15,779	13 %
Loin	57		8,809		0		230		9,096	7,188	27 %
Brisket	1		6,145		0		0		6,146	5,953	3 %
Flank and Plate	1,273		4,081		1		55		5,411	4,744	14 %
Hip	97		4,851		1		24		4,972	4,138	20 %
Rib	2,061		3,800		247		0		6,108	4,376	40 %
Others	1,171		38,100		533		2,384		42,188	38,327	10 %
Offals	N/A		N/A		N/A		N/A		6,812	5,075	34 %
Processed	N/A		N/A		N/A		N/A		1,717	2,075	-17 %
Total	7,421		81,713		814		2,730		101,207	89,158	14 %

Source: Statistics Canada

Beef & Veal Exports For the period Jan. 1 - Apr. 30, 2019									
Exports to All Countries (tonnes)					Exports to E.U-28 (tonnes)				
	2019	2018	% chg	2019	2018	% chg		2019	2018
United States	101,207	89,158	14 %	742,980	593,837	25 %	United Kingdom	411	65
Japan	13,434	7,544	78 %	94,380	50,338	87 %	Netherlands	59	130
China	7,667	1,572	388 %	63,602	14,298	345 %	France	40	5
Hong Kong	5,096	6,782	-25 %	51,781	53,760	-4 %	Germany	10	6
Mexico	4,593	4,897	-6 %	41,636	36,848	13 %	Belgium	10	13
South Korea	2,208	1,300	70 %	16,689	7,642	118 %	Denmark	0	22
Philippines	862	1,083	-20 %	3,134	4,393	-29 %	Total	531	240
Taiwan	827	898	-8 %	6,796	6,239	9 %	Total ('000 \$ CDN)	7,018	4,234
Angola	720	423	70 %	639	398	60 %			
Others	4,189	3,992	5 %	18,574	14,019	32 %			
Total	140,802	117,649	20 %	1,040,211	781,772	33 %			
Cattle Hides & Skins Exports (Number)	1,120	1,063	5 %	68,077	86,423	-21 %			

Source: Statistics Canada

Source: Statistics Canada



UNITED STATES

Year to Date for the Week Ending June 8, 2019

	Weekly	2019	2018	% chg		Weekly	2019	2018	% chg
Slaughter ('000 head)					Carcass Weight (lbs)				
Steers	347.9	7,107.0	7,281.8	-2 %	Steers	846	866	870	-1 %
Heifers	184.4	4,187.0	3,876.9	8 %	Heifers	782	806	812	-1 %
Cows	120.2	2,822.3	2,716.3	4 %	Cows	634	647	657	-2 %
Bulls	12.1	219.3	232.2	-6 %	Bulls	905	885	898	-1 %
Total	664.6	14,335.6	14,107.2	2 %					
Total Jan. - Dec. 2018			32,445.3						
Beef Output (tonnes)					National Summary of Beef Graded				
Fed		4,322,376	4,302,366	0 %		2018	2017		
Non-Fed		916,894	904,558	1 %		May 2019	(Oct'17-Sept'18)	(Oct'16-Sept'17)	
Total		5,239,270	5,206,924	1 %	Prime	8.6 %	7.6 %	6.1 %	
Total Jan. - Dec. 2018			11,103,149		Choice	72.4 %	73.7 %	74.9 %	
					Select	18.8 %	18.5 %	18.9 %	
For the period					Cattle Slaughter for the Week Ending				
	Apr. 2019	2019	2018	% chg		2019	2018	% chg	
U.S. Beef and Veal Imports (carcass weight, tonnes)					Cattle Slaughter Year to Date				
Canada		123,583	109,009	13 %	Canada	66,350	63,818	4 %	
Australia		95,322	87,561	9 %	US	664,589	660,652	1 %	
Mexico		87,189	70,586	24 %	Total Canada & US	730,939	724,470	1 %	
Others		152,668	167,280	-9 %	US Live Cattle Imports				
Total		458,761	434,436	6 %	Canada	1,344,982	1,262,338	7 %	
U.S. Beef and Veal Exports (carcass weight, tonnes)					US	14,335,576	14,107,232	2 %	
Japan		115,911	120,555	-4 %	Total Canada & US	15,680,558	15,369,570	2 %	
South Korea		93,946	84,255	12 %	US Live Cattle Imports				
Mexico		67,070	62,729	7 %	Mexico - Feeder 1 Jan.-Jun 15 2019	671,566	571,931	17 %	
Others		149,165	178,671	-17 %	Canada 1 Jan.-Jun. 8 2019	365,385	305,803	19 %	
Total		426,092	446,211	-5 %					

Canada and United States Beef and Veal Tariff Rate Quota Summary

US Beef and Veal Tariff Rate Quota (TRQ) Summary

For the period 1 Jan.-Jun. 17 2019	2019			2018			% chg in tonnes entered from 2018 to 2019
	Quota level	Tonnes entered	% filled	Tonnes entered	% filled		
Australia	378,214	104,337	28 %	94,851	25 %	10 %	
New Zealand	213,402	81,905	38 %	108,948	51 %	-25 %	
Argentina	20,000	117	1 %	0	0 %	-	
Uruguay	20,000	10,072	50 %	8,358	42 %	21 %	
Japan	200	200	100 %	200	100 %	0 %	
Others	64,805	31,595	49 %	31,481	49 %	0 %	
Total TRQ	696,621	228,226	33 %	243,839	35 %	-6 %	
TRQ (Australia, N. Z.)	591,616	186,242	31 %	203,800	34 %	-9 %	
Canada	no limit						
Mexico	no limit						

Canadian Beef and Veal Import Permits by Country

Canadian Beef and Veal Import Permits by Type of Meat

For the period 1 Jan.-Jun. 17 2019	2019			2018			% chg	
	2019	2018	% chg	2019	2018	% chg		
Global quota (tonnes)	76,409	76,409	0 %	76,409	76,409	0 %		
Supp. Quota Authorized	-	-	-	-	-	-		
Total quota	76,409	76,409	0 %	76,409	76,409	0 %		
YTD Permits allocated as of:								
	6/17/2019	6/17/2018	% chg					
Argentina	24	1.5	-					
Australia (35,000 mt)	7,537	10,730	-30 %					
Germany	0	0	-					
Ireland	0	0	-					
Japan	13	6	123 %					
Netherlands	0	0	-					
New Zealand (29,600 mt)	7,615	9,357	-19 %					
United Kingdom	24	0	-					
Uruguay	8,551	11,800	-28 %					
Total	23,764	31,894	-25 %					
Percentage of Total Imports								
				Grinding Beef		Cuts		
				2019	2018	2019	2018	
Argentina				0.0 %	0.0 %	0.1 %	0.0 %	
Australia				22.0 %	24.9 %	9.8 %	8.7 %	
Germany				0.0 %	0.0 %	0.0 %	0.0 %	
Ireland				0.0 %	0.0 %	0.0 %	0.0 %	
Japan				0.0 %	0.0 %	0.1 %	0.0 %	
Netherlands				0.0 %	0.0 %	0.0 %	0.0 %	
New Zealand				24.7 %	19.9 %	7.3 %	9.4 %	
United Kingdom				0.1 %	0.0 %	0.0 %	0.0 %	
Uruguay				30.1 %	31.1 %	5.8 %	5.9 %	
Total				76.9 %	76.0 %	23.1 %	24.0 %	

Over quota tariff rate : 26.5 %

Source: CBGA (Canadian Slaughter), USDA (US Data), GAC (Canadian TRQ Data)



Beef Supply at a Glance - Canadian Federally Inspected

Year to Date for the Week Ending June 15, 2019

	Fed Slaughter (head)				Non-fed Slaughter (head)				Total Canada
	West	East	Canada	Weekly Avg.	West	East	Canada	Weekly Avg.	
2019-06-15	44,730	11,107	55,837		7,778	2,199	9,977		65,814
2019-06-08	46,431	11,279	57,710		6,417	2,223	8,640		66,350
2019-06-01	41,559	11,018	52,577		6,489	2,373	8,862		61,439
May 2019	156,931	43,462	200,393	50,098	27,745	8,352	36,097	9,024	236,490
April 2019	149,406	43,948	193,354	48,339	31,458	7,730	39,188	9,797	232,542
March 2019	189,168	57,115	246,283	49,257	46,245	10,279	56,524	11,305	302,807
February 2019	132,781	45,093	177,874	44,469	42,754	8,268	51,022	12,756	228,896
January 2019	126,949	43,033	169,982	42,496	37,628	8,848	46,476	11,619	216,458
December 2018	172,230	49,955	222,185	44,437	47,067	11,869	58,936	11,787	281,121
November 2018	150,982	43,474	194,456	48,614	40,684	10,811	51,495	12,874	245,951
October 2018	158,807	42,117	200,924	50,231	27,819	9,348	37,167	9,292	238,091
September 2018	204,278	53,968	258,246	51,649	36,485	10,856	47,341	9,468	305,587
August 2018	169,509	43,507	213,016	53,254	26,124	7,933	34,057	8,514	247,073
July 2018	162,706	40,213	202,919	50,730	24,724	8,319	33,043	8,261	235,962
June 2018	224,987	50,144	275,131	55,026	31,665	11,443	43,108	8,622	318,239
May 2018	151,646	41,039	192,685	48,171	29,689	8,549	38,238	9,560	230,923
April 2018	148,979	43,495	192,474	48,119	29,905	8,565	38,470	9,618	230,944
March 2018	168,406	52,078	220,484	44,097	42,749	10,699	53,448	10,690	273,932
February 2018	119,618	41,286	160,904	40,226	35,054	8,844	43,898	10,975	204,802
January 2018	113,933	41,194	155,127	38,782	35,245	8,110	43,355	10,839	198,482
YTD Total 2019	887,955	266,055	1,154,010	48,084	206,514	50,272	256,786	10,699	1,410,796
Total 2018	1,946,081	542,470	2,488,551	47,857	407,210	115,346	522,556	10,049	3,011,107
Grading									
			Weekly Totals		June 15, 2019				
	West	% total	East	% total	Canada 2019	% total	Canada 2018	% chg '18 - '19	
A - Prime	619	1.4 %	350	3.1 %	969	1.7 %	926	4.6%	
AAA	23,047	52.1 %	6,655	59.5 %	29,702	53.6 %	30,997	-4.2%	
AA	18,315	41.4 %	3,674	32.9 %	21,989	39.6 %	24,366	-9.8%	
A	1,479	3.3 %	269	2.4 %	1,748	3.2 %	1,768	-1.1%	
B1, 2, 3, 4	816	1.8 %	234	2.1 %	1,050	1.9 %	1,005	4.5%	
			Year-to-date						
	West	% total	East	% total	Canada 2019	% total	Canada 2018	% chg '18 - '19	
A - Prime	27,193	3.1 %	10,758	4.0 %	37,951	3.3 %	27,822	36.4 %	
AAA	552,306	62.9 %	169,684	63.7 %	721,990	63.0 %	670,506	7.7 %	
AA	270,527	30.8 %	76,961	28.9 %	347,488	30.3 %	343,943	1.0 %	
A	15,396	1.8 %	4,015	1.5 %	19,411	1.7 %	19,291	0.6 %	
B1, 2, 3, 4	13,307	1.5 %	5,089	1.9 %	18,396	1.6 %	15,646	17.6 %	

Source: CBGA

Year to Date for the Week Ending June 15, 2019

Federally Inspected Slaughter

