



Beef Supply at a Glance - CANADA

Year to Date for the Week Ending April 20, 2019

Federally Inspected Slaughter (head)	West			East			CANADA		
	2019	2018	% chg	2019	2018	% chg	2019	2018	% chg
Steers	306,209	275,674	11 %	132,071	127,751	3 %	438,280	403,425	9 %
Heifers	250,833	234,381	7 %	44,716	39,416	13 %	295,549	273,797	8 %
Cows	146,192	130,411	12 %	33,331	33,775	-1 %	179,523	164,186	9 %
Bulls	3,555	4,562	-22 %	109	183	-40 %	3,664	4,745	-23 %
Total	706,789	645,028	10 %	210,227	201,125	5 %	917,016	846,153	8 %
Total Jan. - Dec. 2018		2,353,291			657,816			3,011,107	
Carcass Weight (lbs)									
Steers	903	879	3 %	967	964	0 %	922	906	2 %
Heifers	849	829	2 %	864	855	1 %	852	833	2 %
Cows	763	766	0 %	658	683	-4 %	744	749	-1 %
Bulls	967	986	-2 %	940	904	4 %	966	983	-2 %

Source: Canadian Beef Grading Agency (CBGA)

Beef Output (tonnes)									
Fed	222,096	197,996	12 %	75,425	71,129	6 %	297,521	269,124	11 %
Non-Fed	52,162	47,353	10 %	9,992	10,534	-5 %	62,154	57,888	7 %
Total	274,258	245,349	12 %	85,417	81,663	5 %	359,675	327,012	10 %
Total Jan. - Dec. 2018		897,307			261,188			1,158,495	

Imports For the period Jan. 1 - Feb. 28, 2019				Imports For the period Jan. 1 - Apr. 20, 2019			
Live Cattle from U.S.				Beef & Veal Imports			
(head)	2019	2018	% chg	(tonnes)	2019	2018	% chg
pure bred	639	1,256	-49 %	United States	31,000	36,070	-14 %
non pure bred	34,346	16,048	114 %	New Zealand	5,102	7,691	-34 %
Total	34,985	17,304	102 %	Australia	4,863	7,384	-34 %
				Uruguay	4,298	6,959	-38 %
				Mexico	1,321	1,062	24 %
				Others	2,296	2,184	5 %
				Total	48,880	61,349	-20 %

Source: Statistics Canada

Exports For the period Jan. 1 - Apr. 13, 2019				Fresh, chilled & frozen (H.S. 0201, 0202)			
Live Cattle to U.S.				Non-CUSMA Beef/Veal total (exc. EU-28)			
(head)	2019	2018	% chg	EU-28 (Beef/Veal total)			
slaughter steers, heifers, cows	145,317	106,304	37 %	14,523	22,264	-35 %	
feeder cattle & calves	81,359	71,359	14 %	1,696	611	177 %	
bulls	9,731	9,101	7 %				
others	3,649	2,233	63 %				
Total	240,056	188,997	27 %				

Source: USDA - APHIS

Source: Canadian Food Inspection Agency (CFIA)

Exports For the period Jan. 1 - Feb. 28, 2019											
Beef & Veal Exports to U.S.											
(tonnes)	Fresh Bone-In		Fresh Boneless		Frozen Bone-In		Frozen Boneless		Total	Total	% chg
Carcasses and Half-Carcasses	510	N/A	0	N/A	510	716	-29 %				
Primal Cuts	2,890	38,434	428	1,168	42,919	36,178	19 %				
Chuck	691	7,533	20	7	8,250	6,647	24 %				
Loin	32	3,985	0	126	4,142	3,270	27 %				
Brisket	1	3,025	0	0	3,026	3,030	0 %				
Flank and Plate	600	1,909	1	38	2,548	2,071	23 %				
Hip	61	2,250	0	7	2,318	1,785	30 %				
Rib	906	1,827	145	0	2,878	1,901	51 %				
Others	599	17,904	261	991	19,756	17,474	13 %				
Offals	N/A	N/A	N/A	N/A	3,342	2,446	37 %				
Processed	N/A	N/A	N/A	N/A	890	1,004	-11 %				
Total	3,400	38,434	428	1,168	47,661	40,343	18 %				

Source: Statistics Canada

Beef & Veal Exports For the period Jan. 1 - Feb. 28, 2019										
	Exports to All Countries					Exports to E.U-28				
	(tonnes)			('000 \$ CDN)			(tonnes)			
	2019	2018	% chg	2019	2018	% chg	2019	2018		
United States	47,661	40,343	18 %	342,943	261,837	31 %	United Kingdom	213	0	
Japan	5,772	3,083	87 %	39,350	19,409	103 %	France	32	3	
China	3,184	390	717 %	28,769	3,337	762 %	Netherlands	15	61	
Hong Kong	2,692	3,026	-11 %	25,804	22,604	14 %	Belgium	1	0	
Mexico	2,509	2,436	3 %	25,891	19,102	36 %	Denmark	0	22	
South Korea	925	590	57 %	7,199	3,560	102 %	Germany	0	13	
Philippines	434	464	-7 %	1,393	1,864	-25 %	Total	262	98	
Angola	276	326	-15 %	254	310	-18 %	Total ('000 \$ CDN)	3,091	1,694	
Bahrain	224	173	30 %	221	185	19 %				
Others	1,696	2,217	-24 %	9,610	9,928	-3 %				
Total	65,372	53,048	23 %	481,433	342,136	41 %				
Cattle Hides & Skins Exports	519	515	1 %	31,994	40,344	-21 %				

Source: Statistics Canada

Source: Statistics Canada



UNITED STATES

Year to Date for the Week Ending April 13, 2019

	Weekly	2019	2018	% chg		Weekly	2019	2018	% chg
Slaughter ('000 head)					Carcass Weight (lbs)				
Steers	329.2	4,402.3	4,527.9	-3 %	Steers	864	876	883	-1 %
Heifers	174.1	2,736.8	2,520.2	9 %	Heifers	802	815	825	-1 %
Cows	123.6	1,879.0	1,792.2	5 %	Cows	650	649	662	-2 %
Bulls	10.7	132.3	140.8	-6 %	Bulls	885	878	894	-2 %
Total	637.7	9,150.4	8,981.2	2 %					
Total Jan. - Dec. 2018			32,445.3						
Beef Output (tonnes)					National Summary of Beef Graded				
Fed		2,760,940	2,756,342	0 %		March 2019	(Oct'17-Sept'18)	2018	2017
Non-Fed		605,508	595,362	2 %	Prime	10.2 %	7.6 %	6.1 %	6.1 %
Total		3,366,447	3,351,704	0 %	Choice	75.2 %	73.7 %	74.9 %	74.9 %
Total Jan. - Dec. 2018			11,103,149		Select	14.3 %	18.5 %	18.9 %	18.9 %
For the period					Cattle Slaughter for the Week Ending				
	Feb. 2019	2019	2018	% chg		2019	2018	% chg	
U.S. Beef and Veal Imports (carcass weight, tonnes)					Cattle Slaughter Year to Date				
Canada		58,098	49,000	19 %	Canada	58,950	57,362	3 %	
Mexico		42,337	37,847	12 %	US	637,666	610,652	4 %	
Australia		40,682	40,804	0 %	Total Canada & US	696,616	668,014	4 %	
Others		71,224	84,468	-16 %	US Live Cattle Imports				
Total		212,342	212,118	0 %	Canada	867,663	789,034	10 %	
U.S. Beef and Veal Exports (carcass weight, tonnes)					US	9,150,384	8,981,154	2 %	
Japan		56,768	55,200	3 %	Total Canada & US	10,018,047	9,770,188	3 %	
South Korea		41,918	39,184	7 %	US Live Cattle Imports				
Mexico		34,383	30,386	13 %	Mexico - Feeder 1 Jan.-Apr 2019	458,729	369,453	24 %	
Others		71,064	88,202	-19 %	Canada 1 Jan.-Apr. 13 2019	240,056	188,997	27 %	
Total		204,134	212,971	-4 %					

Canada and United States Beef and Veal Tariff Rate Quota Summary

US Beef and Veal Tariff Rate Quota (TRQ) Summary

For the period 1 Jan.-Apr. 22 2019	2019			2018			% chg in tonnes entered from 2018 to 2019
	Quota level	Tonnes entered	% filled	Tonnes entered	% filled		
Australia	378,214	60,941	16 %	59,677	16 %	2 %	
New Zealand	213,402	49,544	23 %	67,957	32 %	-27 %	
Argentina	20,000	14	0 %	0	0 %	-	
Uruguay	20,000	6,367	32 %	5,054	25 %	26 %	
Japan	200	200	100 %	200	100 %	0 %	
Others	64,805	22,242	34 %	21,675	33 %	3 %	
Total TRQ	696,621	139,309	20 %	154,562	22 %	-10 %	
TRQ (Australia, N. Z.)	591,616	110,485	19 %	127,633	22 %	-13 %	
Canada	no limit						
Mexico	no limit						

Canadian Beef and Veal Import Permits by Country

Canadian Beef and Veal Import Permits by Type of Meat

For the period 1 Jan.-Apr. 22 2019	2019			2018						
	2019	2018	% chg	2019		2018		Total	Total (%)	
				Grinding Beef	Cuts	Grinding Beef	Cuts		2019	2018
Global quota (tonnes)	76,409	76,409	0 %	Argentina	0	10	10	0 %		
Supp. Quota Authorized	-	-	-	Australia	4,350	1,575	5,925	31 %		
Total quota	76,409	76,409	0 %	Germany	0	0	0	0 %		
				Ireland	0	0	0	0 %		
				Japan	0	9	9	0 %		
				Netherlands	0	0	0	0 %		
				New Zealand	4,737	1,175	5,913	31 %		
				United Kingdom	0	0	0	0 %		
YTD Permits allocated as of:				Uruguay	6,125	1,193	7,318	38 %		
	4/22/2019	4/22/2018	% chg	Total	15,212	3,963	19,175	100 %		
Argentina	10	0	-	For the period 1 Jan.-Apr. 22 2019						
Australia (35,000 mt)	5,925	7,451	-20 %	Percentage of Total Imports						
Germany	0	0	-	Grinding Beef		Cuts				
Ireland	0	0	-	2019	2018	2019	2018			
Japan	9	6	65 %	Argentina	0.0 %	0.0 %	0.1 %	0.0 %		
Netherlands	0	0	-	Australia	22.7 %	20.8 %	8.2 %	6.6 %		
New Zealand (29,600 mt)	5,913	7,892	-25 %	Germany	0.0 %	0.0 %	0.0 %	0.0 %		
United Kingdom	0	0	-	Ireland	0.0 %	0.0 %	0.0 %	0.0 %		
Uruguay	7,318	11,800	-38 %	Japan	0.0 %	0.0 %	0.0 %	0.0 %		
Total	19,175	27,150	-29 %	Netherlands	0.0 %	0.0 %	0.0 %	0.0 %		
				New Zealand	24.7 %	20.1 %	6.1 %	9.0 %		
				United Kingdom	0.0 %	0.0 %	0.0 %	0.0 %		
				Uruguay	31.9 %	36.6 %	6.2 %	6.9 %		
				Total	79.3 %	77.5 %	20.7 %	22.5 %		

Over quota tariff rate : 26.5 %

Source: CBGA (Canadian Slaughter), USDA (US Data), GAC (Canadian TRQ Data)



Beef Supply at a Glance - Canadian Federally Inspected

Year to Date for the Week Ending April 20, 2019

	Fed Slaughter (head)				Non-fed Slaughter (head)				Total Canada
	West	East	Canada	Weekly Avg.	West	East	Canada	Weekly Avg.	
2019-04-20	31,881	8,654	40,535		6,869	1,949	8,818		49,353
2019-04-13	38,046	11,140	49,186		7,764	2,000	9,764		58,950
2019-04-06	38,217	11,752	49,969		8,487	2,096	10,583		60,552
March 2019	189,168	57,115	246,283	49,257	46,245	10,279	56,524	11,305	302,807
February 2019	132,781	45,093	177,874	44,469	42,754	8,268	51,022	12,756	228,896
January 2019	126,949	43,033	169,982	42,496	37,628	8,848	46,476	11,619	216,458
December 2018	172,230	49,955	222,185	44,437	47,067	11,869	58,936	11,787	281,121
November 2018	150,982	43,474	194,456	48,614	40,684	10,811	51,495	12,874	245,951
October 2018	158,807	42,117	200,924	50,231	27,819	9,348	37,167	9,292	238,091
September 2018	204,278	53,968	258,246	51,649	36,485	10,856	47,341	9,468	305,587
August 2018	169,509	43,507	213,016	53,254	26,124	7,933	34,057	8,514	247,073
July 2018	162,706	40,213	202,919	50,730	24,724	8,319	33,043	8,261	235,962
June 2018	224,987	50,144	275,131	55,026	31,665	11,443	43,108	8,622	318,239
May 2018	151,646	41,039	192,685	48,171	29,689	8,549	38,238	9,560	230,923
April 2018	148,979	43,495	192,474	48,119	29,905	8,565	38,470	9,618	230,944
March 2018	168,406	52,078	220,484	44,097	42,749	10,699	53,448	10,690	273,932
February 2018	119,618	41,286	160,904	40,226	35,054	8,844	43,898	10,975	204,802
January 2018	113,933	41,194	155,127	38,782	35,245	8,110	43,355	10,839	198,482
YTD Total 2019	557,042	176,787	733,829	45,864	149,747	33,440	183,187	11,449	917,016
Total 2018	1,946,081	542,470	2,488,551	47,857	407,210	115,346	522,556	10,049	3,011,107
Grading									
			Weekly Totals		April 20, 2019				
	West	% total	East	% total	Canada 2019	% total	Canada 2018	% chg '18 - '19	
A - Prime	1,233	3.9 %	234	2.7 %	1,467	3.7 %	1,821	-19.4%	
AAA	20,169	64.1 %	5,652	64.9 %	25,821	64.3 %	31,845	-18.9%	
AA	9,104	28.9 %	2,528	29.0 %	11,632	29.0 %	12,696	-8.4%	
A	557	1.8 %	137	1.6 %	694	1.7 %	620	11.9%	
B1, 2, 3, 4	394	1.3 %	163	1.9 %	557	1.4 %	612	-9.0%	
			Year-to-date						
	West	% total	East	% total	Canada 2019	% total	Canada 2018	% chg '18 - '19	
A - Prime	19,239	3.5 %	7,183	4.1 %	26,422	3.6 %	18,340	44.1 %	
AAA	366,866	66.5 %	113,609	64.2 %	480,475	65.9 %	440,637	9.0 %	
AA	151,945	27.5 %	50,749	28.7 %	202,694	27.8 %	195,897	3.5 %	
A	5,931	1.1 %	2,299	1.3 %	8,230	1.1 %	8,176	0.7 %	
B1, 2, 3, 4	7,829	1.4 %	3,217	1.8 %	11,046	1.5 %	9,080	21.7 %	

Source: CBGA

Year to Date for the Week Ending April 20, 2019

Federally Inspected Slaughter

