



Beef Supply at a Glance - CANADA

Year to Date for the Week Ending August 24, 2019

Federally Inspected Slaughter (head)	West			East			CANADA		
	2019	2018	% chg	2019	2018	% chg	2019	2018	% chg
Steers	814,803	763,468	7 %	276,526	266,962	4 %	1,091,329	1,030,430	6 %
Heifers	517,574	496,316	4 %	97,980	85,994	14 %	615,554	582,310	6 %
Cows	259,575	244,551	6 %	71,052	72,076	-1 %	330,627	316,627	4 %
Bulls	9,648	10,604	-9 %	289	386	-25 %	9,937	10,990	-10 %
Total	1,601,600	1,514,939	6 %	445,847	425,418	5 %	2,047,447	1,940,357	6 %
Total Jan. - Dec. 2018		2,353,291			657,816			3,011,107	
Carcass Weight (lbs)									
Steers	882	859	3 %	949	940	1 %	899	880	2 %
Heifers	830	812	2 %	846	843	0 %	832	816	2 %
Cows	757	757	0 %	664	675	-2 %	737	739	0 %
Bulls	965	984	-2 %	946	947	0 %	964	982	-2 %

Source: Canadian Beef Grading Agency (CBGA)

Beef Output (tonnes)									
Fed	520,691	480,247	8 %	156,576	146,711	7 %	677,267	626,958	8 %
Non-Fed	93,307	88,739	5 %	21,511	22,249	-3 %	114,818	110,989	3 %
Total	613,998	568,987	8 %	178,088	168,960	5 %	792,085	737,947	7 %
Total Jan. - Dec. 2018		897,307			261,188			1,158,495	

Imports For the period Jan. 1 - Jun. 30, 2019				Imports For the period Jan. 1 - Aug. 24, 2019			
Live Cattle from U.S.				Beef & Veal Imports			
(head)	2019	2018	% chg	(tonnes)	2019	2018	% chg
pure bred	2,045	3,198	-36 %	United States	69,979	80,712	-13 %
non pure bred	90,240	62,198	45 %	Australia	9,325	14,183	-34 %
Total	92,285	65,396	41 %	New Zealand	8,713	11,494	-24 %
				Uruguay	6,459	6,959	-7 %
				Mexico	3,735	2,435	53 %
				Others	5,473	5,255	4 %
				Total	103,684	121,038	-14 %

Source: Statistics Canada

Exports For the period Jan. 1 - Aug. 17, 2019				Fresh, chilled & frozen (H.S. 0201, 0202)			
Live Cattle to U.S.				Non-CUSMA Beef/Veal total (exc. EU-28)			
(head)	2019	2018	% chg	EU-28 (Beef/Veal total)			
slaughter steers, heifers, cows	289,537	230,320	26 %	25,023	33,317	-25 %	
feeder cattle & calves	157,318	144,359	9 %	3,436	1,313	162 %	
bulls	26,423	26,881	-2 %				
others	6,893	5,328	29 %				
Total	480,171	406,888	18 %				

Source: USDA - APHIS

Source: Canadian Food Inspection Agency (CFIA)

Exports For the period Jan. 1 - Jun. 30, 2019							
Beef & Veal Exports to U.S.							
(tonnes)	Fresh Bone-In	Fresh Boneless	Frozen Bone-In	Frozen Boneless	2019	2018	% chg
Carcasses and Half-Carcasses	1,319	N/A	0	N/A	1,319	2,242	-41 %
Primal Cuts	9,668	125,972	1,239	4,811	141,689	126,197	12 %
Chuck	2,880	24,720	46	61	27,707	26,542	4 %
Loin	101	12,693	0	414	13,208	10,835	22 %
Brisket	1	9,242	0	0	9,243	8,692	6 %
Flank and Plate	1,985	6,294	1	88	8,368	7,595	10 %
Hip	134	7,743	2	27	7,906	7,550	5 %
Rib	2,851	6,028	379	5	9,263	6,648	39 %
Others	1,717	59,252	810	4,217	65,995	58,334	13 %
Offals	N/A	N/A	N/A	N/A	9,925	7,919	25 %
Processed	N/A	N/A	N/A	N/A	2,603	3,080	-15 %
Total	10,987	125,972	1,239	4,811	155,536	139,438	12 %

Source: Statistics Canada

Beef & Veal Exports For the period Jan. 1 - Jun. 30, 2019									
	Exports to All Countries					Exports to E.U-28			
	(tonnes)			('000 \$ CDN)		(tonnes)			
	2019	2018	% chg	2019	2018	% chg	2019	2018	
United States	155,536	139,438	12 %	1,134,251	937,321	21 %	United Kingdom	565	81
Japan	22,584	13,922	62 %	161,513	93,688	72 %	Netherlands	89	184
China	11,315	2,830	300 %	96,519	25,959	272 %	France	50	7
Hong Kong	7,321	10,260	-29 %	75,433	84,010	-10 %	Germany	28	13
Mexico	7,172	7,321	-2 %	59,137	52,294	13 %	Belgium	18	16
South Korea	2,943	1,804	63 %	22,319	11,330	97 %	Italy	1	0
Angola	1,484	887	67 %	1,457	862	69 %	Total	752	344
Philippines	1,316	1,553	-15 %	4,492	6,090	-26 %	Total ('000 \$ CDN)	10,309	5,745
Colombia	1,312	699	88 %	1,656	699	137 %			
Others	6,474	7,056	-8 %	35,972	31,883	13 %			
Total	217,458	185,769	17 %	1,592,747	1,244,136	28 %			
Cattle Hides & Skins Exports (Number)	1,706	1,717	-1 %	97,095	135,464	-28 %			

Source: Statistics Canada

Source: Statistics Canada



UNITED STATES

Year to Date for the Week Ending August 17, 2019

	Weekly	2019	2018	% chg		Weekly	2019	2018	% chg
Slaughter ('000 head)					Carcass Weight (lbs)				
Steers	329.4	10,446.1	10,616.1	-2 %	Steers	881	865	870	-1 %
Heifers	191.4	6,059.9	5,652.5	7 %	Heifers	809	803	809	-1 %
Cows	121.3	3,985.0	3,876.4	3 %	Cows	630	645	653	-1 %
Bulls	11.3	328.3	342.2	-4 %	Bulls	883	887	897	-1 %
Total	653.3	20,819.3	20,487.2	2 %					
Total Jan. - Dec. 2018			32,445.3						
Beef Output (tonnes)					National Summary of Beef Graded				
Fed		6,308,659	6,264,538	1 %		2018	2017		
Non-Fed		1,297,664	1,286,841	1 %		July 2019	(Oct'17-Sept'18)	(Oct'16-Sept'17)	
Total		7,606,323	7,551,379	1 %	Prime	7.3 %	7.6 %	6.1 %	
Total Jan. - Dec. 2018			11,103,149		Choice	73.3 %	73.7 %	74.9 %	
					Select	19.2 %	18.5 %	18.9 %	
For the period					Cattle Slaughter for the Week Ending				
	Jun. 2019	2019	2018	% chg		2019	2018	% chg	
U.S. Beef and Veal Imports (carcass weight, tonnes)					Cattle Slaughter Year to Date				
Canada		190,549	170,973	11 %	Canada	1,976,567	1,873,066	6 %	
Australia		156,221	143,641	9 %	US	20,819,312	20,487,168	2 %	
Mexico		130,580	112,738	16 %	Total Canada & US	22,795,879	22,360,234	2 %	
Others		236,975	265,135	-11 %					
Total		714,326	692,488	3 %	US Live Cattle Imports				
U.S. Beef and Veal Exports (carcass weight, tonnes)					Mexico - Feeder 1 Jan.-Aug 24 2019	823,663	752,078	10 %	
Japan		184,098	195,407	-6 %	Canada 1 Jan.-Aug. 17 2019	480,171	406,888	18 %	
South Korea		153,326	136,533	12 %					
Mexico		99,756	96,389	3 %					
Others		236,745	266,614	-11 %					
Total		673,925	694,944	-3 %					

Canada and United States Beef and Veal Tariff Rate Quota Summary

US Beef and Veal Tariff Rate Quota (TRQ) Summary

For the period 1 Jan.-Aug. 24 2019		2019		2018		% chg in tonnes entered from 2018 to 2019	
	Quota level	Tonnes entered	% filled	Tonnes entered	% filled		
Australia	378,214	152,508	40 %	145,803	39 %	5 %	
New Zealand	213,402	110,061	52 %	158,223	74 %	-30 %	
Argentina	20,000	589	3 %	0	0 %	-	
Uruguay	20,000	13,170	66 %	13,760	69 %	-4 %	
Japan	200	200	100 %	200	100 %	0 %	
Others	64,805	43,047	66 %	42,605	66 %	1 %	
Total TRQ	696,621	319,574	46 %	360,591	52 %	-11 %	
TRQ (Australia, N. Z.)	591,616	262,569	44 %	304,026	51 %	-14 %	
Canada	no limit						
Mexico	no limit						

Canadian Beef and Veal Import Permits by Country

Canadian Beef and Veal Import Permits by Type of Meat

For the period 1 Jan.-Aug. 24 2019				2019				2019					
	2019	2018	% chg		Grinding Beef	Cuts	Total	Total (%)		2019	2018	2019	2018
Global quota (tonnes)	76,409	76,409	0 %	Argentina	0	28	28	0 %					
Supp. Quota Authorized	-	-	-	Australia	6,919	3,294	10,212	35 %					
Total quota	76,409	76,409	0 %	Germany	0	0	0	0 %					
				Ireland	0	0	0	0 %					
				Japan	0	18	18	0 %					
				Netherlands	0	0	0	0 %					
				New Zealand	7,258	2,294	9,553	33 %					
				United Kingdom	24	0	24	0 %					
YTD Permits allocated as of:				Uruguay	7,449	1,556	9,005	31 %					
	8/24/2019	8/23/2018	% chg	Total	21,650	7,190	28,840	100 %					
Argentina	28	1.5	-	For the period 1 Jan.-Aug. 24 2019				Percentage of Total Imports					
Australia (35,000 mt)	10,212	14,252	-28 %	Grinding Beef				Cuts					
Germany	0	0	-		2019	2018	2019	2018					
Ireland	0	0	-	Argentina	0.0 %	0.0 %	0.0 %	0.1 %	0.0 %				
Japan	18	6	215 %	Australia	24.0 %	27.8 %	11.4 %	11.4 %	9.9 %				
Netherlands	0	0	-	Germany	0.0 %	0.0 %	0.0 %	0.0 %	0.0 %				
New Zealand (29,600 mt)	9,553	11,764	-19 %	Ireland	0.0 %	0.0 %	0.0 %	0.0 %	0.0 %				
United Kingdom	24	0	-	Japan	0.0 %	0.0 %	0.0 %	0.1 %	0.0 %				
Uruguay	9,005	11,802	-24 %	Netherlands	0.0 %	0.0 %	0.0 %	0.0 %	0.0 %				
Total	28,840	37,825	-24 %	New Zealand	25.2 %	20.4 %	8.0 %	10.7 %					
				United Kingdom	0.1 %	0.0 %	0.0 %	0.0 %	0.0 %				
				Uruguay	25.8 %	26.3 %	5.4 %	4.9 %					
				Total	75.1 %	74.4 %	24.9 %	25.6 %					

Over quota tariff rate : 26.5 %

Source: CBGA (Canadian Slaughter), USDA (US Data), GAC (Canadian TRQ Data)



Beef Supply at a Glance - Canadian Federally Inspected

Year to Date for the Week Ending August 24, 2019

	Fed Slaughter (head)				Non-fed Slaughter (head)				Total Canada
	West	East	Canada	Weekly Avg.	West	East	Canada	Weekly Avg.	
2019-08-24	50,649	11,521	62,170		6,501	2,209	8,710		70,880
2019-08-17	47,016	11,227	58,243		5,566	2,284	7,850		66,093
2019-08-10	42,461	9,686	52,147		5,580	1,810	7,390		59,537
2019-08-03	42,532	11,057	53,589		5,752	2,277	8,029		61,618
July 2019	174,557	42,548	217,105	54,276	25,434	8,200	33,634	8,409	250,739
June 2019	219,927	55,816	275,743	55,149	34,560	11,084	45,644	9,129	321,387
May 2019	156,931	43,462	200,393	50,098	27,745	8,352	36,097	9,024	236,490
April 2019	149,406	43,948	193,354	48,339	31,458	7,730	39,188	9,797	232,542
March 2019	189,168	57,115	246,283	49,257	46,245	10,279	56,524	11,305	302,807
February 2019	132,781	45,093	177,874	44,469	42,754	8,268	51,022	12,756	228,896
January 2019	126,949	43,033	169,982	42,496	37,628	8,848	46,476	11,619	216,458
December 2018	172,230	49,955	222,185	44,437	47,067	11,869	58,936	11,787	281,121
November 2018	150,982	43,474	194,456	48,614	40,684	10,811	51,495	12,874	245,951
October 2018	158,807	42,117	200,924	50,231	27,819	9,348	37,167	9,292	238,091
September 2018	204,278	53,968	258,246	51,649	36,485	10,856	47,341	9,468	305,587
August 2018	169,509	43,507	213,016	53,254	26,124	7,933	34,057	8,514	247,073
July 2018	162,706	40,213	202,919	50,730	24,724	8,319	33,043	8,261	235,962
June 2018	224,987	50,144	275,131	55,026	31,665	11,443	43,108	8,622	318,239
May 2018	151,646	41,039	192,685	48,171	29,689	8,549	38,238	9,560	230,923
April 2018	148,979	43,495	192,474	48,119	29,905	8,565	38,470	9,618	230,944
March 2018	168,406	52,078	220,484	44,097	42,749	10,699	53,448	10,690	273,932
February 2018	119,618	41,286	160,904	40,226	35,054	8,844	43,898	10,975	204,802
January 2018	113,933	41,194	155,127	38,782	35,245	8,110	43,355	10,839	198,482
YTD Total 2019	1,332,377	374,506	1,706,883	50,202	269,223	71,341	340,564	10,017	2,047,447
Total 2018	1,946,081	542,470	2,488,551	47,857	407,210	115,346	522,556	10,049	3,011,107

Grading									
	Weekly Totals				August 24, 2019				% chg '18 - '19
	West	% total	East	% total	Canada 2019	% total	Canada 2018		
A - Prime	624	1.2 %	184	1.6 %	808	1.3 %	817	-1.1%	
AAA	27,324	54.3 %	6,786	58.8 %	34,110	55.1 %	36,296	-6.0%	
AA	19,594	38.9 %	4,089	35.4 %	23,683	38.3 %	17,824	32.9%	
A	1,526	3.0 %	263	2.3 %	1,789	2.9 %	656	172.7%	
B1, 2, 3, 4	1,280	2.5 %	224	1.9 %	1,504	2.4 %	1,590	-5.4%	

	Year-to-date				August 24, 2019				% chg '18 - '19
	West	% total	East	% total	Canada 2019	% total	Canada 2018		
A - Prime	33,471	2.5 %	12,950	3.4 %	46,421	2.7 %	35,474	30.9 %	
AAA	780,342	59.1 %	232,999	62.1 %	1,013,341	59.7 %	963,689	5.2 %	
AA	455,320	34.5 %	115,832	30.9 %	571,152	33.7 %	543,121	5.2 %	
A	29,985	2.3 %	6,380	1.7 %	36,365	2.1 %	31,645	14.9 %	
B1, 2, 3, 4	21,713	1.6 %	7,227	1.9 %	28,940	1.7 %	26,568	8.9 %	

Source: CBGA

Year to Date for the Week Ending August 24, 2019

Federally Inspected Slaughter

