



Beef Supply at a Glance - CANADA

Year to Date for the Week Ending July 6, 2019

Federally Inspected Slaughter (head)	West			East			CANADA		
	2019	2018	% chg	2019	2018	% chg	2019	2018	% chg
Steers	591,605	559,595	6 %	217,541	206,895	5 %	809,146	766,490	6 %
Heifers	424,930	404,603	5 %	80,493	70,754	14 %	505,423	475,357	6 %
Cows	220,131	201,519	9 %	56,210	57,614	-2 %	276,341	259,133	7 %
Bulls	6,796	7,973	-15 %	216	338	-36 %	7,012	8,311	-16 %
Total	1,243,462	1,173,690	6 %	354,460	335,601	6 %	1,597,922	1,509,291	6 %
Total Jan. - Dec. 2018		2,353,291			657,816			3,011,107	
Carcass Weight (lbs)									
Steers	880	853	3 %	958	948	1 %	901	879	3 %
Heifers	832	811	3 %	854	850	0 %	835	817	2 %
Cows	757	757	0 %	662	678	-2 %	737	740	0 %
Bulls	962	986	-2 %	946	945	0 %	962	984	-2 %

Source: Canadian Beef Grading Agency (CBGA)

Beef Output (tonnes)									
Fed	396,398	365,446	8 %	125,727	116,200	8 %	522,126	481,646	8 %
Non-Fed	78,530	72,759	8 %	16,975	17,875	-5 %	95,505	90,634	5 %
Total	474,929	438,206	8 %	142,702	134,074	6 %	617,631	572,280	8 %
Total Jan. - Dec. 2018		897,307			261,188			1,158,495	

Imports For the period Jan. 1 - May. 31, 2019			
Live Cattle from U.S.			
(head)	2019	2018	% chg
pure bred	1,953	2,729	-28 %
non pure bred	76,729	45,930	67 %
Total	78,682	48,659	62 %

Source: Statistics Canada

Exports For the period Jan. 1 - Jun. 29, 2019			
Live Cattle to U.S.			
(head)	2019	2018	% chg
slaughter steers, heifers, cows	244,708	181,562	35 %
feeder cattle & calves	143,615	133,471	8 %
bulls	21,081	20,360	4 %
others	6,148	4,484	37 %
Total	415,552	339,877	22 %

Source: USDA - APHIS

Imports For the period Jan. 1 - Jul. 6, 2019			
Beef & Veal Imports			
(tonnes)	2019	2018	% chg
United States	54,001	64,566	-16 %
Australia	7,382	11,583	-36 %
New Zealand	7,256	9,951	-27 %
Uruguay	6,027	6,959	-13 %
Mexico	2,758	1,835	50 %
Others	3,682	3,953	-7 %
Total	81,106	98,847	-18 %

Fresh, chilled & frozen (H.S. 0201, 0202)			
Non-CUSMA Beef/Veal total (exc. EU-28)	20,975	29,046	-28 %
EU-28 (Beef/Veal total)	2,442	1,040	135 %

Source: Canadian Food Inspection Agency (CFIA)

Exports For the period Jan. 1 - May. 31, 2019							
Beef & Veal Exports to U.S.							
(tonnes)	Fresh Bone-In	Fresh Boneless	Frozen Bone-In	Frozen Boneless	2019	2018	% chg
Carcasses and Half-Carcasses	1,149	N/A	0	N/A	1,149	1,899	-39 %
Primal Cuts	8,170	102,202	1,031	3,768	115,171	101,577	13 %
Chuck	2,295	20,090	40	61	22,485	20,532	10 %
Loin	64	10,524	0	311	10,898	9,018	21 %
Brisket	1	7,566	0	0	7,567	6,861	10 %
Flank and Plate	1,639	5,135	1	88	6,863	6,018	14 %
Hip	114	5,965	2	27	6,107	5,645	8 %
Rib	2,592	4,907	318	0	7,817	5,565	40 %
Others	1,465	48,016	671	3,282	53,433	47,937	11 %
Offals	N/A	N/A	N/A	N/A	8,403	6,366	32 %
Processed	N/A	N/A	N/A	N/A	2,173	2,587	-16 %
Total	9,319	102,202	1,031	3,768	126,896	112,430	13 %

Source: Statistics Canada

Beef & Veal Exports For the period Jan. 1 - May. 31, 2019									
	Exports to All Countries (tonnes)					Exports to E.U-28 (tonnes)			
	2019	2018	% chg	2019	2018	% chg	2019	2018	
United States	126,896	112,430	13 %	933,537	755,664	24 %	United Kingdom	493	81
Japan	18,555	10,473	77 %	132,328	70,469	88 %	Netherlands	77	160
China	9,679	2,216	337 %	81,526	20,201	304 %	France	43	6
Hong Kong	6,186	8,760	-29 %	63,653	70,559	-10 %	Germany	23	13
Mexico	5,680	6,306	-10 %	49,225	45,136	9 %	Belgium	15	16
South Korea	2,652	1,566	69 %	20,226	9,512	113 %	Italy	1	0
Angola	1,165	615	89 %	1,120	597	88 %	Total	653	320
Philippines	1,126	1,450	-22 %	3,932	5,727	-31 %	Total ('000 \$ CDN)	8,924	5,379
Taiwan	1,052	1,274	-17 %	8,853	8,780	1 %			
Others	5,206	5,235	-1 %	23,033	18,479	25 %			
Total	178,197	150,325	19 %	1,317,433	1,005,123	31 %			
Cattle Hides & Skins Exports (Number)	1,436	1,392	3 %	84,360	111,083	-24 %			

Source: Statistics Canada

Source: Statistics Canada



UNITED STATES

Year to Date for the Week Ending June 29, 2019

	Weekly	2019	2018	% chg		Weekly	2019	2018	% chg
Slaughter ('000 head)					Carcass Weight (lbs)				
Steers	344.9	8,163.8	8,329.4	-2 %	Steers	854	864	869	-1 %
Heifers	193.9	4,745.7	4,401.6	8 %	Heifers	789	804	809	-1 %
Cows	119.8	3,178.9	3,064.5	4 %	Cows	640	646	656	-1 %
Bulls	11.8	254.9	267.2	-5 %	Bulls	902	888	899	-1 %
Total	670.3	16,343.2	16,062.7	2 %					
Total Jan. - Dec. 2018			32,445.3						
Beef Output (tonnes)					National Summary of Beef Graded				
Fed		4,930,781	4,899,372	1 %			2018	2017	
Non-Fed		1,034,730	1,020,223	1 %		May 2019	(Oct'17-Sept'18)	(Oct'16-Sept'17)	
Total		5,965,510	5,919,595	1 %	Prime	8.6 %	7.6 %	6.1 %	
Total Jan. - Dec. 2018			11,103,149		Choice	72.4 %	73.7 %	74.9 %	
					Select	18.8 %	18.5 %	18.9 %	
For the period					Cattle Slaughter for the Week Ending				
	May. 2019	2019	2018	% chg		2019	2018	% chg	
U.S. Beef and Veal Imports (carcass weight, tonnes)					Cattle Slaughter Year to Date				
Canada		155,032	137,648	13 %	Canada	61,578	59,286	4 %	
Australia		130,670	114,660	14 %	US	670,311	648,914	3 %	
Mexico		109,715	91,097	20 %	Total Canada & US	731,889	708,200	3 %	
Others		197,466	216,866	-9 %	US Live Cattle Imports				
Total		592,884	560,271	6 %	Canada	1,538,580	1,457,322	6 %	
U.S. Beef and Veal Exports (carcass weight, tonnes)					US	16,343,240	16,062,721	2 %	
Japan		150,943	158,035	-4 %	Total Canada & US	17,881,820	17,520,043	2 %	
South Korea		122,607	109,721	12 %	US Live Cattle Imports				
Mexico		84,125	79,297	6 %	Mexico - Feeder 1 Jan.-Jul 6 2019	724,108	636,566	14 %	
Others		191,947	223,059	-14 %	Canada 1 Jan.-Jun. 29 2019	415,552	339,877	22 %	
Total		549,622	570,113	-4 %					

Canada and United States Beef and Veal Tariff Rate Quota Summary

US Beef and Veal Tariff Rate Quota (TRQ) Summary

For the period 1 Jan.-Jul. 6 2019	2019			2018			% chg in tonnes entered from 2018 to 2019
	Quota level	Tonnes entered	% filled	Tonnes entered	% filled		
Australia	378,214	118,540	31 %	107,804	29 %	10 %	
New Zealand	213,402	92,819	43 %	125,418	59 %	-26 %	
Argentina	20,000	323	2 %	0	0 %	-	
Uruguay	20,000	11,013	55 %	9,113	46 %	21 %	
Japan	200	200	100 %	200	100 %	0 %	
Others	64,805	34,390	53 %	34,260	53 %	0 %	
Total TRQ	696,621	257,285	37 %	276,794	40 %	-7 %	
TRQ (Australia, N. Z.)	591,616	211,359	36 %	233,222	39 %	-9 %	
Canada	no limit						
Mexico	no limit						

Canadian Beef and Veal Import Permits by Country

Canadian Beef and Veal Import Permits by Type of Meat

For the period 1 Jan.-Jul. 8 2019	2019			2018			% chg	
	2019	2018	% chg	2019	2018	% chg		
Global quota (tonnes)	76,409	76,409	0 %	76,409	76,409	0 %		
Supp. Quota Authorized	-	-	-	-	-	-		
Total quota	76,409	76,409	0 %	76,409	76,409	0 %		
YTD Permits allocated as of:								
	7/8/2019	7/7/2018	% chg					
Argentina	24	1.5	-					
Australia (35,000 mt)	8,459	11,729	-28 %					
Germany	0	0	-					
Ireland	0	0	-					
Japan	13	6	130 %					
Netherlands	0	0	-					
New Zealand (29,600 mt)	8,280	10,101	-18 %					
United Kingdom	24	0	-					
Uruguay	8,731	11,802	-26 %					
Total	25,530	33,638	-24 %					
Percentage of Total Imports								
	Grinding Beef			Grinding Beef			Cuts	
							2019	2018
Argentina	0.0 %	0.0 %	0.0 %	0.0 %	0.0 %	0.0 %	0.1 %	0.0 %
Australia	22.4 %	25.4 %	10.7 %	22.4 %	25.4 %	10.7 %	9.4 %	9.4 %
Germany	0.0 %	0.0 %	0.0 %	0.0 %	0.0 %	0.0 %	0.0 %	0.0 %
Ireland	0.0 %	0.0 %	0.0 %	0.0 %	0.0 %	0.0 %	0.0 %	0.0 %
Japan	0.0 %	0.0 %	0.0 %	0.0 %	0.0 %	0.0 %	0.1 %	0.0 %
Netherlands	0.0 %	0.0 %	0.0 %	0.0 %	0.0 %	0.0 %	0.0 %	0.0 %
New Zealand	24.6 %	20.2 %	7.8 %	24.6 %	20.2 %	7.8 %	9.8 %	9.8 %
United Kingdom	0.1 %	0.0 %	0.0 %	0.1 %	0.0 %	0.0 %	0.0 %	0.0 %
Uruguay	28.6 %	29.5 %	5.6 %	28.6 %	29.5 %	5.6 %	5.5 %	5.5 %
Total	75.7 %	75.2 %	24.3 %	75.7 %	75.2 %	24.3 %	24.8 %	24.8 %

Over quota tariff rate : 26.5 %

Source: CBGA (Canadian Slaughter), USDA (US Data), GAC (Canadian TRQ Data)



Beef Supply at a Glance - Canadian Federally Inspected

Year to Date for the Week Ending July 6, 2019

	Fed Slaughter (head)				Non-fed Slaughter (head)				Total Canada
	West	East	Canada	Weekly Avg.	West	East	Canada	Weekly Avg.	
2019-07-06	41,373	9,567	50,940		6,537	1,865	8,402		59,342
June 2019	219,927	55,816	275,743	55,149	34,560	11,084	45,644	9,129	321,387
May 2019	156,931	43,462	200,393	50,098	27,745	8,352	36,097	9,024	236,490
April 2019	149,406	43,948	193,354	48,339	31,458	7,730	39,188	9,797	232,542
March 2019	189,168	57,115	246,283	49,257	46,245	10,279	56,524	11,305	302,807
February 2019	132,781	45,093	177,874	44,469	42,754	8,268	51,022	12,756	228,896
January 2019	126,949	43,033	169,982	42,496	37,628	8,848	46,476	11,619	216,458
December 2018	172,230	49,955	222,185	44,437	47,067	11,869	58,936	11,787	281,121
November 2018	150,982	43,474	194,456	48,614	40,684	10,811	51,495	12,874	245,951
October 2018	158,807	42,117	200,924	50,231	27,819	9,348	37,167	9,292	238,091
September 2018	204,278	53,968	258,246	51,649	36,485	10,856	47,341	9,468	305,587
August 2018	169,509	43,507	213,016	53,254	26,124	7,933	34,057	8,514	247,073
July 2018	162,706	40,213	202,919	50,730	24,724	8,319	33,043	8,261	235,962
June 2018	224,987	50,144	275,131	55,026	31,665	11,443	43,108	8,622	318,239
May 2018	151,646	41,039	192,685	48,171	29,689	8,549	38,238	9,560	230,923
April 2018	148,979	43,495	192,474	48,119	29,905	8,565	38,470	9,618	230,944
March 2018	168,406	52,078	220,484	44,097	42,749	10,699	53,448	10,690	273,932
February 2018	119,618	41,286	160,904	40,226	35,054	8,844	43,898	10,975	204,802
January 2018	113,933	41,194	155,127	38,782	35,245	8,110	43,355	10,839	198,482
YTD Total 2019	1,016,535	298,034	1,314,569	48,688	226,927	56,426	283,353	10,495	1,597,922
Total 2018	1,946,081	542,470	2,488,551	47,857	407,210	115,346	522,556	10,049	3,011,107

Grading

	Weekly Totals				July 6, 2019			
	West	% total	East	% total	Canada 2019	% total	Canada 2018	% chg '18 - '19
A - Prime	481	1.2 %	194	2.0 %	675	1.3 %	707	-4.5%
AAA	19,773	47.9 %	5,319	55.5 %	25,092	49.3 %	23,550	6.5%
AA	19,013	46.0 %	3,666	38.2 %	22,679	44.6 %	18,264	24.2%
A	1,344	3.3 %	218	2.3 %	1,562	3.1 %	1,275	22.5%
B1, 2, 3, 4	691	1.7 %	192	2.0 %	883	1.7 %	792	11.5%
	Year-to-date							
	West	% total	East	% total	Canada 2019	% total	Canada 2018	% chg '18 - '19
A - Prime	28,793	2.9 %	11,562	3.9 %	40,355	3.1 %	30,140	33.9 %
AAA	614,308	61.0 %	188,497	63.1 %	802,805	61.5 %	751,317	6.9 %
AA	328,829	32.7 %	88,171	29.5 %	417,000	31.9 %	407,175	2.4 %
A	19,439	1.9 %	4,700	1.6 %	24,139	1.8 %	24,108	0.1 %
B1, 2, 3, 4	15,336	1.5 %	5,747	1.9 %	21,083	1.6 %	18,639	13.1 %

Source: CBGA

Year to Date for the Week Ending July 6, 2019

Federally Inspected Slaughter

