



# Beef Supply at a Glance - CANADA

Year to Date for the Week Ending February 23, 2019

Federally Inspected Slaughter (head)	West			East			CANADA		
	2019	2018	% chg	2019	2018	% chg	2019	2018	% chg
Steers	145,346	138,425	5 %	67,978	63,169	8 %	213,324	201,594	6 %
Heifers	114,384	95,126	20 %	20,148	19,311	4 %	134,532	114,437	18 %
Cows	78,830	67,847	16 %	17,064	16,862	1 %	95,894	84,709	13 %
Bulls	1,552	2,452	-37 %	52	92	-43 %	1,604	2,544	-37 %
<b>Total</b>	<b>340,112</b>	<b>303,850</b>	<b>12 %</b>	<b>105,242</b>	<b>99,434</b>	<b>6 %</b>	<b>445,354</b>	<b>403,284</b>	<b>10 %</b>
<b>Total Jan. - Dec. 2018</b>		<b>2,353,291</b>			<b>657,816</b>			<b>3,011,107</b>	
<b>Carcass Weight (lbs)</b>									
Steers	912	883	3 %	974	967	1 %	931	910	2 %
Heifers	853	830	3 %	867	855	1 %	855	834	2 %
Cows	761	759	0 %	659	685	-4 %	743	745	0 %
Bulls	969	969	0 %	951	857	11 %	969	965	0 %

Source: Canadian Beef Grading Agency (CBGA)

<b>Beef Output (tonnes)</b>									
Fed	104,343	91,275	14 %	37,947	35,208	8 %	142,290	126,483	12 %
Non-Fed	27,894	24,449	14 %	5,124	5,274	-3 %	33,018	29,722	11 %
<b>Total</b>	<b>132,238</b>	<b>115,723</b>	<b>14 %</b>	<b>43,070</b>	<b>40,482</b>	<b>6 %</b>	<b>175,308</b>	<b>156,205</b>	<b>12 %</b>
<b>Total Jan. - Dec. 2018</b>		<b>897,307</b>			<b>261,188</b>			<b>1,158,495</b>	

<b>Imports</b> For the period Jan. 1 - Nov. 30, 2018			
<b>Live Cattle from U.S.</b>			
(head)	2018	2017	% chg
pure bred	5,501	7,849	-30 %
non pure bred	173,051	112,354	54 %
<b>Total</b>	<b>178,552</b>	<b>120,203</b>	<b>49 %</b>

Source: Statistics Canada

<b>Exports</b> For the period Jan. 1 - Feb. 16, 2019			
<b>Live Cattle to U.S.</b>			
(head)	2019	2018	% chg
slaughter steers, heifers, cows	59,224	43,611	36 %
feeder cattle & calves	19,103	16,368	17 %
bulls	3,759	3,368	12 %
others	1,141	1,060	8 %
<b>Total</b>	<b>83,227</b>	<b>64,407</b>	<b>29 %</b>

Source: USDA - APHIS

**Exports** For the period Jan. 1 - Nov. 30, 2018

<b>Beef &amp; Veal Exports to U.S.</b>									
(tonnes)	Fresh Bone-In		Fresh Boneless		Frozen Bone-In		Frozen Boneless		Total
	2018	2017	2018	2017	2018	2017	2018	2017	% chg
<b>Carcasses and Half-Carcasses</b>	<b>3,648</b>	<b>N/A</b>	<b>0</b>	<b>N/A</b>	<b>3,648</b>	<b>3,664</b>	<b>0 %</b>		
<b>Primal Cuts</b>	<b>16,827</b>	<b>217,190</b>	<b>2,477</b>	<b>8,367</b>	<b>244,861</b>	<b>229,840</b>	<b>7 %</b>		
Chuck	5,258	46,914	69	87	52,328	-	-		
Loin	92	20,501	0	832	21,424	-	-		
Brisket	335	16,464	3	71	16,873	-	-		
Flank and Plate	3,274	11,899	2	560	15,735	-	-		
Hip	273	15,423	2	141	15,839	-	-		
Rib	4,750	9,538	915	39	15,242	-	-		
Others	2,846	96,452	1,486	6,636	107,420	229,840	N/A		
<b>Offals</b>	<b>N/A</b>	<b>N/A</b>	<b>N/A</b>	<b>N/A</b>	<b>16,541</b>	<b>20,510</b>	<b>-19 %</b>		
<b>Processed</b>	<b>N/A</b>	<b>N/A</b>	<b>N/A</b>	<b>N/A</b>	<b>5,951</b>	<b>5,803</b>	<b>3 %</b>		
<b>Total</b>	<b>20,475</b>	<b>217,190</b>	<b>2,477</b>	<b>8,367</b>	<b>271,001</b>	<b>259,817</b>	<b>4 %</b>		

\*Primal cut breakdown available as of January 2018

Source: Statistics Canada

<b>Beef &amp; Veal Exports</b> For the period Jan. 1 - Nov. 30, 2018			
(tonnes)	2018	2017	% chg
United States	271,001	259,817	4 %
Japan	29,237	24,710	18 %
Hong Kong	18,883	18,930	0 %
Mexico	14,305	15,772	-9 %
China	8,695	8,133	7 %
South Korea	3,489	4,486	-22 %
Philippines	2,947	955	209 %
Taiwan	2,612	3,655	-29 %
Angola	2,346	1,976	19 %
Peru	1,443	1,461	-1 %
Others	9,981	10,316	-3 %
<b>Total</b>	<b>364,940</b>	<b>350,211</b>	<b>4 %</b>

Source: Statistics Canada

<b>Beef &amp; Veal Exports</b> For the period Jan. 1 - Nov. 30, 2018			
('000 \$ CDN)	2018	2017	% chg
United States	1,852,577	1,648,616	12 %
Japan	196,017	151,120	30 %
Hong Kong	160,884	139,530	15 %
Mexico	102,450	106,419	-4 %
China	82,155	80,640	2 %
South Korea	23,307	28,156	-17 %
Philippines	10,637	4,956	115 %
Taiwan	20,282	24,922	-19 %
Angola	2,333	2,052	14 %
Peru	1,581	1,648	-4 %
Others	42,566	43,427	-2 %
<b>Total</b>	<b>2,494,789</b>	<b>2,231,488</b>	<b>12 %</b>
<b>Cattle Hides &amp; Skins Exports</b>	<b>230,617</b>	<b>279,147</b>	<b>-17 %</b>

Source: Statistics Canada



## UNITED STATES

Year to Date for the Week Ending February 16, 2019

	Weekly	2019	2018	% chg		Weekly	2019	2018	% chg
<b>Slaughter ('000 head)</b>					<b>Carcass Weight (lbs)</b>				
Steers	n/a	n/a	2,106.3	-	Steers	n/a	n/a	890	-
Heifers	n/a	n/a	1,157.5	-	Heifers	n/a	n/a	834	-
Cows	n/a	n/a	842.8	-	Cows	n/a	n/a	659	-
Bulls	n/a	n/a	61.6	-	Bulls	n/a	n/a	893	-
<b>Total*</b>	<b>596.0</b>	<b>4,214.8</b>	<b>4,168.3</b>	<b>1 %</b>					
<b>Total* Jan. - Dec. 2018</b>			<b>32,440.3</b>						

<b>Beef Output (tonnes)</b>					<b>National Summary of Beef Graded</b>			
		2018	2017	% chg		2018	2017	% chg
Fed		n/a	1,288,657	-	<b>January 2019</b>	(Oct'17-Sept'18)	(Oct'16-Sept'17)	
Non-Fed		n/a	276,985	-	Prime	9.5 %	7.6 %	6.1 %
<b>Total</b>		<b>n/a</b>	<b>1,565,642</b>	<b>-</b>	Choice	75.2 %	73.7 %	74.9 %
<b>Total Jan. - Dec. 2018</b>			<b>11,103,149</b>		Select	15.0 %	18.5 %	18.9 %

\* Due to the partial US government shutdown, the US weekly slaughter data includes estimates.

<b>For the period</b>					<b>Cattle Slaughter for the Week Ending</b>				
	Nov. 2018	2018	2017	% chg		2019	2018	% chg	
<b>U.S. Beef and Veal Imports (carcass weight, tonnes)</b>					<b>Cattle Slaughter Year to Date</b>				
Canada		330,190	311,617	6 %	Canada	60,435	54,114	12 %	
Australia		286,563	291,274	-2 %	US	596,000	602,245	-1 %	
New Zealand		246,918	236,643	4 %	<b>Total Canada &amp; US</b>	<b>656,435</b>	<b>656,359</b>	<b>0 %</b>	
Others		399,962	423,293	-6 %	<b>US Live Cattle Imports</b>				
<b>Total</b>		<b>1,263,634</b>	<b>1,262,827</b>	<b>0 %</b>	Canada	394,473	357,472	10 %	
<b>U.S. Beef and Veal Exports (carcass weight, tonnes)</b>					US	4,214,835	4,168,273	1 %	
Japan		371,513	347,877	7 %	<b>Total Canada &amp; US</b>	<b>4,609,308</b>	<b>4,525,745</b>	<b>2 %</b>	
South Korea		266,890	195,332	37 %	<b>US Live Cattle Imports</b>				
Mexico		186,197	173,481	7 %	Mexico - Feeder 1 Jan.-Feb 23 2019	192,351	162,623	18 %	
Others		487,832	462,383	6 %	Canada 1 Jan.-Feb. 16 2019	83,227	64,407	29 %	
<b>Total</b>		<b>1,312,433</b>	<b>1,179,073</b>	<b>11 %</b>					

### Canada and United States Beef and Veal Tariff Rate Quota Summary

<b>US Beef and Veal Tariff Rate Quota (TRQ) Summary</b>						
For the period 1 Jan.-Feb. 23 2019	2019			2018		
	Quota level	Tonnes entered	% filled	Tonnes entered	% filled	% chg in tonnes entered from 2018 to 2019
Australia	378,214	27,204	7 %	26,870	7 %	1 %
New Zealand	213,402	21,600	10 %	34,745	16 %	-38 %
Argentina	20,000	0	0 %	0	0 %	-
Uruguay	20,000	3,108	16 %	2,122	11 %	46 %
Japan	200	172	86 %	145	73 %	18 %
Others	64,805	11,332	17 %	10,423	16 %	9 %
<b>Total TRQ</b>	<b>696,621</b>	<b>63,417</b>	<b>9 %</b>	<b>74,305</b>	<b>11 %</b>	<b>-15 %</b>
TRQ (Australia, N. Z.)	<b>591,616</b>	<b>48,804</b>	<b>8 %</b>	<b>61,615</b>	<b>10 %</b>	<b>-21 %</b>
Canada	no limit					
Mexico	no limit					

<b>Canadian Beef and Veal Import Permits by Country</b>				<b>Canadian Beef and Veal Import Permits by Type of Meat</b>			
For the period 1 Jan.-Feb. 23 2019	2019	2018	% chg	2019 (tonnes)			
Global quota (tonnes)	76,409	76,409	0 %	Grinding Beef	Cuts	<b>Total</b>	<b>Total (%)</b>
Supp. Quota Authorized	-	-	-	Argentina	0	6	0 %
<b>Total quota</b>	<b>76,409</b>	<b>76,409</b>	<b>0 %</b>	Australia	2,828	797	3,625
				Germany	0	0	0 %
				Ireland	0	0	0 %
				Japan	0	6	0 %
				Netherlands	0	2	0 %
				New Zealand	3,099	564	3,664
				United Kingdom	0	0	0 %
				Uruguay	4,393	885	5,278
				<b>Total</b>	<b>10,321</b>	<b>2,261</b>	<b>12,581</b>
							<b>100 %</b>
YTD Permits allocated as of:	<b>2/23/2019</b>	<b>2/23/2018</b>	<b>% chg</b>	<b>Percentage of Total Imports</b>			
Argentina	6	0	-	Grinding Beef		Cuts	
Australia (35,000 mt)	3,625	3,508	3 %	2019	2018	2019	2018
Germany	0	0	-	Argentina	0.0 %	0.0 %	0.0 %
Ireland	0	0	-	Australia	22.5 %	14.9 %	6.3 %
Japan	6	4	58 %	Germany	0.0 %	0.0 %	0.0 %
Netherlands	2	0	-	Ireland	0.0 %	0.0 %	0.0 %
New Zealand (29,600 mt)	3,664	4,605	-20 %	Japan	0.0 %	0.0 %	0.1 %
United Kingdom	0	0	-	Netherlands	0.0 %	0.0 %	0.0 %
Uruguay	5,278	11,131	-53 %	New Zealand	24.6 %	16.9 %	4.5 %
<b>Total</b>	<b>12,581</b>	<b>19,248</b>	<b>-35 %</b>	United Kingdom	0.0 %	0.0 %	0.0 %
				Uruguay	34.9 %	48.9 %	7.0 %
				<b>Total</b>	<b>82.0 %</b>	<b>80.6 %</b>	<b>18.0 %</b>

Over quota tariff rate : 26.5 %

Source: CBGA (Canadian Slaughter), USDA (US Data), GAC (Canadian TRQ Data)



### Beef Supply at a Glance - Canadian Federally Inspected

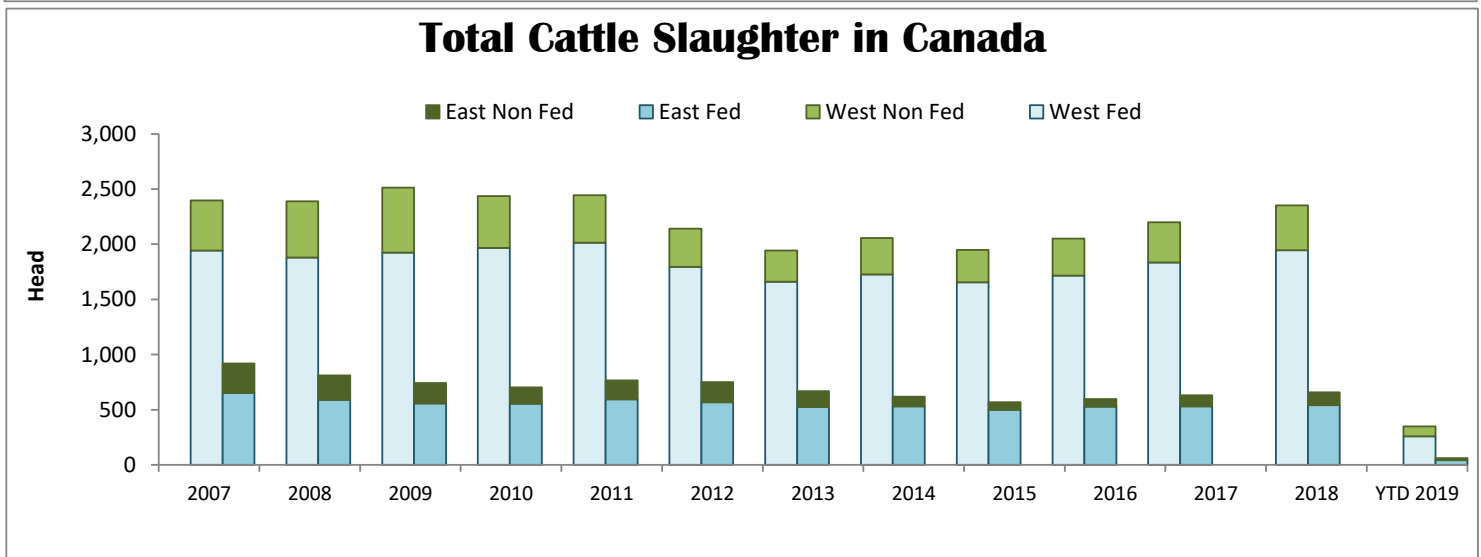
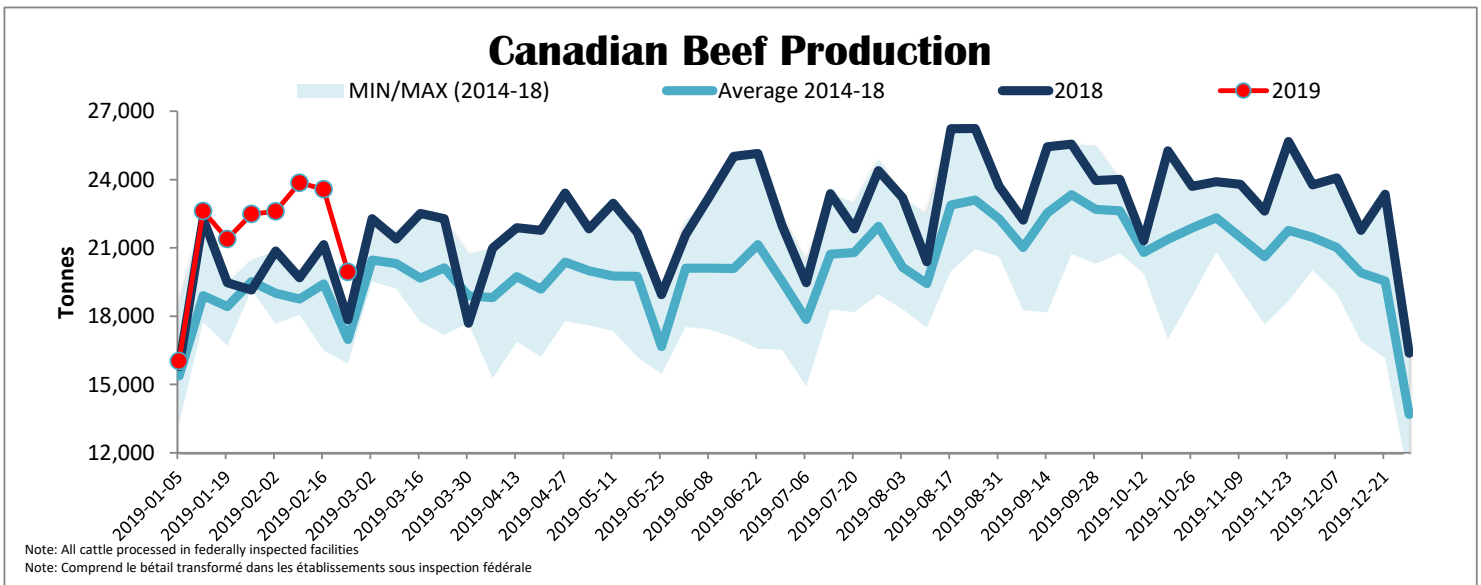
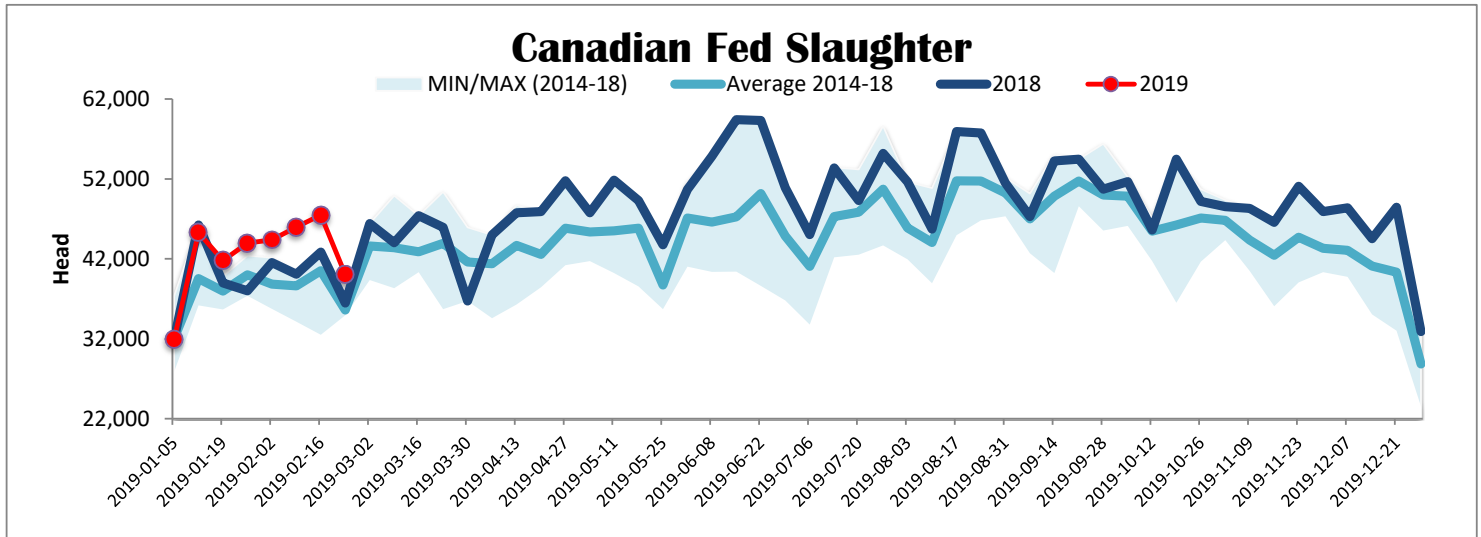
Year to Date for the Week Ending February 23, 2019

	Fed Slaughter (head)				Non-fed Slaughter (head)				Total Canada
	West	East	Canada	Weekly Avg.	West	East	Canada	Weekly Avg.	
2019-02-23	29,940	10,102	40,042		8,695	2,144	10,839		50,881
2019-02-16	36,765	10,718	47,483		10,792	2,160	12,952		60,435
2019-02-09	33,539	12,453	45,992		12,472	1,917	14,389		60,381
2019-02-02	32,537	11,820	44,357		10,795	2,047	12,842		57,199
January 2019	126,949	43,033	169,982	42,496	37,628	8,848	46,476	11,619	216,458
December 2019	172,230	49,955	222,185	44,437	47,067	11,869	58,936	11,787	281,121
November 2018	150,982	43,474	194,456	48,614	40,684	10,811	51,495	12,874	245,951
October 2018	158,807	42,117	200,924	50,231	27,819	9,348	37,167	9,292	238,091
September 2018	204,278	53,968	258,246	51,649	36,485	10,856	47,341	9,468	305,587
August 2018	169,509	43,507	213,016	53,254	26,124	7,933	34,057	8,514	247,073
July 2018	162,706	40,213	202,919	50,730	24,724	8,319	33,043	8,261	235,962
June 2018	224,987	50,144	275,131	55,026	31,665	11,443	43,108	8,622	318,239
May 2018	151,646	41,039	192,685	48,171	29,689	8,549	38,238	9,560	230,923
April 2018	148,979	43,495	192,474	48,119	29,905	8,565	38,470	9,618	230,944
March 2018	168,406	52,078	220,484	44,097	42,749	10,699	53,448	10,690	273,932
February 2018	119,618	41,286	160,904	40,226	35,054	8,844	43,898	10,975	204,802
January 2018	113,933	41,194	155,127	38,782	35,245	8,110	43,355	10,839	198,482
<b>YTD Total 2019</b>	<b>259,730</b>	<b>88,126</b>	<b>347,856</b>	<b>43,482</b>	<b>80,382</b>	<b>17,116</b>	<b>97,498</b>	<b>12,187</b>	<b>445,354</b>
<b>Total 2018</b>	<b>1,946,081</b>	<b>542,470</b>	<b>2,488,551</b>	<b>47,857</b>	<b>407,210</b>	<b>115,346</b>	<b>522,556</b>	<b>10,049</b>	<b>3,011,107</b>
<b>Grading</b>									
			<b>Weekly Totals</b>		<b>February 23, 2019</b>				
	<b>West</b>	<b>% total</b>	<b>East</b>	<b>% total</b>	<b>Canada 2019</b>	<b>% total</b>	<b>Canada 2018</b>	<b>% chg '18 - '19</b>	
A - Prime	1,016	3.4 %	418	4.1 %	1,434	3.6 %	859	66.9%	
AAA	19,286	64.9 %	6,467	64.0 %	25,753	64.6 %	22,491	14.5%	
AA	8,654	29.1 %	2,844	28.1 %	11,498	28.9 %	11,817	-2.7%	
A	309	1.0 %	152	1.5 %	461	1.2 %	622	-25.9%	
B1, 2, 3, 4	469	1.6 %	225	2.2 %	694	1.7 %	521	33.2%	
			<b>Year-to-date</b>						
	<b>West</b>	<b>% total</b>	<b>East</b>	<b>% total</b>	<b>Canada 2019</b>	<b>% total</b>	<b>Canada 2018</b>	<b>% chg '18 - '19</b>	
A - Prime	7,669	3.0 %	3,993	4.5 %	11,662	3.4 %	7,651	52.4 %	
AAA	169,623	65.6 %	56,504	64.0 %	226,127	65.2 %	200,721	12.7 %	
AA	75,491	29.2 %	25,082	28.4 %	100,573	29.0 %	97,464	3.2 %	
A	2,489	1.0 %	1,054	1.2 %	3,543	1.0 %	3,966	-10.7 %	
B1, 2, 3, 4	3,143	1.2 %	1,678	1.9 %	4,821	1.4 %	4,515	6.8 %	

Source: CBGA

Year to Date for the Week Ending February 23, 2019

Federally Inspected Slaughter



Source: Canadian Beef Grading Agency (CBGA)