



Beef Supply at a Glance - CANADA

Year to Date for the Week Ending July 13, 2019

Federally Inspected Slaughter (head)	West			East			CANADA		
	2019	2018	% chg	2019	2018	% chg	2019	2018	% chg
Steers	622,528	586,789	6 %	225,559	215,248	5 %	848,087	802,037	6 %
Heifers	436,095	420,365	4 %	83,449	72,820	15 %	519,544	493,185	5 %
Cows	225,387	207,752	8 %	58,314	59,734	-2 %	283,701	267,486	6 %
Bulls	7,161	8,264	-13 %	233	342	-32 %	7,394	8,606	-14 %
Total	1,291,171	1,223,170	6 %	367,555	348,144	6 %	1,658,726	1,571,314	6 %
Total Jan. - Dec. 2018		2,353,291			657,816			3,011,107	
Carcass Weight (lbs)									
Steers	879	853	3 %	956	946	1 %	899	878	2 %
Heifers	831	811	2 %	853	849	0 %	834	817	2 %
Cows	757	757	0 %	663	679	-2 %	737	739	0 %
Bulls	961	986	-3 %	943	945	0 %	960	985	-2 %

Source: Canadian Beef Grading Agency (CBGA)

Beef Output (tonnes)									
Fed	412,517	381,688	8 %	130,127	120,433	8 %	542,644	502,121	8 %
Non-Fed	80,491	75,009	7 %	17,631	18,532	-5 %	98,122	93,541	5 %
Total	493,009	456,697	8 %	147,758	138,965	6 %	640,766	595,662	8 %
Total Jan. - Dec. 2018		897,307			261,188			1,158,495	

Imports For the period Jan. 1 - May. 31, 2019			
Live Cattle from U.S.			
(head)	2019	2018	% chg
pure bred	1,953	2,729	-28 %
non pure bred	76,729	45,930	67 %
Total	78,682	48,659	62 %

Source: Statistics Canada

Exports For the period Jan. 1 - Jul. 6, 2019			
Live Cattle to U.S.			
(head)	2019	2018	% chg
slaughter steers, heifers, cows	250,988	188,351	33 %
feeder cattle & calves	145,342	135,139	8 %
bulls	21,785	21,101	3 %
others	6,193	4,645	33 %
Total	424,308	349,236	21 %

Source: USDA - APHIS

Imports For the period Jan. 1 - Jul. 13, 2019			
Beef & Veal Imports			
(tonnes)	2019	2018	% chg
United States	56,465	67,127	-16 %
New Zealand	7,867	10,224	-23 %
Australia	7,851	11,979	-34 %
Uruguay	6,154	6,959	-12 %
Mexico	2,972	1,940	53 %
Others	4,338	4,100	6 %
Total	85,648	102,329	-16 %

Fresh, chilled & frozen (H.S. 0201, 0202)			
Non-CUSMA Beef/Veal total (exc. EU-28)	22,233	29,701	-25 %
EU-28 (Beef/Veal total)	2,892	1,044	177 %

Source: Canadian Food Inspection Agency (CFIA)

Exports For the period Jan. 1 - May. 31, 2019							
Beef & Veal Exports to U.S.							
(tonnes)	Fresh Bone-In		Frozen Bone-In		2019	2018	% chg
Carcasses and Half-Carcasses	1,149	N/A	0	N/A	1,149	1,899	-39 %
Primal Cuts	8,170	102,202	1,031	3,768	115,171	101,577	13 %
Chuck	2,295	20,090	40	61	22,485	20,532	10 %
Loin	64	10,524	0	311	10,898	9,018	21 %
Brisket	1	7,566	0	0	7,567	6,861	10 %
Flank and Plate	1,639	5,135	1	88	6,863	6,018	14 %
Hip	114	5,965	2	27	6,107	5,645	8 %
Rib	2,592	4,907	318	0	7,817	5,565	40 %
Others	1,465	48,016	671	3,282	53,433	47,937	11 %
Offals	N/A	N/A	N/A	N/A	8,403	6,366	32 %
Processed	N/A	N/A	N/A	N/A	2,173	2,587	-16 %
Total	9,319	102,202	1,031	3,768	126,896	112,430	13 %

Source: Statistics Canada

Beef & Veal Exports For the period Jan. 1 - May. 31, 2019									
	Exports to All Countries (tonnes)					Exports to E.U.-28 (tonnes)			
	2019	2018	% chg	2019	2018	% chg	2019	2018	% chg
United States	126,896	112,430	13 %	933,537	755,664	24 %	United Kingdom	493	81
Japan	18,555	10,473	77 %	132,328	70,469	88 %	Netherlands	77	160
China	9,679	2,216	337 %	81,526	20,201	304 %	France	43	6
Hong Kong	6,186	8,760	-29 %	63,653	70,559	-10 %	Germany	23	13
Mexico	5,680	6,306	-10 %	49,225	45,136	9 %	Belgium	15	16
South Korea	2,652	1,566	69 %	20,226	9,512	113 %	Italy	1	0
Angola	1,165	615	89 %	1,120	597	88 %	Total	653	320
Philippines	1,126	1,450	-22 %	3,932	5,727	-31 %	Total ('000 \$ CDN)	8,924	5,379
Taiwan	1,052	1,274	-17 %	8,853	8,780	1 %			
Others	5,206	5,235	-1 %	23,033	18,479	25 %			
Total	178,197	150,325	19 %	1,317,433	1,005,123	31 %			
Cattle Hides & Skins Exports (Number)	1,436	1,392	3 %	84,360	111,083	-24 %			

Source: Statistics Canada

Source: Statistics Canada



UNITED STATES

Year to Date for the Week Ending July 6, 2019

	Weekly	2019	2018	% chg		Weekly	2019	2018	% chg
Slaughter ('000 head)					Carcass Weight (lbs)				
Steers	300.1	8,463.9	8,636.1	-2 %	Steers	861	864	869	-1 %
Heifers	166.6	4,912.3	4,557.2	8 %	Heifers	792	804	809	-1 %
Cows	102.1	3,280.9	3,163.9	4 %	Cows	650	646	655	-1 %
Bulls	9.0	263.9	275.4	-4 %	Bulls	890	888	899	-1 %
Total	577.8	16,921.0	16,632.6	2 %					
Total Jan. - Dec. 2018			32,445.3						

Beef Output (tonnes)

Fed	5,107,737	5,076,219	1 %
Non-Fed	1,068,459	1,052,764	1 %
Total	6,176,196	6,128,983	1 %
Total Jan. - Dec. 2018		11,103,149	

National Summary of Beef Graded

	June 2019	2018 (Oct'17-Sept'18)	2017 (Oct'16-Sept'17)
Prime	7.4 %	7.6 %	6.1 %
Choice	72.7 %	73.7 %	74.9 %
Select	19.7 %	18.5 %	18.9 %

Cattle Slaughter for the Week Ending

	2019	2018	% chg
Canada	59,342	51,969	14 %
US	577,808	569,882	1 %
Total Canada & US	637,150	621,851	2 %

Cattle Slaughter Year to Date

Canada	1,597,922	1,509,291	6 %
US	16,921,048	16,632,603	2 %
Total Canada & US	18,518,970	18,141,894	2 %

US Live Cattle Imports

Mexico - Feeder 1 Jan.-Jul 13 2019	743,547	658,989	13 %
Canada 1 Jan.-Jul. 6 2019	424,308	349,236	21 %

For the period	May. 2019	2019	2018	% chg
U.S. Beef and Veal Imports (carcass weight, tonnes)				
Canada	155,032	137,648	13 %	
Australia	130,670	114,660	14 %	
Mexico	109,715	91,097	20 %	
Others	197,466	216,866	-9 %	
Total	592,884	560,271	6 %	
U.S. Beef and Veal Exports (carcass weight, tonnes)				
Japan	150,943	158,035	-4 %	
South Korea	122,607	109,721	12 %	
Mexico	84,125	79,297	6 %	
Others	191,947	223,059	-14 %	
Total	549,622	570,113	-4 %	

Canada and United States Beef and Veal Tariff Rate Quota Summary

US Beef and Veal Tariff Rate Quota (TRQ) Summary						
For the period 1 Jan.-Jul. 6 2019	2019			2018		
	Quota level	Tonnes entered	% filled	Tonnes entered	% filled	% chg in tonnes entered from 2018 to 2019
Australia	378,214	123,472	33 %	113,908	30 %	8 %
New Zealand	213,402	96,579	45 %	130,820	61 %	-26 %
Argentina	20,000	349	2 %	0	0 %	-
Uruguay	20,000	11,253	56 %	10,129	51 %	11 %
Japan	200	200	100 %	200	100 %	0 %
Others	64,805	35,429	55 %	35,159	54 %	1 %
Total TRQ	696,621	267,282	38 %	290,217	42 %	-8 %
TRQ (Australia, N. Z.)	591,616	220,051	37 %	244,728	41 %	-10 %
Canada	no limit					
Mexico	no limit					

Canadian Beef and Veal Import Permits by Country				Canadian Beef and Veal Import Permits by Type of Meat				
For the period 1 Jan.-Jul. 13 2019	2019	2018	% chg	2019	(tonnes)		Total	Total (%)
					Grinding Beef	Cuts		
Global quota (tonnes)	76,409	76,409	0 %	Argentina	0	26	26	0 %
Supp. Quota Authorized	-	-	-	Australia	5,819	2,792	8,611	33 %
Total quota	76,409	76,409	0 %	Germany	0	0	0	0 %
				Ireland	0	0	0	0 %
				Japan	0	14	14	0 %
				Netherlands	0	0	0	0 %
				New Zealand	6,501	2,025	8,526	33 %
				United Kingdom	24	0	24	0 %
YTD Permits allocated as of:				Uruguay	7,345	1,438	8,782	34 %
	7/13/2019	7/12/2018	% chg	Total	19,689	6,295	25,984	100 %
Argentina	26	1.5	-					
Australia (35,000 mt)	8,611	11,998	-28 %	For the period 1 Jan.-Jul. 13 2019				
Germany	0	0	-	Percentage of Total Imports				
Ireland	0	0	-	Grinding Beef		Cuts		
Japan	14	6	146 %	2019	2018	2019	2018	
Netherlands	0	0	-	Argentina	0.0 %	0.0 %	0.1 %	0.0 %
New Zealand (29,600 mt)	8,526	10,406	-18 %	Australia	22.4 %	25.7 %	10.7 %	9.3 %
United Kingdom	24	0	-	Germany	0.0 %	0.0 %	0.0 %	0.0 %
Uruguay	8,782	11,802	-26 %	Ireland	0.0 %	0.0 %	0.0 %	0.0 %
Total	25,984	34,213	-24 %	Japan	0.0 %	0.0 %	0.1 %	0.0 %
				Netherlands	0.0 %	0.0 %	0.0 %	0.0 %
				New Zealand	25.0 %	20.2 %	7.8 %	10.2 %
				United Kingdom	0.1 %	0.0 %	0.0 %	0.0 %
				Uruguay	28.3 %	29.0 %	5.5 %	5.5 %
				Total	75.8 %	75.0 %	24.2 %	25.0 %

Over quota tariff rate - 26.5 %

Source: CBGA (Canadian Slaughter), USDA (US Data), GAC (Canadian TRQ Data)



Beef Supply at a Glance - Canadian Federally Inspected

Year to Date for the Week Ending July 13, 2019

	Fed Slaughter (head)				Non-fed Slaughter (head)				Total Canada
	West	East	Canada	Weekly Avg.	West	East	Canada	Weekly Avg.	
2019-07-13	42,088	10,974	53,062		5,621	2,121	7,742		60,804
2019-07-06	41,373	9,567	50,940		6,537	1,865	8,402		59,342
June 2019	219,927	55,816	275,743	55,149	34,560	11,084	45,644	9,129	321,387
May 2019	156,931	43,462	200,393	50,098	27,745	8,352	36,097	9,024	236,490
April 2019	149,406	43,948	193,354	48,339	31,458	7,730	39,188	9,797	232,542
March 2019	189,168	57,115	246,283	49,257	46,245	10,279	56,524	11,305	302,807
February 2019	132,781	45,093	177,874	44,469	42,754	8,268	51,022	12,756	228,896
January 2019	126,949	43,033	169,982	42,496	37,628	8,848	46,476	11,619	216,458
December 2018	172,230	49,955	222,185	44,437	47,067	11,869	58,936	11,787	281,121
November 2018	150,982	43,474	194,456	48,614	40,684	10,811	51,495	12,874	245,951
October 2018	158,807	42,117	200,924	50,231	27,819	9,348	37,167	9,292	238,091
September 2018	204,278	53,968	258,246	51,649	36,485	10,856	47,341	9,468	305,587
August 2018	169,509	43,507	213,016	53,254	26,124	7,933	34,057	8,514	247,073
July 2018	162,706	40,213	202,919	50,730	24,724	8,319	33,043	8,261	235,962
June 2018	224,987	50,144	275,131	55,026	31,665	11,443	43,108	8,622	318,239
May 2018	151,646	41,039	192,685	48,171	29,689	8,549	38,238	9,560	230,923
April 2018	148,979	43,495	192,474	48,119	29,905	8,565	38,470	9,618	230,944
March 2018	168,406	52,078	220,484	44,097	42,749	10,699	53,448	10,690	273,932
February 2018	119,618	41,286	160,904	40,226	35,054	8,844	43,898	10,975	204,802
January 2018	113,933	41,194	155,127	38,782	35,245	8,110	43,355	10,839	198,482
YTD Total 2019	1,058,623	309,008	1,367,631	48,844	232,548	58,547	291,095	10,396	1,658,726
Total 2018	1,946,081	542,470	2,488,551	47,857	407,210	115,346	522,556	10,049	3,011,107
Grading									
			Weekly Totals		July 13, 2019				
	West	% total	East	% total	Canada 2019	% total	Canada 2018	% chg '18 - '19	
A - Prime	607	1.4 %	225	2.1 %	832	1.6 %	715	16.4%	
AAA	20,302	48.4 %	6,374	58.3 %	26,676	50.5 %	28,546	-6.6%	
AA	18,500	44.1 %	3,895	35.6 %	22,395	42.4 %	21,283	5.2%	
A	1,802	4.3 %	229	2.1 %	2,031	3.8 %	1,442	40.8%	
B1, 2, 3, 4	722	1.7 %	214	2.0 %	936	1.8 %	1,071	-12.6%	
			Year-to-date						
	West	% total	East	% total	Canada 2019	% total	Canada 2018	% chg '18 - '19	
A - Prime	29,400	2.8 %	11,787	3.8 %	41,187	3.0 %	30,855	33.5 %	
AAA	634,610	60.5 %	194,871	62.9 %	829,481	61.1 %	779,863	6.4 %	
AA	347,329	33.1 %	92,066	29.7 %	439,395	32.4 %	428,458	2.6 %	
A	21,241	2.0 %	4,929	1.6 %	26,170	1.9 %	25,550	2.4 %	
B1, 2, 3, 4	16,058	1.5 %	5,961	1.9 %	22,019	1.6 %	19,710	11.7 %	

Source: CBGA

Year to Date for the Week Ending July 13, 2019

Federally Inspected Slaughter

