



# Beef Supply at a Glance - CANADA

Year to Date for the Week Ending April 6, 2019

Federally Inspected Slaughter (head)	West			East			CANADA		
	2019	2018	% chg	2019	2018	% chg	2019	2018	% chg
Steers	268,297	238,424	13 %	117,857	111,563	6 %	386,154	349,987	10 %
Heifers	218,628	197,588	11 %	39,136	33,951	15 %	257,764	231,539	11 %
Cows	132,198	116,409	14 %	29,398	29,638	-1 %	161,596	146,047	11 %
Bulls	2,916	3,947	-26 %	93	152	-39 %	3,009	4,099	-27 %
<b>Total</b>	<b>622,039</b>	<b>556,368</b>	<b>12 %</b>	<b>186,484</b>	<b>175,304</b>	<b>6 %</b>	<b>808,523</b>	<b>731,672</b>	<b>11 %</b>
<b>Total Jan. - Dec. 2018</b>		<b>2,353,291</b>			<b>657,816</b>			<b>3,011,107</b>	
<b>Carcass Weight (lbs)</b>									
Steers	905	882	3 %	968	964	0 %	924	908	2 %
Heifers	850	831	2 %	864	855	1 %	852	835	2 %
Cows	764	767	0 %	659	684	-4 %	745	750	-1 %
Bulls	974	984	-1 %	955	896	7 %	973	980	-1 %

Source: Canadian Beef Grading Agency (CBGA)

Beef Output (tonnes)									
Fed	194,417	169,888	14 %	67,118	61,966	8 %	261,536	231,854	13 %
Non-Fed	47,088	42,247	11 %	8,833	9,251	-5 %	55,921	51,498	9 %
<b>Total</b>	<b>241,505</b>	<b>212,135</b>	<b>14 %</b>	<b>75,951</b>	<b>71,217</b>	<b>7 %</b>	<b>317,456</b>	<b>283,352</b>	<b>12 %</b>
<b>Total Jan. - Dec. 2018</b>		<b>897,307</b>			<b>261,188</b>			<b>1,158,495</b>	

Imports For the period Jan. 1 - Jan. 31, 2019				Imports For the period Jan. 1 - Apr. 6, 2019			
<b>Live Cattle from U.S.</b>				<b>Beef &amp; Veal Imports</b>			
(head)	2019	2018	% chg	(tonnes)	2019	2018	% chg
pure bred	254	887	-71 %	United States	26,819	31,036	-14 %
non pure bred	21,128	7,392	186 %	New Zealand	4,489	7,047	-36 %
<b>Total</b>	<b>21,382</b>	<b>8,279</b>	<b>158 %</b>	Australia	4,178	5,956	-30 %
				Uruguay	3,790	6,933	-45 %
				Mexico	1,106	935	18 %
				Others	1,962	1,860	5 %
				<b>Total</b>	<b>42,344</b>	<b>53,767</b>	<b>-21 %</b>

Source: Statistics Canada

Exports For the period Jan. 1 - Mar. 30, 2019				Exports For the period Jan. 1 - Apr. 6, 2019			
<b>Live Cattle to U.S.</b>				<b>Fresh, chilled &amp; frozen (H.S. 0201, 0202)</b>			
(head)	2019	2018	% chg	Non-CUSMA Beef/Veal total (exc. EU-28)	12,659	20,131	-37 %
slaughter steers, heifers, cows	124,240	89,488	39 %	EU-28 (Beef/Veal total)	1,492	561	166 %
feeder cattle & calves	66,217	58,738	13 %				
bulls	8,155	7,437	10 %				
others	2,943	1,825	61 %				
<b>Total</b>	<b>201,555</b>	<b>157,488</b>	<b>28 %</b>				

Source: USDA - APHIS

Source: Canadian Food Inspection Agency (CFIA)

Exports For the period Jan. 1 - Jan. 31, 2019								
<b>Beef &amp; Veal Exports to U.S.</b>								
(tonnes)	Fresh Bone-In	Fresh Boneless	Frozen Bone-In	Frozen Boneless	Total	2019	Total 2018	% chg
<b>Carcasses and Half-Carcasses</b>	<b>288</b>	<b>N/A</b>	<b>0</b>	<b>N/A</b>	<b>288</b>		<b>341</b>	<b>-16 %</b>
<b>Primal Cuts</b>	<b>1,597</b>	<b>19,090</b>	<b>260</b>	<b>563</b>	<b>21,511</b>		<b>18,486</b>	<b>16 %</b>
Chuck	371	4,014	10	2	4,397		<b>3,170</b>	<b>39 %</b>
Loin	30	1,990	0	74	2,094		<b>1,674</b>	<b>25 %</b>
Brisket	1	1,474	0	0	1,474		<b>1,568</b>	<b>-6 %</b>
Flank and Plate	321	970	0	0	1,292		<b>1,031</b>	<b>25 %</b>
Hip	35	1,054	0	6	1,095		<b>847</b>	<b>29 %</b>
Rib	558	908	111	0	1,577		<b>994</b>	<b>59 %</b>
Others	280	8,681	140	481	9,581		<b>9,202</b>	<b>4 %</b>
<b>Offals</b>	<b>N/A</b>	<b>N/A</b>	<b>N/A</b>	<b>N/A</b>	<b>1,920</b>		<b>1,381</b>	<b>39 %</b>
<b>Processed</b>	<b>N/A</b>	<b>N/A</b>	<b>N/A</b>	<b>N/A</b>	<b>408</b>		<b>582</b>	<b>-30 %</b>
<b>Total</b>	<b>1,885</b>	<b>19,090</b>	<b>260</b>	<b>563</b>	<b>24,127</b>		<b>20,790</b>	<b>16 %</b>

Source: Statistics Canada

Beef & Veal Exports For the period Jan. 1 - Jan. 31, 2019									
	Exports to All Countries (tonnes)					Exports to E.U-28 (tonnes)			
	2019	2018	% chg	2019	2018	% chg	2019	2018	% chg
United States	24,127	20,790	16 %	176,380	130,922	35 %	United Kingdom	80	0
Japan	2,623	1,503	75 %	18,065	9,042	100 %	Netherlands	10	23
Hong Kong	1,516	1,067	42 %	15,326	7,588	102 %	France	1	1
China	1,385	246	464 %	11,657	1,974	491 %	Austria	0	0
Mexico	1,256	1,347	-7 %	13,619	9,907	37 %	Belgium	0	0
South Korea	388	239	62 %	3,038	1,225	148 %	Bulgaria	0	0
Philippines	217	197	10 %	661	714	-7 %	<b>Total</b>	<b>91</b>	<b>24</b>
Côte d'Ivoire	130	77	70 %	94	48	96 %	<b>Total ('000 \$ CDN)</b>	<b>1,086</b>	<b>598</b>
Bahrain	125	50	150 %	114	53	116 %			
Others	592	1,083	-45 %	3,802	4,292	-11 %			
<b>Total</b>	<b>32,360</b>	<b>26,598</b>	<b>22 %</b>	<b>242,757</b>	<b>165,764</b>	<b>46 %</b>			
<b>Cattle Hides &amp; Skins Exports</b>	<b>288</b>	<b>272</b>	<b>6 %</b>	<b>17,713</b>	<b>20,573</b>	<b>-14 %</b>			

Source: Statistics Canada

Source: Statistics Canada



## UNITED STATES

Year to Date for the Week Ending March 30, 2019

	Weekly	2019	2018	% chg		Weekly	2019	2018	% chg
<b>Slaughter ('000 head)</b>					<b>Carcass Weight (lbs)</b>				
Steers	296.0	3,767.8	3,889.0	-3 %	Steers	865	878	885	-1 %
Heifers	185.0	2,381.4	2,187.3	9 %	Heifers	806	817	828	-1 %
Cows	127.4	1,626.3	1,558.9	4 %	Cows	655	648	662	-2 %
Bulls	10.4	110.5	120.3	-8 %	Bulls	883	877	895	-2 %
<b>Total</b>	<b>618.7</b>	<b>7,886.0</b>	<b>7,755.5</b>	<b>2 %</b>					
<b>Total Jan. - Dec. 2018</b>			<b>32,445.3</b>						

<b>Beef Output (tonnes)</b>					<b>National Summary of Beef Graded</b>				
						2018	2017		
Fed		2,382,710	2,383,199	0 %		February 2019	(Oct'17-Sept'18)	(Oct'16-Sept'17)	
Non-Fed		521,997	517,058	1 %	Prime	9.4 %	7.6 %	6.1 %	
<b>Total</b>		<b>2,904,707</b>	<b>2,900,257</b>	<b>0 %</b>	Choice	75.5 %	73.7 %	74.9 %	
<b>Total Jan. - Dec. 2018</b>			<b>11,103,149</b>		Select	14.8 %	18.5 %	18.9 %	

<b>For the period</b>					<b>Cattle Slaughter for the Week Ending</b>						
	Jan. 2019	2019	2018	% chg		2019	2018	% chg			
<b>U.S. Beef and Veal Imports (carcass weight, tonnes)</b>					<b>Cattle Slaughter Year to Date</b>						
Canada		28,955	25,041	16 %	Canada	59,286	46,241	28 %			
Australia		27,031	25,328	7 %	US	618,707	590,387	5 %			
Mexico		21,263	19,148	11 %	<b>Total Canada &amp; US</b>	<b>677,993</b>	<b>636,628</b>	<b>6 %</b>			
Others		37,512	42,806	-12 %	<b>US Live Cattle Imports</b>						
<b>Total</b>		<b>114,761</b>	<b>112,323</b>	<b>2 %</b>	Canada	748,161	677,216	10 %			
<b>U.S. Beef and Veal Exports (carcass weight, tonnes)</b>					US	7,886,008	7,755,498	2 %			
Japan		30,960	29,934	3 %	<b>Total Canada &amp; US</b>	<b>8,634,169</b>	<b>8,432,714</b>	<b>2 %</b>			
South Korea		21,145	20,389	4 %	<b>Canada and United States Beef and Veal Tariff Rate Quota Summary</b>						
Mexico		17,579	15,389	14 %	<b>US Beef and Veal Tariff Rate Quota (TRQ) Summary</b>						
Others		38,186	44,818	-15 %	For the period 1 Jan.-Apr. 8 2019						
<b>Total</b>		<b>107,870</b>	<b>110,530</b>	<b>-2 %</b>	2019						
					2018						
					% chg in tonnes entered from 2018 to 2019						
					Quota level	Tonnes entered	% filled	Tonnes entered	% filled	% chg in tonnes entered from 2018 to 2019	
					Australia	378,214	49,961	13 %	50,091	13 %	0 %
					New Zealand	213,402	42,352	20 %	59,608	28 %	-29 %
					Argentina	20,000	13	0 %	0	0 %	-
					Uruguay	20,000	5,289	26 %	4,098	20 %	29 %
					Japan	200	200	100 %	199	99 %	1 %
					Others	64,805	19,646	30 %	19,350	30 %	2 %
					<b>Total TRQ</b>	<b>696,621</b>	<b>117,460</b>	<b>17 %</b>	<b>133,345</b>	<b>19 %</b>	<b>-12 %</b>
					TRQ (Australia, N. Z.)	<b>591,616</b>	<b>92,313</b>	<b>16 %</b>	<b>109,699</b>	<b>19 %</b>	<b>-16 %</b>
					Canada	no limit					
					Mexico	no limit					

<b>Canada and United States Beef and Veal Tariff Rate Quota Summary</b>											
<b>US Beef and Veal Tariff Rate Quota (TRQ) Summary</b>											
For the period 1 Jan.-Apr. 8 2019											
2019											
2018											
% chg in tonnes entered from 2018 to 2019											
	Quota level	Tonnes entered	% filled	Tonnes entered	% filled						
Australia	378,214	49,961	13 %	50,091	13 %	0 %					
New Zealand	213,402	42,352	20 %	59,608	28 %	-29 %					
Argentina	20,000	13	0 %	0	0 %	-					
Uruguay	20,000	5,289	26 %	4,098	20 %	29 %					
Japan	200	200	100 %	199	99 %	1 %					
Others	64,805	19,646	30 %	19,350	30 %	2 %					
<b>Total TRQ</b>	<b>696,621</b>	<b>117,460</b>	<b>17 %</b>	<b>133,345</b>	<b>19 %</b>	<b>-12 %</b>					
TRQ (Australia, N. Z.)	<b>591,616</b>	<b>92,313</b>	<b>16 %</b>	<b>109,699</b>	<b>19 %</b>	<b>-16 %</b>					
Canada	no limit										
Mexico	no limit										

  

<b>Canadian Beef and Veal Import Permits by Country</b>						<b>Canadian Beef and Veal Import Permits by Type of Meat</b>					
For the period 1 Jan.-Apr. 8 2019						2019					
	2019	2018	% chg			Grinding Beef		Cuts		Total	Total (%)
Global quota (tonnes)	76,409	76,409	0 %			Argentina		10		10	0 %
Supp. Quota Authorized	-	-	-			Australia		1,200		4,908	28 %
<b>Total quota</b>	<b>76,409</b>	<b>76,409</b>	<b>0 %</b>			Germany		0		0	0 %
						Ireland		0		0	0 %
						Japan		8		8	0 %
						Netherlands		0		0	0 %
						New Zealand		4,437		5,450	32 %
						United Kingdom		0		0	0 %
YTD Permits allocated as of:						Uruguay		5,840		6,905	40 %
	<b>4/8/2019</b>	<b>4/8/2018</b>	<b>% chg</b>			<b>Total</b>		<b>13,985</b>		<b>17,282</b>	<b>100 %</b>
Argentina	10	0	-								
Australia (35,000 mt)	4,908	5,984	-18 %								
Germany	0	0	-								
Ireland	0	0	-								
Japan	8	5	62 %								
Netherlands	0	0	-								
New Zealand (29,600 mt)	5,450	7,320	-26 %								
United Kingdom	0	0	-								
Uruguay	6,905	11,774	-41 %								
<b>Total</b>	<b>17,282</b>	<b>25,084</b>	<b>-31 %</b>								

  

<b>Percentage of Total Imports</b>					
For the period 1 Jan.-Apr. 8 2019					
		Grinding Beef		Cuts	
	2019	2018	2019	2018	2018
Argentina	0.0 %	0.0 %	0.0 %	0.0 %	0.0 %
Australia	21.5 %	18.3 %	6.9 %	5.5 %	5.5 %
Germany	0.0 %	0.0 %	0.0 %	0.0 %	0.0 %
Ireland	0.0 %	0.0 %	0.0 %	0.0 %	0.0 %
Japan	0.0 %	0.0 %	0.0 %	0.0 %	0.0 %
Netherlands	0.0 %	0.0 %	0.0 %	0.0 %	0.0 %
New Zealand	25.7 %	20.6 %	5.9 %	8.5 %	8.5 %
United Kingdom	0.0 %	0.0 %	0.0 %	0.0 %	0.0 %
Uruguay	33.8 %	39.5 %	6.2 %	7.4 %	7.4 %
<b>Total</b>	<b>80.9 %</b>	<b>78.5 %</b>	<b>19.1 %</b>	<b>21.5 %</b>	<b>21.5 %</b>

Over quota tariff rate : 26.5 %

Source: CBGA (Canadian Slaughter), USDA (US Data), GAC (Canadian TRQ Data)



### Beef Supply at a Glance - Canadian Federally Inspected

Year to Date for the Week Ending April 6, 2019

	Fed Slaughter (head)				Non-fed Slaughter (head)				Total Canada
	West	East	Canada	Weekly Avg.	West	East	Canada	Weekly Avg.	
2019-04-06	38,027	11,752	49,779		8,487	2,096	10,583		<b>60,362</b>
March 2019	189,168	57,115	246,283	49,257	46,245	10,279	56,524	11,305	<b>302,807</b>
February 2019	132,781	45,093	177,874	44,469	42,754	8,268	51,022	12,756	<b>228,896</b>
January 2019	126,949	43,033	169,982	42,496	37,628	8,848	46,476	11,619	<b>216,458</b>
December 2018	172,230	49,955	222,185	44,437	47,067	11,869	58,936	11,787	<b>281,121</b>
November 2018	150,982	43,474	194,456	48,614	40,684	10,811	51,495	12,874	<b>245,951</b>
October 2018	158,807	42,117	200,924	50,231	27,819	9,348	37,167	9,292	<b>238,091</b>
September 2018	204,278	53,968	258,246	51,649	36,485	10,856	47,341	9,468	<b>305,587</b>
August 2018	169,509	43,507	213,016	53,254	26,124	7,933	34,057	8,514	<b>247,073</b>
July 2018	162,706	40,213	202,919	50,730	24,724	8,319	33,043	8,261	<b>235,962</b>
June 2018	224,987	50,144	275,131	55,026	31,665	11,443	43,108	8,622	<b>318,239</b>
May 2018	151,646	41,039	192,685	48,171	29,689	8,549	38,238	9,560	<b>230,923</b>
April 2018	148,979	43,495	192,474	48,119	29,905	8,565	38,470	9,618	<b>230,944</b>
March 2018	168,406	52,078	220,484	44,097	42,749	10,699	53,448	10,690	<b>273,932</b>
February 2018	119,618	41,286	160,904	40,226	35,054	8,844	43,898	10,975	<b>204,802</b>
January 2018	113,933	41,194	155,127	38,782	35,245	8,110	43,355	10,839	<b>198,482</b>
<b>YTD Total 2019</b>	<b>486,925</b>	<b>156,993</b>	<b>643,918</b>	<b>45,994</b>	<b>135,114</b>	<b>29,491</b>	<b>164,605</b>	<b>11,758</b>	<b>808,523</b>
<b>Total 2018</b>	<b>1,946,081</b>	<b>542,470</b>	<b>2,488,551</b>	<b>47,857</b>	<b>407,210</b>	<b>115,346</b>	<b>522,556</b>	<b>10,049</b>	<b>3,011,107</b>
<b>Grading</b>									
			<b>Weekly Totals</b>		<b>April 6, 2019</b>				
	<b>West</b>	<b>% total</b>	<b>East</b>	<b>% total</b>	<b>Canada 2019</b>	<b>% total</b>	<b>Canada 2018</b>	<b>% chg '18 - '19</b>	
A - Prime	1,486	4.0 %	371	3.1 %	1,857	3.8 %	1,209	53.6%	
AAA	25,611	68.3 %	7,624	64.6 %	33,235	67.4 %	29,835	11.4%	
AA	9,386	25.0 %	3,429	29.0 %	12,815	26.0 %	12,341	3.8%	
A	401	1.1 %	192	1.6 %	593	1.2 %	577	2.8%	
B1, 2, 3, 4	619	1.7 %	194	1.6 %	813	1.6 %	554	46.8%	
			<b>Year-to-date</b>						
	<b>West</b>	<b>% total</b>	<b>East</b>	<b>% total</b>	<b>Canada 2019</b>	<b>% total</b>	<b>Canada 2018</b>	<b>% chg '18 - '19</b>	
A - Prime	16,464	3.4 %	6,531	4.2 %	22,995	3.6 %	14,749	55.9 %	
AAA	321,623	66.6 %	101,020	64.3 %	422,643	66.0 %	376,938	12.1 %	
AA	132,855	27.5 %	44,870	28.5 %	177,725	27.8 %	170,820	4.0 %	
A	4,816	1.0 %	1,971	1.3 %	6,787	1.1 %	6,982	-2.8 %	
B1, 2, 3, 4	6,930	1.4 %	2,823	1.8 %	9,753	1.5 %	7,822	24.7 %	

Source: CBGA

Year to Date for the Week Ending April 6, 2019

Federally Inspected Slaughter

