



Beef Supply at a Glance - CANADA

Year to Date for the Week Ending August 17, 2019

Federally Inspected Slaughter (head)	West			East			CANADA		
	2019	2018	% chg	2019	2018	% chg	2019	2018	% chg
Steers	781,213	732,273	7 %	268,121	257,904	4 %	1,049,334	990,177	6 %
Heifers	500,515	481,493	4 %	94,864	83,327	14 %	595,379	564,820	5 %
Cows	253,487	237,499	7 %	68,856	69,957	-2 %	322,343	307,456	5 %
Bulls	9,235	10,235	-10 %	276	378	-27 %	9,511	10,613	-10 %
Total	1,544,450	1,461,500	6 %	432,117	411,566	5 %	1,976,567	1,873,066	6 %
Total Jan. - Dec. 2018		2,353,291			657,816			3,011,107	
Carcass Weight (lbs)									
Steers	880	858	3 %	950	941	1 %	898	879	2 %
Heifers	830	811	2 %	847	844	0 %	832	816	2 %
Cows	756	757	0 %	663	676	-2 %	736	739	0 %
Bulls	965	984	-2 %	948	946	0 %	964	983	-2 %

Source: Canadian Beef Grading Agency (CBGA)

Beef Output (tonnes)									
Fed	500,327	461,967	8 %	151,936	141,954	7 %	652,263	603,921	8 %
Non-Fed	91,015	86,173	6 %	20,833	21,611	-4 %	111,848	107,784	4 %
Total	591,343	548,140	8 %	172,768	163,565	6 %	764,111	711,705	7 %
Total Jan. - Dec. 2018		897,307			261,188			1,158,495	

Imports For the period Jan. 1 - Jun. 30, 2019				Imports For the period Jan. 1 - Aug. 17, 2019			
Live Cattle from U.S.				Beef & Veal Imports			
(head)	2019	2018	% chg	(tonnes)	2019	2018	% chg
pure bred	2,045	3,198	-36 %	United States	67,696	78,543	-14 %
non pure bred	90,240	62,198	45 %	Australia	9,201	13,761	-33 %
Total	92,285	65,396	41 %	New Zealand	8,634	11,363	-24 %
				Uruguay	6,433	6,959	-8 %
				Mexico	3,645	2,276	60 %
				Others	5,315	5,164	3 %
				Total	100,925	118,066	-15 %

Source: Statistics Canada

Exports For the period Jan. 1 - Aug. 10, 2019				Fresh, chilled & frozen (H.S. 0201, 0202)			
Live Cattle to U.S.				Non-CUSMA Beef/Veal total (exc. EU-28)			
(head)	2019	2018	% chg	EU-28 (Beef/Veal total)			
slaughter steers, heifers, cows	283,201	223,289	27 %		24,794	32,764	-24 %
feeder cattle & calves	155,416	142,566	9 %		3,384	1,294	162 %
bulls	25,360	25,776	-2 %				
others	6,765	5,274	28 %				
Total	470,742	396,905	19 %				

Source: USDA - APHIS

Source: Canadian Food Inspection Agency (CFIA)

Exports For the period Jan. 1 - Jun. 30, 2019							
Beef & Veal Exports to U.S.							
(tonnes)	Fresh Bone-In	Fresh Boneless	Frozen Bone-In	Frozen Boneless	2019	2018	% chg
Carcasses and Half-Carcasses	1,319	N/A	0	N/A	1,319	2,242	-41 %
Primal Cuts	9,668	125,972	1,239	4,811	141,689	126,197	12 %
Chuck	2,880	24,720	46	61	27,707	26,542	4 %
Loin	101	12,693	0	414	13,208	10,835	22 %
Brisket	1	9,242	0	0	9,243	8,692	6 %
Flank and Plate	1,985	6,294	1	88	8,368	7,595	10 %
Hip	134	7,743	2	27	7,906	7,550	5 %
Rib	2,851	6,028	379	5	9,263	6,648	39 %
Others	1,717	59,252	810	4,217	65,995	58,334	13 %
Offals	N/A	N/A	N/A	N/A	9,925	7,919	25 %
Processed	N/A	N/A	N/A	N/A	2,603	3,080	-15 %
Total	10,987	125,972	1,239	4,811	155,536	139,438	12 %

Source: Statistics Canada

Beef & Veal Exports For the period Jan. 1 - Jun. 30, 2019									
	Exports to All Countries (tonnes)			Exports to E.U-28 (tonnes)					
	2019	2018	% chg	2019	2018	% chg	2019	2018	% chg
United States	155,536	139,438	12 %	1,134,251	937,321	21 %	United Kingdom	565	81
Japan	22,584	13,922	62 %	161,513	93,688	72 %	Netherlands	89	184
China	11,315	2,830	300 %	96,519	25,959	272 %	France	50	7
Hong Kong	7,321	10,260	-29 %	75,433	84,010	-10 %	Germany	28	13
Mexico	7,172	7,321	-2 %	59,137	52,294	13 %	Belgium	18	16
South Korea	2,943	1,804	63 %	22,319	11,330	97 %	Italy	1	0
Angola	1,484	887	67 %	1,457	862	69 %	Total	752	344
Philippines	1,316	1,553	-15 %	4,492	6,090	-26 %	Total ('000 \$ CDN)	10,309	5,745
Colombia	1,312	699	88 %	1,656	699	137 %			
Others	6,474	7,056	-8 %	35,972	31,883	13 %			
Total	217,458	185,769	17 %	1,592,747	1,244,136	28 %			
Cattle Hides & Skins Exports (Number)	1,706	1,717	-1 %	97,095	135,464	-28 %			

Source: Statistics Canada

Source: Statistics Canada



UNITED STATES

Year to Date for the Week Ending August 10, 2019

	Weekly	2019	2018	% chg		Weekly	2019	2018	% chg
Slaughter ('000 head)					Carcass Weight (lbs)				
Steers	326.9	10,116.8	10,274.9	-2 %	Steers	878	865	870	-1 %
Heifers	194.8	5,868.5	5,467.5	7 %	Heifers	806	803	808	-1 %
Cows	114.6	3,863.8	3,755.0	3 %	Cows	633	645	653	-1 %
Bulls	10.4	317.0	331.0	-4 %	Bulls	876	887	898	-1 %
Total	646.7	20,166.0	19,828.5	2 %					
Total Jan. - Dec. 2018			32,445.3						
Beef Output (tonnes)					National Summary of Beef Graded				
Fed		6,106,810	6,059,493	1 %		June 2019	(Oct'17-Sept'18)	2018	2017
Non-Fed		1,258,494	1,247,235	1 %	Prime	7.4 %	7.6 %	6.1 %	
Total		7,365,305	7,306,728	1 %	Choice	72.7 %	73.7 %	74.9 %	
Total Jan. - Dec. 2018			11,103,149		Select	19.7 %	18.5 %	18.9 %	
For the period					Cattle Slaughter for the Week Ending				
	Jun. 2019	2019	2018	% chg		2019	2018	% chg	
U.S. Beef and Veal Imports (carcass weight, tonnes)					Cattle Slaughter Year to Date				
Canada		190,549	170,973	11 %	Canada	59,537	52,680	13 %	
Australia		156,221	143,641	9 %	US	646,703	646,683	0 %	
Mexico		130,580	112,738	16 %	Total Canada & US	706,240	699,363	1 %	
Others		236,975	265,135	-11 %	US Live Cattle Imports				
Total		714,326	692,488	3 %	Canada	1,910,474	1,805,918	6 %	
U.S. Beef and Veal Exports (carcass weight, tonnes)					US	20,166,030	19,828,471	2 %	
Japan		184,098	195,407	-6 %	Total Canada & US	22,076,504	21,634,389	2 %	
South Korea		153,326	136,533	12 %	US Live Cattle Imports				
Mexico		99,756	96,389	3 %	Mexico - Feeder 1 Jan.-Aug 17 2019	823,663	735,446	12 %	
Others		236,745	266,614	-11 %	Canada 1 Jan.-Aug. 10 2019	470,742	396,905	19 %	
Total		673,925	694,944	-3 %					

Canada and United States Beef and Veal Tariff Rate Quota Summary

US Beef and Veal Tariff Rate Quota (TRQ) Summary

For the period 1 Jan.-Aug. 17 2019		2019		2018		% chg in tonnes entered from 2018 to 2019	
	Quota level	Tonnes entered	% filled	Tonnes entered	% filled		
Australia	378,214	149,021	39 %	138,902	37 %	7 %	
New Zealand	213,402	108,355	51 %	154,322	72 %	-30 %	
Argentina	20,000	589	3 %	0	0 %	-	
Uruguay	20,000	12,977	65 %	13,326	67 %	-3 %	
Japan	200	200	100 %	200	100 %	0 %	
Others	64,805	41,721	64 %	41,447	64 %	1 %	
Total TRQ	696,621	312,863	45 %	348,197	50 %	-10 %	
TRQ (Australia, N. Z.)	591,616	257,376	44 %	293,224	50 %	-12 %	
Canada	no limit						
Mexico	no limit						
Canadian Beef and Veal Import Permits by Country				Canadian Beef and Veal Import Permits by Type of Meat			
For the period 1 Jan.-Aug. 17 2019		2019		2018		% chg	
Global quota (tonnes)	76,409	76,409	0 %	Grinding Beef		Cuts	
Supp. Quota Authorized	-	-	-	Argentina	0	28	28
Total quota	76,409	76,409	0 %	Australia	6,669	3,233	9,902
				Germany	0	0	0
				Ireland	0	0	0
				Japan	0	17	17
				Netherlands	0	0	0
				New Zealand	7,046	2,276	9,322
				United Kingdom	24	0	24
				Uruguay	7,397	1,506	8,902
				Total	21,135	7,060	28,196
YTD Permits allocated as of:	8/17/2019	8/16/2018	% chg	Percentage of Total Imports			
Argentina	28	1.5	-	Grinding Beef		Cuts	
Australia (35,000 mt)	9,902	13,876	-29 %	2019	2018	2019	2018
Germany	0	0	-	Argentina	0.0 %	0.0 %	0.1 %
Ireland	0	0	-	Australia	23.7 %	27.5 %	11.5 %
Japan	17	6	204 %	Germany	0.0 %	0.0 %	0.0 %
Netherlands	0	0	-	Ireland	0.0 %	0.0 %	0.0 %
New Zealand (29,600 mt)	9,322	11,622	-20 %	Japan	0.0 %	0.0 %	0.1 %
United Kingdom	24	0	-	Netherlands	0.0 %	0.0 %	0.0 %
Uruguay	8,902	11,802	-25 %	New Zealand	25.0 %	20.5 %	8.1 %
Total	28,196	37,308	-24 %	United Kingdom	0.1 %	0.0 %	0.0 %
				Uruguay	26.2 %	26.6 %	5.3 %
				Total	75.0 %	74.7 %	25.0 %

Over quota tariff rate : 26.5 %

Source: CBGA (Canadian Slaughter), USDA (US Data), GAC (Canadian TRQ Data)



Beef Supply at a Glance - Canadian Federally Inspected

Year to Date for the Week Ending August 17, 2019

	Fed Slaughter (head)				Non-fed Slaughter (head)				Total Canada
	West	East	Canada	Weekly Avg.	West	East	Canada	Weekly Avg.	
2019-08-17	47,016	11,227	58,243		5,566	2,284	7,850		66,093
2019-08-10	42,461	9,686	52,147		5,580	1,810	7,390		59,537
2019-08-03	42,532	11,057	53,589		5,752	2,277	8,029		61,618
July 2019	174,557	42,548	217,105	54,276	25,434	8,200	33,634	8,409	250,739
June 2019	219,927	55,816	275,743	55,149	34,560	11,084	45,644	9,129	321,387
May 2019	156,931	43,462	200,393	50,098	27,745	8,352	36,097	9,024	236,490
April 2019	149,406	43,948	193,354	48,339	31,458	7,730	39,188	9,797	232,542
March 2019	189,168	57,115	246,283	49,257	46,245	10,279	56,524	11,305	302,807
February 2019	132,781	45,093	177,874	44,469	42,754	8,268	51,022	12,756	228,896
January 2019	126,949	43,033	169,982	42,496	37,628	8,848	46,476	11,619	216,458
December 2018	172,230	49,955	222,185	44,437	47,067	11,869	58,936	11,787	281,121
November 2018	150,982	43,474	194,456	48,614	40,684	10,811	51,495	12,874	245,951
October 2018	158,807	42,117	200,924	50,231	27,819	9,348	37,167	9,292	238,091
September 2018	204,278	53,968	258,246	51,649	36,485	10,856	47,341	9,468	305,587
August 2018	169,509	43,507	213,016	53,254	26,124	7,933	34,057	8,514	247,073
July 2018	162,706	40,213	202,919	50,730	24,724	8,319	33,043	8,261	235,962
June 2018	224,987	50,144	275,131	55,026	31,665	11,443	43,108	8,622	318,239
May 2018	151,646	41,039	192,685	48,171	29,689	8,549	38,238	9,560	230,923
April 2018	148,979	43,495	192,474	48,119	29,905	8,565	38,470	9,618	230,944
March 2018	168,406	52,078	220,484	44,097	42,749	10,699	53,448	10,690	273,932
February 2018	119,618	41,286	160,904	40,226	35,054	8,844	43,898	10,975	204,802
January 2018	113,933	41,194	155,127	38,782	35,245	8,110	43,355	10,839	198,482
YTD Total 2019	1,281,728	362,985	1,644,713	49,840	262,722	69,132	331,854	10,056	1,976,567
Total 2018	1,946,081	542,470	2,488,551	47,857	407,210	115,346	522,556	10,049	3,011,107

Grading								
	Weekly Totals				August 17, 2019			
	West	% total	East	% total	Canada 2019	% total	Canada 2018	% chg '18 - '19
A - Prime	745	1.6 %	223	2.0 %	968	1.7 %	963	0.5%
AAA	25,581	54.7 %	6,920	61.2 %	32,501	55.9 %	35,732	-9.0%
AA	18,320	39.1 %	3,724	32.9 %	22,044	37.9 %	19,184	14.9%
A	1,293	2.8 %	222	2.0 %	1,515	2.6 %	777	95.0%
B1, 2, 3, 4	868	1.9 %	226	2.0 %	1,094	1.9 %	1,204	-9.1%
Year-to-date								
	West	% total	East	% total	Canada 2019	% total	Canada 2018	% chg '18 - '19
A - Prime	32,847	2.6 %	12,766	3.5 %	45,613	2.8 %	34,657	31.6 %
AAA	753,018	59.3 %	226,213	62.2 %	979,231	59.9 %	927,393	5.6 %
AA	435,726	34.3 %	111,743	30.7 %	547,469	33.5 %	525,297	4.2 %
A	28,459	2.2 %	6,117	1.7 %	34,576	2.1 %	30,989	11.6 %
B1, 2, 3, 4	20,433	1.6 %	7,003	1.9 %	27,436	1.7 %	24,978	9.8 %

Source: CBGA

Year to Date for the Week Ending August 17, 2019

Federally Inspected Slaughter

