



Beef Supply at a Glance - CANADA

Year to Date for the Week Ending April 27, 2019

Federally Inspected Slaughter (head)	West			East			CANADA		
	2019	2018	% chg	2019	2018	% chg	2019	2018	% chg
Steers	327,895	294,375	11 %	140,892	135,732	4 %	468,787	430,107	9 %
Heifers	270,409	256,561	5 %	48,297	42,321	14 %	318,706	298,882	7 %
Cows	154,154	138,029	12 %	35,012	36,026	-3 %	189,166	174,055	9 %
Bulls	3,931	4,924	-20 %	113	192	-41 %	4,044	5,116	-21 %
Total	756,389	693,889	9 %	224,314	214,271	5 %	980,703	908,160	8 %
Total Jan. - Dec. 2018		2,353,291			657,816			3,011,107	
Carcass Weight (lbs)									
Steers	901	877	3 %	967	962	0 %	921	904	2 %
Heifers	850	828	3 %	862	855	1 %	852	832	2 %
Cows	763	765	0 %	659	683	-4 %	744	748	-1 %
Bulls	969	985	-2 %	945	909	4 %	968	983	-1 %

Source: Canadian Beef Grading Agency (CBGA)

Beef Output (tonnes)									
Fed	238,250	213,412	12 %	80,666	75,661	7 %	318,916	289,074	10 %
Non-Fed	55,069	50,114	10 %	10,509	11,235	-6 %	65,578	61,348	7 %
Total	293,319	263,526	11 %	91,175	86,896	5 %	384,494	350,422	10 %
Total Jan. - Dec. 2018		897,307			261,188			1,158,495	

Imports For the period Jan. 1 - Feb. 28, 2019				Imports For the period Jan. 1 - Apr. 27, 2019			
Live Cattle from U.S.				Beef & Veal Imports			
(head)	2019	2018	% chg	(tonnes)	2019	2018	% chg
pure bred	639	1,256	-49 %	United States	32,937	38,592	-15 %
non pure bred	34,346	16,048	114 %	Australia	5,461	7,878	-31 %
Total	34,985	17,304	102 %	New Zealand	5,325	7,884	-32 %
				Uruguay	4,591	6,959	-34 %
				Mexico	1,411	1,149	23 %
				Others	2,396	2,229	8 %
				Total	52,120	64,691	-19 %

Source: Statistics Canada

Exports For the period Jan. 1 - Apr. 20, 2019				Fresh, chilled & frozen (H.S. 0201, 0202)			
Live Cattle to U.S.				Non-CUSMA Beef/Veal total (exc. EU-28)			
(head)	2019	2018	% chg	EU-28 (Beef/Veal total)			
slaughter steers, heifers, cows	155,795	113,880	37 %	15,588	22,939	-32 %	
feeder cattle & calves	90,470	77,630	17 %	1,794	635	183 %	
bulls	10,763	9,991	8 %				
others	3,841	2,401	60 %				
Total	260,869	203,902	28 %				

Source: USDA - APHIS

Source: Canadian Food Inspection Agency (CFIA)

Exports For the period Jan. 1 - Feb. 28, 2019									
Beef & Veal Exports to U.S.									
(tonnes)	Fresh Bone-In	Fresh Boneless	Frozen Bone-In	Frozen Boneless	Total	2019	Total	2018	% chg
Carcasses and Half-Carcasses	510	N/A	0	N/A	510	510	716	-29 %	
Primal Cuts	2,890	38,434	428	1,168	42,919	42,919	36,178	19 %	
Chuck	691	7,533	20	7	8,250	8,250	6,647	24 %	
Loin	32	3,985	0	126	4,142	4,142	3,270	27 %	
Brisket	1	3,025	0	0	3,026	3,026	3,030	0 %	
Flank and Plate	600	1,909	1	38	2,548	2,548	2,071	23 %	
Hip	61	2,250	0	7	2,318	2,318	1,785	30 %	
Rib	906	1,827	145	0	2,878	2,878	1,901	51 %	
Others	599	17,904	261	991	19,756	19,756	17,474	13 %	
Offals	N/A	N/A	N/A	N/A	3,342	3,342	2,446	37 %	
Processed	N/A	N/A	N/A	N/A	890	890	1,004	-11 %	
Total	3,400	38,434	428	1,168	47,661	47,661	40,343	18 %	

Source: Statistics Canada

Beef & Veal Exports For the period Jan. 1 - Feb. 28, 2019									
	Exports to All Countries (tonnes)					Exports to E.U-28 (tonnes)			
	2019	2018	% chg	2019	2018	% chg	2019	2018	% chg
United States	47,661	40,343	18 %	342,943	261,837	31 %	United Kingdom	213	0
Japan	5,772	3,083	87 %	39,350	19,409	103 %	France	32	3
China	3,184	390	717 %	28,769	3,337	762 %	Netherlands	15	61
Hong Kong	2,692	3,026	-11 %	25,804	22,604	14 %	Belgium	1	0
Mexico	2,509	2,436	3 %	25,891	19,102	36 %	Denmark	0	22
South Korea	925	590	57 %	7,199	3,560	102 %	Germany	0	13
Philippines	434	464	-7 %	1,393	1,864	-25 %	Total	262	98
Angola	276	326	-15 %	254	310	-18 %	Total ('000 \$ CDN)	3,091	1,694
Bahrain	224	173	30 %	221	185	19 %			
Others	1,696	2,217	-24 %	9,610	9,928	-3 %			
Total	65,372	53,048	23 %	481,433	342,136	41 %			
Cattle Hides & Skins Exports	519	515	1 %	31,994	40,344	-21 %			

Source: Statistics Canada

Source: Statistics Canada



UNITED STATES

Year to Date for the Week Ending April 20, 2019

	Weekly	2019	2018	% chg		Weekly	2019	2018	% chg
Slaughter ('000 head)					Carcass Weight (lbs)				
Steers	321.9	4,724.1	4,862.8	-3 %	Steers	857	875	881	-1 %
Heifers	188.6	2,925.4	2,680.8	9 %	Heifers	799	814	823	-1 %
Cows	120.5	1,999.5	1,912.4	5 %	Cows	654	649	662	-2 %
Bulls	10.6	142.9	152.1	-6 %	Bulls	888	879	894	-2 %
Total	641.6	9,792.0	9,608.0	2 %					
Total Jan. - Dec. 2018			32,445.3						
Beef Output (tonnes)					National Summary of Beef Graded				
Fed		2,954,420	2,944,257	0 %		March 2019	(Oct'17-Sept'18)	2018	2017
Non-Fed		645,523	635,550	2 %	Prime	10.2 %	7.6 %	6.1 %	
Total		3,599,943	3,579,807	1 %	Choice	75.2 %	73.7 %	74.9 %	
Total Jan. - Dec. 2018			11,103,149		Select	14.3 %	18.5 %	18.9 %	
For the period					Cattle Slaughter for the Week Ending				
	Feb. 2019	2019	2018	% chg		2019	2018	% chg	
U.S. Beef and Veal Imports (carcass weight, tonnes)					Cattle Slaughter Year to Date				
Canada		58,098	49,000	19 %	Canada	49,353	57,119	-14 %	
Mexico		42,337	37,847	12 %	US	641,592	626,851	2 %	
Australia		40,682	40,804	0 %	Total Canada & US	690,945	683,970	1 %	
Others		71,224	84,468	-16 %	US Live Cattle Imports				
Total		212,342	212,118	0 %	Canada	917,016	846,153	8 %	
U.S. Beef and Veal Exports (carcass weight, tonnes)					US	9,791,976	9,608,005	2 %	
Japan		56,768	55,200	3 %	Total Canada & US	10,708,992	10,454,158	2 %	
South Korea		41,918	39,184	7 %	US Live Cattle Imports				
Mexico		34,383	30,386	13 %	Mexico - Feeder 1 Jan.-Apr 2019	491,948	402,702	22 %	
Others		71,064	88,202	-19 %	Canada 1 Jan.-Apr. 2019	260,869	203,902	28 %	
Total		204,134	212,971	-4 %					

Canada and United States Beef and Veal Tariff Rate Quota Summary

US Beef and Veal Tariff Rate Quota (TRQ) Summary

For the period 1 Jan.-Apr. 29 2019	2019			2018			% chg in tonnes entered from 2018 to 2019
	Quota level	Tonnes entered	% filled	Tonnes entered	% filled		
Australia	378,214	67,324	18 %	63,015	17 %	7 %	
New Zealand	213,402	53,966	25 %	70,995	33 %	-24 %	
Argentina	20,000	16	0 %	0	0 %	-	
Uruguay	20,000	7,142	36 %	5,636	28 %	27 %	
Japan	200	200	100 %	200	100 %	0 %	
Others	64,805	23,583	36 %	23,246	36 %	1 %	
Total TRQ	696,621	152,230	22 %	163,091	23 %	-7 %	
TRQ (Australia, N. Z.)	591,616	121,290	21 %	134,009	23 %	-9 %	
Canada	no limit						
Mexico	no limit						

Canadian Beef and Veal Import Permits by Country

Canadian Beef and Veal Import Permits by Type of Meat

For the period 1 Jan.-Apr. 29 2019	2019			2018						
	2019	2018	% chg	2019		(tonnes)		Total	Total (%)	
Global quota (tonnes)	76,409	76,409	0 %	Grinding Beef	Cuts					
Supp. Quota Authorized	-	-	-	Argentina	0	22	22	0 %		
Total quota	76,409	76,409	0 %	Australia	4,559	1,691	6,249	32 %		
				Germany	0	0	0	0 %		
				Ireland	0	0	0	0 %		
				Japan	0	11	11	0 %		
				Netherlands	0	0	0	0 %		
				New Zealand	4,756	1,231	5,987	30 %		
				United Kingdom	0	0	0	0 %		
YTD Permits allocated as of:				Uruguay	6,226	1,167	7,393	38 %		
	4/29/2019	4/29/2018	% chg	Total	15,541	4,121	19,662	100 %		
Argentina	22	0.3	-	For the period 1 Jan.-Apr. 29 2019						
Australia (35,000 mt)	6,249	7,906	-21 %	Percentage of Total Imports						
Germany	0	0	-	Grinding Beef				Cuts		
Ireland	0	0	-	2019	2018	2019	2018	2019	2018	
Japan	11	6	84 %	Argentina	0.0 %	0.0 %	0.1 %	0.0 %	0.0 %	
Netherlands	0	0	-	Australia	23.2 %	21.5 %	8.6 %	6.8 %		
New Zealand (29,600 mt)	5,987	8,170	-27 %	Germany	0.0 %	0.0 %	0.0 %	0.0 %	0.0 %	
United Kingdom	0	0	-	Ireland	0.0 %	0.0 %	0.0 %	0.0 %	0.0 %	
Uruguay	7,393	11,800	-37 %	Japan	0.0 %	0.0 %	0.1 %	0.0 %	0.0 %	
Total	19,662	27,882	-29 %	Netherlands	0.0 %	0.0 %	0.0 %	0.0 %	0.0 %	
				New Zealand	24.2 %	20.3 %	6.3 %	9.0 %		
				United Kingdom	0.0 %	0.0 %	0.0 %	0.0 %	0.0 %	
				Uruguay	31.7 %	35.6 %	5.9 %	6.7 %		
				Total	79.0 %	77.5 %	21.0 %	22.5 %		

Over quota tariff rate : 26.5 %

Source: CBGA (Canadian Slaughter), USDA (US Data), GAC (Canadian TRQ Data)



Beef Supply at a Glance - Canadian Federally Inspected

Year to Date for the Week Ending April 27, 2019

	Fed Slaughter (head)				Non-fed Slaughter (head)				Total Canada
	West	East	Canada	Weekly Avg.	West	East	Canada	Weekly Avg.	
2019-04-27	41,262	12,402	53,664		8,338	1,685	10,023		63,687
2019-04-20	31,881	8,654	40,535		6,869	1,949	8,818		49,353
2019-04-13	38,046	11,140	49,186		7,764	2,000	9,764		58,950
2019-04-06	38,217	11,752	49,969		8,487	2,096	10,583		60,552
March 2019	189,168	57,115	246,283	49,257	46,245	10,279	56,524	11,305	302,807
February 2019	132,781	45,093	177,874	44,469	42,754	8,268	51,022	12,756	228,896
January 2019	126,949	43,033	169,982	42,496	37,628	8,848	46,476	11,619	216,458
December 2018	172,230	49,955	222,185	44,437	47,067	11,869	58,936	11,787	281,121
November 2018	150,982	43,474	194,456	48,614	40,684	10,811	51,495	12,874	245,951
October 2018	158,807	42,117	200,924	50,231	27,819	9,348	37,167	9,292	238,091
September 2018	204,278	53,968	258,246	51,649	36,485	10,856	47,341	9,468	305,587
August 2018	169,509	43,507	213,016	53,254	26,124	7,933	34,057	8,514	247,073
July 2018	162,706	40,213	202,919	50,730	24,724	8,319	33,043	8,261	235,962
June 2018	224,987	50,144	275,131	55,026	31,665	11,443	43,108	8,622	318,239
May 2018	151,646	41,039	192,685	48,171	29,689	8,549	38,238	9,560	230,923
April 2018	148,979	43,495	192,474	48,119	29,905	8,565	38,470	9,618	230,944
March 2018	168,406	52,078	220,484	44,097	42,749	10,699	53,448	10,690	273,932
February 2018	119,618	41,286	160,904	40,226	35,054	8,844	43,898	10,975	204,802
January 2018	113,933	41,194	155,127	38,782	35,245	8,110	43,355	10,839	198,482
YTD Total 2019	598,304	189,189	787,493	46,323	158,085	35,125	193,210	11,365	980,703
Total 2018	1,946,081	542,470	2,488,551	47,857	407,210	115,346	522,556	10,049	3,011,107

Grading										
	Weekly Totals				April 27, 2019		Canada 2018			% chg '18 - '19
	West	% total	East	% total	Canada 2019	% total	Canada 2018	% total		
A - Prime	1,490	3.7 %	524	4.2 %	2,014	3.8 %	1,678	3.6 %	20.0%	
AAA	26,284	64.5 %	7,969	63.9 %	34,253	64.3 %	33,184	63.9 %	3.2%	
AA	11,561	28.4 %	3,509	28.1 %	15,070	28.3 %	14,962	28.3 %	0.7%	
A	843	2.1 %	212	1.7 %	1,055	2.0 %	689	1.3 %	53.1%	
B1, 2, 3, 4	594	1.5 %	258	2.1 %	852	1.6 %	671	1.3 %	27.0%	

	Year-to-date				Canada 2019		Canada 2018		% chg '18 - '19
	West	% total	East	% total	Canada 2019	% total	Canada 2018		
A - Prime	20,729	3.5 %	7,707	4.1 %	28,436	3.6 %	20,018	3.6 %	42.1 %
AAA	393,150	66.3 %	121,578	64.1 %	514,728	65.8 %	473,821	65.8 %	8.6 %
AA	163,506	27.6 %	54,258	28.6 %	217,764	27.8 %	210,859	27.8 %	3.3 %
A	6,774	1.1 %	2,511	1.3 %	9,285	1.2 %	8,865	1.2 %	4.7 %
B1, 2, 3, 4	8,423	1.4 %	3,475	1.8 %	11,898	1.5 %	9,751	1.5 %	22.0 %

Source: CBGA

Year to Date for the Week Ending April 27, 2019

Federally Inspected Slaughter

